



# Internal Revenue Service

United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 07-07-2016  
Response Date: 07-07-2016  
Tracking Number: 100289696511

## Tax Return Transcript

SSN Provided: 414-92-0453  
Tax Period Ending: Dec. 31, 2015

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: 414-92-0453  
SPOUSE SSN: 412-94-5676

NAME(S) SHOWN ON RETURN: RICHARD D & BEVERLY J PETERSON

ADDRESS: 2313 COVEY LANE APT N/A  
CHATTANOOGA, TN 37421-1333-139

FILING STATUS:	Married Filing Joint
FORM NUMBER:	1040
CYCLE POSTED:	20161604
RECEIVED DATE:	Apr.15, 2016
REMITTANCE:	\$0.00
EXEMPTION NUMBER:	5
DEPENDENT 1 NAME CTRL:	PETE
DEPENDENT 1 SSN:	409-85-0693
DEPENDENT 2 NAME CTRL:	PETE
DEPENDENT 2 SSN:	413-61-8209
DEPENDENT 3 NAME CTRL:	PETE
DEPENDENT 3 SSN:	410-81-1728
DEPENDENT 4 NAME CTRL:	
DEPENDENT 4 SSN:	
PTIN:	
PREPARER EIN:	

## Income

WAGES, SALARIES, TIPS, ETC:	\$30,680.00
TAXABLE INTEREST INCOME: SCH B:	\$0.00
TAX-EXEMPT INTEREST:	\$0.00
ORDINARY DIVIDEND INCOME: SCH B:	\$0.00
QUALIFIED DIVIDENDS:	\$0.00
REFUNDS OF STATE/LOCAL TAXES:	\$0.00
ALIMONY RECEIVED:	\$0.00
BUSINESS INCOME OR LOSS (Schedule C):	-\$14,804.00
BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:	-\$14,804.00
CAPITAL GAIN OR LOSS: (Schedule D):	\$0.00
CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:	\$0.00
OTHER GAINS OR LOSSES (Form 4797):	\$0.00
TOTAL IRA DISTRIBUTIONS:	\$0.00
TAXABLE IRA DISTRIBUTIONS:	\$68,395.00
TOTAL PENSIONS AND ANNUITIES:	\$0.00
TAXABLE PENSION/ANNUITY AMOUNT:	\$0.00
RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E):	\$0.00
RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E) PER COMPUTER:	\$0.00
RENT/ROYALTY INCOME/LOSS PER COMPUTER:	\$0.00
ESTATE/TRUST INCOME/LOSS PER COMPUTER:	\$0.00
PARTNERSHIP/S-CORP INCOME/LOSS PER COMPUTER:	\$0.00
FARM INCOME OR LOSS (Schedule F):	\$0.00
FARM INCOME OR LOSS (Schedule F) PER COMPUTER:	\$0.00
UNEMPLOYMENT COMPENSATION:	\$0.00
TOTAL SOCIAL SECURITY BENEFITS:	\$0.00
TAXABLE SOCIAL SECURITY BENEFITS:	\$0.00
TAXABLE SOCIAL SECURITY BENEFITS PER COMPUTER:	\$0.00
OTHER INCOME:	\$0.00
SCHEDULE EIC SE INCOME PER COMPUTER:	\$0.00
SCHEDULE EIC EARNED INCOME PER COMPUTER:	\$0.00
SCH EIC DISQUALIFIED INC COMPUTER:	\$0.00
TOTAL INCOME:	\$84,271.00
TOTAL INCOME PER COMPUTER:	\$84,271.00

## Adjustments to Income

EDUCATOR EXPENSES:	\$45.00
EDUCATOR EXPENSES PER COMPUTER:	\$45.00
RESERVIST AND OTHER BUSINESS EXPENSE:	\$0.00
HEALTH SAVINGS ACCT DEDUCTION:	\$0.00

