

**STATE OF DELAWARE  
CERTIFICATE OF FORMATION  
OF  
TOKENIZATION LLC  
A SERIES LIMITED LIABILITY COMPANY**

The undersigned authorized person, desiring to form a series limited liability company pursuant to the Limited Liability Company Act of the State of Delaware, hereby certifies as follows:

**ARTICLE 1 - NAME.**

The name of the limited liability company is **TOKENIZATION LLC.**

**ARTICLE 2 - REGISTERED OFFICE AND REGISTERED AGENT.**

The Registered Office of the corporation in the State of Delaware is located at **16192 Coastal Highway** (street), in the City of **Lewes**, County of **Sussex** Zip Code **19958**. The name of the Registered Agent at such address upon whom process against this corporation may be served is **Harvard Business Services Inc.**

**ARTICLE 3 – PROTECTED SERIES NOTICE OF LIMITATION OF LIABILITIES**

Pursuant to § 18-215(b) of the Act or under other applicable law, the limited liability company agreement may establish or provide for the establishment of 1 or more protected series, and to the extent the records maintained for any such series account for the assets associated with such series separately from the other assets of the limited liability company, or any other series thereof, and if the limited liability company agreement so provides, and if notice of the limitation on liabilities of a series as referenced in § 18-215(b) is set forth in the certificate of formation of the limited liability company, then the debts, liabilities, obligations and expenses incurred, contracted for or otherwise existing with respect to such series shall be enforceable against the assets of such series only, and not against the assets of the limited liability company generally or any other series thereof, and, unless otherwise provided in the limited liability company agreement, none of the debts, liabilities, obligations and expenses incurred, contracted for or otherwise existing with respect to the limited liability company generally or any other series thereof shall be enforceable against the assets of such series.

**In Witness Whereof**, the undersigned has electronically executed this Certificate of Formation this 6<sup>th</sup> day of March, 2024.