PTSD Demonstration Claim

Veteran: Roger Martinez	Claim number: 6Y03XX00
DOC: 01/10/2021	EP: 020 - New

NOTE: We use the VBMS Demo Candidate Martinez for all demonstration claims. If you follow along during the demonstration inside of VBMS Demo you will have multiple EPs for Roger Martinez. Please focus on the development action that is being demonstrated inside of the training environment. This demonstration is about Post-Traumatic Stress Disorder (PTSD) claim and the proper steps necessary to take those actions.

The Veteran submitted a claim on VA form 21-526EZ (SEP2019) for PTSD on January 10, 2021.

Of record in his electronic claims file are:

- Verified service (Navy 08/01/1980 to 07/31/1990)
- a signed VA Form 21-526 received January 4, 2003
- a 3101 request and response from NPRC for an M01 and S01
- The STRs are silent of any complaints of anxiety
- Rating Decision and notification letter dated June 16, 2003 which show he has previously claimed and been denied hearing loss due to no current diagnosis
- CAPRI Enterprise search shows Veteran has received treatment at the Baltimore VAMC for anxiety

His DD214 does not indicate any assignments in combat areas or show any combat badges, medals or awards.

Take all necessary development actions.

OMB Control No. 2900-0747 Respondent Burden: 25 minutes Expiration Date: 09/30/2022

	Expiration Date: 09/30/2022			
Department of Veterans Affairs	VA DATE STAMP (DO NOT WRITE IN THIS SPACE)			
APPLICATION FOR DISABILITY COMPENSATION AND RELATED COMPENSATION BENEFITS	Received Centralized Mail Processing			
IMPORTANT: Please read the Privacy Act and Respondent Burden on page 12 before completing the form.	Janesville, WI 01/10/2021			
1. SELECT THE TYPE OF CLAIM PROGRAM/PROCESS (Check the appropriate box) (See instruction pages 1-3 for definitions of the Fully Developed Claim (FDC) Program (Optional Expedited Process) or the Standard Claim Process. (See instruction page 5 for the definition of a Benefits Delivery at Discharge (BDD) Program Claim)	01/10/2021			
FULLY DEVELOPED CLAIM (FDC) PROGRAM				
DES (Select this option <i>only</i> if you have been referred to the IDES Program by your Military Service Department) BDD Program Claim (Select this option <i>only</i> if you meet the criteria for the BDD Program specified on				
O Instruction Page 5) SECTION I: IDENTIFICATION AND CLAIM INFORMATION (If claim is not an original claim, only Section I, IV, and a signature are required)				
NOTE : You may <i>either</i> complete the form online or by hand. If completed by hand, print the information reque processing of the form.	. ,			
2. VETERAN/SERVICE MEMBER NAME (First, Middle Initial, Last)				
Roger Martinez				
3. VETERAN'S SOCIAL SECURITY NUMBER (SSN) 4. HAVE YOU EVER FILED A CLAIM WITH VA?	5. VA FILE NUMBER			
T R A - 3 0 - 1 5 8 0 CYES C NO (If "Yes," provide your file number in Item 5)	6 Y 0 3 X X 0 0			
6. DATE OF BIRTH (MM-DD-YYYY) 7. VETERAN'S SERVICE NUMBER (If applicable) 8	8. SEX			
0 7 - 0 4 - 1 9 6 2	● MALE ○ FEMALE			
9. BDD CLAIMS ONLY: PROVIDE THE DATE OR ANTICIPATED DATE OF RELEASE FROM ACTIVE DUTY (MM-DD-YYYY) 10. TELEPHONE NUMBER (Optional) (In 5 5 5 5 - 5 5 5 - 5 5 5 - 5 5 5 - 5 5 5 5 5 - 5 5 5 5 5 - 5 5 5 5 5 - 5 5 5 5 5 - 5 5 5 5 5 - 5 5 5 5 5 5 - 5				
Enter International Phone Number (If applied	- 1 2 1 2 cable)			
11. CURRENT MAILING ADDRESS (Number and street or rural route, P.O. Box, City, State, ZIP Code and Country)				
No. & Street 3 1 H o p k i n s P I a z a				
Apt./Unit Number City B a I t i m o r e				
State/Province M D Country U S ZIP Code/Postal Code 2 1 2 0 1 -				
12. EMAIL ADDRESS (Optional) I agree to receive electronic correspondence from VA in regards to my claim.				
13. IF YOU ARE CURRENTLY A VA EMPLOYEE, CHECK THE BOX (Includes Work Study/Internship)? (If you are not a VA employee skip to Section II, if applicable)				
SECTION II: CHANGE OF ADDRESS				
NOTE: If you are temporarily or permanently changing your address, complete Items 14A through 14C. 14A. TYPE OF ADDRESS CHANGE (Complete if applicable) (Check only one box)				
TEMPORARY PERMANENT				
14B. NEW ADDRESS (Number and street or rural route, P.O. Box, City, State, ZIP Code and Country)				
No. &				
Street				
Apt./Unit Number City				
State/Province Country ZIP Code/Postal Code — —				
14C. EFFECTIVE DATE(S) OF NEW ADDRESS (If your change of address is temporary , complete both the beginning and ending date of your temporary address) (If your change of address is permanent , please enter your effective date in the beginning date only)				
Month Day Year Month BEGINNING DATE: — — ENDING DATE:	Day Year			

