Form **1040** Department of the Treasury - Internal Revenue Service (99)
U.S. Individual Income Tax Return 2012
OMB No. 1545-0074 | IRS Use Only - Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2012, or other tax year beginning , 2012, ending , 20 | See separate instructions.

Your first name and initial: Richard D	Last name: Peterson	**Your social security number** 414-92-0453
If a joint return, spouse's first name and initial: Beverly J	Last name: Peterson	**Spouse's social security number** 412-94-5676
Home address (number and street). If you have a P.O. box, see instructions. 2313 Covey Lane	Apt. no. N/A	Make sure the SSN(s) above and on line 6c are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Chattanooga, TN 37421		**Presidential Election Campaign** Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. [X] You [X] Spouse
Foreign country name	Foreign province/county	Foreign postal code

Filing Status
Check only one box.

1 [ ] Single
2 [X] Married filing jointly (even if only one had income)
3 [ ] Married filing separately. Enter spouse's SSN above and full name here. ▶
4 [ ] Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 [ ] Qualifying widow(er) with dependent child

Exemptions
6a [X] **Yourself.** If someone can claim you as a dependent, **do not** check box 6a
b [X] **Spouse**

Boxes checked on 6a and 6b: 2

c **Dependents:**

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) X if child under age 17 qualifying for child tax credit (see instr.)
Ellie Peterson	414-71-6822	Son	[ ]
Joshua Peterson	409-85-0693	Son	[X]
John Peterson	413-61-8209	Son	[ ]
Melanie Peterson	410-81-1728	Daughter	[X]

If more than four dependents, see instructions and check here ▶ [X]

No. of children on 6c who:
- lived with you: 5
- did not live with you due to divorce or separation (see instructions): 0

Dependents on 6c not entered above: 0

d Total number of exemptions claimed See Attached

Add numbers on lines above ▶ 7

Income
Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2			7	103,603.
8a	**Taxable** interest. Attach Schedule B if required			8a	653.
b	**Tax-exempt** interest. **Do not** include on line 8a	8b			
9a	Ordinary dividends. Attach Schedule B if required			9a	
b	Qualified dividends	9b			
10	Taxable refunds, credits, or offsets of state and local income taxes			10	
11	Alimony received			11	
12	Business income or (loss). Attach Schedule C or C-EZ			12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ [ ]			13	
14	Other gains or (losses). Attach Form 4797			14	
15a	IRA distributions	15a		15b	b Taxable amount
16a	Pensions and annuities	16a		16b	b Taxable amount
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E			17	
18	Farm income or (loss). Attach Schedule F			18	
19	Unemployment compensation			19	
20a	Social security benefits	20a		20b	b Taxable amount
21	Other income. List type and amount See Attached			21	2,780.
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶			22	107,036.

Adjusted Gross Income

23	Educator expenses	23	15.		
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24			
25	Health savings account deduction. Attach Form 8889	25			
26	Moving expenses. Attach Form 3903	26			
27	Deductible part of self-employment tax. Attach Schedule SE	27			
28	Self-employed SEP, SIMPLE, and qualified plans	28			
29	Self-employed health insurance deduction	29			
30	Penalty on early withdrawal of savings	30	15.		
31a	Alimony paid b Recipient's SSN ▶	31a			
32	IRA deduction	32			
33	Student loan interest deduction	33	1,774.		
34	Tuition and fees. Attach Form 8917	34			
35	Domestic production activities deduction. Attach Form 8903	35			
36	Add lines 23 through 35			36	1,804.
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶			37	105,232.

Tax and Credits

38	Amount from line 37 (adjusted gross income)			38	105,232.
39a	Check if: ☐ You were born before January 2, 1948, ☐ Blind. ☐ Spouse was born before January 2, 1948, ☐ Blind. Total boxes checked ▶ 39a 0				
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b ☐				
40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)			40	17,285.
41	Subtract line 40 from line 38			41	87,947.
42	**Exemptions.** Multiply $3,800 by the number on line 6d			42	26,600.
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-			43	61,347.
44	**Tax** (see instructions). Check if any from: a ☐ Form(s) 8814 b ☐ Form 4972 c ☐ 962 election			44	8,329.
45	**Alternative minimum tax** (see instructions). Attach Form 6251			45	
46	Add lines 44 and 45 ▶			46	8,329.
47	Foreign tax credit. Attach Form 1116 if required	47			
48	Credit for child and dependent care expenses. Attach Form 2441	48	294.		
49	Education credits from Form 8863, line 19	49	1,136.		
50	Retirement savings contributions credit. Attach Form 8880	50			
51	Child tax credit. Attach Schedule 8812, if required	51	2,000.		
52	Residential energy credits. Attach Form 5695	52	150.		
53	Other credits from Form: a ☐ 3800 b ☐ 8801 c ☐	53			
54	Add lines 47 through 53. These are your **total credits**			54	3,580.
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶			55	4,749.

