

## **VSR eCase Generator Worksheet**

Sequence	IU
Name	HAMILTON, Hester
Claim #:	6Y28XX00
Branch of Service	USAF
Period of Service	06/11/1970 – 03/31/1990
Type of Claim	020
Contentions	Low Back condition, PTSD, Individual Unemployability due to low back condition and PTSD
FDC Y/N	Y
FDC Exclusion Y/N	Y

VA Forms and Revision Date	Revision Date	Required: Y/N and Details
VA Form 21-526EZ	09/2019	Y
VA Form 21-22	02/2019	Y, AL, Y/Y (074)
VA Form 21-4138	12/2017	
VA Form 21-0966	08/2018	Y
VA Form 21-686c	06/2017	
VA Form 21-674	06/2018	
VA Form 21-0538	12/2017	
VA Form 21-0781	07/2017	
VA Form 21-0781a	07/2017	
VA Form 21-8940	02/2016	
VA Form 21-4192	07/2015	
Standard 5103 Letter		
3101		Y, all records in the file
BIRLS SHARE Screen		
Rating Decision		Y, 20% Low Back, 30% PTSD
CAPRI Records		
ERB/ERRA		
DBQ		

Supporting Documents	Required Y/N
DD214	Y, Honorable, RVN shown, medical, 72-73
CAPRI Enterprise Search	Y, per instructions – all CAPRI records have been uploaded from VAMC Baltimore, for PTSD and low back.
Private Medical Records	
SF88 Entrance Exam	Y
SF88 Separation Exam	Y
Service Treatment Records	Y, all records have been uploaded
Personnel Records	Y, all records have been uploaded
DOMA first request letter	

## Scenario Comments:

1. Upload all documents for this scenario to the VBMS eFolder
2. Properly label and establish date of receipt
3. Associating all documents to correct EP
4. Bookmark medical and dependency documents (if appropriate)
5. Update subject line

Subject: VA Form 21-526EZ with additional documents

Category – Type: Applications – Original Claim: VA 21-526EZ, Fully Developed Claim (Compensation)

Content Source: VBMS

Date of Receipt – date of receipt on the 21-526EZ

6. CEST EP 020NI – New/Increase

Input Contentions:

Contention: Low Back condition Classification: Musculoskeletal - Mid/Lower back (Thoracolumbar Spine) Date of Contention: (DOC) Verified: Yes Type: Increase Medical: Yes Special Issue: FDC Excluded – All required items not submitted, Local Mentor Review	Contention: PTSD Classification: Post Traumatic Stress Disorder (PTSD) Combat – Mental Disorders Date of Contention: (DOC) Verified: Yes Type: Increase Medical: Yes Special Issue: N/A Special Issues are claim based – as this was previously rated, not necessary
Contention: Individual Unemployability due to low back condition and PTSD Classification: Unemployability Date of Contention: (DOC) Verified: Yes Type: New Medical: Yes Special Issue: N/A Special Issues are claim based	

7. The trainee will create a Subsequent Development Letter in VBMS requesting VA Form 21-8940, *Veteran's Application for Increased Compensation Based on Unemployability* and VA Form 21-4192, *Request for Employment Information in Connection with Claim for Disability Benefits* (per M21-1 IV.ii.2.F.2.b & g). In addition, the trainee will need to add the paragraph from letter creator – FDC Writeout Letter Selection. The paragraph is as follows:

You requested that we expedite your claim under the FDC Program; however, we cannot process your claim under this program because:

- You did not simultaneously submit with your application all items required to process your claim.

Because your claim is not eligible for processing under the FDC Program, we are processing it under our standard claims-processing procedures.

Reminder- Once the letter is finalized in VBMS the tracked items will be created, but the letter isn't released until package is sent via Package Manager. The trainee must click on the "Here" hyperlink to go to Package Manager or Click on the Veteran tab to select Package Manager. Once in Package Manager, the letter will show as a draft format. Choose the letter, ensure the recipient info is correct and select Send Package at the top right.

8. **Note:** The trainee must use the ERB to create the exams as the Demo environment cannot process increase exams.

Using ERB and the TRA number, create an increase exam for thoracolumbar spine and PTSD (to include the IU language). NOTE: The trainee will select "NO" when the question comes up "Would you like the Exam Request Builder to automatically select tracked items in VBMS". This functionality doesn't work with VBMS Demo.

9. The trainee will manually add the following tracked items:
- DBQ MUSC Back (thoracolumbar spine) – suspense – 30 days
  - DBQ PSYCH PTSD Review – suspense – 30 days

The following tracked item will automatically be added, once the letter has been finalized:

- Unemployability – 21-8940 needed and 4192(s) requested – suspense – 30 days

10. Trainee must enter a note VBMS: Exam review complete for all issues - Increase exams for Thoracolumbar Spine and PTSD have been ordered. Developed for VA Form 21-8940 and VA Form 21-4192 for Individual Unemployability claim. CAPRI enterprise search was conducted and found records from the Baltimore VAMC for PTSD and low back and they were uploaded to the file.

**NOTE:** Due to the lack of complete documents, it is simulated that all CAPRI, STRs and personnel records would be in the file. The trainee doesn't need to review the STRs and personnel records, as the veteran is already rated for those contentions and the claim is for an increase.

#### References:

Scenario	Reference	Title
2-5	M21-1 III.ii.4.H	Electric Claims Folder (eFolder) Maintenance
6	M21-1 III.ii.3.D M21-1 III.iii.1.F.2.a M21-4 Manual	Claims Establishment Identifying Contentions Appendix B: End Product Codes and Work-Rate Standards for Quantitative Measurements Appendix C: Index of Claim Attributes Appendix D: Index of Claim Stage Indicators
7	M21-1 III.i.3.B	Processing Fully Developed Claims (FDC)
8	M21-1 IV.ii.2.F	Compensation Based on Individual Unemployability

	M21-1 III.iv.3.A	Examination Requests Overview
9-10	M21-1 I.1.C.3.I M21-1 III.iii.1.C.2.b	Documentation of the Status of Examination Review Requirement to Obtain VA Medical Records