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Contents

Programme Design	3
Algorithm	3
Data Structure Design	4
Pesudocode Design	5
Function create_widgets	5
Function Display transactions	6
Function Search Transactions	6
Function Sort By Column	6
Function load_transactions()	6
Function save_transactions()	6
Function add_transactions()	7
Function view_transactions	8
Function Update_transaction	9
Function Delete_transactions	10
Function display_summary	10
Function Main()	11
Test cases	13
1. Main Function	13
1.2 Screenshot For Test Cases	13
2. Add Transaction Function	14
2.2 Screenshots For Test Cases	14
3. View Transactions Function	16
3.1 Screen Shots For Test cases	16
4. Update Transactions Function	17
5.2 Screen shots for Test Cases	17
6. Delete Transactions Function	19
6.2 Screen shots for Test Cases	20
7. Read Bulk Transactions Function	21
7.2 Screen shots for Test Cases	21
8. Test Cases For the GUI	22
3.1 Screen Shots For Test cases	22
Resolved Error Report For Failed Testcases	28
Instructions To use the personal Finance tracker 3.0	34

Programme Design

Algorithm

- 1.Start
- 2.Initialize transactions as an Empty Dictionary
- 3. Define the load Transaction
 - 3.1 Open the JSON file in read Mode
- 4. Define Save Transactions
 - 4.1 Define global transactions
 - 4.2 Ask from user to save changes
 - 4.3 If user enters "YES"
 - 4.3.1.Open data.JSON File in write Mode
 - 4.4 If user Enters "NO"
 - 4.4.1 Print chabges are not saved
- 5. Define read_bulk_transaction_from_file
 - 5.1 Define a empty Dictionary as current_transaction
 - 5.2 Read Line By line in transaction file
 - 5.3 Split Line into 2 parts
 - 5.4 Append Reavant data into dictionary Relavanatly
- 6. Define View Transactions Function
 - 6.1 Displaying the the existing transactions in the JSON File Ina GUI Windoe
- 7. Define Update Transaction Function
 - 7.1 Display all exsist transactions with Prompt
 - 7.2 Allow the user update amount, type or Date for selected transaction
- 8. Define delete transactions

- 8.1 Display existing transactions with GUI, prompt the user to select a transaction to delete
- 8.2 Allow user choose a existing purpose
- 8.3 Allow user to a choose a transaction under existing purpose
- 8.4 Deleted the user choosed one
- 9. Define Display Summary
 - 9.1 Calculate the total incomes,total expenses number incomes,number of expenses &
 Net value
 - 9.2 Display following Statistics
- 10. Define Main Menu
 - 10.1 Continously display the main menu and prompt the user to choose an Option
 - 10.2 Based on the user's choice, Execute the corresponding Functionality

Data Structure Design

```
transactions={ }
```

//Every transaction saved in a dictionary into the main transactions Dictionary

```
Ex:- {"Groceries": [{"amount": 150, "date": "2024-02-03"},
```

```
{"amount": 75, "date": "2024-02-15"}]
```

