

Form

1040

Department of the Treasury — Internal Revenue Service(99)

U.S. Individual Income Tax Return

2021

OMB No. 1545-0074

IRS Use Only — Do not write or staple in this space.

Filing Status

☒ Single
☐ Married filing jointly
☐ Married filing separately (MFS)
☐ Head of household (HOH)
☐ Qualifying widow(er) (QW)

Check only one box.

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent ▶

Your first name and middle initial

Last name

Connor Roy

Your social security number

337-18-2333

If joint return, spouse's first name and middle initial

Last name

Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

4 John Street

City, town, or post office. If you have a foreign address, also complete spaces below.

State

ZIP code

New York, NY

23453

Foreign country name

Foreign province/state/county

Foreign postal code

Presidential Election Campaign

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.

☐ You
☐ Spouse

At any time during 2021, did you receive, sell, exchange, or otherwise dispose of any financial interest in any virtual currency?

☐ Yes
☒ No

Standard Deduction

Someone can claim:

☐ You as a dependent
☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness

You:

☐ Were born before January 2, 1957
☐ Are blind

Spouse:

☐ Was born before January 2, 1957
☐ Is blind

Dependents (see instructions):

| If more than four dependents, see instructions and check here ▶ <input type="checkbox"/> | (1) First name | Last name | (2) Social security number | (3) Relationship to you | (4) ✓ if qualifies for (see instructions): |
|--|----------------|-----------|----------------------------|-------------------------|--|
| | | | | | Child tax credit |
| | | | | | Credit for other dependents |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

1 Wages, salaries, tips, etc. Attach Form(s) W-2

1

2a Tax-exempt interest

2a

2b Taxable interest

2b

3a Qualified dividends

3a

203.

3b Ordinary dividends

3b

322.

4a IRA distributions

4a

4b Taxable amount

4b

5a Pensions and annuities

5a

5b Taxable amount

5b

6a Social security benefits

6a

6b Taxable amount

6b

7 Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐

7

3,908.

8 Other income from Schedule 1, line 10

8

60,500.

9 Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income

9

64,730.

10 Adjustments to income from Schedule 1, line 26

10

9,083.

11 Subtract line 10 from line 9. This is your adjusted gross income

11

55,647.

12a Standard deduction or itemized deductions (from Schedule A)

12a

12,550.

12b Charitable contributions if you take the standard deduction (see instructions)

12b

12c Add lines 12a and 12b

12c

12,550.

13 Qualified business income deduction from Form 8995 or Form 8995-A

13

7,797.

14 Add lines 12c and 13

14

20,347.

15 Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-

15

35,300.

Attach Sch. B if required.

Standard Deduction for —

- Single or Married filing separately, \$12,550
- Married filing jointly or Qualifying widow(er), \$25,100
- Head of household, \$18,800
- If you checked any box under Standard Deduction, see instructions.

BAA For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2021)

FDIA0112L 12/10/21

| | | | |
|---|---|---|------------|
| 16 Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 | | 16 | 3,542. |
| 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> _____ | | 17 | |
| 17 Amount from Schedule 2, line 3..... | | 18 | 3,542. |
| 18 Add lines 16 and 17..... | | 19 | |
| 19 Nonrefundable child tax credit or credit for other dependents from Schedule 8812..... | | 20 | |
| 20 Amount from Schedule 3, line 8..... | | 21 | 0. |
| 21 Add lines 19 and 20..... | | 22 | 3,542. |
| 22 Subtract line 21 from line 18. If zero or less, enter -0-..... | | 23 | 7,645. |
| 23 Other taxes, including self-employment tax, from Schedule 2, line 21..... | | 24 | 11,187. |
| 24 Add lines 22 and 23. This is your total tax ▶ | | | |
| 25 Federal income tax withheld from: | | | |
| a Form(s) W-2..... | | 25a | |
| b Form(s) 1099..... | | 25b | 29. |
| c Other forms (see instructions)..... | | 25c | |
| d Add lines 25a through 25c..... | | 25d | 29. |
| 26 2021 estimated tax payments and amount applied from 2020 return..... | | 26 | 8,036. |
| If you have a qualifying child, attach Sch. EIC. | 27a Earned income credit (EIC)..... | | 27a |
| | Check here if you were born after January 1, 1998, and before January 2, 2004, and you satisfy all the other requirements for taxpayers who are at least age 18, to claim the EIC. See instructions..... ▶ <input type="checkbox"/> | | |
| | b Nontaxable combat pay election... 27b | | |
| | c Prior year (2019) earned income... 27c | | |
| | 28 Refundable child tax credit or additional child tax credit from Schedule 8812.... | 28 | |
| 29 American opportunity credit from Form 8863, line 8..... | 29 | | |
| 30 Recovery rebate credit. See instructions..... | 30 | | |
| 31 Amount from Schedule 3, line 15..... | 31 | | |
| 32 Add lines 27a and 28 through 31. These are your total other payments and refundable credits ▶ | | 32 | |
| 33 Add lines 25d, 26, and 32. These are your total payments ▶ | | 33 | 8,065. |
| Refund | | | |
| 34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid | | 34 | |
| 35a Amount of line 34 you want refunded to you . If Form 8888 is attached, check here... ▶ <input type="checkbox"/> | | 35a | |
| Direct deposit? See instructions. | ▶ b Routing number..... | ▶ c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings | |
| | ▶ d Account number..... | | |
| 36 Amount of line 34 you want applied to your 2022 estimated tax ... ▶ 36 | | | |
| Amount You Owe | | 37 | 3,162. |
| 37 Amount you owe . Subtract line 33 from line 24. For details on how to pay, see instructions..... ▶ | | 38 | 40. |
| 38 Estimated tax penalty (see instructions)..... ▶ | | | |

Third Party Designee

Do you want to allow another person to discuss this return with the IRS?

See instructions..... ▶ ☒ **Yes**. Complete below. ☐ **No**

Designee's name ▶

Phone no. ▶ 999-875-2224

Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature

Date

Your occupation

If the IRS sent you an Identity Protection PIN, enter it here (see inst.) ▶

Joint return? See instructions. Keep a copy for your records.

▶ Spouse's signature. If a joint return, **both** must sign.

Date

Spouse's occupation

If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) ▶

Phone no. 619-577-8800

Email address

Paid Preparer Use Only

Preparer's name

Gerri Kellman

Preparer's signature

Date

PTIN

Check if:

☐ Self-employed

Firm's name ▶

Phone no.

Firm's address ▶

Firm's EIN ▶