

Algorithms in OpenFAST v2

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1 Definitions and Nomenclature

| Module Name | Abbreviation in Module | Abbreviation in this Document |
|------------------------|-----------------------------------|--|
| ElastoDyn | ED | ED |
| BeamDyn | BD | BD |
| AeroDyn14 | AD14 | AD14 |
| AeroDyn | AD | AD |
| ServoDyn | SrvD | SrvD |
| SubDyn | SD | SD |
| HydroDyn | HydroDyn | HD |
| MAP++ | MAPp | MAP |
| FEAMooring | FEAM | FEAM |
| MoorDyn | MD | MD |
| OrcaFlexInterface | Orca | Orca |
| InflowWind | IfW | IfW |
| IceFloe | IceFloe | IceF |
| IceDyn | IceD | IceD |
| SoilDyn | SiD | SiD |

Table 1: Abbreviations for modules in FAST v8

2 Initializations

3 Input-Output Relationships

3.1 Input-Output Solves (Option 2 Before 1)

This algorithm documents the procedure for the Input-Output solves in FAST, assuming all modules are in use. If an individual module is not in use during a particular simulation, the calls to that module's subroutines are omitted and the module's inputs and outputs are neither set nor used.

```
1: procedure CALCOUTPUTS_AND_SOLVEFORINPUTS()
2:
3:    $y\_ED \leftarrow ED\_CALCOUTPUT(p\_ED, u\_ED, x\_ED, xd\_ED, z\_ED)$ 
4:    $u\_BD \leftarrow TRANSFEROUTPUTSTOINPUTS(y\_ED)$ 
5:    $y\_BD \leftarrow BD\_CALCOUTPUT(p\_BD, u\_BD, x\_BD, xd\_BD, z\_BD)$ 
6:
7:    $u\_AD(\text{no IfW}) \leftarrow TRANSFEROUTPUTSTOINPUTS(y\_ED)$ 
8:    $u\_IfW \leftarrow TRANSFEROUTPUTSTOINPUTS(y\_ED \text{ at } u\_AD \text{ nodes})$ 
9:
10:   $y\_IfW \leftarrow IfW\_CALCOUTPUT(u\_IfW \text{ and other IfW data structures})$ 
11:   $u\_AD(\text{InflowWind only}) \leftarrow TRANSFEROUTPUTSTOINPUTS(y\_IfW)$ 
12:   $u\_SrvD \leftarrow TRANSFEROUTPUTSTOINPUTS(y\_ED, y\_IfW)$ 
13:
14:   $y\_AD \leftarrow AD\_CALCOUTPUT(p\_AD, u\_AD, x\_AD, xd\_AD, z\_AD)$ 
15:   $y\_SrvD \leftarrow SRVD\_CALCOUTPUT(p\_SrvD, u\_SrvD,$ 
                                 $x\_SrvD, xd\_SrvD, z\_SrvD)$ 
16:   $u\_ED \leftarrow TRANSFEROUTPUTSTOINPUTS(y\_AD, y\_SrvD)$ 
17:   $u\_BD \leftarrow TRANSFEROUTPUTSTOINPUTS(y\_AD)$ 
18:
19:   $u\_HD \leftarrow TRANSFERMESHMOTIONS(y\_ED)$ 
20:   $u\_SD \leftarrow TRANSFERMESHMOTIONS(y\_ED)$ 
21:   $u\_MAP \leftarrow TRANSFERMESHMOTIONS(y\_ED)$ 
22:   $u\_FEAM \leftarrow TRANSFERMESHMOTIONS(y\_ED)$ 
23:   $u\_MD \leftarrow TRANSFERMESHMOTIONS(y\_ED)$ 
24:   $u\_Orca \leftarrow TRANSFERMESHMOTIONS(y\_ED)$ 
25:
26:   $u\_SLD \leftarrow TRANSFERMESHPOSITION(y\_SD)$ 
27:
28:  SOLVEOPTION1()
29:
30:   $u\_IfW \leftarrow TRANSFEROUTPUTSTOINPUTS(u\_AD, y\_ED)$ 
31:   $u\_AD \leftarrow TRANSFEROUTPUTSTOINPUTS(y\_ED)$ 
32:   $u\_SrvD \leftarrow TRANSFEROUTPUTSTOINPUTS(y\_ED, y\_AD)$ 
33: end procedure
```

Note that inputs to *ElastoDyn* before calling CalcOutput() in the first step are not set in CalcOutputs_And_SolveForInputs(). Instead, the *ElastoDyn* inputs are set depending on where CalcOutputs_And_SolveForInputs() is called:

- At time 0, the inputs are the initial guess from *ElastoDyn*;
- On the prediction step, the inputs are extrapolated values from the time history of *ElastoDyn* inputs;
- On the first correction step, the inputs are the values calculated in the prediction step;
- On subsequent correction steps, the inputs are the values calculated in the previous correction step.

