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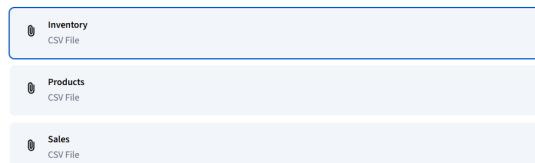
Activity Overview

By now, you have worked with data using both spreadsheets and SQL. These tools operate very differently: In spreadsheets, you are able to observe and interact with data directly; with SQL, you interact with data through queries to the database. In this activity, you will use spreadsheets to clean your data before importing it into SQL for analysis.

In this scenario, you have been working for a national store chain as a data analyst. Management is interested in the amount of inventory being kept in storage at regional sites. Your supervisor has asked you to perform an analysis on inventory and sales data to make recommendations for changes to inventory management practices. You have been provided with three datasets containing information about inventory, products, and sales.

By the time you complete this activity, you will be able to combine tools to successfully analyze data. Switching between spreadsheets and SQL can be challenging because they're so different, but once you're more used to both tools, you'll be able to use both more easily. This is important for tackling larger and more complex projects in your career as a data analyst.

To get started, first download the three store data CSV files: inventory, products, and sales.



Cleaning the data

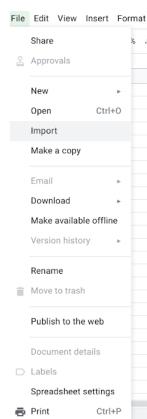
Before you upload these files to SQL, you can import them into a spreadsheet in Sheets to get comfortable with the data before you start analyzing it in BigQuery. This might not always be possible with larger datasets you encounter in the future, but you should explore as much as possible within this exercise! You can also use this step to perform some data-cleaning tasks.

Step-By-Step Instructions

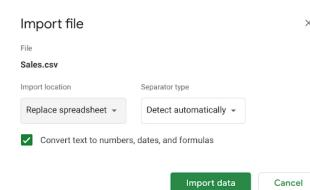
Follow the instructions to complete each step of the activity. Then answer the questions at the end of the activity before going to the next course item.

Step 1: Import the data

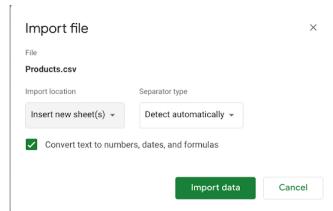
If you're using Google Sheets, you'll first need to import the data files into your spreadsheet. Open Sheets and navigate to the **File** menu, then select **Import** from the dropdown list.



Select the first file and upload it to the spreadsheet. Choose **Replace spreadsheet** to insert it into the current sheet.



Then return to the **Import** menu under the **File** menu and upload the next file. This time, however, select **Insert new sheet(s)** to create new worksheet tabs with this file.



Repeat these steps until you have all three files added to your spreadsheet.

Step 2: Inspect the data

Applying filters in spreadsheets is a good way to identify any data that needs to be cleaned. You'll inspect the Inventory sheet now.

Navigate to the Inventory sheet and click any cell in the spreadsheet. Open the Data dropdown menu and select Create a filter.



Now you can click the filter icons for each column to inspect the values. Start with the **StoreID** column. As you scroll through, you'll notice that there do not appear to be any blanks or incorrectly entered values. However, if you inspect the **StoreName** column, you'll find a blank.

Deselect all of the values except for the blank.



This should return one row with a missing entry under the **StoreName** column.

| | A | B | C | D | E | F | G | H |
|------|-----------|---------|-----------|-------------------|--------------|---------------|---|---|
| 1 | Productid | Storeid | StoreName | Address | neighborhood | QuantityAvail | | |
| 749 | 748 | 21791 | | 7 Fairfield Drive | Mondawmin | 1 | | |
| 1002 | | | | | | | | |
| 1003 | | | | | | | | |

You might be able to find what the missing value is and input it correctly using the filter. Clear the **Storename filter** and use the **Storeid column filter** for other stores with the ID **21791**.

