



# EDB Backup and Recovery Tool

Version 2.5.2

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# 1 BART Installation and Upgrade Guide

The *EDB Postgres Backup and Recovery (BART) Installation and Upgrade Guide* is a comprehensive guide that provides detailed information about how to install and upgrade BART. This guide is organized as follows:

- [Requirements Overview](#) section provides information about BART installation requirements and limitations.
- [Using an RPM Package to Install BART](#) section provides instructions for installing and upgrading BART.
- [Configuring BART](#) section provides instructions for configuring BART and the database servers.
- [Troubleshooting](#) section provides information about installation troubleshooting.
- [Performing a BART Upgrade](#) section provides information about upgrading BART.
- [Uninstallation](#) section provides information about uninstalling BART.

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## 1.1 Requirements Overview

The following sections detail the requirement for BART installation.

### Supported Platforms

BART can be installed on the following 64-bit platforms:

- CentOS 6.x or 7.x
- Red Hat Enterprise Linux (RHEL) 6.x or 7.x
- PPC-LE 8 running RHEL or CentOS 7.x
- Ubuntu 18.04 (Bionic)
- Debian 9.x (Stretch)

## Supported Database Versions

BART supports the following database versions:

- Advanced Server versions 9.5, 9.6, 10, 11, 12
- PostgreSQL versions 9.5, 9.6, 10, 11, 12

## Software Requirements

The following sections detail the components required for BART installation.

### BART Host Components

Use EnterpriseDB packages to add BART host components; see [Installing BART using an RPM Package](#) for installation instructions.

### Additional Components

In addition to the BART host components, the following components must be enabled and activated:

- The Secure Shell (SSH) server daemon must be enabled and activated on the BART host, as well as on any remote database server hosts on which BART will be managing backup and recovery.
- The SSH and Secure Copy (SCP) client programs must be available on the BART host as well as on the remote database server hosts.

See the [Authorizing SSH/SCP Access](#) section for additional information.

BART uses the `pg_basebackup` utility program when taking full backups. Your `pg_basebackup` version must be the same or more recent than the database server to be backed up. For example, `pg_basebackup` version 10 can back up database server version 10, but cannot be used to back up database server version 11.

## Limitations

- BART can take backups from database clusters with a WAL segment file size other than the default size of 16 MB. You can use the Advanced Server `initdb --wal-segsize` option to modify the WAL segment file size.

For information about using the Advanced Server `initdb --wal-segsize` option, see the EDB Postgres Advanced Server User Guide available at:

<https://www.enterprisedb.com/edb-docs/>

- BART supports taking only a full backup of standby servers; it does not support taking incremental and parallel backups of standby servers.

## 1.2 Installing BART

This section will walk you through performing a fresh installation of BART on a host. This section is organized as follows:

- [Using an RPM Package to Install BART](#) section describes how to install BART using an RPM package.
- [Installing BART on a Debian or Ubuntu Host](#) section describes how to install BART on a Debian or Ubuntu host.

### Using an RPM Package to Install BART

Perform the following steps to use an RPM package to install BART:

**Step 1** Assume superuser privileges and install the *Extra Packages for Enterprise Linux (EPEL)* package by invoking the following command:

```
yum install -y epel*
```

The **EPEL** package contains supporting libraries required by BART; if yum cannot access a repository that contains **epel-release**, see the [Troubleshooting](#) section for help.

**Step 2** Use either yum or rpm to create the repository configuration file.

```
yum install -y https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm
```

or

```
rpm -Uvh https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm
```

**Step 3** Visit the following website to request credentials to the EDB Yum Repository:

<https://www.enterprisedb.com/repository-access-request/>

**Step 4** Use your choice of editor to open and modify the repository configuration file. The repository configuration file is named `edb.repo` and is located in the `/etc/yum.repos.d` directory.

**Step 5** After creating the `edb.repo` file, use your choice of editor to:

- ensure that the value of the `enabled` parameter is `1`.
- replace the `username` and `password` placeholders in the `baseurl` specification with the name and password of a registered EnterpriseDB user.

```
[edb]
name=EnterpriseDB RPMs $releasever - $basearch
baseurl=https://<username>:<password>@yum.enterprisedb.com/edb/redhat/
rhel-$releasever-$basearch
enabled=1
gpgcheck=1
gpgkey=file:///etc/pki/rpm-gpg/ENTERPRISEDB-GPG-KEY
```

**Step 6** After modifying applicable entries in the repository configuration file, save the configuration file and exit the editor.

**Step 7** Optionally, install the `pg_basebackup` utility program using the server client package. If you do not already have the `pg_basebackup` program installed on the BART host, you can install a limited number of files that include the `pg_basebackup` program by using the following command to install the server client package:

```
yum install edb-asxx-server-client
```

In the above command, replace `xx` with the required Advanced Server version. For example, to install the `as11` server client package, execute the command:

```
yum install edb-as11-server-client
```

**Step 8** Use the following command to install the BART RPM package:

```
yum install edb-bart
```

**Step 9** Repeat the installation process described in this section to install BART on each remote host on which an incremental backup is to be restored.

You can use the following command to verify the BART installation:

```
/usr/bin/bart --version
```

The `bart --version` command should return the current BART version. If the `bart --version` command returns an error stating the PATH is not available after switching

from the root user to another BART user account, adjust the setting of the `PATH` environment variable to include the directory location of the BART `bin` subdirectory in the `~/.bashrc` or `~/.bash_profile` files of the following user accounts:

- The BART user account on the BART host. See the [Configuration](#) Section (Step 3) for details.
- The remote user account on the remote host to which incremental backups are to be restored. For details, see the *Restoring an Incremental Backup on a Remote Host* Section of the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

Upon successful installation, BART is installed in the `BART_HOME` directory:

`/usr/edb/bart`

The installation includes the following files:

File Name	Location	Description
<code>bart</code>	<code>&lt;BART_HOME&gt;/bin</code>	BART command line, executable program
<code>bart-scanner</code>	<code>&lt;BART_HOME&gt;/bin</code>	BART WAL scanner program
<code>bart.cfg.sample</code>	<code>&lt;BART_HOME&gt;/etc</code>	Sample BART configuration file
<code>xlogreader_ident.so</code>	<code>&lt;BART_HOME&gt;/lib</code>	Libraries supporting WAL versions
<code>bart_license.txt</code>	<code>&lt;BART_HOME&gt;</code>	License agreement

After BART is installed successfully, you need to configure. See the [Configuration](#) Section for details.

## Installing BART on a Debian or Ubuntu Host

To install BART on a Debian or Ubuntu host, you must have credentials that allow access to the EnterpriseDB repository. To request credentials for the repository, visit the [EnterpriseDB Repository Access Request](#) page.

Perform the following steps to install a Debian package using the EnterpriseDB apt repository.

1. Assume the superuser privileges.

```
sudo su -
```

2. Configure the EnterpriseDB repository.

```
sh -c 'echo "deb
https://username:password@apt.enterprisedb.com/$(lsb_release -cs)-edb/
$(lsb_release -cs) main" > /etc/apt/sources.list.d/edb-$(lsb_release -cs).list'
```

3. Add support to your system for secure APT repositories.

```
apt-get install apt-transport-https
```

4. Add the EBD signing key; When invoking the command, replace the username and password with the credentials provided by EnterpriseDB.

```
> wget -q -O - https://username:password@apt.enterprisedb.com/edb-deb.gpg.key
| apt-key add -
```

5. Update the repository metadata.

```
apt-get update
```

6. Install the Debian package.

```
apt-get install edb-bart
```

## 1.3 Configuring BART

To configure BART, you must:

1. [Establish the BART user account.](#)
2. [Configure the BART host.](#)
3. [Configure the database server.](#)

### Establishing the BART User Account

The *BART user account* is an operating system user that will run the BART command line program. The BART user account must:



- own the BART backup catalog.
- be able to run the `bart` program and the `bart-scanner` program.
- establish a SSH/SCP connection to and from each database server managed by BART.

You can optionally use the:

- `enterprisedb` database user as the BART user account for an Advanced Server database
- `postgres` database user as the BART user account for a PostgreSQL server.

If you do not wish to use an existing database user as the BART user account, you must create an operating system user to assume the role.

## Configuring the BART Host

This section describes the initial BART configuration steps that must be performed on the BART host.

**Step 1.** Copy the `bart.cfg.sample` file to create the `bart.cfg` file. The BART configuration file (`bart.cfg`) is located in `BART_HOME/etc/bart.cfg`. For example, you can use the following command to create the `bart.cfg` file:

```
cp bart.cfg.sample bart.cfg
```

**Step 2.** Confirm if the `pg_basebackup` utility program is installed on the BART host. The `pg_basebackup` utility resides in the `bin` directory under your Postgres installation.

**Step 3.** Ensure that the `LD_LIBRARY_PATH` environment variable includes the location of the `libpq` library. If your `libpq` library does not reside in the default location (`POSTGRES_INSTALL_HOME/lib`), you must add the library path to the `LD_LIBRARY_PATH` environment variable. Modify the BART user account's profile (`bash_profile` file is located in the `/home/<bart user account>`) so the settings take effect upon login:

```
### .bash_profile
### Get the aliases and functions
if [ -f ~/.bashrc ]; then
. ~/.bashrc
fi
### User specific environment and startup programs
export LD_LIBRARY_PATH=/usr/edb/as11/lib:$LD_LIBRARY_PATH
```

**Step 4.** Create the BART backup catalog. The BART user account must hold privileges to create subdirectories and files within the location specified in the `backup_path` parameter in the BART configuration file. In the following example, the BART configuration file specifies `/opt/backup` as the parent directory for the BART backup catalog:

```
[BART]
```

```
bart_host = bartuser@192.168.2.22
backup_path = /opt/backup
pg_basebackup_path = /usr/edb/as11/bin/pg_basebackup
logfile = /tmp/bart.log
scanner_logfile = /tmp/bart_scanner.log
```

In the following example, `bartuser` is the BART user account. The example creates and sets the ownership and permissions on the BART backup catalog:

```
su root
mkdir /opt/backup
chown bartuser /opt/backup
chgrp bartuser /opt/backup
chmod 700 /opt/backup
```

If the subdirectory does not exist, BART creates a subdirectory for each database server listed in the configuration file when you invoke the `bart` command line program.

**Step 5.** Specify the BART configuration parameter values in the BART configuration file (located in `BART_HOME/etc/bart.cfg`). Some parameters must be set in the server section, while others may be set in either the server section or the global (also referred as `BART`) section.

In the table that follows:

- `global` refers to parameters set in the `[BART]` section and it lists the scope of each parameter. Global parameters apply to backup and recovery management on all BART managed database servers.
- `server` refers to parameters set in the database server section and it lists the scope of each parameter.

Parameter	Required	Default	Server	Global
<code>&lt;bart_host&gt;</code>	Yes	N/A	N/A	yes

Parameter	Required	Default	Server	Global
<code>&lt;backup_path&gt;</code>	Yes	N/A	N/A	yes
<code>&lt;pg_basebackup_path&gt;</code>	Yes	N/A	N/A	yes
<code>xlog_method</code>	No	Fetch	N/A	yes
<code>retention_policy</code>	No	0	N/A	yes
<code>wal_compression</code>	No	Disabled	Yes	yes
<code>copy_wals_during_restore</code>	No	Disabled	Yes	yes
<code>logfile</code>	No	Disabled	Yes	yes
<code>scanner_logfile</code>	No	None	Yes	yes
<code>&lt;bart_socket_directory&gt;</code>	No	/tmp	N/A	yes
<code>&lt;thread_count&gt;</code>	No	1	Yes	yes
<code>&lt;batch_size&gt;</code>	No	49142	Yes	yes
<code>&lt;scan_interval&gt;</code>	No	0	Yes	yes
<code>&lt;mbm_scan_timeout&gt;</code>	No	20 seconds	Yes	yes
<code>&lt;workers&gt;</code>	No	1	Yes	yes

The following is an example of BART configuration parameters in the global section [BART]:

```
[BART]
```

```
bart_host = bartuser@192.168.2.22
backup_path = /opt/backup
pg_basebackup_path = /usr/edb/as11/bin/pg_basebackup
retention_policy = 3 MONTHS
logfile = /tmp/bart.log
scanner_logfile = /tmp/bart_scanner.log
```

```
bart_socket_directory = /home/edb/scanner_socket
```

- `<bart_host>` (required) - `<bart_host_address>` is the IP address of the BART host. Specify the parameter value in the form of `<bart_user>@<bart_host_address>`.
- `<backup_path>` (required) - Specify the path to the file system parent directory where all BART backups are stored.
- `<pg_basebackup_path>` (required) - Specify the path to the `pg_basebackup` program that you installed on the BART host. For information about `pg_basebackup` version-specific restrictions, see the *EDB Postgres Backup and Recovery User Guide* available at:  
  
<https://www.enterprisedb.com/edb-docs/>
- `xlog_method` (optional) - Specify how the transaction log is collected during the execution of `pg_basebackup` through the `BACKUP` subcommand.
  - Set `xlog_method` to `fetch` to collect the transaction log files after the backup is completed. This is the default setting.
  - Set to `stream` to stream the transaction log in parallel with the full backup creation. If `stream` is used, the `max_wal_senders` configuration parameter in the `postgresql.conf` file for the affected database servers must account for an additional session for the streaming of the transaction log, (that is, the setting must be a minimum of 2).
- `retention_policy` (optional) - Specify the retention policy for the backup. This determines when an active backup should be marked as `obsolete`. You can specify the retention policy either in terms of number of backup or in terms of duration (days, weeks, or months).

```
<max_number> BACKUPS
```

```
<max_number> DAYS
```

```
<max_number> WEEKS
```

```
<max_number> MONTHS
```

where `<max_number>` is a positive integer.

If you do not specify a keyword ( `BACKUPS`, `DAYS`, `WEEKS`, or `MONTHS` ), the integer is interpreted as `<max_number> BACKUPS` by default.

If the `retention_policy` parameter is not specified, then no backups are marked as obsolete when the `MANAGE` subcommand is used. For information about managing backups using a retention policy, see the *EDB Postgres Backup and*

Recovery User Guide available at:

<https://www.enterprisedb.com/edb-docs/>

- **wal\_compression** (optional) - Set **wal\_compression** parameter to **enabled** to compress the archived WAL files in gzip format in the BART backup catalog when the **MANAGE** subcommand is invoked. By default it is set to **disabled**.

#### Note

The gzip compression program must be in the BART user account's **PATH**.

For information about using the **MANAGE** subcommand for WAL compression, see the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

- **copy\_wals\_during\_restore** (optional) - Use **copy\_wals\_during\_restore** parameter to specify how the archived WAL files are collected during the restore operation.

Set this parameter to:

- **enabled** to copy the archived WAL files from the BART backup catalog to the **restore\_path/archived\_wals** directory prior to the database server archive recovery. Enabling this option helps you save time during the restore operation.
- **disabled** to retrieve the archived WAL files directly from the BART backup catalog during the database server archive recovery. This is the default setting.

During the restore operation, recovery settings will be saved in the **postgresql.auto.conf** file. The **restore\_command** in the **postgresql.auto.conf** file will be determined by the value specified in the **copy\_wals\_during\_restore** parameter.

- If the **RESTORE** subcommand is invoked with the **-c** option, the archived WAL files are copied from the BART backup catalog to the **restore\_path/archived\_wals** directory, thus overriding any setting of the **copy\_wals\_during\_restore** parameter.
- If the **RESTORE** subcommand is invoked without the **-c** option, the value specified by the **copy\_wals\_during\_restore** parameter is used.

For more information about the **RESTORE** command, see the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>.

- **logfile** (optional) - Use **logfile** parameter to specify the path to the BART log file. The default location is **/tmp/bart.log**.

The log file will be created the first time you invoke the `bart` command line program using the sample configuration file value. To change the default setting, you must delete the `/tmp/bart.log` file so that a new log file will be created and owned by the new BART user account.

- `scanner_logfile` (optional) - Use `scanner_logfile` parameter to specify the path to the XLOG/WAL scanner log file. The default location is `/tmp/bart_scanner.log`. The scanner log file will be created the first time you invoke the `bart` command line program using the sample configuration file value. To change the default setting, you must delete the `/tmp/bart.log` file so that a new log file will be created and owned by the new BART user account.
- `<bart_socket_directory>` (optional) - Specify the socket directory path where all BART sockets will be stored. The default directory is `/tmp`.

While specifying the `bart_socket_directory` path, you must ensure that the directory exists and the BART user has the required access permissions to the directory.

- `<thread_count>` (optional) - Specify the number of worker threads for copying blocks (for incremental backups) or data files (for full backup) from the database server to the `archive_path` when the `BACKUP` subcommand is invoked. The default thread count value is `1`.
  - If parallel backup is run with `N` number of worker threads, then it will initiate `N + 1` concurrent connections with the server.
  - `<thread_count>` will not be effective if the backup is taken on a standby server.
  - The same set of processes are used for the compression operation when taking full backups in order to provide parallel, compressed backups when the `BACKUP` subcommand is specified with the `-z` or `-c` options.

#### Note

The compression operation does not apply to incremental backups.

- If the `BACKUP` subcommand is invoked with the `--thread-count` option, then the number of worker threads specified by this option overrides any setting of the `thread_count` parameter in the BART configuration file.
- If the `BACKUP` subcommand is invoked without the `--thread-count` option, then the following determines the number of worker threads used:
  - The setting of the `thread_count` parameter in the server section of the BART configuration file overrides the setting of `thread_count` in the global section for that particular database server. If omitted in the server section, the setting of `thread_count` in the global section is used.
  - If the `thread_count` parameter is not specified in either section, the default is `1`.

## Note

When taking a full backup, if the `thread count` in effect is only 1, then the `pg_basebackup` utility is used to take the full backup unless the `--no-pg_basebackup` option is specified with the `BACKUP` subcommand.

- `<batch_size>` (optional) - Specify the number of blocks of memory used for copying modified blocks from the database server to the `archive_path` when the `BACKUP` subcommand is invoked for incremental backups.

Each block is 8192 bytes; the default value is 49142 blocks. The maximum permitted value is 131072 ( $131072 * 8192 = 1 \text{ GB}$ ). The minimum permitted value is 1 ( $1 * 8192 = 8192 \text{ bytes}$ ). Reduce the setting if the server runs out of memory while executing `pg_read_binary_file()`.

- `<scan_interval>` (optional) - Specify the number of seconds after which the WAL scanner should scan the new WAL files. The default value is 0, which means no brute-force scanning will be started.
- `<mbm_scan_timeout>` (optional) - Specify the number of seconds to wait for MBM files before timing out; the default value is 20 seconds. The `mbm_scan_timeout` parameter value must be greater than
  0. If the value is 0 or negative, then an error will be displayed during an incremental backup.

## Note

The `mbm_scan_timeout` parameter is applicable only for incremental backup.

- `<workers>` (optional) - Specify the number of parallel worker processes required to stream the modified blocks of an incremental backup to the restore host. The default value is 1.

**Step 6** Invoke the `CHECK-CONFIG` subcommand, omitting the `-s` option to check the parameter settings in the BART configuration file including `bart_host`, `backup_path`, and `pg_basebackup_path`. The `CHECK-CONFIG` subcommand displays an error message if the required configuration is not properly set.

The following example shows successful checking of the global section of the BART configuration file:

```
- bash-4.1$ bart CHECK-CONFIG
- INFO: Verifying that pg_basebackup is executable
- INFO: success
- pg_basebackup(/usr/edb/as11/bin/pg_basebackup) returns
version 11.400000
```



## Configuring the Database Server

This section describes the procedure for enabling BART backup and recovery management for a database server. To configure the database server, you need to:

- Authorize SSH/SCP access without a password prompt.
- Create and configure a replication database user.
- Update the BART configuration file (server section).
- Enable WAL archiving of the server.
- Verify the server configuration settings.

### Note

You must authorize SSH/SCP access and set up a replication database user before restarting the database server with WAL archiving enabled.

## Authorizing SSH/SCP Access

BART uses the Secure Shell (`ssh`) and Secure Copy (`scp`) Linux utility programs to copy the backup and WAL files from the BART managed database servers to the BART host as well as to restore backups.

The client/server `ssh` and `scp` commands must not prompt for a password when establishing a connection with the server. A passwordless connection uses *authorized public keys* to authenticate with the server. An *authorized public key* is the public key of a client user account that is authorized to connect to the target server. You must add the public key of each client user account to the target user account's authorized public keys list on the target server.

The sections that follow describe how to:

- Enable public key authentication on the server running the SSH server daemon.
- Configure the authorized public keys file.
- The combination of hosts for BART usage on which a connection must be established without a password prompt.

Specific examples are provided in the *EDB Postgres Backup and Recovery Reference Guide*, available at:

<https://www.enterprisedb.com/edb-docs/>

## Enabling Public Key Authentication Usage



The following example enables SSH/SCP access on a CentOS 6.x host; similar (platform-specific) steps will apply to other platforms/versions.

1. First, enable public key authentication; in the SSH server daemon configuration file (`/etc/ssh/sshd_config`) ensure that the following parameter is set to `yes` and is not commented:

```
PubkeyAuthentication yes
```

2. Reload the configuration file:

```
[root@localhost ssh]# service sshd reload
```

```
Reloading sshd: [ OK ]
```

The following commands can be used instead of `service sshd reload`:

```
service sshd stop
```

```
service sshd start
```

```
service sshd restart
```

If you get any SSH or SCP errors, examine the following log file:

```
/var/log/secure
```

## Authorized Public Key Generation

The target server (the server to which a passwordless connection is being made) must contain an `authorized_keys` file located under the `USER_HOME/.ssh` directory. `USER_HOME` is the home directory of the user account on the target server that will be used to establish the remote session.

The generated public key of each client that will connect to the target server must be copied to the target server and concatenated onto the `USER_HOME/.ssh/authorized_keys` file. The public key should be appended onto the end of any existing `authorized_keys` file. Any existing `authorized_keys` file should not be replaced in its entirety.

The following general instructions will walk you through generating a client's public key file and creating the target server's authorized public keys file.

**Step 1.** On the client system, log in as the user account that will be initiating the SSH or SCP connection.

**Step 2.** Navigate to the user account's home directory and check for an existing `.ssh` subdirectory. If the `.ssh` directory does not exist, use the following commands to create it:

```
mkdir .ssh chown user .ssh chgrp usergroup .ssh chmod 700 .ssh
```

Where `user` is the user account name and `usergroup` is the associated group of the user.

**Step 3.** Generate the public key file with the following command. Accept all prompted defaults and do not specify a passphrase when prompted for one.

```
ssh-keygen -t rsa
```

The public key file named `id_rsa.pub` is created in the `.ssh` subdirectory.

**Step 4.** Create a copy of file `id_rsa.pub` on the target server.

For example, while logged into the client where you just generated the public key file, use SCP to make a temporary copy of it on the target server:

```
scp ~/.ssh/id_rsa.pub target_user@host_address:tmp.pub
```

**Step 5.** Log into the target server as `target_user`.

For example, while logged into the client, use SSH to log into the target server:

```
ssh target_user@host_address
```

**Step 6.** Navigate into the target user account's home directory and check for an existing `.ssh` subdirectory. If not, create one as shown in Step 2.

**Step 7.** Append the temporary, client's public key file, `tmp.pub`, to the authorized keys file named `authorized_keys`. If an existing authorized keys file does not exist, create a new file, but do not completely replace any existing authorized keys file.

```
cat tmp.pub >> ~/.ssh/authorized_keys
```

Make sure the `authorized_keys` file is only accessible by the file owner and not by groups or other users. If the `authorized_keys` file does not have the required permission setting (`600`) or it was newly created, change the file permissions as follows:

```
chmod 600 ~/.ssh/authorized_keys
```

**Step 8.** Delete the temporary public key file, `tmp.pub`:

```
rm tmp.pub
```

Now, when logged into the client system as `user` there should be no prompt for a password when commands such as the following are given:

```
ssh target_user@host_address
```

or

```
scp file_name target_user@host_address:directory_path
```

or

```
scp target_user@host_address:directory_path/file file_name
```

## BART Connections that Require Authentication without a Password

For BART usage, there are two scenarios that require a passwordless SSH/SCP connection:

- When connecting from each BART managed database server (SSH/SCP client) to the BART host (target SSH/SCP server) to support WAL archiving as implemented by the `archive_command` parameter. In this case, the public key file (`id_rsa.pub`) is generated with the `ssh-keygen -t rsa` command on the host of the database server.

The public key file should be generated by the user account running the database server. The public key file name should be appended to the `~/.ssh/authorized_keys` file on the BART host. The `authorized_keys` file is in the BART user account's home directory.

- When connecting from the BART host (SSH/SCP client) to each BART managed database server (target SSH/SCP server) for taking incremental backups and for supporting restoration of the full backup, the archived WAL files, and the modified blocks, which occurs when the BART `RESTORE` subcommand is given.

In this case, the public key file (`id_rsa.pub`) is generated with the `ssh-keygen -t rsa` command on the BART host. The public key file is generated by the BART user account. The public key file name should be appended to the `~/.ssh/authorized_keys` file on the host of the database server. The `authorized_keys` file is in the home directory of the user account that owns the directory where the database backup is to be restored.

If backups are to be taken from a given database server host, but restored to a different database server host, the passwordless SSH/SCP connections must be configured from the BART host to the database server host from which the backup is to be taken as well as from the BART host to the database server host to which the

backup is to be restored.

For examples of each scenario, see the *EDB Postgres Backup and Recovery Reference Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

## Setting up a Replication Database User

For each Postgres database server that is to be managed by BART, a database user must be chosen to serve as the *replication database user*. The replication database user:

- Sets the Postgres `archive_command` configuration parameter when the `INIT` subcommand is invoked.
- Creates backups when the `BACKUP` subcommand is invoked.

The replication database user must be a `superuser`.

When executed with the PSQL client, the following PostgreSQL command creates a superuser to be the replication database user:

```
CREATE ROLE repuser WITH LOGIN SUPERUSER PASSWORD 'password';
```

The `pg_hba.conf` file must minimally permit the replication database user to have access to the `template1` database as shown for `repuser` in the following example. The IP address from which the replication database user has access to database `template1` is the location of the BART host:

```
### TYPE DATABASE USER ADDRESS METHOD
### "local" is for Unix domain socket connections only
local all all md5
### IPv4 local connections:
host template1 repuser 192.168.2.22/32 md5
host all enterprisedb 127.0.0.1/32 md5
### IPv6 local connections:
host all all ::1/128 md5
### Allow replication connections from localhost, by a user with the
### replication privilege.
host replication repuser 192.168.2.22/32 md5
```

**For pg basebackup only:** The replication database user must also be included in the `pg_hba.conf` file as a `replication` database connection as shown by the last entry in the example if `pg_basebackup` is to be used for taking any backups such as for

standby servers.

The replication database user must be specified with the `user` parameter of the BART configuration file for the database server as shown by the following example:

```
[ACCTG]
host = 192.168.2.24
port = 5444
user = repuser
cluster_owner = enterprisedb
remote_host = enterprisedb@192.168.2.24
description = "Accounting"
```

There must be no password prompt when connecting to the database server with the replication database user. There are several Postgres standard ways to permit this. A recommended method is to use the `.pgpass` file located in the BART user account's home directory.

For example, if `bartuser` is the BART user account, then the `.pgpass` file located in `/home/bartuser/.pgpass` must contain the following entry:

```
192.168.2.24:5444::repuser:password
```

When `bartuser` invokes a BART backup, the password for the replication database user, `repuser`, is obtained from the `.pgpass` file of `bartuser` to connect to the database server running at `192.168.2.24` on `port 5444`.

The `.pgpass` file must contain an entry for each BART managed database server and its corresponding replication database user and password.

## Updating the Server Configuration Parameters

To manage the backup and recovery of a database server, you must add entries to the server section of the BART configuration file (located in `BART_HOME/etc/bart.cfg`). Settings in the server section will override the settings in the `[BART]` section for that particular database server. If omitted, default values will be used.

For each cluster serviced by BART, the following parameters are required:

```
[HR]

host = 192.168.2.24
port = 5432
```

```

user = postgres
cluster_owner = postgres
description = "EPAS 11 Server"
allow_incremental_backups = enabled

```

The following table lists the server-specific parameters and their default values (where applicable):

Parameter	Required	Default
[Server Name]	Yes	N/A
<backup_name>	No	N/A
host	Yes	N/A
port	No	5444
user	Yes	N/A
<archive_path>	No	BART backup catalog
<archive_command>	No	N/A
<cluster_owner>	Yes	enterprisedb for Advanced Server database clusters installed in the mode compatible with Oracle databases. postgres for PostgreSQL database clusters and for Advanced Server database clusters installed in PostgreSQL mode.
<remote_host>	Yes	N/A
<tablespace_path>	No	N/A
retention_policy	No	0
xlog_method	No	Fetch
wal_compression	No	Disabled
copy_wals_during_restore	No	Disabled
allow_incremental_backup	No	Disabled
thread_count	No	1
batch_size	No	49142
scan_interval	No	0
mbm_scan_timeout	No	20
description	Yes	No
workers	No	1

Set the following parameters in the server section of the BART configuration file. The parameter setting in the server section overrides the setting in the global [BART] section for that particular database server. If omitted, the default value will be used.

- `[ServerName]` (required) - Specify the server name that you want to backup using BART. This is the name by which you refer to the database server when using BART; the name is case-insensitive when referenced with BART subcommand options. A lowercase conversion of this name is used to create a subdirectory in the BART backup catalog for storing the backups and WAL files for this database server.
- `<backup_name>` (optional) – Specify a template for user-defined, friendly names that will be assigned to the backups of the database server. The maximum permitted length of backup names is 49 characters. The template is an alphanumeric string that may include the following variables that will be replaced with the timestamp values when the backup is taken:

`%year` – 4-digit year

`%month` – 2-digit month

`%day` – 2-digit day

`%hour` – 2-digit hour

`%minute` - 2-digit minute

`%second` – 2-digit second

To include a percent sign (`%`) as a character in the backup name, specify `%%` in the template.

Do not enclose the template string in quotes even if you want the template to include space characters, otherwise the enclosing quotes are stored as part of the backup name. However, when referenced with the `-i` option by BART subcommands use of space characters in the backup name requires enclosing the backup name in quotes.

This parameter can be overridden by the `--backup-name` option of the `BACKUP` subcommand. If this parameter is omitted from the BART configuration file, and the `--backup-name` option with a user-defined name is not specified with the `BACKUP` subcommand, then the backup can only be referenced in BART subcommands by the BART assigned, integer backup identifier.

- `host` (required) - Specify the IP address of the database server to be configured for backup.
- `port` (optional) - Specify the port number identifying the database server instance (that is, the relevant database cluster) to be backed up. The default is port `5444`.



- **User** (required) – Specify the replication database user name used by BART to:
  - establish the connection to the database server for full backups
  - set the Postgres **archive\_command** configuration parameter when running the **INIT** subcommand
  - take incremental backups. This database user must be a superuser.

While running as the BART user, the connection to the database server must not prompt for a password. The **pg\_hba.conf** file must contain a replication connection entry for this database user name. See [Setting up a Replication Database User](#) for more information.

- **<archive\_path>** (optional) – Specify the path where archived WAL files will be stored. The default location of the archived WAL files is the BART backup catalog (**<backup\_path>/<server\_name>/archived\_wals**).
- **<archive\_command>** (optional) - When the **INIT** subcommand is used, the content and variables specified in the BART **archive\_command** result in the archive command string to be generated into the **Postgres archive\_command** parameter in the **postgresql.auto.conf** file.

The BART **archive\_command** parameter in the BART configuration file, and the Postgres **archive\_command** parameter in the **postgresql.conf** file (or the **postgresql.auto.conf** file) refer to two different parameters that are to be set in different manners. You should carefully observe the distinction between the BART **archive\_command** and the PostgreSQL **archive\_command** when configuring these parameters.

The following information applies only to the BART **archive\_command** parameter.

- Enclose the command string within single quotes (').
- If the **archive\_command** parameter is omitted, it still results in its usage by the **INIT** subcommand as if it were actually specified with a setting of **scp %p %h:%a/%f**. The variables represent:

**%p** - The path of the file to archive used by the Postgres archiving process.

**%h** - Will be replaced by the **<bart\_host>** parameter setting.

**%a** - Will be replaced by the BART **archived\_wals** directory as specified in the **archive\_path** parameter in the server section of the **bart.cfg** file. If the **archive\_path** is not specified, then the default **archived\_wals** directory is **<backup\_path>/<server\_name>/archived\_wals** where **<backup\_path>** is the BART backup catalog parent directory specified in the global section of the BART configuration file and **<server\_name>** is the lowercase conversion of the database server name specified for this database server in the server section of the BART configuration file.



`%f` – The archived file name used by the Postgres archiving process.

See [Archive Command Auto Configuration](#) for additional information.

- `<cluster_owner>` (required) – Specify the Linux operating system user account that owns the database cluster. This is typically `enterprisedb` for Advanced Server database clusters installed in the Oracle compatible mode, or `postgres` for Advanced Server database clusters installed in the PostgreSQL compatible mode and PostgreSQL database clusters.
- `<remote_host>` (optional). Specify the IP address of the remote server to which a backup is to be restored. The value for this parameter must be specified in the form of `<remote_user>@<remote_host_address>`. Where:

`<remote_user>` is the user account on the target database server host that accepts a passwordless SSH/SCP login connection and owns the directory where the backup is to be restored.

