




POCKET GUARD

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TABLE OF CONTENT

This is the material point that will be delivered in the presentation

- 
- 01 **Problems**
 - 02 **Solutions**
 - 03 **Two Model Plan**
 - 04 **Capability**
 - 05 **Growth Strategy**
 - 06 **our Vision**





PROBLEMS

Managing money is a challenge for many due to limited knowledge, time, and discipline. This leads to overspending, weak saving habits, and lack of access to affordable financial guidance—keeping people from true financial security.

Poor Financial Knowledge

Many lack the expertise to manage money effectively. Solution: AI-driven insights simplify decisions and build smarter financial habits.

Reactive Spending

People often spend first and adjust later. Solution: Personalized budgets and real-time alerts keep users proactive and in control.



Lack of Savings Discipline

Consistent saving is hard to maintain. Solution: Automated transfers and goal-based investing encourage steady wealth building.

Costly Expert Guidance

Professional advice is expensive and inaccessible. Solution: Affordable AI-powered portfolio management offers expert-level support to everyone.

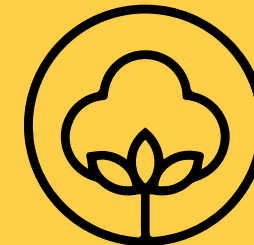
INTRODUCING POCKET GUARD



SOLUTIONS



**Automated budgeting
with real-time alerts**



**Effortless saving
through auto-transfers**



**Predictive AI insights to
prevent overspending**



**Goal-based investing and
portfolio management**



TWO MODEL PLAN



Pocket Guard

Pocket Friendly Finance Buddy

A pocket-friendly AI finance buddy that simplifies budgeting, saving, and investing—making smart money management accessible to everyone.

Startup Guard

Chartered accountant for startups

A powerful AI financial advisor for startups and businesses, offering accountant-level precision with automated reports, tax optimization, and strategic insights to drive growth.



**Finance tasks handled
seamlessly by AI.**

**From individuals to
enterprises, one
ecosystem fits all.**

**Predictive analytics
that guide smarter
decisions.**

CAPABILITY

The Guard ecosystem is an AI-powered financial companion built for everyone—from individuals seeking smarter money habits to businesses needing accountant-level precision. With PocketGuard and StartupGuard, financial management becomes simple, reliable, and future-ready.





GROWTH STRATEGY



Launch
PocketGuard free
to build trust,
visibility, and rapid
adoption.

Strengthen
automation,
insights, and
precision to deliver
even greater value
for both individuals
and businesses.

Grow into
international
markets by offering
tailored financial
solutions that
adapt to diverse
needs.



OUR VISION WITH POCKET GUARD

We aim to redefine personal finance by making smart money management effortless and intuitive. It empowers users to track, save, and plan with confidence, turning financial control into a seamless, stress-free part of everyday life.



THANK YOU

BY:

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