

## Inline Viewer

Inline XBRL HTML Form is over 7.5MB, performance may be affected.

[Table of Contents](#)

As filed with the Securities and Exchange Commission on December 20, 2023

Registration No. 333-274947

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

---

**AMENDMENT NO. 2  
TO  
FORM S-1  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933**

---

---

**Better Home & Finance Holding Company**

---

(Exact Name of Registrant as Specified in Its Charter)

---

Delaware	6163	93-3029990
(State or other jurisdiction of incorporation or organization)	(Primary Standard Industrial Classification Code Number)	(I.R.S. Employer Identification Number)
	3 World Trade Center	
	175 Greenwich Street, 57 <sup>th</sup> Floor	
	New York, NY 10007	
	Telephone: (415) 522-8837	

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

---

*Copies to:*

Jared M. Fishman

Alan J. Fishman

Sullivan & Cromwell LLP