Replace Conditional Logic with Strategy Pattern

When you have a method with lots of conditional logic (i.e., if statements), you're asking for trouble. Conditional logic is notoriously difficult to manage, and may cause you to create an entire state machine inside a single method.

- Analyzing the sample application
- Creating and running test
- Extracting methods
- <u>Using Extract Delegate refactoring</u>
- Fine tuning
- Implementing the abstract class
- Happy end

Analyzing the sample application

Here's a short example. Let's say, there is a method that calculates insurance costs based on a person's income:

```
package ifs;
public class IfElseDemo {
```

```
public double calculateInsurance(double income) {
    if (income <= 10000) {
        return income*0.365;
    } else if (income <= 30000) {
        return (income-10000)*0.2+35600;
    } else if (income <= 60000) {
        return (income-30000)*0.1+76500;
    } else {
        return (income-60000)*0.02+105600;
    }
}</pre>
```

Let's analyze this example. Here we see the four "income bands widths", separated into four calculation strategies. In general, they conform to the following formula:

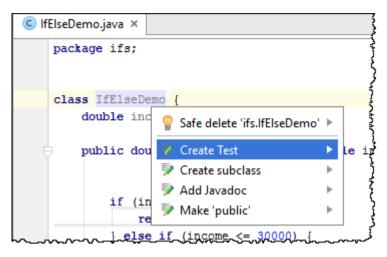
```
(income - adjustment) * weight + constant
```

Our goal is to provide separate classes to calculate each strategy, and transform the original class to make it more transparent.

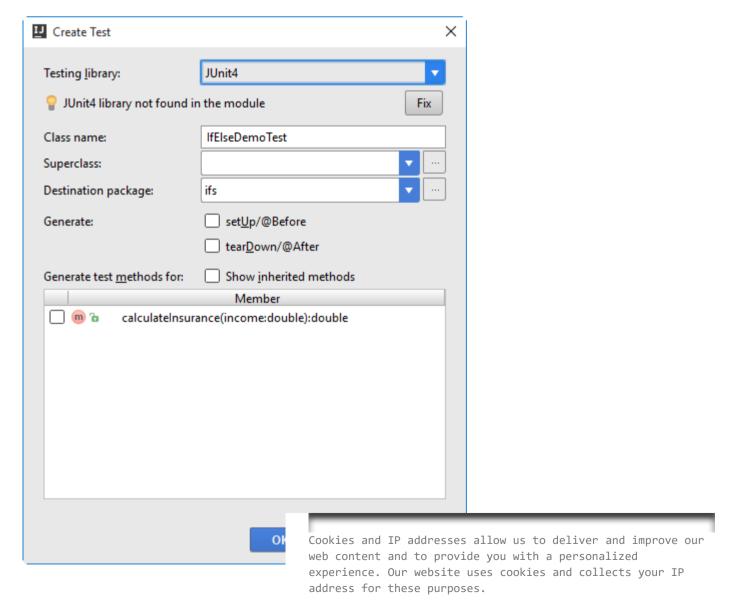
Creating and running test

First of all, let's make sure that the class works. To do that, create a test class, using the JUnit4 testing framework.

Place the caret at the class name, and then press Alt+Enter (or click •). From the list of suggested intention actions, choose **Create Test**:



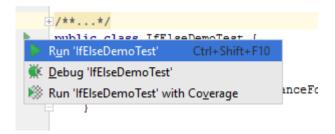
In the <u>Create Test</u> dialog, choose JUnit4 from the **Testing library** drop-down list, click **Fix**, if you do not have JUnit library, and then click **OK**:



