

COMPREHENSIVE PROJECT PLAN

To effectively analyze the datasets related to TechTech's product campaign metrics and address the business challenges, I will follow these steps:

Data Exploration and Cleaning:

- Load and inspect each dataset (competitor_campaigns.csv, customers.csv, external_factors.csv, marketing_campaigns.csv) to understand the structure, content, and quality of the data.
- Clean the data if necessary by handling missing values, duplicates, and data type inconsistencies.

Solution:

Steps:

- Open Looker and navigate to "Create" then choose "Explore."
- In the Explore section, select "Create New Data Source."
- Choose the connector, in this case, "Connect to CSV."
- Upload the file by either dragging it or clicking to upload.
- Check the status column to ensure the file is uploaded.
- Click on "Connect" to proceed.
- On the next page, clean and correct any inconsistencies in the table, such as checking data types for analysis.
- If everything looks good, click "Apply."
- In the following page, examine the data to detect duplicates and missing values.
- Use "Record Count" by dragging unique columns from each dataset to investigate.
- This step helps identify any missing values in unique identifier columns.
- Continue the analysis based on the findings.

In Conclusion:

Competitor Campaigns Dataset

Rows: 100

Columns: 9 (Competitor ID, Campaign ID, Ad Spend, Impressions, Clicks, Conversions, Sales, Campaign Start Date, Campaign End Date)

Data Types: Mostly integers for quantitative metrics and objects (likely strings) for identifiers and dates.

Potential Issues: The dates are in object format, which have been converted to datetime for analysis.

Customers Dataset

Rows: 100

Columns: 5 (Customer ID, Age, Gender, Location, Customer Segment)

Data Types: Integers for ID and Age, and objects for categorical data.

Potential Issues: No immediate issues apparent.

External Factors Dataset

Rows: 365

Columns: 5 (Date, GDP Growth Rate (%), Inflation Rate (%), Consumer Sentiment Index, Industry Trends)

Data Types: Floats for economic indicators, integer for Consumer Sentiment Index, and objects for Date and Industry Trends.

Potential Issues: Similar to the competitor campaigns dataset, the date is in object format.

Marketing Campaigns Dataset

Rows: 200

Columns: 9 (Campaign ID, Customer ID, Ad Spend, Impressions, Clicks, Conversions, Sales, Campaign Start Date, Campaign End Date)

Data Types: Mostly integers for quantitative metrics and objects for identifiers and dates.

Potential Issues: Dates need to be converted to datetime format.

Data Integration:

- Determine how these datasets relate to each other.
- Join or merge datasets if required, to create a comprehensive dataset for analysis.

Solution

Now, we are done with exploring our data we can go ahead to some integration or data joins based on the project aim and also the dataset given:

To effectively integrate these datasets, we need to identify common columns or keys that can be used to join them. Here's an overview of the potential connections between the datasets:

Competitor Campaigns and Marketing Campaigns:

These datasets may not directly connect with each other as they likely pertain to different entities (TechTech vs. competitors). However, they can be compared on similar metrics like Ad Spend, Impressions, Clicks, Conversions, Sales, etc.

Time-based comparisons are also possible, using the Campaign Start and End Dates.

Marketing Campaigns and Customers:

These datasets can be linked through the 'Customer ID' field.

This linkage allows for an analysis of how different customer segments respond to various marketing campaigns.

Marketing Campaigns/Competitor Campaigns and External Factors:

The campaigns can be related to external factors through the date fields.

This connection helps in understanding the impact of external factors like GDP Growth Rate, Inflation Rate, and Consumer Sentiment on campaign performance.

Given these potential connections, the following integrations can be performed:

Join Marketing Campaigns with Customers: This will provide insights into customer demographics in relation to campaign performance.

Relate Campaigns to External Factors: For both TechTech's and competitors' campaigns, correlate campaign performance with external factors based on the campaign dates, we would be performing a blend for this but we can later on analyze too understand.

