

taxize: taxonomic search and retrieval in R

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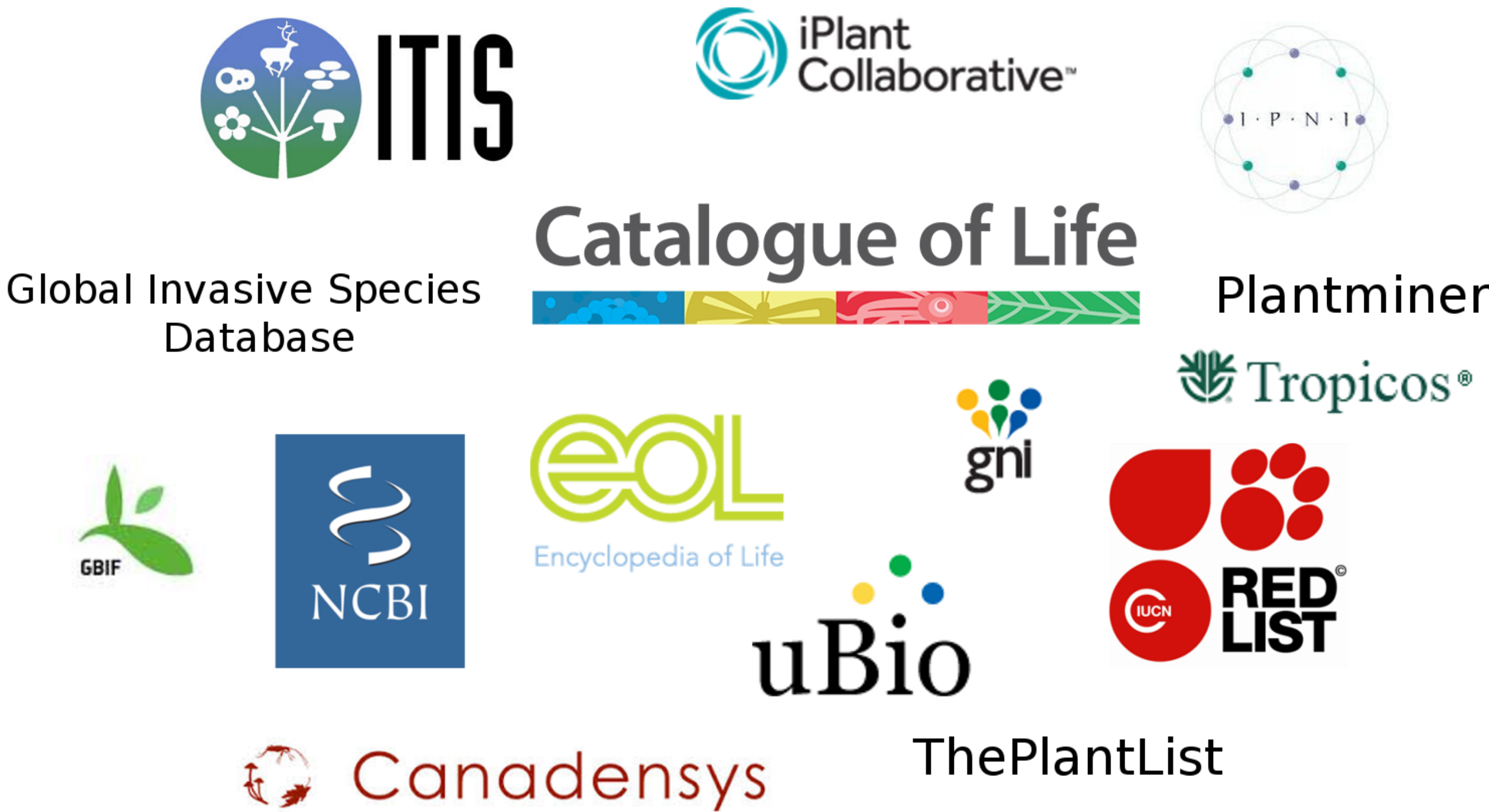


Summary

Taxize is a R package that provides an interface to various taxonomic data sources around the web¹. Data cleaning steps, like fixing taxonomic names, aggregating data to a specific taxonomic level, resolving ambiguous taxa or matching tables with different taxonomic resolution are crucial steps before a statistical analysis². The functionality of taxize simplifies these steps and eases handling of taxonomic data in R.