3.2 Input-Output Solve for *HydroDyn*, *SubDyn*, *MAP*, *FEAMooring*, *IceFloe*, and the Platform Reference Point Mesh in *ElastoDyn*

This procedure implements Solve Option 1 for the accelerations and loads in *HydroDyn*, *SubDyn*, *MAP*, *FEAMooring*, *OrcaFlexInterface*, *MoorDyn*, *SoilDyn*, and *ElastoDyn* (at its platform reference point mesh). The other input-output relationships for these modules are solved using Solve Option 2.

```

1: procedure SOLVEOPTION1()
2:
3:    $y\_MAP \leftarrow \text{CALCOUTPUT}(p\_MAP, u\_MAP, x\_MAP, xd\_MAP, z\_MAP)$ 
4:    $y\_MD \leftarrow \text{CALCOUTPUT}(p\_MD, u\_MD, x\_MD, xd\_MD, z\_MD)$ 
5:    $y\_FEAM \leftarrow \text{CALCOUTPUT}(p\_FEAM, u\_FEAM, x\_FEAM, xd\_FEAM, z\_FEAM)$ 
6:    $y\_IceF \leftarrow \text{CALCOUTPUT}(p\_IceF, u\_IceF, x\_IceF, xd\_IceF, z\_IceF)$ 
7:    $y\_IceD(:) \leftarrow \text{CALCOUTPUT}(p\_IceD(:), u\_IceD(:), x\_IceD(:), xd\_IceD(:), z\_IceD(:))$ 
8:    $y\_SLD \leftarrow \text{CALCOUTPUT}(p\_SLD, u\_SLD, x\_SLD, xd\_SLD, z\_SLD)$ 
9:
10:   $\triangleright$  Form  $u$  vector using loads and accelerations from  $u\_HD$ ,  $u\_BD$ ,  $u\_SD$ ,
    and platform reference input from  $u\_ED$ 
11:
12:   $u \leftarrow \text{U\_VEC}(u\_HD, u\_SD, u\_ED)$ 
13:   $k \leftarrow 0$ 
14:  loop  $\triangleright$  Solve for loads and accelerations (direct feed-through terms)
15:     $y\_ED \leftarrow \text{ED\_CALCOUTPUT}(p\_ED, u\_ED, x\_ED, xd\_ED, z\_ED)$ 
16:     $y\_SD \leftarrow \text{SD\_CALCOUTPUT}(p\_SD, u\_SD, x\_SD, xd\_SD, z\_SD)$ 
17:     $y\_HD \leftarrow \text{HD\_CALCOUTPUT}(p\_HD, u\_HD, x\_HD, xd\_HD, z\_HD)$ 
18:     $y\_BD \leftarrow \text{BD\_CALCOUTPUT}(p\_BD, u\_BD, x\_BD, xd\_BD, z\_BD)$ 
19:     $y\_Orca \leftarrow \text{ORCA\_CALCOUTPUT}(p\_Orca, u\_Orca, x\_Orca, xd\_Orca, z\_Orca)$ 
20:     $y\_SLD \leftarrow \text{SLD\_CALCOUTPUT}(p\_SLD, u\_SLD, x\_SLD, xd\_SLD, z\_SLD)$ 
21:    if  $k \geq k\_max$  then
22:      exit loop
23:    end if
24:     $u\_BD\_tmp \leftarrow \text{TRANSFERMESHMOTIONS}(y\_ED)$ 
25:     $u\_MAP\_tmp \leftarrow \text{TRANSFERMESHMOTIONS}(y\_ED)$ 
26:     $u\_FEAM\_tmp \leftarrow \text{TRANSFERMESHMOTIONS}(y\_ED)$ 
27:     $u\_IceF\_tmp \leftarrow \text{TRANSFERMESHMOTIONS}(y\_SD)$ 
28:     $u\_IceD\_tmp(:) \leftarrow \text{TRANSFERMESHMOTIONS}(y\_SD)$ 

