

# Tools and Technologies for Tech Writers 2020

Week 5

Agile (and HTML)

# **Notices**

This document was prepared as a handout for the Middlesex Community College Tools and Technologies for Technical Writers class, Winter semester 2020.

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# **Agile introduction**

The Agile development process is meant to be adaptive and responsive to customer needs.

I've also heard agile referred to as "Developers gone wild".

When the tenants are followed, an agile development process can be a productive way to develop software.

The learning curve to really understand how to plan and work within an agile process so that you don't try to do too much at once can take a while and be a bit bumpy.

#### Manifesto for Agile Software Development

We are uncovering better ways of developing software by doing it and helping others do it.

Through this work we have come to value:

Individuals and interactions over processes and tools

Working software over comprehensive documentation

Customer collaboration over contract negotiation

Responding to change over following a plan

That is, while there is value in the items on the right, we value the items on the left more.

Kent Beck Robert C. Martin James Grenning Mike Beedle Jim Highsmith Steve Mellor Arie van Bennekum Andrew Hunt Ken Schwaber Ron Jeffries Alistair Cockburn Jeff Sutherland Ward Cunningham Jon Kern **Dave Thomas** Martin Fowler Brian Marick

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From https://agilemanifesto.org/.

### **Agile Resources**

When you get to a workplace, look at the Agile resources they used, so that you understand how they are implementing Agile. While the concepts are similar, implementations can be very, very different.

Agile 101 https://www.agilealliance.org/agile101/

One of the many web sites dedicated to Agile methodology.

Agile Coach https://www.atlassian.com/agile

This guide is provided by Atlassian, the company that makes JIRA. The JIRA ticketing system has been designed around Agile development, so they want you to understand Agile and succeed with their software.

IBM Design Thinking https://www.ibm.com/design/thinking/page/framework

The Keys section gives an overview of the concept of hills.

## Agile process

One method of following the Agile Development method. Again, my summary based on experience.

- 1. Product Managers meet with customers and understand what they need.
- 2. Product Managers write user stories.

These are called *epics*, *hills*, or *wedding cakes*.

- 3. Product Managers decide which epics to work on when and assign epics to a scrum team.
- 4. Scrum team sits with Product Manager and designs a software solution to the user story.
- **5.** The epic is broken down into *stories* (or *cupcakes*).

A story should be a smaller, understandable unit of work that should be completable within a *sprint*. You assign each story *story points* to identify how much work you think it will take to do.

Sometimes you need to break stories into even smaller stories.

All of these stories are added to the backlog of tasks to do.

Steps 4 and 5 can take a full sprint to complete.

- **6.** At the start of each sprint, you pick some number of stories to work on. For each story, you break it down into specific tasks, and assign time estimates to each task.
- 7. If you complete the work within the sprint, close the task. If you are concerned you won't complete the work within the sprint, raise it as a concern in scrum.

You can split tasks to continue working on them in the next sprint.

- 8. When all tasks are closed (or moved to the next sprint), you can close the sprint.
- **9.** After the sprint is closed, perform a retrospective to determine what you might need to do better next sprint.
- 10. Repeat steps 6 through 9 until you complete all the stories in the epic.

Once an epic is complete, you can release the software. That may be actually releasing to customers, or "releasing it to master" to be handed to customers when the correct number of items are in master.

The goal of a sprint is to complete all the work assigned to the sprint in the sprint. However, that doesn't always happen, and that's to be expected.

You hold a retrospective to figure out why you may not have completed all the work in the sprint. It could be something outside of your control, such as internal testing servers being down. It could be a major design flaw that needed to be reworked. It could be that you needed to learn how to estimate better.

Agile is meant to be iterative. You learn how your team works, you learn what goes right, you learn what goes wrong, and you work to fix it.

### **Agile terms**

Some of the terms you hear about with Agile development. These are my definitions based on experience and web searches.

**Backlog** A list of stories, tasks, and bugs that are incomplete.

**Blocker** Some problem that cannot be fixed by whomever it's assigned to.

You may need a few minutes of help, or a component may need to be redesigned, or you may need IT help to make a server start working

again.

**Epic** A large task defined by a user story. The task is eventually broken down

into stories.

**Grooming** Reviewing an epic and designing a solution. This includes breaking down

the epic into stories.

**Iteration** The unit of time you try to complete your work in. Usually 1 to 3 weeks

long. Another term for Sprint.

**Research spike** A task to look into something, where you schedule time to do research.

This can include researching different tools, new software, speaking with

experts, etc.

**Scrum master** The person who leads scrum meetings. They are supposed to keep

the meeting on task, and make sure you're following whatever agile

processes you're using.