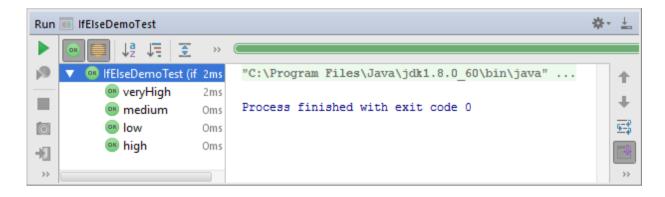
The stub test class is created. However, you have to provide some meaningful code, using the provided quick fix (9) to create import statement:

```
import org.junit.Test;
import static org.junit.Assert.*;
public class IfElseDemoTest {
    @Test
    public void low() {
    assertEquals(1825, insuranceFor(5000), 0.01);
    }
    @Test
    public void medium() {
    assertEquals(38600, insuranceFor(25000), 0.01);
    }
    @Test
    public void high() {
    assertEquals(78500, insuranceFor(50000), 0.01);
    }
    @Test
    public void veryHigh() {
    assertEquals(106400, insuranceFor(100_000), 0.01);
    }
    private double insuranceFor(double income) {
    return new IfElseDemo().calculateInsurance(income);
    }
}
```

Now let's run this test by clicking the run button ▶ in the left gutter, or by pressing Ctrl+Shift+F10:



All 4 tests pass:



Extracting methods

Next, bring forward the original class, place the caret at the expression

(income-60000) *0.02+105600

and invoke Extract Method Dialog dialog (Ctrl+Alt+M):

```
IfElseDemoTest.java ×
IfElseDemo.java ×
    package ifs;
    class IfElseDemo {
        public double calculateInsurance(double income) {
             if (income <= 10000) {
                 return income *0.365;
             } else if (income <= 30000) {
                 return (income-10000) *0.2+35600;
             } else if (income <= 60000) {
                 return (income-30000) *0.1+76500;
             } else {
                 return (income-60000) *0.02+105600;
                                             Expressions
                                     60000
                                     income - 60000
                                     (income - 60000) * 0.02
                                     (income - 60000) * 0.02 + 105600
```

You get the following code:

```
package ifs;
class IfElseDemo {
   public double calculateInsurance(double income) {
        if (income <= 10000) {</pre>
            return income*0.365;
        } else if (income <= 30000) {</pre>
            return (income-10000)*0.2+35600;
        } else if (income <= 60000) {</pre>
            return (income-30000)*0.1+76500;
        } else {
            return calculateInsuranceVeryHigh(income);
                                   Cookies and IP addresses allow us to deliver and improve our
        public double calcula
                                   web content and to provide you with a personalized
            return (income-60)
                                   experience. Our website uses cookies and collects your IP
                                   address for these purposes.
```

```
}
```

Next, use the same Extract Method refactoring for for 60000, 0.02 and 105600 fragments, and create the methods **getAdjustment**, **getWeight** and **getConstant**:

```
package ifs;
class IfElseDemo {
    public double calculateInsurance(double income) {
        if (income <= 10000) {</pre>
            return income*0.365;
        } else if (income <= 30000) {</pre>
            return (income-10000)*0.2+35600;
        } else if (income <= 60000) {</pre>
            return (income-30000)*0.1+76500;
        } else {
            return calculateInsuranceVeryHigh(income);
    public double calculateInsuranceVeryHigh(double income) {
        return (income- getAdjustment())* getWeight() + getConstant()
    public int getConstant() {
        return 105600;
    }
    public double getWeight() {
        return 0.02;
    public int getAdjustment() {
        return 60000;
```

Using Extract Delegate refactoring

Next, select all the methods created in the previous chapter, and invoke the Extract delegate example refactoring:



The newly created class has the name InsuranceStrategyVeryHigh.