`<remote_host_address>` is the IP address of the remote host. For restoring a backup to a remote host or for restoring any backup where `<remote_user>` and the BART user account are not the same users, either this parameter must be set or it may be specified with the `-r` option with the BART `RESTORE` subcommand.

- `<tablespace_path>` (optional) – Specify path to which tablespaces are to be restored in the format `OID = <tablespace path>`; If the backup is to be restored to a remote host specified by the `<remote_host>` parameter, then the tablespace paths must exist on the remote host.
- `allow_incremental_backups` (optional) – Enables use of the WAL scanner for incremental backups. Permits taking incremental backups when the `BACKUP` subcommand is invoked with the `--parent` option.

Set this parameter to:

`enabled` to permit incremental backups.

`disabled` to disallow incremental backups and thus permit only full backups.

If the `allow_incremental_backups` parameter is not specified, the default is `disabled`.

For information about using the `BACKUP` subcommand and running the WAL scanner, please see the EDB Postgres Backup and Recovery User Guide available at:

<https://www.enterprisedb.com/edb-docs/>

- **Description** (optional) – Specify the description of the database server. This parameter is optional.

Refer to the [Configuring the BART host](#) section for information about configuring the following optional parameters.

- retention policy
- xlog method
- wal compression
- copy wals during\_restore.
- thread count.
- batch size.
- scan interval.
- mbm scan\_timeout.
- workers

After configuring the BART host and the database server(s), you can start using BART. For information about using BART, see the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

The following example shows the configuration settings of three database servers:

[ACCTG]

```
host = 127.0.0.1
port = 5444
user = enterprisedb
cluster_owner = enterprisedb
backup_name = acctg_%year-%month-%dayT%hour:%minute:%second
archive_command = 'cp %p %a/%f'
allow_incremental_backups = enabled
retention_policy = 8 BACKUPS
description = "Accounting"
```

[MKTG]

```
host = 192.168.2.24
port = 5444
user = repuser
cluster_owner = enterprisedb
remote_host = enterprisedb@192.168.2.24
allow_incremental_backups = enabled
description = "Marketing"
```

[HR]

```
host = 127.0.0.1
port = 5432
user = postgres
cluster_owner = postgres
retention_policy = 4 DAYS
description = "Human Resources"
```

## Enabling WAL Archiving

WAL archiving must be enabled for the database server for which BART is to perform backup and recovery management. For detailed information about WAL archiving, see the [PostgreSQL Core Documentation](#). The following sections provide information about configuring WAL Archiving for BART:

- The [WAL Archiving Configuration](#) section describes the manual WAL Archiving Configuration process.
- The [Archive Command Auto Configuration](#) section describes an automated WAL Archiving process.

### WAL Archiving Configuration

The following configuration parameters must be set in the `postgresql.conf` file to enable WAL archiving:

- Set `wal_level` to `archive` for Postgres 9.5 or to `replica` for Postgres 9.6 or later.
- Set `archive_mode` to `on`.
- Set the PostgreSQL `archive_command` parameter to copy the WAL files to the `archive_path`. The `archive_command` configuration parameter mentioned here is located in the `postgresql.conf` file; the PostgreSQL `archive_command` parameter is used in a different manner than the *BART* `archive_command` parameter previously mentioned in this guide.
- Set `max_wal_senders` to a value high enough to leave at least one session available for the backup. If the `xlog_method=stream` parameter setting is to be used by this database server as determined in the BART configuration file, the `max_wal_senders` setting must account for an additional session for the transaction log streaming (the setting must be a minimum of 2). See [Configuring the BART host](#) for information about the `xlog_method` parameter.

The `ARCHIVE PATH` field displayed by the BART `SHOW-SERVERS` subcommand displays the full directory path where the WAL files should be copied as specified in the

Postgres `archive_command` configuration parameter in the `postgresql.conf` file:

```
-bash-4.1$ bart SHOW-SERVERS -s acctg
SERVER NAME : acctg
HOST NAME : 192.168.2.24
USER NAME : repuser
PORT : 5444
REMOTE HOST :
RETENTION POLICY : none
DISK UTILIZATION : 0.00 bytes
NUMBER OF ARCHIVES : 0
ARCHIVE PATH : /opt/backup/acctg/archived_wals
ARCHIVE COMMAND : (disabled)
XLOG METHOD : fetch
WAL COMPRESSION : disabled
TABLESPACE PATH(s) :
INCREMENTAL BACKUP : DISABLED
DESCRIPTION : "Accounting"
```

The parameter settings in the following example will copy the WAL files to a directory named `/opt/backup/acctg/archived_wals` on the BART host located at `192.168.2.22` as the `bartuser` user account. Using the `bartuser` account ensures that the operation will have sufficient permissions to copy to the BART backup catalog owned by `bartuser`.

```
wal_level = archive                # minimal, archive, or hot_standby
                                   # (change requires restart)
...

archive_mode = on                  # allows archiving to be done
                                   # (change requires restart)
archive_command = 'scp %p
bartuser@192.168.2.22:/opt/backup/acctg/archived_wals/%f'
                                   # command to use to archive a logfile segment
                                   # placeholders: %p = path of file to archive
                                   # %f = file name only
...

max_wal_senders = 1               # max number of walsender processes
                                   # (change requires restart)
```

The database server must be restarted in order to initiate WAL archiving, but do not do so until you have verified that the full path of the BART backup catalog has been created by some prior BART subcommand or the archive operation will fail.

Start the WAL scanner by executing the following command:

```
./bart-scanner
```

## Archive Command Auto Configuration

The Postgres `archive_command` parameter can be automatically configured with the `INIT` subcommand. The `INIT` subcommand invokes the Postgres `ALTER SYSTEM` command to set the Postgres `archive_command` configuration parameter in the `postgresql.auto.conf` file located in the managed database server's `PGDATA` directory. For additional information about the `INIT` subcommand, see the EDB Postgres Backup and Recovery User Guide available at:

<https://www.enterprisedb.com/edb-docs/>

The archive command string that the `INIT` subcommand generates into the `postgresql.auto.conf` file is determined by the parameter setting of the BART `archive_command` parameter located in the BART configuration file.

The server section of the BART configuration file can contain a BART `archive_command` parameter to specify the desired format of the archive command string to be generated into the Postgres `archive_command` parameter in the `postgresql.auto.conf` file. If the BART `archive_command` parameter is not set in the server section for a given database server, the command string that is configured uses the following default format:

```
scp %p %h:%a/%f
```

where:

`%p`

Path of the file to archive used by the Postgres archiving process

`%h`

Replaced by the setting of the `bart_host` parameter located in the global section of the BART configuration file

`%a`

Replaced by the `archive_path` where the WAL files are to be stored. The default `archive_path` takes the form `backup_path/server_name/archived_wals` where `backup_path` is the BART backup catalog parent directory specified in the global section of the BART configuration file and `server_name` is the lowercase

conversion of the database server name specified for this database server in the server section of the BART configuration file.

`%f`

Archived file name used by the Postgres archiving process

The placeholders `%h` and `%a` are replaced by the `INIT` subcommand when creating the archive command string. The placeholders `%p` and `%f` are not replaced by the `INIT` subcommand, but are kept as given to be used by the Postgres archiving process.

For example, to use the default archive command format, the BART configuration file contains the following settings where the BART `archive_command` parameter is omitted from the server section for `ACCTG`:

[BART]

```
bart_host= bartuser@192.168.2.22
backup_path = /opt/backup
pg_basebackup_path = /usr/edb/as11/bin/pg_basebackup
logfile = /tmp/bart.log
scanner_logfile = /tmp/bart_scanner.log
```

[ACCTG]

```
host = 127.0.0.1
port = 5444
user = repuser
cluster_owner = enterprisedb
description = "Accounting"
```

The `INIT` subcommand is invoked by BART user account `bartuser` as follows:

```
[bartuser@localhost ~]$ bart INIT -s acctg -o
INFO: setting archive_command for server 'acctg'
WARNING: archive_command is set. server restart is required
```

If the BART backup catalog directory is not already complete, it will be completed.

The resulting Postgres archive command string in the `postgresql.auto.conf` file located in the managed database server's `POSTGRES_INSTALL_HOME/data directory` appears as follows:

```
### Do not edit this file manually!
```

```
### It will be overwritten by ALTER SYSTEM command.
archive_command = 'scp %p
bartuser@192.168.2.22:/opt/backup/acctg/archived_wals/%f'
```

Run the `INIT` subcommand with the `-o` option to override any existing Postgres `archive_command` setting in the `postgresql.conf` or the `postgresql.auto.conf` file. In addition, the `-o` option must be used to generate the command string if the `archive_mode` is set to off even if there are no existing settings of the Postgres `archive_command` in the `postgresql.conf` or `postgresql.auto.conf` files.

In this example, the following BART configuration file is used with an explicit setting of the BART `archive_command` parameter:

```
[BART]
```

```
bart_host= enterprisedb@192.168.2.22
backup_path = /opt/backup
pg_basebackup_path = /usr/edb/as11/bin/pg_basebackup
logfile = /tmp/bart.log
scanner_logfile = /tmp/bart_scanner.log
```

```
[ACCTG]
```

```
host = 127.0.0.1
port = 5444
user = repuser
cluster_owner = enterprisedb
archive_command = 'cp %p %a/%f'
description = "Accounting"
```

The `INIT` subcommand is invoked by BART user account `enterprisedb` as follows:

```
-bash-4.1$ bart INIT -s acctg -o
INFO: setting archive_command for server 'acctg'
WARNING: archive_command is set. server restart is required
```

The resulting Postgres `archive_command` parameter in the `postgresql.auto.conf` file appears as follows:

```
### Do not edit this file manually!
### It will be overwritten by ALTER SYSTEM command.
archive_command = 'cp %p /opt/backup/acctg/archived_wals/%f'
```

After generating the desired command string in the `postgresql.auto.conf` file, complete



the required WAL archive settings in the `postgresql.conf` file:

- Set `wal_level` to `archive` for Postgres 9.5 or to `replica` for Postgres 9.6 or later.
- Set `archive_mode` to `on`.
- Set `max_wal_senders` to a value high enough to leave at least one session available for the backup. If the `xlog_method=stream` parameter setting is to be used by this database server as determined in the BART configuration file, the `max_wal_senders` setting must account for an additional session for the transaction log streaming (that is, the setting must be a minimum of 2). See [Configuring the BART host](#) for information on the `xlog_method` parameter.

Restart the database server when you are ready to initiate WAL archiving.

When the database server has been restarted, the `ARCHIVE COMMAND` field of the `SHOW-SERVERS` subcommand displays the active Postgres archive command as shown by the following example:

```
-bash-4.1$ bart SHOW-SERVERS -s acctg
SERVER NAME : acctg
HOST NAME : 127.0.0.1
USER NAME : repuser
PORT : 5444
REMOTE HOST :
RETENTION POLICY : none
DISK UTILIZATION : 48.00 MB
NUMBER OF ARCHIVES : 0
ARCHIVE PATH : /opt/backup/acctg/archived_wals
ARCHIVE SCOMMAND : cp %p /opt/backup/acctg/archived_wals/%f
XLOG METHOD : fetch
WAL COMPRESSION : disabled
TABLESPACE PATH(s) :
INCREMENTAL BACKUP : DISABLED
DESCRIPTION : "Accounting"
```

## Verifying Configuration Settings

The `CHECK-CONFIG` subcommand with the `-s` option checks the parameter settings of the database server specified:

```
bart CHECK-CONFIG [ -s server_name ]
```

The `CHECK-CONFIG` subcommand displays an error message if the required configuration is not properly set. The following example shows the results from a



successful configuration.

```
bash-4.1$ bart CHECK-CONFIG -s mktg
INFO: Checking server mktg
INFO: Verifying cluster_owner and ssh/scp connectivity
INFO: success
INFO: Verifying user, host, and replication connectivity
INFO: success
INFO: Verifying that user is a database superuser
INFO: success
INFO: Verifying that cluster_owner can read cluster data files
INFO: success
INFO: Verifying that you have permission to write to vault
INFO: success
INFO: /opt/backup/mktg
INFO: Verifying database server configuration
INFO: success
INFO: Verifying that WAL archiving is working
INFO: success
INFO: Verifying that bart-scanner is configured and running
INFO: success
```

The **CHECK-CONFIG** subcommand confirms the following:

- The **cluster\_owner** parameter is set to the user account owning the database cluster directory.
- A passwordless SSH/SCP connection is set between the BART user and the user account specified by the **cluster\_owner** parameter.
- The BART **user** parameter specifies a database superuser.
- The BART **user** has access to the backup directory catalog.
- The **pg\_hba.conf** file contains a replication entry for the database superuser specified by the BART **user** parameter.
- The **archive mode** parameter in the **postgresql.conf** file is enabled.
- The **archive command** parameter in the **postgresql.auto.conf** or the **postgresql.conf** file is set.
- The **allow\_incremental\_backups** parameter in the BART configuration file is enabled for database servers for which incremental backups are to be taken.
- Archiving of WAL files to the **archive\_path** is in process.
- The WAL scanner program is running.

## 1.4 Troubleshooting

This section provides a workaround for the following installation issue:

Yum cannot access a repository that contains epel-release

If yum cannot access a repository that contains `epel-release`, you will get an error message:

No package epel available.

Error: Nothing to do

### Workaround:

To fix this issue, you must download the `EPEL` rpm package and install it manually. To manually install `EPEL`:

1. Download the rpm package.
2. Assume the superuser privileges and navigate to the directory that contains the package.
3. Install `EPEL` with the command:

```
yum install epel-release
```

---

## 1.5 Performing a BART Upgrade

This section outlines the process of upgrading BART from an existing version to the latest version.

- [Upgrading from BART 2.0](#) describes the upgrade process from BART 2.0 to the latest version.
- [Upgrading from BART older versions](#) describes the upgrade process from previous BART versions (except 2.0) to the latest version.

### Upgrade Restrictions

The following restrictions apply with regard to previous BART versions.

- When using the latest version of BART (for example 2.5.2), the BART backup catalog (as specified by the `backup_path` parameter of the BART configuration file) must not be the same directory that was used by the previous BART versions (for example 2.5.1) for their backup catalogs. New full backups and incremental backups taken using the latest BART version must be stored in a new BART backup catalog.
- You can take incremental backups using the latest version (for example 2.5.2) only when the parent backup (full or incremental backup) has been taken with the latest version (for example 2.5.2).
- Using the latest version (for example 2.5.2), you can restore incremental backups taken only with the latest version of BART (for example 2.5.2). However, using the latest version (for example 2.5.2) you can restore full backups that were taken with older versions (for example 2.5.1).

## Upgrading from older versions of BART (except 2.0) to the latest version

Perform the following steps to upgrade from older versions of BART (except 2.0) to the latest version:

**Step 1:** Assume the identity of the BART user account and invoke the following command to stop the BART 2.x WAL scanner program (`bart-scanner`):

```
bart-scanner STOP
```

**Step 2:** As the `root` user, upgrade to the latest BART version with the `yum upgrade` command.

- To upgrade the BART RPM package directly from the *EDB Yum Repository* website, specify only the package name:

```
yum upgrade edb-bart
```

You can also use a downloaded RPM package file to upgrade. To use a downloaded BART RPM package file to upgrade, use the `yum` command, specifying the complete RPM package file name:

```
yum upgrade edb-bart-2.5.x-x.rhel7.x86_64.rpm
```

Ensure the `<backup_path>` parameter of the BART configuration file is set to a new directory and not to any existing BART 2.x backup catalog. New full backups and incremental backups taken using BART 2.5.x.x must be stored in a new BART backup catalog.

Note

The `bart.cfg` configuration file is only required on the BART 2.5.x.x host from which you will invoke BART subcommands. BART does not require the `bart.cfg` file on hosts on which an incremental backup will be restored.

**Step 3:** Repeat the process described in this section to upgrade to BART 2.5.x.x on each remote hosts where an incremental backup will be restored.

For additional information about restoration of incremental backups on remote hosts, see the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

If the `bart --version` command returns an error stating the `PATH` is not available after switching from `root` user to another BART user account, adjust the setting of the `PATH` environment variable to include the location of the BART 2.5 executable (the `bin` subdirectory) in the `~/.bashrc` or `~/.bash_profile` files of the following user accounts:

- The BART user account on the BART host. See [Configuring the BART host](#) for more information about BART user account.
- The remote user account on the remote host to which incremental backups are to be restored. For details, see the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

The `PATH` setting should be the same as set for BART 2.x since all versions use `/usr/edb/bart/bin`.

#### Note

After upgrading to BART 2.5.x.x, you must take a new full backup of your system before performing an incremental backup.

## Upgrading from BART 2.0

Perform the following steps to upgrade BART 2.0 to the latest version of BART:

**Step 1:** Install the latest version of BART; for details, see [Using an RPM Package to Install BART](#).

**Step 2:** Save a copy of your BART 2.0 configuration file. The default location of the BART 2.0 configuration file is `/usr/edb/bart2.0/etc/bart.cfg`.

**Step 3:** Invoke the following command to remove BART 2.0:

```
yum remove edb-bart20
```

**Step 4:** Place the BART 2.0 configuration file (`bart.cfg`) that you saved in Step 2 in the newly created `/usr/edb/bart/etc` directory. You can use many of the same configuration parameters for BART 2.5.x.x, but note that you must use a new directory for the BART backup catalog. A new set of full backups and incremental backups taken using BART 2.5.x.x must be stored in a new BART backup catalog.

To specify an alternative configuration file name or location, use the `-c` option with BART subcommands. For details, see the EDB Postgres Backup and Recovery User Guide available at:

<https://www.enterprisedb.com/edb-docs/>

#### Note

The `bart.cfg` configuration file is only required on the BART 2.5.x.x host from which you will invoke BART subcommands. BART does not require the `bart.cfg` file on hosts on which an incremental backup will be restored.

**Step 5:** Adjust the setting of the `PATH` environment variable to include the location of the BART 2.5.x.x executable (the `bin` subdirectory) in the `~/.bashrc` or `~/.bash_profile` files for the following user accounts:

- The BART user account on the BART host. See [Configuring the BART host](#), Step 3 for more information.
- The user account on the remote host to which incremental backups will be restored. For details, see the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

**Step 6:** Perform the BART 2.5.x.x installation and BART 2.0 removal process on each remote host on which an incremental backup was restored using BART 2.0.

#### Note

After upgrading to BART 2.5.x.x, you must take a new full backup of your system before performing an incremental backup.

## 1.6 Uninstallation

To uninstall BART, assume the identity of the `root` user and invoke the following command:

```
yum remove edb-bart
```

Uninstalling BART does not delete the backup files and archived WAL files that reside in the BART backup catalog. To permanently delete the backup files and archived WAL files in the BART backup catalog (`/opt/backup`), use one of the following commands:

- `rm -rf /opt/backup`
- BART `DELETE` subcommand

For information about the BART `DELETE` subcommand, refer the EDB Postgres Backup and Recovery User Guide available at:

<https://www.enterprisedb.com/edb-docs/>.

---

## 2 Backup and Recovery Tool Quickstart

This document provides shortcuts that allow you to install and configure BART and take a full and incremental backup of a database server quickly. Please note that your system may have requirements that are not addressed in this document. For detailed information about BART installation and configuration, see the *BART Installation and Upgrade Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

BART is supported on the following platforms (64 bit only):

- CentOS 6.x or 7.x
- RHEL 6.x or 7.x
- PPC-LE 8 running RHEL or CentOS 7.x
- Ubuntu 18.04 (Bionic)
- Debian 9.x (Stretch)

BART works with the following database versions:

- Advanced Server versions 9.5, 9.6, 10, 11, and 12.

- PostgreSQL versions 9.5, 9.6, 10, 11, and 12.

## 2.1 Installation

Before installing BART, ensure that your repository configuration allows access to the EDB repository. To request credentials to the EDB repository, visit:

<https://www.enterprisedb.com/repository-access-request>

1. Then, use `yum` to create the repository configuration file:

```
yum install -y https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm
```

2. Modify the repository configuration file (named `edb.repo`, located in `/etc/yum.repos.d`). Ensure that the value of the enabled parameter is `1`, and replace the `username` and `password` placeholders in the `baseurl` specification with the name and password of a registered EnterpriseDB user.

3. Before installing other software, use `yum` to install the EPEL package:

```
yum install epel-release
```

4. Then, use `yum` to install an Advanced Server or PostgreSQL database on any server on which an incremental backup will be restored. The host of the BART server is not required to have an installation of Postgres, but must include a copy of the following:

- Postgres `libpq` library
- Postgres `pg_basebackup` utility program
- Boost Libraries version 1.48 and 1.53 (for RHEL/CentOS 6 and RHEL/CentOS 7 only).

5. Enable and activate Secure Shell (SSH) and Secure Copy (SCP) client programs on the BART host as well as on the remote database server hosts. The BART host and target database server host must accept a passwordless SSH/SCP login connection.

After meeting the prerequisites, you can install the BART RPM package directly from the EnterpriseDB yum repository with the following command:

```
yum install edb-bart
```

Repeat the installation process described in this section to install BART 2.4 on all remote hosts where incremental backups are to be restored.

BART is installed in the `/usr/edb/bart` directory location referred to as `<BART_HOME>`.

## 2.2 Configuring BART

To configure the BART host and each database server that is to be managed by BART, you must:

1. Establish the BART user account and ensure it runs the `bart` and the `bart-scanner` program.
2. Use the `bart.cfg.sample` file to create the `bart.cfg` file. The BART configuration file is located in `<BART_HOME>/etc/bart.cfg`:

```
cp bart.cfg.sample bart.cfg
```

3. Set the environment variable for the BART user account. If the `libpq` library does not reside in the default installation location, you must add the `libpq` library to the `LD_LIBRARY_PATH` environment variable and place the following settings in the BART user account's profile so they take effect upon login:

```
### .bash\_profile
### Get the aliases and functions
if [ -f ~/.bashrc ]; then
. ~/.bashrc
fi

### User specific environment and startup programs

export LD_LIBRARY_PATH=/usr/edb/as11/lib:$LD_LIBRARY_PATH
```

1. Set the following parameters in the `[BART]` section of the BART configuration file:

### **bart\_host (required)**

Use this field to specify the IP address of the host where BART is installed, in the form of `<bart_user>@<bart_host_address>`.



**backup\_path (required)**

Use this field to specify the path to the file system parent directory where all BART backups and archived WAL files will be stored. Ensure the BART user account owns the location specified in the `backup_path` parameter.

**pg\_basebackup\_path (required)**

Use this field to specify the path to the `pg_basebackup` utility.

**xlog\_method (optional)**

Use this field to specify how the transaction log should be collected during the execution of `pg_basebackup`. The default value is `fetch`; it specifies that the transaction log files will be collected after backup is completed. Set to `stream` to stream the transaction log in parallel with the full backup creation.

**retention\_policy (optional)**

Use this field to specify the retention policy for the backup. This determines when an active backup should be marked as `obsolete`, and hence, be a candidate for deletion. You can specify the retention policy in terms of number of backup or in terms of duration (days, weeks, or months). For example, `max_number BACKUPS` (default setting), `max_number DAYS`, `max_number WEEKS`, or `max_number MONTHS` where `max_number` is a positive integer.

**wal\_compression (optional)**

Use this field to specify if you want to compress the archived Xlog/WAL files in gzip format. Set to `enabled` to compress the archived WAL files in gzip format when the `MANAGE` subcommand is invoked.

To enable WAL compression, the gzip compression program must be present in the BART user account's PATH. The WAL compression setting must not be enabled for those database servers where you need to take incremental backups.

**copy\_wals\_during\_restore (optional)**

Use this field to specify how the archived WAL files are collected when invoking the `RESTORE` operation. Set to `enabled` to copy the archived WAL files from the BART backup catalog to the `<restore_path>/<archived wals>` directory prior to the database server archive recovery. Set to `disabled` to retrieve the archived WAL files directly from the BART backup catalog during the database server archive recovery. Enabling this option helps you save time during the restore operation.

**logfile (optional)**

Use this field to specify the path to the BART log file.

**scanner\_logfile (optional)**

Use this field to specify the path to the Xlog/WAL scanner log file. BART does not create a WAL scanner log file if you do not specify the path.

**bart\_socket\_directory (optional) -**

Use this field to specify the socket directory path where all BART sockets will be stored. The default directory is `/tmp`.

While specifying the `bart_socket_directory` path, you must ensure that the directory exists and the BART user has the required directory access permissions.

**thread\_count (optional)**

Use this field to specify the number of worker threads to copy blocks or data files from the database server to the BART backup catalog.

Specify a thread count of 1 if you want to take the backup using the `pg_basebackup` utility.

**batch\_size (optional)**

Use this field to specify the number of blocks of memory used for copying modified blocks from the database server to the BART backup catalog when the `BACKUP` subcommand is invoked for incremental backups. The maximum permitted value is 131072 ( $131072 * 8192 = 1 \text{ GB}$ ). The minimum permitted value is 1 ( $1 * 8192 = 8192 \text{ bytes}$ ).

**scan\_interval (optional)**

Use this field to specify the number of seconds after which the WAL scanner should scan the new WAL files. The default value is 0, which means no brute-force scanning will be started.

**mbm\_scan\_timeout (optional)**

Use this field to specify the number of seconds to wait for MBM files before timing out; the default value is 20 seconds. The value must be greater than 0. The `mbm_scan_timeout` parameter is applicable only for incremental backup.

**workers (optional)**

Use this field to specify the number of parallel worker processes required to stream the modified blocks of an incremental backup to the restore host. The default value is **1**.

1. Invoke the **CHECK-CONFIG** subcommand omitting the **-s** option to check the parameter settings in the BART configuration file including **bart\_host**, **backup\_path**, and **pg\_basebackup\_path**.
2. Set the following parameters for each database server in the server section of the BART configuration file. The parameter setting in the server section overrides the setting in the global [BART] section for that particular database server.

### **[ServerName] (required)**

Specify a database server name.

### **backup\_name (optional)**

Specify user-friendly name for the backups of the database server.

### **host (required)**

Specify the IP address of the database server to be configured for backup.

### **port (optional)**

Specify the port number identifying the database server instance to be backed up. The default is port **5444**.

### **user (required)**

Specify the replication database user name used by BART to establish the connection to the database server for full backups.

**archive\_path (optional)** – Specify the path where archived WAL files will be stored. The default location of the archived WAL files is the BART backup catalog (**backup\_path/server\_name/archived\_wals**).

### **archive\_command (optional)**

Use this field to specify the desired format of the archive command string to be used in the **bart.cfg** file.

### **cluster\_owner (required)**

Specify the Linux operating system user account that owns the database cluster. This is typically **enterprisedb** for Advanced Server clusters installed in compatible mode, or **postgres** for PostgreSQL or Advanced Server clusters installed in the PostgreSQL compatible mode.

**remote\_host (optional)**

Use this field to specify the IP address of the remote server to which a backup is to be restored.

Specify the value in the form of `<remote_user>@<remote_host_address>`. `<remote_user>` is the user account on the target database server host that accepts a passwordless SSH/SCP login connection and owns the directory where the backup is to be restored. `<remote_host_address>` is the IP address of the remote host where you want to restore the backup.

**tablespace\_path (optional)**

Use this field to specify the path to which tablespaces are to be restored. Specify this parameter value in the `OID = tablespace_path; OID = tablespace_path ...` format. If the backup is to be restored to a remote host (specified by the `remote_host` parameter), then the tablespace must exist on the remote host.

**allow\_incremental\_backups (optional)**

Set this parameter to `enabled` to permit incremental backups.

**description (optional)**

Use this field to specify the database server description.

For detailed information about configuring the following optional parameters in the server section, refer to the *BART Installation and Upgrade Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

- Retention policy
- xlog method
- wal compression
- copy wals during\_restore
- thread count
- batch size
- scan interval
- mbm\_scan\_timeout
- workers

## 2.3 Configuring a Database Server

To configure a database server, you must:

1. Authorize SSH/SCP access to the server.
2. Create and configure a replication database user.
3. Enable WAL archiving of the server.
4. Verify the server configuration settings.

### Note

You must authorize SSH/SCP access and set up a replication database user before restarting the database server with WAL archiving enabled.

### Authorizing SSH/SCP Access

The following example enables SSH/SCP access on a CentOS 6.x host; similar (platform-specific) steps will apply to other platforms/versions.

1. First, enable public key authentication:

1. In the SSH server daemon configuration file `/etc/ssh/sshd_config`, ensure that the following parameter is set to `yes` and is not commented out:

```
PubkeyAuthentication yes
```

2. Reload the configuration file using the `service sshd reload`, `service sshd stop`, `service sshd start`, or `service sshd restart` command.

### Note

If you get any SSH or SCP errors, examine the log file ( `/var/log/secure` ).

1. Then, execute the following command to create a passwordless connection:

```
ssh-copy-id target_user@host_address
```

For more information about how to generate an authorized public key, see the *Authorized Public Keys Generation* section of the *BART Installation and Upgrade Guide* available at:

<https://www.enterprisedb.com/edb-docs>

## Setting up a Replication Database User

To set up a replication database user:

1. Choose a database user to serve as the *replication database user* (a superuser) for each Postgres database server to be managed by BART.
2. Modify the `pg_hba.conf` file to allow the replication database user to access the `template1` database. Include the replication database user in the `pg_hba.conf` file as a `replication` connection if `pg_basebackup` is to be used for taking any backups.
3. Specify the replication database user for the database server in the BART configuration file in the `user` parameter.

## Enabling WAL Archiving

To enable WAL archiving, set the following parameters in the `postgresql.conf` file for any database server for which BART is to perform a backup.

- Set `wal_level` to `archive` for Postgres 9.5 or to `replica` for Postgres 9.6 or later.
- Set `archive_mode` to `on`.
- Set the PostgreSQL `archive_command` parameter to copy the WAL files to the `archive_path`. The `archive_command` configuration parameter mentioned here is located in the `postgresql.conf` file; the PostgreSQL `archive_command` parameter is used in a different manner than the BART `archive_command` parameter previously mentioned in this guide.
- Set `max_wal_senders` to a value high enough to leave at least one session available for the backup. If the `xlog_method=stream` parameter setting is to be used by this server, the `max_wal_senders` setting must account for an additional session for transaction log streaming.

### Note

Run the `INIT` subcommand with the `-o` option to override any existing `archive_command` setting in the `postgresql.conf` or the `postgresql.auto.conf` file.

1. After verifying that the full path of the BART backup catalog has been created, restart the database server to initiate WAL archiving.
2. Start the WAL scanner by executing the following command:

```
./bart-scanner
```

## Verifying Configuration Setting

- Use the **CHECK-CONFIG** subcommand with the **-s** option to verify the parameter settings in the database server configuration for which the **-s** option is specified.

```
bart CHECK-CONFIG [ -s <server_name> ]
```

In addition, the following **postgresql.conf** parameters for the database server must be properly set and activated for certain processes:

- The **cluster\_owner** parameter must be set to the user account owning the database cluster directory.
- A passwordless SSH/SCP connection must be set between the BART user and the user account specified by the **cluster\_owner** parameter.
- The BART **user** parameter must specify a database superuser.
- The **pg\_hba.conf** file must contain a replication entry for the database superuser specified by the BART **user** parameter.
- The **archive mode** parameter in the **postgresql.conf** file must be enabled.
- The **archive command** parameter in the **postgresql.auto.conf** or the **postgresql.conf** file must be set.
- The **allow\_incremental\_backups** parameter in the BART configuration file must be enabled for database servers for which incremental backups are to be taken.
- Archiving of WAL files to the **archive\_path** must be in process.
- The WAL scanner program must be running.

## 2.4 Taking a Backup

This section provides information about creating a full or incremental backup of a database server. For detailed information about taking a full backup, incremental backup, point-in-time recovery and restore process, see the *BART User Guide* available at:

<https://www.enterprisedb.com/edb-docs>

The syntax of the **BACKUP** subcommand is:

```
bart BACKUP -s { server_name | all }
[ -F { p | t } ]
[ -z ] [ -c compression_level ]
[ --parent { backup_id | backup_name } ]
[ --backup-name backup_name ]
[ --thread-count number_of_threads ]
```



```
[ { --with-pg_basebackup | --no-pg_basebackup } ]
[ --check ]
```

## Note

While a **BACKUP** subcommand is in progress, no other processes may run in parallel.

Along with the **BACKUP** subcommand, you can:

- Specify the **-s** option and replace the *server\_name* with the server name to be backed up (it must be configured in the BART configuration file). Specify **all** to take a backup of all servers. This argument is mandatory.

The backup is saved in the **backup\_path/server\_name/backup\_id** directory.

Specify the following options only if required. If you do not specify any of the following options, the backup is created using the default settings.

- Specify the **-F p** option to create a backup in the plain text format and **-F t** to create a backup in tar format (default). If the transaction log streaming method is used, then the **-F p** option must be specified.
- Specify the **-z** option to use gzip compression on the tar file output using the default compression level. This option is applicable only for the tar format.
- Specify the **-c** option to apply the gzip compression level on the tar file output, and replace **compression\_level** with the digit 1 through 9, with 9 being the best compression (applicable only for the tar format).
- If you want to take an incremental backup, specify the option **--parent** and replace **backup\_id** with the backup identifier of a parent backup or replace **backup\_name** with the parent backup name. Incremental backup can only be taken in the plain text format (**-F p**). Specify the option **--check** before taking an incremental backup to verify if the required MBM files are present in the BART backup catalog. The **--parent** option must be specified when the **--check** option is used.
- Specify the option **--backup-name** and replace *backup\_name* with the user-friendly name assigned to the backup.
- Specify the option **--thread count** and replace *number\_of\_threads* with the number of worker threads to run in parallel to copy blocks for incremental backups
- Specify the option **--with-pg\_basebackup** to use **pg\_basebackup** to take a full backup. The number of thread counts in effect is ignored as given by the **thread\_count** parameter in the BART configuration file.

