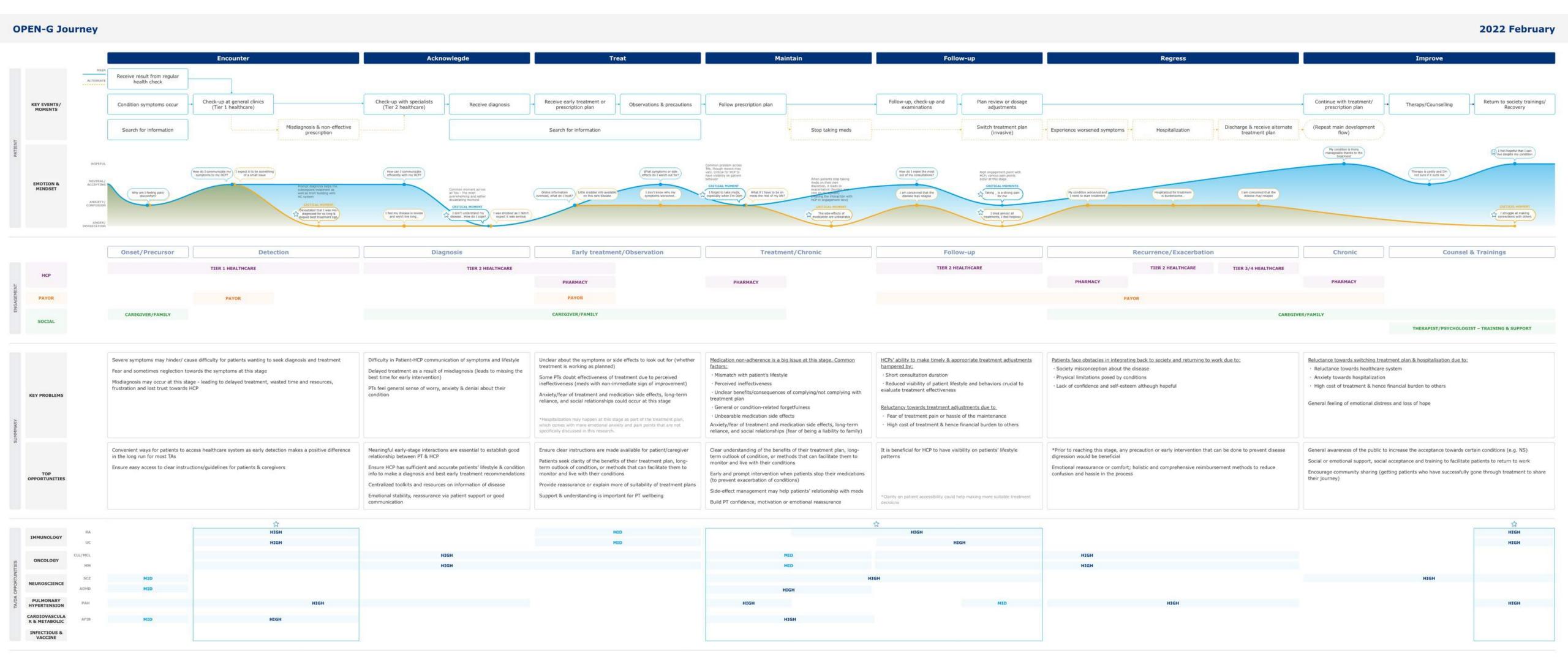
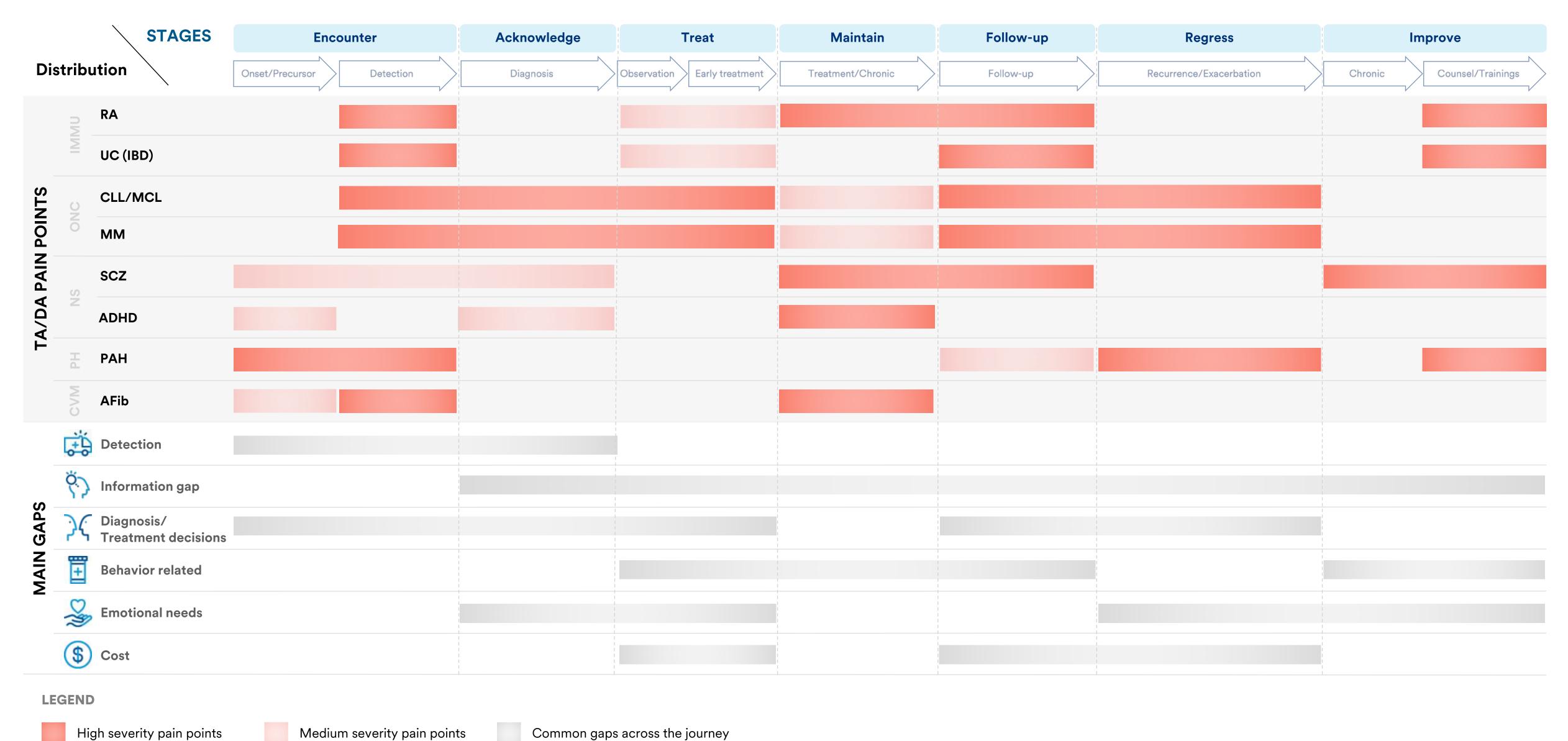
Patient journey map Click to view full PT Journey (>)

