

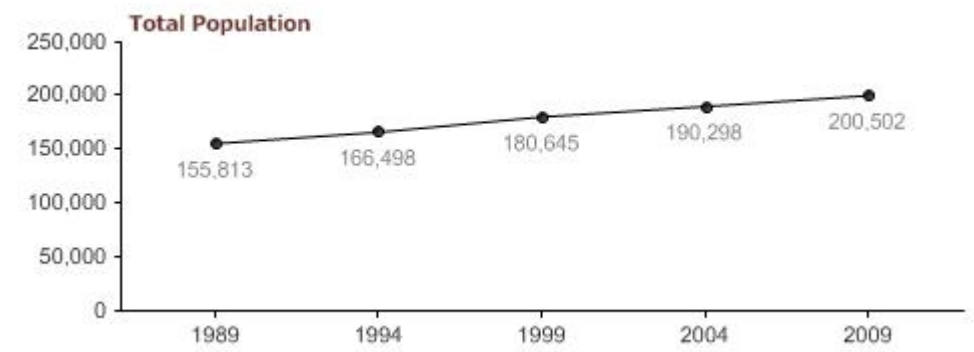
Elkhart County, IN Highlights

| | | | | | | | |
|--------------------------|-------------------|---------------------------|---------------------------|-----------------------------|--------------------------|------------------------|---------------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
| Overview | Population | Education | Commuting | Labor Force | Industry | Income | Firm Size |

Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

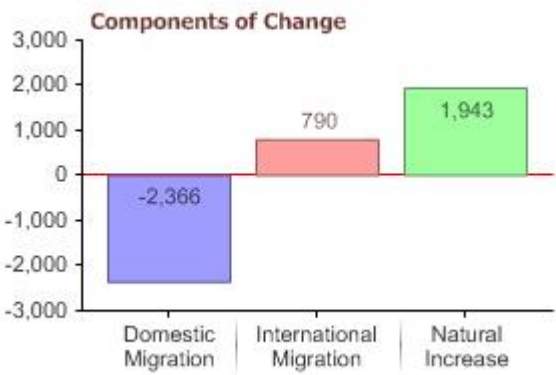
| Population Over Time | | | | | |
|------------------------|---------|---------|---------|---------|---------|
| | 1989 | 1994 | 1999 | 2004 | 2009 |
| Total Population | 155,813 | 166,498 | 180,645 | 190,298 | 200,502 |
| Change Since 1989 | | 10,685 | 24,832 | 34,485 | 44,689 |
| Pct. Change Since 1989 | | 6.9% | 15.9% | 22.1% | 28.7% |



Source: US Census Bureau

Components of Population Change 2008 to 2009

| | Number |
|--|--------|
| Net Domestic Migration | -2,366 |
| International Migration | 790 |
| Natural Increase (births minus deaths) | 1,943 |
| Births | 3,381 |
| Deaths | 1,438 |



Source: US Census Bureau

Population Estimates by Age in 2009

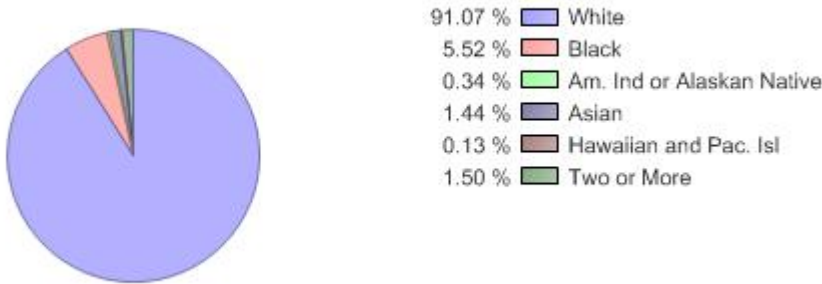
| | Number | Pct. Dist |
|------------------------|--------|-----------|
| Preschool (0 to 4) | 17,215 | 8.6% |
| School Age (5 to 17) | 39,885 | 19.9% |
| College Age (18 to 24) | 17,957 | 9.0% |
| Young Adult (25 to 44) | 54,188 | 27.0% |
| Older Adult (45 to 64) | 48,187 | 24.0% |
| Older (65 plus) | 23,070 | 11.5% |