## Note

If the thread count in effect is greater than **1**, then the **pg\_basebackup** utility is not used to take the full backup unless the **--with-pg\_basebackup** option is specified with the **BACKUP** subcommand.

- Specify the option **--no pg\_basebackup** to not use **pg\_basebackup** to take a full



backup.

The following example creates a full backup in the default tar format with gzip compression. Note that checksums are generated for the full backup and user-defined tablespaces for the tar format backup.

```
[edb@localhost bin]$ ./bart BACKUP -s hr -z
INFO: DebugTarget - getVar(checkDiskSpace.bytesAvailable)
INFO: new backup identifier generated 1567591909098
INFO: creating 5 harvester threads
NOTICE: all required WAL segments have been archived
INFO: backup completed successfully
INFO:
BART VERSION: 2.5
BACKUP DETAILS:
BACKUP STATUS: active
BACKUP IDENTIFIER: 1567591909098
BACKUP NAME: none
BACKUP PARENT: none
BACKUP LOCATION: /home/edb/bkup_new/hr/1567591909098
BACKUP SIZE: 13.91 MB
BACKUP FORMAT: tar.gz
BACKUP TIMEZONE: America/New_York
XLOG METHOD: fetch
BACKUP CHECKSUM(s): 0
TABLESPACE(s): 3
Oid   Name   Location
16387 test1  /home/edb/tbl1
16388 test2  /home/edb/tbl2
16389 test3  /home/edb/tbl3

START WAL LOCATION: 00000001000000000000000025
STOP WAL LOCATION: 00000001000000000000000026
BACKUP METHOD: streamed
BACKUP FROM: master
START TIME: 2019-09-04 06:11:49 EDT
STOP TIME: 2019-09-04 06:11:53 EDT
TOTAL DURATION: 4 sec(s)
```

The following example shows an incremental backup taken by specifying the `--parent` option. The option `-F p` must be specified as well for plain text format.

```
[edb@localhost bin]$ ./bart BACKUP -s hr -F p --parent hr_full_1 --backup-name
```

```

hr_incr_1
INFO: DebugTarget - getVar(checkDiskSpace.bytesAvailable)
INFO: checking /home/edb/bkup_new/hr/archived_wals for MBM files from
0/20000028 to
0/22000000
INFO: new backup identifier generated 1566899827751
INFO: creating 5 harvester threads
NOTICE: all required WAL segments have been archived
INFO: backup completed successfully
INFO:
BART VERSION: 2.5
BACKUP DETAILS:
BACKUP STATUS: active
BACKUP IDENTIFIER: 1566899827751
BACKUP NAME: hr_incr_1
BACKUP PARENT: 1566899819709
BACKUP LOCATION: /home/edb/bkup_new/hr/1566899827751
BACKUP SIZE: 7.19 MB
BACKUP FORMAT: plain
BACKUP TIMEZONE: America/New_York
XLOG METHOD: fetch
BACKUP CHECKSUM(s): 0
TABLESPACE(s): 0
START WAL LOCATION: 00000001000000000000000022
STOP WAL LOCATION: 00000001000000000000000023
BACKUP METHOD: streamed
BACKUP FROM: master
START TIME: 2019-08-27 05:57:07 EDT
STOP TIME: 2019-08-27 05:57:08 EDT
TOTAL DURATION: 1 sec(s)

```

### 3 Backup and Recovery Reference Guide

This guide acts as a quick reference for BART subcommands and provides comprehensive examples of the following BART operations:

- Performing a full backup of database servers
- Performing point-in-time recovery (PITR) on a remote PostgreSQL database server

- Restoring an incremental backup
- Restoring a database cluster with tablespaces
- Evaluating, marking, and deleting backups and incremental backups
- Local and remote database server configuration and operation

For detailed information about BART subcommands and operations, see *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

The current document is organized as follows:

- The [Subcommands](#) section provides information about BART subcommands with options and examples.
- The [Examples](#) section provides examples of BART operations.
- The [Sample BART System](#) section provides a comprehensive example of both local and remote database server configuration and operation.

---

## 3.1 Using BART Subcommands

This section briefly describes the BART subcommands.

### Invoking BART

BART subcommands are invoked at the Linux command line. You can invoke the `bart` program (located in the `<BART_HOME>/bin` directory) with the desired options to manage your BART installation.

The following examples demonstrate ways of invoking BART. In these examples, the BART user account is named `bartuser`.

```
$ su bartuser
Password:
$ export
LD_LIBRARY_PATH=/opt/PostgresPlus/9.5AS/lib/:$LD_LIBRARY_PATH
$ ./bart SHOW-SERVERS
```

To run BART from any current working directory:

```
$ su bartuser
Password:
$ export
LD_LIBRARY_PATH=/opt/PostgresPlus/9.5AS/lib/:$LD_LIBRARY_PATH
$ bart SHOW-SERVERS
```

To use a BART configuration file other than `<BART_HOME>/etc/bart.cfg`, include the `-c` option and the path and name of the configuration file:

```
$ su bartuser
Password:
$ export
LD_LIBRARY_PATH=/opt/PostgresPlus/9.5AS/lib/:$LD_LIBRARY_PATH
$ bart -c /home/bartuser/bart.cfg SHOW-SERVERS
```

## Syntax for invoking BART

```
bart [ <general_option> ]... [ <subcommand> ] [<subcommand_option>]...
```

### Note

You can use either abbreviated ( for example `-h`) or long (for example `--help`) option forms on the command line.

## General Options

You can specify the following general options with `bart`.

- `-h` or (`--help`)
  - Displays general syntax and information about BART usage.
  - All subcommands support a help option (`-h`, `--help`). If the help option is specified, information is displayed regarding that particular subcommand. The subcommand, itself, is not executed.

The following code sample shows the result of invoking the `--help` option for the `BACKUP` subcommand:

```
-bash-4.2$ bart BACKUP --help
bart: backup and recovery tool
```

```
Usage:
bart BACKUP [OPTION]...
```

```
Options:
```

```
-h, --help Show this help message and exit
-s, --server Name of the server or 'all' (full backups only) to specify all servers
-F, --format=p|t Backup output format (tar (default) or plain)
-z, --gzip Enables gzip compression of tar files
-c, --compress-level Specifies the compression level (1 through 9, 9 being
    best compression)
--backup-name Specify a friendly name for the current backup
--parent Specify parent backup for incremental backup
--check Verify checksum of required mbm files
```

- **-v** (or **--version**)

Displays information about BART version.

- **-d** (or **--debug**)

Displays information about debugging output while executing BART subcommands.

- **-c** (or **--config-path**) **<config\_file\_path>**

Specifies **config\_file\_path** as the full directory path to a BART configuration file. Use this option if you do not want to use the default BART configuration file **BART\_HOME/etc/bart.cfg**.

The following section describes the BART subcommands. The option **help** is omitted from the syntax diagrams in the following sections for the purpose of providing clarity for the subcommand options.

### 3.1.1 BACKUP

Use the **BACKUP** subcommand to create a full or incremental backup.

#### Syntax for a Full Backup:

```
bart BACKUP -s { <server_name> | all } [ -F { p | t } ]
```

```
[ -z ] [ -c <compression_level> ]
```

```
[ --backup-name <backup_name> ]
```

```
[ --thread-count <number_of_threads> ]

[ { --with-pg_basebackup | --no-pg_basebackup } ]
```

## Note

While a **BACKUP** is in progress, no other subcommands (**INIT**, **DELETE**, **MANAGE**, **SHOW BACKUPS**, **VERIFY-CHKSUM**) should be issued. Any subcommands issued while a backup is in progress will skip and ignore the backups.

## Syntax for an Incremental Backup:

```
bart BACKUP -s <server_name> [ -F p]

[ --parent { <backup_id> | <backup_name> } ]

[ --backup-name <backup_name> ]

[ --thread-count <number_of_threads> ]

[ --check ]
```

Before performing an incremental backup, you must take a full backup.

For more details about incremental backup, refer to the *Block-Level Incremental Backup* section of the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

## Options

- **-s { <server\_name> | all }** or **--server {<server\_name> | all}**
  - Use this option to specify the database server to be backed up. - Specify **<server\_name>** to take a backup of the database server (as specified in the BART configuration file). - Specify **all** to take a backup of all servers.
- **-F { p | t }** or **--format { p | t }**
  - Use this option to specify the backup file format. - Specify **p** option to take backup in plain text format and specify **t** to take backup in tar format. If the **p** or **t** option is omitted, the default is tar format. - Use **p** option with the **BACKUP** subcommand when streaming is used as a backup method.

## Note

An incremental backup can only be taken in plain text format (**p**).

- **-z** or **--gzip** (applicable only for full backup and **tar** format)

Use this option to enable gzip compression of tar files using the default compression level (typically 6).

- **-c <compression\_level>** or **--compress-level <compression\_level>** (applicable only for full backup and **tar** format)

Use this option to specify the gzip compression level on the tar file output. **<compression\_level>** is a digit from 1 through 9, with 9 being the best compression.

- **--parent { <backup\_id> | <backup\_name> }**

- Use this option to take an incremental backup. The parent backup is a backup taken prior to the incremental backup; it can be either a full backup or an incremental backup.

**\`<backup\_id>`** is the backup identifier of a parent backup and **`<backup\_name>`** is the user-defined alphanumeric name of a parent backup.

- **--backup-name <backup\_name>**
  - **<backup\_name>** is a user-defined, alphanumeric friendly name to be assigned to the backup. The maximum permitted length of backup name is 49 characters.
  - The backup name may include the following variables to be substituted by the timestamp values when the backup is taken:
    - 1. **%year** – 4-digit year
    - 1. **%month** – 2-digit month
    - 1. **%day** – 2-digit day
    - 1. **%hour** – 2-digit hour
    - 1. **%minute** – 2-digit minute
    - 1. **%second** – 2-digit second

The following example demonstrates invoking **BACKUP**:

```
./bart backup -s ppas12 -Ft --backup-name "YEAR = %year MONTH = %month DAY = %day"
```

- To include the percent sign (**%**) as a character in the backup name, specify **%%** in the alphanumeric string.

For example,

```
./bart backup -s ppas12 -Ft --backup-name "YEAR = %year MONTH = %month DAY = %day %%"
```

- If the backup name contains space characters or when backup name is referenced with the option `-i` by other subcommands (such as `restore`), enclose the string in single quotes (') or double quotes (").

For example,

```
./bart show-backups -s ppas12 -i "test backup"
```

- If the option `--backup-name` is not specified and the `backup_name` parameter is not set for this database server in the BART configuration file, then the backup can only be referenced in other BART subcommands by the BART assigned backup identifier.
- `--thread-count <number_of_threads>`
  - `<number_of_threads>` is the number of worker threads to run in parallel to copy blocks for a backup.
  - For detailed information about the `--thread-count` parameter, see the configuration section of the *EDB Postgres Backup and Recovery Installation and Upgrade Guide* available at:  
<https://www.enterprisedb.com/edb-docs/>
- `--with-pg_basebackup` (applicable only for full backup)
  - Specifies that `pg_basebackup` is to be used to take a full backup. The number of thread counts in effect is ignored as given by the `thread_count` parameter in the BART configuration file.
  - When taking a full backup, if the thread count in effect is greater than `1`, then the `pg_basebackup` utility is not used to take the full backup (parallel worker threads are used) unless the `--with-pg_basebackup` option is specified with the `BACKUP` subcommand.
- `--no-pg_basebackup` (applicable only for full backup)
  - Specifies that `pg_basebackup` is not to be used to take a full backup.
  - When taking a full backup, if the thread count in effect is only `1`, then the `pg_basebackup` utility is used to take the full backup unless the `--no-pg_basebackup` option is specified with the `BACKUP` subcommand.
- `--check` (applicable only for incremental backup)



- Use this option to verify if the required MBM files are present in the BART backup catalog before taking an incremental backup. However, an actual incremental backup is not taken when the `--check` option is specified.
- The `--parent` option must be used along with the `--check` option.

## Examples

The following example creates a full backup in the default tar format with gzip compression. Note that checksums are generated for the full backup and user-defined tablespaces for the tar format backup.

```
[edb@localhost bin]$ ./bart BACKUP -s hr -z
INFO: DebugTarget - getVar(checkDiskSpace.bytesAvailable)
INFO: new backup identifier generated 1567591909098
INFO: creating 5 harvester threads
NOTICE: all required WAL segments have been archived
INFO: backup completed successfully
INFO:
BART VERSION: 2.5
BACKUP DETAILS:
BACKUP STATUS: active
BACKUP IDENTIFIER: 1567591909098
BACKUP NAME: none
BACKUP PARENT: none
BACKUP LOCATION: /home/edb/bkup_new/hr/1567591909098
BACKUP SIZE: 13.91 MB
BACKUP FORMAT: tar.gz
BACKUP TIMEZONE: America/New_York
XLOG METHOD: fetch
BACKUP CHECKSUM(s): 0
TABLESPACE(s): 3
Oid   Name   Location
16387 test1  /home/edb/tbl1
16388 test2  /home/edb/tbl2
16389 test3  /home/edb/tbl3

START WAL LOCATION: 00000001000000000000000025
STOP WAL LOCATION: 00000001000000000000000026
BACKUP METHOD: streamed
BACKUP FROM: master
START TIME: 2019-09-04 06:11:49 EDT
STOP TIME: 2019-09-04 06:11:53 EDT
TOTAL DURATION: 4 sec(s)
```

The following example shows the directory containing the full backup:

```
[edb@localhost bin]$number_of_threads>
[edb@localhost bin]$ ls -l /home/edb/bkup_new/hr/
total 8
drwxrwxr-x. 3 edb edb 34 Aug 27 05:57 1566899819709
drwxrwxr-x. 3 edb edb 58 Aug 27 05:57 1566899827751
drwxrwxr-x. 3 edb edb 4096 Sep 4 06:11 1567591909098
drwxrwxr-x. 2 edb edb 4096 Sep 4 06:11 archived_wals
[edb@localhost bin]$
```

The following example shows the creation of a full backup while streaming the transaction log. Note that the **-F p** option must be specified with the **BACKUP** subcommand when streaming is used as a backup method.

```
[edb@localhost bin]$ ./bart BACKUP -s ACCTG -F p
INFO: DebugTarget - getVar(checkDiskSpace.bytesAvailable)
INFO: new backup identifier generated 1566898964200
INFO: creating 5 harvester threads
NOTICE: pg_stop_backup complete, all required WAL segments have been archived
INFO: backup completed successfully
INFO:
BART VERSION: 2.5
BACKUP DETAILS:
BACKUP STATUS: active
BACKUP IDENTIFIER: 1566898964200
BACKUP NAME: none
BACKUP PARENT: none
BACKUP LOCATION: /home/edb/bkup_new/acctg/1566898964200
BACKUP SIZE: 46.03 MB
BACKUP FORMAT: plain
BACKUP TIMEZONE: US/Eastern
XLOG METHOD: fetch
BACKUP CHECKSUM(s): 0
TABLESPACE(s): 0
START WAL LOCATION: 00000001000000000000000017
BACKUP METHOD: streamed
BACKUP FROM: master
START TIME: 2019-08-27 05:42:44 EDT
STOP TIME: 2019-08-27 05:42:46 EDT
TOTAL DURATION: 2 sec(s)
```

The following example shows the assignment of a user-defined backup name with the

`--backup-name` option:

```
[edb@localhost bin]$ ./bart BACKUP -s acctg --backup-name acctg_%year-%month-%day
INFO: DebugTarget - getVar(checkDiskSpace.bytesAvailable)
INFO: new backup identifier generated 1566899004804
INFO: creating 5 harvester threads
NOTICE: pg_stop_backup complete, all required WAL segments have been archived
INFO: backup completed successfully
INFO:
BART VERSION: 2.5
BACKUP DETAILS:
BACKUP STATUS: active
BACKUP IDENTIFIER: 1566899004804
BACKUP NAME: acctg_2019-08-27
BACKUP PARENT: none
BACKUP LOCATION: /home/edb/bkup_new/acctg/1566899004804
BACKUP SIZE: 46.86 MB
BACKUP FORMAT: tar
BACKUP TIMEZONE: US/Eastern
XLOG METHOD: fetch
BACKUP CHECKSUM(s): 0
TABLESPACE(s): 0
START WAL LOCATION: 0000000100000000000000001A
BACKUP METHOD: streamed
BACKUP FROM: master
START TIME: 2019-08-27 05:43:24 EDT
STOP TIME: 2019-08-27 05:43:24 EDT
TOTAL DURATION: 0 sec(s)
```

The following example shows an incremental backup taken by specifying the `--parent` option. The option `-F p` must be specified as well for plain text format.

```
[edb@localhost bin]$ ./bart BACKUP -s hr -F p --parent hr_full_1 --backup-name hr_incr_1
INFO: DebugTarget - getVar(checkDiskSpace.bytesAvailable)
INFO: checking /home/edb/bkup_new/hr/archived_wals for MBM files from
0/20000028 to
0/22000000
INFO: new backup identifier generated 1566899827751
INFO: creating 5 harvester threads
NOTICE: all required WAL segments have been archived
INFO: backup completed successfully
```

**INFO:**

BART VERSION: 2.5

**BACKUP DETAILS:**

BACKUP STATUS: active

BACKUP IDENTIFIER: 1566899827751

BACKUP NAME: hr\_incr\_1

BACKUP PARENT: 1566899819709

BACKUP LOCATION: /home/edb/bkup\_new/hr/1566899827751

BACKUP SIZE: 7.19 MB

BACKUP FORMAT: plain

BACKUP TIMEZONE: America/New\_York

XLOG METHOD: fetch

BACKUP CHECKSUM(s): 0

TABLESPACE(s): 0

START WAL LOCATION: 0000000100000000000000022

STOP WAL LOCATION: 0000000100000000000000023

BACKUP METHOD: streamed

BACKUP FROM: master

START TIME: 2019-08-27 05:57:07 EDT

STOP TIME: 2019-08-27 05:57:08 EDT

TOTAL DURATION: 1 sec(s)

**Error messages**

The following table lists the error messages that may be encountered when using BART with the **BACKUP** subcommand.

error message	Cause
<pre>edb@localhost bin]\$ ./bart backup - s mktg -Ft</pre> <p>WARNING: xlog_method is empty, defaulting to global policy</p> <p>ERROR: backup failed for server 'mktg'</p> <p>free disk space is not enough to backup the server 'mktg'</p> <p>space available 13.35 GB, approximately required 14.65 GB</p>	<p>Insufficient free disk space.</p>

error message	Cause
<p>ERROR: backup failed for server 'mktg'</p> <p>command failed with exit code 1</p> <p>pg_basebackup: could not get transaction log end position from server: ERROR: requested WAL segment 00000001000000D500000006B has already been removed</p>	<p>The wal_keep_segments configuration parameter is not set to a sufficiently large value in the postgresql.conf file.</p>
<p>ERROR: backup failed for server 'mktg'</p> <p>connection to the server failed: could not connect to server: Connection refused</p> <p>Is the server running on host "172.16.114.132" and accepting TCP/IP connections on port 5444?</p>	<p>A connection to a database server listed in the BART configuration file fails. As a result the backup for that database server is skipped, but the backup operation continues for other database servers</p>

### 3.1.2 CHECK-CONFIG

The **CHECK-CONFIG** subcommand checks the parameter settings in the BART configuration file as well as the database server configuration for which the **-s** option is specified.

#### Syntax:

```
bart CHECK-CONFIG [ -s <server_name> ]
```

In the above syntax diagram, **CHECK-CONFIG** is the BART subcommand and **-s <server\_name>** is the subcommand option.

## Option

`-s` (or `--server`) `<server_name>`

`<server_name>` is the name of the database server whose configuration parameter settings are to be checked. If you do not specify the `<server_name>`, the settings of the BART configuration file global section are checked.

## Example

The following example demonstrates a bart `CHECK-CONFIG` command without the `-s` option. It successfully checks the global section of the BART configuration file:

```
bash-4.1$ bart CHECK-CONFIG
INFO: Verifying that pg_basebackup is executable
INFO: success -
INFO: success - pg_basebackup(/usr/edb/as11/bin/pg_basebackup) returns
version 11.400000
```

The following example demonstrates executing a bart `CHECK-CONFIG` command with the `-s` option. It successfully checks the database server parameter settings:

```
[edb@localhost bin]$ ./bart check-config -s hr
INFO: Checking server hr
INFO: Verifying cluster_owner and ssh/scp connectivity
INFO: success
INFO: Verifying user, host, and replication connectivity
INFO: success
INFO: Verifying that user is a database superuser
INFO: success
INFO: Verifying that cluster_owner can read cluster data files
INFO: success
INFO: Verifying that you have permission to write to vault
INFO: success
INFO: /home/edb/bkup_new/hr
INFO: Verifying database server configuration
INFO: success
INFO: Verifying that WAL archiving is working
INFO: waiting 30 seconds for
/home/edb/bkup_new/hr/archived_wals/00000001000000000000000000000001E
INFO: success
INFO: Verifying that bart-scanner is configured and running
INFO: success
```

### 3.1.3 DELETE

The **DELETE** subcommand removes the subdirectory and data files from the BART backup catalog for the specified backups along with archived WAL files.

#### Syntax:

```
bart DELETE -s <server_name>
-i { all | '['{ <backup_id> | <backup_name> },... }['' ] }
[ -n ]
```

#### Note

While invoking the **DELETE** subcommand, you must specify a database server.

For database servers under a retention policy, there are conditions where certain backups may not be deleted. For more information regarding this, see the Deletions Permitted Under a Retention Policy section of the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

#### Options

- **-s** (or **--server**) **<server\_name>**

**<server\_name>** is the name of the database server whose backups are to be deleted.

- **-i** (or **--backupid**) **{ all | '['{ <backup\_id> | <backup\_name> },... }['' ] }**

- **<backup\_id>** is the backup identifier of the backup to be deleted. **<backup\_name>** is the user-defined alphanumeric name for the backup. - Multiple backup identifiers and backup names may be specified in a comma-separated list. The list must be enclosed within single quotes if there is any white space appearing before or after each comma (see [Example](#) section). - If **all** is specified, all backups and their archived WAL files for the specified database server are deleted.
- **-n** or **--dry-run**

Performs the test run and displays the results prior to physically removing files, however, no files are actually deleted.

#### Example

The following example deletes a backup from the specified database server.

```
[edb@localhost bin]$ ./bart DELETE -s acctg -i acctg_2019-08-27
INFO: deleting backup 'acctg_2019-08-27' of server 'acctg'
INFO: deleting backup '1566900093665'
INFO: WALs of deleted backup(s) will belong to prior backup(if any), or will
be marked unused
WARNING: not marking any WALs as unused WALs, the WAL file
'/home/edb/bkup_new/acctg/archived_wals/00000001000000000000000025'
is required, yet not available in archived_wals directory
INFO: backup(s) deleted
[edb@localhost bin]$
```

After the deletion, the BART backup catalog for the database server no longer contains the corresponding directory for the deleted [backup ID](#). The [archived\\_wals](#) subdirectory no longer contains the backup WAL files.

```
[edb@localhost acctg]$ ls -l
total 16
drwxrwxr-x. 3 edb edb 4096 Aug 27 06:03 1566900199604
drwxrwxr-x. 3 edb edb 4096 Aug 27 06:03 1566900204377
drwxrwxr-x. 3 edb edb 4096 Aug 27 06:03 1566900209087
drwxrwxr-x. 3 edb edb 4096 Aug 27 06:05 1566900321228
drwxrwxr-x. 2 edb edb 6 Aug 27 06:01 archived_wals
```

The following example deletes multiple backups from the database server.

```
[edb@localhost bin]$ ./bart DELETE -s acctg -i `1566988095633,1566988100760,
acctg_2019-08-28`
INFO: deleting backup `1566988095633` of server `acctg`
INFO: deleting backup `1566988095633`
INFO: WALs of deleted backup(s) will belong to prior backup(if any), or will
be marked unused
WARNING: not marking any WALs as unused WALs, the WAL file
`/home/edb/bkup_new/acctg/archived_wals/00000001000000000000000037` is
required,
yet not available in archived_wals directory
INFO: backup(s) deleted
INFO: deleting backup `1566988100760` of server `acctg`
INFO: deleting backup `1566988100760`
INFO: WALs of deleted backup(s) will belong to prior backup(if any), or will
be marked unused
WARNING: not marking any WALs as unused WALs, the WAL file
```



```

`/home/edb/bkup_new/acctg/archived_wals/0000000100000000000000039` is
required, yet not available in archived_wals directory
INFO: backup(s) deleted
INFO: deleting backup `acctg_2019-08-28` of server `acctg`
INFO: deleting backup `1566988115512`
INFO: WALs of deleted backup(s) will belong to prior backup(if any), or will
be marked unused
WARNING: not marking any WALs as unused WALs, the WAL file
`/home/edb/bkup_new/acctg/archived_wals/000000010000000000000003C` is
required,
yet not available in archived_wals directory
INFO: backup(s) deleted
[edb@localhost bin]$
[edb@localhost bin]$
[edb@localhost bin]$
[edb@localhost acctg]$
[edb@localhost acctg]$ ls -l
total 8
drwxrwxr-x. 3 edb edb 4096 Aug 28 06:28 1566988105086
drwxrwxr-x. 3 edb edb 4096 Aug 28 06:28 1566988109477
drwxrwxr-x. 2 edb edb 6 Aug 28 06:09 archived_wals
[edb@localhost acctg]$

```

## Deleting Multiple Backups with Space Characters

The following example also deletes multiple backups, but since there are space characters in the comma-separated list, the entire list must be enclosed within single quotes.

```

[edb@localhost bin]$ ./bart DELETE -s acctg -i
`1566900199604,1566900204377,1566900209087`;
INFO: deleting backup `1566900199604` of server `acctg`
INFO: deleting backup `1566900199604`
INFO: WALs of deleted backup(s) will belong to prior backup(if any), or will
be marked unused
WARNING: not marking any WALs as unused WALs, the WAL file
`/home/edb/bkup_new/acctg/archived_wals/0000000100000000000000028` is
required,
yet not available in archived_wals directory
INFO: backup(s) deleted
INFO: deleting backup `1566900204377` of server `acctg`
INFO: deleting backup `1566900204377`
INFO: WALs of deleted backup(s) will belong to prior backup(if any), or will

```

```

be marked unused
WARNING: not marking any WALs as unused WALs, the WAL file
`/home/edb/bkup_new/acctg/archived_wals/000000010000000000000002A` is
required,
yet not available in archived_wals directory
INFO: backup(s) deleted
INFO: deleting backup `1566900209087` of server `acctg`
INFO: deleting backup `1566900209087`
INFO: WALs of deleted backup(s) will belong to prior backup(if any), or will
be marked unused
WARNING: not marking any WALs as unused WALs, the WAL file
`/home/edb/bkup_new/acctg/archived_wals/000000010000000000000002C` is
required,
yet not available in archived_wals directory
INFO: backup(s) deleted
[edb@localhost bin]$
[edb@localhost bin]$
[edb@localhost acctg]$ ls -l
total 4
drwxrwxr-x. 3 edb edb 4096 Aug 27 06:05 1566900321228
drwxrwxr-x. 2 edb edb 6 Aug 27 06:01 archived_wals
[edb@localhost acctg]$

```

### 3.1.4 INIT

The **INIT** subcommand is used to create the BART backup catalog directory, rebuild the BART **backupinfo** file, and set the **archive\_command** in the server based on the **archive\_command** setting in the **bart.cfg** file.

#### Syntax:

```

bart INIT [ -s { <server_name> | all } ] [ -o ]
[ -r [ -i { <backup_id> | <backup_name> | all } ] ]
[-- no-configure]

```

#### Options

- `-s` or `--server { <server_name> | all }`

`<server_name>` is the name of the database server to which the `INIT` actions are to be applied. If `all` is specified or if the option is omitted, actions are applied to all servers.

- `-o` or `--override`

Overrides the existing Postgres `archive_command` configuration parameter setting in the `postgresql.conf` file or the `postgresql.auto.conf` file using the BART `archive_command` parameter in the BART configuration file. The `INIT` generated `archive_command` string is written to the `postgresql.auto.conf` file.

- `-r` or `--rebuild`

Rebuilds the `backupinfo` file located in each backup subdirectory.

- `-i` or `--backupid { <backup_id> | <backup_name> | all }`

`<backup_id>` is an integer, backup identifier and `<backup_name>` is the user-defined alphanumeric name for the backup. If `all` is specified or if the option is omitted, the `backupinfo` files of all backups for the database servers specified by the `-s` option are recreated. The `-i` option can only be used with the `-r` option.

- `--no-configure`

Prevents the `archive_command` from being set in the PostgreSQL server.

## Examples

In the following example, you can see that `archive_mode = off` and `archive_command` is not set. After invoking the BART `INIT` subcommand, `archive_mode` is set to `on` and `archive_command` is set.

```
archive_mode = off # enables archiving; off, on, or always
#### (change requires restart)
archive_command = "
#### command to use to archive a logfile segment
[edb@localhost bin]$ ./bart init -s ppas11
INFO: setting archive_mode/archive_command for server 'ppas11'
WARNING: archive_mode/archive_command is set. Restart the PostgreSQL
server using 'pg_ctl restart'
[edb@localhost bin]$
#### Do not edit this file manually!
#### It will be overwritten by the ALTER SYSTEM command.
archive_mode = 'on'
```

```
archive_command = 'scp %p
edb@127.0.0.1:/home/edb/bkup/ppas11/archived_wals/%f'
```

In this following example, you can see that `archive_mode = on`, and `archive_command` is not set. After invoking BART `INIT` subcommand, `archive_command` is set.

```
archive_mode = on # enables archiving; off, on, or always
### (change requires restart)
archive_command = " # command to use to archive a logfile segment
[edb@localhost bin]$ ./bart init -s ppas11
INFO: setting archive_mode/archive_command for server 'ppas11'
WARNING: archive_command is set. Reload the configuration in the
PostgreSQL server using pg_reload_conf() or 'pg_ctl reload'
[edb@localhost bin]$
### Do not edit this file manually!
### It will be overwritten by the ALTER SYSTEM command.
archive_command = 'scp %p
edb@127.0.0.1:/home/edb/bkup/ppas11/archived_wals/%f'
```

In the following example, you can see that `archive_mode = on` and `archive_command` is already set. After invoking BART `INIT` subcommand, there is no change in the setting.

#### Note

To override the existing `archive_command`, you must include the `-o` option.

```
archive_mode = on # enables archiving; off, on, or always
### (change requires restart)
archive_command = 'scp %p
edb@127.0.0.1:/home/edb/bkup/ppas11/archived_wals/%f' # command to use
to archive a logfile segment
### placeholders: %p = path of file to archive
[edb@localhost bin]$ ./bart init -s ppas11
INFO: setting archive_mode/archive_command for server 'ppas11'
WARNING: archive_command is not set for server 'ppas11'
[edb@localhost bin]$
### Do not edit this file manually!
### It will be overwritten by the ALTER SYSTEM command.
```

In this following example, you can see that `archive_mode = off` and `archive_command` is already set. After invoking BART `INIT` subcommand, `archive_mode` is set to `on`.

```

archive_mode = off # enables archiving; off, on, or always
#### (change requires restart)
archive_command = 'scp %p
edb@127.0.0.1:/home/edb/bkup/ppas11/archived_wals/%f' # command to use
to archive a log file segment
[edb@localhost bin]$ ./bart init -s ppas11
INFO: setting archive_mode/archive_command for server 'ppas11'
WARNING: archive_mode/archive_command is set. Restart the PostgreSQL
server using 'pg_ctl restart'
#### Do not edit this file manually!
#### It will be overwritten by the ALTER SYSTEM command.
archive_mode = 'on'
archive_command = 'scp %p
edb@127.0.0.1:/home/edb/bkup/ppas11/archived_wals/%f'

```

The following example overrides an existing `archive_command` setting by resetting the `archive_command` in the PostgreSQL server with the `archive_command = 'cp %p %a/%f'` parameter from the `bart.cfg` file.

