



# INFORMATICS INSTITUTE OF TECHNOLOGY

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# Programme Design

## Algorithm

- 1.Start
- 2.Initialize transactions as an Empty Dictionary
3. Define the load Transaction
  - 3.1 Open the JSON file in read Mode
4. Define Save Transactions
  - 4.1 Define global transactions
  - 4.2 Ask from user to save changes
  - 4.3 If user enters “YES”
    - 4.3.1.Open data.JSON File in write Mode
  - 4.4 If user Enters “NO”
    - 4.4.1 Print chabges are not saved
5. Define read\_bulk\_transaction\_from\_file
  - 5.1 Define a empty Dictionary as current\_transaction
  - 5.2 Read Line By line in transaction file
  - 5.3 Split Line into 2 parts
  - 5.4 Append Reavant data into dictionary Relavanatly
6. Define View Transactions Function
  - 6.1 Iterate Throughout the Transactions Dictionary
  - 6.2 Print All transactions One by one to According to categories
7. Define Update Transaction Function
  - 7.1 Display all exsist transactions and prompt
  - 7.2 Allow the user update amount,type or Date for selected transaction

## 8. Define delete transactions

8.1 Display existing transactions and prompt the user to select a transaction to delete

8.2 Allow user choose a existing purpose

8.3 Allow user toa choose a transaction under existing purpose

8.4 Deleted the user choosed one

## 9. Define Display Summary

9.1 Calculate the total incomes,total expenses number incomes,number of expenses &  
Net value

9.2 Display following Statistics

## 10. Define Main Menu

10.1 Continously display the main menu and prompt the user to choose an Option

10.2 Based on the user's choice,Execute the corresponding Functionality

## Data Structure Design

transactions={ }

//Every transaction saved in a dictionary into the main transactions Dictionary

Ex:- {"Groceries": [{"amount": 150, "date": "2024-02-03"},

{"amount": 75, "date": "2024-02-15"}]

,"Salary": [{"amount": 1000, "date": "2024-02-01"}]}

## Pesudocode Design

Start

Import json

Transactions={ }

Function load\_transactions()

Set file\_path=data.json

Open file\_path in readmode as json\_file

Set transaction=Json.parse(json\_file)

End Function

Function save\_transactions()

Prompt user Do you want to save(Yes/No)?

If user enters “Yes” then

Set file\_path=data.json

Open file path in write mode as json\_file

JSON,parse(transactions,json\_file)

Else If user enters “No” then

Display Transaction details are not saved

Else

Disaplay Invalid Option Enter a valid Option

End If

End Function

Function add\_transactions()

Prompt User to input the purpose of transaction

If user entered purpose Already exist

Display asking from user save current transaction under existing Programme

If user entered “Yes”

Prompt by asking user the amount

If user entered less than or equals to 0

```

        Display Amount Cannot be Negative
    End If

    Prompt user to enter the Transaction Type

    If transaction type not in "Income" or "Expenses"

        Display Invalid Input Enter only Income or expense
    Else

        Prompt user to enter the date
    End If

    Append all the user entered inputs to the trnasactions[purpose] list

    Elif user enters "No"

        Return
    Else

        Display Please Enter only Yes or No
    End If

Else

    Prompt User to enter Amount

    If amount<=0

        Display Amount cannot be negative
    Else

        Prompt user to Input Transaction Type
    End If

    If user inputed transaction type not in "income" or "expense"

        Display Enter Only "Inocme" Or "Expense"
    Else

        Prompt user to enter the data in Format DD/MM/YYYY
    End If

    Append all data entered data into transactions[Purpose] list

End If

End Function

```

Function view\_transactions

    If not transactions

        Display there is No transactions

    Else

        For purpose,details In transactions

            Display The transaction Purpose

        For transaction in details

            Display amount,type,date one by one

    End If

End Function

Function Update\_transaction

    Calling load\_transactions

    Calling view transaction

    Prompt User to enter the purpose

    If user Entered Purpose Not in transactions

        Display Enter an Existing Purpose

    Else

        Prompt user to select the transaction under the user entered Purpose

        Prompt user to select the transaction

        If transaction user entered is  $\leq 0$  or it is greater than the length of transaction under a purpose

            Display a valid transaction number to edit

    Else

        Subtract one from user inputted transaction Number

        Prompt user to edit one from Amount,Type,Date

        If user entered Amount

            Prompt user to enter the amount

            Update in the transactione

        Elif user entered Type

            Prompt user to enter the type

```

        Update in the transaction
    Eif user entered date
        Prompt user to enter the Date
        Update in the transaction
    Else
        Display Invalid Input Please enter Type ,Amount or date
    End If
End If
End Function
Function Delete_transactions
    Call Load Transactions Function
    Display Existing Transactions
    Prompt use asking whether he wants to delete all transactions under a purpose
    If user enter "Yes"
        Prompt user to enter the purpose to dlete
        Delete all transactions under the purpose
        Print successful Message
    Else
        Print Error Message
    If User Answers "No"
        End If
        Prompt to user to enter the purpose
        If user entered purpose exsist in transactions
            Disaplay Transactions under that Purpose
            Print Success Message
        Else
            Print Error Message
        End If
    End If
End If