A catalogue of key events, engagement, pain points and opportunities throughout the patient journey



Distribution of pain points & main gaps across the patient journey



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Solution ideas across patient journey are categorized* into 5 main areas of opportunities to tackle the problem space

Awareness/Info

Raise awareness, knowledge and make credible info more discoverable & accessible

OUTCOMES

- Early detection, accurate diagnosis and suitable/effective treatment
- Provide patients with more clarity on their DA (less anxiety)

HCP – PT communication

Improve & facilitate effective HCP & patient interactions and information exchange

OUTCOMES

- Patient cultivates higher level of trust in HCP
- HCP has more visibility/understanding of their patient, enabling them to make better treatment decisions
- Less miscommunications

Patient support

Support for patient's emotional well-being (involve family & friends)

OUTCOMES

- Patient has a healthy support system
- Patient has higher confidence in managing
 & living with their condition

Sensors & tracking

Tools that track or monitor patient status (automatic, participatory & engagement tracking)

OUTCOMES

- HCP has more visibility/understanding of their patient, enabling them to make better treatment decisions
- More accurate and comprehensive data
- Keeps patients more accountable for their medication behavior

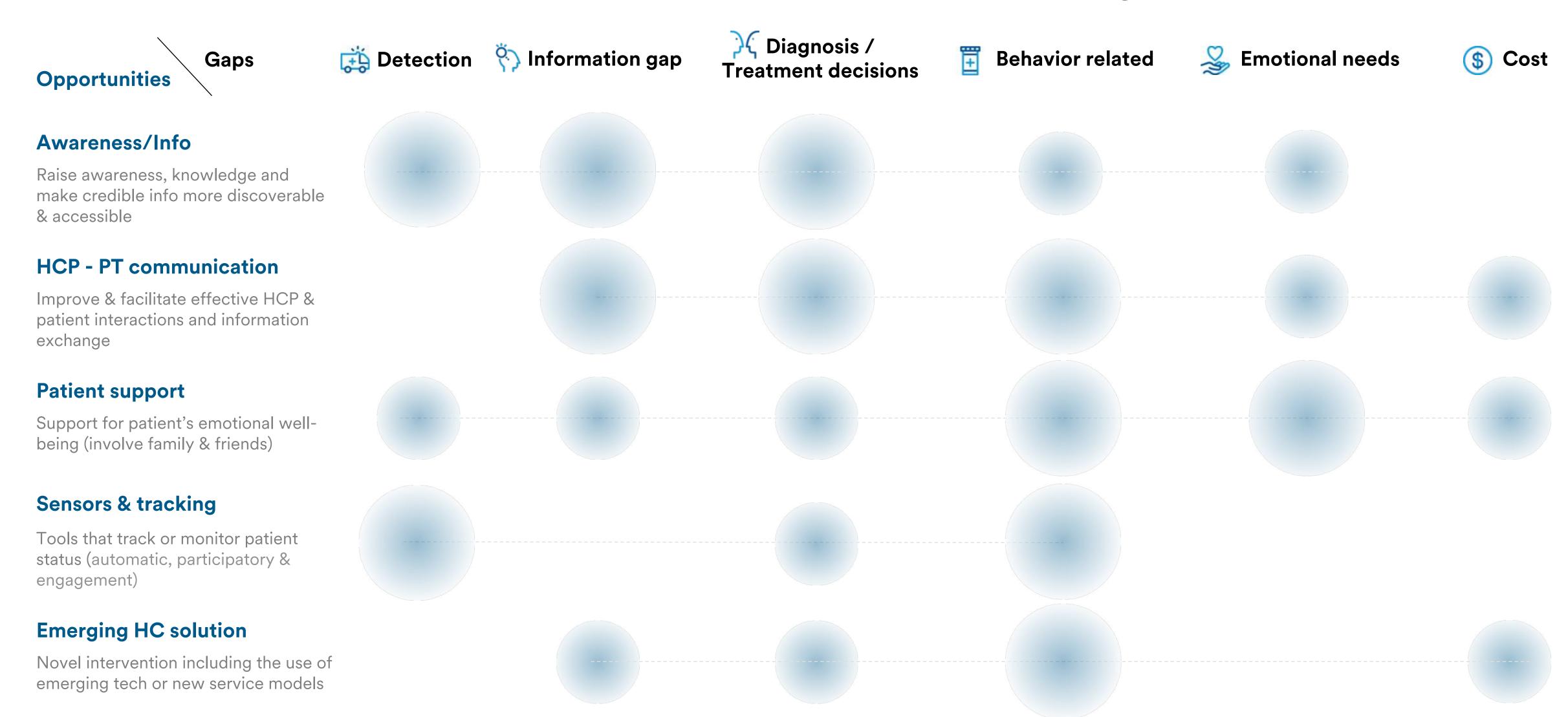
Emerging HC solution

Novel interventions including the use of emerging technologies or new service models

OUTCOMES