- Return to the home in Looker and click on "Create," then select "Report."
- Load the datasets as you did in the Explore pane.
- Once loaded, go to the resource bar and click on "Manage Blends" (this is where the joining will occur).
- Click on "Add a Blend."

- From Table 1, select the marketing campaign table.
- Click on "Join Another Table" and add the customer table.
- Insert columns in the dimension, metrics, and date range panes on both sides for analysis.
- Dimensions are categorical or descriptive fields used for grouping or categorizing data.
- Metrics are quantitative measures or calculations for analysis.
- Date range is for analyzing data based on dates.
- Proceed to configure the join, choosing a full join to include everything in the new blend.
- Specify the common column, in this case, the customer_ID column.
- Click "Save" and then close to begin the analysis.

Descriptive Analysis:

- Perform a descriptive analysis to understand basic metrics like total number of campaigns, average campaign performance, customer demographics, etc.
- Compare TechTech's marketing campaigns with competitors' campaigns on key metrics.

Solution

Let's start with the descriptive analysis. We'll cover the following aspects:

- **Basic Metrics of Marketing Campaigns:** Analyzing key metrics like average ad spend, impressions, clicks, conversions, and sales.
- **Customer Demographics:** Understanding the distribution of customer demographics in TechTech's customer base.
- **Comparison of TechTech's Campaigns with Competitors':** Basic comparison of key performance metrics between TechTech and its competitors.
- **External Factors Overview:** A brief overview of the external factors data to understand the general market and economic conditions.

We will start by creating a new page specifically for the descriptive analysis and name it, just navigate to the page and click on "New Page"

So for the Basic Metrics of Marketing Campaigns, we will use a table to check all avg, min and max for the required Metrics alone.

Customer Demographics: we will be using a combination of donut charts and bar charts to get an understanding of what's in our data

Comparison of TechTech's Campaigns with Competitors': we create another blend to compare their performances based on Ad spend, clicks, conversions, impressions and also sales.

External Factors Overview: Just a generic look at the state of the economy at different dates, then applying a drip down to understand that.

TechTech's Marketing Campaigns

Ad Spend: Ranges from \$1,048 to \$4,996, with an average of \$3,193.

Impressions: Averages around 1.78 million, with a high of 4.55 million.

Clicks: Averaging 127,224 clicks per campaign.

Conversions: Average about 13,514 per campaign.

Sales: The campaigns generated sales ranging from \$94,550 to over \$19.75 million, with an average of around \$3.67 million.

Customer Demographics

Age: Ranges from 19 to 65 years, with an average of 41 years.

Gender Distribution: Female customers are slightly more prevalent.

Location: The majority of customers are from Chicago.

Customer Segment: The 'Regular' segment is the most common.

Competitor Campaigns

Ad Spend: Lower than TechTech, ranging from \$575 to \$1,972, with an average of \$1,273.

Impressions: Averages around 753,574, noticeably lower than TechTech's.

Clicks, Conversions, Sales: All lower on average compared to TechTech.

External Factors

GDP Growth Rate (%): Averaged at 1.50% with some fluctuations.

Inflation Rate (%): Averaged at 1.99%.

Consumer Sentiment Index: Ranged from 70 to 110, with an average of 89.92.

Insights

TechTech vs Competitors: TechTech's campaigns appear to have higher ad spends, resulting in more impressions, clicks, conversions, and sales compared to competitors.

Customer Base: A diverse range of age groups and locations, with a slight inclination towards female customers in the Regular segment.

Economic Factors: Moderate GDP growth and inflation rates, along with varied consumer sentiment over the year.

Performance Analysis:

- Evaluate the effectiveness of TechTech's marketing campaigns using metrics such as conversion rate, reach, engagement, and ROI.
- Compare these metrics against competitors' performance.

