

## **VSR eCase Generator Worksheet**

Sequence	IU
Name	STEVENS, Gordan
Claim #:	6Y20XX00
Branch of Service	USN
Period of Service	10/01/1982 – 09/30/1990
Type of Claim	020
Contentions	Cervical Strain, Lumbosacral Strain, Individual Unemployability
FDC Y/N	N/A
FDC Exclusion Y/N	N/A

VA Forms and Revision Date	Revision Date	Required: Y/N and Details
VA Form 21-526EZ	09/2019	
VA Form 21-22	02/2019	Y, DAV, Y/Y (097)
VA Form 21-4138	12/2017	
VA Form 21-0966	08/2018	
VA Form 21-686c	06/2017	
VA Form 21-674	06/2018	
VA Form 21-0538	12/2017	
VA Form 21-0781	07/2017	
VA Form 21-0781a	07/2017	
VA Form 21-8940	10/2017	Y
VA Form 21-4192	8/31/2021	
Standard 5103 Letter 3101		Y
BIRLS SHARE Screen		
Rating Decision		Y, 10% Cervical Strain, 10% Lumbosacral Strain
CAPRI Records		
ERB/ERRA		
DBQ		

Supporting Documents	Required Y/N
DD214	Y, Honorable
CAPRI Enterprise Search	Y,
Private Medical Records	
SF88 Entrance Exam	Y
SF88 Separation Exam	Y
Service Treatment Records	Y, all records have been uploaded (simulation)
Personnel Records	
DOMA first request letter	
DOMA final letter	

## Scenario Comments

1. Upload all documents for this scenario to the VBMS eFolder.
2. Properly label and establish date of claim.
3. Associating all documents to correct EP
4. Bookmark medical and dependency documents (if appropriate)
5. Update subject line  
Subject: VA Form 21-8940 with additional documents  
Category – Type: Applications – Subsequent Compensation Claims: VA 21-8940  
Veterans Application for Increased Compensation Based on Unemployability  
Content Source: VBMS  
Date of Receipt – date of receipt on the 21-8940

6. CEST EP 020NI – New/Increase  
Input Contentions:

Contention: Cervical Strain Classification: Musculoskeletal - Neck/Upper Back (Cervical Spine) Date of Contention: (DOC) Verified: Yes Type: Increase Medical: Yes Special Issue: Local Mentor Review	Contention: Lumbosacral Strain Classification: Musculoskeletal – Mid/Lower Back (Thoracolumbar Spine) Date of Contention: (DOC) Verified: Yes Type: Increase Medical: Yes Special Issue: N/A Special Issues are claim based – as this was previously rated, not necessary
Contention: Individual Unemployability Classification: Unemployability Date of Contention: (DOC) Verified: Yes Type: New Medical: Yes Special Issue: N/A Special Issues are claim based	

7. The trainee will create the letter in VBMS “*Initial Private 3<sup>rd</sup> party Employer Letter, 21-4192*” to send to the employer to request completion of the form. In addition, the system will automatically generate a subsequent development letter to the Veteran. **Note:** We do **not** need to exclude from FDC. Veteran submitted a prescribed form for IU, but did not submit the prescribed form for FDC, the 21-526EZ, so FDC is not at issue. (Per **M21-1 X.i.2.A**)  
**Reminder- Once the letter is finalized in VBMS the tracked items will be created, but the letter isn’t released until package is sent via Package Manager. The trainee must click on the “Here” hyperlink to go to Package Manager or Click on the Veteran tab to select Package Manager. Once in Package Manager, the letter will show as a draft format. Choose the letter, ensure the recipient info is correct and select Send Package at the top right.**

8. The trainee must use the ERB to create the exam as the Demo environment cannot support increase exams. Using ERB and the TRA number, create an increase exam for cervical strain and lumbosacral strain (to include the IU language). **NOTE:** The trainee will select “NO” when the question comes up “Would you like the Exam Request Builder to automatically select tracked items in VBMS”. This functionality doesn’t work in VBMS Demo.
9. The trainee will manually add the following tracked items:
  - DBQ MUSC Neck (Cervical Spine) – suspense – 30 days
  - DBQ MUSC Back (thoracolumbar spine) – suspense – 30 days
10. The system will create the following tracked items:
  - Employer (21-4192), Sent To: Tires R Us, Suspense 15 days
  - Employment info needed – 21-4192 to Veteran, Suspense 30 days
11. Trainee must enter a note VBMS - Exam review complete for all issues - Increase exam for cervical strain and lumbosacral strain have been ordered. Pending VA Form 21-4192 for Individual Unemployability claim. CAPRI enterprise search was conducted with a negative response.

**NOTE:** Due to the lack of complete documents, it is simulated that all CAPRI, STRs and personnel records would be in the file. The trainee doesn’t need to review the STRs and personnel records, as the veteran is already rated for the conditions and the claim is for an increase.

#### References:

Scenario	Reference	Title
2-5	M21-1 II.ii.2.A	Electronic claims folder (eFolder) Maintenance
6	M21-1 II.iii.3.A	Claims Establishment
	M21-1 III.iii.1.F.2.a	Identifying Contentions
	M21-4 Manual	Appendix A: Regional Office Station Numbers, Payee Code and Work-Rate Standards Appendix B: End Product Codes Appendix C: Index of Claim - Labels Appendix D: Index of Claim Stage Indicators Appendix E: Index of Corporate Flashes and Special Issues
7	VIII.iv.3.B.3.c.	Requesting employment information from employers
	M21-1 X.i.2.A.2.a.	List of Forms Claimants Must Use to Participate in the FDC Program
8	M21-1 III.iv.3.A	Examination Requests Overview
	M21-1 VIII.iv.3.A	General Information on Individual Unemployment (IU)

9-11	M21-1 I.1.C.3.I	Documentation of the Status of Examination Review
	M21-1 III.iii.1.C.2.b	Requirement to Obtain VA Medical Records