- Usually brings more convenience to patients
- Brand recognition opportunities
- Future-oriented solutions

The 5 main areas of opportunities apply across the main gaps

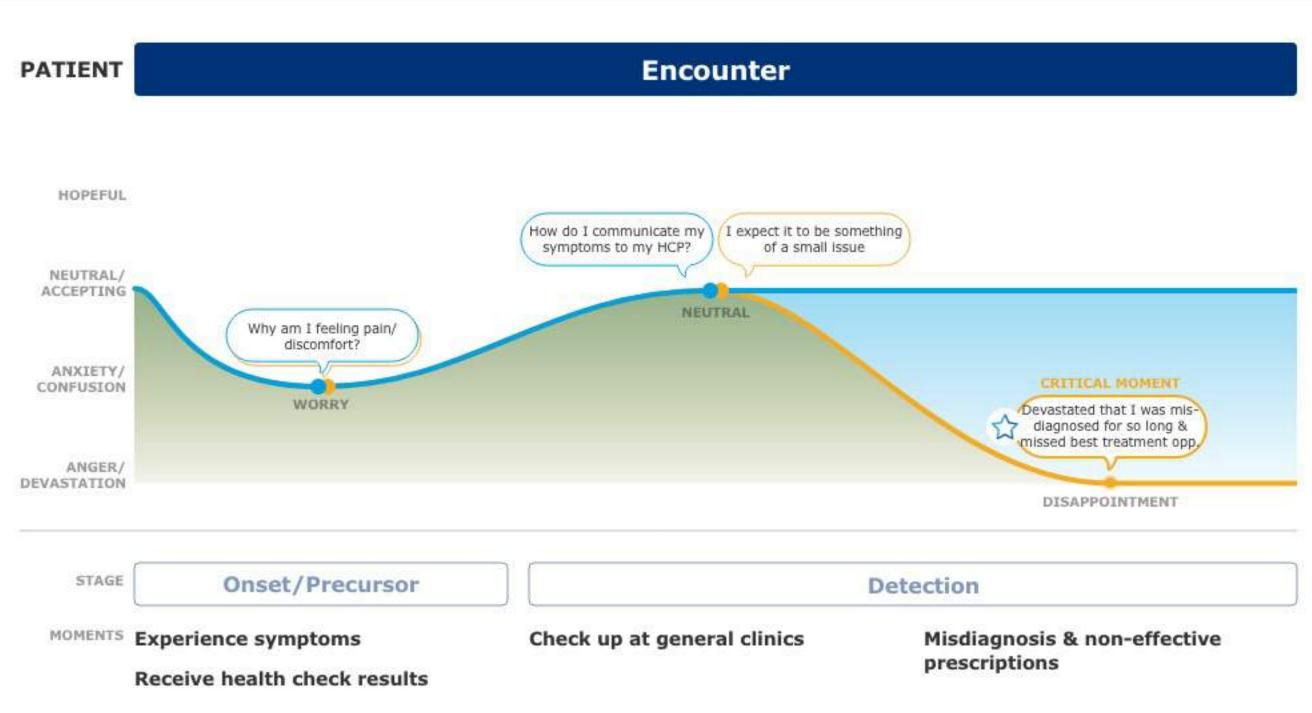


LEGEND

Gaps Main gaps across journey

Relevancy of opportunities

OPEN-G Journey: Encounter



PAIN POINTS Exhaustion, discomfort, pain

Patients neglect the symptoms

Daily life affected

Physical inability to seek treatment (pain/ mental state)

Difficulty sharing/describing pain to the people around

Reluctancy to seek check-up

Short consultation duration

Unable to articulate symptoms to HCP or not

sure what to communicate

Short consultation duration

Insufficient info on patient

Lack of clear info on suitable specialists for referral Misdiagnosis lead to missing the best time for early intervention

Diminished trust in HCP after misdiagnosis

This may be overlooked for years

Wasted time and resource due to the misdiagnosis

HCP TIER 1 HEALTHCARE PAYOR SOCIAL CAREGIVER/FAMILY

KEYWORD: ACCESS, AWARENESS





GAPS

Fear, neglect and severe symptoms lead to delay in check-ups

Misdiagnosis may occur at this stage (may last years)

RA Misdiagnosis, physical pain, affect normal life

IBD Misdiagnosis, physical pain, affect normal life

Neglect or refuse to check-up

CCL/MCL Some physical discomforts

MM May start as asymptomatic

SCZ Neglect or refuse to check-up

PAH Hard to detect

ADHD

AFIB Hard to detect

OPPORTUNITIES

Easy access to the healthcare system, as early detection/interventions makes a positive difference in the long run for most TAs