The following parameters are set in the `bart.cfg` file:

[BART]

```

bart_host= enterprisedb@192.168.2.22
backup_path = /opt/backup_edb
pg_basebackup_path = /usr/edb/as11/bin/pg_basebackup
logfile = /tmp/bart.log
scanner_logfile = /tmp/bart_scanner.log

```

[ACCTG]

```

host = 127.0.0.1
port = 5444
user = repuser
cluster_owner = enterprisedb
archive_command = 'cp %p %a/%f'
description = "Accounting"

```

The `archive_mode` and `archive_command` parameters in the database server are set as follows:

```

edb=# SHOW archive_mode;
archive_mode

```

```

-----
on
(1 row)
edb=# SHOW archive_command;
archive_command
-----
scp %p bartuser@192.168.2.22:/opt/backup/acctg/archived_wals/%f

(1 row)

```

Invoke the `INIT` subcommand with the `-o` option to override the current `archive_command` setting in the PostgreSQL server:

```

-bash-4.1$ bart INIT -s acctg -o
INFO: setting archive_mode/archive_command for server 'acctg'
WARNING: archive_command is set. Reload the configuration in the
PostgreSQL server using pg_reload_conf() or 'pg_ctl reload'

```

Reload the database server configuration; a restart of the database server is not necessary to reset only the `archive_command` parameter.

```
[root@localhost tmp]# service ppas11 reload
```

The `archive_command` in the PostgreSQL server is now set as follows:

```

edb=# SHOW archive_command;
        archive_command
-----
cp %p /opt/backup_edb/acctg/archived_wals/%f
(1 row)

```

The new command string is written to the `postgresql.auto.conf` file:

```

### Do not edit this file manually!
### It will be overwritten by ALTER SYSTEM command.
archive_command = 'cp %p /opt/backup_edb/acctg/archived_wals/%f'

```

The following example shows invoking `BART INIT` with the `-r` option

When you invoke the BART `INIT` command with the `-r` option, BART rebuilds the `backupinfo` file using the content of the backup directory for the server specified or for all servers. The BART `backupinfo` file is initially created by the `BACKUP` subcommand and contains the backup information used by BART.

## Note

If the backup was initially created with a user-defined backup name, and then the **INIT -r** option is invoked to rebuild that **backupinfo** file, the user-defined backup name is no longer available. Thus, future references to the backup must use the backup identifier.

The following example shows the **backupinfo** file location in a backup subdirectory:

```
[root@localhost acctg]# pwd
/opt/backup/acctg
[root@localhost acctg]# ls -l
total 4
drwx----- 2 enterprisedb enterprisedb 38 Oct 26 10:21 1477491569966
drwxrwxr-x 2 enterprisedb enterprisedb 4096 Oct 26 10:19 archived_wals
[root@localhost acctg]# ls -l 1477491569966
total 61144
-rw-rw-r-- 1 enterprisedb enterprisedb 703 Oct 26 10:19 backupinfo
-rw-rw-r-- 1 enterprisedb enterprisedb 62603776 Oct 26 10:19 base.tar
```

The **backupinfo** file content is as follows:

```
BACKUP DETAILS:
BACKUP STATUS: active
BACKUP IDENTIFIER: 1477491569966
BACKUP NAME: none
BACKUP PARENT: none
BACKUP LOCATION: /opt/backup/acctg/1477491569966
BACKUP SIZE: 59.70 MB
BACKUP FORMAT: tar
BACKUP TIMEZONE:
XLOG METHOD: fetch
BACKUP CHECKSUM(s): 1
ChkSum File
84b3eeb1e3f7b3e75c2f689570d04f10 base.tar
TABLESPACE(s): 0
START WAL LOCATION: 2/A5000028 (file 00000001000000002000000A5)
STOP WAL LOCATION: 2/A50000C0 (file 00000001000000002000000A5)
CHECKPOINT LOCATION: 2/A5000028
BACKUP METHOD: streamed
BACKUP FROM: master
START TIME: 2016-10-26 10:19:30 EDT
LABEL: pg_basebackup base backup
STOP TIME: 2016-10-26 10:19:30 EDT
```

TOTAL DURATION: 0 sec(s)

If the `backupinfo` file is missing, you will get an error message when invoking a BART subcommand:

```
-bash-4.2$ bart SHOW-BACKUPS
ERROR: 'backupinfo' file does not exist for backup '1477491569966'
please use 'INIT -r' to generate the file
```

The `backupinfo` file may be missing if the `BACKUP` subcommand did not complete successfully.

The following example rebuilds the `backupinfo` file of the specified backup for database server `acctg`.

```
-bash-4.1$ bart INIT -s acctg -r -i 1428346620427
INFO: rebuilding BACKUPINFO for backup '1428346620427' of server 'acctg'
INFO: backup checksum: ced59b72a7846ff8fb8afb6922c70649 of base.tar
```

The following example shows how the `backupinfo` files of all backups are rebuilt for all database servers.

```
-bash-4.1$ bart INIT -r

INFO: rebuilding BACKUPINFO for backup '1428347191544' of server 'acctg'
INFO: backup checksum: 1ac5c61f055c910db314783212f2544f of base.tar
INFO: rebuilding BACKUPINFO for backup '1428346620427' of server 'acctg'
INFO: backup checksum: ced59b72a7846ff8fb8afb6922c70649 of base.tar
INFO: rebuilding BACKUPINFO for backup '1428347198335' of server 'dev'
INFO: backup checksum: a8890dd8ab7e6be5d5bc0f38028a237b of base.tar
INFO: rebuilding BACKUPINFO for backup '1428346957515' of server 'dev'
INFO: backup checksum: ea62549cf090573625d4adeb7d919700 of base.tar
```

The following example shows invoking `BART INIT` with the `-r -i` option

```
edb@localhost bin]$ ./bart init -s ppas11 -i 1551778898392 -r
INFO: rebuilding BACKUPINFO for backup '1551778898392' of server
'ppas11'
[edb@localhost bin]$ ls /home/edb/bkup/ppas11/1551778898392/
backupinfo backup_label base base-1.tar base-2.tar base-3.tar
base-4.tar base-5.tar base.tar
```

The following example shows invoking `BART INIT` with the `--no-configure` option



You can use the `--no-configure` option with the `INIT` subcommand to prevent the `archive_command` option from being set in the PostgreSQL server.

```
[edb@localhost bin]$ ./bart init -s ppas11 -o --no-configure
[edb@localhost bin]$
### Do not edit this file manually!
### It will be overwritten by the ALTER SYSTEM command.
```

### 3.1.5 MANAGE

The `MANAGE` subcommand can be invoked to:

- Evaluate backups, mark their status, and delete obsolete backups based on the `retention_policy` parameter in the BART configuration file.
- Compress the archived WAL files based on the `wal_compression` parameter in the BART configuration file.

#### Syntax:

```
bart MANAGE [ -s { <server_name> | all } ]
[ -l ] [ -d ]
[ -c { keep | nokeep }
-i { <backup_id> | <backup_name> | all } ]
[ -n ]
```

To view detailed information about the `MANAGE` subcommand and retention policy management, see *the EDB Postgres Backup and Recovery User Guide*. For information about setting the `wal_compression` parameter, see the *EDB Postgres Backup and Recovery Installation and Upgrade Guide*. These guides are available at:

<https://www.enterprisedb.com/edb-docs/>

#### Options

- `-s [ <server_name> | all ]` or `--server [ <server_name> | all ]`

- > - `<server_name>` is the name of the database server to which the `MANAGE` actions are to be applied.
- > - If `all` is specified or if the `-s` option is omitted, actions are applied to all

database servers.

- `-l` or `--list-obsolete`

Lists the backups marked as obsolete.

- `-d` or `--delete-obsolete`

Deletes the backups marked as obsolete. This action physically deletes the backup along with its archived WAL files and any MBM files for incremental backups.

- `-c { keep | nokeep }` or `--change-status { keep | nokeep }`

- Specify ``keep`` to change the backup status to ``keep`` to retain the backup indefinitely.

- Specify ``nokeep`` to change the backup status back to ``active``. You can then re-evaluate and possibly mark the backup as ``obsolete`` (according to the retention policy) using the ``MANAGE`` subcommand.

#### Note

The `-c` option can only be used with the `-i` option.

- `-i { <backup_id> | <backup_name> | all }` or `--backupid { <backup_id> | <backup_name> | all }`

- ``<backup_id>`` is a backup identifier and ``<backup_name>`` is the user-defined alphanumeric name for the backup.

- If ``all`` is specified, actions are applied to all backups.

- The `-i`` option can only be used with the `-c`` option.

- `-n, --dry-run`

Performs the test run and displays the results prior to actually implementing the actions as if the operation was performed, however, no changes are actually made.

- If you specify `-n` with the `-d` option, it displays which backups would be deleted, but does not actually delete the backups.
- If you specify `-n` with the `-c` option, it displays the keep or nokeep action, but does not actually change the backup status.
- If you specify `-n` alone with no other options or if you specify `-n` with only the `-s` option, it displays which active backups would be marked as obsolete, but does not actually change the backup status. In addition, no compression is performed on uncompressed, archived WAL files even if WAL compression is enabled for the database server.

## Example

The following example performs a dry run for the specified database server displaying which active backups are evaluated as obsolete according to the retention policy, but does not actually change the backup status:

```
-bash-4.2$ bart MANAGE -s acctg -n
INFO: processing server 'acctg', backup '1482770807519'
INFO: processing server 'acctg', backup '1482770803000'
INFO: marking backup '1482770803000' as obsolete
INFO: 1 WAL file(s) marked obsolete
INFO: processing server 'acctg', backup '1482770735155'
INFO: marking backup '1482770735155' as obsolete
INFO: 2 incremental(s) of backup '1482770735155' will be marked obsolete
INFO: marking incremental backup '1482770780423' as obsolete
INFO: marking incremental backup '1482770763227' as obsolete
INFO: 3 WAL file(s) marked obsolete
INFO: 1 Unused WAL file(s) present
INFO: 2 Unused file(s) (WALs included) present, use 'MANAGE -l' for the
list
```

The following example marks active backups as obsolete according to the retention policy for the specified database server:

```
-bash-4.2$ bart MANAGE -s acctg
INFO: processing server 'acctg', backup '1482770807519'
INFO: processing server 'acctg', backup '1482770803000'
INFO: marking backup '1482770803000' as obsolete
INFO: 1 WAL file(s) marked obsolete
INFO: processing server 'acctg', backup '1482770735155'
INFO: marking backup '1482770735155' as obsolete
INFO: 2 incremental(s) of backup '1482770735155' will be marked obsolete
INFO: marking incremental backup '1482770780423' as obsolete
INFO: marking incremental backup '1482770763227' as obsolete
INFO: 3 WAL file(s) marked obsolete
INFO: 1 Unused WAL file(s) present
INFO: 2 Unused file(s) (WALs included) present, use 'MANAGE -l' for the
list
```

The following example lists backups marked as obsolete for the specified database server:

```
-bash-4.2$ bart MANAGE -s acctg -l
```

```

SERVER NAME: acctg
BACKUP ID: 1482770803000
BACKUP STATUS: obsolete
BACKUP TIME: 2016-12-26 11:46:43 EST
BACKUP SIZE: 59.52 MB
WAL FILE(s): 1
WAL FILE: 0000000100000001000000055
SERVER NAME: acctg
BACKUP ID: 1482770735155
BACKUP STATUS: obsolete
BACKUP TIME: 2016-12-26 11:45:35 EST
BACKUP SIZE: 59.52 MB
INCREMENTAL BACKUP(s): 2
BACKUP ID: 1482770780423
BACKUP PARENT: 1482770735155
BACKUP STATUS: obsolete
BACKUP TIME: 2016-12-26 11:45:35 EST
BACKUP SIZE: 59.52 MB
BACKUP ID: 1482770763227
BACKUP PARENT: 1482770735155
BACKUP STATUS: obsolete
BACKUP TIME: 2016-12-26 11:45:35 EST
BACKUP SIZE: 59.52 MB
WAL FILE(s): 3
WAL FILE: 0000000100000001000000054
WAL FILE: 0000000100000001000000053
WAL FILE: 0000000100000001000000052
UNUSED FILE(s): 2
UNUSED FILE: 0000000100000001000000051
UNUSED FILE: 0000000100000001510000280000000152000000.mbm

```

The following example deletes the obsolete backups for the specified database server:

```

-bash-4.2$ bart MANAGE -s acctg -d
INFO: removing all obsolete backups of server 'acctg'
INFO: removing obsolete backup '1482770803000'
INFO: 1 WAL file(s) will be removed
INFO: removing WAL file '0000000100000001000000055'
INFO: removing obsolete backup '1482770735155'
INFO: 3 WAL file(s) will be removed
INFO: 2 incremental(s) of backup '1482770735155' will be removed
INFO: removing obsolete incremental backup '1482770780423'

```

```

INFO: removing obsolete incremental backup '1482770763227'
INFO: removing WAL file '000000010000000100000054'
INFO: removing WAL file '000000010000000100000053'
INFO: removing WAL file '000000010000000100000052'
INFO: 8 Unused file(s) will be removed
INFO: removing (unused) file '000000010000000100000056.00000028.backup'
INFO: removing (unused) file '000000010000000100000056'
INFO: removing (unused) file '000000010000000100000055.00000028.backup'
INFO: removing (unused) file '000000010000000100000054.00000028.backup'
INFO: removing (unused) file '000000010000000100000053.00000028.backup'
INFO: removing (unused) file '000000010000000100000052.00000028.backup'
INFO: removing (unused) file '000000010000000100000051'
INFO: removing (unused) file
'0000000100000001510000280000000152000000.mbm'

```

The following example changes the specified backup to keep status to retain it indefinitely:

```

-bash-4.2$ bart MANAGE -s acctg -c keep -i 1482770807519
INFO: changing status of backup '1482770807519' of server 'acctg' from
'active' to 'keep'
INFO: 1 WAL file(s) changed
-bash-4.2$ bart SHOW-BACKUPS -s acctg -i 1482770807519 -t
SERVER NAME : acctg
BACKUP ID : 1482770807519
BACKUP NAME : none
BACKUP PARENT : none
BACKUP STATUS : keep
BACKUP TIME : 2016-12-26 11:46:47 EST
BACKUP SIZE : 59.52 MB
WAL(S) SIZE : 16.00 MB
NO. OF WAL(S) : 1
FIRST WAL FILE : 000000010000000100000057
CREATION TIME : 2016-12-26 11:52:47 EST
LAST WAL FILE : 000000010000000100000057
CREATION TIME : 2016-12-26 11:52:47 EST

```

The following example resets the specified backup to active status:

```

-bash-4.2$ bart MANAGE -s acctg -c nokeep -i 1482770807519
INFO: changing status of backup '1482770807519' of server 'acctg' from
'keep' to 'active'
INFO: 1 WAL file(s) changed

```

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg -i 1482770807519 -t
SERVER NAME : acctg
BACKUP ID : 1482770807519
BACKUP NAME : none
BACKUP PARENT : none
BACKUP STATUS : active
BACKUP TIME : 2016-12-26 11:46:47 EST
BACKUP SIZE : 59.52 MB
WAL(S) SIZE : 16.00 MB
NO. OF WAL S : 1
FIRST WAL FILE : 000000010000000100000057
CREATION TIME : 2016-12-26 11:52:47 EST
LAST WAL FILE : 000000010000000100000057
CREATION TIME : 2016-12-26 11:52:47 EST
```

The following example uses the enabled `wal_compression` parameter in the BART configuration file as shown by the following:

```
[ACCTG]

host = 127.0.0.1
port = 5445
user = enterprisedb
cluster_owner = enterprisedb
allow_incremental_backups = disabled
wal_compression = enabled
description = "Accounting"
```

When the `MANAGE` subcommand is invoked, the following message is displayed indicating that WAL file compression is performed:

```
-bash-4.2$ bart MANAGE -s acctg
INFO: 4 WAL file(s) compressed
WARNING: 'retention_policy' is not set for server 'acctg'
```

The following example shows the archived WAL files in compressed format:

```
-bash-4.2$ pwd
/opt/backup/acctg
-bash-4.2$ ls -l archived_wals
total 160
-rw----- 1 enterprisedb enterprisedb 27089 Dec 26 12:16
00000001000000010000005B.gz
```

```
-rw----- 1 enterprisedb enterprisedb 305 Dec 26 12:17
000000010000000100000005C.00000028.backup
-rw----- 1 enterprisedb enterprisedb 27112 Dec 26 12:17
000000010000000100000005C.gz
-rw----- 1 enterprisedb enterprisedb 65995 Dec 26 12:18
000000010000000100000005D.gz
-rw----- 1 enterprisedb enterprisedb 305 Dec 26 12:18
000000010000000100000005E.00000028.backup
-rw----- 1 enterprisedb enterprisedb 27117 Dec 26 12:18
000000010000000100000005E.gz
```

### 3.1.6 RESTORE

The **RESTORE** subcommand restores a backup and its archived WAL files for the designated database server to the specified directory location.

#### Syntax for Restore:

```
bart RESTORE -s <server_name> -p <restore_path>
[ -i { <backup_id> | <backup_name> } ]
[ -r <remote_user>@<remote_host_address> ]
[ -w <number_of_workers> ]
[ -t <timeline_id> ]
[ { -x <target_xid> | -g <target_timestamp> } ]
[ -c ]
```

To view detailed information about the **RESTORE** subcommand, see the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

If the backup is restored to a different database cluster directory than where the original database cluster resided, then certain operations dependent upon the database cluster location may fail. This happens if their supporting service scripts are not updated to reflect the new directory location of restored backup.

For information about the use and modification of service scripts, see the *EDB Postgres Advanced Server Installation Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

The following table lists the service scripts with Database Cluster Location for RHEL 6/CentOS 6.

File Name	Location	Description
postgres-reg.ini	/etc	Product information for upgrades
ppas-9.5	/etc/init.d	Service script for Advanced Server 9.5 from interactive installer
edb-as-9.6	/etc/init.d	Service script for Advanced Server 9.6 from interactive installer
edb-as-10	/etc/init.d	Service script for Advanced Server 10 from interactive installer
edb-as-11	/etc/init.d	Service script for Advanced Server 11 from interactive installer
edb-as-12	/etc/init.d	Service script for Advanced Server 12 from interactive installer
ppas-9.5	/etc/sysconfig/ppas	Configuration script for Advanced Server 9.5 from RPM package
edb-as-9.6.sysconfig	/etc/sysconfig/edb/as9.6	Configuration script for Advanced Server 9.6 from RPM package
edb-as-10.sysconfig	/etc/sysconfig/edb/as10	Configuration script for Advanced Server 10 from RPM package
edb-as-11.sysconfig	/etc/sysconfig/edb/as11	Configuration script for Advanced Server 11 from RPM package
postgresql-9.5	/etc/init.d	Service script for PostgreSQL 9.5 from interactive installer
postgresql-9.6	/etc/init.d	Service script for PostgreSQL 9.6 from interactive installer
postgresql-10	/etc/init.d	Service script for PostgreSQL 10 from interactive installer
postgresql-11	/etc/init.d	Service script for PostgreSQL 11 from interactive installer
postgresql-12	/etc/init.d	Service script for PostgreSQL 12 from interactive installer

Before modifying the service unit files for Advanced Server in RHEL 7/CentOS 7, review the instructions in the *Modifying the Data Directory Location on CentOS or RedHat 7.x* section in the *EDB Postgres Advanced Server Installation Guide* for your release available at:



<https://www.enterprisedb.com/edb-docs/>

The following table lists the service unit files and scripts with Database Cluster Location for RHEL 7/CentOS 7.

File Name	Location	Description
postgres-reg.ini	/etc	Product information for upgrades
ppas-9.5.service ppas-9.5.sh	/usr/lib/systemd/system	Service unit file and script for Advanced Server 9.5 from interactive installer
edb-as-9.6.service edb-as-9.6.sh	/usr/lib/systemd/system	Service unit file and script for Advanced Server 9.6 from interactive installer
edb-as-10.service edb-as-10.sh	/usr/lib/systemd/system	Service unit file and script for Advanced Server 10 from interactive installer
edb-as-11	/usr/lib/systemd/system	Service unit file and script for Advanced Server 11 from interactive installer
ppas-9.5.service ppas-9.5.sh	/usr/lib/systemd/system	Service unit file and script for Advanced Server 9.5 from RPM package
edb-as-9.6.service	/usr/lib/systemd/system	Service unit file for Advanced Server 9.6 from RPM package
edb-as-10.service	/usr/lib/systemd/system	Service unit file for Advanced Server 10 from RPM package
edb-as-11	/usr/lib/systemd/system	Service unit file for Advanced Server 11 from RPM package
postgresql-9.5.service	/usr/lib/systemd/system	Service unit file for PostgreSQL 9.5 from interactive installer

postgresql-9.6.service	/usr/lib/systemd/system	Service unit file for PostgreSQL 9.6 from interactive installer
postgresql-10.service	/usr/lib/systemd/system	Service unit file for PostgreSQL 10 from interactive installer
postgresql-11	/usr/lib/systemd/system	Service unit file for PostgreSQL 11 from interactive installer

## Options

- `-s <server_name>` or `--server <server_name>`

`<server_name>` is the name of the database server to be restored.

- `-p <restore_path>` or `--restore-path <restore_path>`

`<restore_path>` is the directory path where the backup of the database server is to be restored. The directory must be empty and have the proper ownership and privileges assigned to it.

- `-i { <backup_id> | <backup_name> }` or `--backupid { <backup_id> | <backup_name> }`

- ``backup_id`` is the backup identifier of the backup to be used for the restoration and ``<backup_name>`` is the user-defined alphanumeric name for the backup.
- If the option is omitted, the default is to use the latest backup.

- `-r <remote_user>@<remote_host_address>` or `--remote-host <remote_user@remote_host_address>`

- `<remote_user>` is the user account on the remote database server host that accepts a passwordless SSH/SCP login connection and is the owner of the directory where the backup is to be restored.
- `<remote_host_address>` is the IP address of the remote host to which the backup is to be restored. This option must be specified if the `remote_host` parameter for this database server is not set in the BART configuration file.

For information about the `remote_host` parameter, see the configuration section of the *EDB Postgres Backup and Recovery Installation and Upgrade Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

- `-w <number_of_workers>` or `--workers <number_of_workers>`

`<number_of_workers>` is the number of worker processes to run in parallel to stream the modified blocks of an incremental backup to the restore location. If the `-w` option is omitted, the default is `1` worker process.

For example, if four worker processes are specified, four receiver processes on the restore host and four streamer processes on the BART host are used. The output of each streamer process is connected to the input of a receiver process. When the receiver gets to the point where it needs a modified block file, it obtains those modified blocks from its input. With this method, the modified block files are never written to the restore host disk.

- `-t <timeline_id>` or `--target-tli <timeline_id>`

`<timeline_id>` is the integer identifier of the timeline to be used for replaying the archived WAL files for point-in-time recovery.

- `-x <target_xid>` or `--target-xid <target_xid>`

`<target_xid>` is the integer identifier of the transaction ID that determines the transaction up to and including, which point-in-time recovery encompasses.

- `-g <target_timestamp>` or `--target-timestamp <target_timestamp>`

`<target_timestamp>` is the timestamp that determines the point in time up to and including, which point-in-time recovery encompasses.

- `-c` or `--copy-wals`

Specify this option to copy archived WAL files from the BART backup catalog to `<restore_path>/archived_wals` directory.

The `restore_command` retrieves the WAL files from `<restore_path>/archived_wals` for the database server archive recovery. If the `-c` option is omitted and the `copy_wals_during_restore` parameter in the BART configuration file is not enabled in a manner applicable to this database server, then the `restore_command` in the `postgresql.conf` retrieves the archived WAL files directly from the BART backup catalog. For information about the `copy_wals_during_restore` parameter, see the *EDB Postgres Backup and Recovery Installation and Upgrade Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

## Example

The following example restores a database server(named `mktg`) to the `/opt/restore` directory up to timestamp `2015-12-15 10:47:00`:

```
-bash-4.1$ bart RESTORE -s mktg -i 1450194208824 -p /opt/restore -t 1 -g
'2015-12-15 10:47:00'
INFO: restoring backup '1450194208824' of server 'mktg'
INFO: restoring backup to enterprisedb@192.168.2.24:/opt/restore
```

```
INFO: base backup restored
INFO: WAL file(s) will be streamed from the BART host
INFO: writing recovery settings to postgresql.auto.conf file
INFO: archiving is disabled
INFO: tablespace(s) restored
```

The following parameters are set in the `postgresql.auto.conf` file:

```
restore_command = 'scp -o BatchMode=yes -o PasswordAuthentication=no
enterprisedb@192.168.2.22:/opt/backup/mktg/archived_wals/%f %p'
recovery_target_time = '2015-12-15 10:47:00'
recovery_target_timeline = 1
```

The following is a list of the restored files and subdirectories:

```
[root@localhost restore]# pwd
/opt/restore
[root@localhost restore]# ls -l
total 108
-rw----- 1 enterprisedb enterprisedb 208 Dec 15 10:43 backup_label
drwx----- 6 enterprisedb enterprisedb 4096 Dec 2 10:38 base
drwx----- 2 enterprisedb enterprisedb 4096 Dec 15 10:42 dbms_pipe
drwx----- 2 enterprisedb enterprisedb 4096 Dec 15 11:00 global
drwx----- 2 enterprisedb enterprisedb 4096 Nov 10 15:38 pg_clog\
-rw----- 1 enterprisedb enterprisedb 4438 Dec 2 10:38 pg_hba.conf
-rw----- 1 enterprisedb enterprisedb 1636 Nov 10 15:38 pg_ident.conf
drwxr-xr-x 2 enterprisedb enterprisedb 4096 Dec 15 10:42 pg_log
drwx----- 4 enterprisedb enterprisedb 4096 Nov 10 15:38 pg_multixact
drwx----- 2 enterprisedb enterprisedb 4096 Dec 15 10:42 pg_notify
drwx----- 2 enterprisedb enterprisedb 4096 Nov 10 15:38 pg_serial
drwx----- 2 enterprisedb enterprisedb 4096 Nov 10 15:38 pg_snapshots
drwx----- 2 enterprisedb enterprisedb 4096 Dec 15 10:42 pg_stat
drwx----- 2 enterprisedb enterprisedb 4096 Dec 15 10:43 pg_stat_tmp
drwx----- 2 enterprisedb enterprisedb 4096 Nov 10 15:38 pg_subtrans
drwx----- 2 enterprisedb enterprisedb 4096 Dec 15 11:00 pg_tblspc
drwx----- 2 enterprisedb enterprisedb 4096 Nov 10 15:38 pg_twophase
-rw----- 1 enterprisedb enterprisedb 4 Nov 10 15:38 PG_VERSION
drwx----- 2 enterprisedb enterprisedb 4096 Dec 15 11:00 pg_xlog
-rw----- 1 enterprisedb enterprisedb 23906 Dec 15 11:00
postgresql.conf
-rw-r--r-- 1 enterprisedb enterprisedb 217 Dec 15 11:00
postgresql.auto.conf
```

## Example

The following example performs a **RESTORE** operation with the **copy\_wals\_during\_restore** parameter enabled to copy the archived WAL files to the local **<restore\_path>/archived\_wals** directory:

```
-bash-4.1$ bart RESTORE -s hr -i hr_2017-03-29T13:50 -p
/opt/restore_pg95 -t 1 -g '2017-03-29 14:01:00'
INFO: restoring backup 'hr_2017-03-29T13:50' of server 'hr'
INFO: base backup restored
INFO: copying WAL file(s) to
postgres@192.168.2.24:/opt/restore_pg95/archived_wals
INFO: writing recovery settings to postgresql.auto.conf file
INFO: archiving is disabled
INFO: permissions set on $PGDATA
INFO: restore completed successfully
```

The following parameters are set in the **postgresql.auto.conf** file:

```
restore_command = 'cp archived_wals/%f %p'
recovery_target_time = '2017-03-29 14:01:00'
recovery_target_timeline = 1
```

The following is a list of the restored files and subdirectories:

```
-bash-4.1$ pwd
/opt/restore_pg95
-bash-4.1$ ls -l
total 128
drwxr-xr-x 2 postgres postgres 4096 Mar 29 14:27 archived_wals
-rw----- 1 postgres postgres 206 Mar 29 13:50 backup_label
drwx----- 5 postgres postgres 4096 Mar 29 12:25 base
drwx----- 2 postgres postgres 4096 Mar 29 14:27 global
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_clog
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_commit_ts
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_dynshmem
-rw----- 1 postgres postgres 4212 Mar 29 13:18 pg_hba.conf
-rw----- 1 postgres postgres 1636 Mar 29 12:25 pg_ident.conf
drwxr-xr-x 2 postgres postgres 4096 Mar 29 13:45 pg_log
drwx----- 4 postgres postgres 4096 Mar 29 12:25 pg_logical
drwx----- 4 postgres postgres 4096 Mar 29 12:25 pg_multixact
drwx----- 2 postgres postgres 4096 Mar 29 13:43 pg_notify
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_replslot
```

```

drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_serial
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_snapshots
drwx----- 2 postgres postgres 4096 Mar 29 13:43 pg_stat
drwx----- 2 postgres postgres 4096 Mar 29 13:50 pg_stat_tmp
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_subtrans
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_tblspc
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_twophase
-rw----- 1 postgres postgres 4 Mar 29 12:25 PG_VERSION
drwx----- 3 postgres postgres 4096 Mar 29 14:27 pg_xlog
-rw----- 1 postgres postgres 169 Mar 29 13:24 postgresql.auto.conf
-rw-r--r-- 1 postgres postgres 21458 Mar 29 14:27 postgresql.conf
-rw-r--r-- 1 postgres postgres 118 Mar 29 14:27 postgresql.auto.conf

```

### 3.1.7 SHOW-SERVERS

The **SHOW-SERVERS** subcommand displays information for the managed database servers listed in the BART configuration file.

#### Syntax:

```
bart SHOW-SERVERS [ -s { <server_name> | all } ]
```

In the above syntax diagram, **SHOW-SERVERS** is the BART subcommand and **-s** **<server\_name>** and **all** are subcommand options.

#### Option

```
-s { <server_name> | all } or --server { <server_name> | all }
```

- **<server name>** is the name of the database server to which the **SHOW-SERVERS** actions are to be applied.
- If **all** is specified or if the **-s** option is omitted, the actions are applied to all database servers.

#### Example

The following example shows all database servers managed by BART when you execute the **SHOW-SERVERS** subcommand:

```

-bash-4.2$ bart SHOW-SERVERS
SERVER NAME : acctg
BACKUP FRIENDLY NAME: acctg_%year-%month-%dayT%hour:%minute
HOST NAME : 127.0.0.1
USER NAME : enterprisedb
PORT : 5444
REMOTE HOST :
RETENTION POLICY : 6 Backups
DISK UTILIZATION : 0.00 bytes
NUMBER OF ARCHIVES : 0
ARCHIVE PATH : /opt/backup/acctg/archived_wals
ARCHIVE COMMAND : (disabled)
XLOG METHOD : fetch
WAL COMPRESSION : disabled
TABLESPACE PATH(s) :
INCREMENTAL BACKUP : DISABLED
DESCRIPTION : "Accounting"
SERVER NAME : hr
BACKUP FRIENDLY NAME: hr_%year-%month-%dayT%hour:%minute
HOST NAME : 192.168.2.24
USER NAME : postgres
PORT : 5432
REMOTE HOST : postgres@192.168.2.24
RETENTION POLICY : 6 Backups
DISK UTILIZATION : 0.00 bytes
NUMBER OF ARCHIVES : 0
ARCHIVE PATH : /opt/backup/hr/archived_wals
ARCHIVE COMMAND : (disabled)
XLOG METHOD : fetch
WAL COMPRESSION : disabled
TABLESPACE PATH(s) :
INCREMENTAL BACKUP : DISABLED
DESCRIPTION : "Human Resources"
SERVER NAME : mktg
BACKUP FRIENDLY NAME: mktg_%year-%month-%dayT%hour:%minute
HOST NAME : 192.168.2.24
USER NAME : repuser
PORT : 5444
REMOTE HOST : enterprisedb@192.168.2.24
RETENTION POLICY : 6 Backups
DISK UTILIZATION : 0.00 bytes
NUMBER OF ARCHIVES : 0

```



```

ARCHIVE PATH : /opt/backup/mktg/archived_wals
ARCHIVE COMMAND : (disabled)
XLOG METHOD : fetch
WAL COMPRESSION : disabled
TABLESPACE PATH(s) :
INCREMENTAL BACKUP : DISABLED\
DESCRIPTION : "Marketing"

```

### 3.1.8 SHOW-BACKUPS

The **SHOW-BACKUPS** subcommand displays the backup information for the managed database servers.

#### Syntax:

```

bart SHOW-BACKUPS [ -s { <server_name> | all } ]
[ -i { <backup_id> | <backup_name> | all } ]
[ -t ]

```

#### Options

- **-s { <server\_name> | all }** or **--server { <server\_name> | all }**

> - **`<server\_name>`** is the name of the database server whose backup information is to be displayed.

> - If **`all`** is specified or if the option is omitted, the backup information for all database servers is displayed with the exception as described by the following note:

>

> > If you invoke the **`SHOW-BACKUPS`** subcommand while the BART **`BACKUP`** subcommand is in progress, backups affected by the backup process are shown in progress status in the displayed backup information.

- **-i { <backup\_id> | <backup\_name> | all }** or **--backupid { <backup\_id> | <backup\_name> | all }**

> - **`<backup\_id>`** is a backup identifier and **`<backup\_name>`** is the user-defined alphanumeric name for the backup.

> - If **`all`** is specified or if the option is omitted, all backup information for the relevant



database server is displayed.

- `-t` or `--toggle`

Displays detailed backup information in list format. If the option is omitted, the default is a tabular format.

## Example

The following example shows the backup from database server `dev`:

```
-bash-4.2$ bart SHOW-BACKUPS -s dev
SERVER NAME      BACKUP ID      BACKUP NAME      BACKUP
PARENT
BACKUP TIME      BACKUP SIZE    WAL(s) SIZE      WAL FILES
STATUS
dev              1477579596637  dev_2016-10-27T10:46:36  none
2016-10-27 10:46:37 EDT 54.50 MB      96.00 MB          6      active
```

The following example shows detailed information using the `-t` option.

