

# Macro and Markets Dashboard: United States

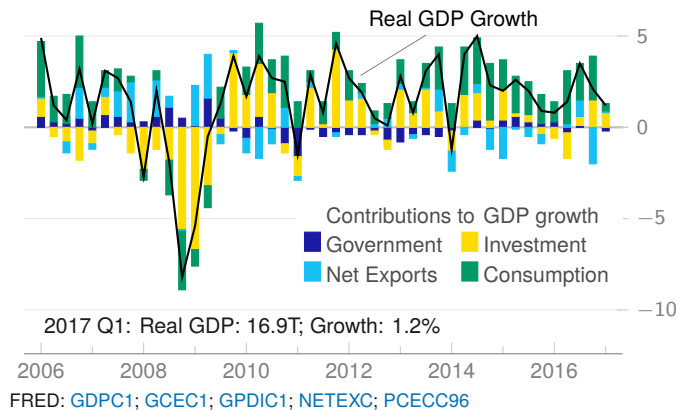
Updated: June 8, 2017

First quarter U.S. economic growth slowed from lower consumption spending growth, despite an improvement in exports. The unemployment rate is gradually nearing its long-run full-capacity level. Inflation is around two percent in both the core CPI and the full index, with no expected acceleration. Elevated consumer confidence and P/E ratios, with near long-term low equity market volatility, show an extraordinary level of optimism. The yield curve for government debt has flattened while the dollar remains strong.

## Economic Growth and Employment

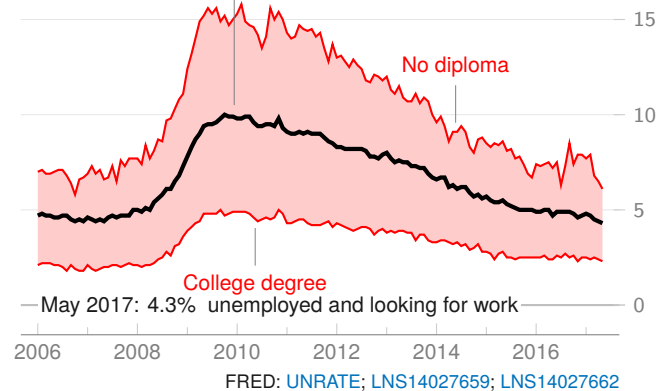
### Real Gross Domestic Product (GDP)

(Quarterly percent change, seasonally-adjusted annual rate)



### Civilian unemployment rate (percent)

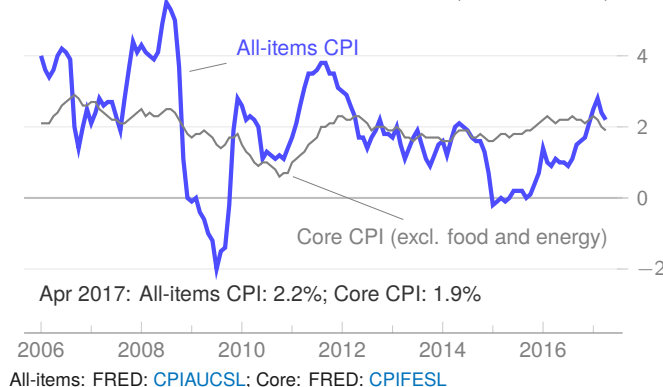
Unemployed and looking for work (U3 rate)



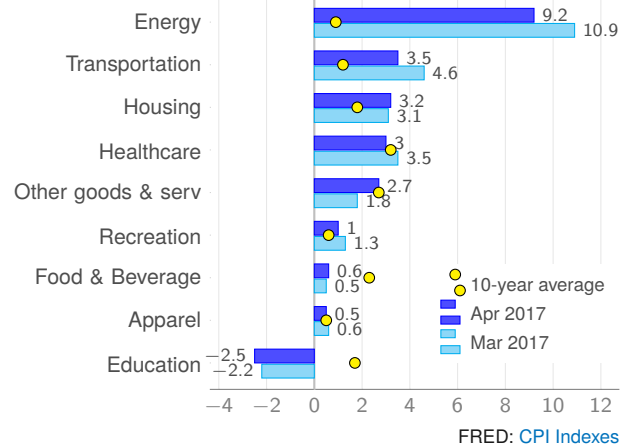
## Inflation and Prices

### Consumer price index (CPI) (annual percent change)

5-year expected annual inflation rate:  
Jun 07, 2017: 1.9% (FRED: T5YIFR)

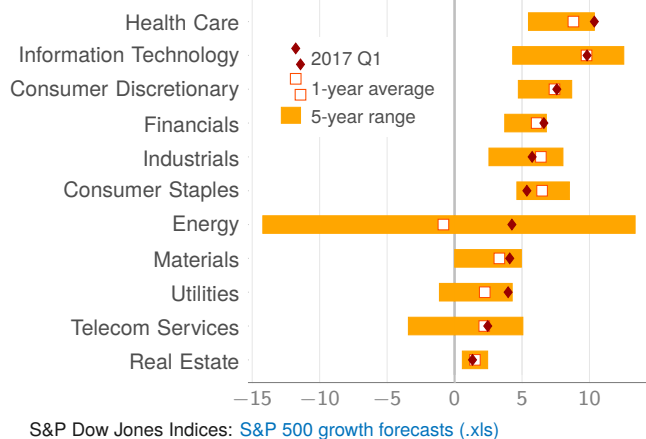


### CPI components (annual percent change)



## Markets, Interest Rates, and Other Indicators

### S&P 500 Reported Earnings per Share by Industry



### Recent market developments and other key indicators

	one month	one year	as of:
S&P 500 index	2433.79 ▲ 1.4%	▲ 15.2%	2017-06-08
CBOE volatility index (VIX)	10.16 ▼ -0.5%	▼ -27.8%	2017-06-08
Bank deposit interest rate	0.18% ▲ 0.01	▲ 0.07	May 2017
3-month treasury bill yield	1.01% ▲ 0.11	▲ 0.73	2017-06-08
2-year treasury bond yield	1.33% ▼ -0.02	▲ 0.53	2017-06-08
10-year treasury bond yield	2.19% ▼ -0.22	▲ 0.46	2017-06-08
30-year mortgage rate	3.89% ▼ -0.16	▲ 0.29	2017-06-08
US Dollar, broad index	122.73 ▼ -0.9%	▲ 1.3%	Jun 2017
Crude oil, US\$/barrel	\$45.71 ▼ -3.4%	▼ -11.3%	2017-06-08
Industrial production index	105.1 ▲ 1.0%	▲ 2.2%	Apr 2017
Consumer confidence index	97.1 ▲ 0.1%	▲ 2.5%	May 2017

Retrieved from FRED, CBOE, Quandl, and University of Michigan