Data Sources

Taxize currently provides simple and programmatic access to taxonomic data from 15 data sources around the web.



Features

Resolve taxonomic names

We often have a list of species names and we want to know

- a) if we have the most up-to-date names,
- b) if our names are spelled correctly,
- c) and the scientific name for a common name.

Taxize provides an interface to the EOL Global Names Resolver and Taxonomic Name Resolution Service, e.g.

```
gnr_resolve('Baetis roodani')
##      submitted_name  matched_name
## 1 Baetis roodani Baetis rhodani
```

Retrieve higher taxonomic names

Another common task is to retrieve the complete taxonomic hierarchy for a taxon. Different sources with different coverages can be used.

```
classification('Baetis rhodani', db = 'col')
##      name      rank
## 1  Animalia  Kingdom
## 2  Arthropoda  Phylum
## 3   Insecta   Class
## 4 Ephemeroptera Order
## 5   Baetoidea Superfamily
## 6   Baetidae  Family
## 7    Baetis   Genus
## 8 Baetis rhodani Species
```

Retrieve children taxa

One can also search in the opposite direction, i.e. search species within a genus:

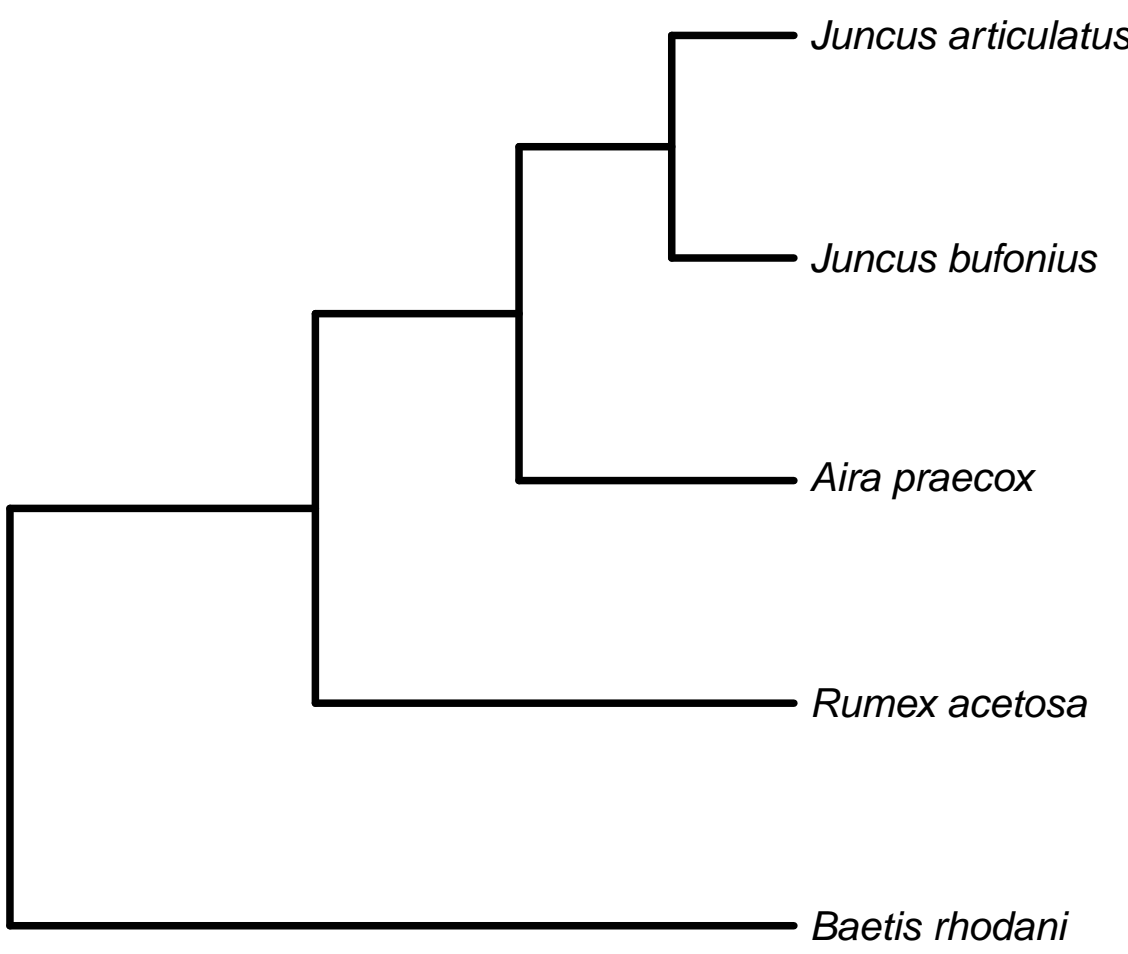
```
downstream('Baetis', db = 'col', downto = 'Species')
##      childtaxa_name childtaxa_rank
## 1 Baetis acceptus Species
## 2 Baetis aculeatus Species
## 3 Baetis acuminatus Species
## 4 Baetis adonis Species
## 5 Baetis aeneus Species
## 6 Baetis alius Species
## 7 Baetis alpinus Species
```