| B1 | A | B | C | D | E | F |
|-----|-----------|---------|-------------|-------------------|--------------|---------------|
| 1 | Productid | Storeid | StoreName | Address | neighborhood | QuantityAvail |
| 129 | 128 | 21791 | Dollar Tree | 809 Highland F | Mondawmin | 3 |
| 135 | 135 | 21791 | Dollar Tree | 88 South Plaza | Mondawmin | 7 |
| 194 | 193 | 21791 | Dollar Tree | 0 Main St | Mondawmin | 8 |
| 217 | 216 | 21791 | Dollar Tree | 80650 Croenha | Mondawmin | 11 |
| 302 | 301 | 21791 | Dollar Tree | 88 Almo Junctio | Mondawmin | 3 |
| 352 | 351 | 21791 | Dollar Tree | 1 Fordem Way | Mondawmin | 10 |
| 376 | 375 | 21791 | Dollar Tree | 5193 Moland Hl | Mondawmin | 2 |
| 391 | 390 | 21791 | Dollar Tree | 588 Ruskin Park | Mondawmin | 6 |
| 440 | 439 | 21791 | Dollar Tree | 52658 Doe Cros | Mondawmin | 5 |
| 466 | 465 | 21791 | Dollar Tree | 6 Portage Lane | Mondawmin | 10 |
| 471 | 470 | 21791 | Dollar Tree | 4 Kedzie Parkw | Mondawmin | 4 |
| 494 | 493 | 21791 | Dollar Tree | 7311 Southridge | Mondawmin | 12 |
| 530 | 521 | 21791 | Dollar Tree | 7000 Dixie Pkwy | Mondawmin | 6 |
| 559 | 552 | 21791 | Dollar Tree | 6 Clinton | Mondawmin | 12 |
| 617 | 616 | 21791 | Dollar Tree | 140 Dunning Av | Mondawmin | 2 |
| 624 | 623 | 21791 | Dollar Tree | 927 Namekagon | Mondawmin | 8 |
| 686 | 685 | 21791 | Dollar Tree | 1 American Ash | Mondawmin | 9 |
| 736 | 735 | 21791 | Dollar Tree | 12 Waubesa Pk | Mondawmin | 5 |
| 747 | 746 | 21791 | Dollar Tree | 3867 Arapahoe | Mondawmin | 4 |
| 749 | 748 | 21791 | | 7 Fairfield Drive | Mondawmin | 1 |
| 772 | 771 | 21791 | Dollar Tree | 05 Schurz Circle | Mondawmin | 6 |
| 793 | 792 | 21791 | Dollar Tree | 2 Katie Point | Mondawmin | 2 |
| 818 | 817 | 21791 | Dollar Tree | 3967 Hollows Pt | Mondawmin | 4 |
| 846 | 846 | 21791 | Dollar Tree | 5905 Prairie V | Mondawmin | 4 |

It appears that the other stores with this ID are all Dollar Tree, so it's probably safe to input that as the **StoreName** value in the blank cell.

Inspect the other columns in this sheet, then return to the Data menu to turn off the filters. Next, navigate to the Products sheet.

Similarly to the last sheet, you can repeat this process to inspect the Products data. Go to the Data menu and select Create filter.

Check the **Productid** column. You'll find that there is a **Na** value in this column, despite the fact that this column should only have numeric values. In this case, you've checked in with the dataset owner, who said you can **delete this row** because it was input by mistake and does not belong in this dataset. Turn off the filter and move on to the next step.

From spreadsheets to BigQuery

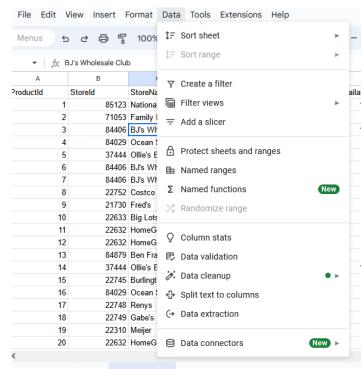
Step 3: Inspect the data in the spreadsheet

Applying filters in spreadsheets is an effective way to identify any data that needs to be cleaned. Start by inspecting the Inventory sheet.

1. Navigate to the **Inventory** sheet.

2. Select any non-blank cell.

3. Open the **Data** dropdown menu and select **Create a filter**.



4. Now you can select the filter icons for each column to inspect the values. Start with the **StoreID** column. As you scroll through, you might notice that there do not appear to be any blanks or incorrectly entered values. However, if you inspect the **StoreName** column, you'll find a blank.

