# EECS 2311 Group 2 Iteration 2

NAME OF SOFTWARE: PENNY PLANNER

**Team Members:** 

Ahmed

**Farzin** 

MHD-Oubai Al-khimi

Sarimah

Nabeela

Kennie

**Corinthe** 

#### **Revisions from Itr1 to Itr2:**

Below is a structured report detailing the revisions and developments from Iteration 1 (IT1) to Iteration 2 (IT2) for our application:

This report outlines the key changes and enhancements made to our application transitioning from Iteration 1 (IT1) to Iteration 2 (IT2). It highlights the shift in implementation priorities, introduction of new features, modifications to the graphical user interface (GUI), addition of user stories, and adjustments to the team.

#### ITR 1 to ITR2:

Initially planned for IT1, the navigation system involving a dropdown menu was revised to a button-based system for demo purposes. By IT2, this became a comprehensive navigation center present on every page, improving overall user experience and application coherence.

The income table, intended to display the user's income information, was moved from IT1 to IT2. This change allowed for additional development time to make sure features met our application standards and user needs.

#### **New Features**

A significant addition in IT2, the loan calculator allows users to input their loans and apply time constraints to calculate repayment schedules. This feature was developed in response to user feedback and was successfully integrated during the demo week. This feature was made to be assigned to a member of the team who wasn't well versed in the other part of the application.

#### **User Story additions**

Several new user stories were added in IT2, expanding the application's scope and introducing new functionalities to meet broader user needs. These additions were guided by feedback from IT1 and ongoing user interaction.

#### Scheduling:

Due to scheduling conflicts, the team adjusted meeting times to accommodate all members. Ahmed took a proactive role in ensuring each member could contribute effectively, scheduling individual check-ins when necessary. This flexible approach improved team coordination and project momentum.

#### **Iteration 2 Detailed User Stories**

# User story checklist ITR2: ☑ Registration ☑ Display menu/Add dropdown to the All pages ☑ Monthly summary page ☑ Display income ☑ Add Income sources ☑ Add Investment Prediction page ☑ Display savings ☑ Changes to the loan calculator ☑ Currency Converter \*\*Includes previous user stories.\*\*\*

#### Additional implementations:

- ☑ Database Implementation
- ☑ Update wiki
- ☑ Update Log
- ☑ Test Cases
- ✓ Modify UI for some user stories

#### Ahmed

# Registration

As a new user, I want to be able to create an account on the platform, so that I can register my personal details and become a member of the community.

Priority: Medium Cost: 3 Days

# Display menu

As a new user, I want to be able to Navigate through the application for efficient use of the financial tracker.

Priority: High Cost: 2 days

Farzin

#### Monthly Summary Page

As a new user,

I want to be able to see a visual summary of my expenses and income for the year so that my summary changes from month to month according to the tabs at the bottom.

Priority: Medium Cost: 3 Days

#### Oubai

## Compound Page

As a user,

I want to be able to predict my compounding earnings by giving various parameters I can adjust.

Priority: Medium Cost: 3 Days

#### Display Income

As a new user,

I want to be able to be able to input and keep track of my monthly income and calculate how much I make in every financial quarter of the year.

Priority: High Cost: 1 day

#### Income source

As a new user,
I want to be able to add multiple sources of income to the application,
So that I can accurately track all my different earnings in one place for better financial management.

Priority: High Cost: 1 day

#### Kennie

## Display my Savings

As a new user, I want to be able to see a visual summary of the savings that I calculated through a graph

Priority: Medium Cost: 4 days

#### Sarimah

# Update to Loan Calculator

As a user,

I want to be able to view my loans and see and edit the day the loan term begins and when the I will finish paying off the loan.

Priority: Low Cost: 2 days

Nabeela

# **Currency Converter**

As a user,

As a user, I want to convert amounts between different currencies so that I can understand the value of money in foreign terms for travel, trade, or personal interest.

Priority: Low Cost: 3 days