

Macro and Markets Dashboard: United States

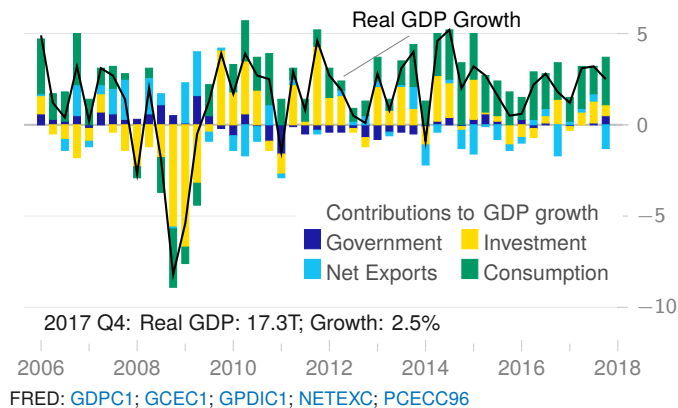
Updated: March 1, 2018

Third quarter U.S. economic growth, which remained strong, was driven by increased consumption and investment. The labor market is gradually nearing full employment and still adding jobs at a healthy pace. Inflation remains near the Fed's two percent target in both the core CPI and the full index, with little expected acceleration. Short- and medium-term borrowing costs have increased as Fed interest rate hikes are expected to continue or accelerate.

Economic Growth and Employment

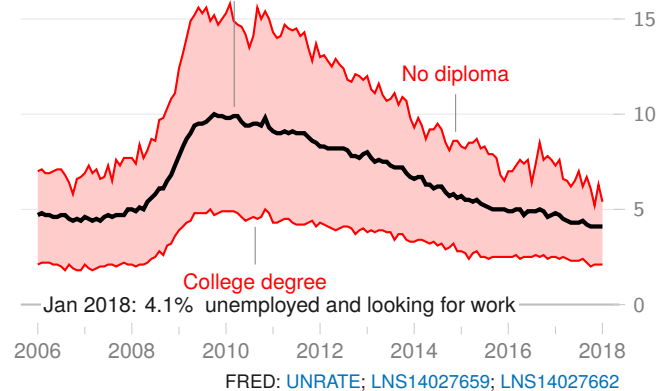
Real gross domestic product (GDP)

(Quarterly percent change, seasonally-adjusted annual rate)



Civilian unemployment rate (percent)

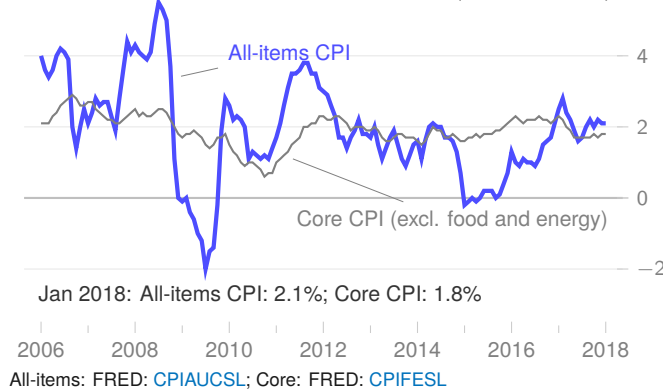
Unemployed and looking for work (U3 rate)



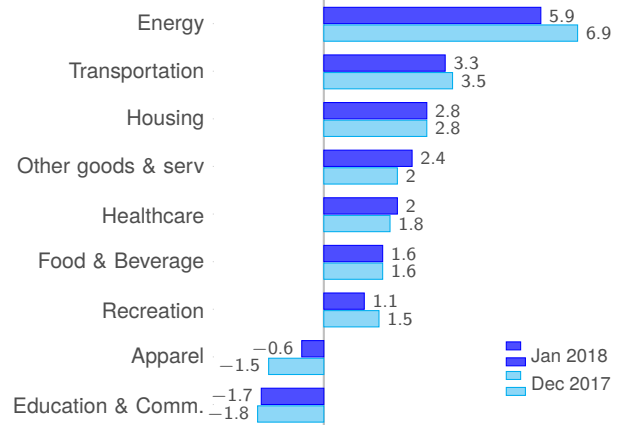
Inflation and Prices

Consumer price index (CPI) (annual percent change)

5-year expected annual inflation rate:
Feb 28, 2018: 2.2% (FRED: T5YIFR)



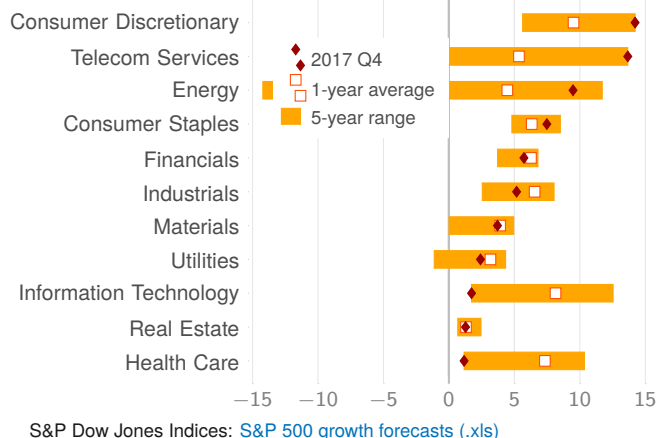
CPI components (annual percent change)



FRED: CPI Indexes

Markets, Interest Rates, and Other Indicators

S&P 500 reported earnings per share by industry



Recent market developments and other key indicators

		one month	one year	as of:
S&P 500 index	2677.67	▼ -5.2%	▲ 11.8%	2018-03-01
CBOE volatility index (VIX)	22.47	▲ 66.0%	▲ 79.2%	2018-03-01
Bank deposit interest rate	0.26%	▲ 0.01	▲ 0.12	Jan 2018
3-month treasury bill yield	1.63%	▲ 0.17	▲ 1.10	2018-03-01
2-year treasury bond yield	2.22%	▲ 0.08	▲ 1.00	2018-03-01
10-year treasury bond yield	2.81%	▲ 0.09	▲ 0.45	2018-03-01
30-year mortgage rate	4.43%	▲ 0.21	▲ 0.33	2018-03-01
US Dollar, broad index	117.46	▲ 0.2%	▼ -6.5%	Feb 2018
Crude oil, US\$/barrel	\$61.34	▼ -5.3%	▲ 14.3%	2018-03-01
Industrial production index	107.2	▼ -0.1%	▲ 3.7%	Jan 2018
Consumer confidence index	95.7	▼ -0.2%	▼ -2.8%	Jan 2018

Retrieved from [FRED](#), [CBOE](#), [Quandl](#), and [University of Michigan](#)