PREPAYMENT v0.7

User guide - English

[contact@dryss.com - http://www.dryss.com]

TABLE OF CONTENTS

TABLE OF CONTENTS **2**
PRESENTATION **3**
Licence 3
About 3
Support 3
MODULE INSTALLATION **4**
Prerequisites 4
Installation 4
HOW DOES IT WORK? **5**
BACK-OFFICE FEATURES **6**
FRONT-OFFICE FEATURES **6**
Product sheet 6
Column block 6
My account page 6
BO: OPERATIONS HISTORY **7**
BO: MANAGE CUSTOMERS BALANCE **8**
BO: MANAGE AMOUNTS **9**
BO: ADD A NEW AMOUNT **10**
FO: PRODUCT SHEET **11**
FO: COLUMN BLOCK **12**
FO: MY ACCOUNT **13**
FO: PAYMENT MODULE **14**

PRESENTATION

Name :	**Prepayment**	Author :	**DrÿSs' Agency**
Version :	**0.7**	Web :	http://www.dryss.com
PrestaShop :	**1.5.0** minimum	Email :	contact@dryss.com

Licence

This source file is subject of **commercial license**.
Each **license is single** and can be installed and used on only **one shop**.

Reproduction in whole or part of this module, of one or more of its components, using any process, and without **express permission**, is **prohibited**.

If you did not receive this module from us, please contact us.

Do not edit or add any file to this module if you wish to upgrade it to newer versions in the future.

If you want to customize this module to your specific needs, contact us!

About

Prepayment module is a **payment module** using **prepaid account**. It allows your customers to credit a cash reserve they use later to pay their orders.

Module has two parts:

- First, manage your prepaid account : **balance**, **history**, and **account recharge**
- Then, use your prepaid account as **payment method** to order in shop

Using back-office interface you can setup **prepaid amounts** for recharge account and follow your customers activity (**balance**, operations **history**). You can also allow **negative balance** to a maximum amount.

Support

For any **bugs**, please contact us, we make **free patch**.

We **often** provide update for this module, with brand **new features**.
Keep in touch!

