## (First Phase)

## Dashboard

#### 1. Super Admin:

- A. Dashboard. (ITR Chart, GST Chart, Banking Chart, Civil Chart)
- B. Loan dynamically modules.
  - 1.1 Loan Category
    - 2.1 Add/Edit/Delete Category
    - 2.2 List of category.
  - 1.2 Loan sub category
    - 2.1 Add/Edit/Delete Subcategory
    - 2.2 List of Subcategory.
  - 1.3 LTT Create
    - 2.1 Add/Edit/Delete LTT.
    - 2.2 List of LTT.
- C. User Type.
  - 1.2 Add/Edit/Delete User type.
  - 1.2 list of user type.
  - 1.3 Permission Allow (User type Wise).
- D. Employee Directory.
  - 1.1 Add/Edit/Delete New Employee.
  - 1.2 Employee List.
- E. Offer's.
  - 1.1 Add/Edit/Delete New Offer.
  - 1.2 List of Offer.
- F. Broker/Associate
  - 1.1 Add/Edit/Delete New Broker/Associate.
  - 1.2 List of Broker/Associate.
  - 1.3 New Broker/associate approve.
  - 1.4 Agreement send to broker/associate.
- G. User/Customer
  - 1.1 List of users/customer.
  - 1.2 User/customer Block/Unblock.
- H. User/Customer Documents

## 2. Admin/Employee:

- A. Dashboard. (ITR Chart, GST Chart, Banking Chart, Civil Chart)
- B. Employee Directory.
  - 2.1 Add New Employee.
  - 2.2 Employee List.
  - 2.3 Permission Allow to the Employee (Module Wise).
- C. Offer's.
  - 1.3 Add New Offer.
  - 1.4 List of Offer.
- D. Broker/Associate
  - 1.5 Add New Broker/Associate.
  - 1.6 List of Broker/Associate
- E. User/Customer
  - 1.1 List of users/customer.
  - 1.2 Should be link generate for documents upload from user/customer.
- F. User/Customer Documents
  - 1.1 Document lists.
  - 1.2 Document verify.

## 1.3 Document edit/remove

#### 3. Report Generate:

- 1.1 PDF Format.
- 1.2 Excel Format.

## **Mobile App**

## 1. <u>User/Customer</u>

- A. Create user by mobile App
  - 1.1 Mobile Number
  - 1.2 OTP verify
- B. Simple Query Form

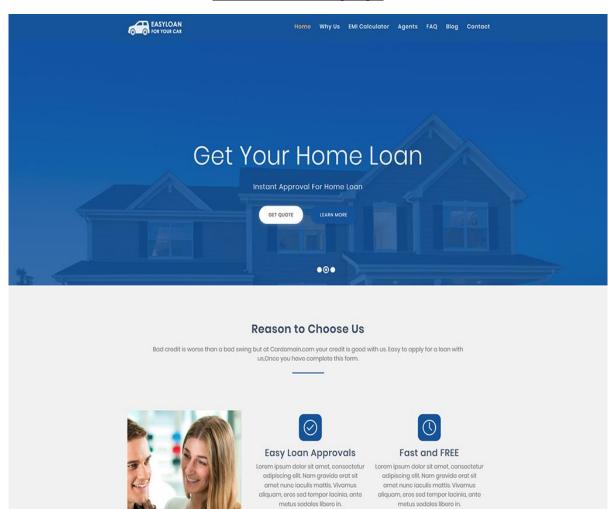
## 2. Broker/Associate.

- A. Register by App
  - 1.1 Mobile OTP
  - 1.2 Registration Form.
  - 1.3 Associate would be wait for approval by administration then those login.
  - 1.4 Login (username, password).

## 3. Loan Process.

- A. Type of loan:
  - 1.1 Personal Loan
  - 1.2 Home Loan
  - 1.3 Property Loan
  - 1.4 Business Loan
  - 1.5 Other Loan
- B. Broker/Associate Loan process can two type:
  - 1.1 Self Apply (means broker can apply, fill all form details self)
  - 1.2 Broker/Associate Basis (Broker should create link) Functionality discuss again after progress.

