

Macro and Markets Dashboard: United States

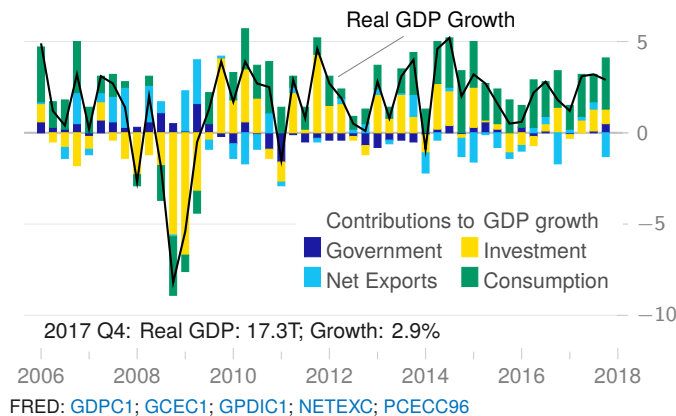
Updated: April 6, 2018

Fourth quarter U.S. economic growth, which remained strong, was driven by increased consumption and partially offset by a growing trade gap. The labor market is gradually nearing full employment and still adding jobs at a strong pace. Inflation remains near the Fed's two percent target in both the core CPI and the full index, with little expected acceleration. Short- and medium-term borrowing costs have increased as Fed interest rate hikes are expected to continue or accelerate.

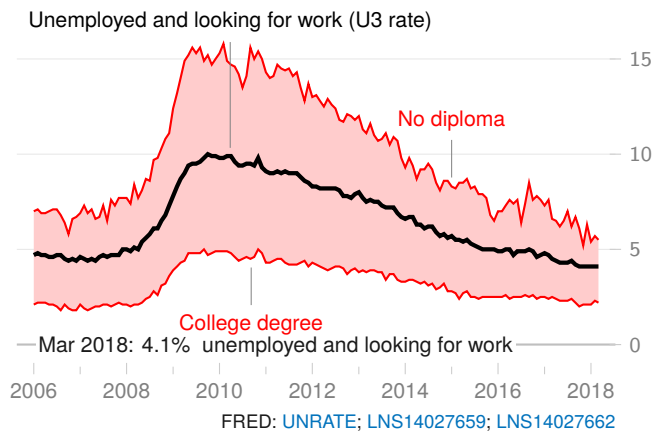
Economic Growth and Employment

Real gross domestic product (GDP)

(Quarterly percent change, seasonally-adjusted annual rate)

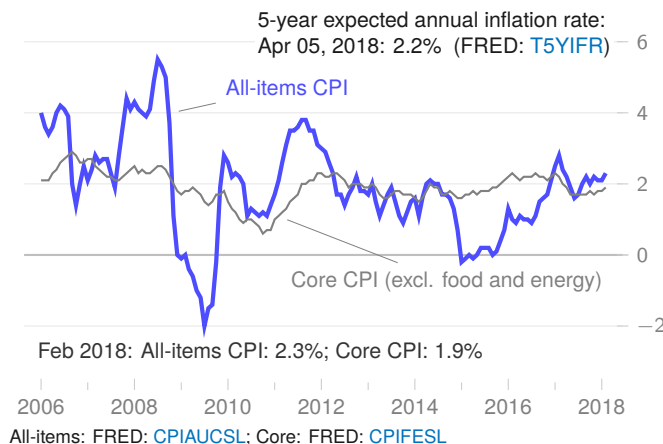


Civilian unemployment rate (percent)

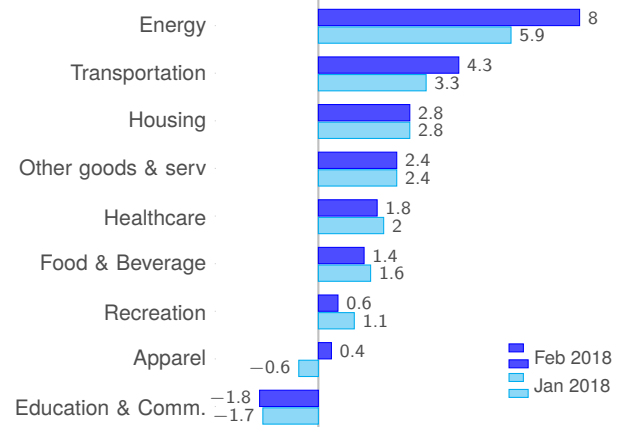


Inflation and Prices

Consumer price index (CPI) (annual percent change)



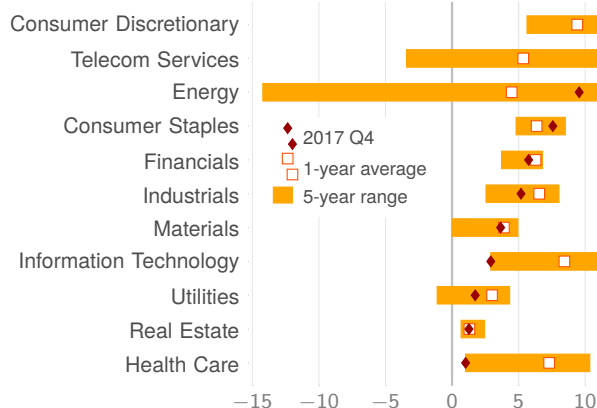
CPI components (annual percent change)



FRED: CPI Indexes

Markets, Interest Rates, and Other Indicators

S&P 500 reported earnings per share by industry



S&P Dow Jones Indices: S&P 500 growth forecasts (.xls)

Recent market developments and other key indicators

| | | one month | one year | as of: |
|-----------------------------|---------|-----------|----------|------------|
| S&P 500 index | 2604.47 | ▼ -4.9% | ▲ 10.7% | 2018-04-06 |
| CBOE volatility index (VIX) | 21.49 | ▲ 29.9% | ▲ 66.7% | 2018-04-06 |
| Bank deposit interest rate | 0.28% | ▲ 0.01 | ▲ 0.13 | Mar 2018 |
| 3-month treasury bill yield | 1.73% | ▲ 0.06 | ▲ 0.94 | 2018-04-06 |
| 2-year treasury bond yield | 2.27% | ▲ 0.02 | ▲ 1.02 | 2018-04-06 |
| 10-year treasury bond yield | 2.77% | ▼ -0.09 | ▲ 0.41 | 2018-04-06 |
| 30-year mortgage rate | 4.40% | ▼ -0.06 | ▲ 0.30 | 2018-04-05 |
| US Dollar, broad index | 118.09 | ▲ 0.4% | ▼ -5.6% | Mar 2018 |
| Crude oil, US\$/barrel | \$63.73 | ▲ 3.9% | ▲ 24.6% | 2018-04-05 |
| Industrial production index | 106.5 | ▲ 0.9% | ▲ 4.3% | Feb 2018 |
| Consumer confidence index | 101.4 | ▲ 1.7% | ▲ 4.6% | Mar 2018 |

Retrieved from FRED, CBOE, Quandl, and University of Michigan