



ALLIANCE FOR AUTOMOTIVE INNOVATION

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Economic Insights

See Auto Industry Impacts at the National, State, and Congressional District levels.

STATE FACTS

Autos Drive Texas Forward

Industry Impact

685.1K

685.1 Thousand total auto jobs in Texas

3.90%

3.90% depend on the auto industry for jobs

\$46.9B

Total Labor Income Annually

\$115.6B

Total Car Sales in 2022

1.3M

Total New Cars Sold in 2022

Multi-industry contribution analysis of the economic impact of automotive manufacturing, selling, repairing, renting, and additional maintenance modeled using IMPLAN economic analysis data software, 2021 data year; compiled by Alliance for Automotive Innovation with data provided by S&P Global Mobility, sales figures represent new vehicle registrations between January 1, 2022 - December 31, 2022.

Tax Revenue

\$4.9B

total state tax revenue

7.52%

% of state tax revenue

\$3.6B

new vehicle sales taxes

\$244.7M

used vehicle sales taxes

\$775.8M

sales tax on auto parts and services

\$6B

vehicle use taxes (including gas taxes),
licenses and fees

\$0.00

corporate profits tax

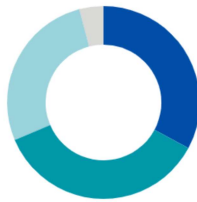
\$0.00

state income taxes

Registrations

24.1M

Registered



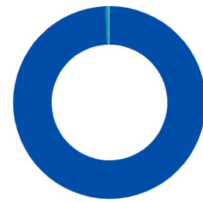
By Body Style

Cars 7,845,100 (32.5%)

UVs 8,539,971 (35.38%)

Pickups 6,530,525 (27.05%)

Vans/Minivans 966,644 (4%)



By Powertrain

ICE / Hybrid 23,977,696 (99.33%)

Electric 122,681 (0.51%)

Plug-In Hybrid 38,019 (0.16%)

Fuel Cell 32 (0%)

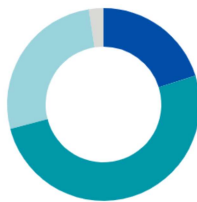
The Texas average age of vehicles is 10.9 years; The national average is 12.2.

Figures compiled by Powerbase Associates with data provided by S&P Global Mobility as of December 31, 2022.

New Purchases

1.3M

Vehicles Sold



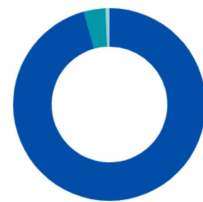
By Body Style

Cars 260,268 (20.15%)

UVs 655,463 (50.75%)

Pickups 343,823 (26.62%)

Vans/Minivans 31,996 (2.48%)



By Powertrain

ICE / Hybrid 1,236,203 (95.71%)

Electric 46,982 (3.64%)

Plug-In Hybrid 8,360 (0.65%)

Fuel Cell 5 (0%)

Auto-related Activity at Ports

Economic Activity From Past Decade



193B

193 Billion Total Exports

586.8B

586.8 Billion Total Imports

Economic Activity from 2022



20.4B

20.4 Billion Total Exports

72.4B

72.4 Billion Total Imports

Compiled by Powerbase Associates with data provided by USA Trade Online, figures represent port activity over the past decade and between January 1, 2022 - December 31, 2022.

Fueling

Gasoline Stations **17,092**

EV Level 2 Charging Stations **1859**

EV DC Fast Charging Stations **180**

EV Level 2 Charging Ports **3921**

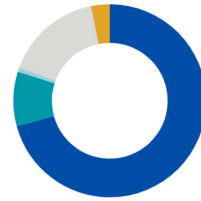
EV DC Fast Charging Ports **327**

Compiled by Alliance for Automotive Innovation with data provided by U.S. Department of Energy's Alternative Fuels Data Center, figures represent fueling data as of January 1, 2023.

