Reject /Reopen from manager Col.Gamal

Login

Email: [   ]

Password: [   ]

[Login]   **Forgot password?**

Departments	Sales ▾
	Pre-Sales

Employees	M.Labib ▾
	Micheal

Sign Up

* Name: _____

* Email: _____

* Password: _____ (?)

* Re-type password: _____

☐ I agree to the Terms of Use and Privacy Policy

[Sign up]   Learn more

Add Opportunity

Opportunity Name: Opportunity 1

End User   HP   **Governorate**   Cairo   **Consultant**   Consultant

Edit | Delete

Add Project   **Action Link will go to the Page depend on user role**

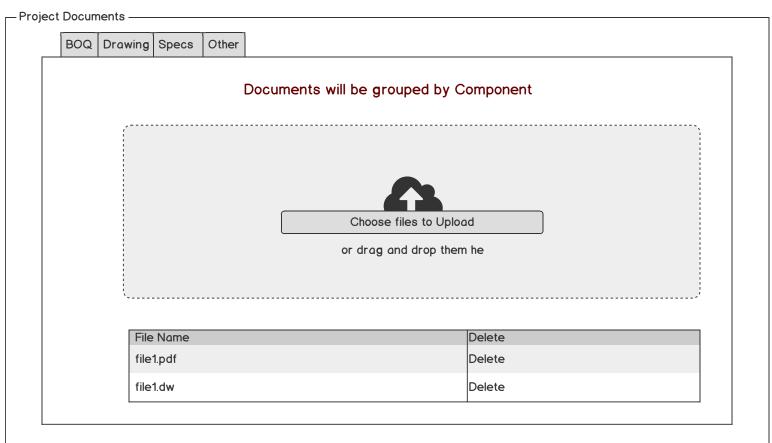| Name ▲	Code ⬍	Sales Name	Periority ▼	Date	Due Date	Action	Edit	Details
Project 1	Pro_1	Amr	High	27/6/2021	29/6/2021	Action	Edit	Details
Project 2	Pro_2	Amr	v-High	27/6/2021	29/6/2021	Actions	Edit	Details

Opportunity 2

Opportunity 3

Opportunity 4

Opportunity

Name   [_____]

End User   [ComboBox ▼]

Governorate   [ComboBox ▼]

Consultant   [ComboBox ▼]

Created By

Created Date   [Save]

Craete Project

Name _____   Code _____

Contractor [ComboBox ▼]   Sales Name [ComboBox ▼]

Created Date [/ /] 📅   Due Date [/ /] 📅

Project Type [Tender ▼]
              [Inhand]

Status [New ▼]
       Refuse
       Accept
       Assign

Status will appear depend on user role

Description
_____

Component
☐ Network
☑ Infrastructure
⊟ Camera
⊟ PVC

[Save] [Delete] [Submit]

Project Documents

| BOQ | Drawing | Specs | Other |

Documents will be grouped by Component

⛅⬆
[Choose files to Upload]
or drag and drop them he

File Name	Delete
file1.pdf	Delete
file1.dw	Delete

Sales Manager

Status
- ⦿ Accept
- ◯ Refused

If S.M Select Accept all Controls will be dimmed unless he select Refuse or Reject

This status Will Appear Depend on Logged user role (S.M/P.S.M/S/P.S)

Reject: S.M will Write his comment with selection of reasons and the Project Status will be closed

Refuse: S.M will Write his comment with selection of reasons and will be send to sale user who create it

Accept : S.M will Send it to P.S.M, this Should appear in the inbox of P.S.M and set the periority

Accept

| V-High ▼ |
| High |
| Medium |
| Normal |

Refuse

Description

```
[                                                    ]
```

Reasons:
- ☐ Out of Scoop
- ☑ Comment on Spec
- ☐ No Spec

[Save]

Pre-Sales Manager

Status
- ◉ Assign
- ○ Refused

Refused

Description

```

```

Reasons:
- ☐ Out of Scoop
- ☑ Comment on Spec
- ☐ No Spec

Assign Project

Assign
- ☐ P.S 1
- ☑ P.S 2
- ⊟ P.S 3

Component
- ☐ Network
- ☑ Infrastructure
- ⊟ Camera
- ⊟ PVC

[Add]

Name ▲	Component ⬍	Delete
P.S 1	Network	Delete
P.S 1	Camera	
P.S 2	Infrastructure	

[Save]

Pre-Sales

Status ⦿ Make an Offer   [Make an Offer will go to Offer Page]
○ Refused

This status Will Appear Depend on Logged user role (S.M/P.S.M/S/P.S)

Refused

Description

```
┌─────────────────────────────────────────────────┐
│                                                 │
│                                                 │
│                                                 │
│                                                 │
│                                                 │
│                                                 │
└─────────────────────────────────────────────────┘
```

Reasons: ☐ Out of Scoop
☑ Comment on Spec   **This status Will Appear Depend on Sales/Presales**
☐ No Spec

Component   ☐ Network
☑ Infrastructure
⊟ Camera
⊟ PVC

[Save] [Reviewed]

Create Offer: P.S user will Create offer with related documents and send it to P.S.M, If Reviewed By P.S.M and it's Ok then P.S.M will send it to S.M

· **P.S.M Found Problem in Offer it will be re-assigned to P.S User to fix it with comment**

-P.S user refuse the component, Because there's a reason or more to refuse, then it should be resend to P.S.M

-P.S.M Accept : It will be send to S.M
-P.S.M Refuse : It will be send to P.S.M

If Offer is still Under Preparartion P.S can edit, delete, but if it's Reviewed then offer is dimmed
If Offer is approved then it will be send to S.M and status will be "Offered" and will be send to the end

Offer

File [   ] [Browse...]

Cost [   ]

Description [   ]

[Save]

BOQ	Drawing	Group3	Group 4

Choose files to Upload

or drag and drop them he

Documents will be grouped by Component

Add Opportunity

List of Opportunity

Name ▲	End User ⬍	Governorate	Consultant ▼	Status	Projects	Edit	Delete
Opp 1	LG	Cairo	consult 1	Open	▤	edit	delete
Opp 2	HP	Cairo	consult 1	Open	▤	edit	delete
Opp 3	Samsung	Cairo	consult 1	Open		edit	delete
Opp 4	Peldi	Cairo	consult 1	Open		edit	delete
					Project	Edit	Delete

Add Project

Action Link will go to the Page depend on user role

Name ▲	Code ⬍	Sales Name	Periority ▼	Date	Due Date	Action	Edit	Details
Project 1	Pro_1	Amr	High	27/6/2021	29/6/2021	Action	Edit	Details
Project 2	Pro_2	Amr	v-High	27/6/2021	29/6/2021	Actions	Edit	Details