

# Mentiq — Frontend SDK: Plan, Flow, and Feature Roadmap

This document explains, in simple words, how the frontend SDK should work, how to build it feature-by-feature, and how to deploy it. It focuses on delivering one complete feature at a time so you can ship working parts quickly.

## 1) What the SDK does (simple)

The SDK is a small JavaScript library that web apps include. It does three main things:

- Capture actions users do (page views, clicks, form submits).
- Group events into short sessions and attach a user id when available.
- Send events to your backend in batches for analytics and further processing.

## 2) High-level architecture (simple)

Think of the system as two halves:

A. Frontend: the SDK (this is your area). It runs in the customer's browser and captures events.

B. Backend: the collector and processing pipeline (the backend team handles this). The SDK posts events to the collector.

How data flows:

1. SDK captures events and stores them in a small queue in browser memory.
2. SDK batches and posts events to the collector endpoint (e.g., /collect).
3. Collector accepts and stores events to a queue (e.g., Kafka) or DB for processing.
4. Downstream services (analytics DB + replay storage) process events for dashboards and replays.

## 3) Distribution: how customers add the SDK

We provide two ways to add the SDK:

- npm package (for developers who use modern build systems). They `npm install` and import the SDK.
- script-tag (a single small JS file hosted on CDN). Users paste a `<script>` into their HTML.

Start with the script-tag prototype (fast to demo). Then convert the same code into an npm package.

## 4) Feature-by-feature plan (build one complete feature, then next)

We will use a feature-first approach. Implement and polish one feature fully before moving to the next. Each feature includes: code, tests, docs, demo page, and a small checklist.

### ***Feature 1 — Core event tracking (Complete this first)***

Goal: A working SDK that can capture `page_view`, `track(event)`, and `identify(userId)` and send them to the collector.

Why: This covers the basic needs for dashboards and makes a useful demo quickly.

What to implement (step-by-step):

1. Public API:
  - `init(config)` — set `collectUrl` and `apiKey` (optional).
  - `track(eventName, properties)` — record an event.

- `identify(userId)` — attach a user id to future events.

- `flush()` — force send queued events.

## 2. Queue & batching:

- Keep an array of events in memory.
- Send when array length  $\geq$  `MAX_BATCH` (e.g., 10) or every `FLUSH_MS` (e.g., 3000ms).

## 3. Sending logic:

- Use `navigator.sendBeacon` on page unload if available.
- Otherwise use `fetch()` with ``keepalive`` where supported.
- Retry a failed batch by putting it back into the queue (simple retry).

## 4. Session ID:

- Create a session id stored in `sessionStorage` to group events in one visit.

## 5. Demo page:

- A simple HTML page with a few buttons (`data-mentiq-track` attributes) and a login simulation to call ``identify()``.

## 6. Tests / validation:

- Run the demo page and show collector receiving events. Check the browser console logs and network requests.

### Acceptance criteria (Done when):

- Demo page shows real-time events in the collector terminal.
- ``identify()`` attaches user id in the events.
- Batch and flush behaviors work (after 3s or 10 events).

## ***Feature 2 — Auto-capture for marked clicks and forms***

Goal: Automatically capture clicks and form submissions only for elements that you mark.

### What to implement:

1. Use a ``data-mentiq-track`` attribute on elements to mark them for tracking.
2. Listen to ``click`` events on the document and locate the nearest marked ancestor.
3. Capture small useful properties: element text, href (if link), and a simple selector for identification.
4. For forms, listen to ``submit`` and send ``form_submit`` with success/failure if possible.

### Acceptance criteria:

- Buttons with ``data-mentiq-track`` send events when clicked.
- Console logs show queued events. Collector receives them in batches.

## ***Feature 3 — SPA route changes and page views***

Goal: Make the SDK work correctly in single-page apps (React/Next/Vue).

### What to implement:

1. Detect route changes (use ``history.pushState`/`popstate`` or allow manual ``page()`` calls).
2. Emit ``page_view`` on route change with the new path and title.
3. Provide a helper for frameworks (small docs showing how to call ``mentiq.page()`` on route change).

### Acceptance criteria:

- Page views are tracked when route changes in SPA demo.

#### ***Feature 4 — Basic privacy & sampling controls***

Goal: Respect privacy and keep data volume manageable.