5. Deselect all of the values except for the blank.

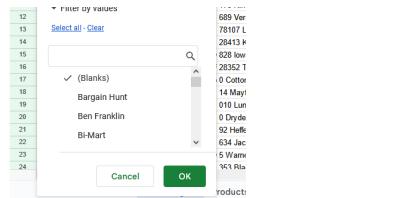
6. Select the **StoreName** filter dropdown

7. Select **Clear**.

8. Select the checkbox next to the **(Blanks)** value in the list.

9. Select **OK**.

| | A | B | C |
|----|-----------|---------|---------------------|
| 1 | Productid | Storeid | StoreName |
| 2 | | | Sort A to Z |
| 3 | | | Sort Z to A |
| 4 | | | Sort by color |
| 5 | | | Filter by color |
| 6 | | | Filter by condition |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| 10 | | | |
| 11 | | | |



This should return one row with a missing entry under the StoreName column.

| | A | B | C | D | E | F |
|------|-----------|---------|-----------|-------------------|--------------|---------------|
| 1 | ProductID | StoreID | StoreName | Address | neighborhood | QuantityAvail |
| 749 | 748 | 21791 | | 7 Fairfield Drive | Mondawmin | 1 |
| 1003 | | | | | | |

Add 1000 more rows at the bottom

You might be able to find what the missing value is and input it correctly using the filter!

10. Clear the **Storename** filter and use the **StoreID** column filter for other stores with the ID 21791.

11. Copy the **StoreID** (21791)

12. Clear the StoreName Filter using the StoreName filter dropdown. Select **Select All** then **OK**.

13. Select the **StoreID** filter dropdown.

14. Select **Clear**.

15. Enter **21791** to the search bar which will pull up that StoreID.

16. Select the checkbox next to the **21791** value in the list

17. Select **OK**.

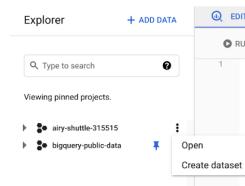
| 1 | ProductID | StoreID | StoreName | Address | neighborhood | QuantityAvail |
|-----|-----------|---------|-------------|--------------------|--------------|---------------|
| 129 | 128 | 21791 | Dollar Tree | 805 Eggenard P | Mondawmin | 3 |
| 132 | 131 | 21791 | Dollar Tree | 83 South Place | Mondawmin | 7 |
| 194 | 193 | 21791 | Dollar Tree | 0 Mary Hill | Mondawmin | 9 |
| 217 | 216 | 21791 | Dollar Tree | 1000 N Harford Rd | Mondawmin | 11 |
| 362 | 301 | 21791 | Dollar Tree | 68 Alma Jonitor | Mondawmin | 3 |
| 352 | 351 | 21791 | Dollar Tree | 1 Fordin Way | Mondawmin | 10 |
| 378 | 375 | 21791 | Dollar Tree | 5193 Moland Hill | Mondawmin | 2 |
| 391 | 390 | 21791 | Dollar Tree | 586 Ruskin Park | Mondawmin | 6 |
| 440 | 439 | 21791 | Dollar Tree | 52650 Dos Cross | Mondawmin | 5 |
| 466 | 465 | 21791 | Dollar Tree | 6 Portage Lane | Mondawmin | 10 |
| 471 | 470 | 21791 | Dollar Tree | 4 Kedzie Parka | Mondawmin | 4 |
| 494 | 493 | 21791 | Dollar Tree | 7311 Southridge | Mondawmin | 12 |
| 533 | 532 | 21791 | Dollar Tree | 7700 W 70th Street | Mondawmin | 6 |
| 590 | 592 | 21791 | Dollar Tree | 6 Commercial Tr | Mondawmin | 12 |
| 617 | 616 | 21791 | Dollar Tree | 146 Downing Ave | Mondawmin | 2 |
| 624 | 623 | 21791 | Dollar Tree | 927 Namakagon | Mondawmin | 8 |
| 686 | 685 | 21791 | Dollar Tree | 1 American Ash | Mondawmin | 9 |
| 736 | 735 | 21791 | Dollar Tree | 12 Wabesa Par | Mondawmin | 5 |
| 747 | 746 | 21791 | Dollar Tree | 3867 Arapahoe I | Mondawmin | 4 |
| 748 | 748 | 21791 | | 7 Fairfield Drive | Mondawmin | 1 |
| 772 | 771 | 21791 | Dollar Tree | 05 Schurz Circle | Mondawmin | 6 |
| 793 | 792 | 21791 | Dollar Tree | 2 Katie Point | Mondawmin | 2 |
| 812 | X17 | 21791 | Dollar Tree | 9887 Halluc Pic | Mondawmin | 1 |

Now that you have checked out your data in a tool that lets you observe and interact with your data directly, it's time to transition to using SQL. With SQL, you can only observe the results of your query, which requires a different mindset than spreadsheets — but SQL is very powerful when you're working with databases and larger datasets!