MODULE INSTALLATION

Prerequisites

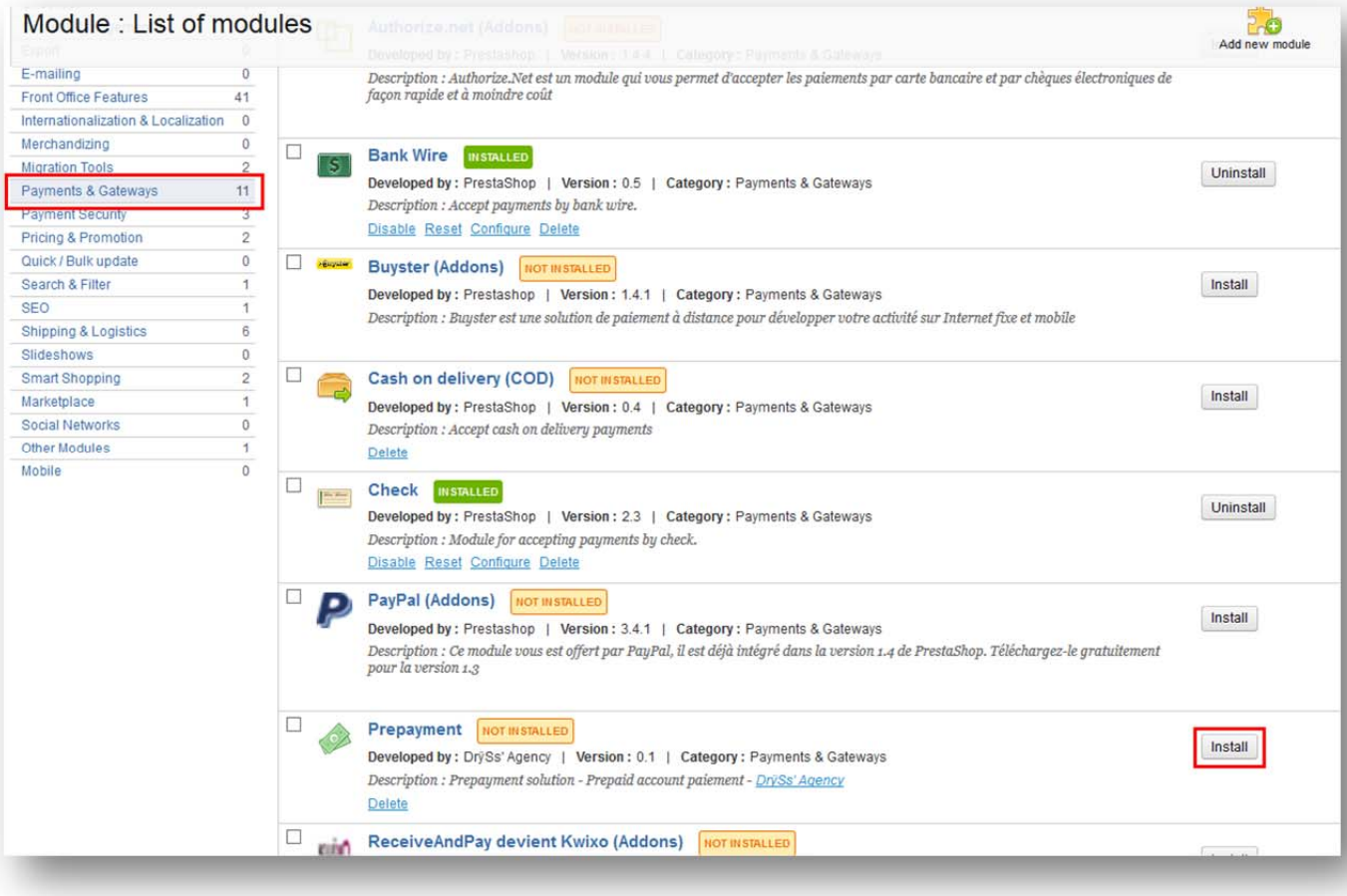
You need a working **version 1.5.x of PrestaShop** installed on your web server:

http://www.prestashop.com/en/download

Installation

This module installs **seamlessly** on your shop, **no core file is altered or modified**, giving you possibility for further shop updates.

1) **Unzip archive** containing module into a temporary directory
2) Transfer the entire directory's contents into « **Your shop's directory/module/** »
3) Open your shop back office, click on « **Modules** » tab, select « **Payment & Gateways** » category, and click on « **Install** » button on the right of **Prepayment** module:



HOW DOES IT WORK?

Prepayment module works seamlessly on a PrestaShop store.

Module has two parts:

1) Prepaid account

Each customer can **recharge its prepaid account**, using a defined **amouts list** (eg: $10, $25, $50, etc).

Each amount is **linked to an existing product** in catalog. **Product price** is used as amount.

You need to **create a product** for **each amount**. This way your customers will be able to use classical PrestaShop order process to recharge their prepaid account.

A **bloc** is added on right **column**, displaying current prepaid account balance and a recharge account button.

2) Payment module

Once its prepaid account is credited, customer can use « **Prepaid account** » payment method in order process. Customer prepaid account is then automatically **debited** using **order total price**, and its status marked as validated.

A « **Prepaid buy** » button is added on each product sheet, to make an express checkout using prepaid account.

You can follow **operations history** (debit/credit) in back-office interface, and edit whenever you want customers balance.

You can allow your customers to have **negative balance**, with a maximum possible amount.

You have the possibility to define an **extra amount** that will be offered for each recharge (eg : 15€ offered for 50€ credited).

Module fully handle **multi-currencies**: prepaid account balance are handle with default currency, and each operation is managed with its own currency.

Module is a classical payment method : enabled or not and **restricted** by **customers group**, by **currencies** or by **countries**.