Easy access to clear instructions/guidelines for patients & caregivers

Better awareness for tier 1 healthcare system towards the DA symptoms

Clear & easy access to specialist referral

SOLUTION IDEAS

AWARENESS/INFO

Centralised platform with organized, comprehensive and credible explanations of DA for HCP & PT

Upfront & clear description of medication, diagnosis and outcomes

HCP - PT (COMMUNICATION)

Accessible HCP dashboard for better understanding of patients' info, lifestyles & symptoms

Asynchronous chat platform for patients to view & follow up conversations post consultation

Online consultation to get second opinion

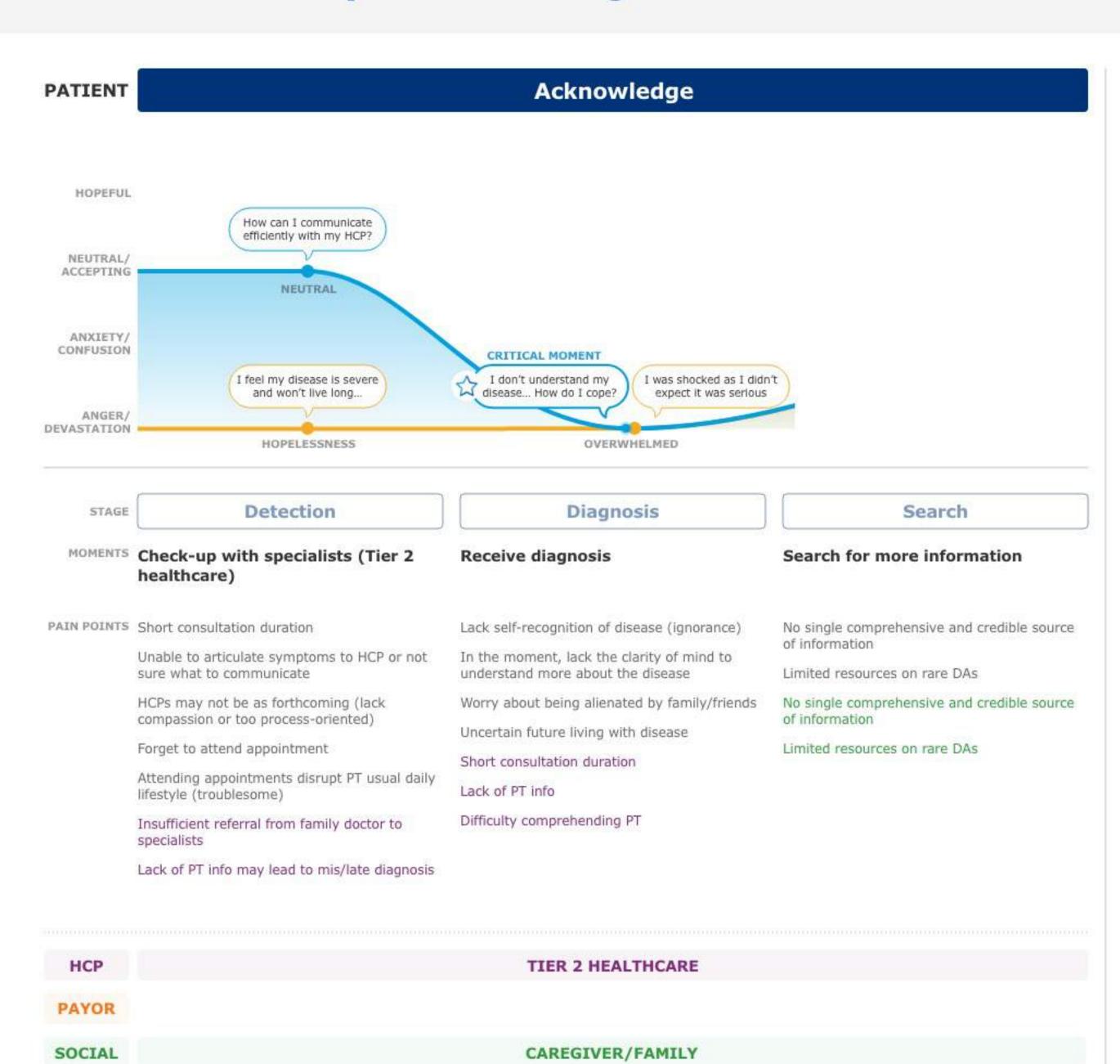
SENSORS & TRACKING

Tracker that registers bio-markers for alerting signs

EMERGING HEALTHCARE SOLUTION

Quick ways to seek medical care (with emerging tech)

OPEN-G Journey: Acknowledge



KEYWORD: REASSURANCE, AWARENESS









GAPS

Delay in check-ups, limited duration and difficulty in communication with HCP may lead to misdiagnosis

Worry, anxiety, overwhelm & denial

RA Sometimes overlooked for years, worry & anxiety

IBD Sometimes overlooked for years, worry & anxiety

CCL/MCL Shock & overwhelmed; painful checkup process

MM Emotional distress - shock & overwhelmed

SCZ Denial

ADHD

PAH Miss the best treatment window due to misdiagnosis

AFIB

OPPORTUNITIES

Meaningful early-stage interactions are essential to establish good relationship between PT & HCP

Ensure HCP has sufficient and accurate patients' lifestyle & condition info to make a diagnosis and best early treatment recommendations

Centralized toolkits and resources on information of disease and its symptoms

Establish emotional stability, reassurance via patient support or good communication

SOLUTION IDEAS

AWARENESS/INFO

Regular seminars to share latest updates on different DAs

Upfront & clear description of medication, diagnostics & outcomes

(For patient) Centralised platform with organised, comprehensive and credible explanations of the DA