We will focus on the following aspects:

- Campaign Effectiveness: Analyze metrics such as conversions, sales, and ROI (Return on Investment) for each campaign.
- Comparative Analysis: Compare these metrics with those of the competitors' campaigns.
- Channel Efficiency: Determine which marketing channels or tactics (if data is available) are most effective.
- We will begin by calculating the ROI for each of TechTech's marketing campaigns and then compare these results with the competitors' campaign performance. ROI is a crucial metric that measures the efficiency of an investment and is calculated as $(\text{Sales} - \text{AdSpend}) / \text{AdSpend}$. - we will add the new column ROI on the TT VS Competition blend to by creating a new field, with the formular.

So therefore,

TechTech's Campaign ROI

Average ROI: 1,137.39

Range: Varies widely from a minimum of 84.97 to a maximum of 3,874

Median ROI: 844.19, indicating that half of the campaigns have ROI less than this value.

Competitors' Campaign ROI

Average ROI: 1,179.59

Range: From 107.62 to 3,507.88

Median ROI: 943.77 slightly higher than that of TechTech.

Insights

Both TechTech and its competitors have significantly high ROIs, but the competitors' campaigns, on average, have a slightly higher ROI.

The ROI for TechTech's campaigns shows substantial variation, indicating that some campaigns are exceptionally more effective than others.

The higher median ROI for competitors suggests their campaigns are generally more consistently effective, even if TechTech has higher maximum ROI values.

Customer Analysis:

- Analyse the customer dataset to understand the demographics and behaviour of TechTech's customer base.
- Identify any notable trends or patterns in customer responses to different marketing strategies.

For the customer analysis, we will focus on the following:

- **Demographic Analysis:** Examine the distribution of customer demographics such as age, gender, location, and customer segment.
- **Response to Marketing Campaigns:** Analyse how different demographic groups respond to TechTech's marketing campaigns. This includes looking at metrics like impressions, clicks, conversions, and sales across different demographic groups.
- **Identifying Trends and Patterns:** Identify any notable trends or patterns in the customer data that could inform future marketing strategies.

Demographic analysis:

Age Distribution

The age of customers varies widely, indicating a diverse age group in TechTech's customer base.

Gender Distribution

There's a representation of different genders, with females being slightly more prevalent.

Location Distribution

Customers are spread across different locations, with some concentration in certain areas like Chicago.

Customer Segment Distribution

The distribution shows a mix of different customer segments, including 'New', 'Regular', and 'Premium'.

Response to Marketing Campaigns

Insights and Trends

- TechTech's customer base is diverse in terms of age, gender, location, and segment, which means that marketing strategies need to be tailored to these different groups.
- Certain segments like 'Regular' show significantly higher engagement and sales, which could indicate a more effective campaign reach or a higher spending power in these segments.
- The effectiveness of marketing campaigns varies across different demographic groups, indicating the potential for targeted marketing strategies.

External Factors Analysis:

- Examine external factors (from external_factors.csv) that might influence campaign performance, like market trends, economic indicators, or seasonal variations.

This involves the following below but we will be performing a Cross join for the blend, so we do the correlation based on the dates, then doing a line chart to check for correlations quarterly.

- Correlation Analysis: Determine if there's a correlation between external factors (GDP Growth Rate, Inflation Rate, Consumer Sentiment Index) and campaign performance metrics (Impressions, Clicks, Conversions, Sales).
- Seasonal Variations: Examine if there are patterns in campaign performance that correlate with specific times of the year, possibly indicating the influence of seasonal trends.
- Market Trends and Economic Indicators: Investigate how broader market trends and economic indicators might be influencing customer behavior and campaign effectiveness.

Correlation Analysis Between External Factors and Campaign Performance

The Line Chart provides insights into the relationships between campaign performance metrics and external factors:

Ad Spend, Impressions, Clicks, Conversions, Sales, ROI:

These campaign metrics show varying degrees of positive correlation with each other, as expected. For example, there's a strong correlation between Impressions and Clicks, and between Conversions and Sales.

ROI shows a particularly strong correlation with Sales and Conversions.

GDP Growth Rate (%):

Shows a positive but very weak correlation with campaign metrics. This suggests that overall economic growth may not have a direct or significant impact on campaign performance.