Standard Deduction for-
- People who check any box on line 39a or 39b **or** who can be claimed as a dependent, see instructions.
- All others: Single or Married filing separately, $5,950
Married filing jointly or Qualifying widow(er), $11,900
Head of household, $8,700

Other Taxes

56	Self-employment tax. Attach Schedule SE	56	
57	Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
59a	Household employment taxes from Schedule H	59a	
b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Other taxes. Enter code(s) from instructions	60	
61	Add lines 55 through 60. This is your **total tax** ▶	61	4,749.

Payments

62	Federal income tax withheld from Forms W-2 and 1099	62	8,619.		
63	2012 estimated tax payments and amount applied from 2011 return	63			
64a	**Earned income credit (EIC)** NO	64a			
b	Nontaxable combat pay election. 64b				
65	Additional child tax credit. Attach Schedule 8812	65			
66	American opportunity credit from Form 8863, line 8	66	757.		
67	Reserved	67			
68	Amount paid with request for extension to file	68			
69	Excess social security and tier 1 RRTA tax withheld	69			
70	Credit for federal tax on fuels. Attach Form 4136	70			
71	Credits from Form: a ☐ 2439 b ☐ Reserved c ☐ 8801 d ☐ 8885	71			
72	Add lines 62, 63, 64a, and 65 through 71. These are your **total payments** ▶			72	9,376.

If you have a qualifying child, attach Schedule EIC.

Refund

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you **overpaid**	73	4,627.
74a	Amount of line 73 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐	74a	4,627.
▶ b	Routing number 064000017 ▶ c Type: ☒ Checking ☐ Savings		
▶ d	Account number 5323025549		
75	Amount of line 73 you want **applied to your 2013 estimated tax** ▶ 75		

Direct deposit? See instructions.

Amount You Owe

76	**Amount you owe.** Subtract line 72 from line 61. For details on how to pay, see instructions ▶	76	0.
77	Estimated tax penalty (see instructions) 77		

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes.** Complete below. ☐ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instr.
Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		Biomed	(423)778-7632
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		Teacher	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ Firm's EIN ▶
Firm's address ▶ Phone no.

SCHEDULE A (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Itemized Deductions

▶ Information about Schedule A and its separate instructions is at *www.irs.gov/form1040.*

▶ Attach to Form 1040.

OMB No. 1545-0074

2012

Attachment Sequence No. **07**

Name(s) shown on Form 1040: Richard D and Beverly J Peterson

Your social security number: 414-92-0453

Medical and Dental Expenses		**Caution.** Do not include expenses reimbursed or paid by others.				
	1	Medical and dental expenses (see instructions)	1			
	2	Enter amount from Form 1040, line 38 [2]				
	3	Multiply line 2 by 7.5% (.075)	3			
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-			4	0.
Taxes You Paid	5	State and local **(check only one box):** a ☐ Income taxes, **or** b ☒ General sales taxes	5	3,539.		
	6	Real estate taxes (see instructions)	6	1,612.		
	7	Personal property taxes	7			
	8	Other taxes. List type and amount ▶	8			
	9	Add lines 5 through 8			9	5,151.
Interest You Paid	10	Home mortgage interest and points reported to you on Form 1098	10	5,346.		
	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ▶	11			
Note. Your mortgage interest deduction may be limited (see instructions).	12	Points not reported to you on Form 1098. See instructions for special rules	12			
	13	Mortgage insurance premiums (see instructions)	13			
	14	Investment interest. Attach Form 4952 if required. (See instructions.)	14	482.		
	15	Add lines 10 through 14			15	5,828.
Gifts to Charity	16	Gifts by cash or check. If you made any gift of $250 or more, see instructions	16	5,966.		
If you made a gift and got a benefit for it, see instructions.	17	Other than by cash or check. If any gift of $250 or more, see instructions. You **must** attach Form 8283 if over $500	17	340.		
	18	Carryover from prior year	18			
	19	Add lines 16 through 18.			19	6,306.
Casualty and Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.)			20	0.
Job Expenses and Certain Miscellaneous Deductions	21	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ▶	21			
	22	Tax preparation fees	22			
	23	Other expenses - investment, safe deposit box, etc. List type and amount ▶	23			
	24	Add lines 21 through 23	24			
	25	Enter amount from Form 1040, line 38 [25]				
	26	Multiply line 25 by 2% (.02)	26			
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-			27	0.
Other Miscellaneous Deductions	28	Other - from list in instructions. List type and amount ▶			28	0.
Total Itemized Deductions	29	Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40			29	17,285.
	30	If you elect to itemize deductions even though they are less than your standard deduction, check here ▶ ☐				

