## **Attachment Form 640**

Governmental Agencies Reporting of "Other Payments to Influence Legislative or Administrative Action" CALIFORNIA
1993 FORM
640

This attachment replaces Section D of Form 635 (Report of Lobbyist Employer) and Section B of Form 645 (Report of Person Spending \$5,000 or More to Influence Legislative or Administrative Action). Use this attachment to report "Other Payments to Influence Legislative or Administrative Action." Only state and local government agencies which qualify as lobbyist employers or "\$5,000 filers" must complete this attachment. Read carefully as certain payments are required to be itemized.

This attachment should not include payments to salaried lobbyists, lobbying firms, activity expenses incurred by the governmental agency, or payments made in connection with PUC lobbying activity.

## Other Payments to Influence Legislative or Administrative Action

- 1. Report as a lump sum all payments made for office overhead and operating expenses associated with influencing legislative or administrative action. Examples: rent, utilities.
- 2. Report as a lump sum all payments made to lobbying coalitions. Also complete and attach Form 630.
- 3. Report as a lump sum all payments of less than \$250 made during the calendar quarter for goods or services used by a lobbyist or used to support or assist a lobbyist (but not made directly to the lobbyist). Also include payments for expenses which would not have been incurred but for the agency's lobbying activities. Do not include overhead expenses.

Examples: Payments made to expert witnesses, payments for subscription services, (e.g., legislative bill service), compensation paid to employees (other than a lobbyist) who spent 10 percent or more of their compensated time in a calendar month in connection with lobbying activities.

4. **Itemize** payments of \$250 or more made during the calendar quarter for goods or services used by a lobbyist or used to support a lobbyist in connection with his or her activities (but not made directly to the lobbyist). Also itemize payments of \$250 or more which would not have been incurred but for the agency's lobbying activities. Do not include overhead expenses. See examples above.

Also itemize dues or similar payments of \$250 or more made to an organization that makes expenditures equal to 10% of its total expenditures or \$15,000 or more in a calendar quarter to influence legislative or administrative action. Report the entire amount of the dues payment. Report dues payments in the calendar quarter in which the payments were made.

5. Add lines 1-4 and list the grand total of "Other Payments to Influence Legislative or Administrative Action." Also enter this total on the appropriate line of the Summary of Payments section on Page 1 of Form 635 or Form 645.

## **Attachment Form 640**

(Attachment to Form 635 or Form 645)

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	For Use By:	A state or local government agency that quinstructions on the cover page before comp		a \$5,000 filer. Refer to the
ther	Payments to	Influence Legislative or Administrative A	Action:	
1.		ents for overhead expenses related to lobbying the sum.		<u>\$</u>
2. Total payments to Lobbying Coalitions. Report as a lump sum. (Form 630 must be attached)				
3. Total payments of less than \$250 during the calendar quarter for lobbying activity (excluding overhead). Report as a lump sum.			\$	
4.	4. Total payments of more than \$250 during the calendar quarter for lobbying activity (excluding overhead). Such payments must be itemized below			
5.	Action." A	of "Other Payments to Influence Legislative so enter this total on the appropriate line of ection on Page 1 of Form 635 or Form 645	the Summary of	<u></u> \$
		w payments of \$250 or more made during the mount paid during the quarter, and the cur		yee since January 1 of the bienr
	payee, the a legislative so Also itemize total expendorganization	mount paid during the quarter, and the curession covered by the report.  e dues or similar payments of \$250 or more itures or \$15,000 or more in a calendar qu's name and address, the amount paid to the circuit since January 1 of the biennial legislative s	mulative amount paid to the paymade to an organization that maluarter to influence legislative or organization during the quarter, an ession covered by the report.	kes expenditures equal to 10% of administrative action. Provide nd the cumulative amount paid to
	payee, the a legislative so Also itemize total expendorganization	mount paid during the quarter, and the curession covered by the report.  dues or similar payments of \$250 or more itures or \$15,000 or more in a calendar question and address, the amount paid to the company to the co	mulative amount paid to the pay made to an organization that mal parter to influence legislative or organization during the quarter, as	kes expenditures equal to 10% of administrative action. Provide
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	payee, the a legislative so Also itemize total expendorganization	mount paid during the quarter, and the curession covered by the report.  dues or similar payments of \$250 or more itures or \$15,000 or more in a calendar ques name and address, the amount paid to the consince January 1 of the biennial legislative s	made to an organization that maluarter to influence legislative or organization during the quarter, an ession covered by the report.  Amount This Quarter	kes expenditures equal to 10% of administrative action. Provide nd the cumulative amount paid to  Cumulative Amount Since January 1

## **Attachment Form 640**

(Continuation Sheet)

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NAME OF FILER:	PERIOD COVERED:	

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 of the Biennial Legislative Session
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
Subtotal of all payments itemized above	\$	