```



Else

    Print error Message

End If

Function display\_summary

    Load transactions

    Initialize dictionary

    For each transaction in transactions

        If transaction's Purpose not in the summary dictionary

            Add Purpose to the summary dictionary

        Else

            Increment the count for that purpose in the summary dictionary

        End If

    Print "Transactions Summary"

    For each purpose and its count in the summary dictionary

        Print the purpose and its Count

End Function

Function Main()

    Call load\_transactions to load transactions from the file

    While True Do

        Display Personal Finance Tracker

        Display 1. Add Transaction

        Display 2. View Transactions

        Display 3. Update Transactions

        Display 4. Delete Transactions

        Display 5. Display Summary

        Display 6.Exit

        Prompt user to choose one out of Following

    End While

```
If users Choice is '1'
    Call add_transactions
Else If Users Choice is '2'
    Call view_transactions
Else If Users Choice is '3'
    Call Update_transactions
Else If users Choice is '4'
    Call delete_Transactions
Else If users choice is '5'
    Call display_summary
Else If users choice is '6'
    Call read_bulk_transactions_from_a_file
Else If users Choice is '7'
    Display Exiting the programme...
    Break
Else
    Display Invalid Choice Try Again
End If
End Function
```

## Test cases

### 1. Main Function

Test case	Input	Expected Output	Actual Output	Remarks
01	Enter choice option 1	Run the add_transaction function	Run the add_transaction function	Pass
02	Enter choice option 2	Run the view_transactions function	Run the view_transactions function	Pass
03	Enter choice option 3	Run the update transaction Function	Run the update transaction Function	Pass
04	Enter choice option 4	Run the delete transaction function	Run the delete transaction function	Pass
05	Enter choice option 5	Run the display summary Function	Run the display summary Function	pass
06	Enter choice option 6	Asking user to enter the file name to read transactions	Read transaction from file	Pass
07	Enter Choice Option 7	Exit from the programme	Exit from the programme	Pass
08	Enter a choice without 1 to 7	Printing Error message invalid choice	Printing Error message invalid choice	Pass

### 1.2 Screenshot For Test Cases

```
-----Personal Finance Tracker-----
(1) Add Transaction
(2) View Transactions
(3) Update Transaction
(4) Delete Transaction
(5) Display Summary
(6) Read Bulk Transactions from File
(7) Exit

Enter your choice:
```

## 2. Add Transaction Function

Test case	Input	Expected Output	Actual Output	Remarks
01	Entering Negative amount or 0 for the Amount	Error message	Error Message Amount cannot be negative	Pass
02.	Entering Strings for the amount	Handling The Value Error	Enter amount only in integers	Pass
03.	Spelling mistakes when typing Income or Expense	Handling the error	Crashing The Programme	Fail
04.	When Purpose Write in capital or simple Letters	Transactions are saved Under same purpose	Transactions are saved in 2 different purposes	Fail

### 2.2 Screenshots For Test Cases

```
Enter your choice: 1
-----Add Transactions-----
Enter the transaction purpose: Salary
Enter the Amount: Rs.0
Amount cannot be negative.

-----Personal Finance Tracker-----
(1) Add Transaction
(2) View Transactions
(3) Update Transaction
(4) Delete Transaction
```

```
(6) Read Bulk Transactions from File
(7) Exit
```

```
Enter your choice: 1
```

```
-----Add Transactions-----
```

```
Enter the transaction purpose: stationary
```

```
Enter the Amount: Rs.testing
```

```
Enter Only Integers for the Amount
```

```
-----Personal Finance Tracker-----
```

```
(1) Add Transaction
```

```
(2) View Transactions
```

```
(3) Update Transaction
```

```
(6) Read Bulk Transactions from File
(7) Exit
```

```
Enter your choice: 1
```

```
-----Add Transactions-----
```

```
Enter the transaction purpose: stationary
```

```
Enter the Amount: Rs.testing
```

```
Enter Only Integers for the Amount
```

```
-----Personal Finance Tracker-----
```

```
(1) Add Transaction
```

```
(2) View Transactions
```

```
(3) Update Transaction
```

### 3. View Transactions Function

Test case	Input	Expected Output	Actual Output	Remarks
01	Calling View Transaction function without Having any data in the data File	Error Message which prints there is not any transactions to view	Error Message which prints there is not any transactions to view	Pass