Form **2441**

Department of the Treasury
Internal Revenue Service (99)

Child and Dependent Care Expenses

▶ Attach to Form 1040, Form 1040A, or Form 1040NR

▶ Information about Form 2441 and its separate instructions is at *www.irs.gov/form2441.*

1040
1040A
1040NR
2441

OMB No. 1545-0074

2012

Attachment Sequence No. **21**

Name(s) shown on return: Richard D and Beverly J Peterson

Your social security number: 414-92-0453

Part I **Persons or Organizations Who Provided the Care -** You **must** complete this part.
(If you have more than two care providers, see the instructions.)

1 (a) Care provider's name	(b) Address (number, street, apt. no., city, state, and ZIP code)	(c) Identifying number (SSN or EIN)	(d) Amount paid (see instructions)
Signal Centers	109 N Germantown Chattanooga, TN 37411	62-0587285	1,470.

Did you receive **dependent care benefits?**
- **No** → Complete only Part II below.
- **Yes** → Complete Part III on page 2 next.

Caution. If the care was provided in your home, you may owe employment taxes. If you do, you cannot file Form 1040A. For details, see the instructions for Form 1040, line 59a, or Form 1040NR, line 58a.

Part II **Credit for Child and Dependent Care Expenses**

2 Information about your **qualifying person(s).** If you have more than two qualifying persons, see the instructions.

(a) Qualifying person's name — First	Last	(b) Qualifying person's social security number	(c) **Qualified expenses** you incurred and paid in 2012 for the person listed in column (a)
John	Peterson	413-61-8209	1,470.

3	Add the amounts in column (c) of line 2. **Do not** enter more than $3,000 for one qualifying person or $6,000 for two or more persons. If you completed Part III, enter the amount from line 31	3	1,470.
4	Enter your **earned income.** See instructions	4	91,298.
5	If married filing jointly, enter your spouse's earned income (if your spouse was a student or was disabled, see the instructions); **all others,** enter the amount from line 4	5	12,305.
6	Enter the **smallest** of line 3, 4, or 5	6	1,470.
7	Enter the amount from Form 1040, line 38; Form 1040A, line 22; or Form 1040NR, line 37 — 7: 105,232.		
8	Enter on line 8 the decimal amount shown below that applies to the amount on line 7	8	X .20

If line 7 is: Over	But not over	Decimal amount is	If line 7 is: Over	But not over	Decimal amount is
$0-15,000		.35	$29,000-31,000		.27
15,000-17,000		.34	31,000-33,000		.26
17,000-19,000		.33	33,000-35,000		.25
19,000-21,000		.32	35,000-37,000		.24
21,000-23,000		.31	37,000-39,000		.23
23,000-25,000		.30	39,000-41,000		.22
25,000-27,000		.29	41,000-43,000		.21
27,000-29,000		.28	43,000-No limit		.20

9	Multiply line 6 by the decimal amount on line 8. If you paid 2011 expenses in 2012, see the instructions	9	294.
10	Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions — 10: 8,329.		
11	**Credit for child and dependent care expenses.** Enter the **smaller** of line 9 or line 10 here and on Form 1040, line 48; Form 1040A, line 29; or Form 1040NR, line 46	11	294.

