

# Macro and Markets Dashboard: United States

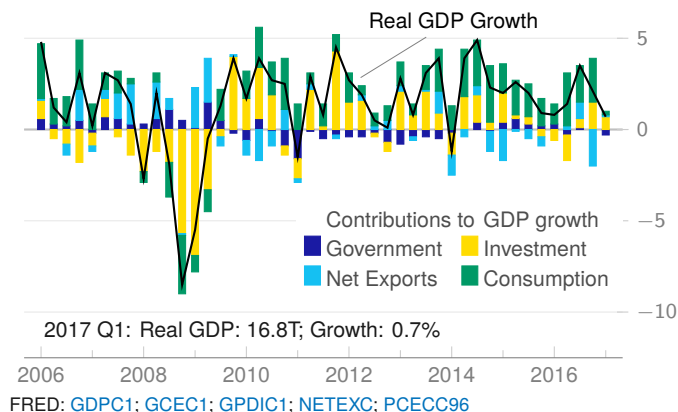
Updated: May 2, 2017

First quarter U.S. economic growth slowed considerably from lower consumption spending, despite an improvement in exports. The unemployment rate is gradually nearing its long-run full-capacity level. Inflation is around two percent in both the core CPI and the full index, with no expected acceleration. Elevated consumer confidence and P/E ratios, with near long-term low equity market volatility, show an extraordinary level of optimism. The yield curve for government debt has flattened while the dollar remains strong.

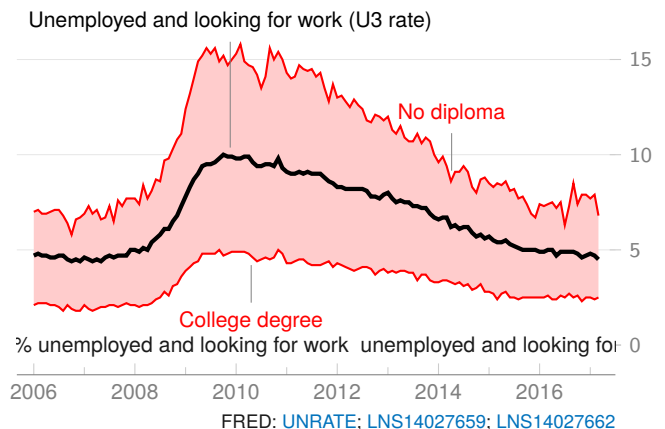
## Economic Growth and Employment

### Real Gross Domestic Product (GDP)

(Quarterly percent change, seasonally-adjusted annual rate)

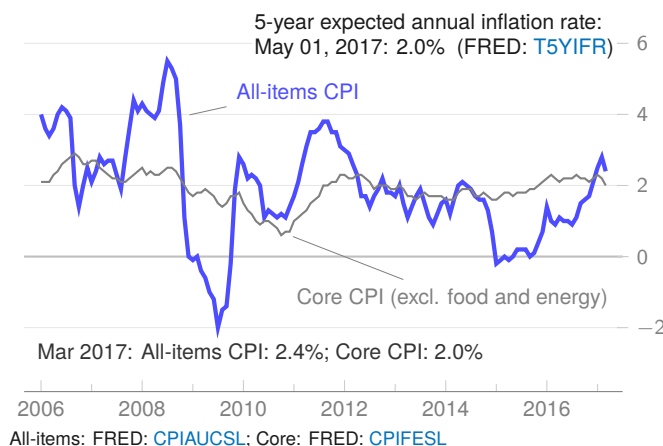


### Civilian unemployment rate (percent)

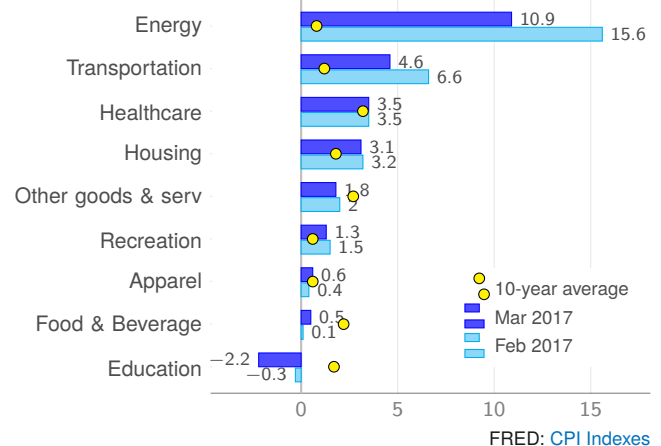


## Inflation and Prices

### Consumer price index (CPI) (annual percent change)

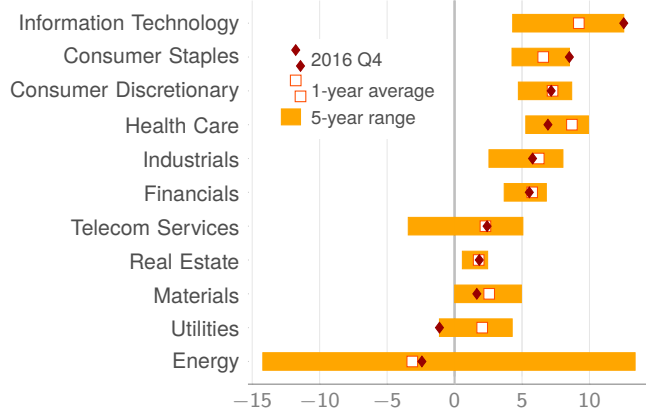


### CPI components (annual percent change)



## Markets, Interest Rates, and Other Indicators

### S&P 500 Reported Earnings per Share by Industry



### Recent market developments and other key indicators

		one month	one year	as of:
S&P 500 index	2388.33	▲ 1.1%	▲ 15.6%	2017-05-01
CBOE volatility index (VIX)	10.59	▼ -14.5%	▼ -27.9%	2017-05-02
Bank deposit interest rate	0.17%	0.00	▲ 0.06	Apr 2017
3-month treasury bill yield	0.82%	▲ 0.03	▲ 0.60	2017-05-02
2-year treasury bond yield	1.27%	▲ 0.03	▲ 0.49	2017-05-02
10-year treasury bond yield	2.29%	▼ -0.06	▲ 0.45	2017-05-02
30-year mortgage rate	4.03%	▼ -0.11	▲ 0.37	2017-04-27
US Dollar, broad index	124.35	▼ -0.7%	▲ 4.1%	Apr 2017
Crude oil, US\$/barrel	\$48.08	▼ -4.3%	▲ 7.1%	2017-05-02
Industrial production index	104.1	▲ 0.5%	▲ 1.5%	Mar 2017
Consumer confidence index	97.0	▲ 0.1%	▲ 9.0%	Apr 2017

Retrieved from FRED, CBOE, Quandl, and University of Michigan