

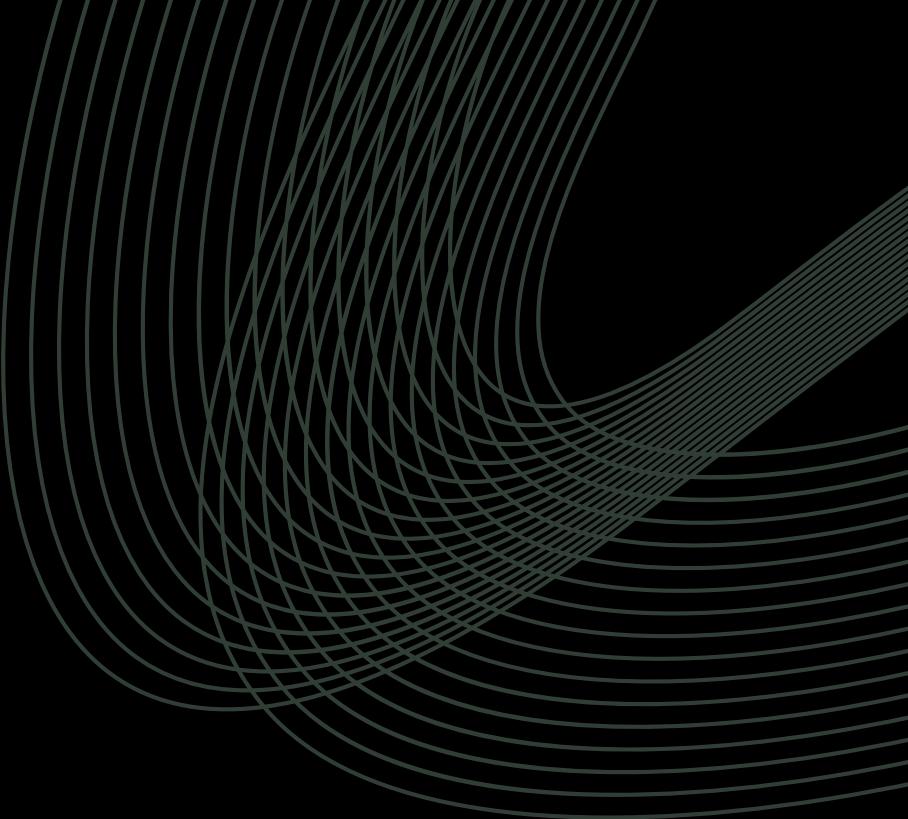
**6th May 2022**

# **Market Update**

The Nigerian Exchange Market Report

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# Summary of Equity Market Performance

**The Market opened for three trading days this week as The Federal Government of Nigeria declared two days of public holiday.**

**A total turnover of 1,598 billion shares worth N19.603 billion in 21,494 deals was traded this week by investors on the floor of the Exchange. Last week, a total of 8.205 billion shares valued at N49.145 billion exchanged hands.**

**The Financial Services Industry led the activity chart with 1.057 billion shares valued at N7.727 billion traded in 8,670 deals and contributed 66.15% and 39.42% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 148.174 million shares worth N250.567 million in 852 deals. In third place came the Consumer Goods Industry, with a turnover of 145.471 million shares worth N5.226 billion in 4,557 deals.**