Form **8863**

Department of the Treasury
Internal Revenue Service (99)

Education Credits
(American Opportunity and Lifetime Learning Credits)

▶ See separate instructions to find out if you are eligible to take the credits.
▶ Instructions and more are at *www.irs.gov/form8863.* Attach to Form 1040 or Form 1040A.

OMB No. 1545-0074

2012
Attachment Sequence No. **50**

Name(s) shown on return: Richard D and Beverly J Peterson

Your social security number: 414-92-0453

CAUTION *Complete a separate Part III on page 2 for each student for whom you are claiming either credit before you complete Parts I and II.*

Part I Refundable American Opportunity Credit

1	After completing Part III for each student, enter the total of all amounts from all Parts III, line 30			1	1,893.
2	Enter: $180,000 if married filing jointly; $90,000 if single, head of household, or qualifying widow(er)	2	180,000.		
3	Enter the amount from Form 1040, line 38, or Form 1040A, line 22. If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from Puerto Rico, see Pub. 970 for the amount to enter	3	105,232.		
4	Subtract line 3 from line 2. If zero or less, **stop**; you cannot take any education credit	4	74,768.		
5	Enter: $20,000 if married filing jointly; $10,000 if single, head of household, or qualifying widow(er)	5	20,000.		
6	If line 4 is: • Equal to or more than line 5, enter 1.000 on line 6 • Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rounded to at least three places)			6	1.0000
7	Multiply line 1 by line 6. **Caution:** If you were under age 24 at the end of the year **and** meet the conditions described in the instructions, you **cannot** take the refundable American opportunity credit; skip line 8, enter the amount from line 7 on line 9, and check this box ▶ ☐			7	1,893.
8	**Refundable American opportunity credit.** Multiply line 7 by 40% (.40). Enter the amount here and on Form 1040, line 66, or Form 1040A, line 40. Then go to line 9 below			8	757.

Part II Nonrefundable Education Credits

9	Subtract line 8 from line 7. Enter here and on line 8 of the Credit Limit Worksheet (see instructions)			9	1,136.
10	After completing Part III for each student, enter the total of all amounts from all Parts III, line 31. If zero skip lines 11 through 17, enter -0- on line 18, and go to line 19			10	
11	Enter the smaller of line 10 or $10,000			11	
12	Multiply line 11 by 20% (.20)			12	
13	Enter: $124,000 if married filing jointly; $62,000 if single, head of household, or qualifying widow(er)	13			
14	Enter the amount from Form 1040, line 38, or Form 1040A, line 22. If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from Puerto Rico, see Pub. 970 for the amount to enter	14			
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19	15			
16	Enter: $20,000 if married filing jointly; $10,000 if single, head of household, or qualifying widow(er)	16			
17	If line 15 is: • Equal to or more than line 16, enter 1.000 on line 17 and go to line 18 • Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rounded to at least three places)			17	0.0000
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet (see instructions) ▶			18	
19	**Nonrefundable education credits.** Enter the amount from line 13 of the Credit Limit Worksheet (see instructions) here and on Form 1040, line 49, or Form 1040A, line 31			19	1,136.

Name(s) shown on return: Richard D and Beverly J Peterson

Your social security number: 414-92-0453

CAUTION ***Complete Part III for each student for whom you are claiming either the American opportunity credit or lifetime learning credit. Use additional copies of Page 2 as needed for each student.***

Part III Student and Educational Institution Information

See instructions.

20 Student name (as shown on page 1 of your tax return) Ellie Peterson	**21** Student social security number (as shown on page 1 of your tax return) 414-71-6822

22 Educational institution information (see instructions)

a. Name of first educational institution Middle Tennessee State University	**b.** Name of second educational institution (if any)
(1) Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions. 1301 East Main St. Murfreesboro, TN, 37132	**(1)** Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.
(2) Did the student receive Form 1098-T from this institution for 2012? [X] Yes [ ] No	**(2)** Did the student receive Form 1098-T from this institution for 2012? [ ] Yes [ ] No
(3) Did the student receive Form 1098-T from this institution for 2011 with Box 2 filled in and Box 7 checked? [X] Yes [ ] No	**(3)** Did the student receive Form 1098-T from this institution for 2011 with Box 2 filled in and Box 7 checked? [ ] Yes [ ] No
If you checked "No" in **both (2) and (3)**, skip **(4)**.	If you checked "No" in **both (2) and (3)**, skip **(4)**.
(4) If you checked "Yes" in **(2) or (3)**, enter the institution's federal identification number (from Form 1098-T). 62-6005794	**(4)** If you checked "Yes" in **(2) or (3)**, enter the institution's federal identification number (from Form 1098-T).

