# Lab 04: Working with the APTARE IT Analytics Portal

In this lab, you use search to navigate across the APTARE IT Analytics Portal, filter Data in Management Grids, use Advanced Filters and the Inventory Navigator, and create Portal users and groups.

#### Lab Exercises

This lab includes the following exercises:

- Exercise A: Using Search to navigate across the APTARE IT Analytics Portal
- Exercise B: Filtering Data in Management Grids
- Exercise C: Working with Advanced Filters
- Exercise D: Selecting Columns on Management Pages
- Exercise E: Using the Inventory Navigator
- Exercise F: Creating Portal User Accounts
- Exercise G: Working with User Groups



 $\underline{\wedge}$  It is recommended to use **Google Chrome** to perform the lab exercises. After launching the lab, zoom out the lab browser window to 80% to fit the APTARE Portal interface and view all the tabs within the window.

## Exercise A: Using Search to navigate across the APTARE IT Analytics **Portal**

Search enables you to discover, navigate to, and perform operations on several elements within the Portal. All objects within the Inventory are discoverable by Search. Reports, templates, and dashboards can be found and generated on-demand using Search. Data collectors and their policies can be quickly located, providing immediate access for analysis or updating. Users can also be located using Search.

In th	nis	exercise, you use search to navigate across the APTARE IT Analytics Portal.			
	1.	Sign in to the console system using the following credentials.			
		Username: T EXAMPLE\Administrator			
		Password: T P@ssw0rd			
	2.	Locate and double-click the <b>Aptare Portal</b> shortcut, located on the desktop of the <b>console.example.com</b> system, to launch the <b>APTARE IT Analytics Portal</b> .			
	3. When the APTARE IT Analytics Portal login page is displayed, login using the following credentials.				
Username T admin@example.com					
	Password T P@ssw0rd				
		If the browser displays a <b>Save password?</b> prompt, click <b>Save</b> to save your password and then close the prompt.			
	4.	In the <b>APTARE IT Analytics Portal</b> , locate <b>Search</b> and click the search drop-down box to display a list of available search categories.			
		These search categories can be used to narrow the scope of your search results.			
	5.	Select <b>Hosts</b> from the search categories drop-down box.			
	6.	Type <b>aptesx</b> in the <b>Search</b> field and click the search button  to start your search.			
		As you type, the first 10 potential matches are displayed. These are string matches. You can also click <b>All Results</b> in the match list to go directly to the Search Results.			

	The search results page is displayed and all <b>Hosts</b> matching your search string that is <b>aptesx</b> are listed.
<u> </u>	In the <b>Search</b> field, type <b>"aptesx"</b> (including quotes) and click the search button to start another search.
	No search results are displayed.
	This is because by specifying double quotes we are searching for an exact match and a host with <b>aptesx</b> as the name does not exist in the <b>Inventory</b> .
□ 8	3. Select <b>Reports</b> from the search categories drop-down box.
<u> </u>	Type <b>NetBackup</b> in the <b>Search</b> field and click the search button to start your search.
	The search results page is displayed and all <b>Reports</b> that include NetBackup in the name or description are listed.
	Search strings are not case sensitive hence the search results for the strings <b>netbackup</b> , <b>NetBackup</b> , and <b>NETBACKUP</b> are identical.
<u> </u>	. On the search results page, click the <b>NetBackup Policies</b> listed under <b>Templates</b> .
□ <sub>11</sub>	. Click the Details button located at the top right corner to view a full description of the
	selected template.
<u> </u>	. Right click <b>NetBackup Policies</b> report and select <b>Run</b> . The <b>NetBackup Policies Scope Selector</b> window is displayed.
<u> </u>	. In the <b>NetBackup Policies Scope Selector</b> window, click <b>Generate</b> without any changes.
	Notice that you are redirected to the Reports page and a list of all <b>NetBackup policies</b> is displayed.
<u> </u>	. Select <b>All</b> from the search categories drop-down box.
<u> </u>	. Type <b>File</b> in the <b>Search</b> field and click the search button to start another search.
	The search results page is displayed and all results matching your search are returned, you can refine the results based on <b>Keywords</b> , <b>Product</b> , <b>Category</b> , and <b>Source</b> . These options are displayed in the <b>Navigation Panel</b> .
□ 16	. In the <b>Navigation Panel</b> , select <b>Category &gt; Arrays</b> to refine your search.
	The search results are updated based on the selected <b>Category</b> .
<u> </u>	. Remain logged into the <b>APTARE IT Analytics Portal</b> . You will return to it in the next exercise.
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## Exercise B: Filtering Data in Management Grids