#### 3.1 Screen Shots For Test cases

```
(5) Display Summary
(6) Read Bulk Transactions from File
(7) Exit

Enter your choice: 2
-----View Transactions-----

Sorry, there aren't any transactions.

-----Personal Finance Tracker-----
(1) Add Transaction
(2) View Transactions
(3) Update Transaction
(4) Delete Transaction
(5) Read Bulk Transactions from File
(6) Display Summary
(7) Exit
```

#### 4. Update Transactions Function

Test case	Input	Expected Output	Actual Output	Remarks
01	Enter Not Existing Purpose to Update	Error Message	Transaction Not Existing Please Enter a existing transaction	Pass
02	Entering a existing Purpose	Display the Number of Transactions	Displaying the Number of Transactions	Pass
03	Entering a transaction Number not Existing	Displaying a error message Without Crashing Programme	Displaying a Error Message	Pass
04	Entering String Value For Transactions Number	Displaying error message while Handling the Value Error	Displaying Error Message	Pass
05	Entering a word other than amount,type or Date	Displaying a error message	Diplaying Please Enter word out of amount,type,Date	Pass

#### 5.2 Screen shots for Test Cases

```
-----Personal Finance Tracker-----
(1) Add Transaction
(2) View Transactions
(3) Update Transaction
(4) Delete Transaction
(5) Display Summary
(6) Read Bulk Transactions from File
(7) Exit

Enter your choice: 3

-----View Transactions-----

Sorry, there aren't any transactions.
Enter the Transaction Purpose Which you want to Update: █
```

```
Transaction Purpose: transportation
Amount: Rs. 20.00, Type: expense, Date: 23/04/24
Amount: Rs. 25.00, Type: expense, Date: 23/05/24
Amount: Rs. 30.00, Type: expense, Date: 23/06/24
```

```
Enter the Transaction Purpose Which you want to Update: transportation
There are 3 transactions under transportation.
Enter the transaction number to update (1 to 3): █
```

```
Enter the Transaction Purpose Which you want to Update: transportation
There are 3 transactions under transportation.
Enter the transaction number to update (1 to 3): 4
Please enter a number between 1 and 3.
```

```
-----Personal Finance Tracker-----
(1) Add Transaction
(2) View Transactions
(3) Update Transaction
(4) Delete Transaction
(5) Display Summary
```

•

```
Amount: Rs. 30.00, Type: expense, Date: 23/06/24
```

```
Enter the Transaction Purpose Which you want to Update: transportation
There are 3 transactions under transportation.
Enter the transaction number to update (1 to 3): testing
Enter the Transaction Number Only In Integers
```

```
-----Personal Finance Tracker-----
(1) Add Transaction
(2) View Transactions
(3) Update Transaction
(4) Delete Transaction
(5) Display Summary
(6) Read Bulk Transactions from File
```



```

There are 3 transactions under transportation.
Enter the transaction number to update (1 to 3): 3
-----
Current Transaction Details:
Amount: Rs. 30.00, Type: expense, Date: 23/06/24
-----
Enter the field to update (amount, type, or date): testing
Invalid field. Please enter 'amount', 'type', or 'date'.

-----Personal Finance Tracker-----
(1) Add Transaction
(2) View Transactions
(3) Update Transaction

```

## 6. Delete Transactions Function

Test case	Input	Expected Output	Actual Output	Remarks
01	Choice 04	Returning to the main main Menu	When opening the delete transaction Without any Json file It Runs The code Without returning To main menu	Fail
02	Entering Purpose with Mix Cases	Choosing the correct Transactions Purpose	Choosing the correct Transactions Purpose	Pass
03	Deleting Specified Transaction	Deleting the purpose name when we delete all transactions	Not Deleting Transaction Purpose After deleting all transactions one by one	Fail
04	Entering Integers	Displaying Error	Displaying Error	Pass

## 6.2 Screen shots for Test Cases

Amount: Rs. 30.00, Type: expense, Date: 23/06/24

```
----- Delete Transactions-----  
If you want to Delete All transactions under one purpose?  
Enter yes If you want to delete All Transactions In a Purpose  
Enter No to delete one transaction under a purpose  
Enter Yes Or No: yes  
Enter the transaction Purpose You want to delete: TranSpOrtaTion  
Transactions under transportation deleted Successfully...  
Do You Want To Save Changes(yes/no): yes  
Changes Saved Successfully...
```

Transaction Purpose: gym membership

Amount: Rs. 30.00, Type: expense, Date: 16/04/24

Amount: Rs. 35.00, Type: expense, Date: 16/05/24

Amount: Rs. 40.00, Type: expense, Date: 16/06/24

```
----- Delete Transactions-----  
If you want to Delete All transactions under one purpose?  
Enter yes If you want to delete All Transactions In a Purpose  
Enter No to delete one transaction under a purpose  
Enter Yes Or No: no  
Enter the transaction Purpose You want to delete: 2323  
There is Not Such Purpose In Transactions List
```

