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# ISEE 2020 | Team Technum Opus | User Stories

## User Stories

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1. As a user, I want to add my daily monetary transactions and save them to analyze and optimize my expenses.
2. As a user, I want to assign categories (shopping, education, etc.) to transactions and also be able to edit those categories as per my requirements so that I can analyze my expenses in different areas.
3. As a user, I want to assign date and time stamp to each transaction so that I can track the trends of my expenses with time.
4. As a user, I would like to be able to filter the transactions list as per date, categories, range of amount or payment options so that I can focus and analyze on some narrowed list.
5. As a user, I want to add notes to each transaction so that I can analyze the subjective information of the transactions in future.
6. As a user, I should be able to add recursive transactions so as to save my time.
7. As a business person, I want to assign mode of payment to each transaction so that I can analyze based on sources of debit.
8. As a user, I prefer to see icons assigned to every category to save time while quickly scrolling through the entire list.
9. As a hurried user, I want to delete or update the transactions so that I can correct some entries or eliminate them if I no longer need them.
10. As a student, I should be able to set budget and would like to be notified in case the budget crosses the threshold so that I can plan further spending accordingly.
11. As a charts lover, I want to visualize the transactions in graphs or other kinds of charts to save my analysis time using charts instead of lists.
12. As a user, I want the help page to quickly understand how the application works and know its full capability.
13. As a techie, I want to export or import data from/to CSV or Excel format to avoid wasting time entering all transactions or visualizing/analyzing transactions in other tools.
14. As a student, I should be able to get information about my average expenses on per week or month basis so that I can quickly know that my spending is on track.
15. As a working professional, I want to get information of my savings by having a functionality to enter income so that I can save my time calculating myself.
16. As a frequent traveler, I should be able to assign currency to transactions and also want to convert transaction from one currency to another so that I can save my time of manually doing currency calculations.