23 Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 prior tax years? [ ] Yes — **Stop!** Go to line 31 for this student. [X] No — Go to line 24.

24 Was the student enrolled at least half-time for at least one academic period that began in 2012 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? (see instructions) [X] Yes — Go to line 25. [ ] No — **Stop!** Go to line 31 for this student.

25 Did the student complete the first 4 years of post-secondary education before 2012? [ ] Yes — **Stop!** Go to line 31 for this student. [X] No — Go to line 26.

26 Was the student convicted, before the end of 2012, of a felony for possession or distribution of a controlled substance? [ ] Yes — **Stop!** Go to line 31 for this student. [X] No — See *Tip* below and complete **either** lines 27-30 **or** line 31 for this student.

TIP *When you figure your taxes, you may want to compare the American opportunity credit and lifetime learning credits, and choose the credit for each student that gives you the lower tax liability. You* ***cannot*** *take the American opportunity credit and the lifetime learning credit for the* ***same student*** *in the same year. If you complete lines 27 through 30 for this student, do not complete line 31.*

American Opportunity Credit

27	Adjusted qualified education expenses (see instructions). **Do not enter more than $4,000**	27	1,893.
28	Subtract $2,000 from line 27. If zero or less enter -0-	28	
29	Multiply line 28 by 25% (.25)	29	
30	If line 28 is zero, enter the amount from line 27. Otherwise, add $2,000 to the amount on line 29 and enter the result. Skip line 31. Include the total of all amounts from all Parts III, line 30 on Part I, line 1	30	1,893.

Lifetime Learning Credit

31	Adjusted qualified education expenses (see instructions). Include the total of all amounts from all Parts III, line 31, on Part II, line 10	31	

Form **4952**

Department of the Treasury
Internal Revenue Service (99)

Investment Interest Expense Deduction

▶ **Information about Form 4952 and its instructions is at *www.irs.gov/form4952.***
▶ **Attach to your tax return.**

OMB No. 1545-0191

2012

Attachment Sequence No. **51**

Name(s) shown on return	Identifying number
Richard D and Beverly J Peterson	414-92-0453

Part I **Total Investment Interest Expense**

1	Investment interest expense paid or accrued in 2012 (see instructions)			1	631.
2	Disallowed investment interest expense from 2011 Form 4952, line 7			2	
3	**Total investment interest expense.** Add lines 1 and 2			3	631.

Part II **Net Investment Income**

4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)	4a	482.		
b	Qualified dividends included on line 4a	4b			
c	Subtract line 4b from line 4a			4c	482.
d	Net gain from the disposition of property held for investment	4d			
e	Enter the **smaller** of line 4d or your net capital gain from the disposition of property held for investment (see instructions)	4e			
f	Subtract line 4e from line 4d			4f	0.
g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions)			4g	
h	Investment income. Add lines 4c, 4f, and 4g			4h	482.
5	Investment expenses (see instructions)			5	
6	**Net investment income.** Subtract line 5 from line 4h. If zero or less, enter -0-			6	482.

Part III **Investment Interest Expense Deduction**

7	Disallowed investment interest expense to be carried forward to 2013. Subtract line 6 from line 3. If zero or less, enter -0-	7	149.
8	**Investment interest expense deduction.** Enter the **smaller** of line 3 or 6. See instructions	8	482.

Form **5695**

Department of the Treasury
Internal Revenue Service

Residential Energy Credits

▶ **Information about Form 5695 and its instructions is at *www.irs.gov/form5695.***
▶ **Attach to Form 1040 or Form 1040NR.**

OMB No. 1545-0074

2012

Attachment Sequence No. **158**

Name(s) shown on return: Richard D and Beverly J Peterson

Your social security number: 414-92-0453

Part I **Residential Energy Efficient Property Credit** (See instructions before completing this part.)