BACK-OFFICE FEATURES

Created a main tab **Prepayment** in back-office with:

- **History**
  - Operations **history** (debit/credit) listing with summary & filter
  - **Add/edit/delete** operation (customer, amount)

- **Balances**
  - Customers **balance** listing with summary & filter

- **Amounts**
  - Product used as **amounts** recharge listing

- **General settings**
  - Configuration of **general** module **settings**

FRONT-OFFICE FEATURES

Product sheet

- « **Prepaid buy** » button for an express checkout using prepaid account

Column block

- **Block** in right **column**
- Display prepaid account current **balance**
- **Recharge** prepaid account button

My account page

Customer summary:

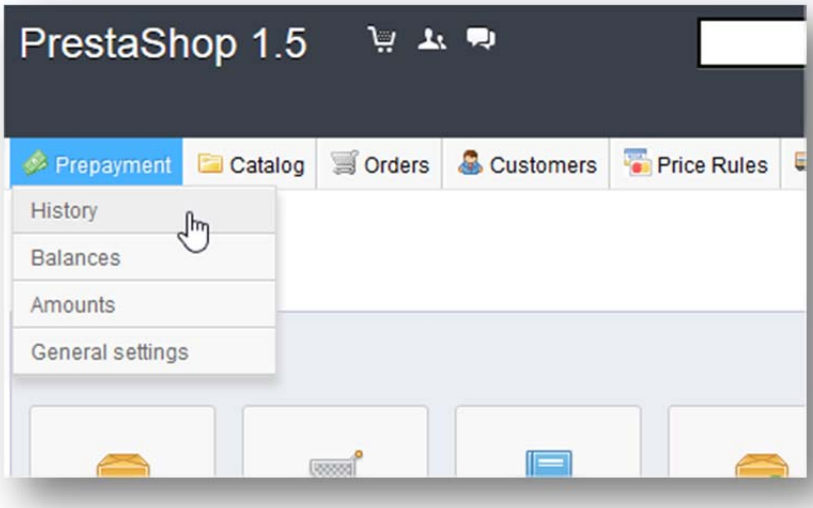
- Prepaid account current **balance**
- Operations **history** (débit/crédit)
- **Recharge** prepaid account form