Because the system collects and presents such a large volume of data, views often require additional filtering. On the management grids, filtering at the page-level provides the ability to further refine the list of data presented. Management grids include:

- Inventory list view
- Data Collection Collection Status and Collector Administration
- Solutions: Storage Optimization and Risk Management
- Users and User Groups

In this exercise, you filter the data in Management Grids.
1. Access the open APTARE IT Analytics Portal.
2. If required, login to the portal using the following credentials:
Username T admin@example.com
Password T P@ssw0rd
3. In the APTARE IT Analytics Portal, click the Inventory tab located on the Menu Bar.
The available Inventory Objects are listed in the Hierarchy Panel.
4. In the <b>Hierarchy Panel</b> , click the Location icon to filter objects by location.
5. In the Hierarchy Panel, select New York and click the Go to Inventory Reports tab on the right side pane. The Location: New York page is displayed.
6. On the <b>Location: New York</b> page, type <b>ETC</b> in the <b>Filter by name</b> field.
Multiple strings can be specified by Separating them either with a comma or space.
7. Press <b>Enter</b> to filter results by name.
8. Click the <b>Clear Search</b> link located to the right of the filter to clear the filter.
9. Remain logged into the <b>APTARE IT Analytics Portal</b> . You will return to it in the next exercise.
Go to Lab Exercises

## Exercise C: Working with Advanced Filters

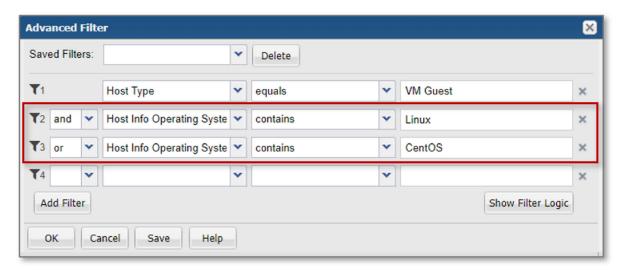
Advanced Filtering is another, more granular level of discovery available on the management grids. This powerful option uses database fields as the criteria along with the use of logical operators to build custom queries.

In this exercise, you build, customize, and save an Advanced Filter.

<b>Building an Advanced Filter</b>	Βι	uil	ding	an	<b>Advar</b>	ıced	Filter
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	<b>3</b>			
	1. Access the open <b>APTARE IT</b>	nalytics Portal.		
	2. If required, login to the portal	using the following o	redentials:	
	<b>Username</b> T admin@e	xample.com		
	Password T P@ssw0rd	t		
	3. In the APTARE IT Analytics P	ortal, click the Inven	ory tab located on the I	Vlenu Bar.
	The available Inventory Obje	<b>cts</b> are listed in the <b>H</b>	erarchy Panel.	
	4. In the <b>Hierarchy Panel</b> , click t	the <b>Default Hierarch</b>	ricon 🚠 to filter obj	ects by category.
	5. In the <b>Hierarchy Panel</b> , select	: <b>Hosts</b> . The <b>Hosts</b> pa	ge is displayed.	
	6. On the <b>Hosts</b> page, click <b>Adv</b> o	anced located to the	ight of the filter. The <b>Ac</b>	<b>lvanced Filter</b> dialo
	7. In the <b>Advanced Filter</b> dialog	box, configure the fi	st filter as displayed in tl	ne following figure
	Advanced Filter			×
	Saved Filters:	<b>▼</b> Delete		
	<b>▼</b> 1 Host Type	<b>▼</b> equals	▼ VM Guest	×
	<b>T</b> 2	~	~	×
	₹3 🔻	~	~	×
	<b>T</b> 4	~	~	×
	Add Filter			Show Filter Logic
	OK Cancel Save	Help		
	8. In the <b>Advanced Filter</b> dialog	box, click <b>OK</b> to app	y the filter.	
	The Hosts inventory list now o	only displays <b>Hosts</b> w	ere <b>Host Type</b> is <b>VM G</b>	uest.
	9. On the <b>Hosts</b> management pa	age, click <b>Advanced</b> t	o re-open the <b>Advance</b>	<b>l Filter</b> dialog box.
$\Box$				