Note. *Skip lines 1 through 11 if you only have a* ***credit carryforward from 2011.***

1	Qualified solar electric property costs	1	
2	Qualified solar water heating property costs	2	
3	Qualified small wind energy property costs	3	
4	Qualified geothermal heat pump property costs	4	
5	Add lines 1 through 4	5	
6	Multiply line 5 by 30% (.30)	6	
7a	Qualified fuel cell property. Was qualified fuel cell property installed on or in connection with your main home located in the United States? (See instructions) ▶	7a	☐ Yes ☐ No

Caution: *If you checked the "No" box, you cannot take a credit for qualified fuel cell property. Skip lines 7b through 11.*

b Print the complete address of the main home where you installed the fuel cell property.

Number and street ____ Unit No. ____

City, State, and ZIP code ____

8	Qualifed fuel cell property costs	8	
9	Multiply line 8 by 30% (.30)	9	
10	Kilowatt capacity of property on line 8 above ▶ ______ x $1,000	10	
11	Enter the smaller of line 9 or line 10	11	
12	Credit carryforward from 2011. Enter the amount, if any, from your 2011 Form 5695, line 32	12	
13	Add lines 6, 11, and 12	13	
14	Enter the amount from Form 1040, line 46, or Form 1040NR, line 44	14	
15	**1040 filers:** Enter the total, if any, of your credits from Form 1040 lines 47 through 50; line 32 of this form; line 12 of the Line 11 worksheet Pub. 972 (see instructions); Form 8396, line 9; Form 8839, line 12; Form 8859, line 9; Form 8834 line 23; Form 8910, line 22; Form 8936, line 23. **1040NR filers:** Enter the amount, if any, from Form 1040NR, lines 45 through 47; line 32 of this form; line 12 of the Line 11 worksheet in Pub. 972 (see instructions); Form 8396, line 9; Form 8839, line 12; Form 8859, line 9; Form 8834, line 23; Form 8910 line 22; and Form 8936, line 23.	15	
16	Subtract line 15 from line 14. If zero or less, enter -0- here and on line 17	16	
17	**Residential energy efficient property credit.** Enter the smaller of line 13 or line 16. Also include this amount on Form 1040, line 52, or Form 1040NR, line 49	17	
18	Credit carryforward to 2013. If line 17 is less than line 13, subtract line 17 from line 13	18	