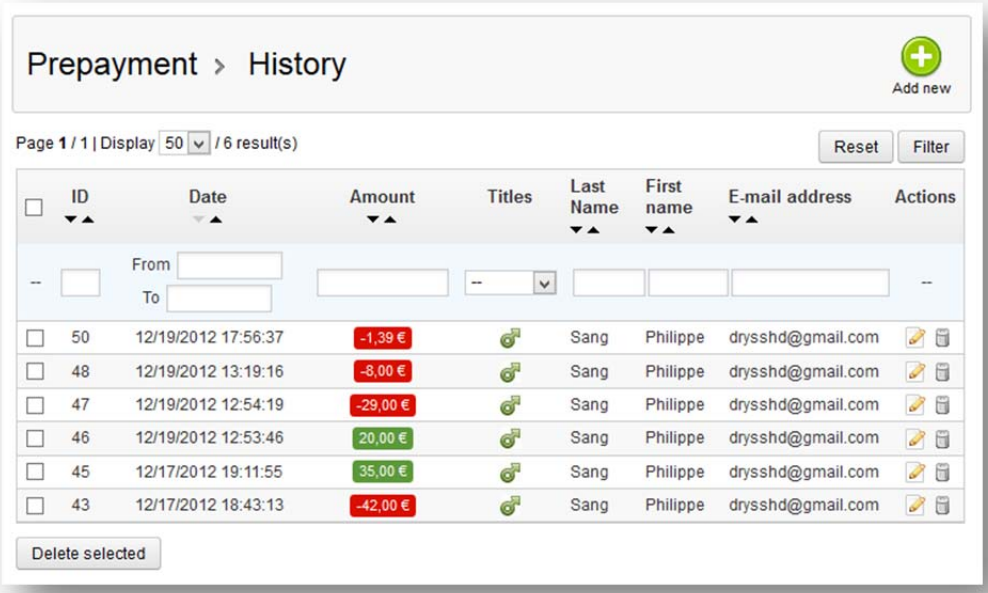
Payment gateway

- « **Paid with prepaid account** » as payment method choice in payment gateways

BO: OPERATIONS HISTORY

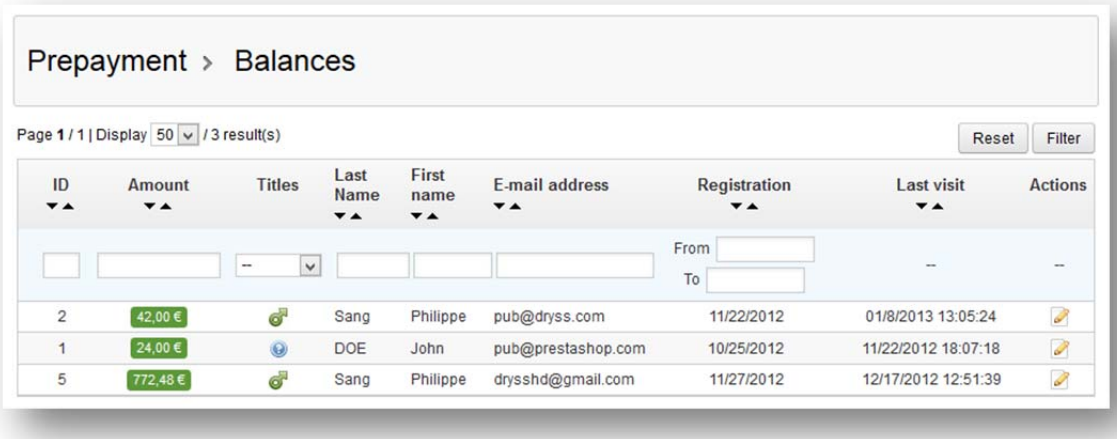
Follow all operations **history** (debit/credit) on your customers prepaid account by using main tab of **Prepayment** module.

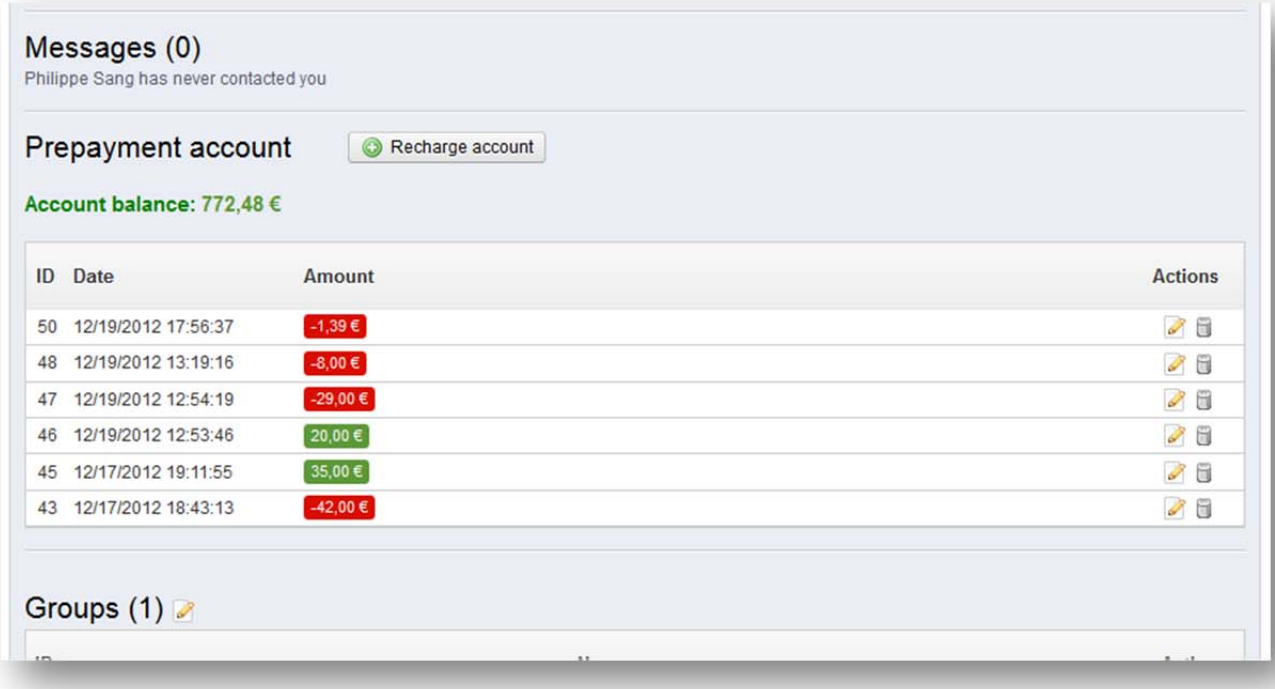




BO: MANAGE CUSTOMERS BALANCE

You can manage your customers prepaid account **balance** by using main tab of **Prepayment** module or directly on a **customer sheet**.