**Scrum meeting** Also known as a stand-up. This is a short daily meeting. Each member

of the team should list what they did yesterday, what they plan to do today, and if there are any blockers. If there needs to be additional conversations about design flaws, major bugs, etc. those discussions

should be scheduled outside of the scrum meeting.

**Scrum team** A group of people who work together. Usually consists of developers,

QA, a product manager, and a tech writer. If you're very lucky, you have a trained scrum master or project manager. Often the scrum master is just

one of the team members.

**Sprint** The unit of time you try to complete your work in. Usually 1 to 3 weeks

long. Another term for Iteration.

**Sprint retrospective** A review of the sprint that just closed where you determine what went

well, what didn't go well, and what you can do to improve.

**Story** A component of an epic that needs to be completed. Stories are usually

broken down into tasks. Epics are made up of stories. A story might be "Add widget button to sprocket GUI," "Write API to create widget object in

sprocket," or "Make widget button call createWidgetObject API".

**Story points** A numeric representation of how long it takes to complete a story. It is not

an exact time, it's more along the lines of "small," "medium," or "large."

See https://en.wikipedia.org/wiki/Planning\_poker.

**Task** A thing that needs to be completed. Stories are made up of tasks. A task

might be "Dev - Add widget button," "QA - Write test plans for widget

button," or "QA - test widget button"

**User story** A description of some task a user wants to complete using the software to

be developed.

# **HTML** overview

This is brief because there are thousands of HTML how-tos on the internet.

HTML is a markup or tagging language.

HTML tags (or elements) are marked by angle brackets. < starts a tag and > ends the tag. You must close your tags, meaning you must include the trailing >.

All tags must be opened and closed. You open a tag with <tagname> and close it with </tagname>. Your content goes inside of the tags. For example:

```
<tagname>Your content goes here.</tagname>
```

Your tags can be nested, meaning you can put tags inside of other tags. There are many rules about which tags need to go where.

If your tag does not contain any content, you can create a *singleton* by including the / before the closing >, such as <tagname />

Technically, in some older forms of HTML you didn't *have* to close elements. That is a horrible practice. Even if it's allowed, don't do it. Browsers then need to guess at what to do. They will often guess wrong, and debugging the issue becomes impossible. While it may be a bit harder, you really should make sure you open and close tags properly.

Tags may contain additional information in the form of *attributes*. Attributes must be inside the angle brackets of the tag and take the format <code>attributename="attribute value"</code>. Attributes must come after the tag name. For example:

```
<tagname attributename="attribute value"/>
```

Attributes contain a lot of additional information:

- To help the tag work, such as for a tag that includes an image or video.
- Information to help the content display, such as the @class attribute to reference styles in a cascading style sheet.
- Information that can be used by other things that use the HTML, such as the @id attribute.
- References to scripting languages that make HTML do more than just display text and pictures, such as the @onclick attribute that contains JavaScript information.

There are three reserved characters in HTML, <, >, and &. If you want to use these characters in an HTML file, you have to use their *entity*. An entity is a special text string that represents a character. See <a href="https://www.w3schools.com/html/html">https://www.w3schools.com/html/html</a> entities.asp.

Character	Entity
<	<
>	>
&	&
"	"

The "is not always reserved. Generally, it's okay to use in the content part of tags, but it can sometimes be problematic. There are many other entities used, such as for a Non-Breaking SPace. It's worth learning a few to have better luck including special characters such as ® and ™.

The following is a sample HTML5 page, with all required elements.

The <head> tag contains all the metadata the browser needs to display and interact with the HTML file. This is where you link to a Cascading Style Sheet (CSS) to control the display of the content. You can also reference other files and languages to make the HTML page do things, such as JavaScript files. Metadata that helps with search results can also go here.

The <body> tag contains what actually shows up in the browser. This is where the majority of your content goes. Most of the time, you're writing in this area.

Content tags have two major types, *block* tags and *inline* tags. Blocks make up structural items that make the layout work, and major chunks of contents. The basic tag of , for paragraphs, is a block tag. Inline tags are for items that appear in the line of text. The basic tag of <b>, for bold, is an inline tag. There are some tags that can be both, such as <img>, for image, which sometimes you want to stand alone (such as for a diagram), or sometimes to be inline (such as for an icon).

Some of the most common block elements:

- Paragraph
- ul> Unordered list, i.e. bullets. Must contain an .
- Ordered list, i.e. a numbered list. Must contain an .
- List item.
- <h1>, <h2>, <h3> Headings of various levels. Goes up to <h6>, but formatting often gets weird after <h3>.
- <img> Images. Must contain a @src (source) attribute with the path to the image file to display.
- <div>— a generic division. Often used for formatting purposes.