10. In **Advanced Filter** dialog box, configure the second and the third filter as displayed in the following figure.

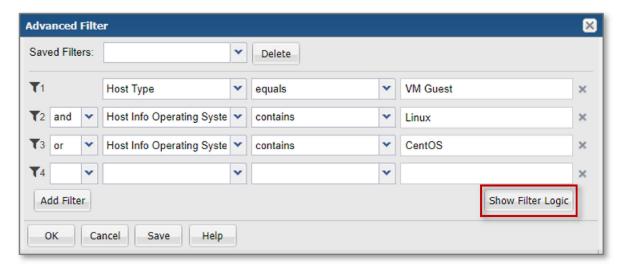


11. In the **Advanced Filter** dialog box, click **OK** to apply the filter.

The **Hosts** inventory list now only displays **Hosts** where **Host Type** is **VM Guest** and the Host Info Operating System is either contains **Linux** or **CentOS**.

### **Customizing the Advanced Filter Logic**

- 12. On the **Hosts** page, click **Advanced** to re-open the **Advanced Filter** dialog box.
- 13. In the **Advanced Filter** dialog box, click **Show Filter Logic** as illustrated in the following figure.



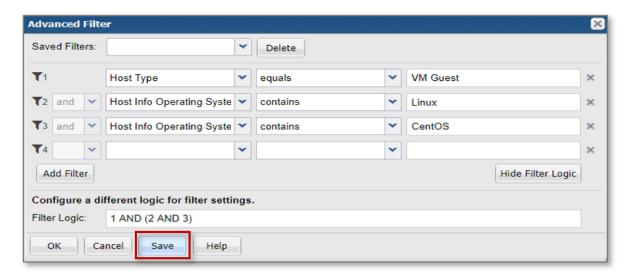
The **Advanced Filter** dialog box expands and displays the current filter logic. In this case, **1 AND** (2 OR 3)

- After you click the **Show Filter Logic** button the existing operators you set are disabled, and the **Filter Logic** field becomes mandatory.
- 14. Type T 1 AND (2 AND 3) in the Filter Logic field and click **OK** to apply the filter.

The Hosts inventory list now only displays Hosts where Host Type is VM Guest and the Host Info Operating System contains Linux and CentOS.

#### **Saving Advanced Filters**

C	In the <b>Inventory</b> , filters are tied to a specific Inventory Object Type. You can save Advanced Filters and access them by selecting the associated object in the Hierarchy panel. For example, if you create a Saved Filter for Hosts, you must select Hosts in the Inventory hierarchy to access the filter again.
	15. On the <b>Hosts</b> page, click <b>Advanced</b> to re-open the <b>Advanced Filter</b> dialog box.
П	16. In the <b>Advanced Filter</b> dialog box, click <b>Save</b> as illustrated in the following figure.



- 17. In the **Create Saved Filter** dialog box that is displayed, type T **APT103ADM\_Filter\_1** in the **Filter Name:** field.
- 18. Click **OK** to save the filter.

This **Saved Filter** becomes available for selection in the **Advanced Filtering** dialog box for this Inventory Object Type.

