George   Search & Find   Find your Transactions

Tips & Tricks for Your Search

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Reminder: how to start the search

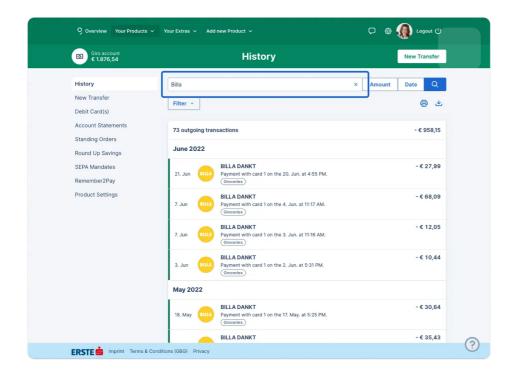**George helps you in different ways to find quickly the transactions that you are looking for.**

How to Search & Find with George provides you with more general information on how to start and use the George search. Your search criteria can be everything, from very specific to very broad. There are various operators that help you to get your search results. **No matter if you are using the George App or the George Web Browser**, George will find for you:

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recipients & senders

dates

amounts

text

hashtags & notes

To find dates and amounts, you can also do a **Quick Search with Filters**.

Please note that the search refers to

transactions, not functions.

> ℹ️ **Did you know?**
>
> With the George search you can go back in time the current year plus the last 3 years in the transaction history of your accounts, cards and other financial products. Get the **7 years archive** plugin for longer storage.
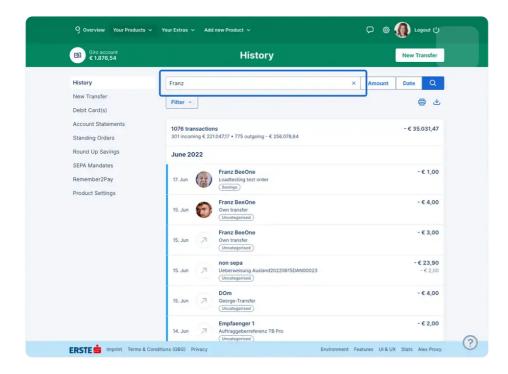
Search for recipients or senders

George finds **transaction partners** (recipients or senders, creditors or debtors in SEPA direct debits, merchants in card payments) for you via their **names, the booking info, the IBAN or account number**.

Use the text search to let George find your

transaction partners. He will find what you are looking for, even if you type in only word fragments. If you want to search for an exact text, put it in quotation marks.

Type in the account number or IBAN so that George can find it.

Search for dates

George finds for you exact dates, a time frame, a year, or months.

You can search for a **month** by either using its full name or an abbreviation.

You can search for a single **year** or a span of years.

You can search for a **time frame** using the formats "DD.MM.YYYY – DD.MM.YYYY" or "DD.MM - DD.MM.YYYY".

If you want to search for an **exact dat**e, type the date in in the format DD.MM.YYYY.

You can use the **attributes** yesterday, today, last, previous, this, current to search for a day, week, month, quarter, or year.

Search for amounts

George finds for you exact amounts, but also absolute, approximate, positive, and negative amounts. You can also search for amounts smaller or bigger than a certain number.

Exact amounts: e.g. = 135,17

Absolute amounts: e.g. 150, that means George will find amounts between 150,01€ and 150,99€ for you

Approximate amounts: e.g. ~ 150, that means George will find amounts +/- 10% percent of the amount you typed in

Positive amounts (incoming transactions, assets): e.g. + 150

Negative amounts (outgoing transactions, debts): e.g. - 150

Bigger/smaller than: e.g. > 150, < 150 year.

> ⓘ **Please note**
>
> If you type in any numbers in the search field, George searches for amounts. If you want to search for transactions with a text that contains numbers, e.g. in a reference number, please use quotation marks for the numbers, like e.g., "123".

Search for text

You can search for text in various different ways.

You can search for **keywords**. If you search for the keyword without using quotation marks, George will find all translations with the keyword in the transaction details. If you want to search for an **exact combination of words**, use quotation marks, e.g. "rent apartment".

You can search for spending or income **categories**, e.g. groceries.

You can search for text **fragments** or word fragments.

You can use **Boolean operators** to specify your search, e.g. "Billo OR spar", "rent AND holiday apartment".

Search for hashtags & notes

You can find transactions that you have marked with a **#hashtag or a note** by typing in the same #hashtag or note, e.g., "WeLoveGeorge" or "#WeLoveGeorge".

Reminder: how to start the search

George App

To start a search, tap on the account, card, or financial product you want to search in. Then, tap on the **search icon**. For more information, have a look at **How to Search & Find with George**.

Suggestions

George presents you with suggestions for keywords that might be useful to you. Tap on a suggested text to search for it.

George Web Browser

As described in **How to Search & Find with George**, you can start your search either in your overview or in the **transaction history** of your account, card & co. If you start your **search from the overview**, George will search across all accounts, cards & other finanical products.

Once George shows you the search results, you can **export** or **print** them.

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7 Years Archive

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