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2009

| | Number | Pct. Dist |
|---|---------|-----------|
| American Ind. or Alaskan Native Alone | 691 | 0.3% |
| Asian Alone | 2,885 | 1.4% |
| Black Alone | 11,066 | 5.5% |
| Native Hawaiian and Other Pac. Isl. Alone | 253 | 0.1% |
| White Alone | 182,599 | 91.1% |
| Two or More Race Groups | 3,008 | 1.5% |

Population by Race



Hispanic or Latino

| | | |
|------------------------|---------|-------|
| Non-Hispanic or Latino | 170,164 | 84.9% |
| Hispanic or Latino | 30,338 | 15.1% |

Source: US Census Bureau

Households in 2000

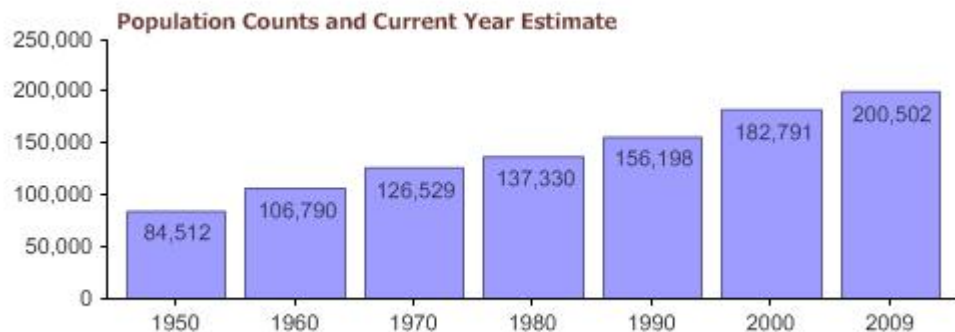
| | Number | Pct. Dist |
|-------------------------------|--------|-----------|
| Total Households | 66,154 | 100.0% |
| Family Households | 47,659 | 72.0% |
| Married with Children | 17,592 | 26.6% |
| Married without Children | 19,981 | 30.2% |
| Single Parents | 6,475 | 9.8% |
| Other | 3,611 | 5.5% |
| Non-family Households | 18,495 | 28.0% |
| Living Alone | 14,938 | 22.6% |
| Average Household Size | 2.77 | |
| Average Family Household Size | 3.85 | |

Source: US Census Bureau

Population Counts by Decade and Current Year Estimate

| | Population | Numerical | Pct. Chg. |
|--|------------|-----------|-----------|
|--|------------|-----------|-----------|

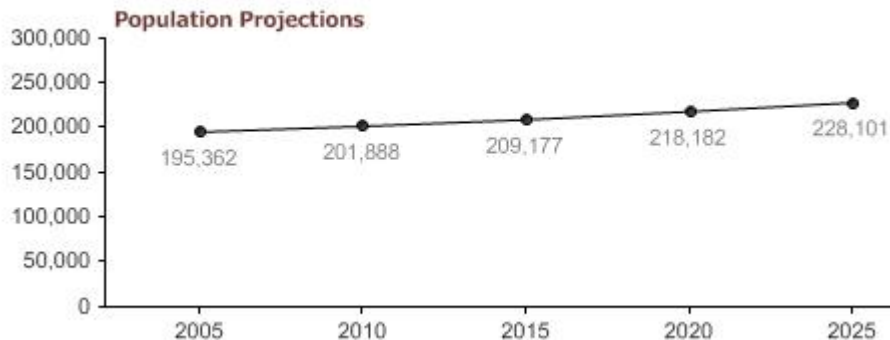
| | | Chg. | |
|------------|---------|--------|-------|
| 1950 | 84,512 | NA | NA |
| 1960 | 106,790 | 22,278 | 26.4% |
| 1970 | 126,529 | 19,739 | 18.5% |
| 1980 | 137,330 | 10,801 | 8.5% |
| 1990 | 156,198 | 18,868 | 13.7% |
| April 2000 | 182,791 | 26,593 | 17.0% |
| 2009 | 200,502 | 17,711 | 9.7% |



Source: U.S. Census Bureau

Population Projections

| | 2005 | 2010 | 2015 | 2020 | 2025 |
|-------------------------------|---------|---------|---------|---------|---------|
| Population Projections | 195,362 | 201,888 | 209,177 | 218,182 | 228,101 |
| Change Since 2005 | | 6,526 | 13,815 | 22,820 | 32,739 |
| Pct. Change Since 2005 | | 3.3% | 7.1% | 11.7% | 16.8% |



Source: Indiana Business Research Center