19. Click **OK** in the **Advanced Filter** dialog box to close the **Advanced Filter** dialog box.

### **Deleting Saved Advanced Filters**

- 20. On the **Hosts** page, click **Advanced** to re-open the **Advanced Filter** dialog box.
- 21. In the **Advanced Filter** dialog box, select **APT103ADM\_Filter\_1** in the **Saved Filters** drop-down list.
- 22. Click **Delete** to delete the **Saved Filter**.
- 23. Click **OK** in the **Advanced Filter** dialog box to close the **Advanced Filter** dialog box.
- 24. On the **Hosts** page, click the **Clear Search** link located next to the **Advanced** button to clear the current filter.
- 25. Remain logged into the **APTARE IT Analytics Portal**. You will return to it in the next exercise.

Go to Lab Exercises

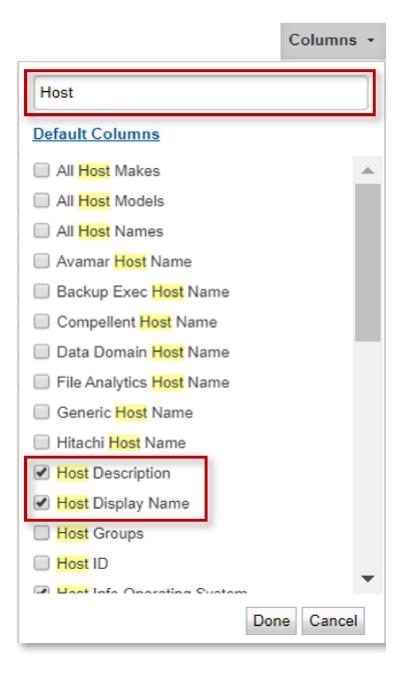
## Exercise D: Selecting Columns on Management Pages

The **Inventory** view allows you to create custom views and choose the columns to display on the pages. The columns available for selection are based on a variety of factors, including your product licenses, collected data within your domain, and pre-built custom attributes. Once selected, sort and move these columns to your preference.

In this exercise, you add, remove, and reorder columns in the view.

Ad	dır	ng columns to the view
	1.	Access the open APTARE IT Analytics Portal.
	2.	If required, login to the portal using the following credentials:
		Username T admin@example.com
		Password T P@ssw0rd
	3.	In the APTARE IT Analytics Portal, click the Inventory tab located on the Menu Bar.
		The available Inventory Objects are listed in the Hierarchy Panel.
	4.	In the <b>Hierarchy Panel</b> , click the <b>Default Hierarchy</b> icon to filter objects by category.
	5.	In the <b>Hierarchy Panel</b> , select <b>Backup Servers</b> . The <b>Backup Servers</b> page is displayed.
		On the <b>Backup Servers</b> page, click the <b>Columns</b> button <b>Columns</b> to display a list of available columns.
	7.	Enter <b>Host</b> in the search field to search for all the columns that contain the string <b>Host</b> .
		The results shown in the drop-down list are listed alphabetically and filtered by keywords as you enter a value. Your entry is highlighted as it is found in the list. You can also scroll and browse through the list without searching.
	8.	Click the checkbox beside the <b>Host Description</b> and the <b>Host Display Name</b> columns as

illustrated in the following figure.

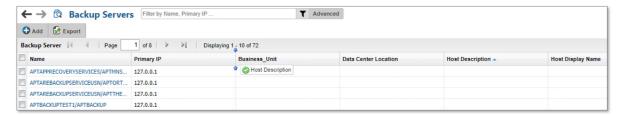


9. Click **Done** to display the selected columns.

On the **Backup Servers** page, notice that the **Host Description** and the **Host Display Name** columns have been added.

### Reordering columns in the view

10. On the **Backup Servers** page, click and hold the **Host Description** column and drop it before the **Business\_Unit** column as illustrated in the following figure.