For Training Purposes Only VETERANS SOCIAL SECURITY NO. 1 5 **SECTION III: HOMELESS INFORMATION IMPORTANT**: The following questions (Items 15A through 15F) should **only** be completed if you are currently homeless or at risk of becoming homeless. If this item does not apply to you, skip to Section IV. 15A. ARE YOU CURRENTLY HOMELESS? 15B. CHECK THE BOX THAT APPLIES TO YOUR LIVING SITUATION: LIVING IN A HOMELESS SHELTER YES \bigcirc (If "Yes," complete Item 15B regarding your living situation) NOT CURRENTLY IN A SHELTERED ENVIRONMENT (e.g., living in a car or tent) NO STAYING WITH ANOTHER PERSON FLEEING CURRENT RESIDENCE OTHER (Specify) 15D. CHECK THE BOX THAT APPLIES TO YOUR LIVING SITUATION: 15C. ARE YOU CURRENTLY AT RISK OF BECOMING HOMELESS? O HOUSING WILL BE LOST IN 30 DAYS YES (If "Yes," complete Item 15D regarding your living situation) LEAVING PUBLICLY FUNDED SYSTEM OF CARE (e.g., homeless shelter) NO OTHER (Specify) 15E. POINT OF CONTACT (Name of person VA can contact in order to get in touch with you) 15F. POINT OF CONTACT TELEPHONE NUMBER (Include Area Code) **SECTION IV: CLAIM INFORMATION** 16. LIST THE CURRENT DISABILITY(IES) OR SYMPTOMS THAT YOU CLAIM ARE RELATED TO YOUR MILITARY SERVICE AND/OR SERVICE-CONNECTED DISABILITY (If applicable, identify whether a disability is due to a service-connected disability; confinement as a prisoner of war; exposure to Agent Orange, asbestos, mustard gas, ionizing radiation, or Gulf War environmental hazards; or a disability for which compensation is payable under 38 U.S.C. 1151) NOTE: List your claimed conditions below. See the following three examples for guidance on how to complete Section IV. **EXAMPLES OF HOW THE EXAMPLES OF EXPOSURE EXAMPLES OF DISABILITY(IES) EXAMPLES OF DATES TYPE** DISABILITY(IES) RELATE TO SERVICE Example 1. HEARING LOSS NOISE HEAVY EQUIPMENT OPERATOR IN SERVICE **JULY 1968** Example 2. DIABETES SERVICE IN VIETNAM WAR AGENT ORANGE **DECEMBER 1972** INJURED LEFT KNEE WHEN BRACE ON 6/11/2008 Example 3. LEFT KNEE, SECONDARY TO RIGHT KNEE RIGHT KNFF FAILED **APPROXIMATE DATE** IF DUE TO EXPOSURE, EVENT, OR **EXPLAIN HOW THE DISABILITY(IES) CURRENT DISABILITY(IES)** INJURY, PLEASE SPECIFY DISABILITY(IES) **RELATES TO THE IN-SERVICE BEGAN OR WORSENED** (e.g., Agent Orange, radiation) **EVENT/EXPOSURE/INJURY** 1. PTSD 2. 3. 4. 5. 6. 8. 9. 10 11

