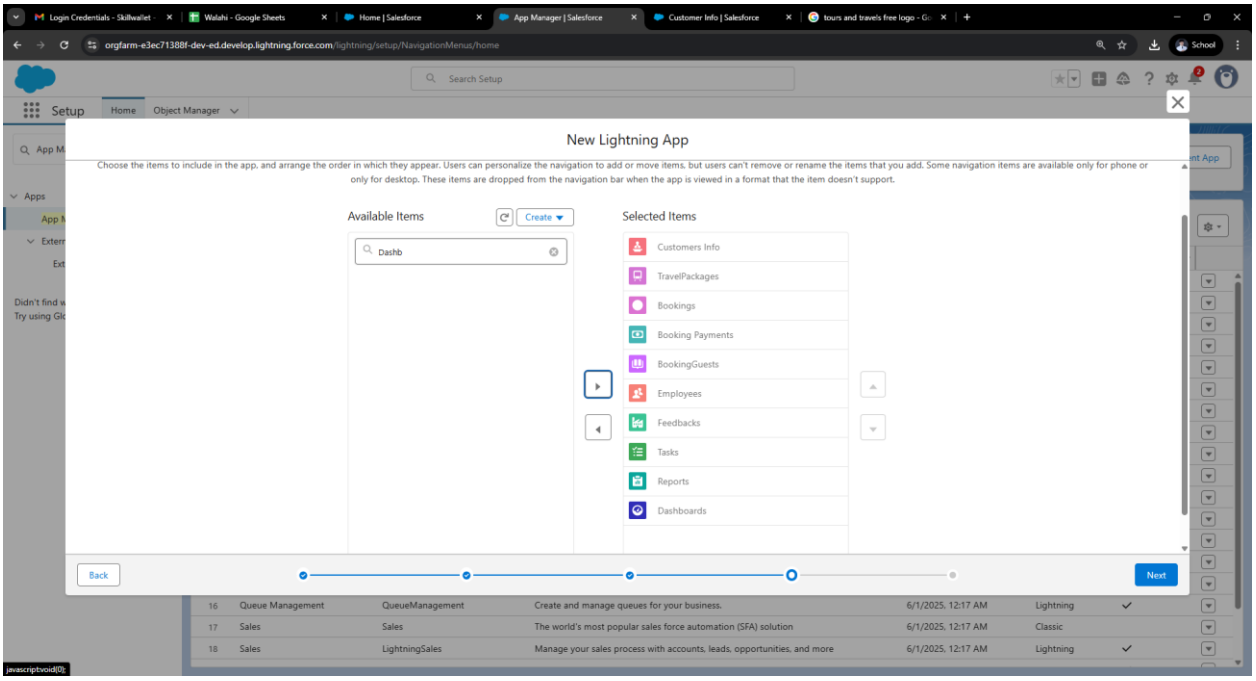
Cariño, Marcus Jeremy Mallari

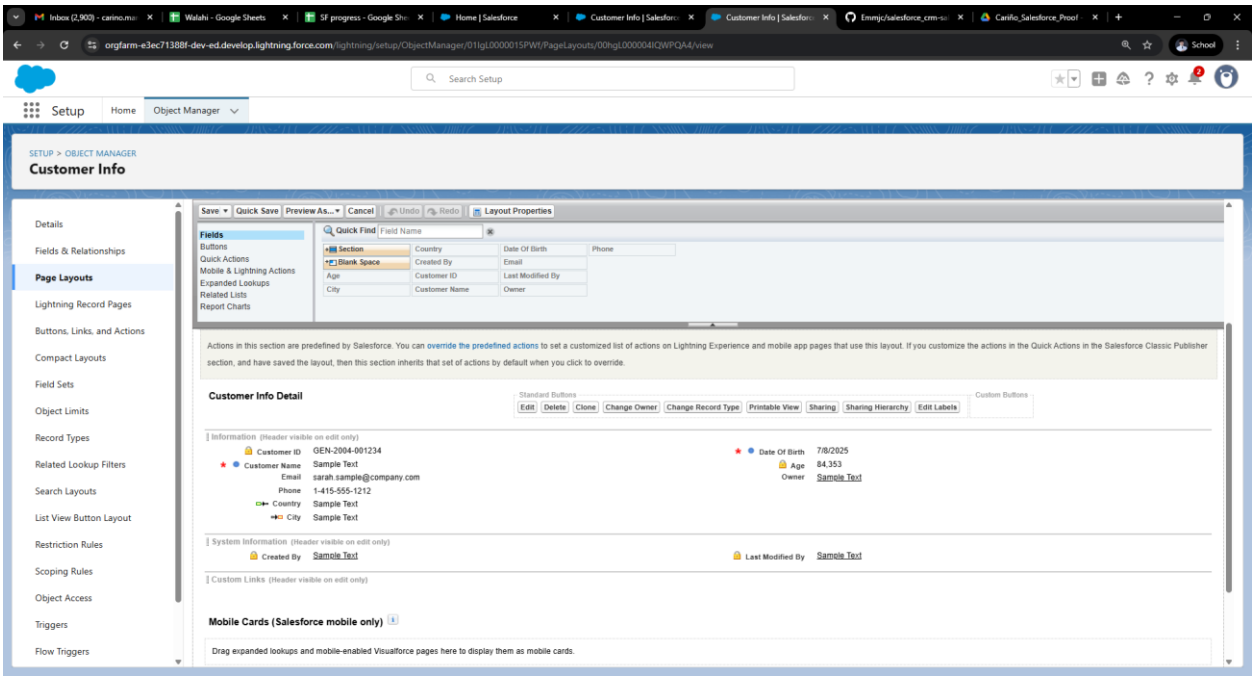
AUF

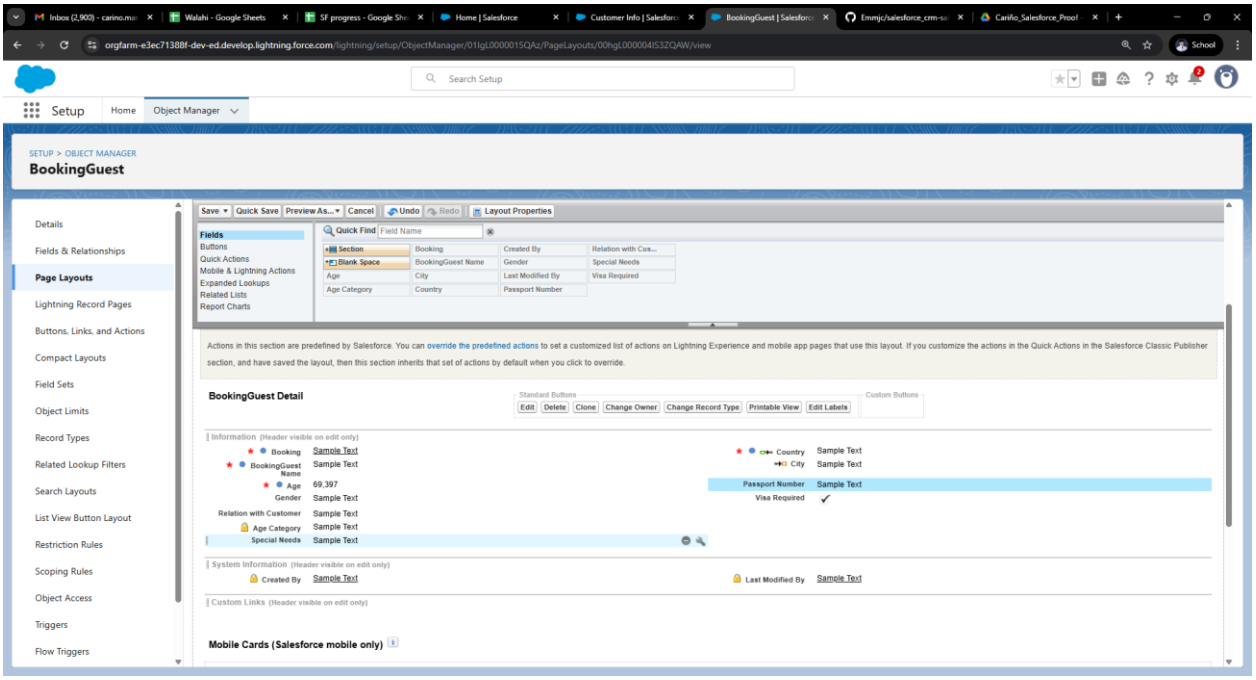
Phase 3: UI/UX Development & Customization