```

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29:    $u\_SlD\_tmp \leftarrow \text{TRANSFERMESHMOTIONS}(y\_SD)$ 
30:    $u\_HD\_tmp \leftarrow \text{TRANSFERMESHMOTIONS}(y\_ED, y\_SD)$ 
31:    $u\_SD\_tmp \leftarrow \text{TRANSFERMESHMOTIONS}(y\_ED)$ 
       $\cup \text{TRANSFERMESHLOADS}(y\_SD,$ 
                                      $y\_HD, u\_HD\_tmp,$ 
                                      $y\_IceF, u\_IceF\_tmp,$ 
                                      $y\_IceD(:), u\_IceD\_tmp(:),$ 
                                      $y\_SlD, u\_SlD\_tmp)$ 
32:    $u\_ED\_tmp \leftarrow \text{TRANSFERMESHLOADS}(y\_ED,$ 
                                      $y\_HD, u\_HD\_tmp,$ 
                                      $y\_SD, u\_SD\_tmp,$ 
                                      $y\_MAP, u\_MAP\_tmp,$ 
                                      $y\_FEAM, u\_FEAM\_tmp)$ 
33:
34:    $U\_Residual \leftarrow u - \text{U\_VEC}(u\_HD\_tmp, u\_SD\_tmp, u\_ED\_tmp, u\_SlD\_tmp)$ 
35:
36:   if last Jacobian was calculated at least  $DT\_UJac$  seconds ago then
37:     Calculate  $\frac{\partial U}{\partial u}$ 
38:   end if
39:   Solve  $\frac{\partial U}{\partial u} \Delta u = -U\_Residual$  for  $\Delta u$ 
40:
41:   if  $\|\Delta u\|_2 < \text{tolerance}$  then ▷ To be implemented later
42:     exit loop
43:   end if
44:
45:    $u \leftarrow u + \Delta u$ 
46:   Transfer  $u$  to  $u\_HD$ ,  $u\_SD$ , and  $u\_ED$  ▷ loads and accelerations only
47:    $k = k + 1$ 
48: end loop
49:   ▷ Transfer non-acceleration fields to motion input meshes
50:
51:    $u\_HD(\text{not accelerations}) \leftarrow \text{TRANSFERMESHMOTIONS}(y\_ED, y\_SD)$ 
52:    $u\_SD(\text{not accelerations}) \leftarrow \text{TRANSFERMESHMOTIONS}(y\_ED)$ 
53:
54:    $u\_MAP \leftarrow \text{TRANSFERMESHMOTIONS}(y\_ED)$ 
55:    $u\_MD \leftarrow \text{TRANSFERMESHMOTIONS}(y\_ED)$ 
56:    $u\_FEAM \leftarrow \text{TRANSFERMESHMOTIONS}(y\_ED)$ 
57:    $u\_IceF \leftarrow \text{TRANSFERMESHMOTIONS}(y\_SD)$ 
58:    $u\_IceD(:) \leftarrow \text{TRANSFERMESHMOTIONS}(y\_SD)$ 
59:    $u\_SlD \leftarrow \text{TRANSFERMESHPOSITION}(y\_SD)$ 
60: end procedure

```

SoilDyn The motion inputs to *SoilDyn* are the position and orientation of the mesh points. The *SoilDyn* module expects changes in position to be in the order of 10^{-3} m, or angular changes of 10^{-4} radians or less throughout the duration of the simulation with response terms on the order of 10^{12} N/m (or N-m/radians). To simplify the mathematics in the Jacobian, an Euler angle extraction is performed to get rotations about the x , y , and z axis (the angles are small enough that order does not matter in this context). So the u input vector for *SoilDyn* is a 6-vector for each mesh point. The resulting reaction forces from *SoilDyn* are roughly characterized as $F_{\text{react}} \approx kx$ where k is a stiffness matrix and x is the 6-vector of translational and rotational displacements (note that there may be some damping or drift terms, but of much lower magnitude). This creates a situation where $u_S D \leftarrow y_S l D \leftarrow y_S D$ is a feed back loop of *SubDyn* node displacements (stored in states) of a given mesh point directly through *SoilDyn* to the input force on that node point. Without including this calculation in the Jacobian, the accelerations of the *SubDyn* nodes will be missing the reaction force and likely cause non-convergence or large oscillations. For this reason we include the *SoilDyn* input / output into the Jacobian. However this does cause some of the Jacobian to differ by as many as six orders of magnitude, which is numerically non-ideal for the solve.

3.3 Implementation of line2-to-line2 loads mapping

The inverse-lumping of loads is computed by a block matrix solve for the distributed forces and moments, using the following equation:

$$\begin{bmatrix} F^{DL} \\ M^{DL} \end{bmatrix} = \begin{bmatrix} A & 0 \\ B & A \end{bmatrix} \begin{bmatrix} F^D \\ M^D \end{bmatrix} \quad (1)$$

Because the forces do not depend on the moments, we first solve for the distributed forces, F^D :

$$[F^{DL}] = [A] [F^D] \quad (2)$$

We then use the known values to solve for the distributed moments, M^D :

$$[M^{DL}] = [B \quad A] \begin{bmatrix} F^D \\ M^D \end{bmatrix} = [B] [F^D] + [A] [M^D] \quad (3)$$

or

$$[M^{DL}] - [B] [F^D] = [A] [M^D] \quad (4)$$

Rather than store the matrix B , we directly perform the cross products that the matrix B represents. This makes the left-hand side of Equation 4 known, leaving us with one matrix solve. This solve uses the same matrix A used to obtain the distributed forces in Equation 2; A depends only on element reference positions and connectivity. We use the *LU* factorization of matrix A so that the second solve does not introduce much additional overhead.

4 Solve Option 2 Improvements

4.1 Input-Output Solves inside AdvanceStates

This algorithm documents the procedure for advancing states with option 2 Input-Output solves in FAST, assuming all modules are in use. If an individual module is not in use during a particular simulation, the calls to that module's subroutines are omitted and the module's inputs and outputs are neither set nor used.

