



## Coast Care Partners LLC

### Supervisory Visit Note

**Address:** 10570 S US Highway 1, Ste 57, Port Saint Lucie, FL 34952

**Phone:** (772) 722-1243

**Email:** contact@coastcarepartnersllc.com

**Supervising RN:** Yasmany Sánchez, RN

**RN License #:** \_\_\_\_\_

**Client Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**Age:** \_\_\_\_\_

**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_

**Zip** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Caregiver Name:** \_\_\_\_\_

**Service Type:** ☐ PCA ☐ HMK ☐ COMP ☐ Other \_\_\_\_\_

**Date of Supervisory Visit:** \_\_\_\_\_

**Time In:** \_\_\_\_\_ **Time Out:** \_\_\_\_\_

#### **Purpose of Visit:**

☐ Initial supervisory visit ☐ Routine 60-day supervision ☐ Change of caregiver ☐

Change in client condition ☐ Other \_\_\_\_\_



### Observations of Caregiver Performance:

Area	Satisfactory	Needs Improvement	Comments
Personal care / hygiene assistance	<input type="checkbox"/>	<input type="checkbox"/>	
Housekeeping / homemaker tasks	<input type="checkbox"/>	<input type="checkbox"/>	
Companionship / client interaction	<input type="checkbox"/>	<input type="checkbox"/>	
Safety awareness and fall prevention	<input type="checkbox"/>	<input type="checkbox"/>	
Proper use of gloves / infection control	<input type="checkbox"/>	<input type="checkbox"/>	
Punctuality / reliability	<input type="checkbox"/>	<input type="checkbox"/>	
Documentation / timesheet accuracy	<input type="checkbox"/>	<input type="checkbox"/>	

### Client's General Condition:

Area	Description
Physical appearance / hygiene	_____
Mobility status	_____
Appetite / nutrition	_____
Behavior / mood	_____
Skin integrity (if observed)	_____
Any new medical issues reported	_____



**Client / Family Feedback:**

☐ Satisfied with caregiver services

☐ Concerns reported:

If concern reported description: \_\_\_\_\_

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**RN Recommendations / Follow-up:**

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**Next Supervisory Visit Due:** \_\_\_\_\_ ( $\leq 60$  days)

**RN Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Client / Family Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_