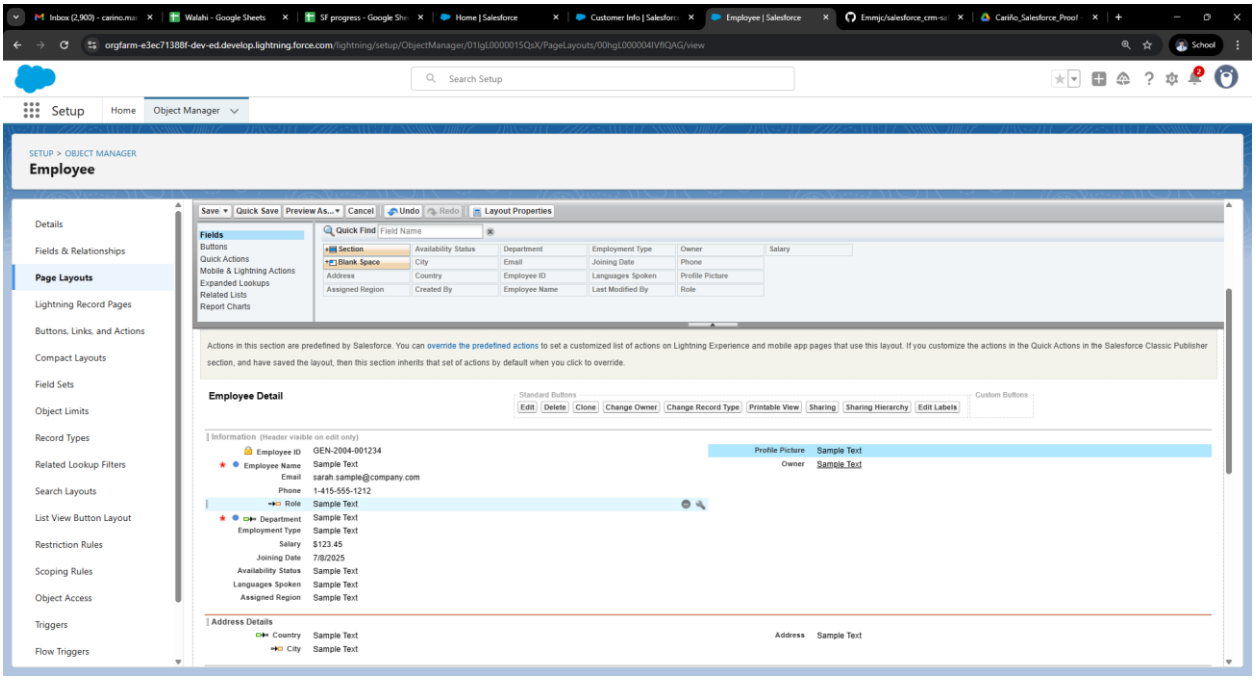
Milestone 13: The Lightning App

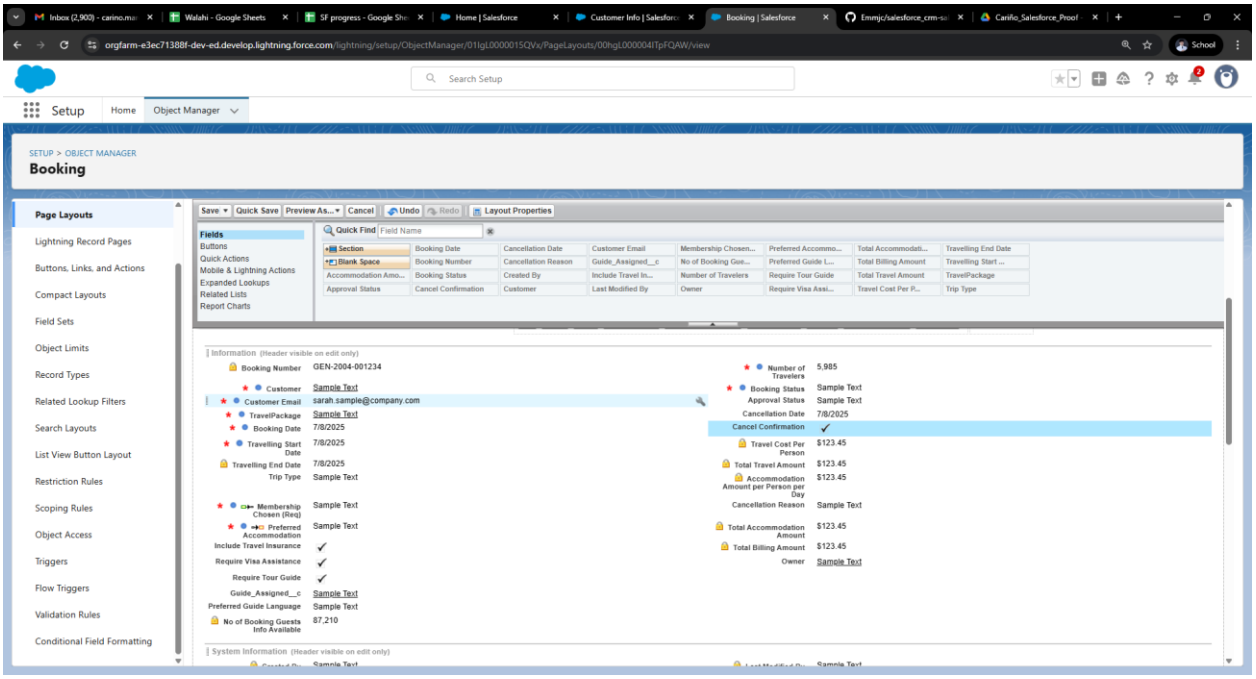


Milestone 14: Editing Page Layouts

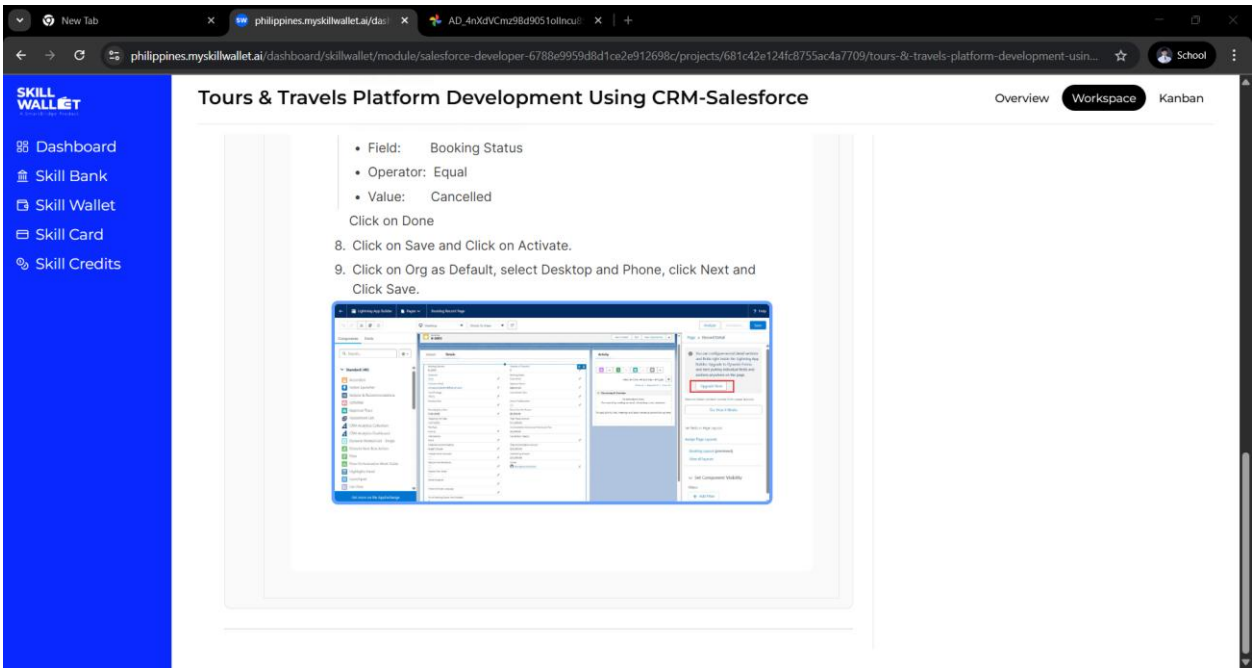


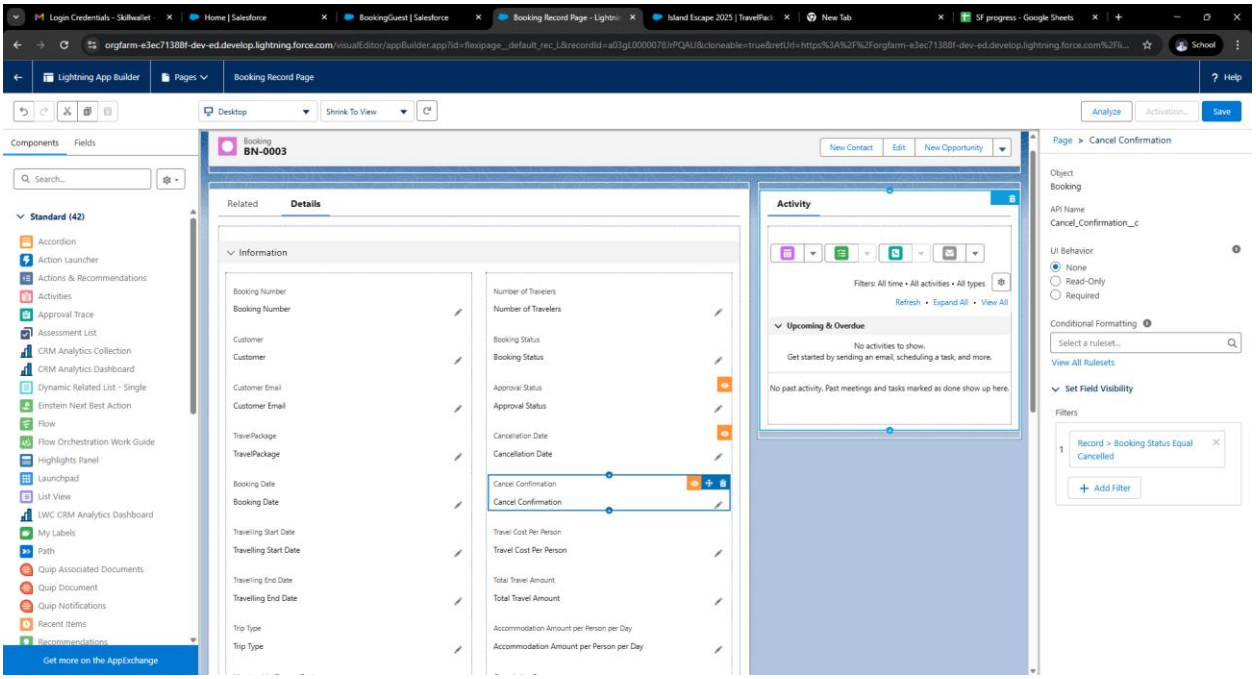



Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Employee
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Employee Detail
Edit
Delete
Clone
Change Owner
Change Record Type
Printable View
Sharing
Sharing Hierarchy
Edit Labels
Information
Employee ID
GEN-2004-001234
Employee Name
Email
sarah.sample@company.com
Phone
1-415-555-1212
Role
Department
Employment Type
Salary
$123.45
Joining Date
7/8/2025
Availability Status
Languages Spoken
Assigned Region
Profile Picture
Owner
Address Details
Country
City
Address

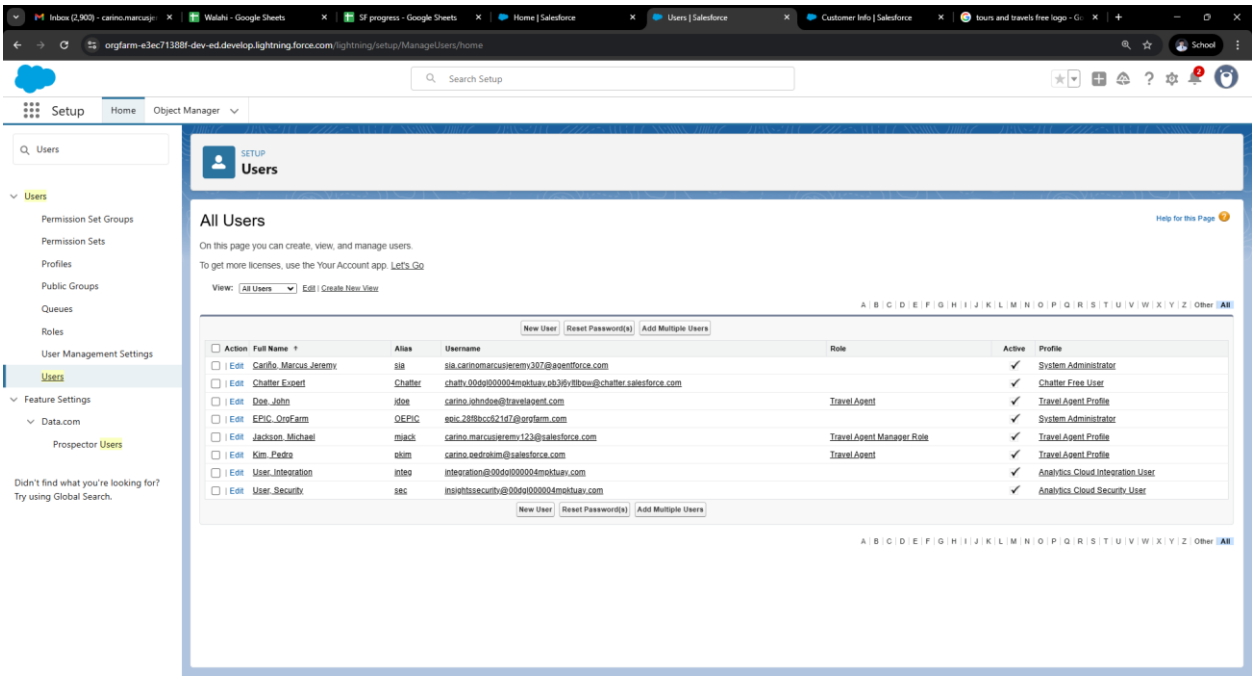

Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Booking
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Validation Rules
Conditional Field Formatting
Information
Booking Number
GEN-2004-001234
Customer
Customer Email
sarah.sample@company.com
TravelPackage
Booking Date
7/8/2025
Travelling Start Date
Travelling End Date
Trip Type
Membership Chosen (Req)
Preferred Accommodation
Include Travel Insurance
Require Visa Assistance
Require Tour Guide
Guide_Assigned__c
Preferred Guide Language
No of Booking Guests Info Available
87,210
Number of Travelers
5,985
Booking Status
Approval Status
Cancellation Date
Cancel Confirmation
Travel Cost Per Person
$123.45
Total Travel Amount
Accommodation Amount per Person per Day
Cancellation Reason
Total Accommodation Amount
Total Billing Amount
Owner
System Information

