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construction of tangent function from addition formula

Canonical name	ConstructionOfTangentFunctionFromAdditionFormula
Date of creation	2013-03-22 16:58:39
Last modified on	2013-03-22 16:58:39
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Last modified by	rspuzio (6075)
Numerical id	24
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Entry type	Derivation
Classification	msc 26A09

It is possible to define trigonometric functions rigorously using a procedure based upon the addition formula for the tangent function. The idea is to first note a few purely algebraic facts and then use these to show that a certain limiting process converges to a function which satisfies the properties of the tangent function, from which the remaining trigonometric functions may be defined by purely algebraic operations.

Theorem 1. *If x is a positive real number, then*

$$0 < \sqrt{1 + \frac{1}{x^2}} - \frac{1}{x} < 1$$

(Here and henceforth, the square root sign denotes the positive square root.)

Proof. Let $y = 1/x$. Then y is also a positive real number. We have the following inequalities:

$$y^2 < 1 + y^2 < 1 + 2y + y^2$$

Taking square roots:

$$y < \sqrt{1 + y^2} < 1 + y$$

Subtracting y :

$$0 \leq \sqrt{1 + y^2} - y < 1$$

Remembering the definition of y , this is the inequality which we set out to demonstrate. \square

Definition 1. *Define the algebraic functions $s: \{(x, y) \in \mathbb{R}^2 \mid xy \neq 1\} \rightarrow \mathbb{R}$ and $h: (0, \infty) \rightarrow (0, 1)$ and $g: (0, 1) \rightarrow (0, 1)$ as follows:*

$$s(x, y) = \frac{x + y}{1 - xy} \tag{1}$$

$$h(x) = \sqrt{1 + \frac{1}{x^2}} - \frac{1}{x} \tag{2}$$

$$g(x) = h\left(\frac{1+x}{1-x}\right) = \frac{\sqrt{x^2 - 2x + 2} + x - 1}{x + 1} \tag{3}$$

Theorem 2. $s(s(x, y), z) = s(x, s(y, z))$

Proof. Calculemus! On the one hand,

$$s(s(x, y), z) = \frac{\frac{x+y}{1-xy} + z}{1 - \frac{x+y}{1-xy}z} = \frac{x + y + z - xyz}{1 - xy - yz - zx}$$

On the other hand,

$$s(x, s(y, z)) = \frac{x + \frac{y+z}{1-yz}}{1 - x\frac{y+z}{1-yz}} = \frac{x + y + z - xyz}{1 - xy - yz - zx}$$

These quantities are equal. □

Theorem 3. $s(h(x), h(x)) = x$

Proof. Calculemus rursus!

$$\begin{aligned} s(h(x), h(x)) &= \frac{2\sqrt{1 + \frac{1}{x^2}} - \frac{2}{x}}{1 - \left(\sqrt{1 + \frac{1}{x^2}} - \frac{1}{x}\right)^2} \\ &= \frac{2\sqrt{1 + \frac{1}{x^2}} - \frac{2}{x}}{1 - \left(1 + \frac{2}{x^2} - \frac{2}{x}\sqrt{1 + \frac{1}{x^2}}\right)} \\ &= \frac{2\sqrt{1 + \frac{1}{x^2}} - \frac{2}{x}}{-\frac{1}{x}\left(\frac{2}{x} - 2\sqrt{1 + \frac{1}{x^2}}\right)} = x \end{aligned}$$

□

Theorem 4. $s(h(x), h(y)) = h(s(x, y))$

Theorem 5. For all $x > 0$, we have $h(x) < x$.

Proof. Since $x > 0$, we have

$$x^2 + 1 < x^4 + 2x^2 + 1.$$

By the binomial identity, the right-hand side equals $(x + 1)^2$. Taking square roots of both sides,

$$\sqrt{x^2 + 1} < x^2 + 1.$$

Subtracting 1 from both sides,

$$\sqrt{x^2 + 1} - 1 < x^2.$$

Dividing by x on both sides,

$$\sqrt{1 + \frac{1}{x^2}} - \frac{1}{x} < x,$$

or $h(x) < x$. □

Theorem 6. *Let a be a positive real number. Then the sequence*

$$a, h(a), h(h(a)), h(h(h(a))), h(h(h(h(a)))) , h(h(h(h(h(a))))), \dots$$

converges to 0.

Proof. By the foregoing theorem, this sequence is decreasing. Hence, it must converge to its infimum. Call this infimum b . Suppose that $b > 0$. Then, since h is continuous, we must have $h(b) = b$, which is not possible by the foregoing theorem. Hence, we must have $b = 0$, so the sequence converges to 0. □

Having made these preliminary observations, we may now begin making the construction of the trigonometric function. We begin by defining the tangent function for successive bisections of a right angle.

Definition 2. *Define the sequence $\{t_n\}_{n=0}^{\infty}$ as follows:*

$$\begin{aligned} t_0 &= 1 \\ t_{n+1} &= h(t_n) \end{aligned}$$

By the foregoing theorem, this is a decreasing sequence which tends to zero. These will be the values of the tangent function at successive bisections of the right angle. We now use our function s to construct other values of the tangent function.