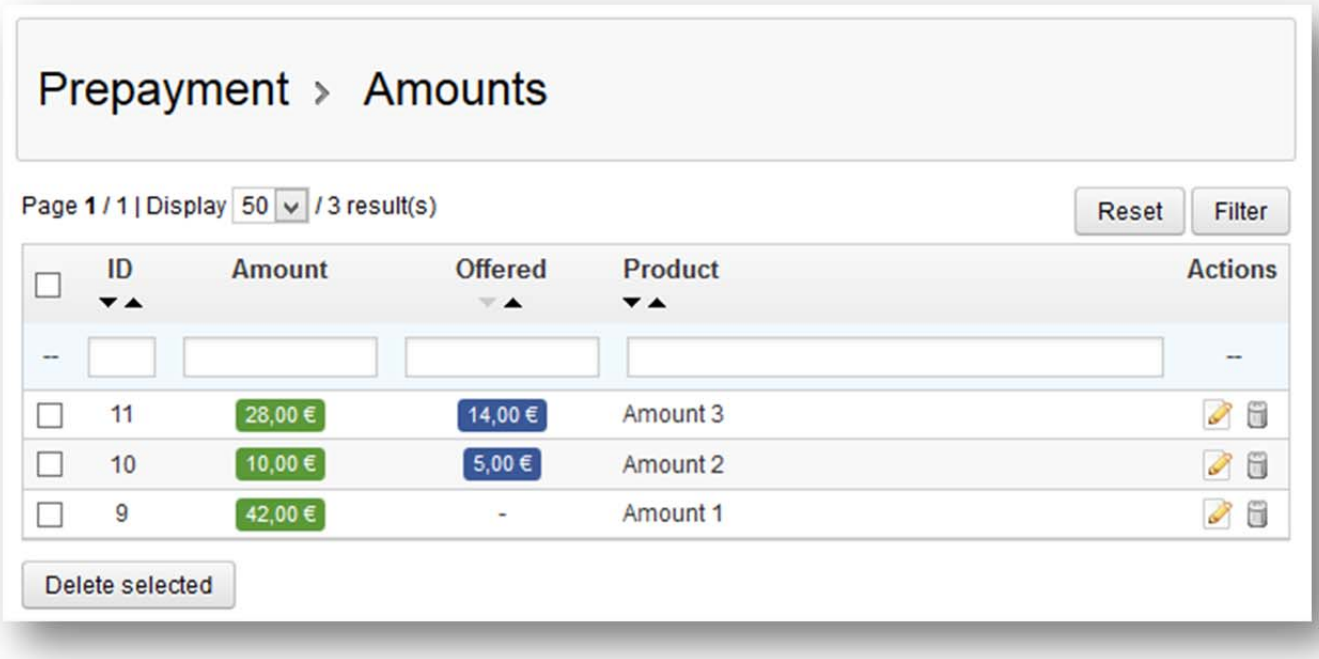


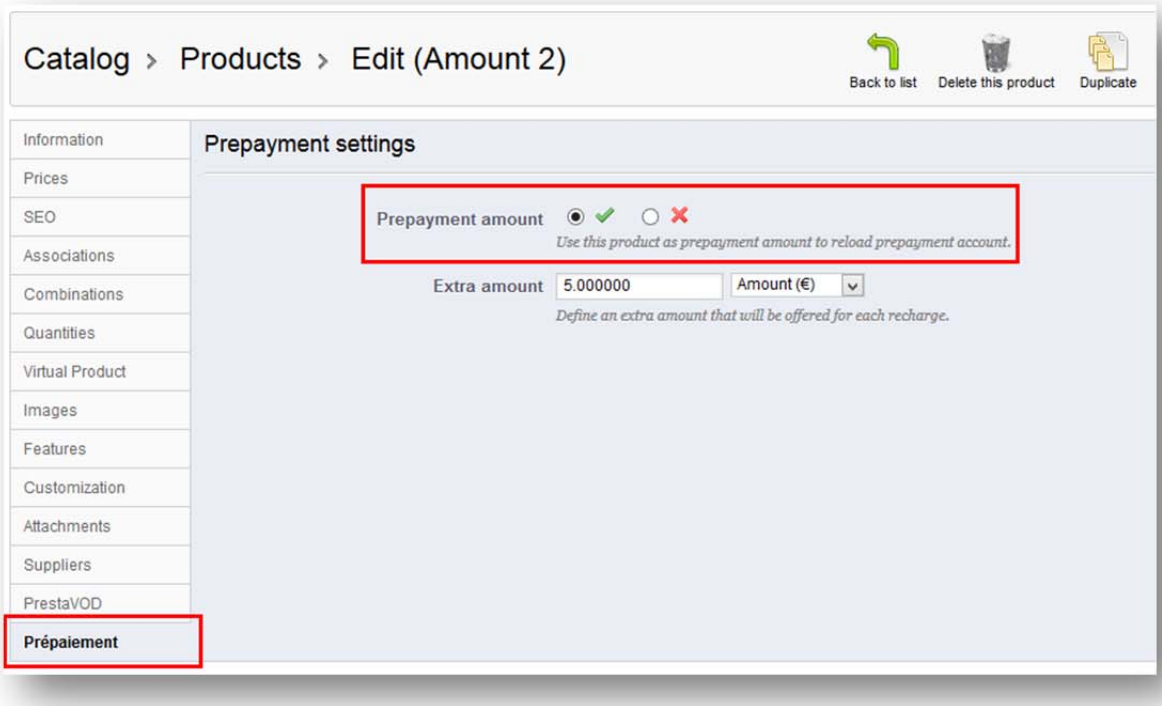


BO: MANAGE AMOUNTS

You can manage **amounts** used to recharge your customers prepaid account by using main tab of **Prepayment** module or directly on a **product sheet**.

Each amount added **is linked** to a special product created for prepayment in your catalog.





BO: ADD A NEW AMOUNT

To add a **new amount** (used by your customers to **recharge** their prepaid), you need to **create a new product** in your **catalog**. This product will only be used to recharge prepaid account.

Select tab **Catalog**, then **Products**, and click on « **Create** ».

Product parameters :

1) Select the **type of product** to « **Virtual product** »