HCP - PT (COMMUNICATION)

Accessible HCP dashboard for better understanding of patients' condition and lifestyle

Asynchronous chat platform for patients to view & follow up conversations post consultation

PATIENT SUPPORT

Forum to connect with patients of same diagnosis

EMERGING HEALTHCARE SOLUTION



System that syncs patient info & data across different medical intuitions/unit to minimize repeated information (potentially partner w/ JP government efforts)

OPEN-G Journey: Treat



PATIENT Treat HOPEFUL What symptoms or side effects do I watch out for? NEUTRAL/ ACCEPTING Little credible info available Online information I don't know why my overload, what do I trust? on this rare disease symptoms worsened... ANXIETY/ CONFUSION ISTRATION CONFUSED ANGER/ DEVASTATION STAGE Observation/Precaution Search Early treatment Receive early treatment or **Observations & precautions** MOMENTS Search for more information prescription plan PAIN POINTS No single comprehensive and credible source Unsure about effectiveness and suitability of Unsure what symptoms (or level of conditions) the treatment option of information to look out for Limited resources on rare DAs Anxious about effectiveness, safety and Unsure what symptoms (or level of conditions) financing of treatment to look out for No single comprehensive and credible source

Fear of treatment/medication side effects

Worry about financial cost of treatment

Worry about cost of treatment

GAPS

treatment and symptoms to look out for; financial and

long-term concerns start to occur; unsure what info

Unsure what worsens the symptoms

CCL/MCL Physical discomfort, worry for future, little avail info

Hope for early treatment effectiveness

Mental clarity is affected by condition

Unmotivated, lack of self-recognition

Caution about other co-morbidities

Hard to gain understanding; QOL is affected

A lot of uncertainties towards effectiveness of

Information legibility

KEYWORD: CLARITY, COMPREHENSIVE INFORMATION









OPPORTUNITIES

Ensure clear instructions are made available for patient/caregiver

Patients seek clarity of the benefits of their treatment plan, long-term outlook of condition, or methods that can facilitate them to monitor and live with their conditions

Provide reassurance or explain more of suitability of treatment plans

Support & understanding is important for PT wellbeing

Lack visibility on how patients are coping with treatment & medication

SOLUTION IDEAS

AWARENESS/INFO

sources to trust

RA

IBD

SCZ

ADHD

PAH

AFIB

Storytelling interventions to visualize consequences/ benefits of personal health decisions

Support toolkit for caregiver with tips on how to help patients

HCP - PT (COMMUNICATION)

AI/Voice assistance from HCP

Accessible HCP dashboard for better understanding of PT

PATIENT SUPPORT

Greater sync of insurer details in a patient support app

Mentorship programs (e.g. recovered mentor - patient mentee)

SENSORS & TRACKING

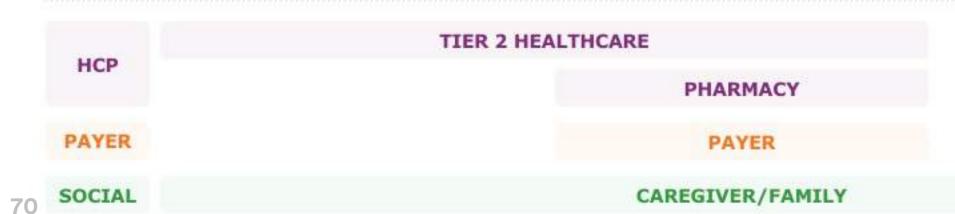
Tools that keep track & monitor symptoms for PT & HCP



Self monitoring digital therapy tools (e.g. for socio-emotional management)

EMERGING HEALTHCARE SOLUTION

VR Programs for pain management





of information

Limited resources on rare DAs

OPEN-G Journey: Maintain



MOMENTS Follow prescription plan

PAIN POINTS Medication timing doesn't fit to patients' life

General or condition-related forgetfulness

Trouble taking medication in public

Discomfort from meds side effects

Lack of visibility on patient lifestyle for better treatment recommendation

Not sure how to help PTs better follow prescription plan

Not aware if PT truthfully follow prescription plan (swallow meds)

Stop taking medications

Common factors contributing to med non-adherence:

- Mismatch with patient's lifestyle
- Perceived ineffectiveness
- Unclear benefits/consequences of complying/not complying with treatment plan
- · Unbearable medication side effects
- · High cost of treatment

Anxiety/fear of treatment and medication side effects, long-term reliance, and social relationships (fear of being a liability to family)

Lack of visibility on patient status (don't realize PT stopped treatment plan)

PTs stop treatment at their own discretions (without understanding consequences)

HCP PHARMACY PAYER 71 SOCIAL CAREGIVER/FAMILY

KEYWORD: BEHAVIOR, MOTIVATION





GAPS

Medication non-adherence (caused by various factors) is one of the common problems at this stage.

