

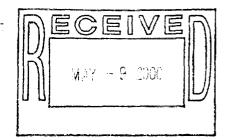
1043 CESAR E. CHAVEZ AVE., LOS ANGELES, CA 90033

TEL: (323)221-8180 FAX: (323)221-2448

WWW.SOSUSA CO.COM

May 5, 2000

Office of Special Nutritionals (HFS-450) Center for Food Safety and Applied Nutrition Food and Drug Administration 200 C St., S.W. Washington, DC 20204



RE:

Dietary Supplement Statement of Support Notification

To Whom It May Concern:

SO'S (U.S.A.) COMPANY, INC., 1043 Cesar E. Chavez Avenue, Los Angeles, CA 90033, who is the distributor of the following dietary supplement product, intends to make the following statement of support:

"Healthy Brain Pills promotes healthy brain function and healthy sleeping patterns. This statement has not been evaluated by the Food and Drug Administration. This product is not intended to diagnose, treat, cure, or prevent any disease."

This claim is being made for:

Healthy Brain Pills Herbal Supplement

which is contained in:

Healthy Brain Pills Herbal Supplement

This submission is being made in compliance with 21 CFR § 101.93.

The undersigned is an authorized representative of the SO'S (U.S.A.) COMPANY, INC. and certifies that the information contained in this notice is complete and accurate, and that SO'S (U.S.A.) COMPANY, INC. has substantiation that the above statement is truthful and not misleading.

Signature

Full Name

Title

70057 LET 5426