```
1: procedure FAST_ADVANCESTATES()
2:   ED_UPDATESTATES(p_ED, u_ED, x_ED, xd_ED, z_ED)
3:   y_ED ← ED_CALCOUTPUT(p_ED, u_ED, x_ED, xd_ED, z_ED)
4:
5:   u_BD(hub and root motions) ← TRANSFEROUTPUTSTOINPUTS(y_ED)
6:   BD_UPDATESTATES(p_BD, u_BD, x_BD, xd_BD, z_BD)
7:   y_BD ← BD_CALCOUTPUT(p_BD, u_BD, x_BD, xd_BD, z_BD)
8:
9:   u_AD(not InflowWind) ← TRANSFEROUTPUTSTOINPUTS(y_ED, y_BD)
10:  u_IfW ← TRANSFEROUTPUTSTOINPUTS(y_ED, y_BD at u_AD nodes)
11:  IFW_UPDATESTATES(p_IfW, u_IfW, x_IfW, xd_IfW, z_IfW)
12:  y_IfW ← IFW_CALCOUTPUT(u_IfW and other IfW data structures)
13:
14:  u_AD(InflowWind only) ← TRANSFEROUTPUTSTOINPUTS(y_IfW)
15:  u_SrvD ← TRANSFEROUTPUTSTOINPUTS(y_ED, y_BD, y_IfW)
16:  AD_UPDATESTATES(p_AD, u_AD, x_AD, xd_AD, z_AD)
17:  SRVD_UPDATESTATES(p_SrvD, u_SrvD, x_SrvD, xd_SrvD, z_SrvD)
18:
19:  All other modules (used in Solve Option 1) advance their states
20: end procedure
```

Note that AeroDyn and ServoDyn outputs get calculated inside the *CalcOutputsAndSolveForInputs* routine. ElastoDyn, BeamDyn, and InflowWind outputs do not get recalculated in *CalcOutputsAndSolveForInputs* except for the first time the routine is called (because CalcOutput is called before UpdateStates at time 0).

5 Linearization

5.1 Loads Transfer

The loads transfer can be broken down into four components, all of which are used in the Line2-to-Line2 loads transfer:

1. Augment the source mesh with additional nodes.
2. Lump the distributed loads on the augmented Line2 source mesh to a Point mesh.
3. Perform Point-to-Point loads transfer.

4. Distribute (or "unlump") the point loads.

The other loads transfers are just subsets of the Line2-to-Line2 transfer:

- Line2-to-Line2: Perform steps 1, 2, 3, and 4.
- Line2-to-Point: Perform steps 1, 2, and 3.
- Point-to-Line2: Perform steps 3 and 4.
- Point-to-Point: Perform step 3.

Each of the four steps can be represented with a linear equation. The linearization of the loads transfers is just multiplying the appropriate matrices generated in each of the steps.

5.1.1 Step 1: Augment the source mesh

The equation that linearizes mesh augmentation is

$$\begin{Bmatrix} \vec{u}^D \\ \vec{u}^{SA} \\ \vec{f}^{SA} \\ \vec{m}^{SA} \end{Bmatrix} = \begin{bmatrix} I_{N_D} & 0 & 0 & 0 \\ 0 & M^A & 0 & 0 \\ 0 & 0 & M^A & 0 \\ 0 & 0 & 0 & M^A \end{bmatrix} \begin{Bmatrix} \vec{u}^D \\ \vec{u}^S \\ \vec{f}^S \\ \vec{m}^S \end{Bmatrix} \quad (5)$$