Milestone 15: Dynamic Forms



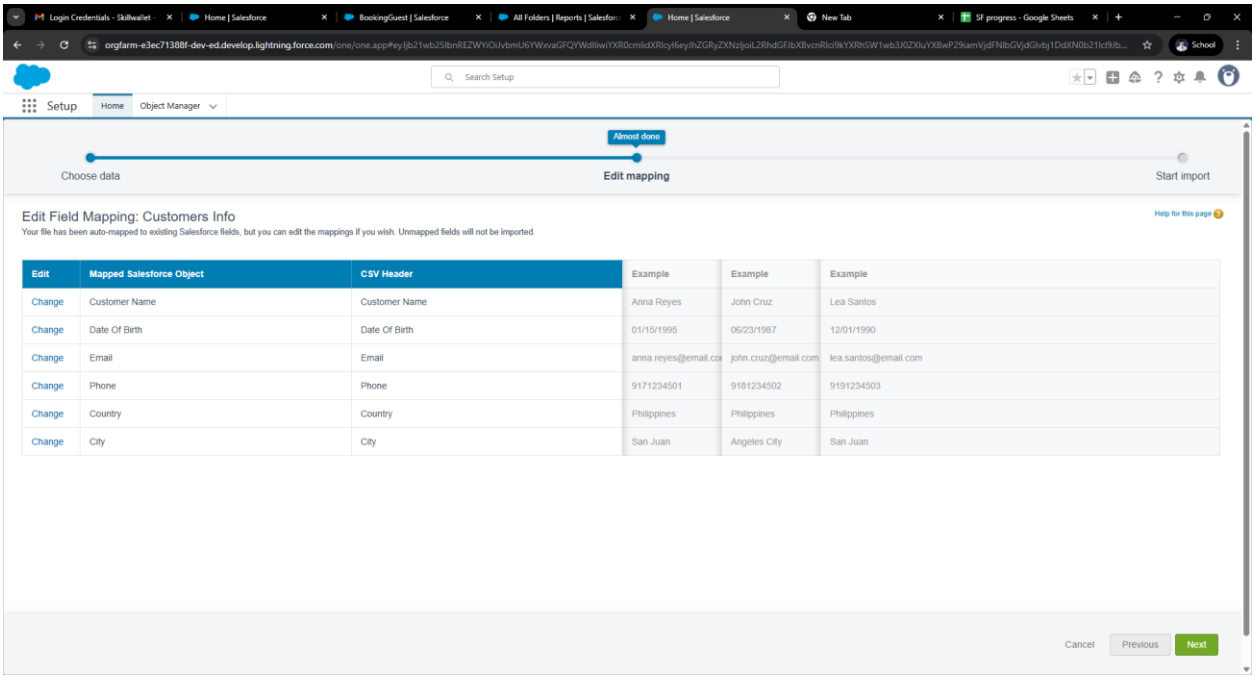


Milestone 16: Users

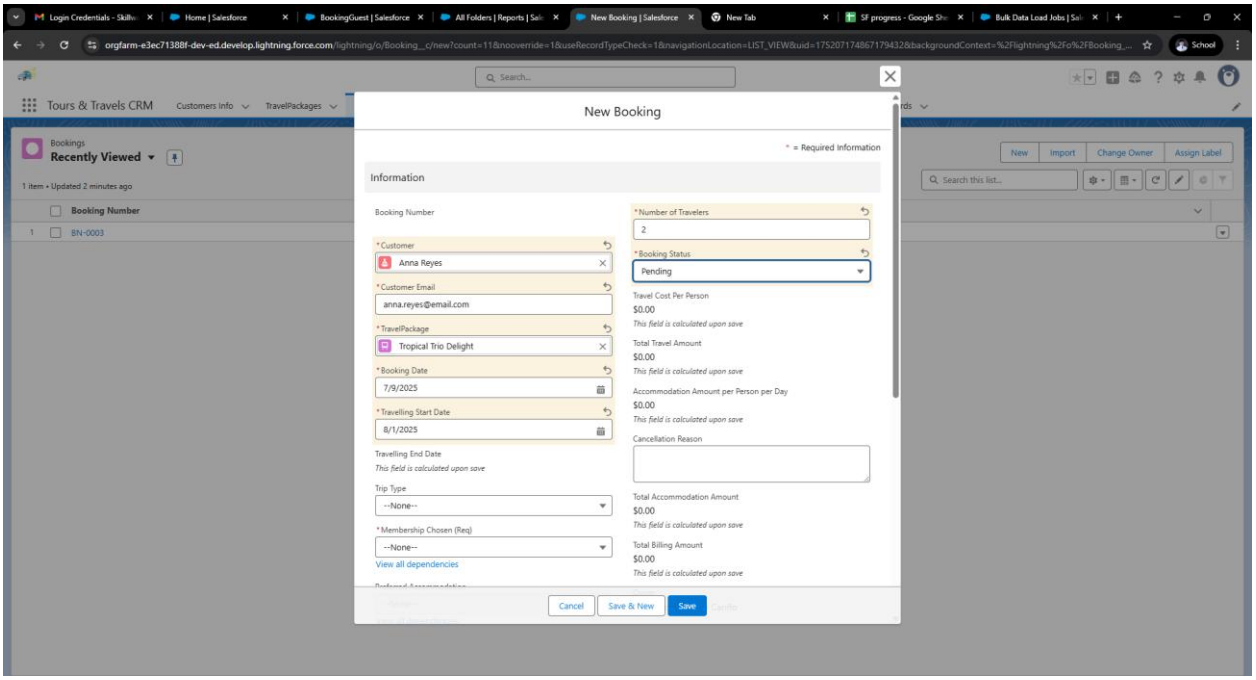


Note: cannot create 4 users

Milestone 17: Reports

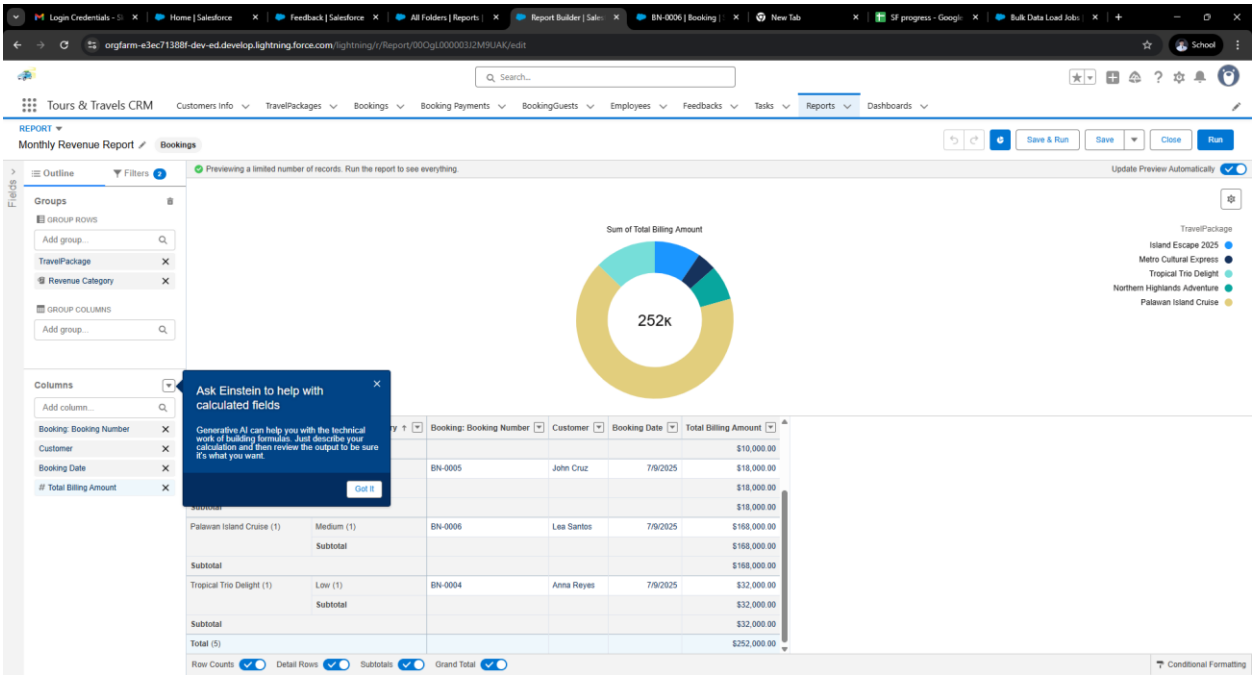


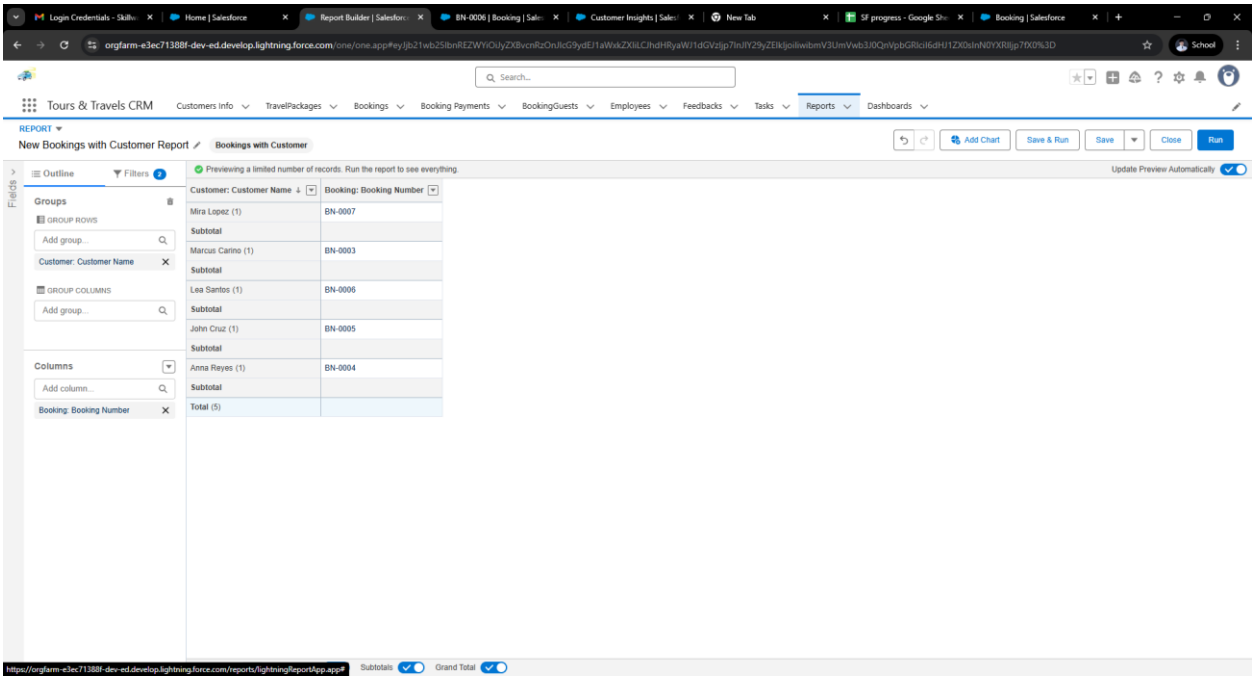
I use the import para mapabilis paggawa ng customer info