```
-bash-4.2$ bart SHOW-BACKUPS -s dev -i 1477579596637 -t
SERVER NAME : dev
BACKUP ID : 1477579596637
BACKUP NAME : dev_2016-10-27T10:46:36
BACKUP PARENT : none
BACKUP STATUS : active
BACKUP TIME : 2016-10-27 10:46:37 EDT
BACKUP SIZE : 54.50 MB
WAL(S) SIZE : 80.00 MB
NO. OF WAL(S) : 5
FIRST WAL FILE : 000000010000000010000000EC
CREATION TIME : 2016-10-27 10:46:37 EDT
LAST WAL FILE : 000000010000000010000000F0
CREATION TIME : 2016-10-27 11:22:01 EDT
```

The following example shows a listing of an incremental backup along with its parent backup.

```
-bash-4.2$ bart SHOW-BACKUPS
SERVER NAME      BACKUP ID      BACKUP NAME      BACKUP PARENT
BACKUP TIME      BACKUP SIZE    WAL(s) SIZE      WAL FILES
STATUS
```

```
acctg          1477580293193  acctg_2016-10-27  none
2016-10-27 10:58:13 EDT 16.45 MB      16.00 MB      1          active
acctg 1477580111358 acctg_2016-10-27 none 2016-10-27 10:55:11 EDT 59.71
MB 16.00 MB 1 active
```

The following example shows the complete, detailed information of the incremental backup and the parent backup.

```
-bash-4.2$ bart SHOW-BACKUPS -t
SERVER NAME : acctg
BACKUP ID : 1477580293193
BACKUP NAME : none
BACKUP PARENT : acctg_2016-10-27
BACKUP STATUS : active
BACKUP TIME : 2016-10-27 10:58:13 EDT
BACKUP SIZE : 16.45 MB
WAL(S) SIZE : 16.00 MB
NO. OF WAL(S) : 1
FIRST WAL FILE : 0000000100000002000000D9
CREATION TIME : 2016-10-27 10:58:13 EDT
LAST WAL FILE : 0000000100000002000000D9
CREATION TIME : 2016-10-27 10:58:13 EDT
SERVER NAME : acctg
BACKUP ID : 1477580111358
BACKUP NAME : acctg_2016-10-27
BACKUP PARENT : none
BACKUP STATUS : active
BACKUP TIME : 2016-10-27 10:55:11 EDT
BACKUP SIZE : 59.71 MB
WAL(S) SIZE : 16.00 MB
NO. OF WAL(S) : 1
FIRST WAL FILE : 0000000100000002000000D8
CREATION TIME : 2016-10-27 10:55:12 EDT
LAST WAL FILE : 0000000100000002000000D8
CREATION TIME : 2016-10-27 10:55:12 EDT
```

### 3.1.9 VERIFY-CHKSUM

The **VERIFY-CHKSUM** subcommand verifies the MD5 checksums of the full backups and any user-defined tablespaces for the specified database server or for all database servers. The checksum is verified by comparing the current checksum of the backup against the checksum when the backup was taken.

## Note

The **VERIFY-CHKSUM** subcommand is only used for tar format backups.

## Syntax:

```
bart VERIFY-CHKSUM
[ -s { <server_name> | all } ]
[ -i { <backup_id> | <backup_name> | all } ]
```

## Options

- **-s { <server\_name> | all }** or **--server { <server\_name> | all }**
  - **<server\_name>** is the name of the database server whose tar backup checksums are to be verified. - If **all** is specified or if the **-s** option is omitted, the checksums of all tar backups are verified for all database servers.
- **-i { <backup\_id> | <backup\_name> | all }** or **--backupid { <backup\_id> | <backup\_name> | all }**
  - **<backup\_id>** is the backup identifier of a tar format full backup whose checksum is to be verified along with any user-defined tablespaces. **<backup\_name>** is the user-defined alphanumeric name for the full backup. - If **all** is specified or if the **-i** option is omitted, the checksums of all tar backups for the relevant database server are verified.

## Example

The following example verifies the checksum of all tar format backups of the specified database server:

```
-bash-4.1$ bart VERIFY-CHKSUM -s acctg -i all
SERVER NAME  BACKUP ID  VERIFY
acctg        1430239348243 OK
acctg        1430232284202 OK
acctg        1430232016284 OK
acctg        1430231949065 OK
acctg        1429821844271 OK
```

## 3.1.10 Running the BART WAL Scanner

The BART WAL scanner is used to process each WAL file to find and record modified blocks in a corresponding MBM file. As a BART account user, use the BART WAL scanner to invoke the `bart-scanner` program located in the `<BART_HOME>/bin` directory.

For detailed information about WAL scanner and its usage, see the *Running the BART WAL Scanner* section of *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

### Syntax:

```
bart-scanner
[ -d ]
[ -c <config_file_path> ]
{ -h |
-v |
--daemon |
-p <mbm_file> |
<wal_file> |
RELOAD |
STOP }
```

When the `bart-scanner` program is invoked, it forks a separate process for each database server enabled with the `allow_incremental_backups` parameter.

The WAL scanner processes can run in either the foreground or background depending upon usage of the `--daemon` option:

- If the `--daemon` option is specified, the WAL scanner process runs in the background. All output messages can be viewed in the BART log file.
- If the `--daemon` option is omitted, the WAL scanner process runs in the foreground. All output messages can be viewed from the terminal running the program as well as in the BART log file.

### Options

- `-h` or `--help`

Displays general syntax and information on WAL scanner usage.

- `-v` or `--version`

Displays the WAL scanner version information.

- `-d` or `--debug`

Displays debugging output while executing the WAL scanner with any of its options.

- `-c <config_file_path>` or `--config-path <config_file_path>`

Specifies `<config_file_path>` as the full directory path to a BART configuration file. Use this option if you do not want to use the default BART configuration file `<BART_HOME>/etc/bart.cfg`

- `--daemon`

Runs the WAL scanner as a background process.

- `-p <mbm_file>` or `--print <mbm_file>`

Specifies the full directory path to an MBM file whose content is to be printed. The `archived_wals` directory as specified in the `archive_path` parameter in the `bart.cfg` file contains the MBM files.

- `wal_file`

Specifies the full directory path to a WAL file to be scanned. The archive path directory contains the WAL files. Use it if a WAL file in the archive path is missing its MBM file.

This option is to be used for assisting the EnterpriseDB support team for debugging problems that may have been encountered.

- `RELOAD`

Reloads the BART configuration file. The keyword `RELOAD` is case-insensitive. The `RELOAD` option is useful if you make changes to the configuration file after the WAL scanner has been started. It will reload the configuration file and adjust the WAL scanners accordingly.

For example, if a server section allowing incremental backups is removed from the BART configuration file, then the process attached to that server will stop.

Similarly, if a server allowing incremental backups is added, a new WAL scanner process will be launched to scan the WAL files of that server.

- `STOP`

Stops the WAL scanner. The keyword **STOP** is not case-sensitive.

## Example

The following example shows the startup of the WAL scanner to run interactively. The WAL scanner begins scanning existing WAL files in the archive path that have not yet been scanned (that is, there is no corresponding MBM file for the WAL file):

```
-bash-4.2$ bart-scanner
INFO: process created for server 'acctg', pid = 5287
INFO: going to parse backlog of WALs, if any.
INFO: WAL file to be processed: 000000010000000000000000ED
INFO: WAL file to be processed: 000000010000000000000000EE
INFO: WAL file to be processed: 000000010000000000000000EF
INFO: WAL file to be processed: 000000010000000000000000F0
INFO: WAL file to be processed: 000000010000000000000000F1
```

The following code snippet is the content of the archive path showing the MBM files created for the WAL files. (The user name and group name of the files have been removed from the example to list the WAL files and MBM files in a more readable manner):

```
[root@localhost archived_wals]# pwd
/opt/backup/acctg/archived_wals
[root@localhost archived_wals]# ls -l
total 81944
-rw----- 1 ... 16777216 Dec 20 09:10 000000010000000000000000ED
-rw----- 1 ... 16777216 Dec 20 09:06 000000010000000000000000EE
-rw----- 1 ... 16777216 Dec 20 09:11 000000010000000000000000EF
-rw----- 1 ... 16777216 Dec 20 09:15 000000010000000000000000F0
-rw----- 1 ... 16777216 Dec 20 09:16 000000010000000000000000F1
-rw----- 1 ... 305 Dec 20 09:16 000000010000000000000000F1.00000028.backup
-rw-rw-r-- 1 ... 161 Dec 20 09:18
0000000100000000ED00002800000000EE000000.mbm
-rw-rw-r-- 1 ... 161 Dec 20 09:18
0000000100000000EE00002800000000EF000000.mbm
-rw-rw-r-- 1 ... 161 Dec 20 09:18
0000000100000000EF00002800000000F0000000.mbm
-rw-rw-r-- 1 ... 161 Dec 20 09:18
0000000100000000F000002800000000F1000000.mbm
-rw-rw-r-- 1 ... 161 Dec 20 09:18
0000000100000000F100002800000000F2000000.mbm
```

To stop the interactively running WAL scanner, either enter `ctrl-C` at the terminal running the WAL scanner or invoke the `bart-scanner` program from another terminal with the `STOP` option:

```
-bash-4.2$ bart-scanner STOP
-bash-4.2$
```

The terminal on which the WAL scanner was running interactively now appears as follows after it has been stopped:

```
-bash-4.2$ bart-scanner
INFO: process created for server 'acctg', pid = 5287
INFO: going to parse backlog of WALs, if any.
INFO: WAL file to be processed: 000000010000000000000000ED
INFO: WAL file to be processed: 000000010000000000000000EE
INFO: WAL file to be processed: 000000010000000000000000EF
INFO: WAL file to be processed: 000000010000000000000000F0
INFO: WAL file to be processed: 000000010000000000000000F1
INFO: bart-scanner stopped
-bash-4.2$
```

The following example shows how to invoke the WAL scanner to run as a background process with the `--daemon` option:

```
-bash-4.2$ bart-scanner --daemon
-bash-4.2$
```

The WAL scanner runs as a background process. There is also a separate background process for each database server that has been enabled for WAL scanning with the `allow_incremental_backups` parameter in the BART configuration file:

```
-bash-4.2$ ps -ef | grep bart
enterpr+  4340  1  0  09:48  ? 00:00:00 bart-scanner --daemon
enterpr+  4341 4340 0  09:48  ? 00:00:00 bart-scanner --daemon
enterpr+  4415 3673 0  09:50  pts/0 00:00:00 grep  --color=auto bart
```

To stop the WAL scanner processes, invoke the WAL scanner with the `stop` option:

```
-bash-4.2$ bart-scanner STOP
-bash-4.2$
```

If it is necessary to individually scan a WAL file, this can be done as follows:

```
-bash-4.2$ bart-scanner
```

```
/opt/backup/acctg/archived_wals/000000010000000000000000FF
-bash-4.2$
```

Should it be necessary to print the content of an MBM file for assisting the EnterpriseDB support team for debugging problems that may have been encountered, use the `-p` option to specify the file as in the following example:

```
-bash-4.2$ bart-scanner -p
/opt/backup/acctg/archived_wals/0000000100000000FF0000280000000100000000.mbm
```

Header:

Version: 1.0:90500:1.2.0

Scan Start: 2016-12-20 10:02:11 EST, Scan End: 2016-12-20 10:02:11 EST, Diff: 0 sec(s)

Start LSN: ff000028, End LSN: 100000000, TLI: 1

flags: 0, Check Sum: f9cfe66ae2569894d6746b61503a767d

Path: base/14845/16384

NodeTag: BLOCK\_CHANGE

Relation: relPath base/14845/16384, isTSNode 0, Blocks

\* .....

First modified block: 0

Total modified blocks: 1

Path: base/14845/16391

NodeTag: BLOCK\_CHANGE

Relation: relPath base/14845/16391, isTSNode 0, Blocks

\* .....

First modified block: 0

Total modified blocks: 1

## 3.2 Examples

This section lists examples of the following BART operations.

- Restoring a database cluster with tablespaces.
- Evaluating, marking, and deleting backups and incremental backups using



- redundancy and recovery window retention policy.
- Restoring an incremental backup.

## Restoring a Database Cluster with Tablespaces

The following example illustrates taking a backup and restoring a database cluster on a remote host containing tablespaces. For detailed information regarding using tablespaces, see the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

On an Advanced Server database running on a remote host, the following tablespaces are created and used by two tables:

```
edb=# CREATE TABLESPACE tblspc_1 LOCATION '/mnt/tablespace_1';
CREATE TABLESPACE
edb=# CREATE TABLESPACE tblspc_2 LOCATION '/mnt/tablespace_2';
CREATE TABLESPACE
edb=# \db
```

### List of tablespaces

Name	Owner	Location
pg_default	enterprisedb	
pg_global	enterprisedb	
tblspc_1	enterprisedb	/mnt/tablespace_1
tblspc_2	enterprisedb	/mnt/tablespace_2

(4 rows)

```
edb=# CREATE TABLE tbl_tblspc_1 (c1 TEXT) TABLESPACE tblspc_1;
CREATE TABLE
edb=# CREATE TABLE tbl_tblspc_2 (c1 TEXT) TABLESPACE tblspc_2;
CREATE TABLE
```

```
edb=# \d tbl_tblspc_1
Table "enterprisedb.tbl_tblspc_1"
Column | Type | Modifiers
```

Column	Type	Modifiers
c1	text	

Tablespace: "tblspc\_1"

```
edb=# \d tbl_tblspc_2
Table "enterprisedb.tbl_tblspc_2"
Column | Type | Modifiers
```

```
-----+-----+-----
c1    | text |
Tablespace: "tblspc_2"
```

The following example shows the OIDs assigned to the tablespaces and the symbolic links to the tablespace directories:

```
-bash-4.1$ pwd
/opt/PostgresPlus/9.5AS/data/pg_tblspc
-bash-4.1$ ls -l
total 0
lrwxrwxrwx 1 enterprisedb enterprisedb 17 Nov 16 16:17 16587 ->/mnt/tablespace_1
lrwxrwxrwx 1 enterprisedb enterprisedb 17 Nov 16 16:17 16588 ->/mnt/tablespace_2
```

The BART configuration file contains the following settings. Note that the `tablespace_path` parameter does not have to be set at this point.

```
[BART]
bart_host= enterprisedb@192.168.2.22
backup_path = /opt/backup
pg_basebackup_path = /usr/edb/as11/bin/pg_basebackup
logfile = /tmp/bart.log
scanner_logfile = /tmp/bart_scanner.log

[ACCTG]
host = 192.168.2.24
port = 5444
user = repuser
cluster_owner = enterprisedb
remote_host = enterprisedb@192.168.2.24
tablespace_path =
description = "Accounting"
```

After the necessary configuration steps are performed to ensure BART manages the remote database server, a full backup is taken.

```
-bash-4.1$ bart BACKUP -s acctg

INFO: creating backup for server 'acctg'
INFO: backup identifier: '1447709811516'
54521/54521 kB (100%), 3/3 tablespaces

INFO: backup completed successfully
```

```

INFO: backup checksum: 594f69fe7d26af991d4173d3823e174f of 16587.tar
INFO: backup checksum: 7a5507567729a21c98a15c948ff6c015 of base.tar
INFO: backup checksum: ae8c62604c409635c9d9e82b29cc0399 of 16588.tar
INFO:
BACKUP DETAILS:
BACKUP STATUS: active
BACKUP IDENTIFIER: 1447709811516
BACKUP NAME: none
BACKUP LOCATION: /opt/backup/acctg/1447709811516
BACKUP SIZE: 53.25 MB
BACKUP FORMAT: tar
XLOG METHOD: fetch
BACKUP CHECKSUM(s): 3
ChkSum File
594f69fe7d26af991d4173d3823e174f 16587.tar
7a5507567729a21c98a15c948ff6c015 base.tar
ae8c62604c409635c9d9e82b29cc0399 16588.tar

```

```

TABLESPACE(s): 2
Oid Name Location
16587 tblspc_1 /mnt/tablespace_1
16588 tblspc_2 /mnt/tablespace_2
START WAL LOCATION: 000000010000000000000000F
BACKUP METHOD: streamed
BACKUP FROM: master
START TIME: 2015-11-16 16:36:51 EST
STOP TIME: 2015-11-16 16:36:52 EST
TOTAL DURATION: 1 sec(s)

```

Note in the output from the preceding example that checksums are generated for the tablespaces as well as the full backup.

Within the backup subdirectory **1447709811516** of the BART backup catalog, the tablespace data is stored with file names **16587.tar.gz** and **16588.tar.gz** as shown by the following example:

```

-bash-4.1$ pwd
/opt/backup/acctg
-bash-4.1$ ls -l
total 8
drwx----- 2 enterprisedb enterprisedb 4096 Nov 16 16:36 1447709811516
drwx----- 2 enterprisedb enterprisedb 4096 Nov 16 16:43 archived_wals
-bash-4.1$ ls -l 1447709811516

```

```
total 54536
-rw-rw-r-- 1 enterisedb enterisedb 19968 Nov 16 16:36 16587.tar
-rw-rw-r-- 1 enterisedb enterisedb 19968 Nov 16 16:36 16588.tar
-rw-rw-r-- 1 enterisedb enterisedb 949 Nov 16 17:05 backupinfo
-rw-rw-r-- 1 enterisedb enterisedb 55792640 Nov 16 16:36 base.tar
```

When you are ready to restore the backup, in addition to creating the directory to which the main database cluster is to be restored, prepare the directories to which the tablespaces are to be restored.

On the remote host, directories `/opt/restore_tblspc_1` and `/opt/restore_tblspc_2` are created and assigned the proper ownership and permissions as shown by the following example. The main database cluster is to be restored to `/opt/restore`.

```
[root@localhost opt]# mkdir restore_tblspc_1
[root@localhost opt]# chown enterisedb restore_tblspc_1
[root@localhost opt]# chgrp enterisedb restore_tblspc_1
[root@localhost opt]# chmod 700 restore_tblspc_1
[root@localhost opt]# mkdir restore_tblspc_2
[root@localhost opt]# chown enterisedb restore_tblspc_2
[root@localhost opt]# chgrp enterisedb restore_tblspc_2
[root@localhost opt]# chmod 700 restore_tblspc_2
[root@localhost opt]# ls -l
total 20
drwxr-xr-x 3 root daemon 4096 Nov 10 15:38 PostgresPlus
drwx----- 2 enterisedb enterisedb 4096 Nov 16 17:40 restore
drwx----- 2 enterisedb enterisedb 4096 Nov 16 17:40
restore_tblspc_1
drwx----- 2 enterisedb enterisedb 4096 Nov 16 17:41
restore_tblspc_2
drwxr-xr-x. 2 root root 4096 Nov 22 2013 rh
```

Set the `tablespace_path` parameter in the BART configuration file to specify the tablespace directories.

Also note that the remote host user and IP address are specified by the `remote_host` configuration parameter.

```
[ACCTG]
```

```
host = 192.168.2.24
port = 5444
user = repuser
cluster_owner = enterisedb
```

```
remote_host = enterprisedb@192.168.2.24
tablespace_path =
16587=/opt/restore_tblspc_1;16588=/opt/restore_tblspc_2

description = "Accounting"
```

The following example shows invocation of the **RESTORE** subcommand:

```
-bash-4.1$ bart RESTORE -s acctg -i 1447709811516 -p /opt/restore
INFO: restoring backup '1447709811516' of server 'acctg'
INFO: restoring backup to enterprisedb@192.168.2.24:/opt/restore
INFO: base backup restored
INFO: archiving is disabled
INFO: tablespace(s) restored
```

The following example shows the restored full backup including the restored tablespaces:

```
bash-4.1$ pwd
/opt
-bash-4.1$ ls -l restore
total 104
-rw----- 1 enterprisedb enterprisedb 206 Nov 16 16:36 backup_label.old
drwx----- 6 enterprisedb enterprisedb 4096 Nov 10 15:38 base
drwx----- 2 enterprisedb enterprisedb 4096 Nov 16 17:46 global
drwx----- 2 enterprisedb enterprisedb 4096 Nov 10 15:38 pg_clog
-rw----- 1 enterprisedb enterprisedb 4438 Nov 10 16:23 pg_hba.conf
-rw----- 1 enterprisedb enterprisedb 1636 Nov 10 15:38 pg_ident.conf
drwxr-xr-x 2 enterprisedb enterprisedb 4096 Nov 16 17:45 pg_log
drwx----- 4 enterprisedb enterprisedb 4096 Nov 10 15:38 pg_multixact
drwx----- 2 enterprisedb enterprisedb 4096 Nov 16 17:45 pg_notify
drwx----- 2 enterprisedb enterprisedb 4096 Nov 10 15:38 pg_serial
drwx----- 2 enterprisedb enterprisedb 4096 Nov 10 15:38 pg_snapshots
drwx----- 2 enterprisedb enterprisedb 4096 Nov 16 17:47 pg_stat
drwx----- 2 enterprisedb enterprisedb 4096 Nov 16 17:47 pg_stat_tmp
drwx----- 2 enterprisedb enterprisedb 4096 Nov 10 15:38 pg_subtrans
drwx----- 2 enterprisedb enterprisedb 4096 Nov 16 17:42 pg_tblspc
drwx----- 2 enterprisedb enterprisedb 4096 Nov 10 15:38 pg_twophase
-rw----- 1 enterprisedb enterprisedb 4 Nov 10 15:38 PG_VERSION
drwx----- 3 enterprisedb enterprisedb 4096 Nov 16 17:47 pg_xlog
-rw----- 1 enterprisedb enterprisedb 23906 Nov 16 17:42 postgresql.conf
-rw----- 1 enterprisedb enterprisedb 61 Nov 16 17:45 postmaster.opts
-bash-4.1$
```

```
-bash-4.1$ ls -l restore_tblspc_1
total 4
drwx----- 3 enterprisedb enterprisedb 4096 Nov 16 16:18
PG_9.5_201306121
-bash-4.1$ ls -l restore_tblspc_2
total 4
drwx----- 3 enterprisedb enterprisedb 4096 Nov 16 16:18
PG_9.5_201306121
```

The symbolic links in the `pg_tblspc` subdirectory point to the restored directory location:

```
bash-4.1$ pwd
/opt/restore/pg_tblspc
-bash-4.1$ ls -l
total 0
lrwxrwxrwx 1 enterprisedb enterprisedb 21 Nov 16 17:42 16587 ->
/opt/restore_tblspc_1
lrwxrwxrwx 1 enterprisedb enterprisedb 21 Nov 16 17:42 16588 ->
/opt/restore_tblspc_2
```

Queries within `psql` also show the restored tablespaces:

```
edb=# \db
```

#### List of tablespaces

Name	Owner	Location
pg_default	enterprisedb	
pg_global	enterprisedb	
tblspc_1	enterprisedb	/opt/restore_tblspc_1
tblspc_2	enterprisedb	/opt/restore_tblspc_2

## Managing Backups

This section illustrates evaluating, marking, and deleting backups using the `MANAGE` subcommand with two examples – the first for a redundancy retention policy and the second for a recovery window retention policy. For detailed information about the `MANAGE` subcommand, see the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

## Using a Redundancy Retention Policy

The following example uses a redundancy retention policy to evaluate, mark, and delete backups as shown by the following server configuration:

```
[ACCTG]
host = 127.0.0.1
port = 5444
user = enterprisedb
archive_command = 'cp %p %a/%f'
retention_policy = 3 BACKUPS
description = "Accounting"
```

The following list is the set of backups. Note that the last backup in the list has been marked as **keep**.

```
-bash-4.1$ bart SHOW-BACKUPS -s acctg
```

SERVER NAME	BACKUP ID	BACKUP TIME	BACKUP SIZE	WAL(s)
acctg	1428768344061	2015-04-11 12:05:46 EDT	5.72 MB	48.00 MB
3	active			
acctg	1428684537299	2015-04-10 12:49:00 EDT	5.72 MB	272.00 MB
17	active			
acctg	1428589759899	2015-04-09 10:29:27 EDT	5.65 MB	96.00 MB
6	active			
acctg	1428502049836	2015-04-08 10:07:30 EDT	55.25 MB	96.00 MB
6	active			
acctg	1428422324880	2015-04-07 11:58:45 EDT	54.53 MB	32.00 MB
2	active			
acctg	1428355371389	2015-04-06 17:22:53 EDT	5.71 MB	16.00 MB
1	keep			

Invoke the **MANAGE** subcommand with the **-n** option to perform a dry run to observe which active backups would be changed to obsolete according to the retention policy:

```
-bash-4.1$ bart MANAGE -s acctg -n
INFO: processing server 'acctg', backup '1428768344061'
INFO: processing server 'acctg', backup '1428684537299'
INFO: processing server 'acctg', backup '1428589759899'
INFO: processing server 'acctg', backup '1428502049836'
INFO: marking backup '1428502049836' as obsolete
```



```
INFO: 6 WAL file(s) marked obsolete
INFO: processing server 'acctg', backup '1428422324880'
INFO: marking backup '1428422324880' as obsolete
INFO: 2 WAL file(s) marked obsolete
INFO: processing server 'acctg', backup '1428355371389'
```

The dry run shows that backups **1428502049836** and **1428422324880** would be marked as **obsolete**.

## Note

A dry run does not change the backup status. The two backups that would be considered obsolete are still marked as **active**:

```
-bash-4.1$ bart SHOW-BACKUPS -s acctg
SERVER NAME  BACKUP ID      BACKUP TIME          BACKUP SIZE  WAL(s)
SIZE
WAL FILES   STATUS
acctg      1428768344061  2015-04-11 12:05:46 EDT  5.72 MB      48.00 MB
3          active
acctg      1428684537299  2015-04-10 12:49:00 EDT  5.72 MB      272.00 MB
17         active
acctg      1428589759899  2015-04-09 10:29:27 EDT  5.65 MB      96.00 MB
6          active
acctg      1428502049836  2015-04-08 10:07:30 EDT  55.25 MB     96.00 MB
6          active
acctg      1428422324880  2015-04-07 11:58:45 EDT  54.53 MB     32.00 MB
2          active
acctg      1428355371389  2015-04-06 17:22:53 EDT  5.71 MB      16.00 MB
1          keep
```

Invoke the **MANAGE** subcommand omitting the **-n** option to change and mark the status of the backups as **obsolete**:

```
-bash-4.1$ bart MANAGE -s acctg
INFO: processing server 'acctg', backup '1428768344061'
INFO: processing server 'acctg', backup '1428684537299'
INFO: processing server 'acctg', backup '1428589759899'
INFO: processing server 'acctg', backup '1428502049836'
INFO: marking backup '1428502049836' as obsolete
INFO: 6 WAL file(s) marked obsolete
INFO: processing server 'acctg', backup '1428422324880'
INFO: marking backup '1428422324880' as obsolete
```



```
INFO: 2 WAL file(s) marked obsolete
INFO: processing server 'acctg', backup '1428355371389'
```

The obsolete backups can be observed in a number of ways. Use the **MANAGE** subcommand with the **-l** option to list the **obsolete** backups:

```
-bash-4.1$ bart MANAGE -s acctg -l
INFO: 6 WAL file(s) will be removed
SERVER NAME: acctg
BACKUP ID: 1428502049836
BACKUP STATUS: obsolete
BACKUP TIME: 2015-04-08 10:07:30 EDT
BACKUP SIZE: 55.25 MB
WAL FILE(s): 6
WAL FILE: 000000010000000100000003
WAL FILE: 000000010000000100000002
WAL FILE: 000000010000000100000001
WAL FILE: 000000010000000100000000
WAL FILE: 000000010000000000000000E3
WAL FILE: 000000010000000000000000E2
INFO: 2 WAL file(s) will be removed
SERVER NAME: acctg
BACKUP ID: 1428422324880
BACKUP STATUS: obsolete
BACKUP TIME: 2015-04-07 11:58:45 EDT
BACKUP SIZE: 54.53 MB
WAL FILE(s): 2
WAL FILE: 000000010000000000000000E1
WAL FILE: 000000010000000000000000E0
```

The **STATUS** field of the **SHOW-BACKUPS** subcommand displays the current status:

```
-bash-4.1$ bart SHOW-BACKUPS -s acctg
```

SERVER NAME	BACKUP ID	BACKUP TIME	BACKUP SIZE	WAL(s)
acctg	1428768344061	2015-04-11 12:05:46 EDT	5.72 MB	48.00 MB
3	active			
acctg	1428684537299	2015-04-10 12:49:00 EDT	5.72 MB	272.00 MB
17	active			
acctg	1428589759899	2015-04-09 10:29:27 EDT	5.65 MB	96.00 MB
6	active			
acctg	1428502049836	2015-04-08 10:07:30 EDT	55.25 MB	96.00 MB

```

6      obsolete
acctg  1428422324880 2015-04-07 11:58:45 EDT 54.53 MB   32.00 MB
2      obsolete
acctg  1428355371389 2015-04-06 17:22:53 EDT 5.71 MB    16.00 MB
1      keep

```

The details of an individual backup can be displayed using the **SHOW-BACKUPS** subcommand with the **-t** option. Note the status in the **BACKUP STATUS** field.

```

-bash-4.1$ bart SHOW-BACKUPS -s acctg -i 1428502049836 -t
SERVER NAME : acctg
BACKUP ID : 1428502049836
BACKUP NAME : none
BACKUP STATUS : obsolete
BACKUP TIME : 2015-04-08 10:07:30 EDT
BACKUP SIZE : 55.25 MB
WAL(S) SIZE : 96.00 MB
NO. OF WAL S : 6
FIRST WAL FILE : 000000010000000000000000E2
CREATION TIME : 2015-04-08 10:07:30 EDT
LAST WAL FILE : 0000000100000000100000003
CREATION TIME : 2015-04-09 10:25:46 EDT

```

Use the **MANAGE** subcommand with the **-d** option to physically delete the **obsolete** backups including the unneeded WAL files.

```

-bash-4.1$ bart MANAGE -s acctg -d
INFO: removing all obsolete backups of server 'acctg'
INFO: removing obsolete backup '1428502049836'
INFO: 6 WAL file(s) will be removed
INFO: removing WAL file '0000000100000000100000003'
INFO: removing WAL file '0000000100000000100000002'
INFO: removing WAL file '0000000100000000100000001'
INFO: removing WAL file '0000000100000000100000000'
INFO: removing WAL file '000000010000000000000000E3'
INFO: removing WAL file '000000010000000000000000E2'
INFO: removing obsolete backup '1428422324880'
INFO: 2 WAL file(s) will be removed
INFO: removing WAL file '000000010000000000000000E1'
INFO: removing WAL file '000000010000000000000000E0'

```

The **SHOW-BACKUPS** subcommand now displays the remaining backups marked as **active** or **keep**:

```
-bash-4.1$ bart SHOW-BACKUPS -s acctg
SERVER NAME  BACKUP ID      BACKUP TIME      BACKUP SIZE  WAL(s)
SIZE
WAL FILES   STATUS
acctg      1428768344061  2015-04-11 12:05:46 EDT  5.72 MB      48.00 MB
3          active
acctg      1428684537299  2015-04-10 12:49:00 EDT  5.72 MB      272.00 MB
17         active
acctg      1428589759899  2015-04-09 10:29:27 EDT  5.65 MB      96.00 MB
6          active
acctg      1428355371389  2015-04-06 17:22:53 EDT  5.71 MB      16.00 MB
1          keep
```

## Using a Recovery Window Retention Policy

This section illustrates the evaluation, marking, and deletion of backup using a recovery window retention policy. To use the recovery window retention policy, set the `retention_policy` parameter to the desired length of time for the recovery window.

This section provides examples of the following:

- How to view the calculated recovery window.
- How to evaluate, mark, and delete backup using a recovery window retention policy.

### Viewing the Recovery Window

You can view the actual, calculated recovery window by invoking any of the following subcommands:

- `MANAGE` subcommand in debug mode (along with the `-n` option).
- `SHOW-SERVERS` subcommand.

#### Viewing the Recovery Window Using the Manage Subcommand

By invoking BART in debug mode and the `MANAGE` subcommand with the `-n` option, time length of the recovery window is calculated based on the `retention_policy` setting and the current date/time.

For example, using the following `retention_policy` settings:

```
[ACCTG]
```

```

host = 127.0.0.1
port = 5444
user = enterprisedb
archive_command = 'cp %p %a/%f'
retention_policy = 3 DAYS
backup-name = acctg_%year-%month-%dayT%hour:%minute:%second
description = "Accounting"

```

[DEV]

```

host = 127.0.0.1
port = 5445
user = enterprisedb
archive_command = 'cp %p %a/%f'
retention_policy = 3 WEEKS
description = "Development"

```

[HR]

```

host = 127.0.0.1
port = 5432
user = postgres
retention_policy = 3 MONTHS
description = "Human Resources"

```

If the **MANAGE** subcommand is invoked in debug mode along with the **-n** option on 2015-04-17, the following results are displayed:

```

-bash-4.1$ bart -d MANAGE -n
DEBUG: Server: acctg, Now: 2015-04-17 16:34:03 EDT, RetentionWindow:
259200 (secs) ==> 72 hour(s)
DEBUG: Server: dev, Now: 2015-04-17 16:34:03 EDT, RetentionWindow:
1814400 (secs) ==> 504 hour(s)
DEBUG: Server: hr, Now: 2015-04-17 16:34:03 EDT, RetentionWindow:
7776000 (secs) ==> 2160 hour(s)

```

For server **acctg**, 72 hours translates to a recovery window of 3 days.

For server **dev**, 504 hours translates to a recovery window of 21 days (3 weeks).

For server **hr**, 2160 hours translates to a recovery window of 90 days (3 months).

For a setting of `<max_number> MONTHS`, the calculated total number of days for the recovery window is dependent upon the actual number of days in the preceding months from the current date/time. Thus, `<max_number> MONTHS` is not always exactly equivalent to `<max_number> x 30 DAYS`. (For example, if the current date/time is in the month of March, a 1-month recovery window would be equivalent to only 28 days because the preceding month is February. Thus, for a current date of March 31, a 1-month recovery window would start on March 3.) However, the typical result is that the day of the month of the starting recovery window boundary will be the same day of the month of when the `MANAGE` subcommand is invoked.

#### Viewing the Recovery Window Using the Show-Servers Subcommand

This section provides example of viewing the recovery window using the `SHOW-SERVERS` subcommand, the `RETENTION POLICY` field displays the start of the recovery window.

In the following example, the recovery window retention policy setting considers the backups taken within a 3-day recovery window as the active backups.