where $M^A \in \mathbb{R}^{N_{SA}, N_S}$ indicates the mapping of nodes from the source mesh (with N_S nodes) to the augmented source mesh (with N_{SA} nodes). The destination mesh (with N_D nodes) is unchanged, as is indicated by matrix I_{N_D} .

5.1.2 Step 2: Lump loads on a Line2 mesh to a Point mesh

The equation that linearizes the lumping of loads is

$$\begin{Bmatrix} \vec{u}^{SA} \\ \vec{F}^{SAL} \\ \vec{M}^{SAL} \end{Bmatrix} = \begin{bmatrix} I_{N_{SA}} & 0 & 0 \\ 0 & M_{li}^{SL} & 0 \\ M_{uS}^{SL} & M_f^{SL} & M_{li}^{SL} \end{bmatrix} \begin{Bmatrix} \vec{u}^{SA} \\ \vec{f}^{SA} \\ \vec{m}^{SA} \end{Bmatrix} \quad (6)$$

where $M_{li}^{SL}, M_{uS}^{SL}, M_f^{SL} \in \mathbb{R}^{N_{SA}, N_{SA}}$ are block matrices that indicate the mapping of the lumped values to distributed values. M_{li}^{SL} is matrix A in Equation 2, which depends only on element reference positions and connectivity. Matrices M_{uS}^{SL} and M_f^{SL} also depend on values at their operating point.

5.1.3 Step 3: Perform Point-to-Point loads transfer

The equation that performs Point-to-Point load transfer can be written as

$$\begin{Bmatrix} \vec{u}^D \\ \vec{u}^S \\ \vec{F}^D \\ \vec{M}^D \end{Bmatrix} = \begin{bmatrix} I_{N_D} & 0 & 0 & 0 \\ 0 & I_{N_S} & 0 & 0 \\ 0 & 0 & M_{li}^D & 0 \\ M_{uD}^D & M_{uS}^D & M_f^D & M_{li}^D \end{bmatrix} \begin{Bmatrix} \vec{u}^D \\ \vec{u}^S \\ \vec{F}^S \\ \vec{D}^S \end{Bmatrix} \quad (7)$$

where $M_{li}^D, M_{uS}^D, M_f^D \in \mathbb{R}^{N_D, N_S}$ are block matrices that indicate the transfer of loads from one source node to a node on the destination mesh. $M_{uD}^D \in \mathbb{R}^{N_D, N_D}$ is a diagonal matrix that indicates how the destination mesh's displaced position effects the transfer.

5.1.4 Step 4: Distribute Point loads to a Line2 mesh

Distributing loads from a Point mesh to a Line2 mesh is the inverse of step 2.

From Equation 6 the equation that linearizes the lumping of loads on a destination mesh is

$$\begin{Bmatrix} \vec{u}^D \\ \vec{F}^D \\ \vec{M}^D \end{Bmatrix} = \begin{bmatrix} I_{N_D} & 0 & 0 \\ 0 & M_{li}^{DL} & 0 \\ M_{uD}^{DL} & M_f^{DL} & M_{li}^{DL} \end{bmatrix} \begin{Bmatrix} \vec{u}^D \\ \vec{f}^D \\ \vec{m}^D \end{Bmatrix} \quad (8)$$

