



FIDELITY BROKERAGE SERVICES LLC  
P.O. Box 28019  
Albuquerque, NM 87125-8019

# 2024 TAX REPORTING STATEMENT

ETHAN KUNZ

Account No. **X94-578449** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-7830** Payer's Fed ID Number: 04-3523567

eDelivered

ETHAN KUNZ  
808 OLD STAGE RD  
PLEASANT HILL MO 64080-6551

Payer's Name and Address:  
NATIONAL FINANCIAL SERVICES LLC  
499 WASHINGTON BLVD  
JERSEY CITY, NJ 07310

## Form 1099-DIV \*

### 2024 Dividends and Distributions

Copy B for Recipient  
(OMB No. 1545-0110)

1a Total Ordinary Dividends .....	1.65	6 Investment Expenses .....	0.00
1b Qualified Dividends .....	0.00	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions .....	0.00	8 Foreign Country or U.S. Possession.....	
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends .....	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain .....	0.00	14 State.....	
3 Nondividend Distributions .....	0.00	15 State Identification No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	16 State Tax Withheld.....	0.00
5 Section 199A Dividends .....	0.00		

## Form 1099-INT \*

### 2024 Interest Income

Copy B for Recipient  
(OMB No. 1545-0112)

1 Interest Income .....	0.00	10 Market Discount .....	0.00
2 Early Withdrawal Penalty .....	0.00	11 Bond Premium .....	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations .....	0.00	12 Bond Premium on U.S. Treasury Obligations .....	0.00
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	13 Bond Premium on Tax-Exempt Bond.....	0.00
5 Investment Expenses.....	0.00	14 Tax-Exempt Bond CUSIP no. ....	
6 Foreign Tax Paid.....	0.00	15 State.....	
7 Foreign Country or U.S. Possession.....		16 State Identification No .....	
8 Tax-Exempt Interest.....	0.00	17 State Tax Withheld.....	0.00
9 Specified Private Activity Bond Interest .....	0.00		

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



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Form 1099-MISC *		2024 Miscellaneous Information		Copy B for Recipient (OMB No. 1545-0115)
2	Royalties.....	0.00	16 State Tax Withheld .....	0.00
3	Other Income.....	0.00	17 State/Payer's State No. ....	
4	Federal Income Tax Withheld.....	0.00	18 State Income .....	0.00
8	Substitute Payments in Lieu of Dividends or Interest .....	0.00		

Summary of 2024 Proceeds From Broker and Barter Exchange Transactions						
1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Short-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	5.33	UNKNOWN	0.00	0.00	UNKNOWN	0.00
	5.33	0.00	0.00	0.00	0.00	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.  
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2024 Original Issue Discount	
Total Original Issue Discount.....	0.00
Total Original Issue Discount on U.S. Treasury Obligations .....	0.00
Total Original Issue Discount on Tax-Exempt Obligations .....	0.00
Total Original Issue Discount - REMIC.....	0.00
Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.	

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**FORM 1099-B\***

## 2024 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Transactions for which basis is not reported to the IRS and Term is Unknown**--report on Form 8949 with Box B or E checked and/or Schedule D, Part I or II  
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP										
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
JET AI INC COM NEW, JTAI, 47714H308										
Cash In Lieu	0.800	Unknown	11/12/24	5.33	Unknown					
<b>TOTALS</b>				<b>5.33</b>	<b>Unknown</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, option premium, and WHFIT related adjustments.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2024 Supplemental Information Not Reported to the IRS

Margin Interest Paid .....	0.00	Currency Realized Gain/Loss (USD) .....	0.00
Tax Exempt Investment Expense .....	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases .....	0.00	Addition to Basis .....	0.00
Proceeds Investment Expenses .....	0.00	Account Fees.....	0.00
Severance Tax .....	0.00	Short Dividends.....	0.00
Administrative Expenses .....	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses .....	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses .....	0.00	Mortgage Pool Statement (MBS) .....	0.00

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# 2024 SUPPLEMENTAL INFORMATION

ETHAN KUNZ

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**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY TREASURY MONEY MARKET FUND, FZFXX, 316341304									
01/31/24	0.14	0.14							
02/29/24	0.13	0.13							
03/28/24	0.14	0.14							
04/30/24	0.14	0.14							
05/31/24	0.14	0.14							
06/28/24	0.14	0.14							
07/31/24	0.14	0.14							
08/30/24	0.14	0.14							
09/30/24	0.14	0.14							
10/31/24	0.13	0.13							
11/29/24	0.13	0.13							
12/31/24	0.14	0.14							
Subtotals	1.65	1.65							
TOTALS	1.65	1.65	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2024** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).

**Important Tax Return Document Enclosed.**

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