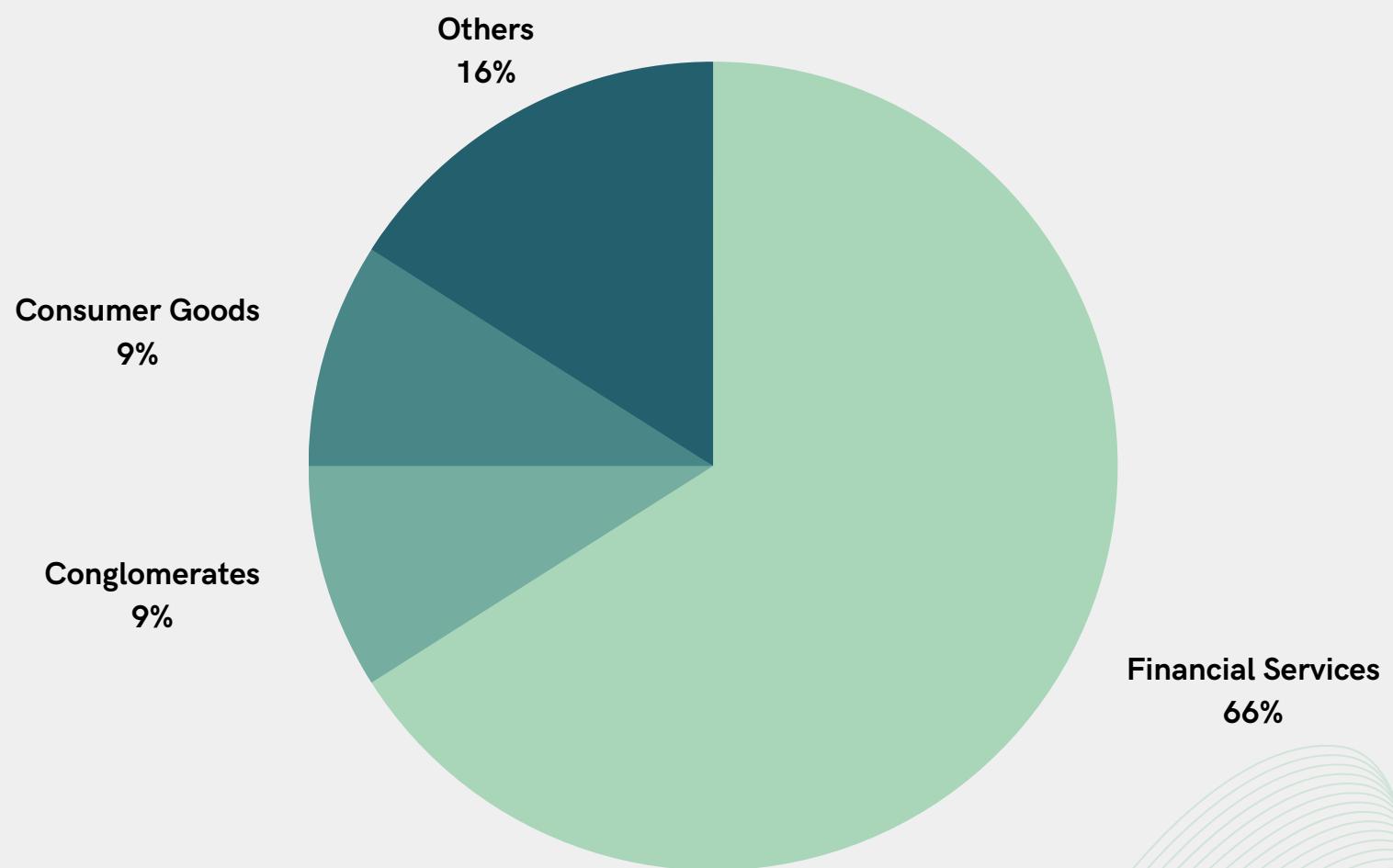
**Trading in the top three equities namely Union Bank Of Nigeria Plc, FCMB Group Plc and Transnational Corporation Plc accounted for 547.576 million shares worth N2.330 billion in 957 deals, contributing 34.26% and 11.89% to the total equity turnover volume and value respectively.**

# Equity Turnover - Last 3 days

For May 4th - May 6th, 2022

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-May-22	7,251	669,299,199	5,988,968,118.37	116	31	27	58
5-May-22	6,801	462,595,244	8,305,394,458.37	111	32	23	56
6-May-22	7,442	466,280,200	5,308,884,130.43	118	44	15	59

## Volume Traded Distribution



# Exchange-traded products (ETP) and Bonds

## Exchange-traded products (ETP)

A total of 147,708 units valued at N3.018 million were traded this week in 19 deals compared with a total of 5,202 units valued at N320,564.37 transacted last week in 13 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	10	147,615	2,466,820.90
2	NEWGOLD	6	63	551,249.42
3	VETBANK	1	10	43.60
4	VETGOODS	1	10	66.10
5	VETINDETF	1	10	225.50
	TOTAL	19	147,708	3,018,405.52

