

From: Peter D. Harris - [REDACTED] [<mailto:p.harris@telus.net>]

Sent: Saturday, August 10, 2013 6:09 PM

To: OfficeofthePremier, Office PREM:EX

Cc: [REDACTED]

Subject: [REDACTED] *** Please forgive my inadvertent sending of the previous e-mail to you dated August 9, 2013.

Dear Ms. Clark,

I'm contacting you today out of frustration and knowing your time is valuable I will keep my message brief.

I am one of five directors of [REDACTED]. Our company was formed this past March.

We were originally part of [REDACTED] formed in 2010, as an offshore company operating out of Providenciales, Turks and Caicos Islands. Our Canadian directors sold [REDACTED] shares to their Canadian friends and contacts using a TCI "Private Investor Subscription Agreement". Unfortunately after three years [REDACTED] did not work out due to misappropriation of funds by our President and CEO [REDACTED]

In order to protect our investors, the two directors, [REDACTED] and myself, Mr. Peter Harris decided to sever our relationship with [REDACTED]. We promptly resigned as directors and formed [REDACTED] a British Columbia registered company.

In April of 2013 we contacted the BCSC to advise them of our situation and, wanting be compliant, we requested that we be allowed to transfer our [REDACTED] shareholders over to [REDACTED]. We turned all of our files over to the BCSC and we changed our documents as per the BCSC specifications, including our investor registry. To this day we still have no resolve regarding the [REDACTED] case. We have a corporate and moral obligation to protect our investors at all costs. The BCSC seems to be focused only on their "exemption" requirements which stipulate who can become an investor in a private BC registered company rather than their moral obligation as a commission to protect these people.

In July 2013 we retained and paid our attorneys a \$10,000 fee to assist us with the BCSC. As of today we still do not have a resolution to this problem. As you can appreciate we have many very upset investors who want their rights protected.

Ms. Clark, please see the below general comments made by some of our investors.

OPEN QUOTE

* I wanted to purchase private common shares from [REDACTED] company.

* I've been told by [REDACTED] I cannot purchase [REDACTED] shares since I don't qualify under the BCSC as a "close friend", "associate" or accredited investor, I cannot invest in [REDACTED]

* What happened to my civil rights as a Canadian citizen?

* How can a provincial agency impose such a rule and violate my constitutional rights?

* I've been told the reason is that the BCSC is protecting me from losing my money. How completely backwards is that? The BCSC has no business in my personal financial affairs and I never asked for their help.

* I've been told that when [REDACTED] retained a law firm to help them deal with the BCSC, [REDACTED] was told that before the attorney can do any work on the file, the attorney has to confirm with the

BCSC that they have received a retainer. What a nice set-up for the agency and the lawyer. I would think we have a conflict of interest going on here.
CLOSE QUOTE

Ms. Clark, [REDACTED] is a viable operation that is poised to be a Fortune 500 company in the next two to five years due to the products we offer the public. We are the only company in North America that is offering the consumer an all-natural and organic product called [REDACTED] We are currently marketing very successfully in the United States and we are launching our Canadian marketing campaign in early September of this year.

We are in the process of setting up a brokerage account with [REDACTED] who will take us public at the appropriate time based on their extensive business experience.

Ms. Clark, we are prepared to work with the BCSC in every way possible but we need to resolve the issue of our [REDACTED] shareholders as soon as possible so they do not lose their investment.

I truly appreciate your attention in this matter and look forward to your helping us in our attempt to resolve this unfortunate situation.

Respectfully,
Peter D .Harris

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]