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VETERANS SOCIAL SECURITY NO. 8 5 17. LIST VA MEDICAL CENTER(S) (VAMC) AND DEPARTMENT OF DEFENSE (DOD) MILITARY TREATMENT FACILITIES (MTF) WHERE YOU RECEIVED TREATMENT AFTER DISCHARGE FOR YOU'R CLAIMED DISABILITY(IES) LISTED IN ITEM 16 AND PROVIDE APPROXIMATE BEGINNING DATE (Month and Year) OF TREATMENT: NOTE: If treatment began from 2005 to present, you do not need to provide dates in Item 17B. C. CHECK THE BOX IF B. DATE OF TREATMENT A. ENTER THE DISABILITY TREATED AND NAME/LOCATION OF THE TREATMENT FACILITY YOU DO NOT HAVE (MM-YYYY) DATE(S) OF TREATMENT Don't have date Baltimore VAMC Don't have date Don't have date Don't have date NOTE: IF YOU WISH TO CLAIM ANY OF THE FOLLOWING, COMPLETE AND ATTACH THE REQUIRED FORM(S) AS STATED BELOW. (VA forms are available at <u>www.va.gov/vaforms</u>) Required Form(s): For: VA Form 20-0995, Decision Review Request: Supplemental Claim Supplemental Claims VA Form 21-686c and, if claiming a child aged 18-23 years and in school, VA Form 21-674 Dependents Individual Unemployability VA Form 21-8940 and 21-4192 Post-Traumatic Stress Disorder VA Form 21-0781 or 21-0781a VA Form 26-4555 Specially Adapted Housing or Special Home Adaptation VA Form 21-4502 Auto Allowance Veteran/Spouse Aid and Attendance benefits VA Form 21-2680 or, if based on nursing home attendance, VA Form 21-0779 **SECTION V: SERVICE INFORMATION** 18B. LIST THE OTHER NAME(S) YOU SERVED UNDER: 18A. DID YOU SERVE UNDER ANOTHER NAME? (If "Yes," complete NO (If "No," skip to Item 18B) Item 19A) 19A. BRANCH OF SERVICE 19B. COMPONENT ARMY NAVY MARINE CORPS ACTIVE RESERVES NATIONAL GUARD AIR FORCE COAST GUARD SPACE FORCE 20A. MOST RECENT ACTIVE SERVICE DATES (MM,DD,YYYY) 20B. PLACE OF LAST OR ANTICIPATED Year ENTRY DATE: Ν ٧ 1 В а s е а а 8 0 1 1 9 8 0 Τ S Ρ FXIT DATE: 0 7 3 1 1 9 9 0 Day Month Year 20C. DID YOU SERVE IN A COMBAT ZONE From: 20D. ADDITIONAL PERIODS OF SERVICE (Indicate SINCE 9-11-2001? enlistment and discharge date(s), if applicable) YES NO 21A. ARE YOU CURRENTLY SERVING OR HAVE YOU EVER SERVED IN 21C. OBLIGATION TERM OF SERVICE 21B COMPONENT THE RESERVES OR NATIONAL GUARD? Month Dav Year NATIONAL \bigcirc 0 YES (If "Yes," complete Items 21B thru 21F) From: **GUARD** NO (If "No," skip to Item 22A) RESERVES To: 21E. CURRENT OR ASSIGNED PHONE 21F. ARE YOU CURRENTLY 21D. CURRENT OR LAST ASSIGNED NAME AND ADDRESS OF UNIT: RECEIVING INACTIVE DUTY NUMBER OF UNIT (Include Area TRAINING PAY? Code) YES O NO 22A. ARE YOU CURRENTLY ACTIVATED ON FEDERAL 22B. DATE OF ACTIVATION: 22C. ANTICIPATED SEPARATION DATE: ORDERS WITHIN THE NATIONAL GUARD OR RESERVES? Month Dav Year Month Dav Year O YES (If "Yes," complete Items 22B & 22C) NO 23B. DATES OF CONFINEMENT 23A. HAVE YOU EVER BEEN A PRISONER OF WAR? From: To: YES (If "Yes," complete Item 23B) Month Day Year Month Day Year O NO Month Month Day Year Year Day