Step 3: Create a dataset and custom table

Similar to previous activities, you will need to create a dataset and custom table to house this data before you inspect it in BigQuery.

1. From the **Explorer pane** in your BigQuery console, click the three vertical dots next to your project space and select **Create dataset**.



2. Name the new dataset **sales** and leave the other settings as their default. Then click **CREATE DATASET**. The new dataset should appear in your **Explorer pane**.

Create dataset

| | |
|------------------------------|---|
| Dataset ID * | sales |
| Data location | United States (us) |
| Default table expiration | <input type="checkbox"/> Enable table expiration |
| Encryption | <input checked="" type="radio"/> Google-managed encryption key <small>Automatically generate a key and manage its lifecycle.</small> |
| | <input type="radio"/> Customer-managed encryption key (CMK) <small>Manage via Google Cloud Key Management Service</small> |
| CREATE DATASET CANCEL | |

3. Open the new dataset. Click **CREATE TABLE**. This will open a Create table menu. Select **create table from upload** and import your sales data. Name the table **sales_info**, select **Auto detect** under **Schema**, and leave the rest of the options as default. Then select **Create table**.

Create table

Source
Create table from: Select file: File format:

Upload

Destination
 Search for a project Enter a project name
 Project name: test Dataset name: sales Table type: Native table
 Table name: sales.info

Schema
 Auto detect Schema and input parameters
 Schema will be automatically generated.

Partition and cluster settings
 Partitioning: No partitioning

Clustering order (optional): Clustering order determines the sort order of the data. Clustering can be used on both partitioned and non-partitioned tables.
 Comma-separated list of fields to define clustering order (up to 4)

4. Open the new table to inspect the schema and preview your data.

Step 4: Inspect the data

Next, you will need to inspect the data to determine how much of it will be useful for your final analysis.

1. Ensure that the import was successful by running this query:

```
1 SELECT * FROM sales.sales_info
2 LIMIT 10;
3
```

Your results should appear like this:

Query results

Query complete (1.6 sec elapsed; 9.2 MB processed)

Job information Results JSON Execution details

| Row | SaleId | StoreId | ProductId | Date | UnitPrice | Quantity |
|-----|--------|---------|-----------|------------|-----------|----------|
| 1 | 11534 | 21777 | 256 | 2017-02-20 | 1.4175 | 5 |
| 2 | 65533 | 21777 | 256 | 2019-08-27 | 1.4175 | 31 |
| 3 | 86670 | 21777 | 256 | 2020-03-03 | 1.4175 | 100 |
| 4 | 81945 | 21777 | 256 | 2019-09-30 | 1.4175 | 79 |
| 5 | 73445 | 21777 | 256 | 2018-05-10 | 1.4175 | 24 |
| 6 | 17634 | 21777 | 256 | 2018-03-14 | 1.4175 | 40 |
| 7 | 87573 | 21777 | 512 | 2018-10-14 | 2.24 | 88 |
| 8 | 63291 | 21777 | 512 | 2018-04-20 | 2.24 | 92 |
| 9 | 68049 | 21777 | 512 | 2019-07-21 | 2.24 | 45 |

2. Next, inspect the data to find out how many years of sales data it includes. You can use the MIN and MAX functions to get the oldest and newest dates:

```
1 SELECT MIN(Date) AS min_date, MAX(Date) AS max_date FROM
2 sales.sales_info;
3
```

Now you know what years this data covers. In this case, you'll want to group the data by month because management wants to see year-over-year changes to inventory by month.

3. Click **COMPOSE NEW QUERY** and run the following query, which will return the total quantity sold for each ProductId grouped by the month and year it was sold:

```
1 SELECT EXTRACT(YEAR FROM date) AS Year, EXTRACT(MONTH FROM date) AS Month, ProductId, ROUND(SUM(UnitPrice * Quantity)) AS Total
2 GROUP BY Year, Month, ProductId;
```

Step 5: Export the results to spreadsheet

The subset of data you queried is fewer than 50,000 rows. This means it can be easily exported to a spreadsheet, if your stakeholder requests the data in this form. Or, you can use this exported spreadsheet for visualization. First, however, you'll need to save your results.

