Marc Eckard Breedt

Financial Advisor | Communication Specialist | Business Intelligence Analyst

Contact Information

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Professional Objective

Driven and analytical professional with a solid background in Financial advisory, business intelligence, and educational management. Passionate about leveraging data-driven insights to optimise Financial strategies and enhance decision-making processes. Committed to continuous professional development and excellence in every endeavour.

Education

- BSc Biomedicine Eduvos (currently on hold)
- Advanced Diploma in Statistical Mathematics WITS MasterMath Program, 2019
- BA Communications & Psychology NWU, 2018
- Matric Dinamica HS, 2015

Professional Experience

Financial Advisor

Attooh! | Discovery (May 2024 - Present)

Advise clients on Financial planning, risk management, and investment strategies. Analyse Financial data to create tailored Financial plans.

Financial Advisor

Liberty Group (Nov 2023 - Apr 2024)

Provided comprehensive Financial planning and investment advice.

Teacher & Educational Manager

Success College (Dec 2022 - Aug 2023)

Developed and implemented educational curriculums tailored to students' needs. Provided after-school tutoring and academic support.

Center Manager & Tutor

Liberton Progressive (May 2021 – Nov 2022)

Managed day-to-day operations of the educational centre, ensuring high standards of teaching.

Served as the onsite medical officer, providing first aid and emergency care.

Tutor

Kip McGrath (Mar 2017 - Nov 2021)

Conducted tutoring sessions for various subjects, focusing on improving students' academic outcomes.

Developed personalised lesson plans to meet individual student needs.

Private Tutor

Self Employed (Mar 2015 – Mar 2017)

Offered one-on-one tutoring in multiple subjects, specialising in mathematics and sciences.

Nurse Intern

Union Hospital (Feb 2015 - Aug 2015)

Assisted in patient care and performed medical duties under supervision.

Certified Skills

- -Financial Planning, Risk Advisory, NCA Bank Advisory, Short Term
- -Insurance, & Numerous Class of Business Accreditation (Discovery Validated)
- -Financial Planning & Risk Advisory (Liberty Group Certifications)
- -Data Analysis & Business Intelligence
- -Statistical Analysis (SPSS, Excel)
- -Project Management
- -Public Relations & Communication Strategy
- -Marketing & Social Media Management
- -Emergency Medical Services (Level 3 First Aid)
- -Proficient in Adobe Creative Suite (Photoshop, InDesign, Dreamweaver)
- -Proficient in Microsoft OfGice 365
- -Statistics for Data Science and Business Analysis
- -Business Intelligence Analyst Course

Additional Information

- Multilingual: Fluent in English and Afrikaans.
- Strong interpersonal skills with a passion for helping others achieve their financial and educational goals.
- Keen interest in the integration of psychological principles with financial advising to better understand client behaviour and decision-making.
- Inducted into the Golden Key International Honour Society.

References

Available upon request.