,"Salary": [{"amount": 1000, "date": "2024-02-01"}]}

Pesudocode Design

End Function

Start

```
Import Tkinter
Import json
Transactions={}
Class FinancetrackerGUI
      Function __init__(self,root)
        Defining the root for GUI Window
        Giving a title for the GUI
        Setting the size of the GUI Window
        Adding iconbimap for the Window
        Calling the self widgets function
        Assigning load transactions with transactions.json to transactions variable
    End Function
    Function create_widgets
       Defining a frame for the treeview
       Creating the headings of the treeview
       Defining the columns of the treeview
       Pack the table frame
       Pack the tree view
       Creating the scrollbar for the treeview
       Pack the scrollbar
       Configure the maintable
       Defining frame for the search
       Creating the tk entry
       Creating tk search Button
       Pack the search frame
```

```
Function Display transactions
        Using the for loop to get the children in the Json file
       Assing them into transaction List
       Append them to suitable columns separately in Tree View
  End Function
    Function Search Transactions
         Get the user entered the search entry and assign It to the search query
        Remove the selected one previously
        Using For loop to get the data in the tree view
     Function Sort By Column
        Get the columns data separately
        If col==amount
         Convert data in the column amount to float
          Sort data in the column
       Else
          Sort the data
       End If
  End Function
Function load_transactions()
         Set file_path=data.json
         Open file_path in readmode as json_file
         Set transaction=Json.parse(json_file)
End Function
 Function save_transactions()
        Prompt user Do you want to save(Yes/No)?
```

```
If user enters "Yes" then
                  Set file_path=data.json
                  Open file path in write mode as json_file
                             JSON,parse(transactions,json_file)
             Else If user enters "No" then
                 Display Transaction details are not saved
          Else
                Disaplay Invalid Option Enter a valid Option
          End If
End Function
Function add_transactions()
     Prompt User to input the purpose of transaction
     If user entered purpose Already exsist
        Display asking from user save current transaction under existing Programme
        If user entered "Yes"
           Prompt by asking user the amount
                  If user entered less than or equals to 0
                    Display Amount Cannot be Negative
                  End If
          Prompt user to enter the Transaction Type
                  If transaction type not in "Income" or "Expenses"
                    Display Invalid Input Enter only Income or expense
                 Else
                    Prompt user to enter the date
                 End If
         Append all the user entered inputs to the trnasactions[purpose] list
          Elif user enters "No"
               Return
```

```
Else
               Display Please Enter only Yes or No
          End If
       Else
          Prompt User to enter Amount
          If amount<=0
            Display Amount cannot be negative
          Else
            Prompt user to Input Transaction Type
          End If
          If user inputed transaction type not in "income" or "expense"
            Display Enter Only "Inocme" Or "Expense"
         Else
            Prompt user to enter the data in Format DD/MM/YYYY
          End If
          Append all data entered data into transactions[Purpose] list
    End If
End Function
Function view_transactions
  If not transactions
   Display there is No transactions
  Else
   For purpose, details In transactions
      Display The transaction Purpose
      For transaction in details
          Display amount, type, date one by one
  End If
End Function
```

```
Function Update_transaction
   Calling load_transactions
   Calling view transaction
   Prompt User to enter the purpose
   If user Entered Purpose Not in transactions
    Display Enter an Existing Purpose
  Else
    Prompt user to select the transaction under the user entered Purpose
    Prompt user to sleect the transaction
    If transaction user entered is <=0 or it is greater than the length of transaction under a purpose
       Display a valid transaction number to edit
   Else
     Subtract one from user inputed transaction Number
      Prompt user to edit one from Amount, Type, Date
      If user entered Amount
        Prompt user to enter the amount
        Update in the transactione
     Elif user entered Type
        Prompt user to enter the type
        Update in the transaction
     Eif user entered date
        Prompt user to enter the Date
        Update in the transaction
     Else
       Display Invalid Input Please enter Type ,Amount or date
     End If
  End If
```

End Function

```
Function Delete_transactions
   Call Load Transactions Function
  Display Existing Transactions
  Prompt use asking whether he wants to delete all transactions under a purpose
  If user enter "Yes"
    Prompt user to enter the purpose to dlete
    Delete all transactions under the purpose
    Print successful Message
  Else
   Print Error Message
 If User Answers "No"
 End If
   Prompt to user to enter the purpose
   If user entered purpose exsisit in transactions
      Disaplay Transactions under that Purpose
      Print Success Message
  Else
      Print Error Message
   End If
 End If
Else
  Print error Message
End If
Function display_summary
 Load transactions
 Initialize dictionary
 For each transaction in transactions
     If transaction's Purpose not in the summary dictionary
      Add Purpose to the summary sictionary
```

Else

Increment the count for that purpose in the summary dictionary

End If

Print "Transactions Summary

For each purpose and its count in the summary dictionary

Print the purpose and its Count

End Function

Function Main()

Call load_transactions to load transactions from the file

While True Do

Display Personal Finance Tracker

Display 1. Add Transaction

Display 2. View Transactions

Display 3. Update Transactions

Display 4. Delete Transactions

Display 5. Display Summary

Display 6.Exit

Prompt user to choose one out of Following

End While

If users Choice is' 1'

Call add_transactions

Else If Users Choice is'2'

Call view_transactions

Else If Users Choice is'3'

Call Update_transactions

Else If users Choice is'4'

Call delete_Transactions

Else If users choice is '5'

Call display_summary

Else If users choice is '6'

Call read_bulk_transactions_from_a _file

Else If users Choice is'7'

Display Exiting the programme...