## 7. Read Bulk Transactions Function

Test case	Input	Expected Output	Actual Output	Remarks
01	Inputing wrong file	Error message displaying File Not Found	Error message displaying File Not Found	Pass

### 7.2 Screen shots for Test Cases

```
(7) Exit
Enter your choice: 6
Enter a File name to Read Transactions in Bulk:-disandu.txt
File Not Found Please enter a Exsisting File

-----Personal Finance Tracker-----
(1) Add Transaction
(2) View Transactions
(3) Update Transaction
(4) Delete Transaction
(5) Display Summary
(6) Read Bulk Transactions from File
(7) Exit
```

## Resolved Error Report For Failed Testcases

### 1. Spelling Mistakes When Typing Income or Expense

#### I. Description

When User do an spelling mistake when entering the words Income or Expense It save in the dictionary without error message

#### II. Steps To Reproduce

Using If condition wheather user entered Income or expense

#### III. Screenshot Of the Error

```
Amount: Rs. 30.00, Type: expense, Date: 23/06/24

Transaction Purpose: shipping
Amount: Rs. 4560, Type: expensse, Date: 2024-10-20

-----Personal Finance Tracker-----
(1) Add Transaction
(2) View Transactions
(3) Update Transaction
(4) Delete Transaction
(5) Display Summary
(6) Read Bulk Transactions from File
```

#### IV. Code Snippet To Resolve Error

```
trs_type = str(input("Enter the Transaction Type (Income/Expense):
")).strip().lower()
#Check whether the user input Income, expense word correctly
if trs_type not in ("income", "expense"):
    print("Invalid type. Please enter 'Income' or 'Expense'.")
    #if user input wrong it return s to enter it again
    return
```

## 2. Writing Purpose In Mix Cases

### I. Description

When user enters same purpose in 2 times to add transactions  
In different cases

### II. Steps To Reproduce

User .lower() Method to convert user entering purpose into lowercase in every instance

### III. Screenshot of the error

```
{ } datajson > [ ] salary
1  {"SALARY": [{"amount": 345000, "type": "income", "date": "23/10/2024"}],
2  "salary": [{"amount": 5000, "type": "income", "date": "23/10/2024"}]}
```

### IV. Code Snippet to Resolve Error

```
#Asking user to input the purpose
purpose = input("Enter the transaction purpose: ").lower()
#Check whether the user inputed purpose exist in the transactions
if purpose in transactions:
    print("This transaction already exists. Do you want to add
    details to it?")
```

### 3. Selecting Choice Number 04

#### I. Description

When user choose choice Number 4 Without there any JSON File The Function Delete transactions Runs without Error Message

#### II. Steps To Reproduce

Use If Condition

#### III. ScreenShot Of the Error

```
Enter your choice: 4
-----View Transactions-----
File not found. Creating a new file...
Sorry, there aren't any transactions.
----- Delete Transactions-----
If you want to Delete All transactions under one purpose?
Enter yes If you want to delete All Transactions In a Purpose
Enter No to delete one transaction under a purpose
Enter Yes Or No: ☐
```

#### IV. Code Snippet To Resolve the Error

```
print("----- Delete Transactions-----")
if not transactions:
    return
print("If you want to Delete All transactions under one purpose?")
print("Enter yes If you want to delete All Transactions In a Purpose")
print("Enter No to delete one transaction under a purpose")
```

## 4. Deleting Transactions One by One in One Purpose

### I. Description

When deleting transactions Under a Purpose One by one, after deleting the Final transaction it remains the purpose without deleting it

### II. Steps To Reproduce

Using If Condition to check is there is a purpose remaining purpose after that

### III. ScreenShot of the Error

```
-----View Transactions-----
Transaction Purpose: salary
Amount: Rs. 2500.00, Type: income, Date: 01/05/24

----- Delete Transactions-----
If you want to Delete All transactions under one purpose?
Enter yes If you want to delete All Transactions In a Purpose
Enter No to delete one transaction under a purpose
Enter Yes Or No: no
Enter the transaction Purpose You want to delete: salary
Enter the Transaction Number to Delete between 1 to 1: 1
Transaction In purpose salary deleted Successfully
Do You Want To Save Changes(yes/no): yes
Changes Saved Successfully...
```

```
..} datajson > ...
1  {"salary": []}
```

### IV. Code Snippet To Resolve Error

```
if transactions[delete_purpose]==[]:
    del transactions[delete_purpose]
    save_transactions()
else:
    save_transactions()
```

