

# Macro and Markets Dashboard: United States

Updated: April 19, 2017

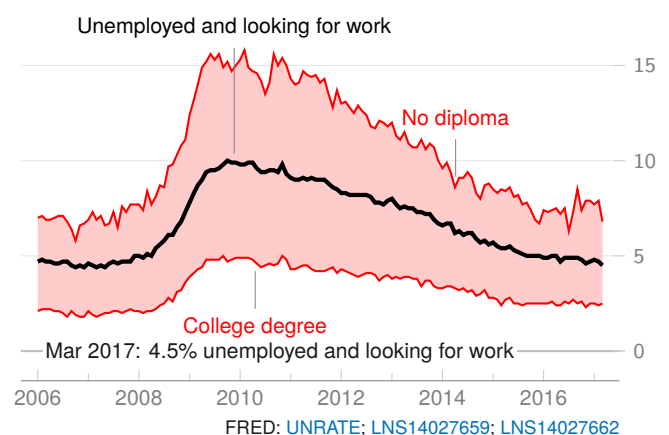
Fourth quarter U.S. economic growth is moderate, with improvement in household consumption and investment offset by a widened export gap. The unemployment rate is low and nearing its long-run full-capacity level. Inflation is now slightly above two percent in both the core CPI and the full index. Elevated consumer confidence and P/E ratios, with near long-term low equity market volatility, show an extraordinary level of optimism. Low-risk interest rates are slowly climbing while the dollar retains a worrisome strength.

## Economic Growth and Employment

### Real Gross Domestic Product (annual percent change)

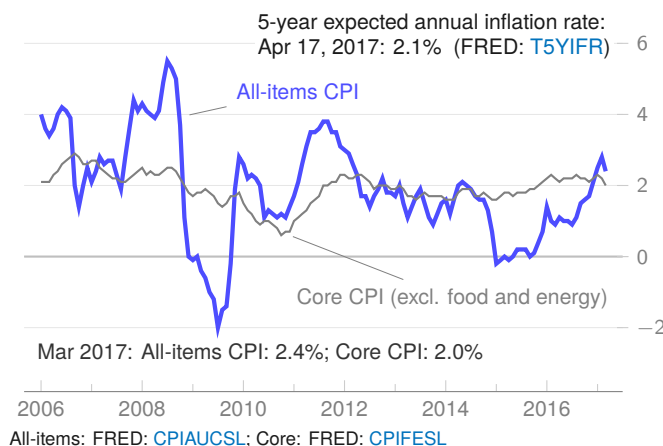


### Civilian unemployment rate (percent)



## Inflation and Prices

### Consumer price index (CPI) (annual percent change)

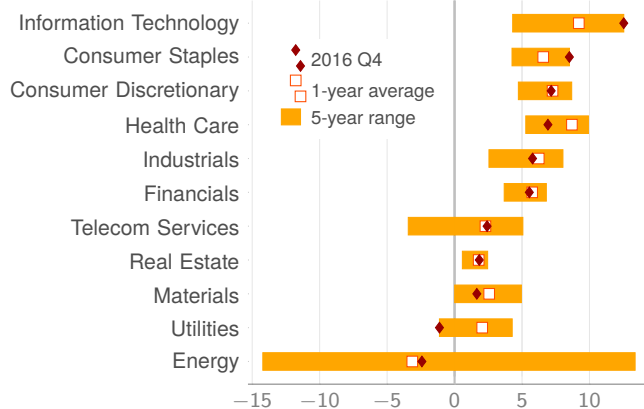


### CPI components (annual percent change)



## Markets, Interest Rates, and Other Indicators

### S&P 500 Reported Earnings per Share by Industry



### Recent market developments and other key indicators

|                             |         | one month | one year | as of:     |
|-----------------------------|---------|-----------|----------|------------|
| S&P 500 index               | 2342.19 | ▼ -1.3%   | ▲ 11.8%  | 2017-04-18 |
| CBOE volatility index (VIX) | 14.42   | ▲ 27.2%   | ▲ 8.0%   | 2017-04-18 |
| Bank deposit interest rate  | 0.17%   | ▲ 0.01    | ▲ 0.06   | Mar 2017   |
| 3-month treasury bill yield | 0.82%   | ▲ 0.06    | ▲ 0.60   | 2017-04-18 |
| 2-year treasury bond yield  | 1.18%   | ▼ -0.12   | ▲ 0.41   | 2017-04-18 |
| 10-year treasury bond yield | 2.18%   | ▼ -0.29   | ▲ 0.38   | 2017-04-18 |
| 30-year mortgage rate       | 4.08%   | ▼ -0.22   | ▲ 0.50   | 2017-04-13 |
| US Dollar, broad index      | 124.47  | ▼ -0.6%   | ▲ 4.2%   | Apr 2017   |
| Crude oil, US\$/barrel      | \$52.35 | ▲ 8.7%    | ▲ 30.7%  | 2017-04-18 |
| Industrial production index | 104.1   | ▲ 0.5%    | ▲ 1.5%   | Mar 2017   |
| Consumer confidence index   | 96.9    | ▲ 0.6%    | ▲ 6.5%   | Mar 2017   |

Retrieved from FRED, CBOE, Quandl, and University of Michigan