1. After running the query, click **SAVE RESULTS**. There will be a pop-up menu with the option to choose the file type for export. Select **CSV Google Drive**. Once it is downloaded, open the new CSV file in Drive.

Query results

2. Open the CSV file with Google Sheets.

bq-results-20210616-150938-19kabmqfgrmn.csv

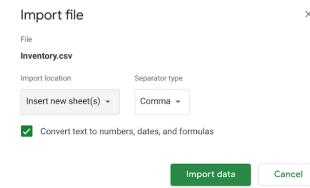
Open with: Anyfile Notepad AppSheet Google Sheets Connect more apps

| A | B | C | D | E |
|------|-------|-----------|-----------|-------|
| Year | Month | ProductId | UnitPrice | Total |
| 2017 | 1 | 2 | 0.23 | 231 |
| 2017 | 1 | 3 | 0.3 | 427 |
| 2017 | 1 | 4 | 0.34 | 106 |
| 2017 | 1 | 5 | 0.36 | 25 |
| 2017 | 1 | 6 | 0.65 | 402 |
| 2017 | 1 | 8 | 2.61 | 21 |
| 2017 | 1 | 9 | 4.08 | 488 |
| 2017 | 1 | 10 | 0.18 | 272 |
| 2017 | 1 | 11 | 1.44 | 252 |
| 2017 | 1 | 12 | 0.14 | 157 |
| 2017 | 1 | 13 | 2.13 | 39 |
| 2017 | 1 | 14 | 2.68 | 38 |
| 2017 | 1 | 15 | 10.08 | 155 |
| 2017 | 1 | 16 | 1.54 | 109 |
| 2017 | 1 | 17 | 0.28 | 545 |
| 2017 | 1 | 18 | 0.3 | 208 |
| 2017 | 1 | 19 | 0.25 | 288 |
| 2017 | 1 | 20 | 0.77 | 117 |
| 2017 | 1 | 21 | 4.29 | 83 |
| 2017 | 1 | 22 | 2.79 | 52 |
| 2017 | 1 | 23 | 0.79 | 202 |
| 2017 | 1 | 24 | 3.13 | 40 |
| 2017 | 1 | 25 | 8.45 | 207 |
| 2017 | 1 | 26 | 0.63 | 12 |
| 2017 | 1 | 27 | 1.03 | 270 |
| 2017 | 1 | 28 | 0.61 | 28 |
| 2017 | 1 | 29 | 4.39 | 141 |
| 2017 | 1 | 30 | 2.03 | 301 |
| 2017 | 1 | 31 | 1.68 | 328 |

There should be about 47,000 rows. Right-click on the sheet tab and rename the sheet **Sales**.
3. Next, if you're using Sheets, you can open these results by selecting the **File menu** and clicking **Import**.
This will open a pop-up menu. Click **Upload** and select the inventory CSV file.



Select **Insert new sheet(s)** to add this data as a worksheet to your spreadsheet and choose **Comma** for **Separator type**.



4. Repeat these steps for the productsCSV file.

1 / 1 point

1. What is the earliest year included in this dataset?

2017

2017 is the earliest year included in this dataset. To find the date range of this dataset, you used MIN and MAX functions in SQL to determine the earliest and latest years. You were able to pull this observation without actually scrolling through all of the data manually, which is a key skill when working with larger datasets.

2018

2019

2020

2. In the text box below, write 2-3 sentences (40-60 words) in response to each of the following questions:

1 / 1 point

- Why is being able to make use of multiple analysis tools useful for some projects?
- How is working with data in spreadsheets and with SQL different? How are they similar?

use multiple analysis tools is useful because different tools excel at different tasks. For instance, a project might require SQL for massive data aggregation and a spreadsheet for quick visualization and charting, ensuring you have the right capability for every step. Spreadsheets are great for visual analysis and simple, cell-based calculations, while SQL is primarily used for querying, joining, and manipulating data within a database. Both are similar in their goal: to clean, organize, and summarize data to gain valuable insights.

Congratulations on completing this hands-on activity! In this activity, you previewed data in BigQuery to find a useful subset to analyze, imported it to spreadsheets, and analyzed your data! A good response would include that using multiple tools allows you to be more flexible.

Being able to use SQL to create a subset of data to work with in spreadsheets like you did today gives you more options for how you approach your analysis. In upcoming activities, you will have more opportunities to analyze data from beginning to end!

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