Afraid of side effects; keep track of symptoms & drug effectiveness; forget injections; cost

IBD Afraid of side effects; keep track of lifestyle & symptoms; forget injections; cost

CCL/MCL Physical discomfort; slim hope on donor; limited

Prolonged treatment; cost & digression concern

treatment / medications; cost & digression concern

Disease related forgetfulness; side effects; SCZ

gaps in perception

Disease related forgetfulness, gaps in perception ADHD

Condition digress regardless of treatment PAH

Careful watch of lifestyle AFIB

OPPORTUNITIES

Raise awareness to help patients have a clearer understanding and see future benefits & consequences

Early & prompt intervention when patients stop their medications (to prevent exacerbation of conditions)

Side-effect management may help some patients' relationship with medication behavior

Build confidence, motivation or emotional reassurance (via HCP, tools or support group)

SOLUTION IDEAS

AWARENESS/INFO

Tool with checklist of symptoms and corresponding actions

Tool that keeps track of medication instruction

Storytelling interventions to visualize the benefits & consequences of personal health decisions

HCP - PT (COMMUNICATION)



MM

Track & seamlessly communicate symptoms and irregular medication intake patterns to HCP

PATIENT SUPPORT

Family & friends to be informed about patients' med

SENSORS & TRACKING

Holistic solution that tracks and reminds med taking



Solution that prioritize effective reminders to achieve a closed loop system*



Rewards and gamification system to promote better adherence behavior (building habits)

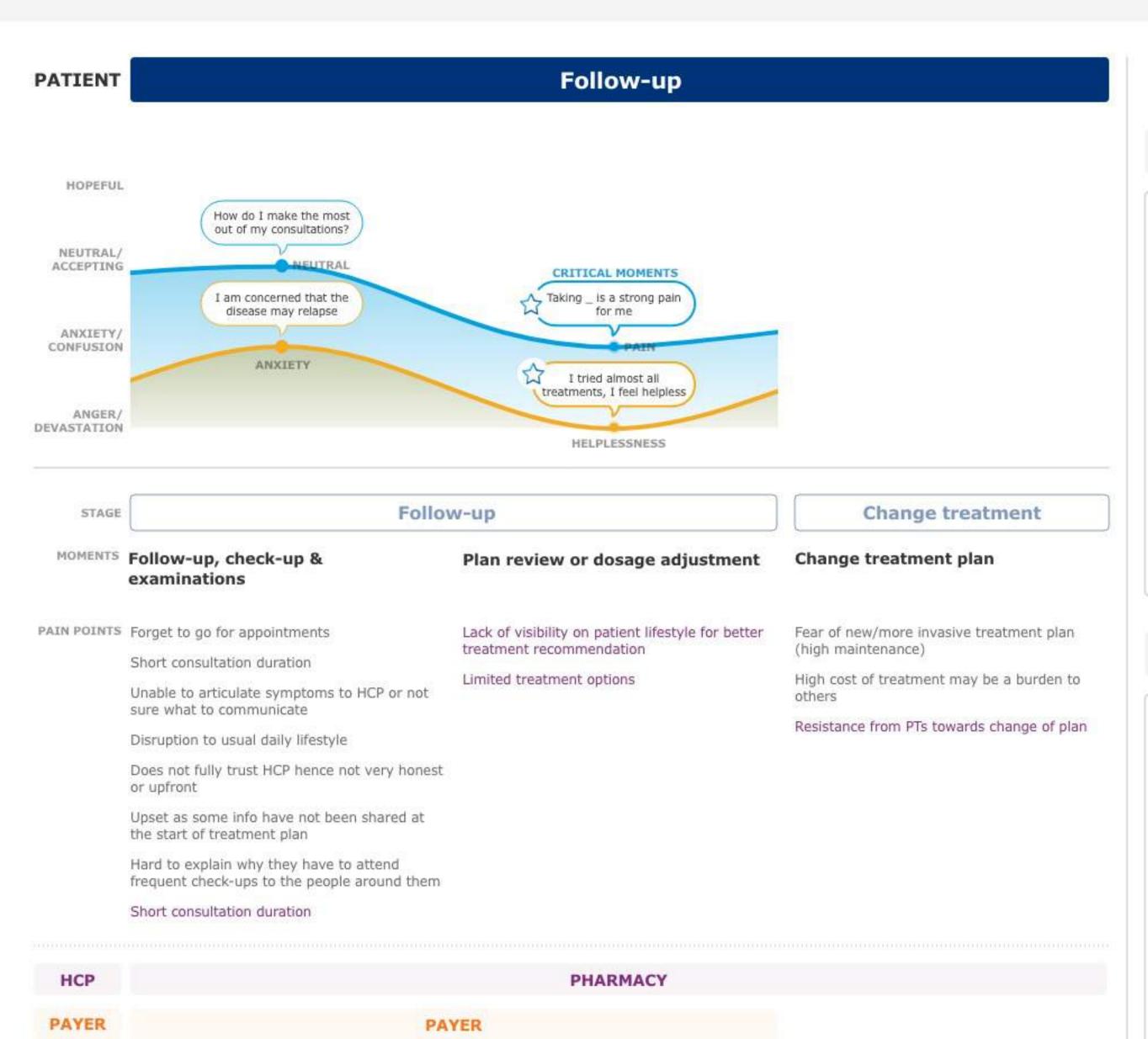
Environmental sensors in patients living environment to keep track of patient wellbeing and alert signals

EMERGING HEALTHCARE SOLUTION

Medicine in alternate forms (e.g. food)

Personalized medicine (e.g. 3D printed medication)

OPEN-G Journey: Follow-up



CAREGIVER/FAMILY

KEYWORD: EFFICIENCY, PERSUASION









GAPS

HCP's lack of visibility on patients lifestyle & behaviors and resistance from patients makes it difficult to recommend a suitable treatment decision

Keep track of and communicate symptoms & pain levels to HCP; worry about BIO side effect

IBD Discomfort in check-up; unease to communicate symptoms to HCP; worry about BIO side effect

CCL/MCL Discomfort in check-up; worry about relapse;

treatment affect QOL

MM Cost burden on patients; worry about digression

SCZ forget about check-up; irregular adherence; resistance to LAI treatment

ADHD Gaps in patient perception; forget about check-up

PAH Tedious check-up process; worry about invasive

treatment

Worry about co-morbidities

OPPORTUNITIES

It is beneficial for HCP to have visibility on patients' lifestyle patterns

*Clarity on patient accessibility could help making more suitable treatment decisions

