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Your Savings Account Overview

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It is not only important to have an overview of your current account. This also makes sense for savings accounts. Because in your overview you can see which incoming transactions have been made, whether you have made an own transfer or how often you have rounded up when paying if you have activated Round Up Savings.

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Content

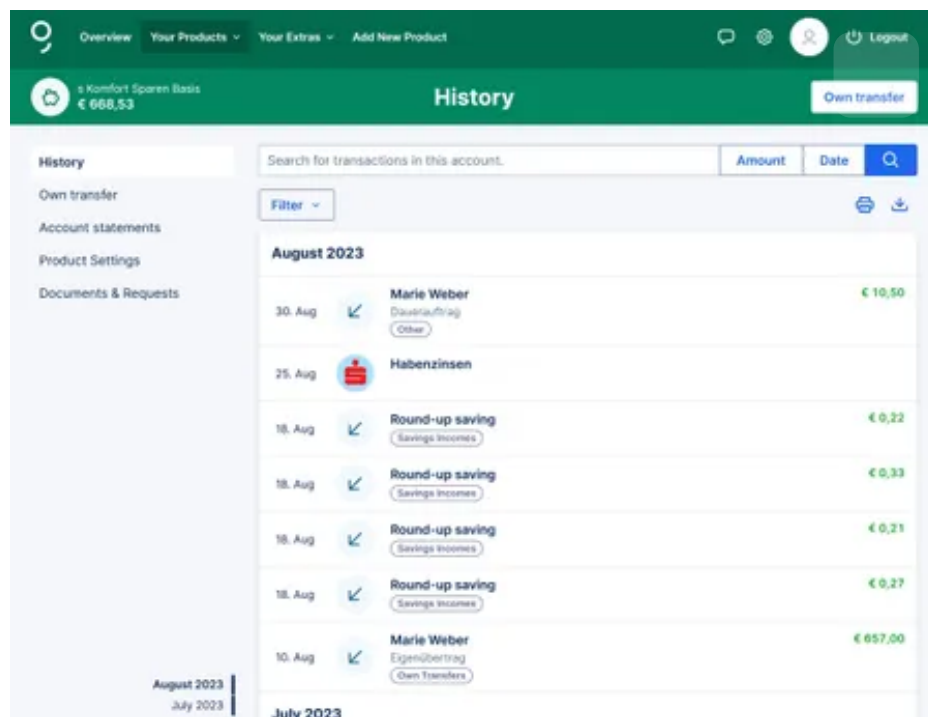
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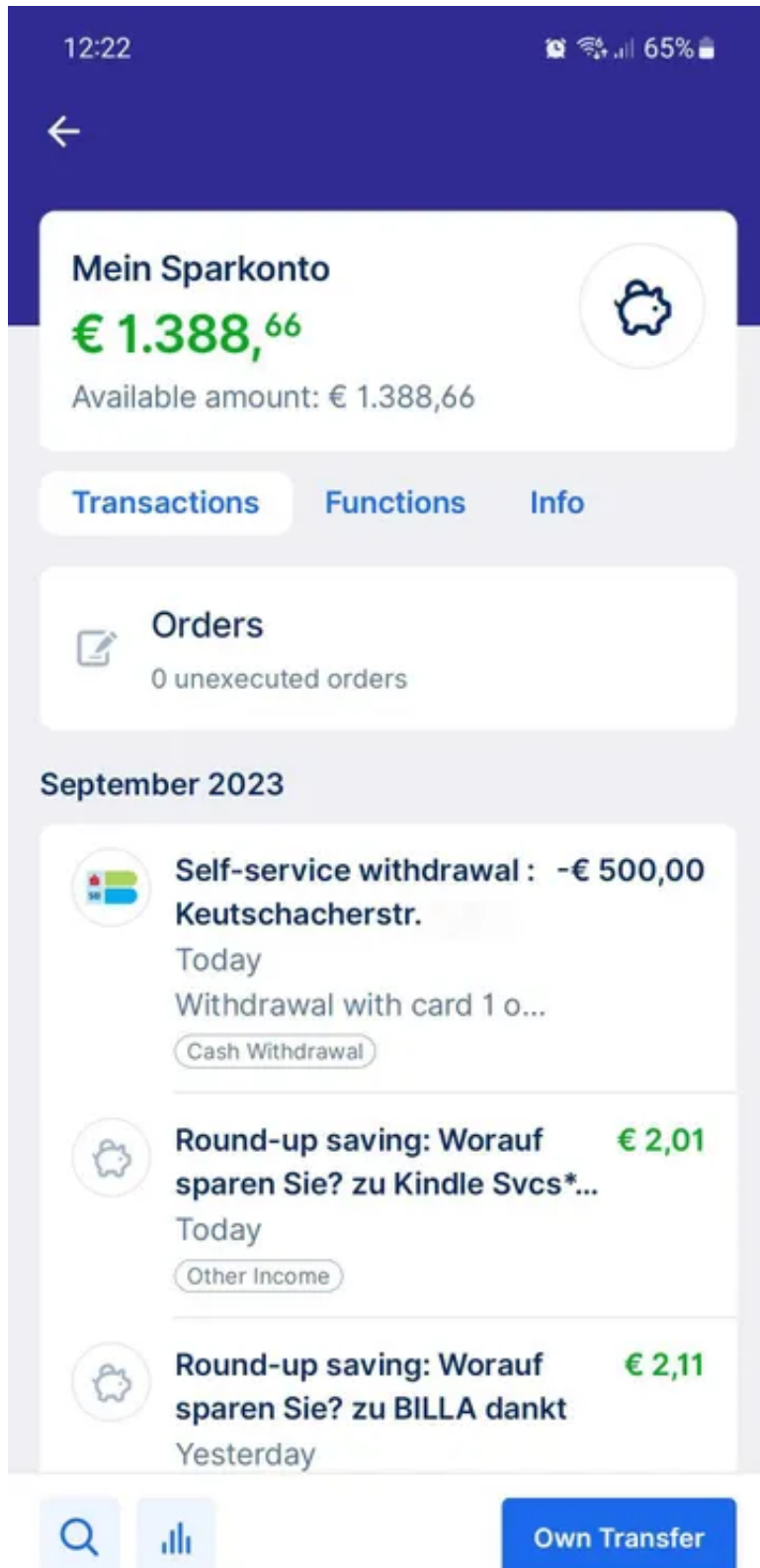


