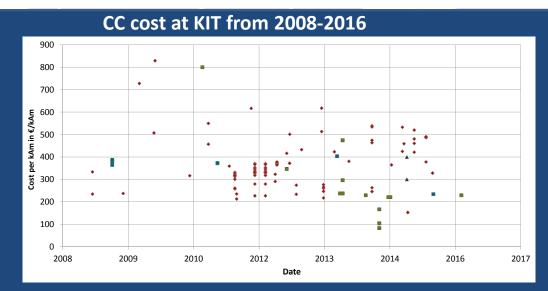


ASC Special Session - What will Drive Market Maturity for HTS Applications in the Electric Power Sector?

Noe, Applications, Europe

- 1 Lower system cost
- 2 Shorter time to development
- 3 Success at all TRL levels
- 4 Pioneering companies



... but this is only one part of the total system cost.

Shorter time to development

- still 3-6 months to finalize material order
- usually more than 1 year from first idea to start of cooperation projects

Success at all TRL levels

nothing is more convincing than success

Pioneering companies

- industry is needed to commercialize HTS applications
- a few companies take this opportunity

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