Inflation Rate (%):

Also shows a weak positive correlation with some campaign metrics like Impressions and Clicks. This might indicate a slight influence, possibly due to changes in consumer spending behavior during different inflationary periods.

Consumer Sentiment Index:

Exhibits a weak correlation with campaign metrics. It's plausible that consumer sentiment has some impact, albeit not a strong one, on how consumers respond to marketing campaigns.

Insights

The most direct influences on campaign performance are internal campaign metrics rather than external economic indicators.

The weak correlations with external factors suggest that while economic conditions and consumer sentiment might play a role, they are not the primary drivers of campaign success. Seasonal variations or specific market trends might have more nuanced effects, which would require a more detailed time-series analysis.

Actionable Insights and Recommendations:

- Based on the analysis, provide actionable insights for improving campaign effectiveness.
- Suggest strategic recommendations for resource allocation, marketing strategy, and channel optimization.

Insights

Campaign ROI Variability: TechTech's marketing campaigns show a wide range of ROI, suggesting variability in campaign effectiveness. Some campaigns are exceptionally effective, while others underperform.

Customer Demographics:

TechTech's customer base is diverse, with a slight inclination towards female customers and a concentration in certain locations like Chicago.

Different customer segments respond differently to marketing campaigns, with segments like 'Regular' showing higher engagement and sales.

Competitor Comparison:

TechTech's average campaign ROI is comparable to that of its competitors, though competitors show slightly more consistent performance.

TechTech's campaigns generally have higher ad spends, resulting in more impressions, clicks, and conversions compared to competitors.

External Factors:

External economic factors (GDP Growth Rate, Inflation Rate, Consumer Sentiment Index) have a limited direct correlation with campaign performance.

Seasonal variations or specific market trends might be more influential but require a more detailed analysis.

Recommendations

Campaign Optimization:

Conduct a deeper analysis of high and low-performing campaigns to understand the drivers behind the success or failure. This could involve evaluating the content, messaging, or specific tactics used.

Experiment with different ad spends to find the optimal budget allocation that maximizes ROI.

Targeted Marketing Strategies:

Develop targeted marketing strategies for different customer segments and locations.

Tailoring campaigns to specific demographics can enhance engagement and conversions.

Explore opportunities in underrepresented demographics to expand market reach.

Competitive Strategy:

Analyze the strategies employed by competitors in their successful campaigns. This can provide insights into tactics that might be effective for TechTech.

Focus on building a consistent performance across campaigns, drawing lessons from competitors' approaches.

Leveraging External Insights:

While economic indicators have limited direct impact, staying informed about market trends and consumer sentiment can aid in strategic planning.

Consider seasonal trends and market events when planning campaign timings and messaging.

Data-Driven Decisions:

Invest in gathering more detailed data, especially regarding marketing channels and tactics, for more granular analysis and insights.

Utilize advanced analytics and predictive modeling to forecast campaign performance and optimize resource allocation.

Report/Dashboard Generation:

- Compile the findings, insights, and recommendations into a comprehensive report.

Business Questions to Address

- How do TechTech's marketing campaigns perform in comparison to its competitors in terms of ROI, reach, and engagement?
- Are there specific customer demographics or segments that respond better to TechTech's marketing efforts?
- How do external factors influence the success of marketing campaigns for TechTech and its competitors?
- Which marketing campaign should TechTech prioritize to improve brand visibility and market share?

1. Campaign Performance Overview

Metrics: Average ROI, Impressions, Clicks, Conversions, Sales

Visualization: Bar charts or line graphs to show trends over time

2. TechTech vs. Competitor Campaigns

Metrics: ROI, Ad Spend, Impressions, Clicks, Conversions, Sales

Visualization: Comparative bar charts for TechTech and competitors

3. Customer Demographics Insights

Metrics: Number of customers, average sales, conversions by Age, Gender, Location, Customer Segment

Visualization: Pie charts for demographic distribution, heat maps for sales and conversions

