George   Search & Find   Your Search Results

Export Your Search Results

Last Article Update 23.09.2024

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If you want to export your search results, download transaction details within a specific time period or exclude certain transactions from a download, it is best to use the export function. This gives you the option of searching for specific transactions, filtering and downloading the data. Just as you need it.
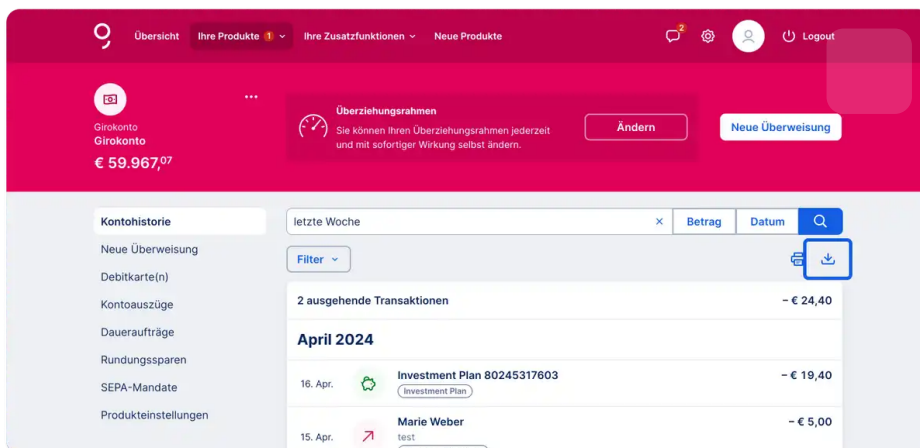
George makes it easy to store or to share your search results. The export function provides you with a file that you can customise to meet your needs exactly.
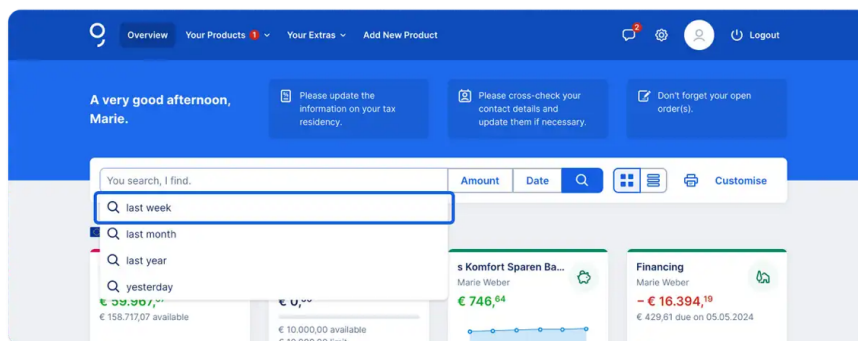
You can either search across all your accounts, cards, and products or search the transaction

history of a single account or card. For more on this topic go to **How to Search or Find with George.**
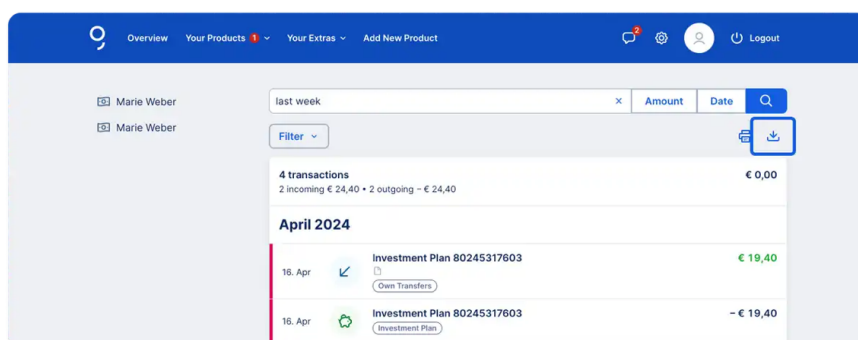
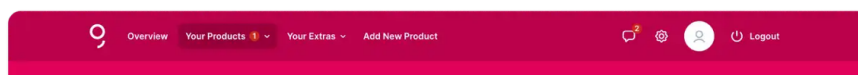Once George shows you the results of your search, you can export them.

Web Browser
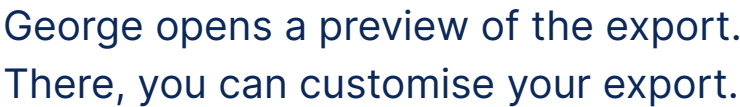
To start, click on the search bar at your George overview.

In the overview of your search results you can find the download button.

You can also start the export in your transactions history.

George opens a preview of the export. There, you can customise your export.

Options for customising your export

File type: You can choose between different file types: CSV, Excel, JSON, and MS Money. Select the respective file type by clicking on it.

Time span: You can choose the period of time taken into account for the export. If you select "search result", the time span is

you select "search result", the time span is defined in such a way that all search results are taken into account. You can choose a specific month, quarter, or year by selecting the respective field. With the dropdown menues next to the field, you select the respective month, quarter, or year you want to include in the export. If you want to include a customised time span, select "time span". You can then either type in the dates or choose the dates from the calendar. To include all results since the last export, select "last export". George automatically fills in the date of the last export.

Fields: You can select or exclude the fields that you want to include in the export. Select or remove the fields by activating or deactivating the respective checkbox next to the field's name. You can rearrange the fields in any order you like. To do so, move the field names up or down via drag and drop. You can see the new order directly in the export preview at the buttom of the page.

Options: Via the options, you can customise the header of the export, including or excluding the account name, IBAN, or the timespan. You can also set whether or not you want to include the sum line and select the sorting order.

Once you configured the export in the way that suits you, click on the download button. George then automatically starts the download for you.

App

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George

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