For Training Purposes Only VETERANS SOCIAL SECURITY NO. R Α 1 5 8 SECTION VI: SERVICE PAY (Retired Pay, Separation Pay, and Disability Severance Pay) 24A. ARE YOU RECEIVING MILITARY RETIRED PAY? 24B. WILL YOU RECEIVE MILITARY RETIRED PAY IN THE FUTURE? (If "Yes," explain below (e.g. future Reserve/National Guard retirement, pending YES (If "Yes," complete Items 24C and 24D) ○ YES MEB/PEB and also complete Items 24C and 24D) NO NO 24C. BRANCH OF SERVICE 24D. MONTHLY AMOUNT 25. RETIRED STATUS O PERMANENT DISABILITY RETIRED LIST ARMY MARINE CORPS ○ RETIRED \bigcirc .00 \$ ○ AIR FORCE COAST GUARD NAVY SPACE FORCE IMPORTANT INFORMATION ON MILITARY RETIRED PAY (Includes all Uniformed Services Retired Pay): Submission of this application constitutes a waiver of military retired pay in an amount equal to VA compensation awarded, if you are entitled to both benefits. Your retired pay may be reduced by the amount of VA compensation awarded. Receipt of the full amount of military retired pay and VA compensation at the same time may result in an overpayment, which may be subject to collection. If you qualify for concurrent receipt of VA compensation and military retired pay, the waiver of retired pay will not apply. If you do not want to waive any retired pay to receive VA compensation, you should check the box in Item 26. Note that if you check the box in Item 26, you will not receive VA compensation, if granted. If you are currently in receipt of VA compensation and you check the box in Item 26, your VA compensation will be terminated, if you are also eligible for military retired pay. IMPORTANT: VA COMPENSATION PAY IS NON-TAXABLE. THEREFORE, VA COMPENSATION PAY MAY BE THE GREATER BENEFIT. C 26. Do NOT pay me VA compensation. I do NOT want to receive VA compensation in lieu of retired pay. IMPORTANT INFORMATION ON SEPARATION/SEVERANCE PAY: VA compensation, if granted, may be withheld to recoup any disability severance or separation pay such as involuntary separation pay, voluntary separation pay, or special separation benefit, you receive from your branch of service. In addition, if you receive a Voluntary Separation Incentive (VSI), your VSI payments may be reduced if you are awarded VA compensation. Receipt of VA compensation and VSI at the same time may result in an overpayment of VSI, which may be subject to collection. 27A. HAVE YOU EVER RECEIVED SEPARATION PAY, DISABILITY SEVERANCE PAY, OR ANY OTHER LUMP SUM PAYMENT FROM YOUR BRANCH OF SERVICE? (If "Yes," complete Items 27B through 27D) NO 27D. AMOUNT RECEIVED 27B. DATE PAYMENT RECEIVED (MM-DD-YYYY) 27C. BRANCH OF SERVICE (Provide pre-tax amount) ARMY ○ NAVY MARINE CORPS \$ 00 ○ AIR FORCE ○ COAST GUARD ○ SPACE FORCE IMPORTANT INFORMATION ON INACTIVE DUTY TRAINING PAY: You may elect to keep the active or inactive duty training pay you received from the military service department. However, to be legally entitled to keep your training pay, you must waive VA benefits for the number of days equal to the number of days for which you received training pay. In most instances, it will be to your advantage to waive your VA benefits and keep your training pay. If you waive VA benefits to receive training pay by checking the box in Item 28, VA will retroactively adjust your VA award to withhold benefits equal to the total number of training days waived and at the monthly rate in effect for the fiscal year period for which you received training pay. This action may result in an overpayment of compensation, which may be subject to collection. IMPORTANT: VA COMPENSATION PAY IS NON-TAXABLE. THEREFORE VA COMPENSATION PAY MAY BE THE GREATER BENEFIT. 28. Do NOT pay me VA compensation. I do NOT want to receive VA compensation in lieu of training pay. SECTION VII: DIRECT DEPOSIT INFORMATION The Department of the Treasury requires all Federal benefit payments be made by electronic funds transfer (EFT), also called direct deposit. To enroll in direct deposit, provide the information requested below, and attach either a voided personal check or a deposit slip. If you do not have a bank account, please visit https://www. benefits.va.gov/benefits/banking.asp. This website provides information about the Veterans Benefits Banking Program (VBBP), and a link to banks and credit unions that may fit your needs. You may also call 1-800-827-1000. If you elect not to enroll, you must contact representatives handling waiver requests for the Department of the Treasury at 1-888-224-2950. They will encourage your participation in EFT and address any questions or concerns you may have. 29. I CERTIFY THAT I DO NOT HAVE AN ACCOUNT WITH A FINANCIAL INSTITUTION OR CERTIFIED PAYMENT AGENT (If you check this box skip to Section VIII) 30. ACCOUNT NUMBER (Check only one box below and provide the account number) CHECKING SAVINGS Account No.: 5 5 4 4 4 4 3 3 3 3 31. NAME OF FINANCIAL INSTITUTION (Provide the name of the bank where you 32. ROUTING OR TRANSIT NUMBER (The first nine numbers located at the want your direct deposit) bottom left of your check)