2) Type a **name**, like « **Amount 1** » (will not be displayed to customer)
3) Select **visibility** to « **Nowhere** » (to hide it from catalog)
4) Enter a **retail price**, this one will be **amount used** to recharge prepaid account
5) Click on « **Save and stay** »
6) In **quantities** tab, select « **Allow orders** » when **out of stock**
7) Finally, in **Prepayment** tab (last one), select « **Yes** » for prepayment amount
8) Click on « **Save** »

Save your product, you now have created a **new amount**, available to recharge a prepaid account.

Check that your amount is well created by using main tab of **Prepayment** module, then « **Amounts** ».

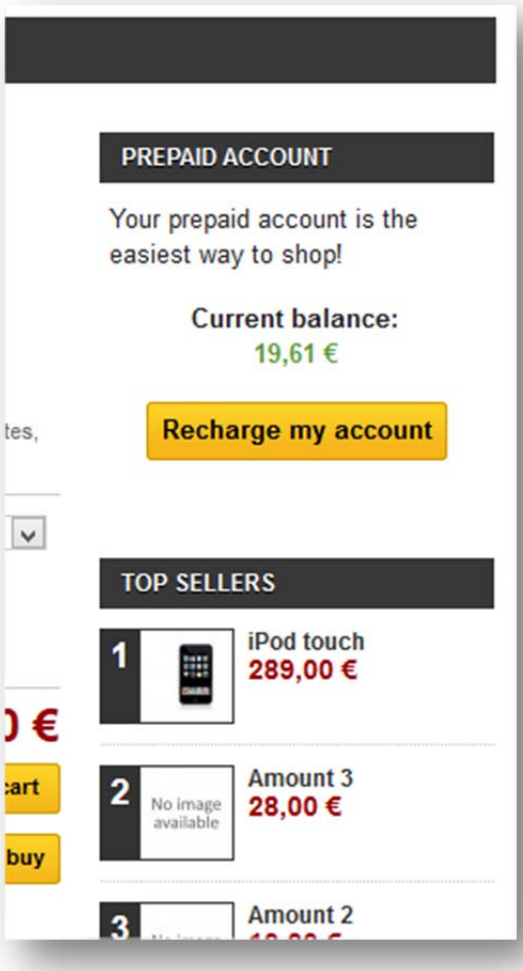
Repeat this operation for each amount to add.

