George

Your Products

Savings Accounts

# Savings Account History

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With a savings account, you can save money easily and uncomplicated. And with the help of George, it gets even better. It doesn't matter if you make own transfers to your account from time to time or save money regularly with the help of a standing order. You'll be able to see everything that is happening in your savings account history - which you can access at any time in a few simple steps.



#### (i) Please note

Your savings account history usually goes back 3 years. If you get the 7 years archive plugin (available in the George Store), you can extend this time period to 7 years.

App

# How to get there

Choose your savings account in your overview.

Go to "Transactions".

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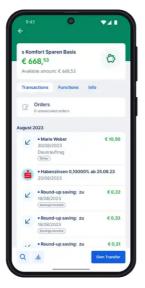
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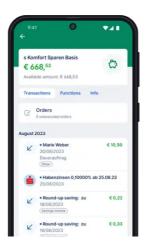


### What's in there?

There, you can access your savings account history, which consists of all your savings account transactions. It shows you everything that is happening in your savings account.

Next to the search button, there is a button that leads you to an **analysis graph** that shows you the **development** in this certain account.

**Unexecuted** orders will also show up there in a separate row.



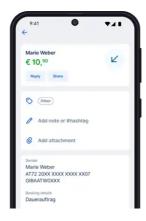


You can search for an amount, a certain date or incoming and outgoing transactions.



If you click on one of the transactions, George will offer you even more detailed information about it, like the sender or the booking reference.

Via the transaction details, you can also **add a note** or an **attachment**, **share** or **print** it.





Web Browser

# How to get there

Choose your savings account in your overview.

Go to "History".

### What's in there?

There, you can access your savings account history, which consists of all your savings account transactions.

You will see all your **own transfers** to your savings account in this list.

If you created a **standing order** to save money, these transactions will also show up there.

You can **search for certain amounts or dates** to find the transaction(s) you are looking for.

You're also able to **filter** incoming and outgoing **transactions**.

If you click on one of the transactions, George will offer you even more detailed information about it, like its category or booking reference.

You also have the possibility to add a **note**, **upload** a file, **categorise** the transaction, **print** it or **reply** to it.

You can also **visualise similar transactions** to get a better overview.

Want to know about different ways to transfer money to your savings account? Check out how to create **own transfers** and **standing orders**.

A history like the one explained in this article, also exists for your different accounts and cards. To get a better understanding about how you spend your money, also check your **credit card history** or your account history from time to time.

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