Break

Else

Display Invalid Choice Try Again

End If

End Function

Test cases

1. Main Function

Test case	Input	Expected Output	Actual Output	Remarks
01	Enter choice option 1	Run the add_transaction function	Run the add_transaction function	Pass
02	Enter choice option 2	Runt the view_transactions function	Runt the view_transactions function	Pass
03	Enter choice option 3	Run the update transaction Function	Run the update transaction Function	Pass
04	Enter choice option 4	Run the delete transaction function	Run the delete transaction function	Pass
05	Enter choice option 5	Run the display summary Function	Run the display summary Function	pass
06	Enter choice option 6	Asking user to enter the file name to read transactions	Read transaction from file	Pass
07	Enter Choice Option 7	Exit from the programme	Exit from the programme	Pass
08	Enter a choice without 1 to 7	Printing Error message invalid choice	Printing Error message invalid choice	Pass

1.2 Screenshot For Test Cases

------Personal Finance Tracker----
(1) Add Transaction

(2) View Transactions

(3) Update Transaction

(4) Delete Transaction

(5) Display Summary

(6) Read Bulk Transactions from File

(7) Exit

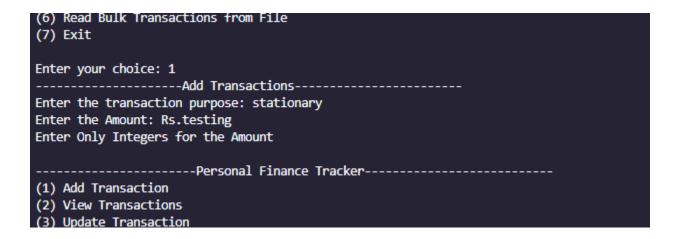
Enter your choice:

2. Add Transaction Function

Test case	Input	Expected Output	Actual Output	Remarks
01	Entering Negative amount or 0 for the Amount	Error message	Error Message Amount canot be negative	Pass
02.	Entering Strings for the amount	Handling The Value Error	Enter amount only in integers	Pass
03.	Spelling mistakes when typing Income or Expense	Handling the error	Crashing The Programme	Fail
04.	When Purpose Write in capital or simple Letters	Transactions are saved Under same purpose	Transactions are saved in 2 different purposes	Fail

2.2 Screenshots For Test Cases

(6) Read Bulk Transactions from File (7) Exit
Enter your choice: 1
Enter the transaction purpose: stationary
Enter the Amount: Rs.testing
Enter Only Integers for the Amount
Personal Finance Tracker
(1) Add Transaction
(2) View Transactions
(3) Update Transaction



3. View Transactions Function

Test case	Input	Expected Output	Actual Output	Remarks
01	Calling View Transaction function without Having any data in the data File	Error Message which prints there is not any transactions to view	Error Message which prints there is not any transactions to view	Pass

3.1 Screen Shots For Test cases

4. Update Transactions Function

Test case	Input	Expected Output	Actual Output	Remarks
01	Enter Not Existing Purpose to Update	Error Message	Transaction Not Existing Please Enter a existing transaction	Pass
02	Entering a existing Purpose	Display the Number of Transactions	Displaying the Number of Transactions	Pass
03	Entering a transaction Number not Exsisting	Displaying a error message Without Crashing Programme	Displaying a Error Message	Pass
04	Entering String Value For Trnsactions Number	Displaying error message while Handling the Value Error	Displaying Error Message	Pass
05	Entering a word other than amount,type or Date	Displaying a error message	Diplaying Please Enter word out of amount,type,Date	Pass

5.2 Screen shots for Test Cases

Personal Finance Tracker
(1) Add Transaction
(2) View Transactions
(3) Update Transaction
(4) Delete Transaction
(5) Display Summary
(6) Read Bulk Transactions from File
(7) Exit
Enter your choice: 3
View Transactions
Sorry, there aren't any transactions. Enter the Transaction Purpose Which vou want to Update: □

```
Transaction Purpose: transportation
Amount: Rs. 20.00, Type: expense, Date: 23/04/24
Amount: Rs. 25.00, Type: expense, Date: 23/05/24
Amount: Rs. 30.00, Type: expense, Date: 23/06/24

Enter the Transaction Purpose Which you want to Update: transportation
There are 3 transactions under transportation.
Enter the transaction number to update (1 to 3):
```