Consumers

\$67K

Median Household Income



46.50%

Owner Occupied Housing

Commuting to Work

Drive Alone to Work (70.72%)

Carpool to Work (9.13%)

Take Public Transportation (0.75%)

Work From Home (16.27%)

Other (3.13%)

53.50%

Rental Occupied Housing



67.50%

Owner Occupied Single Family Homes

Housing Type

Single Family Home (61.60%)

1-Unit (5.40%)

2-4 Units (9%)

5-9 Units (9.30%)

10-19 Units (6.10%)

20+ Units (7.40%)

Mobile / RV / Boat (1.10%)

Figures compiled by Alliance for Automotive Innovation with data provided U.S. Census Bureau's American Community Survey 2021.

Automaker's Facilities

BMW Group	Location	Employees
BMW of North America Vehicle Distribution Center	Galveston, TX	29
BMW of North America Regional Parts Distribution Center	Lancaster, TX	49
Ford Motor Company	Location	Employees
Fort Worth High Velocity Center	Fort Worth, TX	36
Houston FCSD Regional Office	Houston, TX	27
Houston High Velocity Center	Houston, TX	38
Ford Credit Irving Business Center	Irving, TX	206
Dallas Regional Office	Plano, TX	70
General Motors	Location	Employees
Arlington Assembly	Arlington, TX	4976
GM Financial -- Arlington Branch Office	Arlington, TX	60
GM Financial -- Arlington Operations Center (Service, Collections) -- AOC I, II, III	Arlington, TX	3431
Austin IT Innovation Center	Austin, TX	2680
GM Austin Customer Engagement Center	Austin, TX	5
GM Financial HQ	Fort Worth, TX	864
Customer Care & Aftersales -- Garland Training Center	Garland, TX	300
Sales, Service and Marketing -- Irving -- South Central Regional Office	Irving, TX	
Customer Care & Aftersales -- Parts Distribution Center -- Fort Worth	Roanoke, TX	864
GM Financial -- San Antonio Branch Office	San Antonio, TX	54
GM Financial -- San Antonio Service Center	San Antonio, TX	90
GM Financial -- Sugarland Branch Office	Sugar Land, TX	68
Honda	Location	Employees
American Honda Finance Corp. Office	Irving, TX	
American Honda Motor Co., Inc. Parts Center	Irving, TX	
American Honda Motor Co., Inc. Zone Office	Irving, TX	
Hyundai/Kia	Location	Employees
Mobis Parts Distribution Center (Hyundai/Kia)	Lancaster, TX	
Kia	Location	Employees
Kia Training Center	Lancaster, TX	2
Kia Regional Office	Plano, TX	26
Mazda	Location	Employees
Mazda Parts Distribution Center	Grapevine, TX	2
Mazda Training Center	Grapevine, TX	5
Mazda Regional Office	Houston, TX	39
Mercedes-Benz	Location	Employees
Mercedes-Benz Financial Services	Fort Worth, TX	424
Mercedes-Benz USA	Grapevine, TX	63
Nissan North America	Location	Employees
Nissan Motor Acceptance Corporation	Irving, TX	1200
Stellantis	Location	Employees
Dallas Parts Distribution Center	Carrollton, TX	115
Subaru of America	Location	Employees
RDC - Coppell	Coppell, TX	13
Subaru Service Training Center - Dallas	Coppell, TX	2
Central Region - Zone 4 Dallas (DFW)	Frisco, TX	14
North American Subaru Inc. (Dallas Fort Worth)	Grapevine, TX	4
Tesla	Location	Employees
Tesla Giga Texas	Austin, TX	12277

Texas Instruments	Location	Employees
Texas Instruments	Dallas, TX	
Texas Instruments - Richardson, TX	Richardson, TX	
Texas Instruments - SFAB	Sherman, TX	
Texas Instruments - Sherman, TX	Sherman, TX	
Toyota	Location	Employees
Toyota North America Headquarters	Plano, TX	5000
TMMTX	San Antonio, TX	3700
Volkswagen Group of America	Location	Employees
Parts Distribution Center Fort Worth	Ft. Worth, TX	36
Port-Houston	Houston, TX	14
Volkswagen South Central Regional Office	Prosper, TX	21
Volvo	Location	Employees
Volvo Car USA	Irving, TX	2