HEALTH SAVINGS ACCT DEDUCTION PER COMPTR:	\$0.00
MOVING EXPENSES: F3903:	\$0.00
SELF EMPLOYMENT TAX DEDUCTION:	\$0.00
SELF EMPLOYMENT TAX DEDUCTION PER COMPUTER:	\$0.00
SELF EMPLOYMENT TAX DEDUCTION VERIFIED:	\$0.00
KEOGH/SEP CONTRIBUTION DEDUCTION:	\$0.00
SELF-EMP HEALTH INS DEDUCTION:	\$0.00
EARLY WITHDRAWAL OF SAVINGS PENALTY:	\$0.00
ALIMONY PAID SSN:	
ALIMONY PAID:	\$0.00
IRA DEDUCTION:	\$0.00
IRA DEDUCTION PER COMPUTER:	\$0.00
STUDENT LOAN INTEREST DEDUCTION:	\$979.00
STUDENT LOAN INTEREST DEDUCTION PER COMPUTER:	\$979.00
TUITION AND FEES DEDUCTION:	\$0.00
TUITION AND FEES DEDUCTION PER COMPUTER:	\$0.00
DOMESTIC PRODUCTION ACTIVITIES DEDUCTION:	\$0.00
OTHER ADJUSTMENTS:	\$0.00
ARCHER MSA DEDUCTION:	\$0.00
ARCHER MSA DEDUCTION PER COMPUTER:	\$0.00
TOTAL ADJUSTMENTS:	\$1,024.00
TOTAL ADJUSTMENTS PER COMPUTER:	\$1,024.00
ADJUSTED GROSS INCOME:	\$83,247.00
ADJUSTED GROSS INCOME PER COMPUTER:	\$83,247.00
RECOMPUTED ADJUSTED GROSS INCOME PER COMPUTER:	\$0.00

#### Tax and Credits

65-OR-OVER:	NO
BLIND:	NO
SPOUSE 65-OR-OVER:	NO
SPOUSE BLIND:	NO
STANDARD DEDUCTION PER COMPUTER:	\$0.00
ADDITIONAL STANDARD DEDUCTION PER COMPUTER:	\$0.00
TAX TABLE INCOME PER COMPUTER:	\$64,598.00
EXEMPTION AMOUNT PER COMPUTER:	\$20,000.00
TAXABLE INCOME:	\$44,598.00
TAXABLE INCOME PER COMPUTER:	\$44,598.00
RECOMPUTED TAXABLE INCOME PER COMPUTER:	\$0.00
TOTAL POSITIVE INCOME PER COMPUTER:	\$99,075.00
TENTATIVE TAX:	\$5,764.00
TENTATIVE TAX PER COMPUTER:	\$5,764.00
RECOMPUTED TENTATIVE TAX PER COMPUTER:	\$0.00
FORM 8814 ADDITIONAL TAX AMOUNT:	\$0.00
TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:	\$0.00
FORM 6251 ALTERNATIVE MINIMUM TAX:	\$0.00
FORM 6251 ALTERNATIVE MINIMUM TAX PER COMPUTER:	\$0.00
RECOMPUTED FORM 6251 ALTERNATIVE MINIMUM TAX PER COMPUTER:	\$0.00
FOREIGN TAX CREDIT:	\$0.00
FOREIGN TAX CREDIT PER COMPUTER:	\$0.00