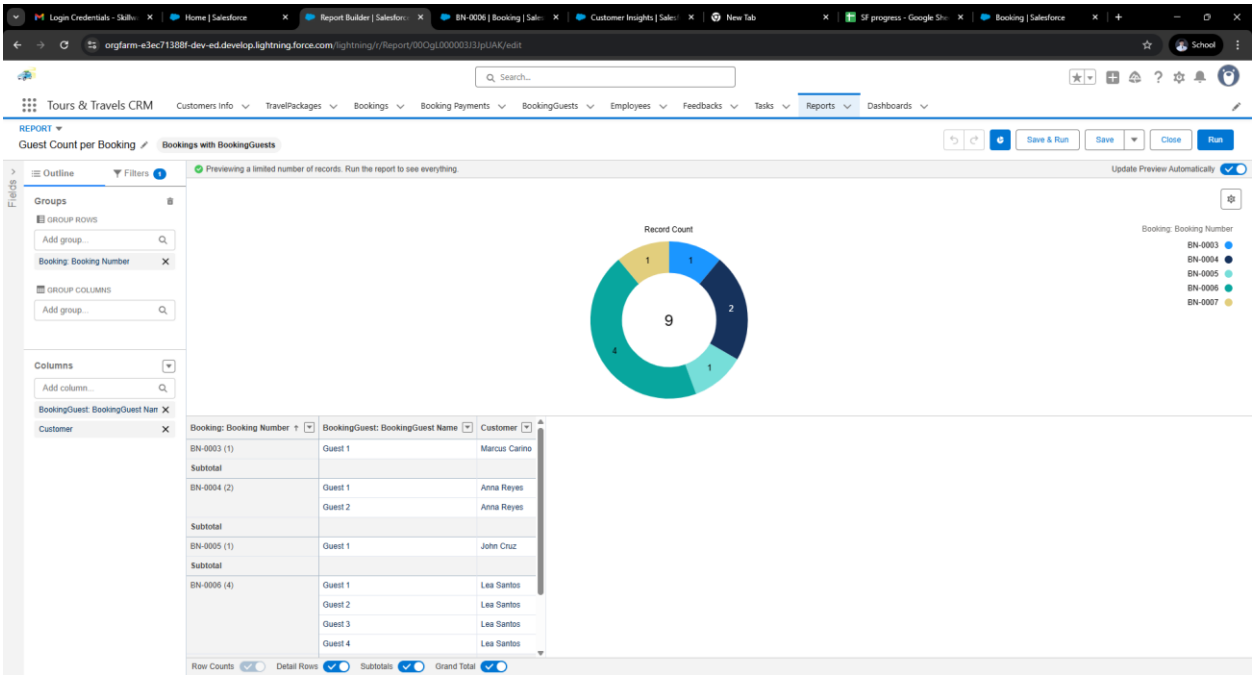


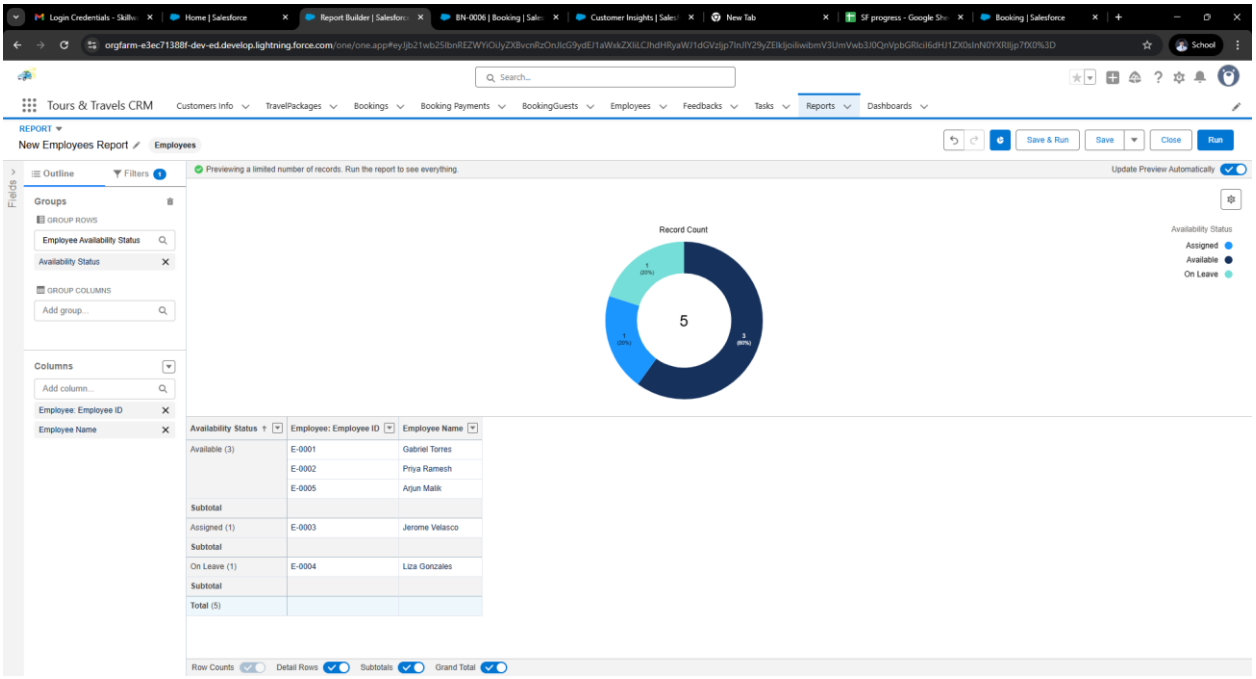
Manual insertion on Booking Object

Milestone 18: Dashboard



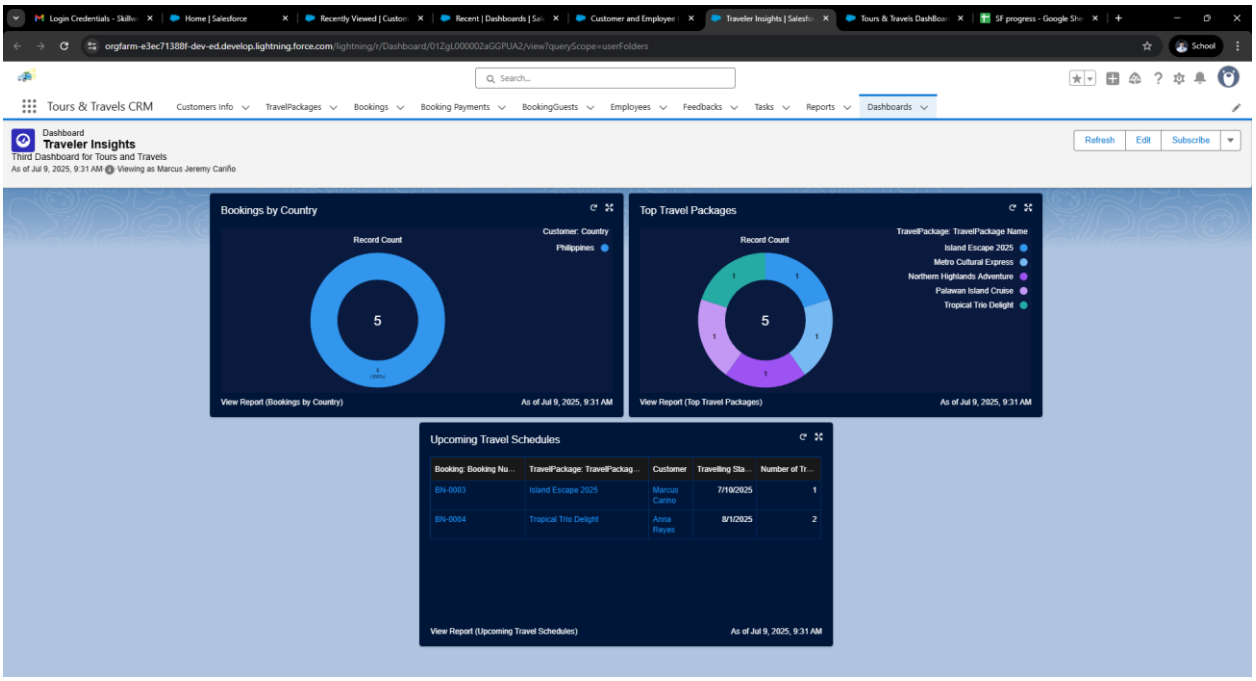

Tours & Travels CRM
REPORT
New Bookings with Customer Report
Bookings with Customer
Add Chart
Save & Run
Save
Close
Run
Outline
Filters 2
Groups
GROUP ROWS
Add group...
Customer: Customer Name
GROUP COLUMNS
Add group...
Columns
Add column...
Booking: Booking Number
Previewing a limited number of records. Run the report to see everything.
Update Preview Automatically
Customer: Customer Name
Booking: Booking Number
Mira Lopez (1)
BN-0007
Subtotal
Marcus Carino (1)
BN-0003
Subtotal
Lea Santos (1)
BN-0006
Subtotal
John Cruz (1)
BN-0005
Subtotal
Anna Reyes (1)
BN-0004
Subtotal
Total (5)
Subtotals
Grand Total

