## **Skills Tracker**

## INSTRUCTIONS TO SAVE YOUR OWN COPY:

Follow the directions below to save a personal copy if you are not automatically prompted to do so:

To save to your Google Drive, select File > Make a Copy > rename the document and save.

To save as an Excel sheet, select File > Download > and save on your computer or in whichever file you choose to save it in.

## INSTRUCTIONS TO COMPLETE - AND UPDATE - THE SKILLS MAP:

Enter 5 if you are already exceptional in the area.

Enter 4 if you possess good/solid skills.

Enter **3** if you know some stuff, but not everything and just do okay.

Enter 2 if have little experience and know there is still room for substantial growth.

Enter 1 if you have minimal or no skills in the area.

See the examples in row 14. Leave skills you are not interested in as blank.

**Note on Tech Tools:** We have grouped similar tools and apps for your convenience. If you are proficient with a tool that is not listed but serves the exact function as one that is listed, please rate your skills next to the listed tool.

**Example:** If you use an app similar to Doodle for scheduling group meetings, rate your skills using Doodle.

Soft Skills	Rating	Basic Technical Skills	Rating	Tech Tools	Rating
Growth mindset	3	Managing a client's inbox	4	Gmail	4
Communication	3	Managing a client's calendar	3	MS Outlook (email)	3
Organization	3	Scheduling	3	Google Calendar	4
Confidentiality and discretion	4	Internet research	3	MS Outlook (calendar)	3
Attention to detail / accuracy	3	Creating slides / presentations	4	Google Meet / Zoom/ Teams/	4
Time management	3	Project management	3	Google Docs/MS Word/	5
Anticipating client needs	3	Travel research and booking	3	Google Sheets/ MS Excel/	4
Adaptability	4	Creating travel Itineraries	3	Google Slides/ MS PowerPoint/	4
Maintaining calm under pressure	3	Data entry	3	Google Drive/ Box/	4
Proactiveness	3	Expense tracking	3	Google / MS Forms/	4
Prioritization	3	Authoring effective surveys	3	Trello/ Asana/ Monday/	3
Resourcefulness	3	Creating meeting agendas	3	Grammarly / CopyAl/	3
Problem-solving	3	Taking meeting minutes / notes	4	ChatGPT/ Gemini/	4
Critical Thinking	3	Transcribing	3	Calendly	3
Emotional intelligence	4	Writing Correspondence	3	Motion	3
People Skills & Collaboration	4	Electron Record Management (version	3	Savvytime/ Time and Date/	3
Managing up	3	Customer Service	3	Doodle	2
Self-awareness	4	Stakeholder management	3	Fireflies	2
Self-management	4			Canva	4
Self-confidence	4			Triplt	2
Grit & Resilience	3			Expensify	2

Professional Etiquette	3			Slack/ Teams	s/	4	ı.

## LIST THE SKILLS YOU WANT TO GROW/ DEVELOP

There are no limits. You can add any number of skills you want to grow in.

	Skill	Growth plan
Skill 1	Prioritization	I will keep practising how to use the prioritization matrix daily.
Skill 2		
Skill 3		
Skill 4		
Skill 5		
Skill 6		
Skill 7		
Skill 8		
Skill 9		
Skill 10		