## Website (Like Landing Page)







# $\odot$

## Easy Loan Approvals



## Hassle free



## Fast and FREE



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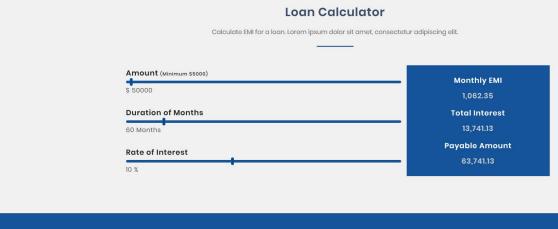
#### Car Loans - Bad Credit, Good Credit, or No Credit!

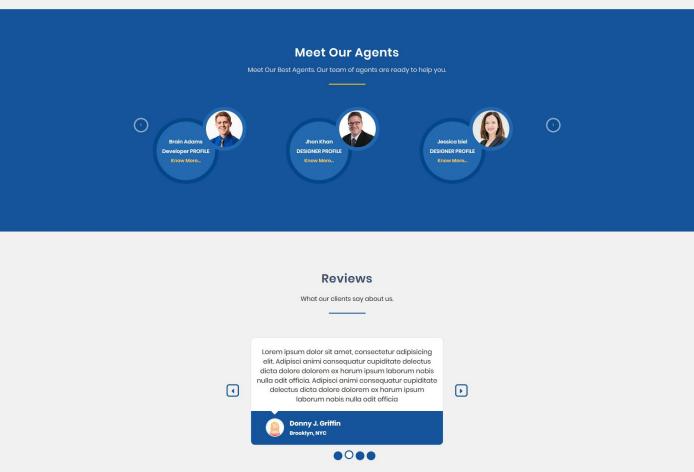










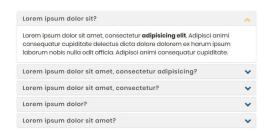




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## **Our Blog**



# Home Loan For You

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#### Car Loan For You By Admin on Feb 14, 2017

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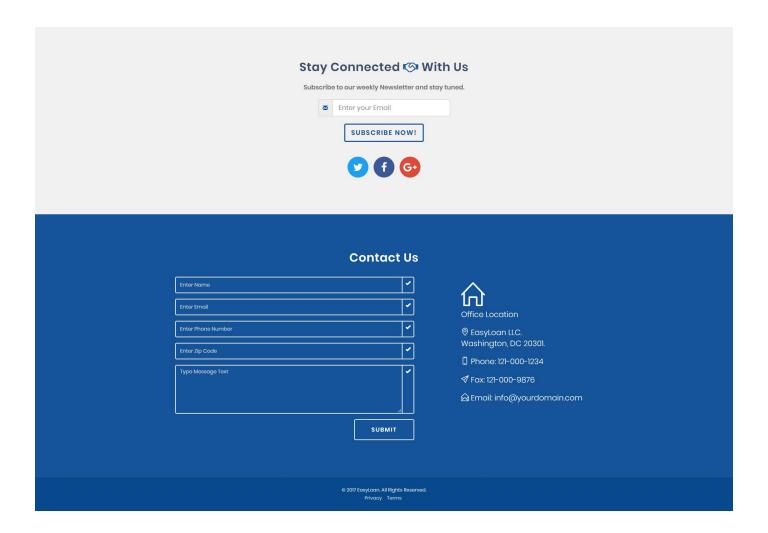
## Education Loan For You

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#### **Our Partner**





## **Development Technology:**

## 1. Mobile Application:

- 1.1 IOS Application (React Native OR Native).
- 1.2 Android Application (React Native OR Native).

## 2. Backend Dashboard:

- 1.1 Backend/Dashboard (React JS).
- 1.2 Both (Mobile App, Dashboard) API (Node JS).
- 1.3 Database MySQL OR Mongo DB.

## **Time Duration:**

Mobile Application: 3+ Month Dashboard + API: 3+ Month

Figma UI + Dashboard UI + Mobile App Icon: 30+ days

Total: 4+ Month

Time Duration would be change as per requirement or old changes in current app.