SOLUTION IDEAS

AWARENESS/INFO

Regular seminars to share latest updates on diff. DAs



Info program that communicates treatment benefits



Presenting bite-sized symptoms info and treatment instructions to reduce cognitive overload on PT & caregiver

HCP - PT (COMMUNICATION)



Intelligent system that helps HCP in decision making

Integrated system of in-person & virtual consultation with HCP for trust building and greater convenience

Asynchronous chat platform for patients to view & follow up conversations post consultation

PATIENT SUPPORT

Support from social groups (e.g.: communities or forum) for more info or additional reassurance

SENSORS & TRACKING

Service that timely collects patient lifestyle & medication data



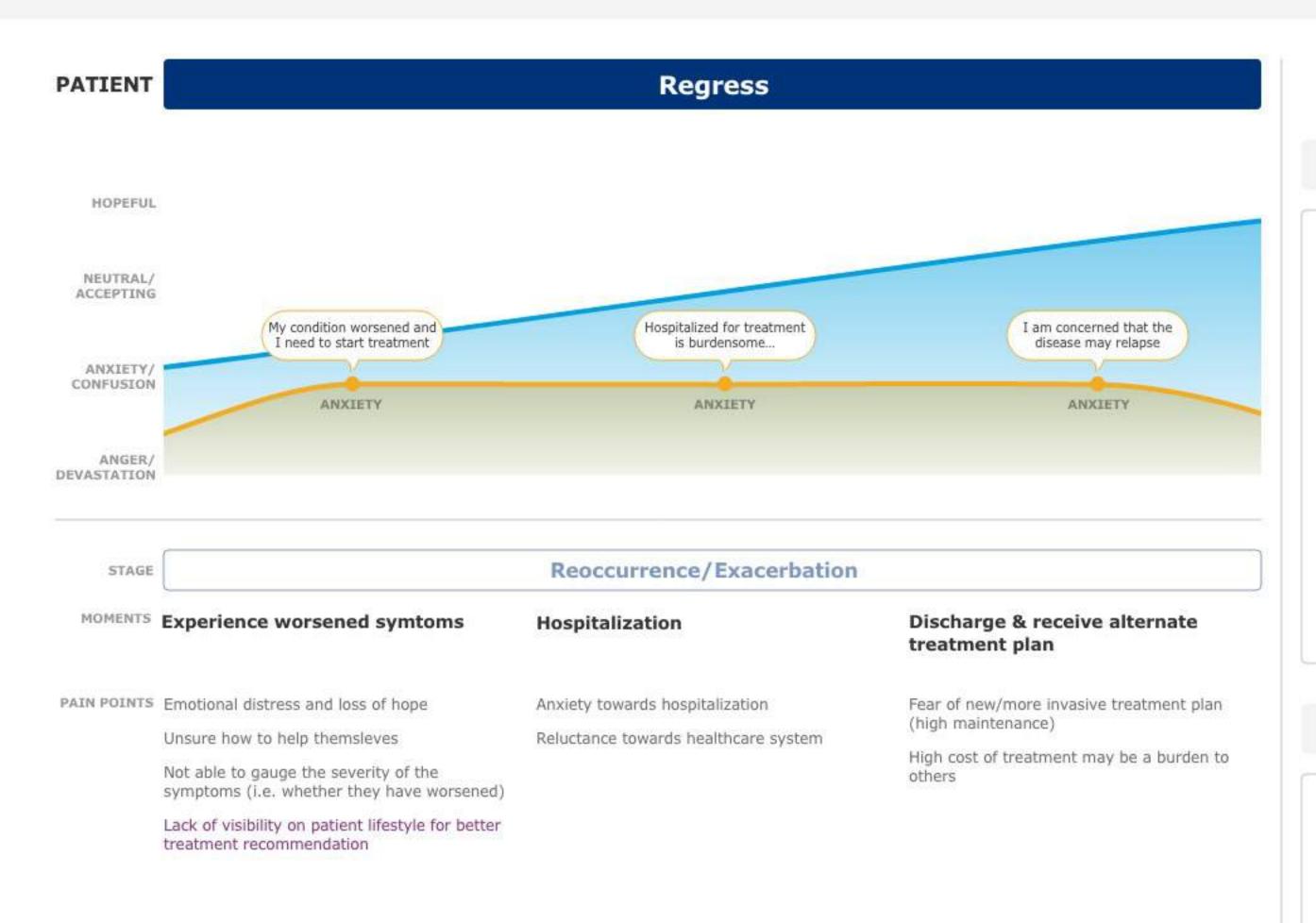
Self monitoring digital therapy tools (e.g. for socio-emotional management)

EMERGING HEALTHCARE SOLUTION



Consultation with simulation tool (e.g. VR) for PT to manage symptoms and anticipate therapy procedures

OPEN-G Journey: Regress



НСР	TIER 2 HEALTHCARE	TIER 3 HEALTHCARE	
	PHARMACY		
PAYER		PAYER	
SOCIAL	CAREGIVER/FAMILY		

KEYWORD: MOTIVATION, EMOTION MANAGEMENT









GAPS

Emotional distress, loss of hope, anxiety towards hospitals and fear of being financially burdened