## Bonds

A total of 13,800 units valued at N14.387 million were traded this week in 7 deals compared with a total of 45,531 units valued at N48.070 million transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	4	12,000	12,532,615.39
2	FG132036S2	1	1,130	1,180,648.57
3	FGS202267	1	350	345,258.45
4	FGS202265	1	320	328,732.19
	TOTAL	7	13,800	14,387,254.60

# Index Movement

According to the information gathered from Nigerian Exchange (NGX) Limited, The NGX All-Share Index and Market Capitalization appreciated by 2.61% to close the week at 50,935.03 and N27.460 trillion respectively.

Similarly, all other indices finished higher except for NGX Insurance, NGX Afr. bank value, NGX Meri value, NGX Oil/Gas, NGX Growth, and NGX Sovereign which depreciated by 1.98%, 1.68%, 0.60%, 1.10%, 6.52%, and 0.09% while, NGX Asem index closed flat. Below is a table showing the summary of index movements:

INDEX	WEEK CLOSE 29/04/2022	WEEK CLOSE 06/05/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
NGX All-Share Index (ASI)							
NGX-Main Board Index	49,638.94	50,935.03	1,296.09	2.61	2.61	8.45	19.24
NGX 30 Index	2,093.19	2,157.08	63.89	3.05	3.05	9.33	23.38
NGX CG Index	1,886.26	1,949.17	62.91	3.34	3.34	8.83	13.17
NGX Premium Index	1,367.90	1,390.86	22.96	1.68	1.68	8.95	8.83
NGX Banking Index	4,818.13	4,921.81	103.68	2.15	2.15	9.52	18.09
NGX Pension Index	434.82	435.97	1.15	0.26	0.26	6.52	7.36
NGX Insurance Index	1,858.37	1,888.36	29.99	1.61	1.61	10.79	16.27
NGX ASeM Index	193.06	189.23	-3.83	-1.98	-1.98	1.65	-4.48
NGX-AFR Bank Value Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX AFR Div Yield Index	1,033.18	1,015.84	-17.34	-1.68	-1.68	4.91	-2.21
NGX MERI Growth Index	3,390.48	3,566.44	175.96	5.19	5.19	20.25	39.35
NGX MERI Value Index	2,289.22	2,380.09	90.87	3.97	3.97	16.35	31.86
NGX Consumer Goods Index	2,333.79	2,319.73	-14.06	-0.60	-0.60	9.03	8.66
	618.11	662.68	44.57	7.21	7.21	19.58	12.46
NGX Oil/Gas Index	524.38	518.62	-5.76	-1.10	-1.10	17.7	50.3
NGX Lotus II	3,170.16	3,273.74	103.58	3.27	3.27	5	2
NGX Industrial Goods Index	2,185.28	2,255.75	70.47	3.22	3.22	5.85	8.78
NGX Growth Index	1,446.50	1,352.21	-94.29	-6.52	-6.52	6.58	12.3
NGX Sovereign Bond	860.96	860.21	-0.75	-0.09	-0.09	-6.52	2

# Top 10 Price Gainers And Losers

## The Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHAMPION BREW. PLC.	2.52	3.34	0.82	32.54
INTERNATIONAL BREWERIES PLC.	5.10	6.75	1.65	32.35
CADBURY NIGERIA PLC.	10.25	13.55	3.30	32.20
FIDSON HEALTHCARE PLC	8.15	10.03	1.88	23.07
NIGERIAN BREW. PLC.	57.10	70.00	12.90	22.59
ETERNA PLC.	6.02	7.26	1.24	20.60
LEARN AFRICA PLC	1.95	2.35	0.40	20.51
MCNICHOLS PLC	0.70	0.84	0.14	20.00
UNIVERSITY PRESS PLC.	2.45	2.94	0.49	20.00
ACADEMY PRESS PLC.	1.47	1.75	0.28	19.05