What to implement:

1. Respect `window.doNotTrack` by default (skip sending if set).
2. Mask form inputs by default (do not capture sensitive input values).
3. Add a `sampleRate` config option to record only a percentage of sessions (e.g., 0.1 = 10%).

Acceptance criteria:

- Masked inputs are not included in event properties.
- Sampling correctly reduces event volume for demo runs.

#### ***Feature 5 — Session Replay (optional, add after core)***

Goal: Record a user's session (DOM snapshots, inputs) and upload them to a replay endpoint for playback.

Important: This is heavier work and should be optional and sampled.

What to implement:

1. Use rrweb and load it dynamically when `enableReplay` is set to true in config.
2. Record events and send replay chunks separately from analytics events (to a replay-specific endpoint).
3. Always mask inputs by default and provide configuration for selectors to whitelist/blacklist.

Acceptance criteria:

- Replay chunks reach backend; small playback demo can show recorded events.

### **5) Implementation details (developer notes) — simple**

Which language and bundler:

- TypeScript for the code (better developer experience and types).
- Build with esbuild/tsup/rollup to produce ESM (module) and UMD (for CDN) bundles.

Code structure (suggested):

- `src/index.ts` — public API (init, track, identify, page, flush).
- `src/network.ts` — send/flush helper code (fetch + sendBeacon).
- `src/autoCapture.ts` — click/form capture logic.
- `src/replay.ts` — code to lazy-load rrweb and send replay blobs (optional).
- `dist/mentiq.umd.js` — UMD build for CDN script.
- `package.json` — exports for ESM and CJS for npm.

### **6) Testing & QA (simple steps)**

1. Local collector: a small Express server that echoes and logs events. Use it to validate events.
2. Unit tests: test queueing, batching, and flush retry logic.
3. E2E: a demo page in a simple app (static HTML + SPA example) to test identify, track, page changes, and sendBeacon.
4. Manual privacy tests: verify inputs are masked and doNotTrack respected.

## 7) Deployment & release

Script-tag (fast):

- Host the UMD bundle (dist/mentiq.umd.js) on your CDN or a static hosting (S3 + CloudFront).
- Provide customers the small loader snippet that queues calls and loads the UMD file.

NPM package:

- Prepare package.json with `module`, `main`, and `types` fields.
- Publish to npm (npm publish) with semantic versioning (v0.1.0).
- Provide usage docs for React/Next.js (how to import and init).

## 8) Monitoring and metrics for the SDK

Track SDK performance and errors so you don't break customer sites:

1. SDK size — ensure gzipped size is small (aim < 40KB for core).
2. Error logging — capture and ship errors from the SDK to your internal error tracker.
3. Delivery success rate — monitor how many events are delivered vs queued/retried.
4. CPU / memory — avoid heavy operations on the main thread (lazy-load heavy libraries).

## 9) Roadmap & timeline (realistic)

Day 0 (Today) — Prototype script and demo page (done).

Day 1 — Turn prototype into an npm/UMD basic SDK (core feature complete: track/identify/page\_view/batching).

Day 2 — Auto-capture clicks & SPA support + tests.

Day 3 — Privacy controls, sampling, and documentation.

Day 4-7 — Replay (if needed), polish, publish to npm, and CDN hosting.

Adjust timeline to your team size and priorities. The goal: ship a small, solid core first.

## 10) Checklist before you call it 'done' for MVP

- SDK core API implemented and documented (init, track, identify, page, flush).
- Demo page that shows events arriving at collector live.
- Auto-click capture for marked elements.
- Session id works and identify attaches user id.
- sendBeacon and beforeunload handling implemented.
- Basic privacy defaults (mask inputs, respect doNotTrack).
- npm package ready and UMD bundle hosted on CDN (or at least built).

## Appendix: Quick examples (how to use the SDK) — copy/paste

1) Script-tag (minimal loader + config):

```
window.__MENTIQ_CONFIG={collectUrl:'https://api.yourapp.com/collect',apiKey:'prod_key'};
```

2) Simple calls from the page:

```
__mentiq.identify('user_123'); __mentiq.track('signup',{plan:'trial'});
```

Good luck — if you want, I can now generate:

- The exact starter repository files (src code + build script) ready to copy, or
- The UMD loader snippet optimized and minified for distribution, or
- The TypeScript SDK `src/index.ts` file with comments and tests.

Tell me which of those you'd like next and I will produce it.