6. Delete Transactions Function

Test case	Input	Expected Output	Actual Output	Remarks
01	Choice 04	Returning to the main main Menu	When opening the delete transaction Without any Json file It Runs The code Without returning To main menu	Fail
02	Entering Purpose with Mix Cases	Choosing the correct Transactions Purpose	Choosing the correct Transactions Purpose	Pass
03	Deleting Specified Transaction	Deleting the purpose name when we delete all transactions	Not Deleting Transaction Purpose After deleting all transactions one by one	Fail
04	Entering Integers	Displaying Error	Displaying Error	Pass

6.2 Screen shots for Test Cases

7. Read Bulk Transactions Function

Test case	Input	Expected Output	Actual Output	Remarks
01	Inputing wrong file	Error message displaying File Not Found	Error message displaying File Not Found	Pass

7.2 Screen shots for Test Cases

8. Test Cases For the GUI

Test case	Input	Expected Output	Actual Output	Remarks
01	Calling View Transaction function without Having any data in the data File	Error Message which prints there is not any transactions to view	Error Message which prints there is not any transactions to view	Pass
02.	Option 2	Opening the Gui Window when we call the transaction Function	Opening the Gui Window when we call the transaction Function	Pass
03	Sorting the amount when the amount is a string	Sorting Correctly	Not Sorting the data correctly	Fail
04	Search again after one search result	Delete previously selected data	Delete previously selected data	Pass
05	Moving the Scrollbar after adding more data	Show data in the botton	Show data in the botton	Pass
06	Click the header to sort	Sorting the ascending or descending order when clicking	Sorting the ascending or descending order when clicking	Pass
07	Entering a data which not exsist	Not highlight any transactions	Not highlight any transactions	Pass

3.1 Screen Shots For Test cases

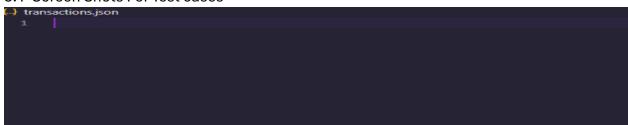


Diagram 1.1(Diagram For Test Case 01)

```
There are no transactions to display.
```

Diagram 1.2(Diagram For Test Case 01)

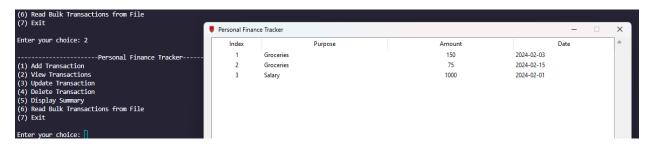


Diagram 2.1(Diagram For Test Case 02)

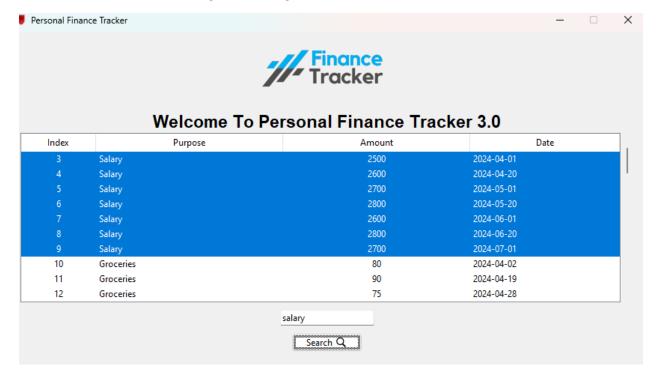


Diagram 4.1(Diagram For Test Case 04)

Index	Purpose	Amount	Date
6	Salary	2800	2024-05-20
7	Salary	2600	2024-06-01
8	Salary	2800	2024-06-20
9	Salary	2700	2024-07-01
10	Groceries	80	2024-04-02
11	Groceries	90	2024-04-19
12	Groceries	75	2024-04-28
13	Groceries	85	2024-05-02
14	Groceries	100	2024-05-19
15	Groceries	90	2024-05-28

Diagram 5.1(Diagram For Test Case 05)