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VETERANS SOCIAL SECURITY NO. 3 5 8

SECTION VIII: CLAIM CERTIFICATION AND SIGNATURE

VETERAN/SERVICEMEMBER CERTIFICATION AND SIGNATURE

I certify and authorize the release of information. I certify that the statements in this document are true and complete to the best of my knowledge. I authorize any person or entity, including but not limited to any organization, service provider, employer, or government agency, to give the Department of Veterans Affairs any information about me. For the limited purpose of providing VA with this information as it may relate to my claim, I waive any privilege that may apply and would otherwise make the information confidential and not disclosable.

I certify I have received the notice attached to this application titled, Notice to Veteran/Service Member of Evidence Necessary to Substantiate a Claim for Veterans Disability Compensation and Related Compensation Benefits.

I certify I have enclosed all the information or evidence that will support my claim, to include a facility such as a VA medical center; OR , I have no information or evidence to give VA to sup 8, indicating I want my claim processed under the standard claim process because I plan to sub	port my claim; OR , I have checked the box in Item 1, on page			
33A. VETERAN/SERVICE MEMBER SIGNATURE (REQUIRED)	33B. DATE SIGNED (MM-DD-YYYY)			
Roger Martinez				
SECTION IX: WITNESSES TO SIGNATURE				
34A. SIGNATURE OF WITNESS (Sign in ink) (Note: Only sign if veteran signed in Item 33A using an "X")	34B. PRINTED NAME AND ADDRESS OF WITNESS			
35A. SIGNATURE OF WITNESS (Sign in ink) (Note: Only sign if veteran signed in Item 33A using an "X")	35B. PRINTED NAME AND ADDRESS OF WITNESS			
SECTION X: ALTERNATE SIGNER CERTIFICATION AND SIGNATURE (NOTE: REQUIRED ONLY IF ITEM 33A IS BLANK)				
I certify that by signing on behalf of the claimant, that I am a court-appointed representative; O claimant under a durable power of attorney; OR, a person who is responsible for the care of the relative; OR, a manager or principal officer acting on behalf of an institution which is responsi under the age of 18; OR, is mentally incompetent to provide substantially accurate information made on the form are true and complete; OR, is physically unable to sign this form. I understand that I may be asked to confirm the truthfulness of the answers to the best of my kr	e claimant, to include but not limited to a spouse or other ble for the care of an individual; AND , that the claimant is a needed to complete the form, or to certify that the statements			
may request further documentation or evidence to verify or confirm my authorization to sign or complete an application on behalf of the claimant if necessary.				