```
[ACCTG]
host = 127.0.0.1
port = 5444
user = enterprisedb
archive_command = 'cp %p %a/%f'
retention_policy = 3 DAYS
description = "Accounting"
```

The start of the 3-day recovery window displayed in the `RETENTION POLICY` field is `2015-04-07 14:57:36 EDT` when the `SHOW-SERVERS` subcommand is invoked on `2015-04-10`.

At this current point in time, backups taken on or after `2015-04-07 14:57:36 EDT` would be considered active. Backups taken prior to `2015-04-07 14:57:36 EDT` would be considered obsolete except for backups marked as `keep`.

```
-bash-4.1$ date
Fri Apr 10 14:57:33 EDT 2015
-bash-4.1$
-bash-4.1$ bart SHOW-SERVERS -s acctg
SERVER NAME      : acctg
HOST NAME       : 127.0.0.1
USER NAME       : enterprisedb
PORT            : 5444
REMOTE HOST      :
```

```

RETENTION POLICY : 2015-04-07 14:57:36 EDT
DISK UTILIZATION : 824.77 MB
NUMBER OF ARCHIVES : 37
ARCHIVE PATH      : /opt/backup/acctg/archived_wals
ARCHIVE COMMAND   : cp %p /opt/backup/acctg/archived_wals/%f
XLOG METHOD        : fetch
WAL COMPRESSION   : disabled
TABLESPACE PATH(s) :
DESCRIPTION : "Accounting"

```

In the following example, the recovery window retention policy setting considers the backups taken within a 3-week recovery window as the **active** backups.

```

[DEV]
host = 127.0.0.1
port = 5445
user = enterprisedb
archive_command = 'cp %p %a/%f'
retention_policy = 3 WEEKS
description = "Development"

```

The start of the 3-week recovery window displayed in the **RETENTION POLICY** field is **2015-03-20 14:59:42 EDT** when the **SHOW-SERVERS** subcommand is invoked on **2015-04-10**.

At this current point in time, backups taken on or after **2015-03-20 14:59:42 EDT** would be considered **active**. Backups taken prior to **2015-03-20 14:59:42 EDT** would be considered **obsolete** except for backups marked as **keep**.

```

-bash-4.1$ date
Fri Apr 10 14:59:39 EDT 2015
-bash-4.1$
-bash-4.1$ bart SHOW-SERVERS -s dev
SERVER NAME : dev
HOST NAME : 127.0.0.1
USER NAME : enterprisedb
PORT : 5445
REMOTE HOST :
RETENTION POLICY : 2015-03-20 14:59:42 EDT
DISK UTILIZATION : 434.53 MB
NUMBER OF ARCHIVES : 22
ARCHIVE PATH : /opt/backup/dev/archived_wals
ARCHIVE COMMAND : cp %p /opt/backup/dev/archived_wals/%f

```

```
XLOG METHOD : fetch
WAL COMPRESSION : disabled
TABLESPACE PATH(s) :
DESCRIPTION : "Development"
```

In the following example, the recovery window retention policy setting considers the backups taken within a 3-month recovery window as the **active** backups.

```
[HR]
host = 127.0.0.1
port = 5432
user = postgres
retention_policy = 3 MONTHS
description = "Human Resources"
```

The start of the 3-month recovery window displayed in the **RETENTION POLICY** field is **2015-01-10 14:04:23 EST** when the **SHOW-SERVERS** subcommand is invoked on **2015-04-10**.

At this current point in time, backups taken on or after **2015-01-10 14:04:23 EST** would be considered **active**. Backups taken prior to **2015-01-10 14:04:23 EST** would be considered **obsolete**, except for backups marked as **keep**.

```
-bash-4.1$ date
Fri Apr 10 15:04:19 EDT 2015
-bash-4.1$
-bash-4.1$ bart SHOW-SERVERS -s hr
SERVER NAME : hr
HOST NAME : 127.0.0.1
USER NAME : postgres
PORT : 5432
REMOTE HOST :
RETENTION POLICY : 2015-01-10 14:04:23 EST
DISK UTILIZATION : 480.76 MB
NUMBER OF ARCHIVES : 26
ARCHIVE PATH : /opt/backup/hr/archived_wals
ARCHIVE COMMAND : scp %p
enterprisedb@192.168.2.22:/opt/backup/hr/archived_wals/%f
XLOG METHOD : fetch
WAL COMPRESSION : disabled
TABLESPACE PATH(s) :
DESCRIPTION : "Human Resources"
```

## Evaluating, Marking, and Deleting Backup Using a Recovery Window Retention Policy

The following example uses a recovery window retention policy to evaluate, mark, and delete backups as shown by the following server configuration:

```
[DEV]
host = 127.0.0.1
port = 5445
user = enterprisedb
archive_command = 'cp %p %a/%f'
retention_policy = 3 DAYS
description = "Development"
```

The following is the current set of backups. Note that the last backup in the list has been marked as **keep**.

```
-bash-4.1$ bart SHOW-BACKUPS -s dev
```

SERVER NAME	BACKUP ID	BACKUP TIME	BACKUP SIZE	WAL(s)
dev	1428933278236	2015-04-13 09:54:40 EDT	5.65 MB	16.00 MB
1	active			
dev	1428862187757	2015-04-12 14:09:50 EDT	5.65 MB	32.00 MB
2	active			
dev	1428768351638	2015-04-11 12:05:54 EDT	5.65 MB	32.00 MB
2	active			
dev	1428684544008	2015-04-10 12:49:06 EDT	5.65 MB	224.00 MB
14	active			
dev	1428590536488	2015-04-09 10:42:18 EDT	5.65 MB	48.00 MB
3	active			
dev	1428502171990	2015-04-08 10:09:34 EDT	5.65 MB	80.00 MB
5	keep			

The current date and time is **2015-04-13 16:46:35 EDT** as shown by the following:

```
-bash-4.1$ date
Mon Apr 13 16:46:35 EDT 2015
```

Thus, a 3-day recovery window would evaluate backups prior to **2015-04-10 16:46:35 EDT** as **obsolete** except for those marked as **keep**.

Invoke the **MANAGE** subcommand with the **-n** option to perform a dry run to observe which active backups would be changed to **obsolete** according to the retention policy.



```
-bash-4.1$ bart MANAGE -s dev -n
INFO: processing server 'dev', backup '1428933278236'
INFO: processing server 'dev', backup '1428862187757'
INFO: processing server 'dev', backup '1428768351638'
INFO: processing server 'dev', backup '1428684544008'
INFO: marking backup '1428684544008' as obsolete
INFO: 14 WAL file(s) marked obsolete
INFO: 1 Unused WAL file(s) present
INFO: processing server 'dev', backup '1428590536488'
INFO: marking backup '1428590536488' as obsolete
INFO: 3 WAL file(s) marked obsolete
INFO: 1 Unused WAL file(s) present
INFO: processing server 'dev', backup '1428502171990'
```

The dry run shows that backups **1428684544008** and **1428590536488** would be marked as **obsolete**.

Also note that a dry run does not change the backup status. The two backups that would be considered obsolete are still marked as **active**:

```
-bash-4.1$ bart SHOW-BACKUPS -s dev\
SERVER NAME  BACKUP ID    BACKUP TIME          BACKUP SIZE  WAL(s)
SIZE
WAL FILES   STATUS
dev         1428933278236 2015-04-13 09:54:40 EDT 5.65 MB      16.00 MB
1          active
dev         1428862187757 2015-04-12 14:09:50 EDT 5.65 MB      32.00 MB
2          active
dev         1428768351638 2015-04-11 12:05:54 EDT 5.65 MB      32.00 MB
2          active
dev         1428684544008 2015-04-10 12:49:06 EDT 5.65 MB      224.00 MB
14         active
dev         1428590536488 2015-04-09 10:42:18 EDT 5.65 MB      48.00 MB
3          active
dev         1428502171990 2015-04-08 10:09:34 EDT 5.65 MB      80.00 MB
5          keep
```

Invoke the **MANAGE** subcommand omitting the **-n** option to change and mark the status of the backups as **obsolete**:

```
-bash-4.1$ bart MANAGE -s dev
INFO: processing server 'dev', backup '1428933278236'
INFO: processing server 'dev', backup '1428862187757'
```

```

INFO: processing server 'dev', backup '1428768351638'
INFO: processing server 'dev', backup '1428684544008'
INFO: marking backup '1428684544008' as obsolete
INFO: 14 WAL file(s) marked obsolete
INFO: 1 Unused WAL file(s) present
INFO: processing server 'dev', backup '1428590536488'
INFO: marking backup '1428590536488' as obsolete
INFO: 3 WAL file(s) marked obsolete
INFO: 1 Unused WAL file(s) present
INFO: processing server 'dev', backup '1428502171990'

```

The obsolete backups can be observed in a number of ways. Use the **MANAGE** subcommand with the **-l** option to list the **obsolete** backups:

```

-bash-4.1$ bart MANAGE -s dev -l
INFO: 14 WAL file(s) will be removed
INFO: 1 Unused WAL file(s) will be removed
SERVER NAME: dev
BACKUP ID: 1428684544008
BACKUP STATUS: obsolete
BACKUP TIME: 2015-04-10 12:49:06 EDT
BACKUP SIZE: 5.65 MB
WAL FILE(s): 14
UNUSED WAL FILE(s): 1
WAL FILE: 000000010000000000000002E
WAL FILE: 000000010000000000000002D
WAL FILE: 000000010000000000000002C
WAL FILE: 000000010000000000000002B
WAL FILE: 000000010000000000000002A
WAL FILE: 0000000100000000000000029
WAL FILE: 0000000100000000000000028
WAL FILE: 0000000100000000000000027
WAL FILE: 0000000100000000000000026
WAL FILE: 0000000100000000000000025
WAL FILE: 0000000100000000000000024
WAL FILE: 0000000100000000000000023
WAL FILE: 0000000100000000000000022
WAL FILE: 0000000100000000000000021
UNUSED WAL FILE: 000000010000000000000000F.00000028
INFO: 3 WAL file(s) will be removed
INFO: 1 Unused WAL file(s) will be removed
SERVER NAME: dev

```

```

BACKUP ID: 1428590536488
BACKUP STATUS: obsolete
BACKUP TIME: 2015-04-09 10:42:18 EDT\
BACKUP SIZE: 5.65 MB
WAL FILE(s): 3
UNUSED WAL FILE(s): 1
WAL FILE: 0000000100000000000000020
WAL FILE: 000000010000000000000001F
WAL FILE: 000000010000000000000001E
UNUSED WAL FILE: 000000010000000000000000F.000000028

```

The **STATUS** field of the **SHOW-BACKUPS** subcommand displays the current status:

```

-bash-4.1$ bart SHOW-BACKUPS -s dev
SERVER NAME  BACKUP ID      BACKUP TIME          BACKUP SIZE  WAL(s)
SIZE
WAL FILES   STATUS
dev         1428933278236  2015-04-13 09:54:40 EDT  5.65 MB     16.00 MB
1          active
dev         1428862187757  2015-04-12 14:09:50 EDT  5.65 MB     32.00 MB
2          active
dev         1428768351638  2015-04-11 12:05:54 EDT  5.65 MB     32.00 MB
2          active
dev         1428684544008  2015-04-10 12:49:06 EDT  5.65 MB     224.00 MB
14         obsolete
dev         1428590536488  2015-04-09 10:42:18 EDT  5.65 MB     48.00 MB
3          obsolete
dev         1428502171990  2015-04-08 10:09:34 EDT  5.65 MB     80.00 MB
5          keep

```

The details of an individual backup can be displayed using the **SHOW-BACKUPS** subcommand with the **-t** option. Note the status in the **BACKUP STATUS** field.

```

-bash-4.1$ bart SHOW-BACKUPS -s dev -i 1428684544008 -t
SERVER NAME   : dev
BACKUP ID    : 1428684544008
BACKUP NAME   : none
BACKUP STATUS : obsolete
BACKUP TIME   : 2015-04-10 12:49:06 EDT
BACKUP SIZE   : 5.65 MB
WAL(S) SIZE   : 224.00 MB
NO. OF WAL(S) : 14
FIRST WAL FILE : 0000000100000000000000021

```

```

CREATION TIME : 2015-04-10 12:49:06 EDT
LAST WAL FILE : 000000010000000000000002E
CREATION TIME : 2015-04-11 12:02:15 EDT

```

Use the **MANAGE** subcommand with the **-d** option to physically delete the obsolete backups including the unneeded WAL files.

```

-bash-4.1$ bart MANAGE -s dev -d
INFO: removing all obsolete backups of server 'dev'
INFO: removing obsolete backup '1428684544008'
INFO: 14 WAL file(s) will be removed
INFO: 1 Unused WAL file(s) will be removed
INFO: removing WAL file '000000010000000000000002E'
INFO: removing WAL file '000000010000000000000002D'
INFO: removing WAL file '000000010000000000000002C'
INFO: removing WAL file '000000010000000000000002B'
INFO: removing WAL file '000000010000000000000002A'
INFO: removing WAL file '0000000100000000000000029'
INFO: removing WAL file '0000000100000000000000028'
INFO: removing WAL file '0000000100000000000000027'
INFO: removing WAL file '0000000100000000000000026'
INFO: removing WAL file '0000000100000000000000025'
INFO: removing WAL file '0000000100000000000000024'
INFO: removing WAL file '0000000100000000000000023'
INFO: removing WAL file '0000000100000000000000022'
INFO: removing WAL file '0000000100000000000000021'
INFO: removing (unused) WAL file '000000010000000000000000F.00000028'
INFO: removing obsolete backup '1428590536488'
INFO: 3 WAL file(s) will be removed
INFO: removing WAL file '0000000100000000000000020'
INFO: removing WAL file '000000010000000000000001F'
INFO: removing WAL file '000000010000000000000001E'

```

The **SHOW-BACKUPS** subcommand now displays the remaining backups marked as **active** or **keep**:

```

-bash-4.1$ bart SHOW-BACKUPS -s dev
SERVER NAME  BACKUP ID    BACKUP TIME                BACKUP SIZE  WAL(s)
SIZE
WAL FILES   STATUS
dev         1428933278236 2015-04-13 09:54:40 EDT  5.65 MB      16.00 MB
1          active
dev         1428862187757 2015-04-12 14:09:50 EDT  5.65 MB      32.00 MB

```

2	active					
dev	1428768351638	2015-04-11 12:05:54 EDT	5.65 MB	32.00 MB		
2	active					
dev	1428502171990	2015-04-08 10:09:34 EDT	5.65 MB	80.00 MB		
5	keep					

## Managing Incremental Backups

This section illustrates evaluating, marking, and deleting incremental backups using the **MANAGE** and **DELETE** subcommands with two examples – the first for a redundancy retention policy and the second for a recovery window retention policy. For detailed information about the **MANAGE** and **DELETE** subcommands, as well as the redundancy retention and recovery window retention policy, see the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

- [Using a Redundancy Retention Policy](#) provides an example of using the **MANAGE** and **DELETE** subcommands when a 3 backup redundancy retention policy is in effect.
- [Using a Recovery Window Retention Policy](#) provides an example of using the **MANAGE** and **DELETE** subcommands when a 1-day recovery window retention policy is in effect.

## Using a Redundancy Retention Policy

The following examples show using the **MANAGE** and **DELETE** subcommands to evaluate, mark, and delete incremental backups when a 3 backup redundancy retention policy is in effect. This is shown by the following server configuration:

```
[ACCTG]

host = 192.168.2.24
port = 5445
user = enterprisedb
cluster_owner = enterprisedb
remote_host = enterprisedb@192.168.2.24
allow_incremental_backups = enabled
retention_policy = 3 BACKUPS
description = "Accounting"
```

The following is the current set of backups. (In these examples, some columns have been omitted from the `SHOW-BACKUPS` output in order to display the relevant information in a more observable manner).

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg
SERVER NAME  BACKUP ID    ... BACKUP PARENT  BACKUP TIME    ...
STATUS
acctg       1481749696905 ... 1481749673603  2016-12-14 16:08:17 EST ... active
acctg       1481749673603 ... 1481749651927  2016-12-14 16:07:53 EST ... active
acctg       1481749651927 ... 1481749619582  2016-12-14 16:07:32 EST ... active
acctg       1481749619582 ... none         2016-12-14 16:07:00 EST ... active
```

There is one backup chain. The first backup is the initial full backup.

Backup chain: 1481749619582 => 1481749651927 => 1481749673603 => 1481749696905

The `MANAGE` subcommand is invoked as shown by the following:

```
-bash-4.2$ bart MANAGE -s acctg
INFO: processing server 'acctg', backup '1481749619582'
INFO: 2 Unused WAL file(s) present
INFO: 4 Unused file(s) (WALs included) present, use 'MANAGE -l' for the
list
```

The following example shows the resulting status of the backups:

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg
SERVER NAME  BACKUP ID    ... BACKUP PARENT  BACKUP TIME    ...
STATUS
acctg       1481749696905 ... 1481749673603  2016-12-14 16:08:17 EST ... active
acctg       1481749673603 ... 1481749651927  2016-12-14 16:07:53 EST ... active
acctg       1481749651927 ... 1481749619582  2016-12-14 16:07:32 EST ... active
acctg       1481749619582 ... none         2016-12-14 16:07:00 EST ... active
```

The status remains active for all backups. Even though the total number of backups exceeds the 3 backup redundancy retention policy, it is only the total number of full backups that is used to determine if the redundancy retention policy has been exceeded.

Additional full backups are added including a second backup chain. The following example shows the resulting list of backups:

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg
```

SERVER NAME	BACKUP ID	... BACKUP PARENT	BACKUP TIME	...
acctg	1481750365397	... none	2016-12-14 16:19:26 EST	... active
acctg	1481750098924	... 1481749997807	2016-12-14 16:14:59 EST	... active
acctg	1481749997807	... none	2016-12-14 16:13:18 EST	... active
acctg	1481749992003	... none	2016-12-14 16:13:12 EST	... active
acctg	1481749696905	... 1481749673603	2016-12-14 16:08:17 EST	... active
acctg	1481749673603	... 1481749651927	2016-12-14 16:07:53 EST	... active
acctg	1481749651927	... 1481749619582	2016-12-14 16:07:32 EST	... active
acctg	1481749619582	... none	2016-12-14 16:07:00 EST	... active

Second backup chain: 1481749997807 => 1481750098924

The **MANAGE** subcommand is invoked, but now with a total of four active full backups.

```
-bash-4.2$ bart MANAGE -s acctg
INFO: processing server 'acctg', backup '1481750365397'
INFO: processing server 'acctg', backup '1481749997807'
INFO: processing server 'acctg', backup '1481749992003'
INFO: processing server 'acctg', backup '1481749619582'
INFO: marking backup '1481749619582' as obsolete
INFO: 3 incremental(s) of backup '1481749619582' will be marked obsolete
INFO: marking incremental backup '1481749696905' as obsolete
INFO: marking incremental backup '1481749673603' as obsolete
INFO: marking incremental backup '1481749651927' as obsolete
INFO: 4 WAL file(s) marked obsolete
INFO: 2 Unused WAL file(s) present
INFO: 4 Unused file(s) (WALs included) present, use 'MANAGE -l' for the list
```

The oldest full backup and its chain of incremental backups are now marked as obsolete.

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg
SERVER NAME  BACKUP ID      ... BACKUP PARENT  BACKUP TIME      ...
STATUS
acctg        1481750365397  ... none           2016-12-14 16:19:26 EST ... active
acctg        1481750098924  ... 1481749997807  2016-12-14 16:14:59 EST ... active
acctg        1481749997807  ... none           2016-12-14 16:13:18 EST ... active
acctg        1481749992003  ... none           2016-12-14 16:13:12 EST ... active
acctg        1481749696905  ... 1481749673603  2016-12-14 16:08:17 EST ...
obsolete
```



```

acctg      1481749673603  ... 1481749651927  2016-12-14 16:07:53 EST ...
obsolete
acctg      1481749651927  ... 1481749619582  2016-12-14 16:07:32 EST ...
obsolete
acctg      1481749619582  ... none          2016-12-14 16:07:00 EST ... obsolete

```

Invoking the **MANAGE** subcommand with the **-d** option deletes the entire obsolete backup chain.

```

-bash-4.2$ bart MANAGE -s acctg -d
INFO: removing all obsolete backups of server 'acctg'
INFO: removing obsolete backup '1481749619582'
INFO: 4 WAL file(s) will be removed
INFO: 3 incremental(s) of backup '1481749619582' will be removed
INFO: removing obsolete incremental backup '1481749696905'
INFO: removing obsolete incremental backup '1481749673603'
INFO: removing obsolete incremental backup '1481749651927'
INFO: removing WAL file '00000001000000001000000000'
INFO: removing WAL file '000000010000000000000000FF'
INFO: removing WAL file '000000010000000000000000FE'
INFO: removing WAL file '000000010000000000000000FD'
INFO: 16 Unused file(s) will be removed
INFO: removing (unused) file '0000000100000000100000004.00000028.backup'
.
.
.
INFO: removing (unused) file
'0000000100000000FB00002800000000FC000000.mbm'

```

The following example shows the remaining full backups and the second backup chain.

```

-bash-4.2$ bart SHOW-BACKUPS -s acctg
SERVER NAME  BACKUP ID    ... BACKUP PARENT  BACKUP TIME    ...
STATUS
acctg       1481750365397 ... none          2016-12-14 16:19:26 EST ... active
acctg       1481750098924 ... 1481749997807  2016-12-14 16:14:59 EST ... active
acctg       1481749997807 ... none          2016-12-14 16:13:18 EST ... active
acctg       1481749992003 ... none          2016-12-14 16:13:12 EST ... active

```

## Using a Recovery Window Retention Policy



The following examples show using the **MANAGE** and **DELETE** subcommands to evaluate, mark, and delete incremental backups when a 1-day recovery window retention policy is in effect. This is shown by the following server configuration:

```
[ACCTG]

host = 192.168.2.24
port = 5445
user = enterprisedb
cluster_owner = enterprisedb
remote_host = enterprisedb@192.168.2.24
allow_incremental_backups = enabled
retention_policy = 1 DAYS
description = "Accounting"
```

The following is the current set of backups. In these examples, some columns have been omitted from the **SHOW-BACKUPS** output in order to display the relevant information in a more observable manner.

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg
SERVER NAME BACKUP ID ... BACKUP PARENT BACKUP TIME ... STATUS
acctg 1481559303348 ... 1481554203288 2016-12-12 11:15:03 EST ... active
acctg 1481559014359 ... 1481554802918 2016-12-12 11:10:14 EST ... active
acctg 1481554802918 ... 1481553914533 2016-12-12 10:00:03 EST ... active
acctg 1481554203288 ... 1481553651165 2016-12-12 09:50:03 EST ... active
acctg 1481553914533 ... 1481553088053 2016-12-12 09:45:14 EST ... active
acctg 1481553651165 ... none 2016-12-12 09:40:51 EST ... active
acctg 1481553088053 ... 1481552078404 2016-12-12 09:31:28 EST ... active
acctg 1481552078404 ... none 2016-12-12 09:14:39 EST ... active
```

There are two backup chains. In each of the following chains, the first backup is the initial full backup.

First backup chain: 1481552078404 => 1481553088053 => 1481553914533 => 1481554802918 => 1481559014359

Second backup chain: 1481553651165 => 1481554203288 => 1481559303348

The **MANAGE** subcommand is invoked when the first full backup 1481552078404 falls out of the recovery window. When the **MANAGE** subcommand is invoked, it is 2016-12-13 09:20:03 EST, thus making the start of the 1-day recovery window at 2016-12-12 09:20:03 EST exactly one day earlier. This backup was taken at 2016-12-12 09:14:39 EST, which is about 5 ½ minutes before the start of the recovery window, thus making the backup obsolete.

```

-bash-4.2$ date
Tue Dec 13 09:20:03 EST 2016
-bash-4.2$ bart MANAGE -s acctg
INFO: processing server 'acctg', backup '1481553651165'
INFO: processing server 'acctg', backup '1481552078404'
INFO: marking backup '1481552078404' as obsolete
INFO: 4 incremental(s) of backup '1481552078404' will be marked obsolete
INFO: marking incremental backup '1481559014359' as obsolete
INFO: marking incremental backup '1481554802918' as obsolete
INFO: marking incremental backup '1481553914533' as obsolete
INFO: marking incremental backup '1481553088053' as obsolete
INFO: 7 WAL file(s) marked obsolete
INFO: 1 Unused WAL file(s) present
INFO: 2 Unused file(s) (WALs included) present, use 'MANAGE -l' for the list

```

The entire first backup chain is now marked **obsolete**.

The incremental backup date and time are within the recovery window since they were taken after the start of the recovery window of **2016-12-12 09:20:03 EST**, but all backups in the chain are marked as **obsolete**.

```

-bash-4.2$ bart SHOW-BACKUPS -s acctg\
SERVER NAME    BACKUP ID    ... BACKUP PARENT    BACKUP TIME
... STATUS
acctg          1481559303348 ... 1481554203288    2016-12-12 11:15:03 EST
... active
acctg          1481559014359 ... 1481554802918    2016-12-12 11:10:14 EST
... obsolete
acctg          1481554802918 ... 1481553914533    2016-12-12 10:00:03 EST
... obsolete
acctg          1481554203288 ... 1481553651165    2016-12-12 09:50:03 EST
... active
acctg          1481553914533 ... 1481553088053    2016-12-12 09:45:14 EST
... obsolete
acctg          1481553651165 ... none            2016-12-12 09:40:51 EST
... active
acctg          1481553088053 ... 1481552078404    2016-12-12 09:31:28 EST
... obsolete
acctg          1481552078404 ... none            2016-12-12 09:14:39 EST
... obsolete

```

The following example shows how the entire backup chain is changed back to active status by invoking the **MANAGE** subcommand with the **-c nokeep** option on the full

backup of the chain.

```
-bash-4.2$ bart MANAGE -s acctg -c nokeep -i 1481552078404
INFO: changing status of backup '1481552078404' of server 'acctg' from
'obsolete' to 'active'
INFO: status of 4 incremental(s) of backup '1481552078404' will be
changed
INFO: changing status of incremental backup '1481559014359' of server
'acctg' from 'obsolete' to 'active'
INFO: changing status of incremental backup '1481554802918' of server
'acctg' from 'obsolete' to 'active'
INFO: changing status of incremental backup '1481553914533' of server
'acctg' from 'obsolete' to 'active'
INFO: changing status of incremental backup '1481553088053' of server
'acctg' from 'obsolete' to 'active'
INFO: 7 WAL file(s) changed
```

The backup chain has now been reset to active status.

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg
SERVER NAME  BACKUP ID    ... BACKUP PARENT  BACKUP TIME    ...
STATUS
acctg        1481559303348 ... 1481554203288  2016-12-12 11:15:03 EST ... active
acctg        1481559014359 ... 1481554802918  2016-12-12 11:10:14 EST ... active
acctg        1481554802918 ... 1481553914533  2016-12-12 10:00:03 EST ... active
acctg        1481554203288 ... 1481553651165  2016-12-12 09:50:03 EST ... active
acctg        1481553914533 ... 1481553088053  2016-12-12 09:45:14 EST ... active
acctg        1481553651165 ... none          2016-12-12 09:40:51 EST ... active
acctg        1481553088053 ... 1481552078404  2016-12-12 09:31:28 EST ... active
acctg        1481552078404 ... none          2016-12-12 09:14:39 EST ... active
```

The following example shows usage of the **DELETE** subcommand on an incremental backup. The specified incremental backup **1481554802918** in the first backup chain as well as its successive incremental backup **1481559014359** are deleted.

```
-bash-4.2$ bart DELETE -s acctg -i 1481554802918
INFO: deleting backup '1481554802918' of server 'acctg'
INFO: deleting backup '1481554802918'
INFO: 1 incremental backup(s) will be deleted
INFO: deleting incremental backup '1481559014359'
INFO: WALs of deleted backup(s) will belong to prior backup(if any), or
will be marked unused
INFO: 2 Unused file(s) will be removed
```

```
INFO: removing (unused) file '000000010000000000000000BA'
INFO: removing (unused) file
'0000000100000000BA00002800000000BB000000.mbm'
INFO: backup(s) deleted
```

The results show that incremental backup **1481554802918** as well as its successive backup **1481559014359** are no longer listed by the **SHOW-BACKUPS** subcommand.

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg
SERVER NAME  BACKUP ID    ... BACKUP PARENT  BACKUP TIME      ...
STATUS
acctg       1481559303348 ... 1481554203288  2016-12-12 11:15:03 EST ... active
acctg       1481554203288 ... 1481553651165  2016-12-12 09:50:03 EST ... active
acctg       1481553914533 ... 1481553088053  2016-12-12 09:45:14 EST ... active
acctg       1481553651165 ... none         2016-12-12 09:40:51 EST ... active
acctg       1481553088053 ... 1481552078404  2016-12-12 09:31:28 EST ... active
acctg       1481552078404 ... none         2016-12-12 09:14:39 EST ... active
```

The **MANAGE** subcommand is invoked again. This time both backup chains are marked **obsolete** since the full backups of both chains fall out of the start of the recovery window, which is now **2016-12-12 09:55:03 EST**.

```
-bash-4.2$ date
Tue Dec 13 09:55:03 EST 2016
-bash-4.2$ bart MANAGE -s acctg
INFO: processing server 'acctg', backup '1481553651165'
INFO: marking backup '1481553651165' as obsolete
INFO: 2 incremental(s) of backup '1481553651165' will be marked obsolete
INFO: marking incremental backup '1481559303348' as obsolete
INFO: marking incremental backup '1481554203288' as obsolete
INFO: 38 WAL file(s) marked obsolete
INFO: processing server 'acctg', backup '1481552078404'
INFO: marking backup '1481552078404' as obsolete
INFO: 2 incremental(s) of backup '1481552078404' will be marked obsolete
INFO: marking incremental backup '1481553914533' as obsolete
INFO: marking incremental backup '1481553088053' as obsolete
INFO: 7 WAL file(s) marked obsolete
```

The following example shows both backup chains marked as **obsolete**.

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg
SERVER NAME  BACKUP ID    ... BACKUP PARENT  BACKUP TIME      ...
... STATUS
```

```

acctg      1481559303348 ... 1481554203288 2016-12-12 11:15:03 EST
... obsolete
acctg      1481554203288 ... 1481553651165 2016-12-12 09:50:03 EST
... obsolete
acctg      1481553914533 ... 1481553088053 2016-12-12 09:45:14 EST
... obsolete
acctg      1481553651165 ... none          2016-12-12 09:40:51 EST
... obsolete
acctg      1481553088053 ... 1481552078404 2016-12-12 09:31:28 EST
... obsolete
acctg      1481552078404 ... none          2016-12-12 09:14:39 EST
... obsolete

```

The following example shows usage of the `MANAGE` subcommand with the `-c keep` option to keep a backup chain indefinitely. The `MANAGE` subcommand with the `-c keep` option must specify the backup identifier or backup name of the full backup of the chain, and not any incremental backup.

```

-bash-4.2$ bart MANAGE -s acctg -c keep -i 1481553651165
INFO: changing status of backup '1481553651165' of server 'acctg' from
'obsolete' to 'keep'
INFO: status of 2 incremental(s) of backup '1481553651165' will be
changed
INFO: changing status of incremental backup '1481559303348' of server
'acctg' from 'obsolete' to 'keep'
INFO: changing status of incremental backup '1481554203288' of server
'acctg' from 'obsolete' to 'keep'
INFO: 38 WAL file(s) changed

```

The following now displays the full backup `1481553651165` of the backup chain and its successive incremental backups `1481554203288` and `1481559303348`, changed to `keep` status.

```

-bash-4.2$ bart SHOW-BACKUPS -s acctg
SERVER NAME  BACKUP ID    ... BACKUP PARENT  BACKUP TIME
... STATUS
acctg      1481559303348 ... 1481554203288 2016-12-12 11:15:03 EST
... keep
acctg      1481554203288 ... 1481553651165 2016-12-12 09:50:03 EST
... keep
acctg      1481553914533 ... 1481553088053 2016-12-12 09:45:14 EST
... obsolete
acctg      1481553651165 ... none          2016-12-12 09:40:51 EST

```

```
... keep
acctg      1481553088053 ... 1481552078404  2016-12-12 09:31:28 EST
... obsolete
acctg      1481552078404 ... none          2016-12-12 09:14:39 EST
... obsolete
```

Finally, the **MANAGE** subcommand with the **-d** option is used to delete the **obsolete** backup chain.