Then delete all the selected methods from the class **IfElseDemo**. Thus you get the following two classes:

```
package ifs;

class IfElseDemo {
    private final InsuranceStrategyVeryHigh insuranceStrategyVeryHigh
    public double calculateInsurance(double income) {

        if (income <= 10000) {
            return income*0.365;
        } else if (income <= 30000) {
            return (income-10000)*0.2+35600;
        } else if (income <= 60000) {
            return (income-30000)*0.1+76500;
        } else {
            return insuranceStrategyVeryHigh.calculateInsuranceVeryHigh}
}</pre>
```

and

```
package ifs;
public class InsuranceStrategyVeryHigh {
   public InsuranceStrategyVeryHigh() {
   }
   public double calculateInsuranceVeryHigh(double income) {
       return (income - getAdjustment()) * getWeight() + getConstant(
   }
   public int getConstant() {
       return 105600;
   }
   public double getWeight() {
       return 0.02;
   }
   public int getAdjustment() {
       return 60000;
   }
}
```

Fine tuning

This code requires some modifications. First, let's change the class IfElseDemo:

- Rename (Shift+F6) the field insuranceStrategyVeryHigh to strategy
- Make this field not final.
- Using the intention action, split it into declaration and initialization:

```
IfElseDemo.java ×
                    C InsuranceStrategyVeryHigh.java ×
    package ifs;
    class IfElseDemo {
        private InsuranceStrategyVeryHigh strategy = new InsuranceStrategyVeryHigh();
                                                       Move initializer to constructor
        public double calculateInsurance(double in
                                                       Split into declaration and initialization
                                                       Make 'protected'
                                                       Make 'public'
             if (income <= 10000) {
                 return income *0.365;
                                                       Make package-local
             } else if (income <= 30000) {
                 return (income-10000) *0.2+35600;
             } else if (income <= 60000) {
                 return (income-30000) *0.1+76500;
             } else {
                 return strategy.calculateInsuranceVeryHigh(income);
```

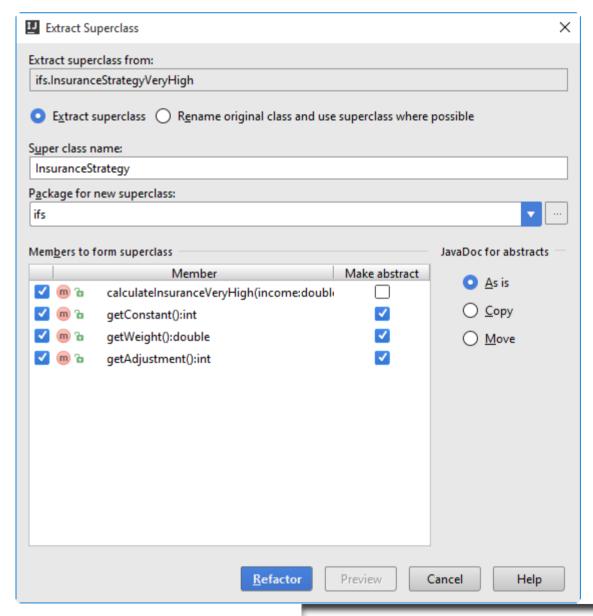
Move the initialization down to the corresponding if-else branch.

Get the following code:

```
package ifs;
class IfElseDemo {
    private InsuranceStrategyVeryHigh strategy;
    public double calculateInsurance(double income) {
         if (income <= 10000) {</pre>
              return income*0.365;
         } else if (income <= 30000) {</pre>
              return (income-10000)*0.2+35600;
         } else if (income <= 60000) {</pre>
              return (income-3)
                                   Cookies and IP addresses allow us to deliver and improve our
         } else {
                                   web content and to provide you with a personalized
             strategy = new II
                                   experience. Our website uses cookies and collects your IP
              return strategy.
                                   address for these purposes.
```

```
}
}
```

Next, let's modify the class **InsuranceStrategyVeryHigh** - invoke the **Extract Superclass** refactoring for it.



Mind the settings in the **Extract Sup**

– The name of the superclass to be

- All the methods of the class InsuranceStrategyVeryHigh are checked it means that they will be included in the superclass.
- The method calculateInsuranceStrategyVeryHigh remains non-abstract; all the other methods are made abstract by selecting the Make Abstract checkboxes.