This custom order is persisted only for your session.
Refer to the above step and move the <b>Host Display Name</b> column so that it is displayed before the <b>Business_Unit</b> column and after the <b>Host Description</b> column.
Removing columns from the view
11. On the <b>Backup Servers</b> page, click the <b>Columns</b> button to display a list of available columns.
12. Enter <b>Host</b> in the search field to search for all the columns that contain the string <b>Host</b> .
13. Deselect the checkbox beside the Host Description and the Host Display Name columns to remove these columns from the Backup Servers page.
14. Click <b>Done</b> and notice that the <b>Host Description</b> and the <b>Host Display Name</b> are no longer visible on the <b>Backup Servers</b> page.
After customizing the columns, you can also reset to the default columns by using the <b>Default Columns</b> link available when you click on the <b>Columns</b> button on a management page.
15. Remain logged into the <b>APTARE IT Analytics Portal</b> . You will return to it in the next exercise.
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## Exercise E: Using the Inventory Navigator

The Inventory view can be customized by grouping the inventory objects in a way that is the most relevant to your business. Once you've defined the view and the hierarchy structure, the Portal presents only the reports relevant to that structure. This allows you to see the reports and analyze the data faster and more efficiently.

In this exercise, you use the Hierarchy Toolbar, Attributes, and Host Groups to Organize Your Data. You also create Custom Object Lists.

#### **Using Host Groups to Organize Your Data**

Organize your data center view by Host Groups. Host groups represent relationships between hosts such as a business unit or a department. Host groups can be nested within host groups, resulting in sub-groups. In addition, a host can appear in multiple host groups. Host Group view is available in two modes - aggregate or non-aggregate.

1. Access the open APTARE IT Analytics Portal.
2. If required, login to the portal using the following credentials:
Username T admin@example.com
Password T P@ssw0rd
3. In the APTARE IT Analytics Portal, click the Inventory tab located on the Menu Bar.
The available Inventory Objects are listed in the Hierarchy Panel.
4. In the <b>Hierarchy Panel</b> , click the <b>Host Groups</b> icon and then click the <b>Configure</b> icon.
5. In the <b>Configure Hierarchy Panel</b> that is displayed, select the <b>Cascade to sub groups</b> option.
This structure determines how host counts are reported. When you select the <b>Cascade to sub groups</b> option, the top-level host group count reflects all hosts assigned to the group and all hosts directly assigned to its sub groups. The counts are rolled up to the top-level host group. When the <b>Cascade to sub groups</b> option is not selected (non-aggregate mode), the count for each group only reflects hosts directly assigned to it.
6. In the <b>Configure Hierarchy Panel</b> , click <b>Apply</b> without making any other changes.
Observe the objects displayed in the <b>Hierarchy Panel</b> .

## **Creating Custom Object Lists**

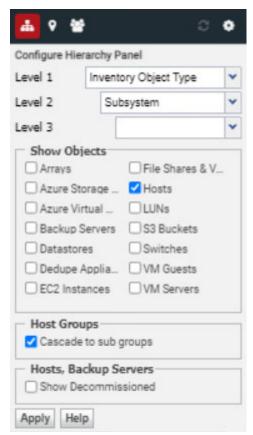
You can create ad hoc custom groupings for homogenous object types and see the reports relevant to that custom set. This temporary list is only available until:

- you log out
- your session expires
- · your browser is refreshed

If you are looking for a more permanent grouping, use **Saved Filters** in the **Inventory**.

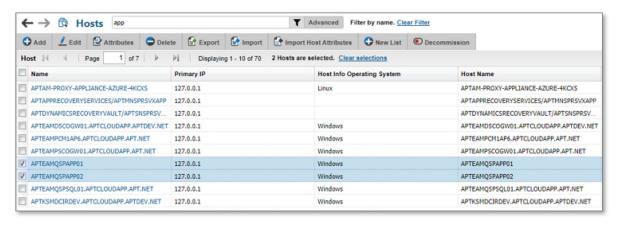
Object types must be alike to create a custom group.
7. If required, navigate to the <b>Inventory</b> .
8. In the <b>Hierarchy Panel</b> , click the <b>Default Hierarchy</b> icon and then click the <b>Configure</b>
icon 🌣 .

9. Configure the hierarchy view as illustrated in the following figure:



illustrated in the following figure.

