

Pgpool-II Guide
Version 1.0

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# 1 Installing Pgpool-II

Pgpool-II runs as a service on Linux systems. It is not supported on Windows systems. The Pgpool version required by your Advanced Server installation is version-specific, but the documented and supported functionality of each version is the same. The following table lists the Pgpool version and their corresponding Advanced Server versions. The information in this guide applies to each version listed in the table below.

| Pgpool Version | Advanced Server Version | Supported Platforms  |
|----------------|-------------------------|--|
| Pgpool 4.1     | Advanced Server 13      | RHEL 7 - x86_64, RHEL 8 - x86_64<br>RHEL 7 - ppc64le<br>Debian 9x Stretch and 10x Buster<br>Ubuntu 18.04 LTS Bionic Beaver and<br>Ubuntu 20.04 LTS Focal Fossa |
| Pgpool 4.1     | Advanced Server 12      | RHEL 6, RHEL 7 - x86_64, and RHEL 8 -<br>x86_64<br>RHEL 7 - ppc64le<br>Debian 9x Stretch and 10x Buster<br>Ubuntu 18.04 LTS Bionic Beaver<br>SLES 12           |
| Pgpool 4.1     | Advanced Server 11      | RHEL 6 and RHEL 7 - x86_64 RHEL 7 - ppc64le Debian 9x Stretch Ubuntu 18.04 LTS Bionic Beaver SLES 12   |
| Pgpool 4.0     | Advanced Server 12      | RHEL 6, RHEL 7 - x86_64, and RHEL 8 - x86_64 RHEL 7 - ppc64le Debian 9x Stretch and 10x Buster Ubuntu 18.04 LTS Bionic Beaver SLES 12                          |
| Pgpool 4.0     | Advanced Server 11      | RHEL 6 and RHEL 7 - x86_64 RHEL 7 - ppc64le Debian 9x Stretch Ubuntu 18.04 LTS Bionic Beaver SLES 12   |

| Pgpool Version | <b>Advanced Server Version</b> | Supported Platforms  |
|----------------|--------------------------------|--|
| Pgpool 3.7     | Advanced Server 10 and 11      | RHEL 6 and RHEL 7 - x86_64 RHEL 7 - ppc64le Debian 9x Stretch Ubuntu 18.04 LTS Bionic Beaver |
| Pgpool 3.6     | Advanced Server 9.6 and 10     | RHEL 6, RHEL 7 - x86_64<br>RHEL 7 - ppc64le<br>Linux graphical installer                     |

This guide assumes that the user has some knowledge of installation and system administration procedures, and has administrative privileges on the host.

Before installing the repository configuration, you must have credentials that allow access to the EDB repository. For information about requesting credentials, visit the EDB website.

#### Installing Pgpool-II on a CentOS Host

Perform the following steps to install Pgpool-II on a CentOS host:

1. To install the repository configuration, assume superuser privileges and invoke one of the following platform-specific commands:

On CentOS 6 and 7:

yum -y install https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm

On CentOS 8:

dnf -y install https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm

2. Replace the USERNAME:PASSWORD variable in the following command with the username and password of a registered EDB user:

sed -i "s@<username>:<password>@USERNAME:PASSWORD@" /etc/yum.repos.d/edb.repo

3. Before installing Pgpool-II, execute the following command to install the Extra Packages for Enterprise Linux (EPEL):

On CentOS 6:

yum -y install https://dl.fedoraproject.org/pub/epel/epel-release-latest-6.noarch.rpm
sed -i "s@^#baseurl=@baseurl=@;s@^mirrorlist=@#mirrorlist=@" /etc/yum.repos.d/epel.repo

On CentOS 6, you need to install SCL repository:

yum -y install centos-release-scl

On CentOS 7:

yum -y install https://dl.fedoraproject.org/pub/epel/epel-release-latest-7.noarch.rpm

On CentOS 8:

dnf -y install epel-release

4. For CentOS 8, enable the PowerTools repository to satisfy additional package dependencies:

dnf config-manager --set-enabled PowerTools

5. For CentOS 8, disable the built-in PostgreSQL module:

dnf -qy module disable postgresql

6. Use the platform-specific command to install Pgpool-II:

On CentOS 6 and 7:

yum install edb-pgpool<xx>

On CentOS 8:

dnf install edb-pgpool<xx>

Where <xx> is the Pgpool release version.

For example, to install the latest Pgpool Version 4.1, execute the following command:

On CentOS 6 and 7:

yum install edb-pgpool41

On CentOS 8:

dnf install edb-pgpool41

When you install an RPM package that is signed by a source that is not recognized by your system, your permission to import the key to your local server may be asked for. If prompted, and you are satisfied that the packages come from a trustworthy source, enter y, and press Return to continue.

Pgpool-II will be installed in the /usr/edb/pgpool<x.y>/ directory, where <x.y> is the installed Pqpool-II version number. The configuration files are created in the /etc/sysconfig/edb/pgpool<x.y> directory, where <x.y> is the Pgpool release version. By

default, .sample is appended to the configuration file name; remove the .sample from the configuration file after copying the file to create your custom configuration.

## Installing Pgpool-II on a RHEL Host

Before creating the repository configuration file, you must have credentials that allow access to the EDB repository. For information about requesting credentials, visit the EDB website.

