Red Hat JBoss BPM Suite

Generic Loan Demo

(Use case: rules, tasks, guided rules, and forms integration with BPM)

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Introduction

Interested in fully automating your loan application process but you don't know where to start? Have no fear, with the Red Hat JBoss Business Process Mangement Suite (BPM Suite) you can leverage the power of rules, events, and processes in a single integrated suite.

This document will guide you through a generic loan application project using the JBoss BPM Suite, demonstrating a BPM process with rules, guided rules, a data model, human task, and task forms. It will help you demonstrate the various product components and help you to evaluate an application like a generic loan process.

Setup and Configuration

Installation

You first need to get the project by cloning it from the central location:

git clone git://github.com/eschabell/bpms-generic-loan-demo.git

Once downloaded, you will have the following folder structure:

- \bpms-generic-loan-demo
 - \installs Initially empty, but will contain the BRMS platform downloads.
 - \projects The project that comprise the demo.
 - \support Additional supporting files used by the demo.
 - \target Will be created by running init.sh. Contains the fully configured BRMS runtime server.
 - \docs Contains quickstart guide you are reading and architectural overview slides.
 - o init. {sh|bat} Script to install and configure the run time server environment.

Next, download JBoss BPM Suite from the Red Hat Customer Portal (https://access.redhat.com).

Download JBoss BPM Suite:

- 1. Under JBoss Enterprise Platforms, select the BPM Suite product.
- 2. Select version 6.0.0 Beta1 in the Version field.
- 3. Download *Red Hat JBoss BPM Suite 6.0.0 Beta 1Deployable for EAP 6.1.0* (Please note that this is the deployable distribution, not the standalone one.)

Now copy boss-bpms-6.0.0.Beta1-deployable-eap6.x.zip, to the projects *installs* folder. Ensure that this file is executable by running:

```
$ chmod +x <path-to-project>/installs/ boss-bpms-6.0.0.Beta1-
deployable-eap6.x.zip
```

Download EAP 6 Platform:

- 4. Under JBoss Enterprise Platforms, select the Application Platform product.
- 5. Select version 6.1.0 in the Version field.
- 6. Download JBoss Application Platform 6.1.0.

Now copy jboss-eap-6.1.0.zip, to the projects *installs* folder. Ensure that this file is executable by running:

```
$ chmod +x <path-to-project>/installs/jboss-eap-6.1.0.zip
```

Lastly, from the project folder, run the *init.sh* (or *init.bat*) script:

```
$ ./init.sh
```

When the script completes you will have a new folder named *jboss-eap-6.1*, in the projects *target* folder. The folder is a ready to run EAP 6 server with BPM Suite with the following modifications made:

- The *alan*, *erics* accounts enabled (passwords are all the same, *bpmsuite*) in the *application-roles.properties* and *application-users.properties* file in *bpms-mortgage-demo/target/jboss-eap-6.1/standalone/configuration*
- Adjusted system properties, copied new *standalone.xml* to *bpms-mortgage-demo/target/jboss-eap-6.1/standalone/configuration*
- The mortgage demo repository setup in the product, copied *bpm-suite-demo-niogit* to the *bpms-mortgage-demo/target/jboss-eap-6.1/bin*

JBoss Developer Studio Configuration

Future work (TODO).

Running the Demo

The demo is focusing on the JBoss BPM Suite business central console which is web based.

JBoss BPM Suite mortgage demo

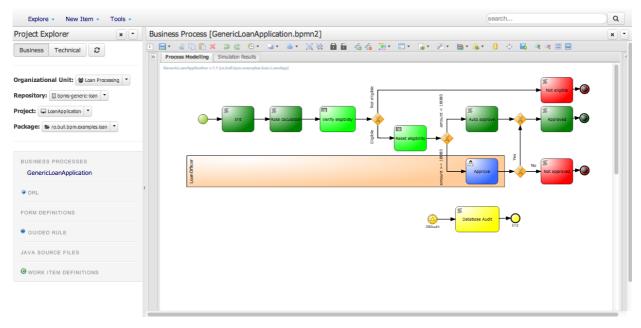
The package was already imported so now we can look closer at web designers viewing, rules asset viewing, package building and deploying, web business central admin console viewing.

Web Designer

The business central integrated suite is available on http://localhost:8080/business-central once the

BPM Suite server has been fully started.

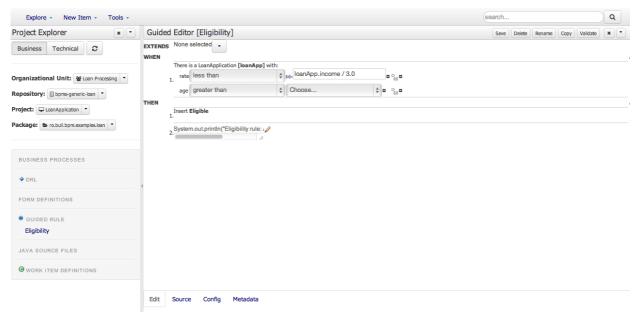
- 1. Login with a user (erics, alan). To start fresh you can at any time remove the *target* directory and re-run the install.
- 2. View mortgage process: $Project\ Authoring \rightarrow Package \rightarrow Business\ Processes \rightarrow GenericLoanApplication$ and wait for web designer to appear.



Rule asset viewing

To view some of the assets in your project:

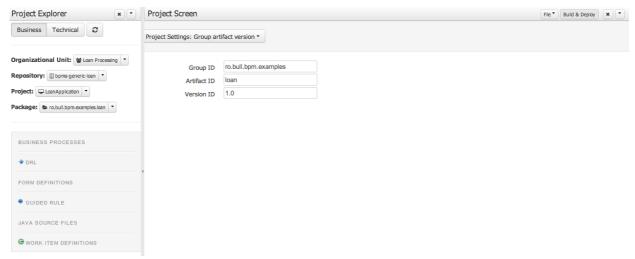
1. Project Authoring → Package → view Guided Rule, Java Source Files, Form Definitions, or Work Item Definitions.



Build package for deployment

To build your project for deployment:

1. Build & Deploy: *Project Authoring* → *Package* → *Tools* → *Project Editor* → *Build* & *Deploy button*. Now the process has been deployed if you see a pop-up Build successful.



View deployment

To view your deployed project and start an instance:

- 1. Process Management → Process Definitions → select GenericLoanApplication → New Instance button
- 2. Fill in form details and submit.

Submit form

Name: erics

• Age: 30

• Income: 3000

• Amount: 10010 (auto approval if under 10k)

• Period (in months): 24

The process can be completed by viewing the task list, selecting the task for your process, claim it, complete it.