

# STATEWAY – Press Kit

Confidential 2025 Edition

 Africa's AI-Driven Financial Powerhouse

# The STATEWAY Story

## **Bold Mission**

Founded in 2025 to unlock Africa's financial potential and build a globally recognized AI-driven powerhouse.

## **Global Vision**

Africa's answer to BlackRock, Vanguard, and State Street — with a future-proof edge in AI, proptech, and cybersecurity.

STATEWAY represents the convergence of African opportunity and cutting-edge technology, positioning itself as the continent's premier financial technology leader with global ambitions.

# Mission & Vision

## Our Mission

Unlock liquidity and create generational wealth through AI, tokenized real estate, and secure digital infrastructure.

At STATEWAY, we believe Africa's financial future lies at the intersection of artificial intelligence, real estate innovation, and robust digital infrastructure. Our dual focus creates sustainable wealth while connecting African markets to global capital flows.

## Our Vision

Build Africa's premier AI-powered financial empire, bridging global capital with African opportunity.



# Fast Facts

## 2025

### Founded

Launched with ambitious vision

## 3

### Core Verticals

RAI, ESAI, Capricon SE

## 4

### Focus Areas

Asset Management, FinTech,  
PropTech, Infrastructure

**Headquarters:** Tanzania | **Stage:** Pre-seed / Seed raise in motion

STATEWAY operates across multiple high-growth verticals, positioning itself as a comprehensive financial technology ecosystem rather than a single-product company.





# Products (3 Engines)



## **RAI**

Predictive AI trading,  
macro/microeconomic models,  
next-gen asset management.



## **ESAI**

Real estate tokenization,  
valuations, portfolio optimization,  
TrustVault custodian.

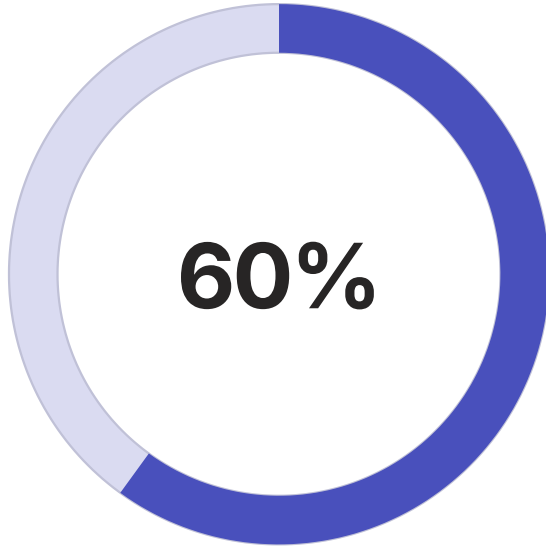


## **Capricon SE**

Stealth cybersecurity &  
infrastructure backbone for  
finance and AI.

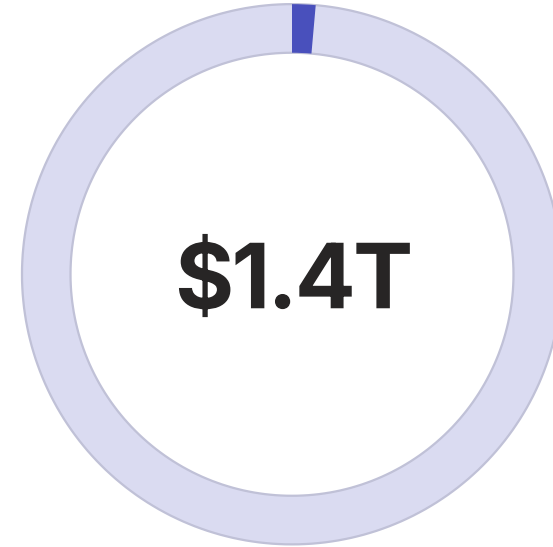
Each engine operates synergistically, creating a comprehensive ecosystem where trading intelligence, real estate innovation, and security infrastructure reinforce each other's capabilities.

# Market Opportunity



## Unbanked Population

Africa's massive financial inclusion opportunity



## Global TAM

Combined fintech and proptech market size

Africa represents the world's fastest-growing financial services market, with billions in real estate liquidity remaining locked and untapped. The convergence of mobile technology adoption and increasing capital flows creates unprecedented opportunities for innovative financial solutions.

The continent's young, tech-savvy population and rapidly expanding middle class provide the perfect foundation for AI-driven financial services that can leapfrog traditional banking infrastructure.

# Key Differentiators



## **Hybrid Model**

Asset management + proptech + infrastructure in one ecosystem.



## **AI-First**

Cutting-edge predictive intelligence for trading + real estate.



## **Africa Gateway**

First-mover advantage in frontier markets.



## **Legacy Vision**

Designed to scale like BlackRock, with Africa as the foundation.

# Strategic Growth

01

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## Scale Core Platforms

Expand RAI, ESAI, and Capricon SE capabilities across key markets

02

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## African Expansion

Establish presence in major African financial centers and emerging markets

03

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## Global Preparation

Build infrastructure and partnerships for international market entry

STATEWAY is actively seeking strategic partners who share our vision of transforming African finance through AI innovation. Our growth strategy focuses on building sustainable competitive advantages while preparing for rapid scale across multiple markets.



# Contact

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 Ready to partner with Africa's next financial powerhouse? Let's build the future together.