```
-bash-4.2$ bart MANAGE -s acctg -d
INFO: removing all obsolete backups of server 'acctg'
INFO: removing obsolete backup '1481552078404'
INFO: 7 WAL file(s) will be removed
INFO: 2 incremental(s) of backup '1481552078404' will be removed
INFO: removing obsolete incremental backup '1481553914533'
INFO: removing obsolete incremental backup '1481553088053'
INFO: removing WAL file '000000010000000000000000C1'
INFO: removing WAL file '000000010000000000000000C0'
INFO: removing WAL file '000000010000000000000000BF'
INFO: removing WAL file '000000010000000000000000BE'
INFO: removing WAL file '000000010000000000000000BD'
INFO: removing WAL file '000000010000000000000000BC'
INFO: removing WAL file '000000010000000000000000BB'
INFO: 48 Unused file(s) will be removed
INFO: removing (unused) file '000000010000000000000000FA'
.
.
.
INFO: removing (unused) file '000000010000000000000000BB.00000028.backup'
```

Only the backup chain with the **keep** status remains as shown by the following.

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg
SERVER NAME  BACKUP ID    ... BACKUP PARENT  BACKUP TIME
... STATUS
acctg        1481559303348 ... 1481554203288    2016-12-12 11:15:03 EST
... keep
acctg        1481554203288 ... 1481553651165    2016-12-12 09:50:03 EST
... keep
acctg        1481553651165 ... none            2016-12-12 09:40:51 EST
... keep
```



## 3.3 Restoring an Incremental Backup

Restoring an incremental backup may require additional setup steps depending upon the host on which the incremental backup is to be restored. For more information, see the *Restoring an Incremental Backup* section of the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

This section provides an example of creating backup chains and then restoring an incremental backup.

### Creating a Backup Chain

A *backup chain* is the set of backups consisting of a full backup and all of its successive incremental backups. Tracing back on the parent backups of all incremental backups in the chain eventually leads back to that single, full backup.

In the following example, the `allow_incremental_backups` parameter is set to `enabled` in the BART configuration file to permit incremental backups on the listed database server:

```
[BART]
```

```
bart_host= enterprisedb@192.168.2.27
backup_path = /opt/backup
pg_basebackup_path = /usr/edb/as11/bin/pg_basebackup
logfile = /tmp/bart.log
scanner_logfile = /tmp/bart_scanner.log
```

```
[ACCTG]
```

```
host = 127.0.0.1
port = 5445
user = enterprisedb
cluster_owner = enterprisedb
allow_incremental_backups = enabled
description = "Accounting"
```

After the database server has been started with WAL archiving enabled to the BART backup catalog, the WAL scanner is started:

```
-bash-4.2$ bart-scanner --daemon
```

First, a full backup is taken.

```
-bash-4.2$ bart BACKUP -s acctg --backup-name full_1
INFO: creating backup for server 'acctg'
INFO: backup identifier: '1490649204327\'
63364/63364 kB (100%), 1/1 tablespace
INFO: backup completed successfully
INFO: backup checksum: aae27d4a7c09dffc82f423221154db7e of base.tar
INFO:
BACKUP DETAILS:
BACKUP STATUS: active
BACKUP IDENTIFIER: 1490649204327
BACKUP NAME: full_1
BACKUP PARENT: none
BACKUP LOCATION: /opt/backup/acctg/1490649204327
BACKUP SIZE: 61.88 MB
BACKUP FORMAT: tar
BACKUP TIMEZONE: US/Eastern
XLOG METHOD: fetch
BACKUP CHECKSUM(s): 1
ChkSum File
aae27d4a7c09dffc82f423221154db7e base.tar
TABLESPACE(s): 0
START WAL LOCATION: 000000010000000000000000E
BACKUP METHOD: streamed
BACKUP FROM: master
START TIME: 2017-03-27 17:13:24 EDT
STOP TIME: 2017-03-27 17:13:25 EDT
TOTAL DURATION: 1 sec(s)
```

A series of incremental backups are taken. The first incremental backup specifies the full backup as the parent. Each successive incremental backup then uses the preceding incremental backup as its parent.

```
-bash-4.2$ bart BACKUP -s acctg -F p --parent full_1 --backup-name
incr_1-a
INFO: creating incremental backup for server 'acctg'
INFO: checking mbm files /opt/backup/acctg/archived_wals
INFO: new backup identifier generated 1490649255649
INFO: reading directory /opt/backup/acctg/archived_wals
INFO: all files processed
```



```

NOTICE: pg_stop_backup complete, all required WAL segments have been
archived
INFO: incremental backup completed successfully
INFO:
BACKUP DETAILS:
BACKUP STATUS: active
BACKUP IDENTIFIER: 1490649255649
BACKUP NAME: incr_1-a
BACKUP PARENT: 1490649204327
BACKUP LOCATION: /opt/backup/acctg/1490649255649
BACKUP SIZE: 16.56 MB
BACKUP FORMAT: plain
BACKUP TIMEZONE: US/Eastern
XLOG METHOD: fetch
BACKUP CHECKSUM(s): 0
TABLESPACE(s): 0
START WAL LOCATION: 00000001000000000000000010
STOP WAL LOCATION: 00000001000000000000000010
BACKUP METHOD: pg_start_backup
BACKUP FROM: master
START TIME: 2017-03-27 17:14:15 EDT
STOP TIME: 2017-03-27 17:14:16 EDT
TOTAL DURATION: 1 sec(s)
-bash-4.2$ bart BACKUP -s acctg -F p --parent incr_1-a --backup-name
incr_1-b
INFO: creating incremental backup for server 'acctg'
INFO: checking mbm files /opt/backup/acctg/archived_wals
INFO: new backup identifier generated 1490649336845
INFO: reading directory /opt/backup/acctg/archived_wals
INFO: all files processed
NOTICE: pg_stop_backup complete, all required WAL segments have been
archived
INFO: incremental backup completed successfully
.
.
.
-bash-4.2$ bart BACKUP -s acctg -F p --parent incr_1-b --backup-name
incr_1-c
INFO: creating incremental backup for server 'acctg'
INFO: checking mbm files /opt/backup/acctg/archived_wals
INFO: new backup identifier generated 1490649414316
INFO: reading directory /opt/backup/acctg/archived_wals

```

```
INFO: all files processed
NOTICE: pg_stop_backup complete, all required WAL segments have been
archived
INFO: incremental backup completed successfully
```

```
.
```

```
.
```

```
.
```

The following output of the `SHOW-BACKUPS` subcommand lists the backup chain, which are backups `full_1`, `incr_1-a`, `incr_1-b`, and `incr_1-c`.

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg
SERVER NAME BACKUP ID BACKUP NAME BACKUP PARENT BACKUP TIME ...
acctg 1490649414316 incr_1-c incr_1-b 2017-03-27 17:16:55 ...
acctg 1490649336845 incr_1-b incr_1-a 2017-03-27 17:15:37 ...
acctg 1490649255649 incr_1-a full_1 2017-03-27 17:14:16 ...
acctg 1490649204327 full_1 none 2017-03-27 17:13:25 ...
```

#### Note

For the `full backup full_1`, the `BACKUP PARENT` field contains `none`. For each incremental backup, the `BACKUP PARENT` field contains the backup identifier or name of its parent backup.

A second backup chain is created in the same manner with the `BACKUP` subcommand. The following example shows the addition of the resulting, second backup chain consisting of full backup `full_2` and incremental backups `incr_2-a` and `incr_2-b`.

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg
SERVER NAME BACKUP ID BACKUP NAME BACKUP PARENT BACKUP TIME
...
acctg 1490649605607 incr_2-b incr_2-a 2017-03-27 17:20:06 ...
acctg 1490649587702 incr_2-a full_2 2017-03-27 17:19:48 ...
acctg 1490649528633 full_2 none 2017-03-27 17:18:49 ...
acctg 1490649414316 incr_1-c incr_1-b 2017-03-27 17:16:55 ...
acctg 1490649336845 incr_1-b incr_1-a 2017-03-27 17:15:37 ...
acctg 1490649255649 incr_1-a full_1 2017-03-27 17:14:16 ...
acctg 1490649204327 full_1 none 2017-03-27 17:13:25 ...
```

The following additional incremental backups starting with `incr_1-b-1`, which designates `incr_1-b` as the parent, results in the forking from that backup into a second line of backups in the chain consisting of `full_1`, `incr_1-a`, `incr_1-b`, `incr_1-b-1`, `incr_1-b-2`, and `incr_1-b-3` as shown in the following list:

```
-bash-4.2$ bart SHOW-BACKUPS -s acctg
```

SERVER NAME	BACKUP ID	BACKUP NAME	BACKUP PARENT	BACKUP TIME
...				
acctg	1490649791430	incr_1-b-3	incr_1-b-2	2017-03-27 17:23:12 ...
acctg	1490649763929	incr_1-b-2	incr_1-b-1	2017-03-27 17:22:44 ...
acctg	1490649731672	incr_1-b-1	incr_1-b	2017-03-27 17:22:12 ...
acctg	1490649605607	incr_2-b	incr_2-a	2017-03-27 17:20:06 ...
acctg	1490649587702	incr_2-a	full_2	2017-03-27 17:19:48 ...
acctg	1490649528633	full_2	none	2017-03-27 17:18:49 ...
acctg	1490649414316	incr_1-c	incr_1-b	2017-03-27 17:16:55 ...
acctg	1490649336845	incr_1-b	incr_1-a	2017-03-27 17:15:37 ...
acctg	1490649255649	incr_1-a	full_1	2017-03-27 17:14:16 ...
acctg	1490649204327	full_1	none	2017-03-27 17:13:25 ...

## Restoring an Incremental Backup

Restoring an incremental backup is done with the **RESTORE** subcommand in the same manner as for restoring a full backup. Specify the backup identifier or backup name of the incremental backup to be restored as shown in the following example.

```
-bash-4.2$ bart RESTORE -s acctg -p /opt/restore -i incr_1-b
INFO: restoring incremental backup 'incr_1-b' of server 'acctg'
INFO: base backup restored
INFO: archiving is disabled
INFO: permissions set on $PGDATA
INFO: incremental restore completed successfully
```

Restoring incremental backup **incr\_1-b** as shown by the preceding example results in the restoration of full backup **full\_1**, then incremental backups **incr\_1-a** and finally, **incr\_1-b**.

## 3.4 A Sample BART System with Local and Remote Database Servers

This section describes a sample BART managed backup and recovery system consisting of both local and remote database servers. The complete steps to configure and operate the system are provided.

For detailed information about configuring a BART system, see the *EDB Postgres Backup and Recovery Installation and Upgrade Guide* and for information about the operational procedures and BART subcommands, see the *EDB Postgres Backup and Recovery User Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

The environment for this sample system is as follows:

- BART on host `192.168.2.22` running with BART user account `enterprisedb`
- Local Advanced Server on host `192.168.2.22` running with user account `enterprisedb`
- Remote Advanced Server on host `192.168.2.24` running with user account `enterprisedb`
- Remote PostgreSQL server on host `192.168.2.24` running with user account `postgres`

passwordless SSH/SCP connections are required between the following:

- BART on host `192.168.2.22` and the local Advanced Server on the same host `192.168.2.22`
- BART on host `192.168.2.22` and the remote Advanced Server on host `192.168.2.24`
- BART on host `192.168.2.22` and the remote PostgreSQL server on host `192.168.2.24`

The following sections demonstrate configuring and taking full backups only. To support incremental backups as well, enable the `allow_incremental_backups` parameter for the desired database servers and use the `WAL scanner` program.

- [The BART Configuration File](#) shows the settings used in the BART configuration file.
- [Establishing SSH/SCP Passwordless Connections](#) provides an example of how to establish an SSH/SCP passwordless connection.
- [Configuring a Replication Database User](#) provides an example of how to configure the replication database user.
- [WAL Archiving Configuration Parameters](#) provides an example of how to configure WAL archiving.
- [Creating the BART Backup Catalog](#) provides information about creating a BART Backup Catalog.
- [Starting the Database Servers with WAL Archiving](#) provides example of starting the database servers with WAL archiving.
- [Taking a Full Backup](#) illustrates taking the first full backup of the database servers.
- [Using Point-In-Time Recovery](#) demonstrates the point-in-time recovery operation on the remote PostgreSQL database server.

## The BART Configuration File

The following code snippet shows the settings used in the BART configuration file for the examples that follow:

```
[BART]
bart_host= enterprisedb@192.168.2.22
backup_path = /opt/backup
pg_basebackup_path = /usr/edb/as11/bin/pg_basebackup
retention_policy = 6 BACKUPS
logfile = /tmp/bart.log
scanner_logfile = /tmp/bart_scanner.log

[ACCTG]
host = 127.0.0.1
port = 5444
user = enterprisedb
cluster_owner = enterprisedb
backup_name = acctg_%year-%month-%dayT%hour:%minute
archive_command = 'cp %p %a/%f'
description = "Accounting"

[MKTG]

host = 192.168.2.24
port = 5444
user = repuser
cluster_owner = enterprisedb
backup_name = mktg_%year-%month-%dayT%hour:%minute
remote_host = enterprisedb@192.168.2.24
description = "Marketing"

[HR]

host = 192.168.2.24
port = 5432
user = postgres
cluster_owner = postgres
backup_name = hr_%year-%month-%dayT%hour:%minute
remote_host = postgres@192.168.2.24
copy_wals_during_restore = enabled
description = "Human Resources"
```

## Establishing SSH/SCP Passwordless Connections

This section shows how the passwordless SSH/SCP connections are established with the authorized public keys files.

### Generating a Public Key File for the BART User Account

The BART user account is `enterprisedb` with the home directory of `/opt/PostgresPlus/9.5AS`.

To generate the public key file, first create the `.ssh` subdirectory in the BART user's home directory:

```
[root@localhost 9.5AS]# pwd
/opt/PostgresPlus/9.5AS
[root@localhost 9.5AS]# mkdir .ssh
[root@localhost 9.5AS]# chown enterprisedb .ssh
[root@localhost 9.5AS]# chgrp enterprisedb .ssh
[root@localhost 9.5AS]# chmod 700 .ssh
[root@localhost 9.5AS]# ls -la | grep ssh
drwx----- 2 enterprisedb enterprisedb 4096 Apr 23 13:02 .ssh
```

Make sure there are no groups or other users that can access the `.ssh` directory.

Now, generate the public key file:

```
[user@localhost ~]$ su - enterprisedb
Password:
-bash-4.1$ pwd
/opt/PostgresPlus/9.5AS
-bash-4.1$ ssh-keygen -t rsa
Generating public/private rsa key pair.
Enter file in which to save the key
(/opt/PostgresPlus/9.5AS/.ssh/id_rsa):
Enter passphrase (empty for no passphrase):
Enter same passphrase again:
Your identification has been saved in
/opt/PostgresPlus/9.5AS/.ssh/id_rsa.
Your public key has been saved in
/opt/PostgresPlus/9.5AS/.ssh/id_rsa.pub.
The key fingerprint is:
```

```

de:65:34:d6:b1:d2:32:3c:b0:43:c6:a3:c0:9f:f4:64
enterisedb@localhost.localdomain
The key's randomart image is:
+----[ RSA 2048]----+
|      . .+ . . |
|      o .oE+ o o |
|      + * o.X + |
|      + .+ * |
|      S  o  |
|      . . o  |
|      . .  |
|
|      |
|      |
+-----+

```

The following are the resulting files. `id_rsa.pub` is the public key file of BART user account `enterisedb`.

```

-bash-4.1$ ls -l .ssh
total 8
-rw----- 1 enterisedb enterisedb 1675 Apr 23 13:04 id_rsa
-rw-r--r-- 1 enterisedb enterisedb 416 Apr 23 13:04 id_rsa.pub

```

## Configuring Access between Local Advanced Server and the BART Host

Even when the Advanced Server database is on the same host as the BART user account, and the Advanced Server database cluster owner is also the BART user account (`enterisedb` is this case), a passwordless SSH/SCP connection must be established from the same user account to itself.

On the BART host where the public key file was just generated as shown in [Generating a Public Key File for the BART User Account](#), create the authorized keys file by appending the public key file to any existing authorized keys file.

Log into the BART host as the BART user account and append the public key file, `id_rsa.pub` onto the `authorized_keys` file in the same `.ssh` directory.

```

[user@localhost ~]$ su - enterisedb
Password:
Last login: Thu Mar 23 10:27:35 EDT 2017 on pts/0
-bash-4.2$ pwd

```

```

/opt/PostgresPlus/9.5AS
-bash-4.2$ ls -l .ssh
total 12
-rw----- 1 enterprisedb enterprisedb 1675 Mar 23 09:54 id_rsa
-rw-r--r-- 1 enterprisedb enterprisedb 416 Mar 23 09:54 id_rsa.pub
-rw-r--r-- 1 enterprisedb enterprisedb 345 Mar 23 10:05 known_hosts
-bash-4.2$ cat ~/.ssh/id_rsa.pub >> ~/.ssh/authorized_keys
-bash-4.2$ ls -l .ssh
total 16
-rw-rw-r-- 1 enterprisedb enterprisedb 416 Mar 23 10:33 authorized_keys
-rw----- 1 enterprisedb enterprisedb 1675 Mar 23 09:54 id_rsa
-rw-r--r-- 1 enterprisedb enterprisedb 416 Mar 23 09:54 id_rsa.pub
-rw-r--r-- 1 enterprisedb enterprisedb 345 Mar 23 10:05 known_hosts

```

The `authorized_keys` file must have file permission `600` as set by the following `chmod 600` command, otherwise the passwordless connection fails:

```

-bash-4.2$ chmod 600 ~/.ssh/authorized_keys
-bash-4.2$ ls -l .ssh
total 16
-rw----- 1 enterprisedb enterprisedb 416 Mar 23 10:33 authorized_keys
-rw----- 1 enterprisedb enterprisedb 1675 Mar 23 09:54 id_rsa
-rw-r--r-- 1 enterprisedb enterprisedb 416 Mar 23 09:54 id_rsa.pub
-rw-r--r-- 1 enterprisedb enterprisedb 345 Mar 23 10:05 known_hosts

```

Test the passwordless connection. Use the `ssh` command to verify that you can access the same user account as you are currently logged in as (`enterprisedb`) without being prompted for a password:

```

-bash-4.2$ ssh enterprisedb@127.0.0.1
Last login: Thu Mar 23 10:27:50 2017
-bash-4.2$ exit
logout
Connection to 127.0.0.1 closed.

```

## Configuring Access from Remote Advanced Server to BART Host

On the remote host `192.168.2.24`, create the public key file for the remote database server user account, `enterprisedb`, for access to the BART user account, `enterprisedb`, on the BART host `192.168.2.22`.



Create the `.ssh` directory for user account `enterprisedb` on the remote host:

```
[root@localhost 9.5AS]# pwd
/opt/PostgresPlus/9.5AS
[root@localhost 9.5AS]# mkdir .ssh
[root@localhost 9.5AS]# chown enterprisedb .ssh
[root@localhost 9.5AS]# chgrp enterprisedb .ssh
[root@localhost 9.5AS]# chmod 700 .ssh
[root@localhost 9.5AS]# ls -la | grep ssh
drwx----- 2 enterprisedb enterprisedb 4096 Apr 23 13:08 .ssh
```

Generate the public key file on the remote host for user account `enterprisedb`:

```
[user@localhost ~]$ su - enterprisedb
Password:
-bash-4.1$ ssh-keygen -t rsa
Generating public/private rsa key pair.
Enter file in which to save the key
(/opt/PostgresPlus/9.5AS/.ssh/id_rsa):
Enter passphrase (empty for no passphrase):
Enter same passphrase again:
Your identification has been saved in
/opt/PostgresPlus/9.5AS/.ssh/id_rsa.
Your public key has been saved in
/opt/PostgresPlus/9.5AS/.ssh/id_rsa.pub.
The key fingerprint is:
15:27:1e:1e:61:4b:48:66:67:0b:b2:be:fc:ea:ea:e6
enterprisedb@localhost.localdomain
The key's randomart image is:
+--[ RSA 2048 ]---+
| ..=.@.. |
| =.O O |
| . * |
| . . |
| . S |
| .. |
| o |
| .. |
| +Eoo.. |
+-----+
```

Copy the generated public key file, `id_rsa.pub`, to the BART user account, `enterprisedb`, on the BART host, `192.168.2.22`:

```
-bash-4.1$ scp ~/.ssh/id_rsa.pub enterprisedb@192.168.2.22:/tmp/tmp.pub
The authenticity of host '192.168.2.22 (192.168.2.22)' can't be
established.
RSA key fingerprint is b8:a9:97:31:79:16:b8:2b:b0:60:5a:91:38:d7:68:22.
Are you sure you want to continue connecting (yes/no)? yes
Warning: Permanently added '192.168.2.22' (RSA) to the list of known hosts.
enterprisedb@192.168.2.22's password:
id_rsa.pub
```

Log into the BART host as the BART user account and append the temporary public key file, `/tmp/tmp.pub` onto the `authorized_keys` file owned by the BART user account.

```
-bash-4.1$ ssh enterprisedb@192.168.2.22
enterprisedb@192.168.2.22's password:
Last login: Tue Apr 21 17:03:24 2015 from 192.168.2.22
-bash-4.1$ pwd
/opt/PostgresPlus/9.5AS
-bash-4.1$ cat /tmp/tmp.pub >> ~/.ssh/authorized_keys
-bash-4.1$ ls -l .ssh
total 12
-rw-rw-r-- 1 enterprisedb enterprisedb 416 Apr 23 13:15 authorized_keys
-rw----- 1 enterprisedb enterprisedb 1675 Apr 23 13:04 id_rsa
-rw-r--r-- 1 enterprisedb enterprisedb 416 Apr 23 13:04 id_rsa.pub
```

The `authorized_keys` file must have file permission `600` as set by the following `chmod 600` command, otherwise the passwordless connection fails:

```
-bash-4.1$ chmod 600 ~/.ssh/authorized_keys
-bash-4.1$ ls -l .ssh
total 12
-rw----- 1 enterprisedb enterprisedb 416 Apr 23 13:15 authorized_keys
-rw----- 1 enterprisedb enterprisedb 1675 Apr 23 13:04 id_rsa
-rw-r--r-- 1 enterprisedb enterprisedb 416 Apr 23 13:04 id_rsa.pub
-bash-4.1$ rm /tmp/tmp.pub
-bash-4.1$ exit
logout
Connection to 192.168.2.22 closed.
```

Test the passwordless connection. From the remote host, verify that you can log into the BART host with the BART user account without being prompted for a password:

```
-bash-4.1$ ssh enterprisedb@192.168.2.22
Last login: Thu Apr 23 13:14:48 2015 from 192.168.2.24
```

```
-bash-4.1$ exit
logout
Connection to 192.168.2.22 closed.
```

## Configuring Access from BART Host to Remote Advanced Server

On the BART host `192.168.2.22`, copy the public key file for the BART user account, `enterprisedb`, for access to the remote database server user account, `enterprisedb`, on the remote host `192.168.2.24`.

The following lists the current SSH keys files in the BART user's `.ssh` directory on the BART host:

```
[user@localhost ~]$ su - enterprisedb
Password:
-bash-4.1$ pwd
/opt/PostgresPlus/9.5AS
-bash-4.1$ ls -l .ssh
total 12
-rw----- 1 enterprisedb enterprisedb 416 Apr 23 13:15 authorized_keys
-rw----- 1 enterprisedb enterprisedb 1675 Apr 23 13:04 id_rsa
-rw-r--r-- 1 enterprisedb enterprisedb 416 Apr 23 13:04 id_rsa.pub
```

The public key file, `id_rsa.pub`, for BART user account `enterprisedb` on the BART host was generated in [Generating a Public Key File for the BART User Account](#) Section, and is now copied to the remote Advanced Server host on `192.168.2.24`:

```
-bash-4.1$ scp ~/.ssh/id_rsa.pub enterprisedb@192.168.2.24:/tmp/tmp.pub
The authenticity of host '192.168.2.24 (192.168.2.24)' can't be
established.
RSA key fingerprint is 59:41:fb:0c:ae:64:3d:3f:a2:d9:90:95:cf:2c:99:f2.
Are you sure you want to continue connecting (yes/no)? yes
Warning: Permanently added '192.168.2.24' (RSA) to the list of known
hosts.
enterprisedb@192.168.2.24's password:
id_rsa.pub
```

Log into the `enterprisedb` user account on the remote host and copy the public key file onto the `authorized_keys` file of the remote `enterprisedb` user account under its `.ssh` directory:

```
-bash-4.1$ ssh enterprisedb@192.168.2.24
```

```

enterisedb@192.168.2.24's password:
Last login: Tue Apr 21 09:53:18 2015 from 192.168.2.22
-bash-4.1$ pwd
/opt/PostgresPlus/9.5AS
-bash-4.1$ ls -l .ssh
total 12
-rw----- 1 enterisedb enterisedb 1675 Apr 23 13:11 id_rsa
-rw-r--r-- 1 enterisedb enterisedb 416 Apr 23 13:11 id_rsa.pub
-rw-r--r-- 1 enterisedb enterisedb 394 Apr 23 13:12 known_hosts
-bash-4.1$ cat /tmp/tmp.pub >> ~/.ssh/authorized_keys

```

Adjust the file permission on `authorized_keys`.

```

-bash-4.1$ chmod 600 ~/.ssh/authorized_keys
-bash-4.1$ ls -l .ssh
total 16
-rw----- 1 enterisedb enterisedb 416 Apr 23 13:26 authorized_keys
-rw----- 1 enterisedb enterisedb 1675 Apr 23 13:11 id_rsa
-rw-r--r-- 1 enterisedb enterisedb 416 Apr 23 13:11 id_rsa.pub
-rw-r--r-- 1 enterisedb enterisedb 394 Apr 23 13:12 known_hosts
-bash-4.1$ rm /tmp/tmp.pub
-bash-4.1$ exit
logout
Connection to 192.168.2.24 closed.

```

While logged into the BART host, test the passwordless connection from the BART host to the remote Advanced Server host.

```

-bash-4.1$ ssh enterisedb@192.168.2.24
Last login: Thu Apr 23 13:25:53 2015 from 192.168.2.22
-bash-4.1$ exit
logout
Connection to 192.168.2.24 closed.

```

## Configuring Access from Remote PostgreSQL to BART Host

On the remote host 192.168.2.24, create the public key file for the remote database server user account, `postgres`, for access to the BART user account, `enterisedb`, on the BART host 192.168.2.22.

Create the `.ssh` directory for user account `postgres` on the remote host:

```
[root@localhost 9.5]# cd /opt/PostgreSQL/9.5
[root@localhost 9.5]# mkdir .ssh
[root@localhost 9.5]# chown postgres .ssh
[root@localhost 9.5]# chgrp postgres .ssh
[root@localhost 9.5]# chmod 700 .ssh
[root@localhost 9.5]# ls -la | grep ssh
drwx----- 2 postgres postgres 4096 Apr 23 13:32 .ssh
```

Create and copy the generated public key file, `id_rsa.pub`, to the BART user account, `enterisedb`, on the BART host, `192.168.2.22`:

```
[user@localhost ~]$ su - postgres
Password:
-bash-4.1$ pwd
/opt/PostgreSQL/9.5
-bash-4.1$ ssh-keygen -t rsa
Generating public/private rsa key pair.
Enter file in which to save the key (/opt/PostgreSQL/9.5/.ssh/id_rsa):
Enter passphrase (empty for no passphrase):
Enter same passphrase again:
Your identification has been saved in /opt/PostgreSQL/9.5/.ssh/id_rsa.
Your public key has been saved in /opt/PostgreSQL/9.5/.ssh/id_rsa.pub.
The key fingerprint is:
1f:f8:76:d6:fc:a5:1a:c5:5a:66:66:01:d0:a0:ca:ba
postgres@localhost.localdomain
The key's randomart image is:
+--[ RSA 2048]-----+
|      o+.  |
|      . .. |
|      . .  |
|     ... ..|
|   o S . O |
|   . o . @ |
|   .  + = o .|
|   . . o . o.|
|  E      ... .|
+-----+
-bash-4.1$ ls -l .ssh
total 8
-rw----- 1 postgres postgres 1671 Apr 23 13:36 id_rsa
-rw-r--r-- 1 postgres postgres 412 Apr 23 13:36 id_rsa.pub
-bash-4.1$ scp ~/.ssh/id_rsa.pub enterisedb@192.168.2.22:/tmp/tmp.pub
```

```
The authenticity of host '192.168.2.22 (192.168.2.22)' can't be
established.
RSA key fingerprint is b8:a9:97:31:79:16:b8:2b:b0:60:5a:91:38:d7:68:22.
Are you sure you want to continue connecting (yes/no)? yes
Warning: Permanently added '192.168.2.22' (RSA) to the list of known
hosts.
enterisedb@192.168.2.22's password:
id_rsa.pub
```

Log into the BART host as the BART user account and append the temporary public key file, `/tmp/tmp.pub`, onto the `authorized_keys` file owned by the BART user account.

```
-bash-4.1$ ssh enterisedb@192.168.2.22
enterisedb@192.168.2.22's password:
Last login: Thu Apr 23 13:19:25 2015 from 192.168.2.24
-bash-4.1$ pwd
/opt/PostgresPlus/9.5AS
-bash-4.1$ cat /tmp/tmp.pub >> ~/.ssh/authorized_keys
-bash-4.1$ ls -l .ssh
total 16
-rw----- 1 enterisedb enterisedb 828 Apr 23 13:40 authorized_keys
-rw----- 1 enterisedb enterisedb 1675 Apr 23 13:04 id_rsa
-rw-r--r-- 1 enterisedb enterisedb 416 Apr 23 13:04 id_rsa.pub
-rw-r--r-- 1 enterisedb enterisedb 394 Apr 23 13:24 known_hosts
-bash-4.1$ rm /tmp/tmp.pub
-bash-4.1$ exit
logout
Connection to 192.168.2.22 closed.
```

Make sure the `authorized_keys` file has file permission 600 as shown, otherwise the passwordless connection fails. Test the passwordless connection. From the remote host, while logged in as user account `postgres`, verify that you can log into the BART host with the BART user account without being prompted for a password:

```
-bash-4.1$ pwd
/opt/PostgreSQL/9.5
-bash-4.1$ ssh enterisedb@192.168.2.22
Last login: Thu Apr 23 13:40:10 2015 from 192.168.2.24
-bash-4.1$ exit
logout
Connection to 192.168.2.22 closed.
```

## Configuring Access from the BART Host to Remote PostgreSQL

On the BART host 192.168.2.22, copy the public key file for the BART user account, `enterprisedb`, for access to the remote database server user account, `postgres`, on the remote host 192.168.2.24.

The following lists the current SSH keys files in the BART user's `.ssh` directory on the BART host:

```
[user@localhost ~]$ su - enterprisedb
Password:
-bash-4.1$ ls -l .ssh
total 16
-rw----- 1 enterprisedb enterprisedb 828 Apr 23 13:40 authorized_keys
-rw----- 1 enterprisedb enterprisedb 1675 Apr 23 13:04 id_rsa
-rw-r--r-- 1 enterprisedb enterprisedb 416 Apr 23 13:04 id_rsa.pub
-rw-r--r-- 1 enterprisedb enterprisedb 394 Apr 23 13:24 known_hosts
```

The public key file, `id_rsa.pub`, for BART user account `enterprisedb` on the BART host was generated in [Generating a Public Key File for the BART User Account](#) Section, and is now copied to the remote PostgreSQL host on 192.168.2.24:

```
-bash-4.1$ scp ~/.ssh/id_rsa.pub postgres@192.168.2.24:/tmp/tmp.pub
postgres@192.168.2.24's password:
id_rsa.pub
```

Log into the `postgres` user account on the remote host and copy the public key file onto the `authorized_keys` file of `postgres` under its `.ssh` directory:

```
-bash-4.1$ ssh postgres@192.168.2.24
postgres@192.168.2.24's password:
Last login: Mon Jan 26 18:08:36 2015 from 192.168.2.19
-bash-4.1$ pwd
/opt/PostgreSQL/9.5
-bash-4.1$ cat /tmp/tmp.pub >> ~/.ssh/authorized_keys
```

Adjust the file permissions on `authorized_keys`.

```
-bash-4.1$ ls -l .ssh
total 16
-rw-rw-r-- 1 postgres postgres 416 Apr 23 13:52 authorized_keys
-rw----- 1 postgres postgres 1671 Apr 23 13:36 id_rsa
-rw-r--r-- 1 postgres postgres 412 Apr 23 13:36 id_rsa.pub
```



```
-rw-r--r-- 1 postgres postgres 394 Apr 23 13:36 known_hosts
-bash-4.1$ chmod 600 ~/.ssh/authorized_keys
-bash-4.1$ ls -l .ssh
total 16
-rw----- 1 postgres postgres 416 Apr 23 13:52 authorized_keys
-rw----- 1 postgres postgres 1671 Apr 23 13:36 id_rsa
-rw-r--r-- 1 postgres postgres 412 Apr 23 13:36 id_rsa.pub
-rw-r--r-- 1 postgres postgres 394 Apr 23 13:36 known_hosts
-bash-4.1$ rm /tmp/tmp.pub
-bash-4.1$ exit
logout
Connection to 192.168.2.24 closed.
```

Test the passwordless connection from the BART host to the remote PostgreSQL host.

```
[user@localhost ~]$ su - enterprisedb
Password:
-bash-4.1$ ssh postgres@192.168.2.24
Last login: Thu Apr 23 13:52:25 2015 from 192.168.2.22
-bash-4.1$ exit
logout
Connection to 192.168.2.24 closed.
```

## Configuring a Replication Database User

This section shows how the replication database user is established.