Agree to replace the usage of **InsuranceStrategyVeryHigh** class (in **IfElseDemo** class) with the superclass, and get the following **InsuranceStrategy** class:

```
package ifs;

public abstract class InsuranceStrategy {
    public double calculateInsuranceVeryHigh(double income) {
        return (income - getAdjustment()) * getWeight() + getConstant
    }

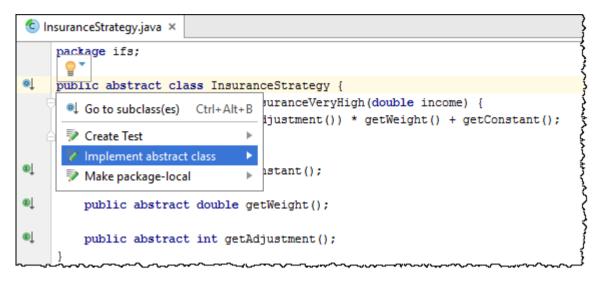
    public abstract int getConstant();

    public abstract double getWeight();

    public abstract int getAdjustment();
}
```

Implementing the abstract class

Next, for this abstract class, use **Implement Abstract Class** intention to create implementations for all strategies:



Name the new implementation classes InsuranceStrategyLow, InsuranceStrategyMedium and InsuranceStrategyHigh.

For all new implementations provide correct **return** statements for the methods **getAdjustment()**, **getWeight()** and **getConstant()**.

Thus all implementation classes should look similar to the class **InsuranceStrategyVeryHigh**, but with strategy-specific adjustment, weight and constant. For example:

```
package ifs;
public class InsuranceStrategyMedium extends InsuranceStrategy {
    @Override
    public int getConstant() {
         return 35600;
    }
    @Override
    public double getWeight() {
         return 0.2;
    }
    @Override
    public int getAdjustment
                                   Cookies and IP addresses allow us to deliver and improve our
         return 10000;
                                   web content and to provide you with a personalized
    }
                                   experience. Our website uses cookies and collects your IP
                                   address for these purposes.
}
```

Note that in all newly created implementation classes the class names are grey they are not used so far.

Next, bring forward the class **IfElseDemo**, and modify all the branch bodies so that they initialize the **strategy** field, like in the last branch:

```
package ifs;
class IfElseDemo {
    private InsuranceStrategy strategy;
    public double calculateInsurance(double income) {
        if (income <= 10000) {</pre>
            strategy = new InsuranceStrategyLow();
             return strategy.calculateInsuranceVeryHigh(income);
        } else if (income <= 30000) {</pre>
            strategy = new InsuranceStrategyMedium();
             return strategy.calculateInsuranceVeryHigh(income);
        } else if (income <= 60000) {</pre>
            strategy = new InsuranceStrategyHigh();
            return strategy.calculateInsuranceVeryHigh(income);
        } else {
            strategy = new InsuranceStrategyVeryHigh();
            return strategy.calculateInsuranceVeryHigh(income);
        }
    }
}
```

Finally, rename the method calculateInsuranceVeryHigh: bring forward the class

new name should be calculate.

InsuranceStrategy, place the caret -- 1

Happy end

And finally enjoy the code:

```
package ifs;
class IfElseDemo {
    private InsuranceStrategy strategy;
    public double calculateInsurance(double income) {
        if (income <= 10000) {</pre>
             strategy = new InsuranceStrategyLow();
             return strategy.calculate(income);
        } else if (income <= 30000) {</pre>
             strategy = new InsuranceStrategyMedium();
             return strategy.calculate(income);
        } else if (income <= 60000) {</pre>
             strategy = new InsuranceStrategyHigh();
             return strategy.calculate(income);
        } else {
            strategy = new InsuranceStrategyVeryHigh();
             return strategy.calculate(income);
        }
    }
}
```

Next, let's run the test class again. All tests should pass – we have refactored the code, but it still produces the same results.

Last modified: 1 February 2019