

# Leading Indian Stock Brokers (Web & Mobile)

Below is a detailed breakdown of features for Zerodha, Angel One, Upstox, Dhan, and Sahi.com, focusing on web and mobile offerings. Each feature is analyzed for depth—capabilities, user experience, and competitive advantage.

# 1. Trading Platform and User Interface (Web & Mobile)

#### Zerodha:

- Kite Web & App: Renowned for minimalistic, lightning-fast interface. Multi-chart layouts, widget customization, and supports GTT, basket orders, and advanced order slicing.
- Advanced charting: Native and TradingView, seamless drawing tools.
- Mobile: Responsive, auto-sync with web, gesture controls, dark/light modes.

#### Angel One:

- Angel One Super App: Unifies stocks, F&O, mutual funds, IPOs, and commodities under one login.
- Web & mobile parity: 100+ chart indicators (TradingView & ChartIQ integration).
- SmartWatch and voice search support for accessibility.

# Upstox:

- Highly rated app and responsive web platform.
- Multi-tab views, low latency, and customizable dashboard.
- TradingView and ChartIQ, combined with proprietary analytics.

#### • Dhan:

- Product-led, modern interface—quick access to baskets, advanced charts, watchlist drag-and-drop.
- Syncs preferences and portfolios across devices.
- Multi-monitor (web), gesture shortcuts (mobile), direct TradingView login.

# Sahi.com:

- Built for F&O traders/scalpers: chart-based order placement, large quantity order splitting, and hotkeys.
- Multimonitor support, instant onboarding; app opens to trading workspace for speed.

# 2. Order Types & Execution

#### Zerodha:

- GTT (Good Till Triggered), basket, slice, multi-leg F&O, and ATO orders.
- High-volume execution via slicing—reduces slippage.
- One-click exit and cover order support on both platforms.

#### Angel One:

- Smart Orders, GTT, basket, cover, and robo orders.
- Al recommendations suggest order types based on user goals.
- Seamless F&O execution; batch actions available from mobile.



# Upstox:

- Tick-by-tick (TBT) engine—sub-second execution.
- GTT, basket orders, advanced triggers (for stop loss, multi-target).
- Real-time order alerts, even via mobile push.

#### Dhan:

- Iceberg & basket orders, reverse position in one tap.
- Multi-leg options, 1-click portfolio realignment.
- No account/maintenance charges for trading.

# Sahi.com:

- Option scalping-specific features: pay-off/Greek calculators, 1-click basket orders, and order slicing.
- Live order flow and position monitoring; hotkey shortcuts.

# 3. Analytics, Research & Option Tools

#### Zerodha:

- Varsity: Market-leading, module-based investor education.
- Strategy builder, live OI, Greeks, integrated with Kite.
- Coin platform: Direct mutual fund investing (zero commission).

#### Angel One:

- ARQ Prime: Personalized, Al-driven stock recommendations and portfolio advice.
- Option chain analytics, live OI/Greeks, and sector heatmaps available.
- Learning Hub connects directly to trading dashboard.

#### Upstox:

- Option analytics: Demand/supply tools, live OI, market depth, Greeks on mobile.
- Strategy builder, multi-leg order templates.
- R&D on sentiment/volume analysis for web and app.

#### • Dhan:

- Full-featured option analytics, easy multi-leg builder, live OI and historical backtesting.
- "Trading journal" integrates with accounts.
- Rapid updates on new trade ideas and tools.

#### • Sahi.com:

- Built-in chart-based scanner, Al-driven insights for top movers/faders.
- Live open interest (OI), Greeks, and option payoff calculators.
- Hotkey and keyboard-driven chart analytics for power-users.



# 4. Onboarding, Funding & User Segments

#### Zerodha:

• 100% digital onboarding, UPI-based instant funding, integrated e-KYC, zero maintenance for basic trading accounts.

# Angel One:

- Fast, app-based digital KYC and onboarding.
- Multiple payment rails (UPI, cards, net banking), instant wallet top-ups.
- Targeted onboarding for students/youth and women.

# Upstox:

- All-digital onboarding, rapid video KYC.
- Referral and tiered reward programs built into the app.

#### Dhan:

- Zero paperwork, bank-linked onboarding.
- Perks: Lower brokerage for women, loyalty rewards, fast withdrawal.

# • Sahi.com:

- Under-2-min digital activation, in-app selfie KYC.
- Zero-commission for first 30 days, ₹10/order otherwise.

# 5. Unique Innovations & Differentiators

- **Zerodha:** Education (Varsity), transparent fee structure, Coin for direct MF at zero fees.
- Angel One: Al-driven ARQ Prime, SuperApp (all products, all devices), granular analytics.
- **Upstox:** TBT engine, order-flow tools, robust for derivatives pros.
- **Dhan:** High-frequency releases, tech-forward (TradingView, widgets, ICEBERG, open APIs).
- <u>Sahi.com</u>: F&O power features, keyboard-centric, fastest large/frequent order execution.