FO: PRODUCT SHEET

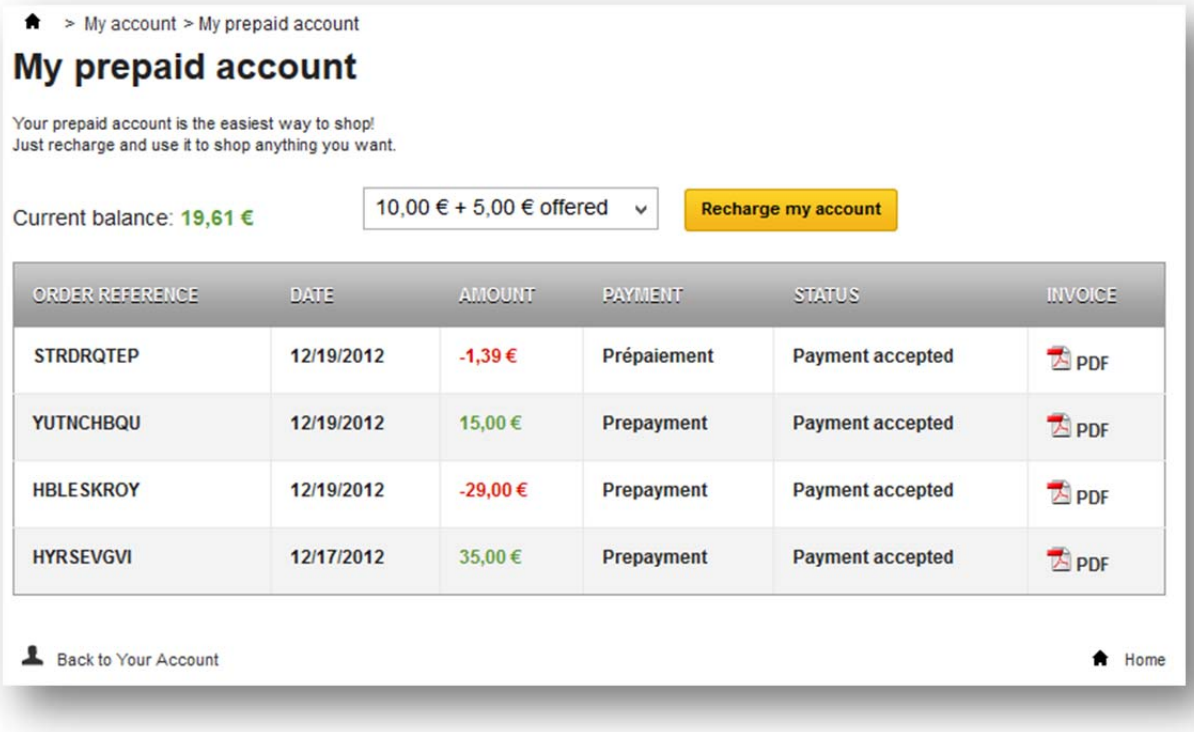
On every product sheet is displayed a « **Prepaid buy** » button, to make an express checkout using prepaid account.