**All database servers must use a superuser as the replication database user.**

The replication database user for each database server is specified by the `user` parameter in the BART configuration file as shown by the following:

```
[ACCTG]

host = 127.0.0.1
port = 5444
user = enterprisedb <=== Replication Database User
cluster_owner = enterprisedb
backup_name = acctg_%year-%month-%dayT%hour:%minute
archive_command = 'cp %p %a/%f'
description = "Accounting"
```



**[MKTG]**

```

host = 192.168.2.24
port = 5444
user = repuser <=== Replication Database User
cluster_owner = enterprisedb
backup_name = mktg_%year-%month-%dayT%hour:%minute
remote_host = enterprisedb@192.168.2.24
description = "Marketing"

```

**[HR]**

```

host = 192.168.2.24
port = 5432
user = postgres <=== Replication Database User
cluster_owner = enterprisedb
backup_name = hr_%year-%month-%dayT%hour:%minute
remote_host = postgres@192.168.2.24
copy_wals_during_restore = enabled
description = "Human Resources"

```

Add entries to the `.pgpass` file on each server to allow the BART user account to initiate a backup without being prompted for credentials. The `.pgpass` file is located in `/opt/PostgresPlus/9.5AS/.pgpass`.

```

127.0.0.1:5444*:enterprisedb:password
192.168.2.24:5444*:repuser:password
192.168.2.24:5432*:postgres:password

```

For more information about using a `.pgpass` file, please see the PostgreSQL documentation available at:

<https://www.postgresql.org/docs/current/libpq-pgpass.html>

While connected to **MKTG** on 192.168.2.24, the following **CREATE ROLE** command is given to create the replication database superuser:

```
CREATE ROLE repuser WITH LOGIN SUPERUSER PASSWORD 'password';
```

The `pg_hba.conf` file for the local Advanced Server, **ACCTG** is set as follows:

```

### TYPE      DATABASE      USER      ADDRESS      METHOD
### "local" is for Unix domain socket connections only

```

```

local      all          all              md5
### IPv4   local connections:
host      template1    enterprisedb 127.0.0.1/32  md5
host      edb          enterprisedb 127.0.0.1/32  md5
#host     all          all          127.0.0.1/32  md5
### IPv6   local connections:
host      all          all          ::1/128       md5
### Allow replication connections from localhost, by a user with the
### replication privilege.
#local    replication    enterprisedb          md5
host      replication    enterprisedb 127.0.0.1/32  md5

```

The `pg_hba.conf` file for the remote Advanced Server, `MKTG` is set as follows:

```

### TYPE  DATABASE      USER      ADDRESS      METHOD
### "local" is for Unix domain socket connections only
local     all          all              md5
### IPv4   local connections:
host      template1    repuser     192.168.2.22/32  md5
host      all          enterprisedb 127.0.0.1/32    md5
#host     all          all          127.0.0.1/32    md5
### IPv6   local connections:
host      all          all          ::1/128       md5
### Allow replication connections from localhost, by a user with the
### replication privilege.
#local    replication    enterprisedb          md5
host      replication    repuser     192.168.2.22/32  md5

```

The `pg_hba.conf` file for the remote PostgreSQL server, `HR` is set as follows:

```

### TYPE  DATABASE      USER      ADDRESS      METHOD
### "local" is for Unix domain socket connections only
local     all          all              md5
### IPv4   local connections:
host      template1    postgres    192.168.2.22/32  md5
host      all          all          127.0.0.1/32    md5
### IPv6   local connections:
host      all          all          ::1/128       md5
### Allow replication connections from localhost, by a user with the
q# replication privilege.
#local    replication    postgres          md5
host      replication    postgres    192.168.2.22/32  md5

```

## WAL Archiving Configuration Parameters

Use the following parameters in the `postgresql.conf` file to enable WAL archiving. The `postgresql.conf` file for the local Advanced Server, `ACCTG` is set as follows:

```
wal_level = archive
archive_mode = on                # allows archiving to be done
                                   # (change requires restart)
#archive_command = "              # command to use to archive
                                   a logfile segment
                                   # placeholders: %p = path of
                                   file to archive
                                   #           %f = file name only
max_wal_senders = 3
```

When the `INIT` subcommand is invoked, the Postgres `archive_command` configuration parameter in the `postgresql.auto.conf` file will be set based on the BART `archive_command` parameter located in the BART configuration file.

### Note

If the Postgres `archive_command` is already set, to prevent the `archive_command` from re-setting invoke the `INIT` subcommand with the `--no-configure` option. For details, see `INIT` section.

```
[BART]
bart_host= enterprisedb@192.168.2.22
backup_path = /opt/backup
pg_basebackup_path = /usr/edb/as11/bin/pg_basebackup
retention_policy = 6 BACKUPS
logfile = /tmp/bart.log
scanner_logfile = /tmp/bart_scanner.log

[ACCTG]
host = 127.0.0.1
port = 5444
user = enterprisedb
cluster_owner = enterprisedb
backup_name = acctg_%year-%month-%dayT%hour:%minute
archive_command = 'cp %p %a/%f'
description = "Accounting"
```

When the `INIT` subcommand is invoked, the `postgresql.auto.conf` file contains the

following:

```
### Do not edit this file manually!
### It will be overwritten by ALTER SYSTEM command.
archive_command = 'cp %p /opt/backup/acctg/archived_wals/%f'
```

The `archive_command` uses the `cp` command instead of `scp` since the BART backup catalog is local to this database cluster and the BART user account (owning the backup catalog, `enterprisedb`), is the same user account running Advanced Server. The result is that there is no directory permission conflict during the archive operation.

The `postgresql.conf` file for the remote Advanced Server, `MKTG` is set as follows:

```
wal_level = archive
archive_mode = on                # allows archiving to be done
                                   # (change requires restart)
archive_command = "              # command to use to archive a
                                   logfile segment
                                   # placeholders: %p = path of
                                   file to archive
                                   # %f = file name only
max_wal_senders = 3
```

When the `INIT` subcommand is invoked, the Postgres `archive_command` configuration parameter in the `postgresql.auto.conf` file will be set by the default BART format of the BART `archive_command` parameter (since it is not explicitly set for this database server in the BART configuration file).

```
[BART]
bart_host= enterprisedb@192.168.2.22
backup_path = /opt/backup
pg_basebackup_path = /usr/edb/as11/bin/pg_basebackup
retention_policy = 6 BACKUPS
logfile = /tmp/bart.log
scanner_logfile = /tmp/bart_scanner.log
.
.
.
[MKTG]

host = 192.168.2.24
port = 5444
user = repuser
cluster_owner = enterprisedb
```

```

backup_name = mktg_%year-%month-%dayT%hour:%minute
remote_host = enterprisedb@192.168.2.24
description = "Marketing"

```

The default, BART `archive_command` format is the following:

```
archive_command = 'scp %p %h:%a/%f'
```

The `postgresql.auto.conf` file contains the following after the `INIT` subcommand is invoked:

```

### Do not edit this file manually!
### It will be overwritten by ALTER SYSTEM command.
archive_command = 'scp %p
enterprisedb@192.168.2.22:/opt/backup/hr/archived_wals/%f'

```

The `archive_command` uses the `scp` command since the BART backup catalog is remote relative to this database cluster. The BART user account, `enterprisedb`, is specified on the `scp` command since this is the user account owning the BART backup catalog where the archived WAL files are to be copied. The result is that there is no directory permission conflict during the archive operation.

The `postgresql.conf` file for the remote PostgreSQL server, `HR` is set as follows:

```

wal_level = archive
archive_mode = on                # allows archiving to be done
                                # (change requires restart)
#archive_command = "            # command to use to archive a
                                logfile segment
                                # placeholders: %p = path of
                                file to archive
                                # %f = file name only
max_wal_senders = 3

```

When the `INIT` subcommand is invoked, the Postgres `archive_command` configuration parameter in the `postgresql.auto.conf` file will be set by the default BART format of the BART `archive_command` parameter (since it is not explicitly set for this database server in the BART configuration file).

[BART]

```

bart_host= enterprisedb@192.168.2.22
backup_path = /opt/backup
pg_basebackup_path = /usr/edb/as11/bin/pg_basebackup

```

```

retention_policy = 6 BACKUPS
logfile = /tmp/bart.log
scanner_logfile = /tmp/bart_scanner.log
.
.
.
[HR]

host = 192.168.2.24
port = 5432
user = postgres
cluster_owner = postgres
backup_name = hr_%year-%month-%dayT%hour:%minute
remote_host = postgres@192.168.2.24
copy_wals_during_restore = enabled
description = "Human Resources"

```

The default, BART `archive_command` format is the following:

```
archive_command = 'scp %p %h:%a/%f'
```

The `postgresql.auto.conf` file contains the following after the `INIT` subcommand is invoked:

```

### Do not edit this file manually!
### It will be overwritten by ALTER SYSTEM command.
archive_command = 'scp %p
enterprisedb@192.168.2.22:/opt/backup/hr/archived_wals/%f'

```

The `archive_command` uses the `scp` command since the BART backup catalog is remote relative to this database cluster. The BART user account, `enterprisedb`, is specified on the `scp` command since this is the user account owning the BART backup catalog where the archived WAL files are to be copied. The result is that there is no directory permission conflict during the archive operation.

## Creating the BART Backup Catalog (backup\_path)

Create the directory specified by the `backup_path` configuration parameter.

```

[BART]

bart_host= enterprisedb@192.168.2.22

```

```

backup_path = /opt/backup
pg_basebackup_path = /usr/edb/as11/bin/pg_basebackup
retention_policy = 6 BACKUPS
logfile = /tmp/bart.log
scanner_logfile = /tmp/bart_scanner.log

```

Make sure it is owned by the BART user account:

```

[root@localhost opt]# pwd
/opt
[root@localhost opt]# mkdir backup
[root@localhost opt]# chown enterprisedb backup
[root@localhost opt]# chgrp enterprisedb backup
[root@localhost opt]# chmod 700 backup
[root@localhost opt]# ls -l | grep backup
drwx----- 2 enterprisedb enterprisedb 4096 Apr 23 15:36 backup

```

Use the BART `INIT` subcommand to complete the directory structure and set the Postgres `archive_command` configuration parameter.

#### Note

Before invoking any BART subcommands, set up a profile under the BART user account's home directory to set the `LD_LIBRARY_PATH` and `PATH` environment variables.

For more information regarding setting this variable, see the Configuring the BART host section of *EDB Postgres Backup and Recovery Installation and Upgrade Guide* available at:

<https://www.enterprisedb.com/edb-docs/>

The `-o` option is specified with the `INIT` subcommand to force the setting of the Postgres `archive_command` configuration parameter when `archive_mode` is `off` or if the Postgres `archive_command` parameter is already set and needs to be overridden.

```

[user@localhost ~]$ su - enterprisedb
Password:
-bash-4.1$ bart INIT -o
INFO: setting archive_command for server 'acctg'
WARNING: archive_command is set. server restart is required
INFO: setting archive_command for server 'hr'
WARNING: archive_command is set. server restart is required
INFO: setting archive_command for server 'mktg'

```

WARNING: archive\_command is set. server restart is required

The BART **SHOW-SERVERS** subcommand displays the following:

```
-bash-4.1$ bart SHOW-SERVERS
SERVER NAME :          acctg
BACKUP FRIENDLY NAME:   acctg_%year-%month-%dayT%hour:%minute
HOST NAME :           127.0.0.1
USER NAME :           enterprisedb
PORT :                5444
REMOTE HOST :
RETENTION POLICY :      6 Backups
DISK UTILIZATION :      0.00 bytes
NUMBER OF ARCHIVES :    0
ARCHIVE PATH :          /opt/backup/acctg/archived_wals
ARCHIVE COMMAND :       (disabled)
XLOG METHOD :           fetch
WAL COMPRESSION :       disabled
TABLESPACE PATH(s) :
INCREMENTAL BACKUP :    DISABLED
DESCRIPTION :           "Accounting"
SERVER NAME :          hr
BACKUP FRIENDLY NAME:   hr_%year-%month-%dayT%hour:%minute
HOST NAME :           192.168.2.24
USER NAME :           postgres
PORT :                5432
REMOTE HOST :          postgres@192.168.2.24
RETENTION POLICY :      6 Backups
DISK UTILIZATION :      0.00 bytes
NUMBER OF ARCHIVES :    0
ARCHIVE PATH :          /opt/backup/hr/archived_wals
ARCHIVE COMMAND :       (disabled)
XLOG METHOD :           fetch
WAL COMPRESSION :       disabled
TABLESPACE PATH(s) :
INCREMENTAL BACKUP :    DISABLED
DESCRIPTION :           "Human Resources"
SERVER NAME :          mktg
BACKUP FRIENDLY NAME:   mktg_%year-%month-%dayT%hour:%minute
HOST NAME :           192.168.2.24
USER NAME :           repuser
PORT :                5444
```



```

REMOTE HOST :      enterprisedb@192.168.2.24
RETENTION POLICY :    6 Backups
DISK UTILIZATION :    0.00 bytes
NUMBER OF ARCHIVES :    0
ARCHIVE PATH :      /opt/backup/mktg/archived_wals
ARCHIVE COMMAND :    (disabled)
XLOG METHOD :        fetch
WAL COMPRESSION :    disabled
TABLESPACE PATH(s) :
INCREMENTAL BACKUP :  DISABLED
DESCRIPTION :        "Marketing"
-bash-4.1$ cd /opt/backup
-bash-4.1$ pwd
/opt/backup
-bash-4.1$ ls -l
total 12
drwxrwxr-x 3 enterprisedb enterprisedb 4096 Mar 29 13:16 acctg
drwxrwxr-x 3 enterprisedb enterprisedb 4096 Mar 29 13:16 hr
drwxrwxr-x 3 enterprisedb enterprisedb 4096 Mar 29 13:16 mktg
-bash-4.1$ ls -l acctg
total 4
drwxrwxr-x 2 enterprisedb enterprisedb 4096 Mar 29 13:16 archived_wals
-bash-4.1$ ls -l hr
total 4
drwxrwxr-x 2 enterprisedb enterprisedb 4096 Mar 29 13:16 archived_wals
-bash-4.1$ ls -l mktg
total 4
drwxrwxr-x 2 enterprisedb enterprisedb 4096 Mar 29 13:16 archived_wals

```

The **ARCHIVE PATH** field displays the full directory path to where the WAL files are copied. This directory path must match the directory path specified in the Postgres **archive\_command** parameter of the **postgresql.conf** file or the **postgresql.auto.conf** file of each database server.

## Starting the Database Servers with WAL Archiving

After the BART backup catalog directory structure has been completed, begin the archiving of WAL files from the database servers by restarting each database server. On BART host 192.168.2.22:

```
[root@localhost data]# service ppas-9.5 restart
```

On remote host 192.168.2.24:

```
[root@localhost data]# service ppas-9.5 restart
```

```
[root@localhost data]# service postgresql-9.5 restart
```

In the BART backup catalog, verify that the WAL files are archiving.

Archived WAL files may not appear very frequently depending upon how often WAL archiving is set to switch to a new segment file with the `archive_timeout` parameter in your database server configuration settings.

Verify that there are no archiving-related errors in the database server log files.

## Taking a Full Backup

The following code snippet shows the first full backup of the database servers.

```
-bash-4.1$ bart BACKUP -s acctg -z
INFO: creating backup for server 'acctg'
INFO: backup identifier: '1490809695281'
60776/60776 kB (100%), 1/1 tablespace

INFO: backup completed successfully
INFO: backup checksum: 37f3defb98ca88dcf05079815555dfc2 of base.tar.gz
INFO:
BACKUP DETAILS:
BACKUP STATUS: active
BACKUP IDENTIFIER: 1490809695281
BACKUP NAME: acctg_2017-03-29T13:48
BACKUP PARENT: none
BACKUP LOCATION: /opt/backup/acctg/1490809695281
BACKUP SIZE: 6.10 MB
BACKUP FORMAT: tar.gz
BACKUP TIMEZONE: US/Eastern
XLOG METHOD: fetch
BACKUP CHECKSUM(s): 1
ChkSum File
37f3defb98ca88dcf05079815555dfc2 base.tar.gz

TABLESPACE(s): 0
START WAL LOCATION: 00000001000000000000000004
```

```

STOP WAL LOCATION: 00000001000000000000000004
BACKUP METHOD: streamed
BACKUP FROM: master
START TIME: 2017-03-29 13:48:15 EDT
STOP TIME: 2017-03-29 13:48:17 EDT
TOTAL DURATION: 2 sec(s)

```

```

-bash-4.1$ bart BACKUP -s mktg -z
INFO: creating backup for server 'mktg'
INFO: backup identifier: '1490809751193'
61016/61016 kB (100%), 1/1 tablespace

```

```

INFO: backup completed successfully
INFO: backup checksum: 8b010e130a105e76d01346bb56dfcf14 of base.tar.gz
INFO:
BACKUP DETAILS:
BACKUP STATUS: active
BACKUP IDENTIFIER: 1490809751193
BACKUP NAME: mktg_2017-03-29T13:49
BACKUP PARENT: none
BACKUP LOCATION: /opt/backup/mktg/1490809751193
BACKUP SIZE: 6.13 MB
BACKUP FORMAT: tar.gz
BACKUP TIMEZONE: US/Eastern
XLOG METHOD: fetch
BACKUP CHECKSUM(s): 1
ChkSum File
8b010e130a105e76d01346bb56dfcf14 base.tar.gz

```

```

TABLESPACE(s): 0
START WAL LOCATION: 0000000100000001000000085
BACKUP METHOD: streamed
BACKUP FROM: master
START TIME: 2017-03-29 13:49:11 EDT
STOP TIME: 2017-03-29 13:49:14 EDT
TOTAL DURATION: 3 sec(s)

```

```

-bash-4.1$ bart BACKUP -s hr -z
INFO: creating backup for server 'hr'
INFO: backup identifier: '1490809824946'
38991/38991 kB (100%), 1/1 tablespace
INFO: backup completed successfully

```

```

INFO: backup checksum: 277e8a1a80ba3474f541eb316a417c9a of base.tar.gz
INFO:
BACKUP DETAILS:
BACKUP STATUS: active
BACKUP IDENTIFIER: 1490809824946
BACKUP NAME: hr_2017-03-29T13:50
BACKUP PARENT: none
BACKUP LOCATION: /opt/backup/hr/1490809824946
BACKUP SIZE: 2.59 MB
BACKUP FORMAT: tar.gz
BACKUP TIMEZONE: US/Eastern
XLOG METHOD: fetch
BACKUP CHECKSUM(s): 1
ChkSum File
277e8a1a80ba3474f541eb316a417c9a base.tar.gz

```

```

TABLESPACE(s): 0
START WAL LOCATION: 00000001000000000000000002
BACKUP METHOD: streamed
BACKUP FROM: master
START TIME: 2017-03-29 13:50:25 EDT
STOP TIME: 2017-03-29 13:50:26 EDT
TOTAL DURATION: 1 sec(s)

```

The following code snippet shows the backup directories created for each backup of each database server. The backup ID is used as the backup directory name.

```

-bash-4.1$ cd /opt/backup
-bash-4.1$ ls -l
total 12
drwxrwxr-x 4 enterprisedb enterprisedb 4096 Mar 29 13:48 acctg
drwxrwxr-x 4 enterprisedb enterprisedb 4096 Mar 29 13:50 hr
drwxrwxr-x 4 enterprisedb enterprisedb 4096 Mar 29 13:49 mktg
-bash-4.1$ ls -l acctg
total 8
drwx----- 2 enterprisedb enterprisedb 4096 Mar 29 13:48 1490809695281
drwxrwxr-x 2 enterprisedb enterprisedb 4096 Mar 29 13:48 archived_wals
-bash-4.1$ ls -l hr
total 8
drwx----- 2 enterprisedb enterprisedb 4096 Mar 29 13:50 1490809824946
drwxrwxr-x 2 enterprisedb enterprisedb 4096 Mar 29 13:50 archived_wals
-bash-4.1$ ls -l mktg

```

```
total 8
drwx----- 2 enterprisedb enterprisedb 4096 Mar 29 13:49 1490809751193
drwxrwxr-x 2 enterprisedb enterprisedb 4096 Mar 29 13:49 archived_wals
```

## Using Point-In-Time Recovery

The following section demonstrates the point-in-time recovery operation on the remote PostgreSQL database server.

The following tables were created about two minutes apart while WAL archiving is enabled:

```
postgres=# \dt
```

### List of relations

Schema	Name	Type	Owner
--------	------	------	-------

public	hr_rmt_t1_1356	table	postgres
public	hr_rmt_t1_1358	table	postgres
public	hr_rmt_t1_1400	table	postgres
public	hr_rmt_t1_1402	table	postgres
public	hr_rmt_t1_1404	table	postgres
public	hr_rmt_t1_1406	table	postgres

(6 rows)

In the table name `hr_rmt_t<n>_<hhmi>`, `n` represents the active timeline. `<hhmi>` is the approximate time the table was created. For example, `hr_rmt_t1_1356` was created at approximately 1:56 PM while timeline #1 is active.

The PostgreSQL database server was then stopped.

WAL files that have been created, but not yet archived must be identified, and then saved.

The following are the archived WAL files in the BART backup catalog:

```
-bash-4.1$ ls -l hr/archived_wals
total 49156
-rw----- 1 enterprisedb enterprisedb 16777216 Mar 29 13:50
00000001000000000000000001
-rw----- 1 enterprisedb enterprisedb 16777216 Mar 29 13:50
```

```
00000001000000000000000002
-rw----- 1 enterprisedb enterprisedb 302 Mar 29 13:50
00000001000000000000000002.00000028.backup
-rw----- 1 enterprisedb enterprisedb 16777216 Mar 29 14:07
00000001000000000000000003
```

The following lists the current PostgreSQL server WAL files. The unarchived WAL files are marked with two stars (\*\*).

```
-bash-4.1$ cd /opt/PostgreSQL/9.5/data/pg_xlog
-bash-4.1$ pwd
/opt/PostgreSQL/9.5/data/pg_xlog
-bash-4.1$ ls -l
total 49160
-rw----- 1 postgres postgres 302 Mar 29 13:50
00000001000000000000000002.00000028.backup
-rw----- 1 postgres postgres 16777216 Mar 29 14:07
00000001000000000000000003
-rw----- 1 postgres postgres 16777216 Mar 29 14:07
**00000001000000000000000004**
-rw----- 1 postgres postgres 16777216 Mar 29 13:50
**00000001000000000000000005**
drwx----- 2 postgres postgres 4096 Mar 29 14:07 archive_status
```

Copies of the unarchived WAL files are saved to a temporary location:

```
-bash-4.1$ mkdir /tmp/unarchived_pg95_wals
-bash-4.1$ pwd
/opt/PostgreSQL/9.5/data/pg_xlog
bash-4.1$ cp -p 00000001000000000000000004 /tmp/unarchived_pg95_wals
bash-4.1$ cp -p 00000001000000000000000005 /tmp/unarchived_pg95_wals
bash-4.1$ ls -l /tmp/unarchived_pg95_wals
total 32768
-rw----- 1 postgres postgres 16777216 Mar 29 14:07 00000001000000000000000004
-rw----- 1 postgres postgres 16777216 Mar 29 13:50 00000001000000000000000005
```

On the remote host, the directory is created to which the PostgreSQL database cluster is to be restored. This restore path is `/opt/restore_pg95` owned by user account `postgres`.

```
[user@localhost ~]$ su root
Password:
[root@localhost user]# cd /opt
```

```
[root@localhost opt]# mkdir restore_pg95
[root@localhost opt]# chown postgres restore_pg95
[root@localhost opt]# chgrp postgres restore_pg95
[root@localhost opt]# chmod 700 restore_pg95
[root@localhost opt]# ls -l
total 16
drwxr-xr-x 4 root daemon 4096 Mar 29 12:10 PostgresPlus
drwxr-xr-x 3 root daemon 4096 Mar 29 12:25 PostgreSQL
drwx----- 2 postgres postgres 4096 Mar 29 14:15 restore_pg95
drwxr-xr-x. 2 root root 4096 Nov 22 2013 rh
```

## Note

In the BART configuration file, the remote user and remote host IP address, `postgres@192.168.2.24`, have been set with the `remote_host` parameter. If not given in the BART configuration file, this information must then be specified by the `--remote-host` option when giving the `RESTORE` subcommand (for example, `bart RESTORE --remote-host postgres@192.168.2.24 ...`).

[HR]

```
host = 192.168.2.24
port = 5432
user = postgres
cluster_owner = postgres
backup_name = hr_%year-%month-%dayT%hour:%minute
remote_host = postgres@192.168.2.24
copy_wals_during_restore = enabled
description = "Human Resources"
```

Use the `SHOW-BACKUPS` subcommand to identify the backup to use with the `RESTORE` subcommand.

SERVER NAME	BACKUP ID	BACKUP NAME	BACKUP PARENT
acctg	1490809695281	acctg_2017-03-29T13:48	none
2017-03-29 13:48:17 EDT			
6.10 MB	32.00 MB	2	active
hr	1490809824946	hr_2017-03-29T13:50	none
2017-03-29 13:50:26 EDT			
2.59 MB	32.00 MB	2	active
mktg	1490809751193	mktg_2017-03-29T13:49	none

```
2017-03-29 13:49:14 EDT
6.13 MB          64.00 MB      4          active
```

The `-t` option with the `SHOW-BACKUPS` subcommand displays additional backup information:

```
-bash-4.1$ bart SHOW-BACKUPS -s hr -i 1490809824946 -t
SERVER NAME      : hr
BACKUP ID       : 1490809824946
BACKUP NAME     : hr_2017-03-29T13:50
BACKUP PARENT   : none
BACKUP STATUS   : active
BACKUP TIME     : 2017-03-29 13:50:26 EDT
BACKUP SIZE     : 2.59 MB
WAL(S) SIZE    : 32.00 MB
NO. OF WAL     : 2
FIRST WAL FILE  : 00000001000000000000000002
CREATION TIME   : 2017-03-29 13:50:31 EDT
LAST WAL FILE   : 00000001000000000000000003
CREATION TIME   : 2017-03-29 14:07:35 EDT
```

A recovery is made using timeline `1` to `2017-03-29 14:01:00`.

```
-bash-4.1$ bart RESTORE -s hr -i hr_2017-03-29T13:50 -p
/opt/restore_pg95 -t 1 -g '2017-03-29 14:01:00'
INFO: restoring backup 'hr_2017-03-29T13:50' of server 'hr'
INFO: base backup restored
INFO: copying WAL file(s) to
postgres@192.168.2.24:/opt/restore_pg95/archived_wals
INFO: writing recovery settings to postgresql.auto.conf file
INFO: archiving is disabled
INFO: permissions set on $PGDATA
INFO: restore completed successfully
```

The following example shows the restored backup files in the restore path directory, `/opt/restore_pg95`:

```
-bash-4.1$ pwd
/opt/restore_pg95
-bash-4.1$ ls -l
total 128
drwxr-xr-x 2 postgres postgres 4096 Mar 29 14:27 archived_wals
-rw----- 1 postgres postgres 206 Mar 29 13:50 backup_label
```



```

drwx----- 5 postgres postgres 4096 Mar 29 12:25 base
drwx----- 2 postgres postgres 4096 Mar 29 14:27 global
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_clog
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_commit_ts
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_dynshmem
-rw----- 1 postgres postgres 4212 Mar 29 13:18 pg_hba.conf
-rw----- 1 postgres postgres 1636 Mar 29 12:25 pg_ident.conf
drwxr-xr-x 2 postgres postgres 4096 Mar 29 13:45 pg_log
drwx----- 4 postgres postgres 4096 Mar 29 12:25 pg_logical
drwx----- 4 postgres postgres 4096 Mar 29 12:25 pg_multixact
drwx----- 2 postgres postgres 4096 Mar 29 13:43 pg_notify
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_replslot
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_serial
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_snapshots
drwx----- 2 postgres postgres 4096 Mar 29 13:43 pg_stat
drwx----- 2 postgres postgres 4096 Mar 29 13:50 pg_stat_tmp
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_subtrans
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_tblspc
drwx----- 2 postgres postgres 4096 Mar 29 12:25 pg_twophase
-rw----- 1 postgres postgres 4 Mar 29 12:25 PG_VERSION
drwx----- 3 postgres postgres 4096 Mar 29 14:27 pg_xlog
-rw----- 1 postgres postgres 169 Mar 29 13:24 postgresql.auto.conf
-rw-r--r-- 1 postgres postgres 21458 Mar 29 14:27 postgresql.conf
-rw-r--r-- 1 postgres postgres 118 Mar 29 14:27 postgresql.auto.conf

```

Copy the saved, unarchived WAL files to the restore path `pg_xlog` subdirectory (`/opt/restore_pg95/pg_xlog`):

```

-bash-4.1$ pwd
/opt/restore_pg95/pg_xlog
-bash-4.1$ ls -l
total 16388
-rw----- 1 postgres postgres 16777216 Mar 29 13:50
00000001000000000000000002
drwx----- 2 postgres postgres 4096 Mar 29 14:27 archive_status
-bash-4.1$ ls -l /tmp/unarchived_pg95_wals
total 32768
-rw----- 1 postgres postgres 16777216 Mar 29 14:07
00000001000000000000000004
-rw----- 1 postgres postgres 16777216 Mar 29 13:50
00000001000000000000000005
-bash-4.1$ cp -p /tmp/unarchived_pg95_wals/* .

```

```
-bash-4.1$ ls -l
total 49156
-rw----- 1 postgres postgres 16777216 Mar 29 13:50
00000001000000000000000002
-rw----- 1 postgres postgres 16777216 Mar 29 14:07
00000001000000000000000004
-rw----- 1 postgres postgres 16777216 Mar 29 13:50
00000001000000000000000005
drwx----- 2 postgres postgres 4096 Mar 29 14:27 archive_status
```

Inspect the `/opt/restore_pg95/postgresql.auto.conf` file to verify that it contains the correct recovery settings:

```
restore_command = 'cp archived_wals/%f %p'
recovery_target_time = '2017-03-29 14:01:00'
recovery_target_timeline = 1
```

Note that it restores from the `archived_wals` subdirectory of `/opt/restore_pg95` since the `copy_wals_during_restore` parameter in the BART configuration file is set to `enabled` for database server `hr`.

Start the database server to initiate the point-in-time recovery operation.

```
[user@localhost ~]$ su postgres
Password:
bash-4.1$ cd /opt/restore_pg95
bash-4.1$ /opt/PostgreSQL/9.5/bin/pg_ctl start -D /opt/restore_pg95 -l
/opt/restore_pg95/pg_log/logfile
server starting
```

Inspect the database server log file to ensure the operation did not result in any errors.

```
2017-03-29 14:33:23 EDT LOG: database system was interrupted; last known
up at 2017-03-29 13:50:25 EDT
2017-03-29 14:33:23 EDT LOG: starting point-in-time recovery to
2017-03-29 14:01:00-04
2017-03-29 14:33:23 EDT LOG: restored log file
"00000001000000000000000002" from archive
2017-03-29 14:33:23 EDT LOG: redo starts at 0/2000098
2017-03-29 14:33:23 EDT LOG: consistent recovery state reached at
0/20000C0
2017-03-29 14:33:23 EDT LOG: restored log file
"00000001000000000000000003" from archive
```

```

2017-03-29 14:33:23 EDT LOG: recovery stopping before commit of
transaction 1762, time 2017-03-29 14:02:28.100072-04
2017-03-29 14:33:23 EDT LOG: redo done at 0/303F390
2017-03-29 14:33:23 EDT LOG: last completed transaction was at log time
2017-03-29 14:00:43.351333-04
cp: cannot stat `archived_wals/00000002.history': No such file or
directory
2017-03-29 14:33:23 EDT LOG: selected new timeline ID: 2
cp: cannot stat `archived_wals/00000001.history': No such file or
directory
2017-03-29 14:33:23 EDT LOG: archive recovery complete
2017-03-29 14:33:23 EDT LOG: MultiXact member wraparound protections are
now enabled
2017-03-29 14:33:23 EDT LOG: database system is ready to accept
connections
2017-03-29 14:33:23 EDT LOG: autovacuum launcher started

```

The tables that exist in the recovered database cluster are the following:

```

postgres=# \dt
      List of relations
Schema | Name          | Type | Owner
-----+-----+-----+-----
public | hr_rmt_t1_1356 | table | postgres
public | hr_rmt_t1_1358 | table | postgres
public | hr_rmt_t1_1400 | table | postgres
(3 rows)

```

Since recovery was up to and including 2017-03-29 14:01:00, the following tables created after 14:01 are not present:

```

public | hr_rmt_t1_1402 | table | postgres
public | hr_rmt_t1_1404 | table | postgres
public | hr_rmt_t1_1406 | table | postgres

```

## Note

The BART **RESTORE** operation stops WAL archiving by adding an **archive\_mode = off** parameter at the very end of the **postgresql.conf** file. This last parameter in the file overrides any other previous setting of the same parameter in the file. Delete the last setting and restart the database server to start WAL archiving.

```

#### Add settings for extensions here

```

```
archive_mode = off
```

```
4.
```