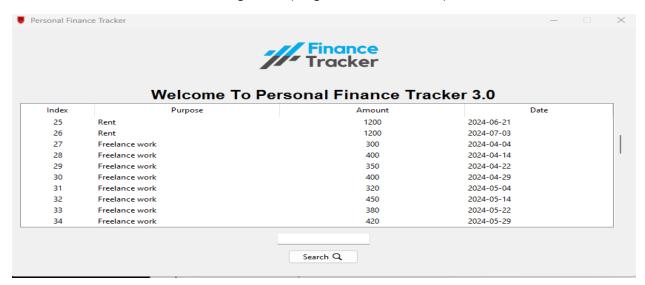


Diagram 5.2(Diagram For Test Case 05)

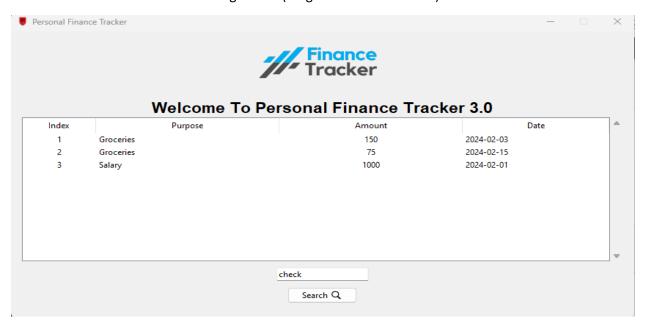


Diagram 6.1(Sorting the tree view according to purpose)

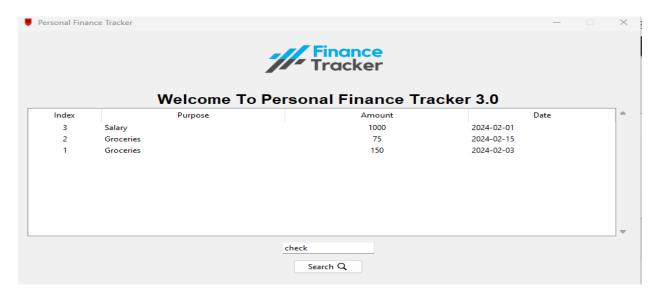


Diagram 6.2(Sorting the tree view according to purpose)

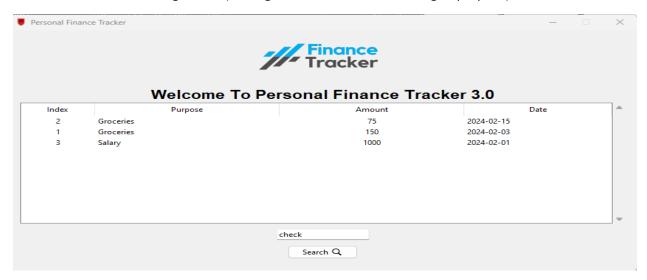


Diagram 6.3(Sorting the the tree view according to amount)

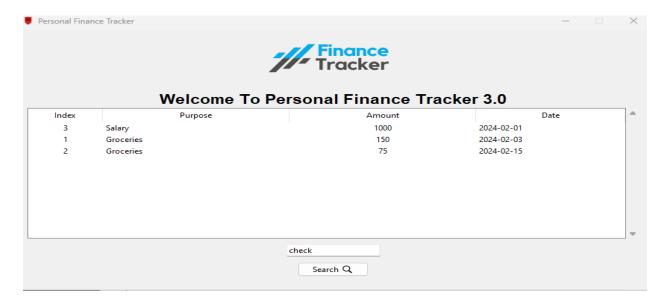


Diagram 6.4(Sorting the the tree view according to amount)

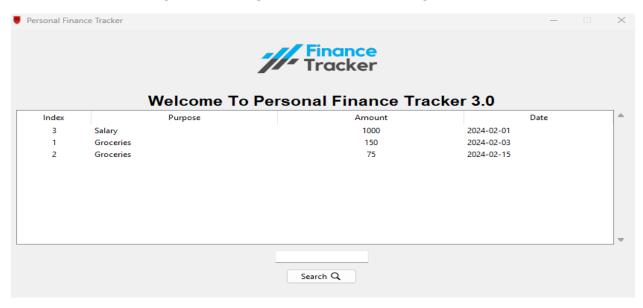


Diagram 6.5(Sorting the the tree view according to amount)