Part II **Nonbusiness Energy Property Credit**

19a	Were the qualified energy efficiency improvements or residential energy property costs for your main home located in the United States? (see instructions). . . . ▶	19a	☒ Yes ☐ No
	Caution: *If you checked the "No" box, you cannot claim the nonbusiness energy property credit. Do not complete Part II.*		
b	Print the complete address of the main home where you made the qualfying improvements. **Caution:** *You can only have one main home at a time.* 2313 Covey Lane (Number and street) N/A (Unit No.) Chattanooga, TN, 37421 (City, State, and ZIP code)		
c	Were any of these improvements related to the construction of this main home? . . . ▶	19c	☐ Yes ☒ No
	Caution: *If you checked the "Yes" box, you can only claim the nonbusiness energy property credit for qualifying improvements that were not related to the construction of the home. Do not include expenses related to the construction of your main home, even if the improvements were made after you moved into the home.*		
20	Lifetime limitation. Amounts claimed in 2006, 2007, 2009, 2010, and 2011.		
a	Amount, if any, from line 12 of your 2006 Form 5695 . . . 20a		
b	Amount, if any, from line 15 of your 2007 Form 5695 . . . 20b		
c	Amount, if any, from line 11 of your 2009 Form 5695 . . . 20c		
d	Amount, if any, from line 11 of your 2010 Form 5695 . . . 20d		
e	Amount, if any, from line 14 of your 2011 Form 5695 . . . 20e 291.		
f	Add lines 20a through 20e. If $500 or more, **stop**; you cannot take the nonbusiness energy property credit	20f	291.
21	Qualified energy efficiency improvements (original use must begin with you and the component must reasonably be expected to last for at least 5 years; do not include labor costs) (see instr.)		
a	Insulation material or system specifically and primarily designed to reduce heat loss or gain of your home that meets the prescriptive criteria established by the 2009 IECC . . .	21a	
b	Exterior doors that meet or exceed the Energy Star program requirements . . .	21b	
c	Metal or asphalt roof that meets or exceeds the Energy Star program requirements and has appropriate pigmented coatings or cooling granules which are specifically and primarily designed to reduce the heat gain of your home . . .	21c	
d	Exterior windows and skylights that meet or exceed the Energy Star program requirements . . . 21d		
e	Maximum amount of cost on which the credit can be figured . . . 21e $2,000		
f	If you claimed window expenses on your Form 5695 for 2006, 2007, 2009, 2010 or 2011, enter the amount from the Window Expense Worksheet (see instructions); otherwise enter -0- . . . 21f		
g	Subtract line 21f from line 21e. If zero or less, enter -0- . . . 21g		
h	Enter the smaller of line 21d or line 21g . . .	21h	
22	Add lines 21a, 21b, 21c, and 21h . . .	22	
23	Multiply line 22 by 10% (.10) . . .	23	
24	Residential energy property costs (must be placed in service by you; include labor costs for onsite preparation, assembly and original installation) (see instructions)		
a	Energy-efficient building property. Do not enter more than **$300** . . .	24a	
b	Qualified natural gas, propane, or oil furnace or hot water boiler. Do not enter more than **$150** . . .	24b	150.
c	Advanced main air circulating fan used in a natural gas, propane, or oil furnace. Do not enter more than **$50** . . .	24c	
25	Add lines 24a through 24c . . .	25	150.
26	Add lines 23 and 25 . . .	26	150.
27	Maximum credit amount. (If you jointly occupied the home, see instructions) . . .	27	500.
28	Enter the amount, if any, from line 20f . . .	28	291.
29	Subtract line 28 from line 27. If zero or less, **stop;** you cannot take the nonbusiness energy property credit . . .	29	209.
30	Enter the smaller of line 26 or line 29 . . .	30	150.
31	Limitation based on tax liability. Enter the amount from the Credit Limit Worksheet (see instr.) . . .	31	6,899.
32	**Nonbusiness energy property credit.** Enter the smaller of line 30 or line 31 . Also include this amount on Form 1040, line 52, or Form 1040NR, line 49 . . .	32	150.

Additional Dependents Worksheet

▶ Supports Dependents claimed on Form 1040, Line 6c

2012

Name(s) as shown on Form 1040	Your social security number
Richard D and Beverly J Peterson	414-92-0453

Dependent's Name	Dependent's Social Security Number	Dependent's Relationship To You	Qualifying Child For Child Tax Credit
Michael Peterson	409-71-7828	Son	

2012 Other Income - Supporting Details for Form 1040, Line 21

Name(s) shown on Form 1040	Your social security number
Richard D and Beverly J Peterson	414-92-0453

Enter sources of other income below:	Richard	Beverly
1. Services for Carol Ann Peterson Est		2,780.
2.		
3. Gambling Winnings reported on Form W-2G		
Other winnings where a Form W-2G not received		
4. Jury Pay		
5. Net Operating Loss carry forward from 2011		
6. Foreign earned income exclusion from Form 2555		
7. Other Income from Schedule K-1		
8. Income from personal property rental		
9. Child's income amount from Form 8814, line 12		
10. MSA Distributions, Form 8853		
11. Medicare Advantage MSA Distributions, Form 8853		
12. Long-term Care Distribution, Form 8853		
13. Form 1099-MISC, Boxes 3 and 8		
14. Alaska Permanent Fund dividends		
15. Coverdell ESA or Qualified Tuition Program		
16. Cancellation of a nonbusiness debt, Form 1099-C		
17. Cancellation of a business debt, Partnership Sch K-1		
18. HSA Distributions, Form 8889		
19. Alternative trade adjustment assistance payments		
20. Recapture of prior year tuition and fees deduction		
21. Recapture of charitable contribution deduction of a fractional interest in tangible personal property		
22. Recapture of charitable contribution deduction if no exempt use		
23. From 8891:		
24. Income from Foreign Corporation, Form 5471		
25. Hobby income		
26. Income or loss, Form 8621		
27. Loss on excess deferral distribution		
28. Disaster relief payments		
Total Other Income		2,780.