# 6. Customer Support, Education & Community

- All platforms offer:
  - 24/7 in-app ticketing/chat and helpdesk.
  - Educational material—ranges from basic tutorials to deep-dive investor content (Varsity, Learning Hub).
  - User communities (forums, webinars, competitions: especially Zerodha & Upstox).



# **Key Takeaways**

- Web & Mobile platforms are nearly at parity in top firms, with most power features ported to mobile via high-UX native apps.
- **Active traders**: Prefer power-user tools (multi-leg, tick-by-tick, hotkeys, live analytics) found in Upstox, <u>Sahi.com</u>, and Dhan.
- **Newcomers/long-term investors**: Benefit from education (Zerodha, Angel One), instant onboarding, transparent low fees.
- **Customization, speed, and open APIs**: Setting the new bar for engagement and retention.

#### To win market share:

Prioritize speed, intuitive design, real-time analytics, diversity of order types, innovative mobile features, and seamless onboarding—then go further with hyper-personalization, AI tools, and power user customization. This blend will position your platform as the next-generation leader among India's new era of traders and investors.



# Our Platform's Standout Features: A New Standard in Indian Online Broking

Our offering goes beyond existing market leaders by deeply personalizing and democratizing stock trading and investing for *all* Indians—across skill levels and regions. Here's what sets you apart from Zerodha, Angel One, Upstox, Dhan, and Sahi.com:

# 1. Instant Access, No KYC Barrier

 Prospects and newcomers can explore platform features without completing KYC—lowers entry barrier, encourages trial, and captures "curious" users that competitors miss.

# 2. Mode-Based Experience

- Adaptive UI: Beginner, Intermediate, and Pro "modes" auto-configure the interface, showing only relevant tools and analytics—making it less overwhelming for novices and instantly powerful for advanced users.
- Catered onboarding and dashboards increase usability for every investor/trader type.

# 3. High-End Scalper & Pro Mode

- "Scalper Mode" rivals institutional-grade products:
  - Multi-chart layouts on both web and mobile (true desktop-class experience on phone/tablet).
  - Direct trade-from-chart, trailing stop loss, bracket/cover orders.
  - Ultra-fast execution and hotkey/gesture support.
- Upscales what even Upstox, Dhan, or Sahi.com offer for serious F&O traders.

# 4. Al-First Platform at Every Step

- Real-time Al Analysis & Suggestions: Trades, signals, and education proactively delivered.
- Al-Driven Stock Screener gives:
  - Personalized suggestions powered by portfolio, risk-appetite, and trading history.
  - Curated daily/weekly watchlists—unlocks true retail customization.
- Predictive Analysis Tools: Probabilistic forecasts, front-running risk alerts, and "risk warning" popups.
- Al Auto-Trading: Automated, supervised strategies, driven by news and technical signals—brings features rarely found outside global pro platforms.
- Smart Rebalancer: Tracks sector exposures, recommends & nudges for better diversification.



 News Sentiment Scanner: Real-time, contextual market news—surface red/yellow flags for your open positions.

# 5. Next-Generation Al Chat & Learning

- Al Chat Assistant (In-App RM):
  - Answers queries in multiple Indian languages, converts to human RM—bridges the "fintech fear gap".
  - Pushes local news, portfolio alerts, trade signals.
- Voice Commands in Your Language: "Buy Reliance," "Show gainers," or "Alert me" in Hindi, Bengali, and others—enables *truly inclusive* access.
- Al-Based Learning Engine: Auto-curated lessons ("what to learn next"), on-demand explainers, and visual, friendly guides based on actual user activity.
- Al Risk Profiler: Psychometrics + trading behavior to adapt training, tools, and even dashboard highlights.

# 6. Trust, Safety, and Fraud Prevention

 Al-Driven Fraud & Anomaly Detection: Proactive warnings for suspicious logins or abnormal order flow, enhancing user safety and confidence.

# 7. Deep, India-Specific Localization—Urban & Rural

- Full Multilingual UI (Hindi, Marathi, Gujarati, Bengali, etc.) and contextual market content.
- "Guide Mode": Step-by-step overlays, tooltips, and explainers in local language—ideal for new investors.
- Offline RM Visit Requests: Unique "phygital" bridge—users in Tier 2/3 cities can summon a local relationship manager directly from the app.
- Al-Led Education, Visual First: Videos, infographics, and simple wording for maximum accessibility.

#### Why This Wins in 2025

- User Focused: You treat beginners, pros, urban, and rural users with *equal priority* through modality, language, and learning.
- Al Integration: From onboarding to trading, education to safety, *Al is infused into the user journey*—beyond what any competitor currently offers.
- Bridge Digital Divide: Voice, multilingual, offline touchpoints: true financial inclusion for all Indian investors and traders.

Your unique combination of instant access, adaptive experiences, Al-powered trading and learning, and deep regionalization is unmatched. No competitor currently delivers this breadth, depth, or inclusivity—positioning your platform as India's most advanced, accessible, and intelligent brokerage for the next decade.