The screenshot displays the 'History' section of a Sparkasse savings account. The top navigation bar includes 'Overview', 'Your Products', 'Your Extras', and 'Add New Product'. The account balance is shown as 's Komfort Sparen Basis € 668,53'. The 'History' section has a search bar and filters for 'Amount' and 'Date'. The transaction list for August 2023 includes:

Date	Description	Amount
30. Aug	Marie Weber Dauerauftrag (Other)	€ 10,50
25. Aug	Habenzinsen	
18. Aug	Round-up saving (Savings Income)	€ 0,22
18. Aug	Round-up saving (Savings Income)	€ 0,33
18. Aug	Round-up saving (Savings Income)	€ 0,21
18. Aug	Round-up saving (Savings Income)	€ 0,27
10. Aug	Marie Weber Eigenübertrag (Own Transfers)	€ 657,00

How to get to your savings account overview

App





To access your savings account overview, click on the desired savings account in the George overview. George will take you directly to the next page, where you can see all account transactions at a glance. For example, your account balance or open orders. You can also access the functions and info from here.

If you want to find out more about a certain transaction, click directly on it and George shows you more in detail.

Web Browser

The screenshot shows the 'History' page of the George app. At the top, there's a green header with navigation tabs: 'Overview', 'Your Products', 'Your Extras', and 'Add New Product'. Below this, a sub-header shows the account name 's Komfort Sparen Basis' and the balance '€ 668,53'. The main title 'History' is centered, with an 'Own transfer' button on the right. A search bar is present with the placeholder 'Search for transactions in this account.' and filters for 'Amount' and 'Date'. A 'Filter' dropdown is also visible. The transaction list is organized by month, starting with 'August 2023'. Transactions include: a debit of € 10,50 from Marie Weber on 30. Aug; interest income 'Habenzinsen' on 25. Aug; four 'Round-up saving' transactions from 'Savings Income' on 18. Aug with amounts € 0,22, € 0,33, € 0,21, and € 0,27; and a credit of € 657,00 from Marie Weber on 10. Aug. A 'July 2023' section is partially visible at the bottom.