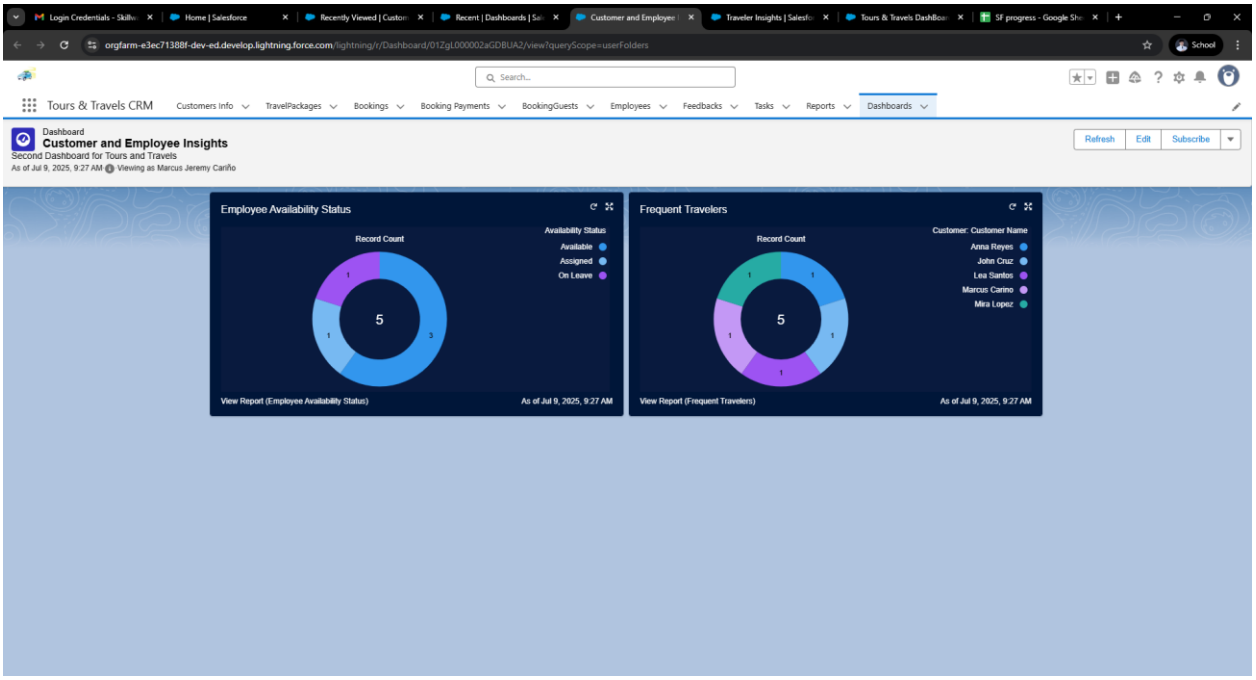

Tours & Travels CRM
REPORT
Guest Count per Booking
Bookings with BookingGuests
Save & Run
Save
Close
Run
Outline
Filters 1
Groups
GROUP ROWS
Add group...
Booking: Booking Number
GROUP COLUMNS
Add group...
Columns
Add column...
BookingGuest: BookingGuest Nam
Customer
Previewing a limited number of records. Run the report to see everything.
Update Preview Automatically
Record Count
9
1
2
1
4
1
Booking: Booking Number
BN-0003
BN-0004
BN-0005
BN-0006
BN-0007
Booking: Booking Number
BookingGuest: BookingGuest Name
Customer
BN-0003 (1)
Guest 1
Marcus Carino
Subtotal
BN-0004 (2)
Guest 1
Anna Reyes
Guest 2
Anna Reyes
Subtotal
BN-0005 (1)
Guest 1
John Cruz
Subtotal
BN-0006 (4)
Guest 1
Lea Santos
Guest 2
Lea Santos
Guest 3
Lea Santos
Guest 4
Lea Santos
Row Counts
Detail Rows
Subtotals
Grand Total