10. Click **Apply** in the **Configure Hierarchy Panel** window to apply the new view.
11. In the **Hierarchy Panel**, click **Hosts**. The **Hosts** page is displayed.
12. On the **Hosts** page, use the filter and search for **app**.
13. In the search results that are displayed, select **APTEAMQSPAPP01** and **APTEAMQSPAPP02** as



Γ	٦	14. After selecting	the <b>Hosts</b> ,	riaht-click the	Hosts and then	select New Lis	t in the resulting	menu.
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15. In the **Add New Object List** dialog box that is displayed, type T **APT103ADM\_Application\_Servers** in the name field and click **OK** to save the object list.

The new group is displayed under the My Object Lists section on the Hierarchy panel.

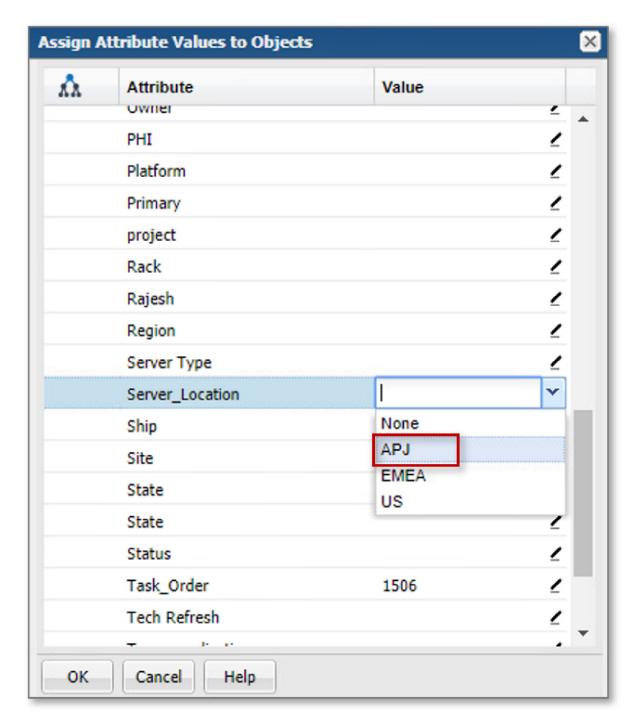
### **Using Attributes to Organize Your Data**

You can use attributes to organize your inventory data. Once set up, these attributes are available for selection in the **Hierarchy Panel**. Attributes must have values associated with them before they can be used to organize your Inventory view. When viewing the **Hierarchy Panel**, the attribute name is prepended to the attribute value.

prep	en	ded to the attribute val	ue.	•	
1	6.	In the Portal, navigate t displayed on the <b>Attrib</b>		tributes. A list of configured Attributes is	
<u> </u>	7.	On the <b>Attributes</b> page	e, click <b>Add</b> . The <b>Add Attrib</b>	ute dialog box is displayed.	
<u> </u>	8.	In the <b>Add Attribute</b> d	ialog box, enter the followin	g details	
		Attribute Name	T Server_Location		
		Attribute Values	T US, EMEA, APJ		
		Allow Inheritance	Selected		
_ 1		In the <b>Add Attribute</b> d <b>Attribute</b> .	ialog box, click <b>Sort</b> and the	n click <b>Save</b> to sort and save the new	
_ 2	20.	In the Portal, navigate to <b>Inventory</b> .			
_ 2		. In the <b>Hierarchy Panel</b> , select the new object list, <b>APT103ADM_Application_Servers</b> displayed under <b>My Object Lists</b>			
_ 2			ADM_Application_Servers paid APTEAMQSPAPP02.	page that is displayed in the right pane, select	
□ 2	23.	After selecting the <b>Hos</b>	<b>ts</b> , right-click the Hosts and	select <b>Attributes</b> .	

24. In the Assign Attribute Values to Objects dialog box that is displayed, select the APJ in the

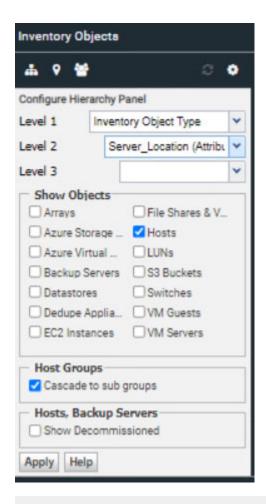
**Server\_Location** drop-down as illustrated in the following figure.