FOREIGN INCOME EXCLUSION PER COMPUTER:	\$0.00
FOREIGN INCOME EXCLUSION TAX PER COMPUTER:	\$0.00
EXCESS ADVANCE PREMIUM TAX CREDIT REPAYMENT AMOUNT:	\$0.00
EXCESS ADVANCE PREMIUM TAX CREDIT REPAYMENT VERIFIED AMOUNT:	\$0.00
RECOMPUTED EXCESS ADVANCE PREMIUM TAX CREDIT REPAYMENT VERIFIED AMOUNT PER COMPUTER:	\$0.00
CHILD & DEPENDENT CARE CREDIT:	\$330.00
CHILD & DEPENDENT CARE CREDIT PER COMPUTER:	\$330.20
CREDIT FOR ELDERLY AND DISABLED:	\$0.00
CREDIT FOR ELDERLY AND DISABLED PER COMPUTER:	\$0.00
EDUCATION CREDIT:	\$1,500.00
EDUCATION CREDIT PER COMPUTER:	\$1,500.00
GROSS EDUCATION CREDIT PER COMPUTER:	\$1,500.00
RETIREMENT SAVINGS CNTRB CREDIT:	\$0.00
RETIREMENT SAVINGS CNTRB CREDIT PER COMPUTER:	\$0.00
PRIM RET SAV CNTRB: F8880 LN6A:	\$0.00
SEC RET SAV CNTRB: F8880 LN6B:	\$0.00
TOTAL RETIREMENT SAVINGS CONTRIBUTION: F8880 CMPTR:	\$0.00
RESIDENTIAL ENERGY CREDIT:	\$0.00
RESIDENTIAL ENERGY CREDIT PER COMPUTER:	\$0.00
CHILD TAX CREDIT:	\$0.00
CHILD TAX CREDIT PER COMPUTER:	\$0.00
ADOPTION CREDIT: F8839:	\$0.00
ADOPTION CREDIT PER COMPUTER:	\$0.00
FORM 8396 MORTGAGE CERTIFICATE CREDIT:	\$0.00
FORM 8396 MORTGAGE CERTIFICATE CREDIT PER COMPUTER:	\$0.00
F3800, F8801 AND OTHER CREDIT AMOUNT:	\$0.00
FORM 3800 GENERAL BUSINESS CREDITS:	\$0.00
FORM 3800 GENERAL BUSINESS CREDITS PER COMPUTER:	\$0.00
PRIOR YR MIN TAX CREDIT: F8801:	\$0.00
PRIOR YR MIN TAX CREDIT: F8801 PER COMPUTER:	\$0.00
F8936 ELECTRIC MOTOR VEHICLE CREDIT AMOUNT:	\$0.00
F8936 ELECTRIC MOTOR VEHICLE CREDIT PER COMPUTER:	\$0.00
F8910 ALTERNATIVE MOTOR VEHICLE CREDIT AMOUNT:	\$0.00
F8910 ALTERNATIVE MOTOR VEHICLE CREDIT PER COMPUTER:	\$0.00
OTHER CREDITS:	\$0.00
TOTAL CREDITS:	\$1,830.00
TOTAL CREDITS PER COMPUTER:	\$1,830.00
RECOMPUTED TOTAL CREDITS PER COMPUTER:	\$0.00
INCOME TAX AFTER CREDITS PER COMPUTER:	\$3,934.00