Examples of evidence which VA may request include: Social Security Number (SSN) or Taxpayer Identification Number (TIN); a certificate or order from a court with competent jurisdiction showing your authority to act for the claimant with a judge's signature and a date/time stamp; copy of documentation showing appointment of fiduciary; durable power of attorney showing the name and signature of the claimant and your authority as attorney in fact or agent; health care power of attorney, affidavit or notarized statement from an institution or person responsible for the care of the claimant indicating the capacity or responsibility of care provided; or any other documentation showing such authorization.

36A. ALTERNATE SIGNER SIGNATURE (REQUIRED)	36B. DATE SIGNED (MM-DD-YYYY)	

SECTION XI: POWER OF ATTORNEY (POA) SIGNATURE (NOTE: POA'S CANNOT SIGN FOR AN ORIGINAL CLAIM ONLY)

I certify that the claimant has authorized the undersigned representative to file this claim on behalf of the claimant and that the claimant is aware and accepts the information provided in this document. I certify that the claimant has authorized the undersigned representative to state that the claimant certifies the truth and completion of the information contained in this document to the best of claimant's knowledge.

NOTE: A POA's signature will not be accepted unless at the time of submission of this claim a valid VA Form 21-22, Appointment of Veterans Service Organization as Claimant's Representative, or VA Form 21-22a, Appointment of Individual As Claimant's Representative, indicating the appropriate POA is of record with VA

officed with VA.	
37A. POA/AUTHORIZED REPRESENTATIVE SIGNATURE	37B. DATE SIGNED (MM-DD-YYYY)

PRIVACY ACT NOTICE: The form will be used to determine allowance to compensation benefits (38 U.S.C. 5101). The responses you submit are considered confidential (38 U.S.C. 5701). VA may disclose the information that you provide, including Social Security numbers, outside VA if the disclosure is authorized under the Privacy Act, including the routine uses identified in the VA system of records, 58VA21/22/28, Compensation, Pension, Education, and Vocational Rehabilitation and Employment Records - VA, published in the Federal Register. The requested information is considered relevant and necessary to determine maximum benefits under the law. Information submitted is subject to verification through computer matching programs with other agencies. VA may make a "routine use" disclosure for: civil or criminal law enforcement, congressional communications, epidemiological or research studies, the collection of money owed to the United States, litigation in which the United States is a party or has an interest, the administration of VA programs and delivery of VA benefits, verification of identity and status, and personnel administration. Your obligation to respond is required in order to obtain or retain benefits. Information that you furnish may be utilized in computer matching programs with other Federal or State agencies for the purpose of determining your eligibility to receive VA benefits, as well as to collect any amount owed to the United States by virtue of your participation in any benefit program administered by the Department of Veterans Affairs. Social Security information: You are required to provide the Social Security number requested under 38 U.S.C. 5101(c)(1). VA may disclose Social Security numbers as authorized under the Privacy Act, and, specifically may disclose them for purposes stated above.

RESPONDENT BURDEN: We need this information to determine your eligibility for compensation. Title 38, United States Code, allows us to ask for this information. We estimate that you will need an average of 25 minutes to review the instructions, find the information, and complete this form, VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet Page at www.reginfo.gov/public/do/PRAMain. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.

PENALTY: The law provides severe penalties which include fine or imprisonment, or both, for the willful submission of any statement or evidence of a material fact, knowing it to be false, or for the fraudulent acceptance of any payment to which you are not entitled.