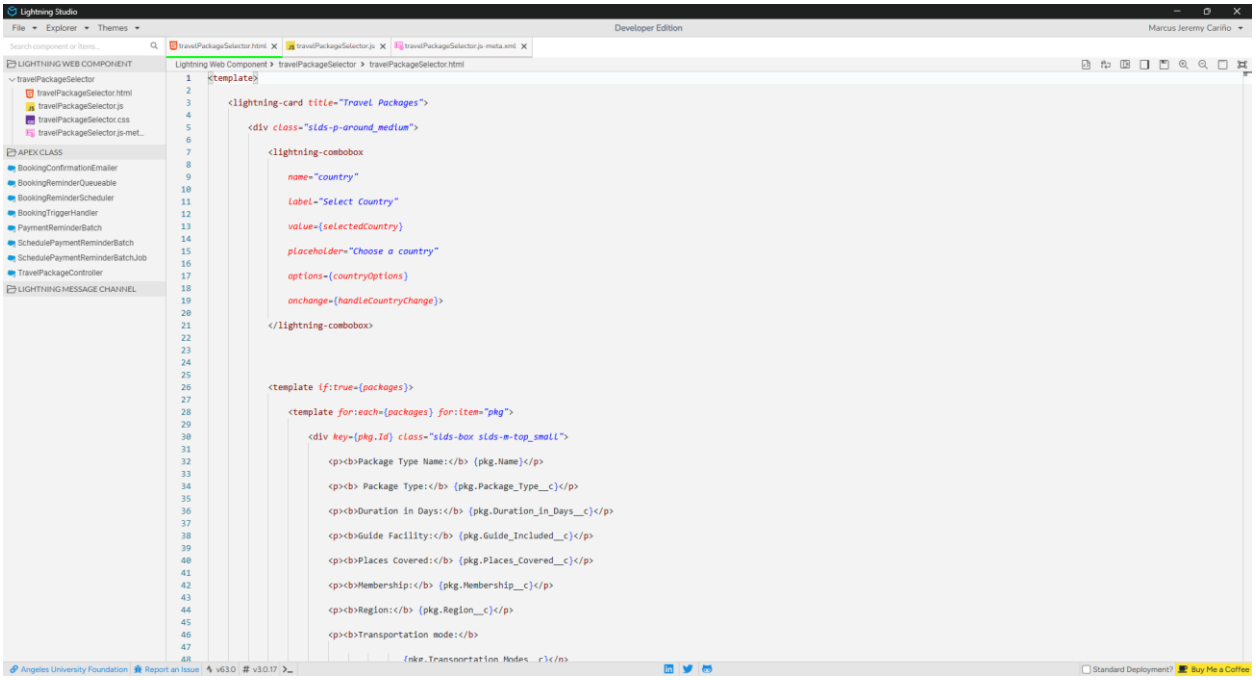
Add 5 reports

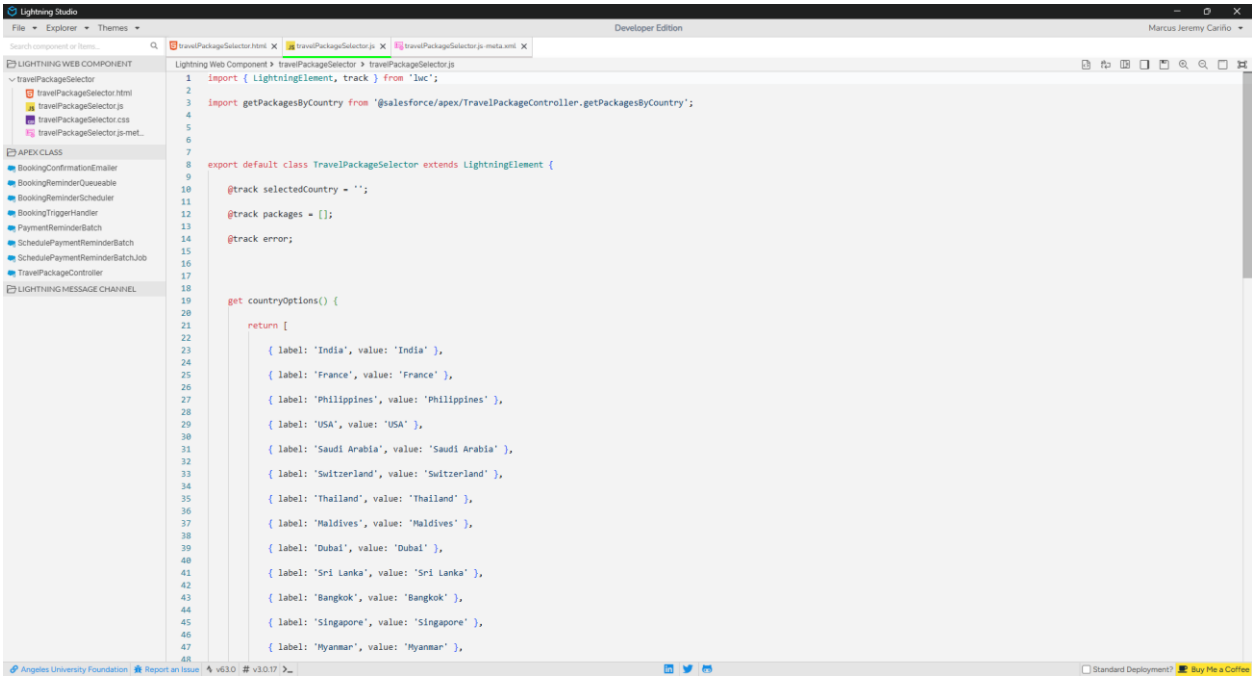
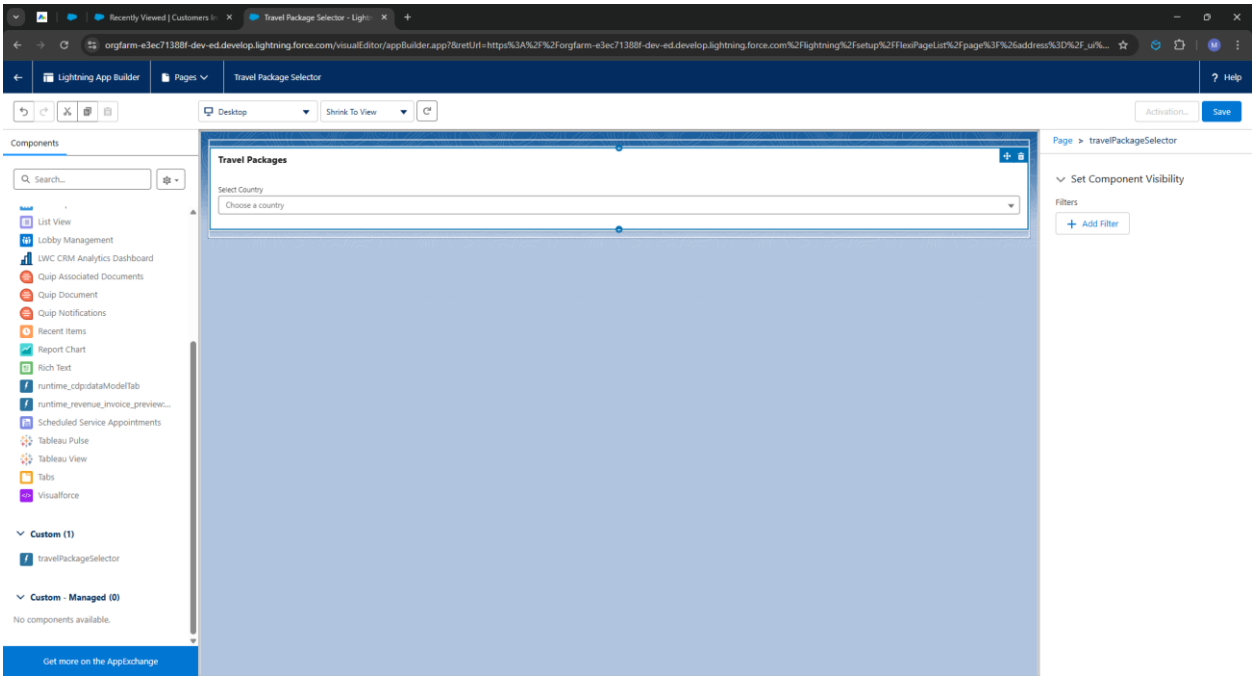
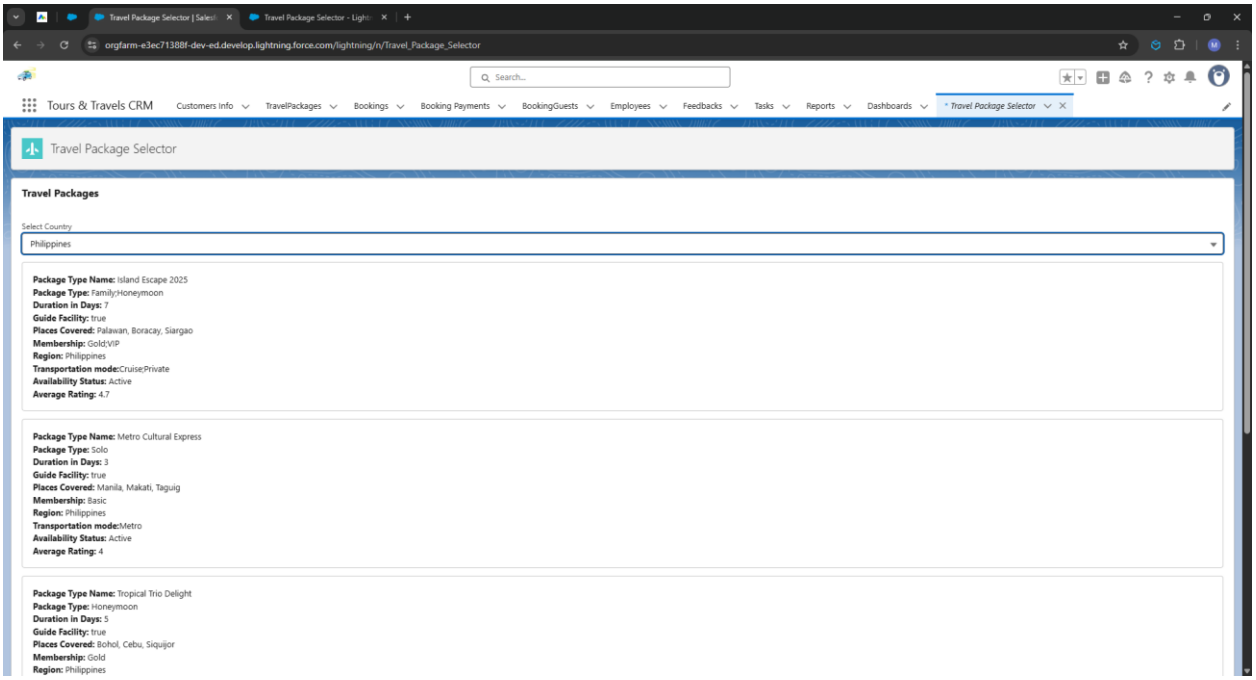
Report Name	Description	Folder	Created By	Created On	Subscribed
Upcoming Travel Schedules		Customer Insights	Marcus Jeremy Cariño	7/9/2025, 9:13 AM	
Top Travel Packages		Travel Packages Folder	Marcus Jeremy Cariño	7/9/2025, 8:38 AM	
Bookings by Country		Customer Insights	Marcus Jeremy Cariño	7/9/2025, 9:06 AM	
Frequent Travelers		Customer Insights	Marcus Jeremy Cariño	7/9/2025, 8:57 AM	
Employee Availability Status		Employee Folder	Marcus Jeremy Cariño	7/9/2025, 9:04 AM	




Tours & Travels CRM
Customers Info
TravelPackages
Bookings
Booking Payments
BookingGuests
Employees
Feedbacks
Tasks
Reports
Dashboards
Dashboard
Customer and Employee Insights
Second Dashboard for Tours and Travels
As of Jul 9, 2025, 9:27 AM · Viewing as Marcus Jeremy Cariño
Refresh
Edit
Subscribe
Employee Availability Status
Record Count
5
Availability Status
Available
Assigned
On Leave
View Report (Employee Availability Status)
As of Jul 9, 2025, 9:27 AM
Frequent Travelers
Record Count
5
Customer: Customer Name
Anna Reyes
John Cruz
Lea Santos
Marcus Carino
Mira Lopez
View Report (Frequent Travelers)
As of Jul 9, 2025, 9:27 AM

Milestone 19: Lightning Web Component Creation





Milestone 20: Lightning App Page Creation