	Amount	Date
August 2023		
30. Aug	€ 10,50	Marie Weber (Dauerauftrag) Other
25. Aug		Habenzinsen
18. Aug	€ 0,22	Round-up saving (Savings Income)
18. Aug	€ 0,33	Round-up saving (Savings Income)
18. Aug	€ 0,21	Round-up saving (Savings Income)
18. Aug	€ 0,27	Round-up saving (Savings Income)
10. Aug	€ 657,00	Marie Weber (Eigenübertrag) Own Transfer
July 2023		

When you are on the George overview page, select "Your Products" and then choose the savings account you want. George will then take you directly to the savings account overview.

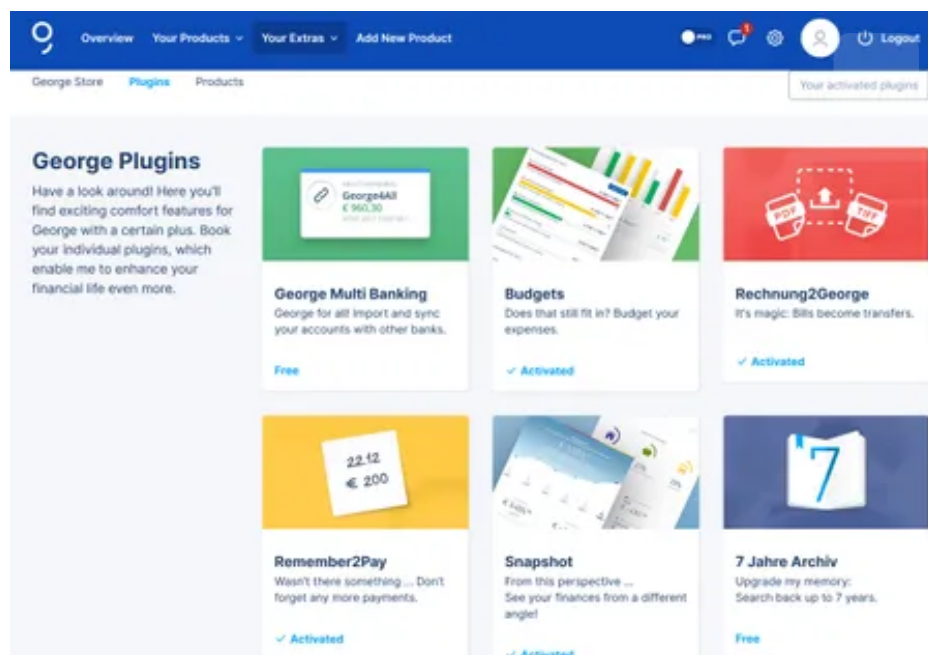
Here, you can see your incoming and outgoing transactions, for example if you have activated Round Up Savings. You can also search for transactions in your account history. For example, after an own transfer.

If you want to find out more about a certain transaction, click directly on it and George shows you more in detail.

A tip

Activate **Round Up Savings**. This will save you money every time you pay with your chosen card. This way, money builds up nicely in your savings account.

7 Year Archive



George shows you **all transactions of the last 3 years** in the account history. If this is not enough for you, then it is best to activate the **7 Year Archive** plug-in. This allows you to view your transactions of the last 7 years and search for payments or filter by incoming transactions for this time frame.

Because sometimes you are looking for something that happened a long time ago. Normally, the displayed and searchable history

of your accounts, cards & co. goes back 3 years. But that's not the end of the story. By activating the archive, George finds all transactions of your current and savings accounts, securities vouchers and credit card transactions from the last 7 years (and the current calendar year) for you.

To do this, go to "**Your Extras**" in the main menu and click on "**Add more plugins**".

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