Other Taxes

SE TAX:.....\$0.00  
SE TAX PER COMPUTER:.....\$0.00  
SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:.....\$0.00  
SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:.....\$0.00  
TAX ON QUALIFIED PLANS F5329 (PR):.....\$0.00  
TAX ON QUALIFIED PLANS F5329 PER COMPUTER:.....\$0.00  
IRAF TAX PER COMPUTER:.....\$0.00  
TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:.....\$3,934.00  
IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:.....\$3,934.00  
OTHER TAXES PER COMPUTER:.....\$0.00  
UNPAID FICA ON REPORTED TIPS:.....\$0.00  
OTHER TAXES:.....\$0.00  
RECAPTURE TAX: F8611:.....\$0.00  
HOUSEHOLD EMPLOYMENT TAXES:.....\$0.00  
HOUSEHOLD EMPLOYMENT TAXES PER COMPUTER:.....\$0.00  
RECAPTURE TAXES:.....\$0.00  
TOTAL ASSESSMENT PER COMPUTER:.....\$3,934.00  
TOTAL TAX LIABILITY TP FIGURES:.....\$3,934.00  
TOTAL TAX LIABILITY TP FIGURES PER COMPUTER:.....\$3,934.00

Payments

FEDERAL INCOME TAX WITHHELD:.....\$8,143.00  
HEALTH CARE: INDIVIDUAL RESPONSIBILITY:.....\$0.00  
HEALTH CARE FULL-YEAR COVERAGE INDICATOR:.....1  
COBRA PREMIUM SUBSIDY:.....\$0.00  
ESTIMATED TAX PAYMENTS:.....\$0.00  
OTHER PAYMENT CREDIT:.....\$0.00  
REFUNDABLE EDUCATION CREDIT:.....\$1,000.00  
REFUNDABLE EDUCATION CREDIT PER COMPUTER:.....\$1,000.00  
REFUNDABLE EDUCATION CREDIT VERIFIED:.....\$0.00  
EARNED INCOME CREDIT:.....\$0.00  
EARNED INCOME CREDIT PER COMPUTER:.....\$0.00  
EARNED INCOME CREDIT NONTAXABLE COMBAT PAY:.....\$0.00  
SCHEDULE 8812 NONTAXABLE COMBAT PAY:.....\$0.00  
EXCESS SOCIAL SECURITY & RRTA TAX WITHHELD:.....\$0.00  
SCHEDULE 8812 TOT SS/MEDICARE WITHHELD:.....\$0.00  
SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT:.....\$0.00  
SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT PER COMPUTER:.....\$0.00  
SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT VERIFIED:.....\$0.00  
AMOUNT PAID WITH FORM 4868:.....\$0.00  
FORM 2439 REGULATED INVESTMENT COMPANY CREDIT:.....\$0.00  
FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS:.....\$0.00  
FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS PER COMPUTER:.....\$0.00  
HEALTH COVERAGE TX CR: F8885:.....\$0.00  
PREMIUM TAX CREDIT AMOUNT:.....\$2,411.00  
PREMIUM TAX CREDIT VERIFIED AMOUNT:.....\$0.00  
PRIMARY NAP FIRST TIME HOME BUYER INSTALLMENT AMT:.....\$0.00  
SECONDARY NAP FIRST TIME HOME BUYER INSTALLMENT AMT:.....\$0.00  
FIRST TIME HOMEBUYER CREDIT REPAYMENT AMOUNT:.....\$0.00  
FORM 5405 TOTAL HOMEBUYERS CREDIT REPAYMENT PER COMPUTER:.....\$0.00  
SMALL EMPLOYER HEALTH INSURANCE PER COMPUTER:.....\$0.00  
SMALL EMPLOYER HEALTH INSURANCE PER COMPUTER (2):.....\$0.00  
FORM 2439 AND OTHER CREDITS:.....\$0.00  
TOTAL PAYMENTS:.....\$11,554.00  
TOTAL PAYMENTS PER COMPUTER:.....\$11,554.00

Refund or Amount Owed

REFUND AMOUNT:.....\$-7,620.00  
APPLIED TO NEXT YEAR'S ESTIMATED TAX:.....\$0.00  
ESTIMATED TAX PENALTY:.....\$0.00  
TAX ON INCOME LESS STATE REFUND PER COMPUTER:.....\$0.00  
BAL DUE/OVER PYMT USING TP FIG PER COMPUTER:.....\$-7,620.00  
BAL DUE/OVER PYMT USING COMPUTER FIGURES:.....\$-7,620.00  
FORM 8888 TOTAL REFUND PER COMPUTER:.....\$0.00

Third Party Designee

THIRD PARTY DESIGNEE ID NUMBER:.....  
AUTHORIZATION INDICATOR:.....0  
THIRD PARTY DESIGNEE NAME:.....

Schedule A--Itemized Deductions

MEDICAL/DENTAL

MEDICAL AND DENTAL EXPENSES:.....\$17,849.00  
ADJUSTED GROSS INCOME PERCENTAGE:.....\$8,325.00  
ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT:.....\$8,324.00  
ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT:.....\$6,243.00  
NET MEDICAL DEDUCTION:.....\$9,524.00  
NET MEDICAL DEDUCTION PER COMPUTER:.....\$9,525.00

TAXES PAID

STATE AND LOCAL INCOME TAXES:.....\$1,871.00  
INCOME TAX OR GENERAL SALES TAX:.....General Sales Tax

REAL ESTATE TAXES:.....\$1,186.00  
PERSONAL PROPERTY TAXES:.....\$0.00  
OTHER TAXES AMOUNT:.....\$0.00  
SCH A TAX DEDUCTIONS:.....\$3,057.00  
SCH A TAX PER COMPUTER:.....\$3,057.00