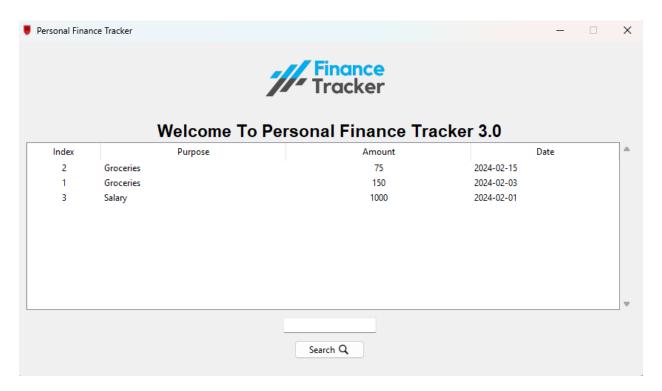


Diagram 6.6(Sorting the the tree view according to date)

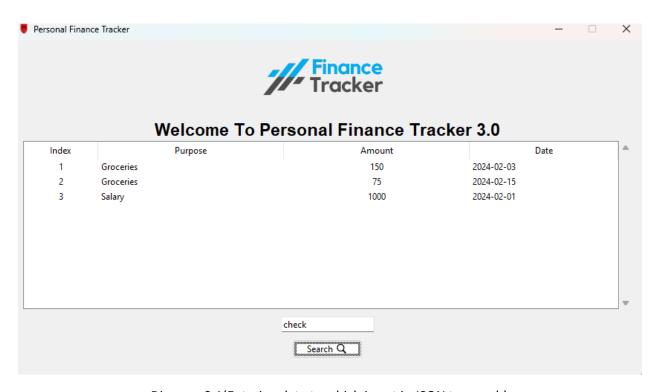


Diagram 8.1(Entering data to which is not in JSON to search)

Resolved Error Report For Failed Testcases

1. Spelling Mistakes When Typing Income or Expense

I. Description

When User do an spelling mistake when entering the words Income or Expense It save in the dictionary without error message

II. Steps To Reproduce

Using If condition wheather user entered Income or expense

III. Screenshot Of the Error

```
trs_type = str(input("Enter the Transaction Type (Income/Expense):
")).strip().lower()
  #Check whether the user input Income, expense word correctly
if trs_type not in ("income", "expense"):
    print("Invalid type. Please enter 'Income' or 'Expense'.")
    #if user input wrong it return s to enter it again
    return
```

2. Writing Purpose In Mix Cases

I. Description

When user enters same purpose in 2 times to add transactions In different cases

II. Steps To Reproduce

User .lower() Method to convert user entering purpose into lowercase in every instance

III. Screenshot of the error

```
datajson >[]salary

1 {"SALARY": [{"amount": 345000, "type": "income", "date": "23/10/2024"}],

2 "salary": [{"amount": 5000, "type": "income", "date": "23/10/2024"}]}
```

```
#Asking user to input the purpose
purpose = input("Enter the transaction purpose: ").lower()
#Check whether the user inputed purpose exsist in the transactions
if purpose in transactions:
    print("This transaction already exists. Do you want to add
details to it?")
```

3. Selecting Choice Number 04

I. Description

When user choose choice Number 4 Without there any JSON File The Function Delete transactions Runs without Error Message

II. Steps To Reproduce

Use If Condition

III. ScreenShot Of the Error

```
print("-----")
if not transactions:
    return
print("If you want to Delete All transactions under one purpose?")
print("Enter yes If you want to delete All Transactions In a Purpose")
print("Enter No to delete one transaction under a purpose")
```

4. Deleting Transactions One by One in One Purpose

I. Description

When deleting transactions Under a Purpose One by one, after deleting the Final transaction it remains the purpose without deleting it

II. Steps To Reproduce

Using If Condition to check is there is a purpose remaining purpose after that

III. ScreenShot of the Error

```
if transactions[delete_purpose] ==[]:
    del transactions[delete_purpose]
    save_transactions()
else:
    save_transactions()
```

5. Spelling Mistakes When Typing Income or Expense

I. Description

When User do an spelling mistake when entering the words Income or Expense It save in the dictionary without error message

II. Steps To Reproduce

Using If condition wheather user entered Income or expense

III. Screenshot Of the Error

```
trs_type = str(input("Enter the Transaction Type (Income/Expense):
")).strip().lower()
  #Check whether the user input Income, expense word correctly
if trs_type not in ("income", "expense"):
    print("Invalid type. Please enter 'Income' or 'Expense'.")
    #if user input wrong it return s to enter it again
    return
```