- 25. Click **OK** to assign the **Server\_Location** attribute to hosts **APTEAMQSPAPP01** and **APTEAMQSPAPP02**.
- 26. In the **Hierarchy Panel**, click the **Configure** icon

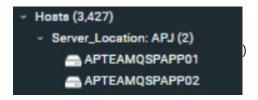


☐ 27. Configure the hierarchy view as illustrated in the following figure:



- If the **Server\_Location** attribute is not available for selection in the **Level 2** drop-down list, then use the **Refresh** button located on the **Hierarchy Panel** to refresh the view.
- 28. In the **Configure Hierarchy Panel**, click **Apply** without making any other changes.

Observe the objects displayed in the Hierarchy Panel.



- 29. In the APTARE IT Analytics Portal, click System Administrator > Reset Inventory Defaults to reset the Inventory.
  - You need to log out and log back on to the **APTARE IT Analytics Portal** to complete the reset.

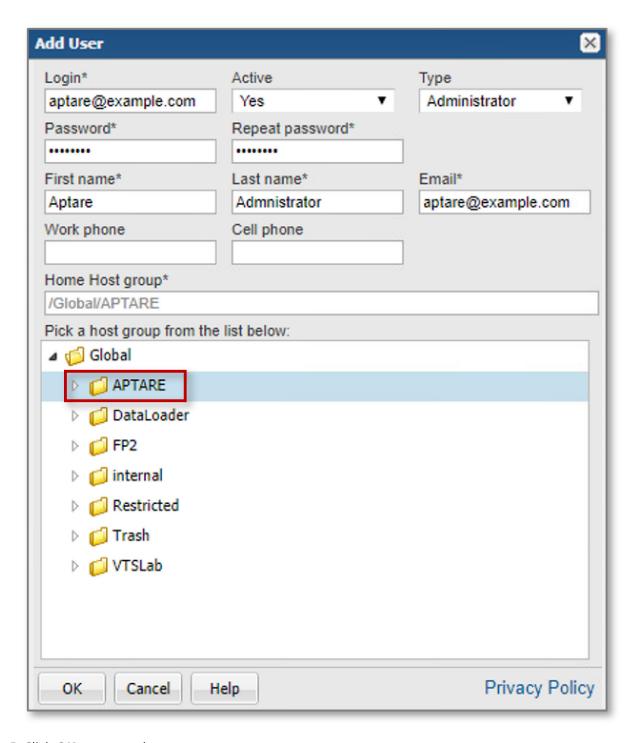
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# **Exercise F: Creating Portal User Accounts**

In this exercise, you create a new portal user and assign privileges.

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On the <b>Users and Pri</b>	<b>vileges</b> management page, clic	Add to add a new portal user.
In the <b>Add User</b> dialo	g box that is displayed, enter th	e following details:
Login	T aptare@example.com	
Active	Yes	
Туре	Administrator	
Password	T P@ssw0rd	
Repeat Password	T P@ssw0rd	
First name	T Aptare	
Last name	T Administrator	
Email	T aptare@example.com	