INTEREST PAID

MORTGAGE INTEREST (FINANCIAL):.....\$4,427.00  
MORTGAGE INTEREST (INDIVIDUAL):.....\$0.00  
DEDUCTIBLE POINTS:.....\$0.00  
QUALIFIED MORTGAGE INSURANCE PREMIUMS:.....\$0.00  
DEDUCTIBLE INVESTMENT INTEREST:.....\$0.00  
TOTAL INTEREST DEDUCTION:.....\$4,427.00  
TOTAL INTEREST DEDUCTION PER COMPUTER:.....\$4,427.00

CHARITABLE CONTRIBUTIONS

CASH CONTRIBUTIONS:.....\$1,191.00  
OTHER THAN CASH: Form 8283:.....\$450.00  
CARRYOVER FROM PRIOR YEAR:.....\$0.00  
SCH A TOTAL CONTRIBUTIONS:.....\$1,641.00  
SCH A TOTAL CONTRIBUTIONS PER COMPUTER:.....\$1,641.00

CASUALTY AND THEFT LOSS

CASUALTY OR THEFT LOSS:.....\$0.00

JOBS AND MISCELLANEOUS

UNREIMBURSED EMPLOYEE EXPENSE AMOUNT:.....\$0.00  
TOTAL LIMITED MISC EXPENSES:.....\$0.00  
NET LIMITED MISC DEDUCTION:.....\$0.00  
NET LIMITED MISC DEDUCTION PER COMPUTER:.....\$0.00

OTHER MISCELLANEOUS

OTHER THAN GAMBLING AMOUNT:.....\$0.00  
OTHER MISC DEDUCTIONS:.....\$0.00

TOTAL ITEMIZED DEDUCTIONS

TOTAL ITEMIZED DEDUCTIONS:.....\$18,649.00  
TOTAL ITEMIZED DEDUCTIONS PER COMPUTER:.....\$18,649.00  
RECOMPUTED TOTAL ITEMIZED DEDUCTIONS PER COMPUTER:.....\$0.00  
ELECT ITEMIZED DEDUCTION INDICATOR:.....  
SCH A ITEMIZED PERCENTAGE PER COMPUTER:.....\$0.00

Schedule C--Profit or Loss From Business

SOCIAL SECURITY NUMBER:.....414-92-0453  
EMPLOYER ID NUMBER:.....46-3216206  
BUSINESS NAME:.....PETERSON S INVENTIVE  
DESCRIPTION OF BUSINESS/PROFESSION:.....RECYCLING  
NAICS CODE:.....423500  
ACCT MTHD:.....Accrual  
FIRST TIME SCHEDULE C FILED:.....N  
STATUTORY EMPLOYEE IND:.....N

INCOME

GROSS RECEIPTS OR SALES:.....\$5,320.00  
RETURNS AND ALLOWANCES:.....\$0.00  
NET GROSS RECEIPTS:.....\$5,320.00  
COST OF GOODS SOLD:.....\$8,080.00  
SCHEDULE C FORM 1099 REQUIRED:.....NO  
SCHEDULE C FORM 1099 FILED:.....NONE  
OTHER INCOME:.....\$0.00

EXPENSES

CAR AND TRUCK EXPENSES:.....\$885.00  
DEPRECIATION:.....\$1,614.00  
INSURANCE (OTHER THAN HEALTH):.....\$642.00  
MORTGAGE INTEREST:.....\$0.00  
LEGAL AND PROFESSIONAL SERVICES:.....\$0.00  
REPAIRS AND MAINTENANCE:.....\$0.00  
TRAVEL:.....\$0.00  
MEALS AND ENTERTAINMENT:.....\$0.00  
WAGES:.....\$0.00  
OTHER EXPENSES:.....\$0.00  
TOTAL EXPENSES:.....\$6,431.00  
EXP FOR BUSINESS USE OF HOME:.....\$5,613.00  
SCH C NET PROFIT OR LOSS PER COMPUTER:.....\$-14,804.00  
AT RISK CD:.....All investment at risk  
OFFICE EXPENSE AMOUNT:.....\$344.00  
UTILITIES EXPENSE AMOUNT:.....\$469.00