6. The Amount column is not sorting correctly

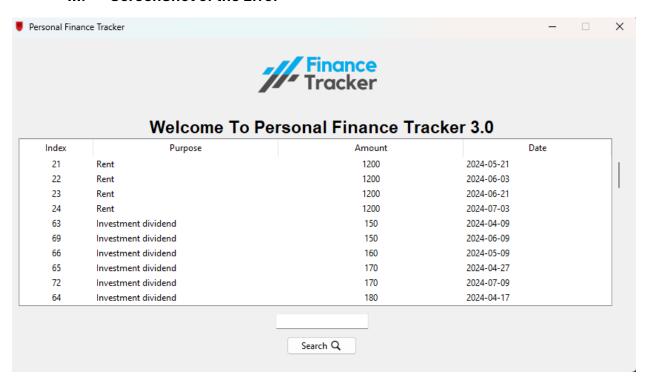
I. Description

When a user sorts the amount column it is not sort the data in a correct way

II. Steps To Reproduce

Converting the data type of amount into float without keeping it as an string

III. ScreenShot of the Error



```
if col == "Amount":
    self.data.sort(key=lambda x: float(x[0]), reverse=reverse)
else:
    self.data.sort(reverse=reverse)

    for index, item in enumerate(self.data):
        self.main_table.move(item[1], "", index)

        self.main_table.heading(col, command=lambda: self.sort_by_column(col, not reverse))
```

Instructions To use the personal Finance tracker 3.0

1. Install Python and Required Libraries

- Ensure you have the or Higher Installed in your laptop
- If you must a version lower than it you must install the Tkinter by pip
- Json library is already included in the python if not you must Install it also.

2. Download the project Files

 Download the project files in the zip file and move all of the files in the zip in to a one folder

3. Navigate to the project directory

 Open Your command prompt and navigate to the directory where you downloaded Or cloned the project files

4. Run the application

 Open the Financial Tracker With GUI(Final One).py and run it on the terminal

5. Using the Main Menu

- The main menu provides several options for managing your personal finance transactions.
- Enter the corresponding number for the desired option and press Enter.
- Follow the on-screen instructions to perform the selected operation.

6. Adding a Transaction

- Select option 1 from the main menu to add a new transaction.
- Enter the transaction purpose, amount, type (income or expense), and date when prompted.
- The transaction will be added to the transactions dictionary and saved in the transactions.json file.

7. Viewing Transactions

- Select option 2 from the main menu to view the transactions in a GUI window.
- The GUI window will display the transactions in a Treeview, with columns for Index, Purpose, Amount, and Date.
- You can search for transactions by entering a query in the search bar and clicking the "Search" button.
- You can sort the transactions by clicking on the column headers (Purpose, Amount, or Date).

8. Updating a Transaction

- Select option 3 from the main menu to update an existing transaction.
- Enter the transaction purpose for which you want to update a transaction.
- Select the specific transaction number you want to update.
- Choose the field you want to update (amount, type, or date) and enter the new value.
- The updated transaction will be saved in the transactions.json file.

9. Deleting a Transaction

- Select option 4 from the main menu to delete a transaction.
- You will be prompted to choose whether you want to delete all transactions under a specific purpose or a single transaction.
- If deleting a single transaction, enter the transaction purpose and the transaction number you want to delete.
- The transaction(s) will be removed from the transactions dictionary and the transactions.json file.

10. Displaying Summary

- Select option 5 from the main menu to display a summary of the transactions.
- The summary will show the total amount of incomes, total amount of expenses, the number of incomes and expenses, and the net value (total incomes total expenses).

11. Reading Bulk Transactions from a File

- Select option 6 from the main menu to read bulk transactions from a file.
- Enter the filename (including the file extension) when prompted.
- The transactions from the specified file will be added to the transactions dictionary and saved in the transactions.json file.

12. Exiting the Application

- Select option 7 from the main menu to exit the application.
- Any unsaved changes to the transactions will be prompted to be saved before exiting.

Note: The application uses a file named transactions.json to store and load the transaction data. If the file does not exist, it will be created automatically when you add or save transactions.