## The Top 10 Price Losers

Company	Open	Close	Loss (N)	% Change
OANDO PLC	6.30	5.56	-0.74	-11.75
TRANS-NATIONWIDE EXPRESS PLC.	0.81	0.73	-0.08	-9.88
AXAMANSARD INSURANCE PLC	2.44	2.20	-0.24	-9.84
LIVINGTRUST MORTGAGE BANK PLC	1.24	1.12	-0.12	-9.68
TRANSCORP HOTELS PLC	4.95	4.50	-0.45	-9.09
IKEJA HOTEL PLC	1.40	1.28	-0.12	-8.57
NEM INSURANCE PLC	4.40	4.03	-0.37	-8.41
FCMB GROUP PLC.	3.88	3.60	-0.28	-7.22
REGENCY ASSURANCE PLC	0.32	0.30	-0.02	-6.25
VERITAS KAPITAL ASSURANCE PLC	0.22	0.21	-0.01	-4.55

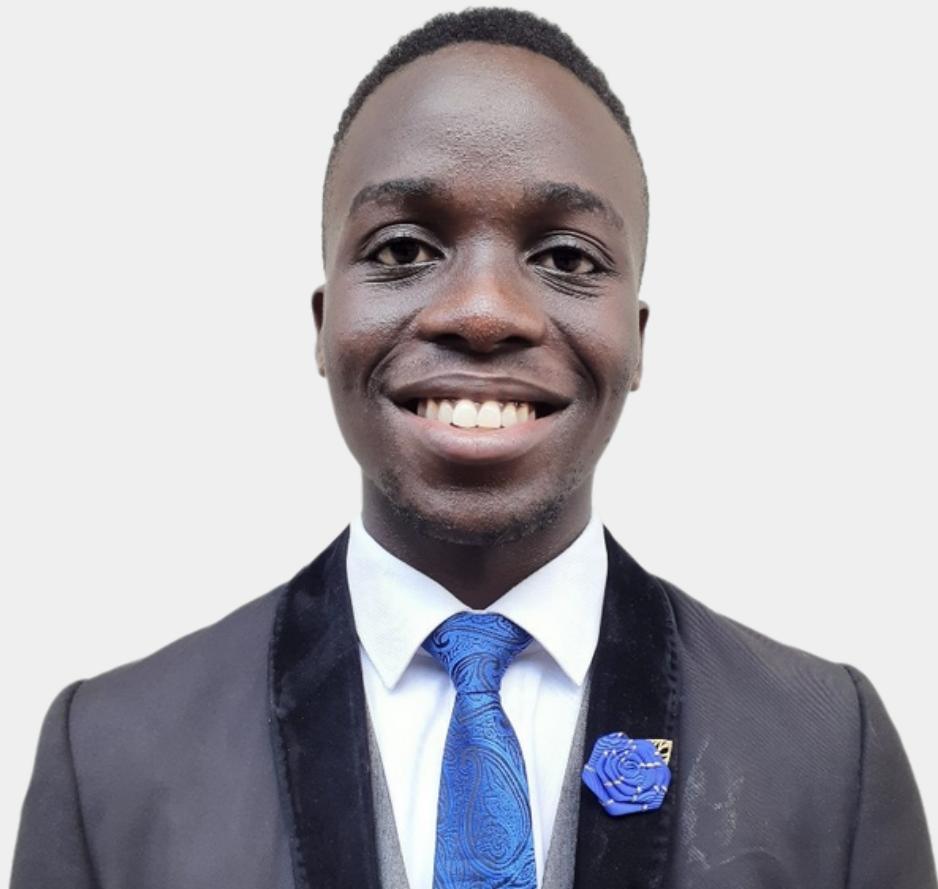
# Summary

**Forty-nine (49) equities appreciated in price during the week, lower than Fifty-six (56) equities in the previous week. Thirty-two (32) equities depreciated in price, higher than Twenty-six (26) equities in the previous week, while seventy five (75) equities remained unchanged higher than seventy-four (74) equities recorded in the previous week.**



## Sources

Nigerian Exchange (NGX) Limited, Nairametrics, Investing.com



**Questions? Contact me.**



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