4. Campaign ROI Distribution

Metrics: Distribution of ROI across all campaigns

Visualization: Histogram or box plot showing the spread of ROI

5. High and Low Performing Campaigns

Metrics: Top 5 and bottom 5 campaigns by ROI

Visualization: List or table format, highlighting key metrics like Ad Spend, Sales, Conversions

6. Customer Segment Performance

Metrics: Average ROI, sales, and conversions by customer segment

Visualization: Bar charts or radar charts for segment comparison

7. External Factors Impact

Metrics: Correlation coefficients between campaign metrics and external factors like GDP Growth Rate, Inflation Rate, Consumer Sentiment Index

Visualization: Correlation matrix heatmap

8. Seasonal Trends

Metrics: Average ROI, impressions, clicks, conversions, sales by month or season

Visualization: Line graphs or bar charts showing monthly/seasonal trends

Example Cards for TechTech's Dashboard

Total Campaigns

Displays the total number of marketing campaigns conducted.

Useful for tracking the volume of marketing efforts.

Average ROI

Shows the average Return on Investment across all campaigns.

A key metric for assessing overall campaign effectiveness.

Total Sales

The total sales generated from all campaigns.

Indicates the direct financial impact of the marketing efforts.

Highest Performing Campaign

Details of the campaign with the highest ROI.

Can provide insights into what made this campaign particularly successful.

Lowest Performing Campaign

Information about the campaign with the lowest ROI.

Useful for identifying areas needing improvement.

Most Engaged Customer Segment

The customer segment with the highest engagement or conversion rate.

Helps in targeting marketing strategies effectively.

Total Customers

The total number of customers in the database.

Important for understanding the scale of TechTech's customer base.

Average Ad Spend

The average amount spent on ads per campaign.

Useful for budgeting and resource allocation.

The Story of TechTech's Marketing Landscape

Overview

TechTech is navigating a competitive market, characterized by a diverse customer base and the constant need for strategic marketing decisions. The recent analysis of their marketing campaigns, customer demographics, and external factors reveals a multifaceted picture of opportunities, challenges, and areas for strategic enhancement.

Campaign Performance: A Mixed Bag of Results

TechTech's marketing campaigns exhibit a wide range of ROI, signaling variability in effectiveness. While some campaigns have achieved extraordinary success, others have underperformed, indicating room for optimization. Compared to competitors, TechTech invests more in its campaigns, resulting in higher impressions, clicks, and conversions, yet the competitors show a slightly more consistent performance.

Customer Demographics: A Key to Tailored Marketing

The customer base is diverse, spanning various ages, genders, and locations, with a notable inclination towards female customers and a concentration in urban areas like Chicago. The responses to marketing campaigns vary significantly across different customer segments, highlighting the potential for targeted marketing strategies.

External Factors: Limited Impact but Worth Monitoring

Economic indicators such as GDP growth rate, inflation rate, and consumer sentiment index show limited direct correlation with campaign performance. However, these factors still hold value for strategic planning, especially in anticipating market trends and consumer behavior shifts.

Strategic Recommendations: Focusing on Optimization and Personalization

Campaign Optimization: Analyzing the drivers behind the high and low-performing campaigns can offer valuable insights into effective strategies. There's a potential to enhance ROI through better budget allocation and campaign optimization.

Data-Driven Customer Targeting: Leveraging the diverse customer demographics, TechTech can develop more personalized marketing strategies, focusing on the most responsive segments to maximize engagement and conversions.

Competitive Learning: Understanding the consistent performance of competitors can provide learnings for TechTech. Emphasizing strategies that bring steady success could be key.

Seasonality and Market Awareness: While external factors aren't the primary drivers, understanding seasonal trends and staying abreast of market changes can provide an edge in timing and positioning campaigns.

The Way Forward

TechTech stands at a crossroads where data-driven decisions can significantly impact its market presence. By focusing on strategic campaign optimization, targeted marketing based on customer demographics, and a keen eye on the market pulse, TechTech can enhance its brand visibility, improve ROI, and effectively compete in the dynamic market landscape.