FO: COLUMN BLOCK

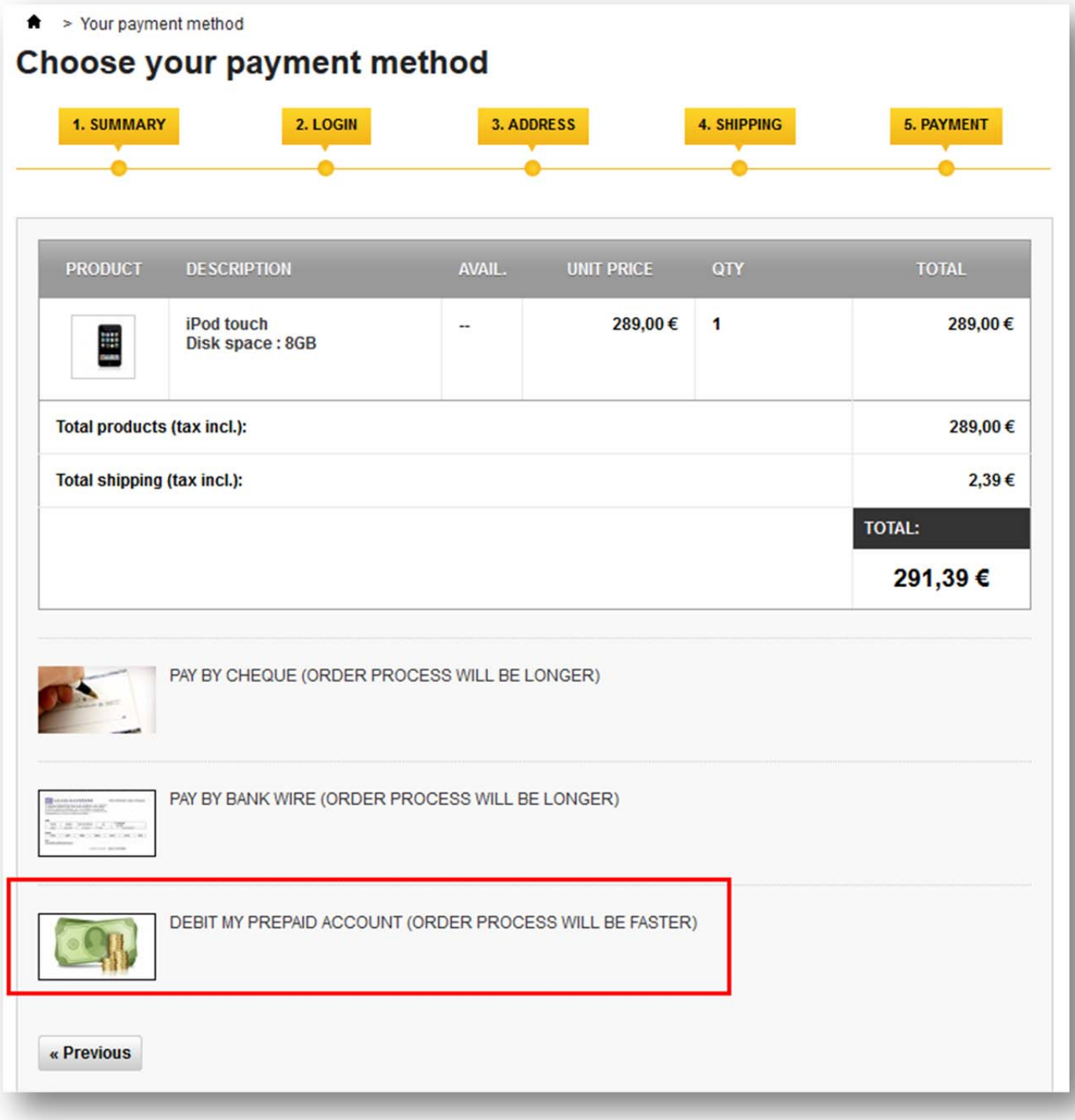
On every shop's page is displayed a **block in right column** (customizable position) with a a summary of customer prepaid account : **current balance** and account **recharge button**.



Your customers can retreive their history operations linked to their prepaid account in section « **My prepaid account** » of page « **My account** » :



They can also recharge their account using amount they want.

FO: PAYMENT MODULE

When using use classical PrestaShop order process (add to cart, adress, shipping cost), you will find module **Prepayment** in the payment method choice.