COST OF GOODS SOLD

INVENTORY AT BEGINNING OF YEAR:.....\$11,378.00

INVENTORY AT END OF YEAR:.....\$5,798.00

Form 2441--Child and Dependent Care Expenses

PROV NAME CNTRL:.....SIGN  
CARE PROV SSN:.....620-58-7285  
DEPENDENT CARE EMPLOYER BENEFITS AMT:.....\$0.00  
QUALIFIED EXPENSES EMPLOYER INCURRED AMT:.....\$0.00  
DEPENDENT CARE EXCLUSION AMOUNT:.....\$0.00

PART II CREDIT FOR CHILD AND DEPENDENT CARE EXPENSES

NUMBER OF QUALIFYING PERSONS:.....1  
SSNS NOT REQ'D IND:.....0  
CHILD 1 NAME CONTROL:.....PETE  
CHILD 1 SSN:.....413-61-8209  
CHILD 1 QUALIFIED EXPENSE:.....\$3,675.00  
CHILD 2 NAME CONTROL:.....  
CHILD 2 SSN:.....  
CHILD 2 QUALIFIED EXPENSE:.....\$0.00  
AMOUNT OF QUALIFIED EXPENSES:.....\$3,000.00  
EARNED INCOME-PRIMARY:.....\$1,651.00  
EARNED INCOME-SECONDARY:.....\$14,225.00  
PRIOR YEAR CHILD CARE EXPENSES:.....\$0.00  
PRIOR YEAR CHILD CARE EXPENSES PER COMPUTER:.....\$0.00  
CHILD AND DEPENDENT CARE BASE AMOUNT PER COMPUTER:.....\$1,651.00

PART III DEPENDENT CARE BENEFITS

DEPENDENT CARE EMPLOYER BENEFITS:.....\$0.00  
QUALIFIED EXPENSES EMPLOYER INCURRED:.....\$0.00  
DEPENDENT CARE EXCLUDED BENEFITS:.....\$0.00  
GROSS CHILD CARE CREDIT PER COMPUTER:.....\$330.20  
TOTAL QUALIFYING EXPENSES PER COMPUTER:.....\$3,000.00

Form 8863 - Education Credits (Hope and Lifetime Learning Credits)

Part I - EDUCATION CREDITS

STUDENT 1 NAME CNTRL:.....PETE  
STUDENT 1 SSN:.....410-81-1728  
STUDENT 2 NAME CNTRL:.....  
STUDENT 2 SSN:.....  
STUDENT 3 NAME CNTRL:.....  
STUDENT 3 SSN:.....  
TENTATIVE CREDIT AMOUNT:.....\$2,500.00

PART II - LIFETIME LEARNING CREDITS

TOTL LIFETIM LRNING CR QLFD EXP:.....\$0.00  
EDUCATIONAL INSTITUTION FEDERAL ID NUMBER STUDENT 1:.....610444825  
SECOND EDUCATIONAL INSTITUTION FEDERAL ID NUMBER, STUDENT 1:.....000000000  
EDUCATIONAL INSTITUTION FEDERAL ID NUMBER STUDENT 2:.....000000000  
SECOND EDUCATIONAL INSTITUTION FEDERAL ID NUMBER STUDENT 2:.....000000000  
EDUCATIONAL INSTITUTION FEDERAL ID NUMBER STUDENT 3:.....000000000  
SECOND EDUCATIONAL INSTITUTION FEDERAL ID NUMBER STUDENT 3:.....000000000  
PRIOR YEAR HOPE SCHOLARSHIP OR AOT CREDIT CLAIMED STUDENT 1:.....NO  
ACADEMIC ELIGIBILITY, STUDENT 1:.....YES  
POST-SECONDARY COMPLETE STUDENT 1:.....NO  
FELONY CONVICTION STUDENT 1:.....NO  
PRIOR YEAR HOPE SCHOLARSHIP OR AOT CREDIT CLAIMED STUDENT 2:.....NONE  
ACADEMIC ELIGIBILITY STUDENT 2:.....NONE  
POST-SECONDARY COMPLETE STUDENT 2:.....NONE  
FELONY CONVICTION STUDENT 2:.....NONE  
PRIOR YEAR HOPE SCHOLARSHIP OR AOT CREDIT CLAIMED STUDENT 3:.....NONE  
ACADEMIC ELIGIBILITY STUDENT 3:.....NONE  
POST-SECONDARY COMPLETE STUDENT 3:.....NONE  
FELONY CONVICTION STUDENT 3:.....NONE  
VERIFIED NUMBER OF EDUCATION CREDIT ELIGIBLE STUDENTS:.....00  
TOTL LIFETIM LRNING CR QLFD EXP PER COMPUTER:.....\$0.00