where $M_{li}^{DL}, M_{uD}^{DL}, M_f^{DL} \in \mathbb{R}^{N_D, N_D}$ are block matrices that indicate the mapping of the lumped values to distributed values. It follows that the inverse of this equation is

$$\begin{Bmatrix} \vec{u}^D \\ \vec{f}^D \\ \vec{m}^D \end{Bmatrix} = \begin{bmatrix} I_{N_D} & 0 & 0 \\ 0 & [M_{li}^{DL}]^{-1} & 0 \\ -[M_{li}^{DL}]^{-1} M_{uD}^{DL} & -[M_{li}^{DL}]^{-1} M_f^{DL} [M_{li}^{DL}]^{-1} & [M_{li}^{DL}]^{-1} \end{bmatrix} \begin{Bmatrix} \vec{u}^D \\ \vec{F}^D \\ \vec{M}^D \end{Bmatrix} \quad (9)$$

The only inverse we need is already formed (stored as an LU decomposition) from the loads transfer, so we need not form it again.

5.1.5 Putting it together

To form the matrices for loads transfers for the various mappings available, we now need to multiply a few matrices to return the linearization matrix that converts loads from the source mesh to loads on the line mesh:

$$\begin{Bmatrix} \vec{f}^D \\ \vec{m}^D \end{Bmatrix} = \begin{bmatrix} 0 & 0 & M_{li} & 0 \\ M_{uD} & M_{uS} & M_f & M_{li} \end{bmatrix} \begin{Bmatrix} \vec{u}^D \\ \vec{u}^S \\ \vec{f}^D \\ \vec{m}^D \end{Bmatrix} \quad (10)$$

- Line2-to-Line2: Perform steps 1, 2, 3, and 4.

$$\begin{aligned} \begin{Bmatrix} \vec{f}^D \\ \vec{m}^D \end{Bmatrix} &= \begin{bmatrix} 0 & [M_{li}^{DL}]^{-1} M_{uD}^{DL} & -[M_{li}^{DL}]^{-1} M_f^{DL} [M_{li}^{DL}]^{-1} & 0 \\ -[M_{li}^{DL}]^{-1} M_{uD}^{DL} & -[M_{li}^{DL}]^{-1} M_f^{DL} [M_{li}^{DL}]^{-1} & [M_{li}^{DL}]^{-1} & 0 \end{bmatrix} \\ &\quad \begin{bmatrix} I_{N_D} & 0 & 0 & 0 \\ 0 & 0 & M_{li}^D & 0 \\ M_{uD}^D & M_{uS}^D & M_f^D & M_{li}^D \end{bmatrix} \begin{bmatrix} I_{N_D} & 0 & 0 & 0 \\ 0 & I_{N_{SA}} & 0 & 0 \\ 0 & 0 & M_{li}^{SL} & 0 \\ 0 & M_{uS}^{SL} & M_f^{SL} & M_{li}^{SL} \end{bmatrix} \\ &\quad \begin{bmatrix} I_{N_D} & 0 & 0 & 0 \\ 0 & M^A & 0 & 0 \\ 0 & 0 & M^A & 0 \\ 0 & 0 & 0 & M^A \end{bmatrix} \begin{Bmatrix} \vec{u}^D \\ \vec{u}^S \\ \vec{f}^S \\ \vec{m}^S \end{Bmatrix} \quad (11) \end{aligned}$$

$$M_{li} = (M_{li}^{DL})^{-1} M_{li}^D M_{li}^{SL} M_A \quad (12)$$

$$M_{uD} = (M_{li}^{DL})^{-1} [M_{uD}^D - M_{uD}^{DL}] \quad (13)$$

$$M_{uS} = (M_{li}^{DL})^{-1} [M_{uS}^D + M_{li}^D M_{uS}^{SL}] M_A \quad (14)$$

$$M_f = (M_{li}^{DL})^{-1} \left([M_f^D - M_f^{DL} (M_{li}^{DL})^{-1} M_{li}^D] M_{li}^{SL} + M_{li}^D M_f^{SL} \right) M_A \quad (15)$$

