

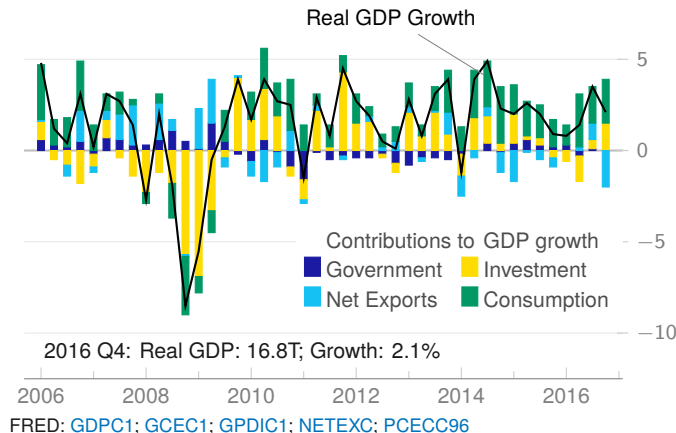
# Macro and Markets Dashboard: United States

Updated: April 3, 2017

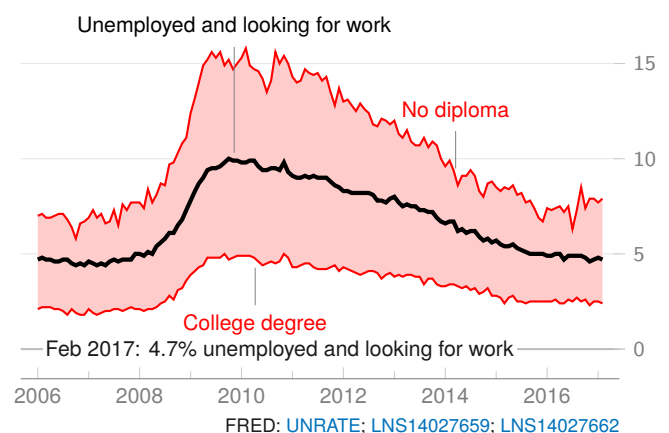
Fourth quarter U.S. economic growth is moderate, with improvement in household consumption and investment offset by a widened export gap. The unemployment rate is low and nearing its long-run full-capacity level. Inflation is now slightly above two percent in both the core CPI and the full index. Elevated consumer confidence and P/E ratios, with near long-term low equity market volatility, show an extraordinary level of optimism. Low-risk interest rates are slowly climbing while the dollar retains a worrisome strength.

## Economic Growth and Employment

■ Real Gross Domestic Product (annual percent change)

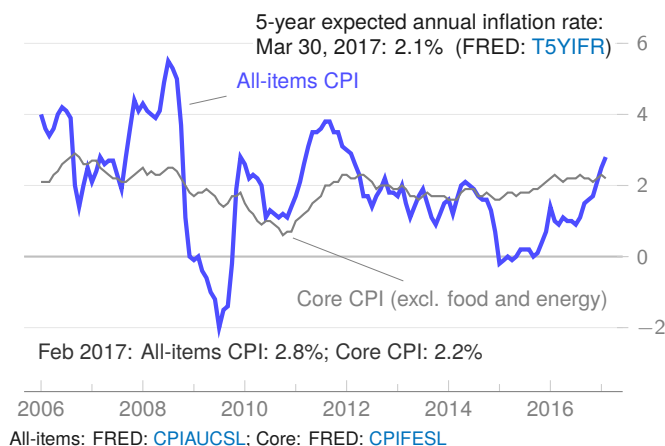


■ Civilian unemployment rate (percent)



## Inflation and Prices

■ Consumer price index (CPI) (annual percent change)



■ CPI components (annual percent change)



## Markets, Interest Rates, and Other Indicators

■ S&P 500 Reported Earnings per Share by Industry



■ Recent market developments and other key indicators

		one month	one year	as of:
S&P 500 index	2362.72	▼ -0.9%	▲ 14.0%	2017-03-31
CBOE volatility index (VIX)	12.37	▲ 12.9%	▼ -5.6%	2017-03-31
Bank deposit interest rate	0.17%	▲ 0.01	▲ 0.06	Mar 2017
3-month treasury bill yield	0.76%	▲ 0.05	▲ 0.56	2017-03-31
2-year treasury bond yield	1.27%	▼ -0.05	▲ 0.51	2017-03-31
10-year treasury bond yield	2.40%	▼ -0.09	▲ 0.57	2017-03-31
30-year mortgage rate	4.14%	▲ 0.04	▲ 0.43	2017-03-30
US Dollar, broad index	125.59	▼ -0.2%	▲ 3.5%	Mar 2017
Crude oil, US\$/barrel	\$50.85	▼ -4.4%	▲ 38.8%	2017-03-31
Industrial production index	103.7	▲ 0.1%	▲ 0.4%	Feb 2017
Consumer confidence index	96.9	▲ 0.6%	▲ 6.5%	Mar 2017

Retrieved from [FRED](#), [CBOE](#), [Quandl](#), and [University of Michigan](#)