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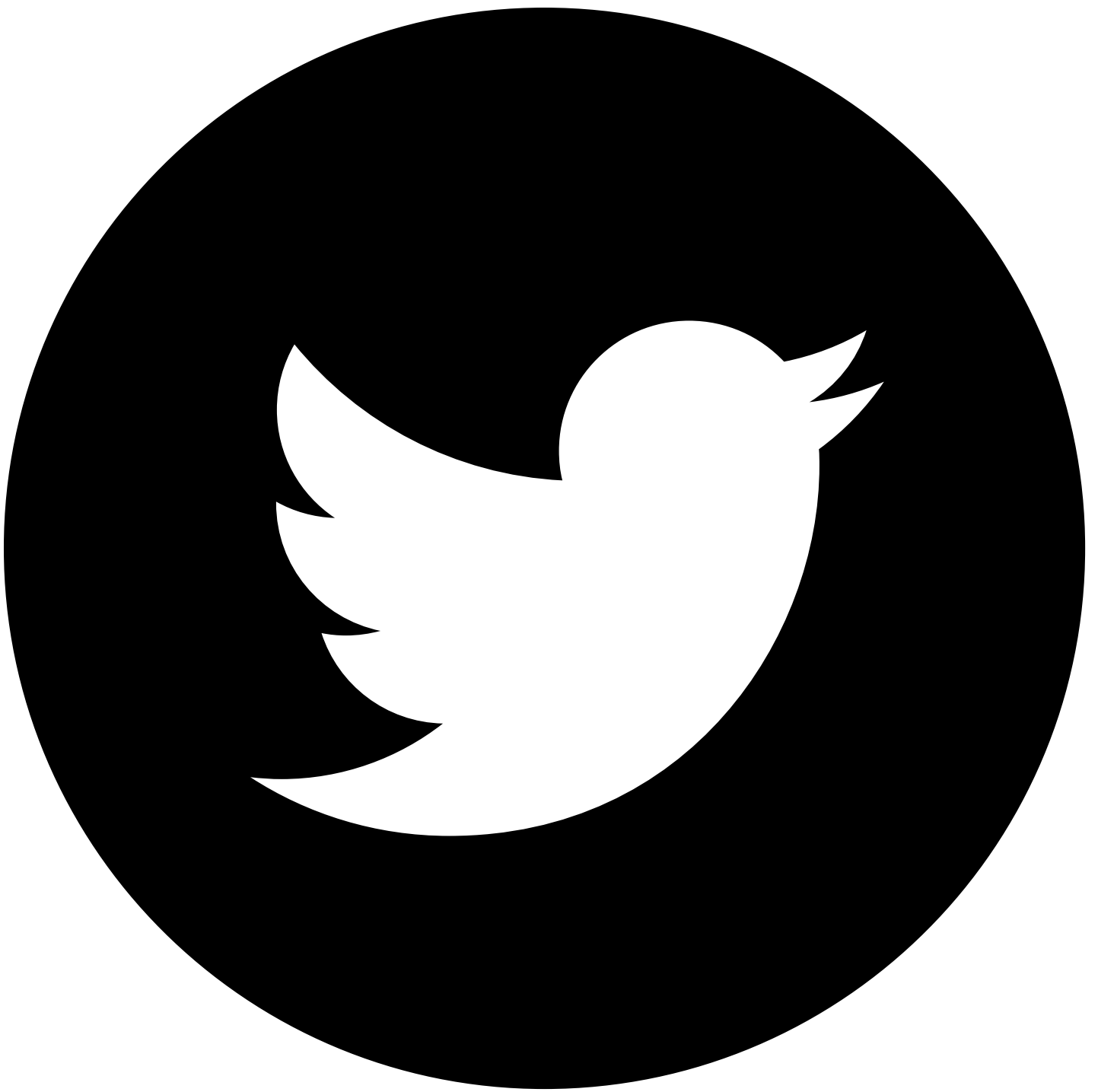


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