Worry about weakened medication effects & long

Worry about weakened medication effects & long term cost

CCL/MCL Afraid of immunotherapy & cost of long term

medication

Fear of being financial burden; high cost; hopeless MM

SCZ Invasive treatment; burden to caregivers

ADHD

IBD

PAH Invasive treatment; impact on social & QOL; when severe, cannot move by oneself and hard to find

lung transplant

AFIB Co-morbidities and treatment complications;

additional cautions

OPPORTUNITIES

Prior to reaching this stage, any precaution or early intervention that can be done to prevent disease digression would be beneficial

Emotional reassurance or comfort; holistic and comprehensive reimbursement methods to reduce confusion and hassle in the process

SOLUTION IDEAS

HCP - PT (COMMUNICATION)

Dashboard to keep track & monitor patients' conditions

Clear & timely communication between nurses & HCPs

Accessible HCP dashboard for better understanding of patients' condition and lifestyle

PATIENT SUPPORT

Discharge info & treatment plans made available and accessible to family & caregiver as well



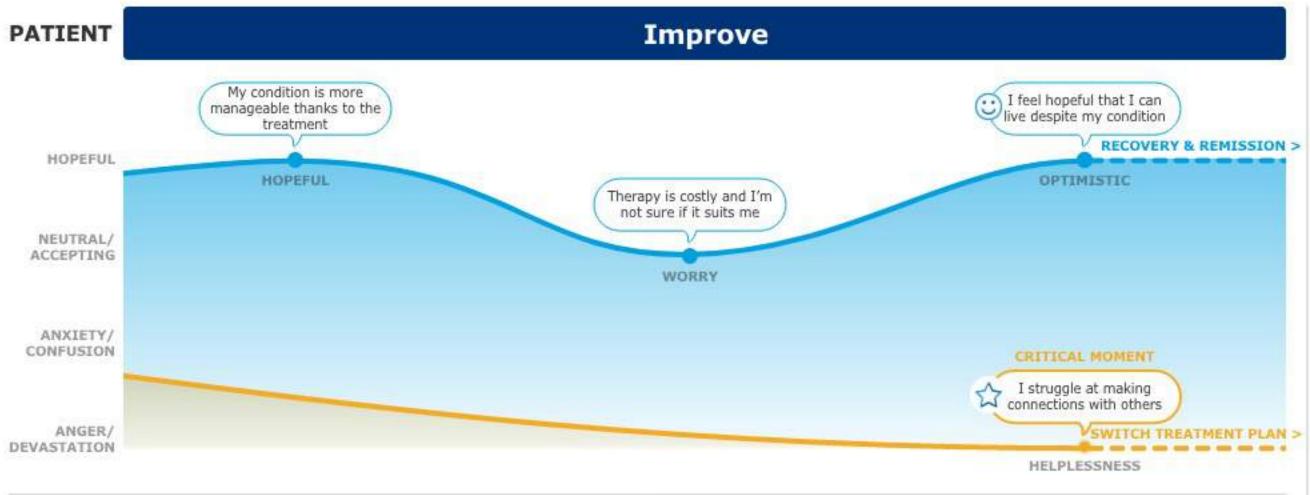
Adding psychological intervention on top of regular treatment for better result

EMERGING HEALTHCARE SOLUTION

VR Programs for pain management

Integrated healthcare & insurance services for seamless bill handling

OPEN-G Journey: Improve



STAGE	Chronic	Counsel & Trainings	
MOMENTS	Continue with treatment/ prescription plan	Therapy/Counselling	Return to society trainings
	Medication timing doesn't fit to patients' life rhythm	Short consultation duration causing miscommunications	Fear of alienation by society, family & friend Physical limitation to perform certain tasks a work
	General or condition-related forgetfulness	Cost of therapy (extra financial burden)	
	Trouble taking medication in public	Disruption from usual daily lifestyle	
	Discomfort from meds side effects	Wish to handle the problem on one's own (low perceived need)	
	Lack of visibility on patient lifestyle for better treatment recommendation		
		Fear of judgment from family & friends	
	Not sure how to help PTs better follow prescription plan	Fail to realize the availability and importance of professional mental health services (i.e. therapy & counselling)	
	Not aware if PT truthfully follow prescription plan (swallow meds)		

CAREGIVER/FAMILY

THERAPIST/PSYCHOLOGIST

KEYWORD: CONFIDENCE BUILDING, GENERAL AWARENESS







GAPS

Fear or obstacles in integrating back to society & return to work

Professional mental health care is still seen as a low perceived need (undervalued) and may not be part of the holistic treatment plan

RA	Feel better, see lesser need to go back to hospital
IBD	Feel better, see lesser need to go back to hospital
CCL/MCL	Happy with no relapse, or concern about RTW as it may relapse
MM	Come to terms with it / desease under control
SCZ	Lack of confidence & social awareness
ADHD	Wish to live without reliant on medications; communicate with people around
PAH	Some physical limitation in returning to work

OPPORTUNITIES

Raise public awareness to increase social acceptance towards certain conditions (e.g. NS)

Social or emotional support, social acceptance and training to facilitate patients to return to work

Encourage community sharing (getting patients who have successfully gone through treatment to share their journey)

SOLUTION IDEAS

AWARENESS/INFO

Self-help tools on socio-emotional management

Live with disease under control

PATIENT SUPPORT

Adding psychological intervention on top of regular treatment

Teleconsultation for discrete yet accessible therapy



Forum to connect patients with the same condition/diagnosis

SENSORS & TRACKING

Tracker to record PT emotional & mental wellbeing in the long run

EMERGING HEALTHCARE SOLUTION

VR Programs for pain management



Consultation with simulation tool (e.g. VR) for PT to manage symptoms and anticipate therapy procedures



Voice AI social care bot

PAYER

SOCIAL

PAYER