

VSR eCase Generator Worksheet

Sequence	Non-Original
Name	LUDLUM, Gary
Claim #:	6Y27XX00
Branch of Service	Navy
Period of Service	06/10/1973 – 06/09/1976
Type of Claim	020; New
Contentions	New – left wrist arthritis with pain and stiffness
FDC Y/N	Y
FDC Exclusion Y/N	Y

VA Forms and Revision Date	Revision Date	Required: Y/N and Details
VA Form 21-526EZ	09/2019	Y
VA Form 21-22	02/2019	Y – DAV with access plus CADD (083)
VA Form 21-4138	06/2021	
VA Form 21-0966	08/2018	
VA Form 21-686c	09/2018	
VA Form 21-674	06/2018	
VA Form 21-0538	02/2021	
VA Form 21-0781	07/2017	
VA Form 21-0781a	07/2017	
Standard 5103 Letter		
3101		
BIRLS SHARE Screen		
Rating Decision		Y, 20% R shoulder
CAPRI Records		Y
ERB/ERRA		
DBQ		

Supporting Documents	Required Y/N
DD214	Y
Private Medical Records	
SF88 Entrance Exam	
SF88 Separation Exam	
Service Treatment Records	Y, treatment and complaints of right shoulder, No treatment or complaints of left wrist injury or arthritis
Personnel Records	
DOMA first request letter	
DOMA final letter	

Scenario Comments

- 1) Upload all documents for this scenario to the VBMS eCase
- 2) Properly Label and establish date of receipt
- 3) Associating all documents to correct EP
- 4) Bookmark medical and dependency documents (if appropriate)
- 5) Update subject line
 - Subject: VA Form 21-526EZ with additional documents
 - Category – Type: Applications – Original Claim: VA 21-526EZ, Fully Developed Claim (Compensation)
 - Content Source: VBMS
 - Date of Receipt – date of receipt on the 21-526EZ
- 6) CEST EP 020NEW – New
Input Contentions:

Contention: Left Wrist Arthritis with Pain and Stiffness
Classification: Musculoskeletal – Wrist
Date of Contention: (DOC)
Verified: Yes
Type: New
Medical: Yes
Special Issue: Local Mentor Review, Fully Developed Claim
- 7) Discuss with the trainees that no notification, service treatment record, personnel record, Federal and/or non-Federal record development is required.
 - a) Notification: The VA Form 21-526EZ satisfies notification requirements.
 - b) STRS/OMPF: All STRs are of record. Personnel records development is not required.
 - c) Federal/Non-Federal Records: The Veteran does not indicate the existence of any relevant Federal or Non-Federal records. A CAPRI Enterprise search does not indicate any relevant treatment. No development is required.
 - d) Exams and Medical Opinions are not warranted on a direct and presumptive basis:
 - i) Direct basis:
 - (1) Element 1 is met – While there is no medical evidence to support a diagnosis of arthritis, it is met by the competent lay evidence (statement of the pain and swelling symptoms).
 - (2) Element 2 is not met – A review of the STRs do not indicate any event, injury, or disease related to the currently claimed left wrist arthritis. There is also no credible lay statement of record that of this disability occurring from an in-service event, injury or disease that is consistent with the circumstances of their service.
 - (3) Element 3 is not met – A review of all documents do not show a statement or medical records supporting an indication of association.
 - ii) Presumptive basis: Discuss that arthritis is listed as a chronic presumptive condition under 38 CFR 3.309(a) and should be considered for examination if there is evidence showing arthritis manifested to a degree of 10 percent or more within one year from

the date of separation (38 CFR 3.307(a)(3)). See M21-1 IV.i.1.B.1.f -Presumptive SC Claims.

- 8) Trainee will need to follow the steps to change the claim status to Ready for Decision, update the claim-level suspense reason and date.
 - a) Assign the claim to themselves through “Go to Work Item” and “Assign to me”
 - b) Remove the Local Mentor Review special issue to avoid National Work Queue routing issues.
 - c) Select the “Complete” button (Complete Work Item)
 - i) Select the Claim State of “Ready_For_Decision”
 - ii) Enter the Permanent Note: Exam review complete for all issues. Exam not warranted for left wrist arthritis - STRs negative and no nexus. Current symptoms of pain and stiffness only. No evidence of arthritis manifesting within one year of separation for an exam on a presumptive basis. CAPRI enterprise search negative of VAMC treatment. Claim is ready for decision.

References:

Scenario	Reference	Title
2-5		Folder Maintenance
6	M21-1 II.iii.3.A M21-1 III.i.2.F.2.a M21-4 Manual	Claims Establishment Identifying Contentions Appendix A: Regional Office Station Numbers, Payee Codes, and Work-Rate Standards Appendix B: End Product Codes Appendix C: Index of Claim Labels Appendix D: Index of Claim Stage Indicators Appendix E: Index of Corporate Flashes and Special Issues
7-8	M21-1 II.iii.1.C.2.a. M21-1 III.i.2.A.1.b M21-1 IV,i.1.B.1.a-c M21-1 IV.i.1.B.1.f M21-1 III.i.2.F.3.f M21-1 III.iii.1.F.4 M21-1 I.1.C.3.I. M21-1 IV.i.1.A.1.e M21-1 III.ii.1.A.2.a M21-1 III.ii.1.A.2.g	Notification Requirements for a Complete Application Who Is Responsible for Obtaining Evidence to Substantiate a Claim Reviewing for Elements 1-3 Presumptive SC: When an Examination is Necessary Determining That a Claim Is Ready for a Decision Updating Claim Status Documentation of the Status of Examination Review Requirement to Obtain VA Medical Records Conducting an Enterprise Search in CAPRI