The element is also a block element, but it's easier to show example table markup.

```
Column 1 Table Head
Column 2 Table Head

Column 1 Row 1 Table Data

Column 2 Row 1 Table Data
```

```
Column 1 Row 2 Table Data

Column 2 Row 2 Table Data
```

Before CSS really took off, a lot of HTML page layout was done with tables (including nested tables). This was super complicated to troubleshoot. Table layouts are now frowned upon because they are problematic for screen readers and cause issues with accessibility.

Some of the most common inline elements:

- <b> or <strong> Bold (or strong) text
- <i>or <em> Italic (or emphasized) text
- <a> An anchor or link. Anchors require an @id attribute, links require an @href attribute.
- <span> A generic span of text. Often used for formatting purposes.

## **Brief CSS primer**

Again, go forth unto the internet and learn CSS there.

Cascading style sheets (CSS) is a language to provide formatting for HTML tags.

Originally HTML had a whole bunch of style elements and attributes. The <code>@style</code> attribute still remains, and you can put CSS in the attribute. However, maintaining all those formatting items in the HTML itself is very difficult to maintain. Therefore people reference sets of styles using the <code>@class</code> attribute. These styles are also inherited. If you set a font and color for the <code><body></code> element, all the elements contained in the <code><body></code> use the same font and color, unless the element overrides the settings.

You can put raw CSS inside a <style> element in the <head> of the HTML file. Or you can put your CSS in a separate file and reference it with a <link> in the <head> of the HTML file. Most web sites use <link> elements to pull in multiple CSS files. Many generated HTML pages use the <style> element.

You can reference HTML tags by name, by a @class attribute, or by a combination of the two.

```
tagname {
   css_property: css_value;
}
.classname {
   css_property: css_value;
}
tagname.classname{
   css_property: css_value;
}
```

There are hundreds of CSS properties. It's just easier to look them up. A few to keep in mind:

- color change the color of the font
- background-color change the background of the whole block. This is super useful when you're
  arguing with getting blocks to line up.
- border add borders to a block. Also super useful when you're arguing with getting layout correct, border

padding — space around the content of the block. Related to but different from margins.

margin — space around the block. Related to but different from padding.

Understanding the *box model* is fundemental to understanding CSS. And sometimes CSS actually follows the rules.

Whenever you are arguing with CSS, the inspect element option in your browser is your friend.

### Why HTML is still important

No one writes HTML pages anymore, they write applications that write HTML to display content.

For example, many web sites are written in PHP or Ruby. When writing your PHP or Ruby, you're making scripts that produce HTML as the output. Therefore, in order to be able to really use PHP or Ruby, you have to understand the HTML you're trying to create.

A lot of software is either a web application that runs in a browser, or ends up having to emit HTML somewhere at some point. Even if you're not writing pure HTML, a lot of tools let you use HTML tagging to control the formatting. Therefore, knowing basic HTML is something you'll end up using relatively often.

#### **HTML Resources**

A few web sites to take a peek at.

W3 Recommendation https://www.w3.org/TR/2017/REC-html52-20171214/

This is the official spec for HTML5.

However, reading a spec is hard, but you can find exactly what an

element is supposed to do.

The history section gives an interesting read on the development of

HTML.

W3 Schools HTML Tutorial

https://www.w3schools.com/html/

My go to for remembering tagging details and learning new features.

W3 Schools CSS Tutorial

https://www.w3schools.com/css/default.asp

My go to for looking up HTML formatting.

I usually search and find something on StackOverflow for specific questions, but if I can almost remember the formatting feature and I just

need a refresher, this is where I go.

**Document Object Model** 

Brief intro: https://www.w3schools.com/js/js\_htmldom.asp

More details: https://developer.mozilla.org/en-US/docs/Web/API/

**Document Object Model/Introduction** 

Cool color picker http://paletton.com

I am not a graphic designer and my understanding of color theory is

limited. But this site is fun to play with.

Font Awesome https://fontawesome.com/

The world has realized that everyone needs icons, and some folks are

providing them for free.

See https://www.w3schools.com/css/css\_icons.asp for how to use them.

Web Design in a Nutshell

https://www.amazon.com/Web-Design-Nutshell-Desktop-Reference/

dp/0596009879

A smidge out of date, but I appreciated having all the bits and bobs in one

place.

## **Week 5 Homework**

Practice making HTML pages

See Week05-AgileHTML\Homework\Sample\_HTML\_File.html for an example. You just can't copy it for your own.

#### **Week 5 Homework**

Make an HTML file that contains:

- Headings
- A list
- A table
- · An image
- · Paragraphs
- · Various inline formatting

## Style the page

Use CSS to style your page.

- · Change the font
- · Change Heading styles
- · Change the background color

# To make things interesting

None of these are required, but they're a lot more interesting to play with.

- · Make two different sets of CSS and show how you can style one page in different ways.
- Make your page two columns (without using an invisible table)
- · Try to use Font Awesome