PART III - ALLOWABLE EDUCATION CREDITS

GROSS EDUCATION CR PER COMPUTER:.....\$1,500.00  
TOTAL EDUCATION CREDIT AMOUNT:.....\$1,500.00  
TOTAL EDUCATION CREDIT AMOUNT PER COMPUTER:.....\$1,500.00

Form 8962

Married Filing Separately Premium Tax Credit Exception Checkbox Indicator:...0  
FEDERAL POVERTY LEVEL CHECKBOX:.....C  
DEPENDENTS' MODIFIED AGI:.....\$0.00  
MONTHLY CONTRIBUTION FOR HEALTH CARE:.....\$659.00  
ANNUAL PREMIUM:.....\$0.00  
ANNUAL PREMIUM SLCP:.....\$0.00  
ANNUAL ADVANCE PAYMENT OF PTC:.....\$0.00  
JANUARY MONTHLY PREMIUM:.....\$1,168.00  
JANUARY MONTHLY PREMIUM SLCP:.....\$1,576.00  
JANUARY MONTHLY ADVANCE PTC:.....\$923.00  
FEBRUARY MONTHLY PREMIUM:.....\$1,168.00

FEBRUARY MONTHLY PREMIUM SLCSP:	\$1,576.00
FEBRUARY MONTHLY ADVANCE PTC:	\$923.00
MARCH MONTHLY PREMIUM:	\$1,168.00
MARCH MONTHLY PREMIUM SLCSP:	\$1,576.00
MARCH MONTHLY ADVANCE PTC:	\$923.00
APRIL MONTHLY PREMIUM:	\$1,168.00
APRIL MONTHLY PREMIUM SLCSP:	\$1,576.00
APRIL MONTHLY ADVANCE PTC:	\$923.00
MAY MONTHLY PREMIUM:	\$1,168.00
MAY MONTHLY PREMIUM SLCSP:	\$1,576.00
MAY MONTHLY ADVANCE PTC:	\$522.00
JUNE MONTHLY PREMIUM:	\$2,336.00
JUNE MONTHLY PREMIUM SLCSP:	\$1,576.00
JUNE MONTHLY ADVANCE PTC:	\$522.00
JULY MONTHLY PREMIUM:	\$1,168.00
JULY MONTHLY PREMIUM SLCSP:	\$1,576.00
JULY MONTHLY ADVANCE PTC:	\$522.00
AUGUST MONTHLY PREMIUM:	\$1,168.00
AUGUST MONTHLY PREMIUM SLCSP:	\$1,576.00
AUGUST MONTHLY ADVANCE PTC:	\$522.00
SEPTEMBER MONTHLY PREMIUM:	\$1,168.00
SEPTEMBER MONTHLY PREMIUM SLCSP:	\$1,576.00
SEPTEMBER MONTHLY ADVANCE PTC:	\$522.00
OCTOBER MONTHLY PREMIUM:	\$1,168.00
OCTOBER MONTHLY PREMIUM SLCSP:	\$1,576.00
OCTOBER MONTHLY ADVANCE PTC:	\$522.00
NOVEMBER MONTHLY PREMIUM:	\$117.00
NOVEMBER MONTHLY PREMIUM SLCSP:	\$1,576.00
NOVEMBER MONTHLY ADVANCE PTC:	\$52.00
DECEMBER MONTHLY PREMIUM:	\$0.00
DECEMBER MONTHLY PREMIUM SLCSP:	\$0.00
DECEMBER MONTHLY ADVANCE PTC:	\$0.00
TOTAL PREMIUM TAX CREDIT:	\$9,287.00
NET PREMIUM TAX CREDIT:	\$6,876.00

This Product Contains Sensitive Taxpayer Data