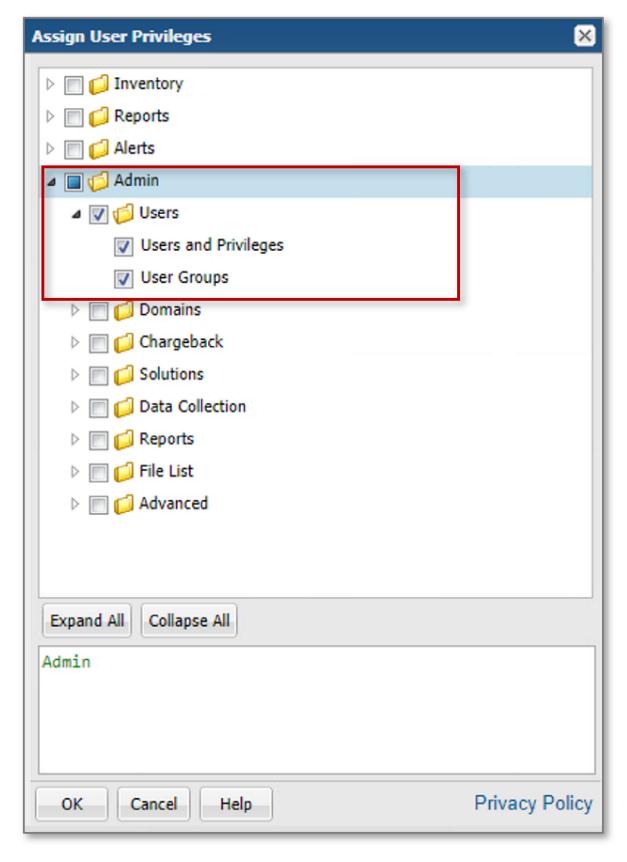
5. Click **OK** to create the user.

You are returned to the **Users and Privileges** management page and the new user, **aptare@example.com** is now listed as an **Administrator** on the management page.

### Assigning privileges to an individual user

6. On the <b>Users and Privileges</b> management page, select the <b>aptare@example.com</b> user and
click <b>Privileges</b> . The <b>Assign User Privileges</b> dialog box is displayed.

7. In the **Assign User Privileges** dialog box, expand **Admin** and select **Users** as illustrated in the following figure.



8. Click **OK** to assign the selected privileges to the **aptare@example.com** user.

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# Exercise G: Working with User Groups

Creating a new user group

In this exercise, you create a user group and assign an existing user to the new user group.

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		lytics Portal, navigate to Admin > Users > User Groups. A list of all User in the User Groups management page.				
	2. On the <b>User Groups</b> m	nanagement page, click <b>Add</b> to add a new user group.				
	3. In the <b>Add User Group</b> dialog box that is displayed, enter the following details:					
	User group name	T Aptare Administrators				
	Domain	Aptare				
	user group.					
		e <b>User Groups</b> management page and the new user group, <b>Aptare</b> visted on the management page.				
Ass	signing Users to Us	er Groups				
	•	nanagement page, select the <b>Aptare Administrators</b> user group and click <b>User Group Members</b> dialog box is displayed.				
	6. In the <b>Select User Gro</b> user.	up Members dialog box, locate and select the aptare@example.com				
	7. Click <b>OK</b> to add the <b>ap</b>	tare@example.com user to the Aptare Administrators group.				
Ass	signing privileges t	o a User Group				
	•	nanagement page, select the <b>Aptare Administrators</b> user group and click I <b>User Group Privileges</b> dialog box is displayed.				
	9. In the <b>Assign User Gro</b> following figure.	oup Privileges dialog box select all privileges as illustrated in the				



Γ	10	Click	OK to	o assign the	e selected	privileges to	all	users in the	Antare	Administrators user group	,
	 ıo.	CIICK	. • • • •	. assian an	e selected	DITALIERES L	, an	users in the	ADIALE	Administrators user droub	

- ☐ 11. In the APTARE IT Analytics Portal, click System Administrator > Log Out to Log out of the APTARE IT Analytics Portal.
- 12. Log in to the portal using the following credentials:

Username	T aptare@example.com
Password	T P@ssw0rd

The **VERITAS SOFTWARE LICENSE AGREEMENT** is displayed.

13. Click the **I Agree** radio button and then click **Submit**.

If the **Submit** button is greyed out, use the scroll bar in the **Veritas Software License Agreement** window to scroll to the end of the license agreement.

- 14. Change the password at the first login. Provide the **Current Password**. After that provide the **New password** and **Confirm Password**.
- 15. Navigate through the Portal and observe the privileges that are assigned to the **aptare@example.com** user.
- 16. In the APTARE IT Analytics Portal, click Aptare Administrator > Log Out to Log out of the APTARE IT Analytics Portal.

#### **End of Lab**