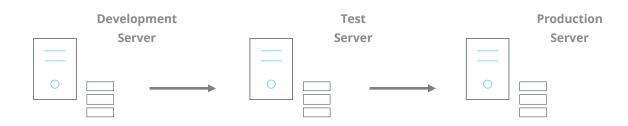
Basics



Database Transfer

TrakSYS supports staged development with a configuration and user interface transfer tool, allowing new changes to be pushed forward from Development, to Test to Production.







License Considerations



Transfer Export

A special TrakSYS license feature must be present to enable a Transfer Export. The following license types support exports..

- Non-Production License (linked to Production)
- Partner License
- Consignment Development License

The following license types do NOT support exports...

- Production License
- Evaluation License

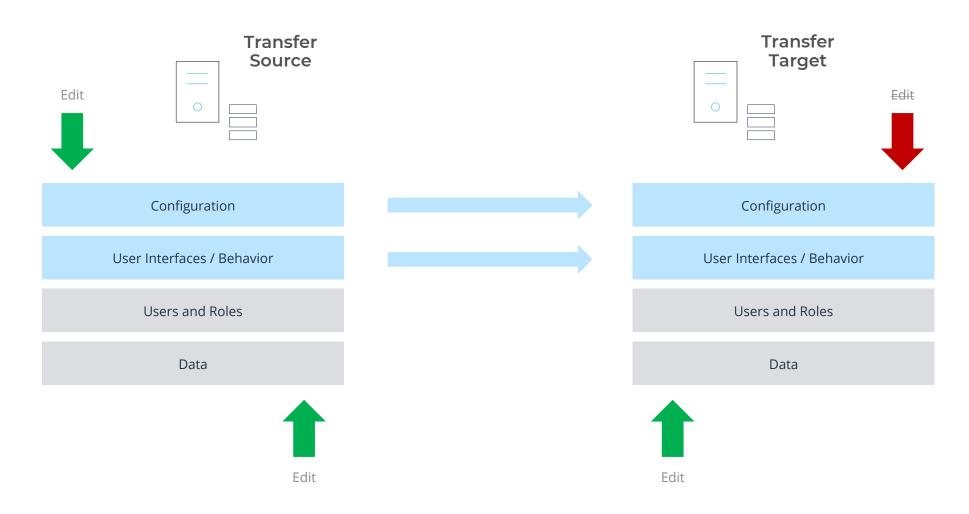


Transfer Import

There are NO special license requirements for an instance to be the target of a Transfer.



What gets Transferred?





Exclusions



Standard Exclusions

There are some special single field exceptions to transferring within configuration tables. The following columns are NOT transferred...

- tHistorianManager.Host
- tLogicManager.Host
- tModule.Host
- tTag.Value



Custom Exclusions

It is possible to add directives to the Transfer process to exclude entire tables, or specific fields from being exported/imported. The following settings are available in Installation Manager under TrakSYS Settings | Database Manager.

Adding table names (tMaterial, tMaterialGroup) to the ExcludedTables setting will prevent them from being transferred.

Adding table names (tSampleDefinition.Precision) to the ExcludedFields setting will prevent that column from being transferred.

There are considerations and limitations!



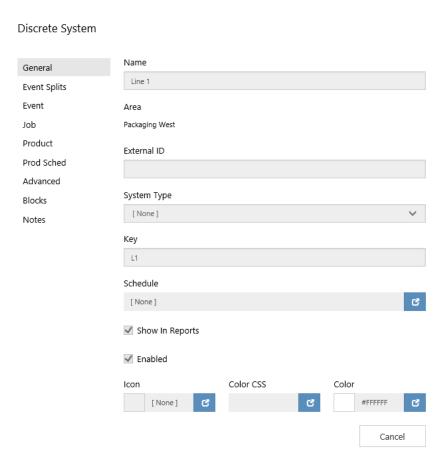
Transfer Target



Modifying Production Config

When using Database Transfer, it is critical to avoid changing configuration in the Production instance.

To help enforce/protect against this, the IsTransferTarget setting (available in Installation Manager under TrakSYS Settings | Database Manager) can be enabled forcing relevant configuration entities to become Read-Only.





Database Transfer Extensibility



Any Views, Stored Procedures or Functions in the Source database that begin with these characters will be scripted and transferred to the Target.

SqlExecutePreImport

The specified Stored Procedure (must exist or have been transferred to the Target database) will be executed before the Import process begins.

SqlExecutePostImport

The specified Stored Procedure (must exist or have been transferred to the Target database) will be executed after the Import process completes.



XML and Script Manipulation

CustomExportClassName

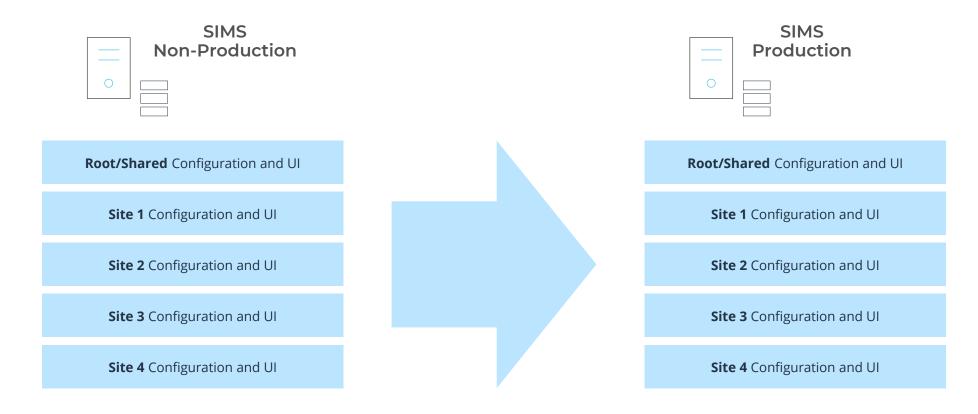
Specifies a class name declared in a Database Transfer Script Group that will be executed when a Database Transfer export is run.

CustomImportClassName

Specifies a class name declared in a Database Transfer Script Group that will be executed when a Database Transfer import is run.



SIMS



All Sites and Root/Shared Content Transferred
All Services must be Stopped



Database Transfer SIMS



Individual Site Content Transferred
Services within Site must be Stopped