Definition 3. *Define the sequence $\{r_{mn}\}$ by the following recursions:*

$$\begin{aligned} r_{m0} &= 0 \\ r_{mn+1} &= s(r_{mn}, t_m) \end{aligned}$$

There is a subtlety involved in this definition (which is why we did not specify the range of m and n). Since $s(x, y)$ is only well-defined when $xy \neq 1$, we do not know that r_{mn} is well defined for all m and n . In particular, if it should happen that r_{mn} is well defined for some m and n but that $r_{mn}t_m = 1$, then r_{mk} will be undefined for all $k > m$.

Theorem 7. *Suppose that r_{mn} , $r_{mn'}$, and $r_{mn+n'}$ are all well-defined. Then $r_{mn+n'} = s(r_{mn}, r_{mn'})$.*

Proof. We proceed by induction on n' . If $n' = 0$, then r_{m0} is defined to be 0, and it is easy to see that $s(r_{mn}, 0) = r_{mn}$.

Suppose, then, that we know that $r_{mn+n'-1} = s(r_{mn}, r_{mn'-1})$. By definition, $r_{mn'} = s(r_{mn'-1}, t_m)$ and, by theorem 2, we have

$$\begin{aligned} s(r_{mn}, s(r_{mn'-1}, t_m)) &= s(s(r_{mn}, r_{mn'-1}), t_m) \\ &= s(r_{mn+n'-1}, t_m) \\ &= r_{mn+n'} \end{aligned}$$

□

Theorem 8. *If $n \leq 2^m$, then r_{mn} is well-defined, $r_{mn} \leq 1$, and $r_{m-1n} = r_{m2n}$.*

Proof. We shall proceed by induction on m . To begin, we note that $r_{00} \leq 1$ because $r_{00} = 0$. Also note that, if $m = 0$, then $n = 0$ is the only value for which the condition $n \leq 2^m$ happens to be satisfied. The condition $r_{m-1n} = r_{m2n}$ is not relevant when $n = 0$.

Suppose that we know that, for a certain m , when $n \leq 2^m$, then r_{mn} is well-defined and $r_{mn} \leq 1$. We will now make an induction on n to show that if $n \leq 2^{m+1}$, then r_{m+1n} is well-defined, $r_{m+1n} \leq 1$ and $r_{mn} = r_{m+12n}$. When $n = 0$, we have, by definition, $r_{m+10} = 0$ so the quantity is defined and it is obvious that $r_{mn} \leq 1$ and $r_{mn} = r_{m+12n}$.

Suppose we know that, for some number $n < 2^m$, we find that r_{m+12n} is well-defined, strictly less than 1 and equals r_{m+12n} . By theorem 4, since $r_{mn} \leq 1$ and $r_{mn+1} \leq 1$, we may conclude that $h(r_{mn}) < 1$ and $h(r_{mn+1}) < 1$, which implies that $h(r_{mn})h(r_{mn+1}) \neq 1$, so $s(h(r_{mn}), h(r_{mn+1}))$ is well-defined. By definition, $r_{mn+1} = s(r_{mn}, t_m)$, so $h(r_{mn+1}) = s(h(r_{mn}), h(t_m))$. Recall that $h(t_m) = t_{m+1}$. By theorem 1, we have

$$s(h(r_{mn}), s(h(r_{mn}), t_{m+1})) = s(s(h(r_{mn}), h(r_{mn})), t_{m+1}).$$

By theorem 2, $s(h(r_{mn}), h(r_{mn}))$ equals r_{mn} which, in turn, by our induction hypothesis, equals r_{m+1n} . Combining the results of this paragraph, we may conclude that:

$$s(h(r_{mn}), h(r_{mn+1})) = s(r_{m+12n}, t_{m+1}),$$

which means that $r_{m+12n+1}$ is defined and equals $s(h(r_{mn}), h(r_{mn+1}))$.

Moreover, by definition,

$$s(h(r_{mn}), h(r_{mn+1})) = \frac{h(r_{mn}) + h(r_{mn+1})}{1 - h(r_{mn})h(r_{mn+1})}$$

Since $r_{mn+1} > r_{mn}$, we have $h(r_{mn+1}) > h(r_{mn})$ as well. This implies that the numerator is less than $2h(r_{mn+1})$ and that the denominator is greater than $1 - h(r_{mn+1})^2$. Hence, we have $r_{m+12n+1} < s(h(r_{mn+1}), h(r_{mn+1})) = h(r_{mn+1}) < 1$.

Since, as we have just shown, $r_{m+12n+1} < 1$ and, as we already know, $t_{m+1} < 1$, we have $r_{m+12n+1}t_{m+1} < 1$, so $r_{m+12n+2}$ is well-defined. Furthermore, we may evaluate this quantity using theorem 1:

$$\begin{aligned} s(r_{m+12n+1}, t_{m+1}) &= s(s(r_{mn}, t_{m+1}), t_{m+1}) \\ &= s(r_{mn}, s(t_{m+1}, t_{m+1})) \\ &= s(r_{mn}, t_m) \\ &= r_{mn+1} \end{aligned}$$

Hence, we have $r_{m+12m+2} = r_{mn+1}$.

□