Features (cont.)

Hierarchy trees

The taxonomic relationships between species can be displayed in hierarchy trees. These could be used for example as surrogates when phylogenetic data is scarce³.

```
species <- c("Juncus bufonius", "Juncus articulatus",
             "Aira praecox", "Rumex acetosa", "Baetis rhodani")
hier <- classification(species, db = 'ncbi')
plot(class2tree(hier))
```



Aggregate taxa

Using the taxonomic information taxa can be easily aggregated to different levels, e.g. to study effects on different taxonomic levels. Taxize provides the tax_agg() function for this purpose:

```
tax_agg(dune, rank = 'family', db = 'ncbi')
```

Other use cases

Resolve ambiguous taxa⁴ : Taxonomic information forms the basis for these methods, for details see the restax package⁵.

IUCN : Query the IUCN status for taxa.

Invasive species : Check if a taxon is listed in the Global Invasive Species Database (GISD). Integration of the Global Invasive Species Information Network (GISIN) is under development.

Under the hood

taxize grabs data from the internet, formats and returns it to the user. This would not have been possible without the work of others:

Calling Servers

httr and RCurl

Parsing

XML and RJSONIO

Data manipulation

stringr, plyr, reshape2 and vegan

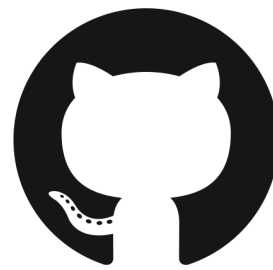
And, of course, base-R ;)

Get involved!

taxize is currently developed collaboratively on GitHub. Feature requests, bug reports and contributions are strongly encouraged!



<https://github.com/ropensci/taxize>



References

[1] Scott A. Chamberlain and Eduard Szöcs. taxize: taxonomic search and retrieval in r [v2; ref status: indexed, <http://f1000r.es/24v>]. *F1000Research*, 2(191), September 2013.

[2] Brad Boyle, Nicole Hopkins, Zhenyuan Lu, et al. The taxonomic name resolution service: an online tool for automated standardization of plant names. *BMC Bioinformatics*, 14(1):16, January 2013.

[3] Guillaume Guénard, Peter Carsten von der Ohe, Dick de Zwart, Pierre Legendre, and Sovan Lek. Using phylogenetic information to predict species tolerances to toxic chemicals. *Ecological Applications*, 21(8):3178–3190, 2011.

[4] T. F. Cuffney, M. D. Bilger, and A. M. Haigler. Ambiguous taxa: effects on the characterization and interpretation of invertebrate assemblages. *Journal of the North American Benthological Society*, 26(2):286–307, June 2007.

[5] restax-package. <https://github.com/EDiLD/restax>.