- Line2-to-Point: Perform steps 1, 2, and 3.

$$\begin{aligned} \begin{Bmatrix} \vec{F}^D \\ \vec{M}^D \end{Bmatrix} &= \begin{bmatrix} 0 & 0 & M_{li}^D & 0 \\ M_{uD}^D & M_{uS}^D & M_f^D & M_{li}^D \end{bmatrix} \begin{bmatrix} I_{N_D} & 0 & 0 & 0 \\ 0 & I_{N_{SA}} & 0 & 0 \\ 0 & 0 & M_{li}^{SL} & 0 \\ 0 & M_{uS}^{SL} & M_f^{SL} & M_{li}^{SL} \end{bmatrix} \\ &\quad \begin{bmatrix} I_{N_D} & 0 & 0 & 0 \\ 0 & M^A & 0 & 0 \\ 0 & 0 & M^A & 0 \\ 0 & 0 & 0 & M^A \end{bmatrix} \begin{Bmatrix} \vec{u}^D \\ \vec{u}^S \\ \vec{f}^S \\ \vec{m}^S \end{Bmatrix} \quad (16) \end{aligned}$$

The linearization routine returns these four matrices:

$$M_{li} = M_{li}^D M_{li}^{SL} M_A \quad (17)$$

$$M_{uD} = M_{uD}^D \quad (18)$$

$$M_{uS} = [M_{uS}^D + M_{li}^D M_{uS}^{SL}] M_A \quad (19)$$

$$M_f = [M_f^D M_{li}^{SL} + M_{li}^D M_f^{SL}] M_A \quad (20)$$

- Point-to-Line2: Perform steps 3 and 4.

$$\begin{aligned} \begin{Bmatrix} \vec{f}^D \\ \vec{m}^D \end{Bmatrix} &= \begin{bmatrix} 0 & [M_{li}^{DL}]^{-1} M_{uD}^{DL} & -[M_{li}^{DL}]^{-1} M_f^{DL} [M_{li}^{DL}]^{-1} & 0 \\ -[M_{li}^{DL}]^{-1} M_{uD}^{DL} & -[M_{li}^{DL}]^{-1} M_f^{DL} [M_{li}^{DL}]^{-1} & [M_{li}^{DL}]^{-1} & 0 \end{bmatrix} \begin{Bmatrix} \vec{u}^D \\ \vec{u}^S \\ \vec{F}^S \\ \vec{M}^S \end{Bmatrix} \\ &\quad \begin{bmatrix} I_{N_D} & 0 & 0 & 0 \\ 0 & 0 & M_{li}^D & 0 \\ M_{uD}^D & M_{uS}^D & M_f^D & M_{li}^D \end{bmatrix} \begin{Bmatrix} \vec{u}^D \\ \vec{u}^S \\ \vec{F}^S \\ \vec{M}^S \end{Bmatrix} \quad (21) \end{aligned}$$

The linearization routine returns these four matrices:

$$M_{li} = (M_{li}^{DL})^{-1} M_{li}^D \quad (22)$$

$$M_{uD} = (M_{li}^{DL})^{-1} [M_{uD}^D - M_{uD}^{DL}] \quad (23)$$

$$M_{uS} = (M_{li}^{DL})^{-1} M_{uS}^D \quad (24)$$

$$M_f = (M_{li}^{DL})^{-1} [M_f^D - M_f^{DL} M_{li}] \quad (25)$$

- Point-to-Point: Perform step 3.

$$\begin{Bmatrix} \vec{F}^D \\ \vec{M}^D \end{Bmatrix} = \begin{bmatrix} 0 & 0 & M_{li}^D & 0 \\ M_{uD}^D & M_{uS}^D & M_f^D & M_{li}^D \end{bmatrix} \begin{Bmatrix} \vec{u}^D \\ \vec{u}^S \\ \vec{F}^S \\ \vec{M}^S \end{Bmatrix} \quad (26)$$

The linearization routine returns these four matrices:

$$M_{li} = M_{li}^D \quad (27)$$

$$M_{uD} = M_{uD}^D \quad (28)$$

$$M_{uS} = M_{uS}^D \quad (29)$$

$$M_f = M_f^D \quad (30)$$