Perform the following steps to install Pgpool-II:

1. To create the repository configuration file, assume superuser privileges and invoke one of the following platform-specific commands:

On RHEL 6 and 7:

yum -y install https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm

On RHEL 8:

dnf -y install https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm

2. Replace the USERNAME:PASSWORD variable in the following command with the username and password of a registered EDB user:

sed -i "s@<username>:<password>@USERNAME:PASSWORD@" /etc/yum.repos.d/edb.repo

3. Before installing Pgpool, execute the following command to install the Extra Packages for Enterprise Linux (EPEL):

On RHEL 6:

yum -y install https://dl.fedoraproject.org/pub/epel/epel-release-latest-6.noarch.rpm

sed -i "s@^#baseurl=@baseurl=@;s@^mirrorlist=@#mirrorlist=@" /etc/yum.repos.d/epel.repo

On RHEL 6, you need to install SCL repository:

yum -y install centos-release-scl

On RHEL 7:

yum -y install https://dl.fedoraproject.org/pub/epel/epel-release-latest-7.noarch.rpm

On RHEL 8:

dnf -y install https://dl.fedoraproject.org/pub/epel/epel-release-latest-8.noarch.rpm

4. Enable the repository:

On RHEL 7, enable the optional, extras, and HA repositories to satisfy additional package dependencies:

subscription-manager repos --enable "rhel-\*-optional-rpms" --enable "rhel-\*-extras-rpms" --enable "rhel-ha-for-rhel-\*-server-rpms"

On RHEL 8, enable the codeready-builder-for-rhel-8-\*-rpms repository to satisfy additional package dependencies:

ARCH=\$(/bin/arch)

subscription-manager repos --enable "codeready-builder-for-rhel-8-\${ARCH}-rpms"

5. For RHEL 8, disable the built-in PostgreSQL module:

dnf -qy module disable postgresql

6. Use the platform-specific command to install Pgpool-II:

On RHEL 6 and 7:

yum install edb-pgpool<xx>

On RHEL 8:

dnf install edb-pgpool<xx>

Where <xx> is the Pgpool release version.

For example, to install the latest Pgpool Version 4.1, execute the following command:

On RHEL 6 and 7:

yum install edb-pgpool41

On RHEL 8:

dnf install edb-pgpool41

When you install an RPM package that is signed by a source that is not recognized by your system, your permission to import the key to your local server may be asked for. If prompted, and you are satisfied that the packages come from a trustworthy source, enter y, and press Return to continue.

Pgpool-II will be installed in the /usr/edb/pgpool<x.y>/ directory, where <x.y> is the installed Pgpool-II version number. The configuration files are created in the /etc/sysconfig/edb/pgpool<x.y> directory, where <x.y> is the Pgpool release version. By default, .sample is appended to the configuration file name; remove the .sample from the configuration file after copying the file to create your custom configuration.

## Installing Pgpool-II on a RHEL/CentOS 7 PPCLE Host

Before creating the repository configuration file, you must have credentials that allow access to the EDB repository. For information about requesting credentials, visit the EDB website.

Perform the following steps to install Pgpool-II on a RHEL/CentOS 7 PPC64LE Host:

1. Install Advance Toolchain:

rpm --import

https://public.dhe.ibm.com/software/server/POWER/Linux/toolchain/at/redhat/RHEL7/gpg-pubkey-6976a827-5164221b

cat > /etc/yum.repos.d/advance-toolchain.repo <<EOF

# Beginning of the configuration file

[advance-toolchain]

name=Advance Toolchain IBM FTP

baseurl=https://public.dhe.ibm.com/software/server/POWER/Linux/toolchain/at/redhat/RHEL7 failovermethod=priority

enabled=1

gpgcheck=1

gpgkey=ftp://public.dhe.ibm.com/software/server/POWER/Linux/toolchain/at/redhat/RHELX/gpg-pubkey-6976a827-5164221b

# End of the configuration file

2. To create the repository configuration file, assume superuser privileges and invoke the following command:

yum -y install https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm

1. Replace the USERNAME:PASSWORD variable in the following command with the username and password of a registered EDB user:

```
sed -i "s@<username>:<password>@USERNAME:PASSWORD@" /etc/yum.repos.d/edb.repo
```

2. Before installing Pgpool-II, execute the following command to install the Extra Packages for Enterprise Linux (EPEL):

yum -y install https://dl.fedoraproject.org/pub/epel/epel-release-latest-7.noarch.rpm

3. On RHEL 7, enable the optional, extras, and HA repositories to satisfy additional package dependencies:

subscription-manager repos --enable "rhel-\*-optional-rpms" --enable "rhel-\*-extras-rpms" --enable "rhel-ha-for-rhel-\*-server-rpms"

4. Invoke the following command to install Pgpool-II:

yum -y install edb-pgpool<xx>

Where <xx> is the Pgpool-II version you want to install.

#### Installing Pgpool-II on a Debian/Ubuntu Host

To install Pgpool-II on a Debian or Ubuntu host, you must have credentials that allow access to the EDB repository. To request credentials for the repository, visit the EDB website.

The following steps walks you through using the EDB apt repository to install a Debian package. When using the commands, replace the username and password with the credentials provided by EDB.

1. Assume superuser privileges:

sudo su -

2. Configure access to the EDB repository on your system:

On Debian 9, Ubuntu 18, and Ubuntu 20:

sh -c 'echo "deb https://username:password@apt.enterprisedb.com/\$(lsb\_release -cs)-edb/ \$(lsb\_release -cs) main" > /etc/apt/sources.list.d/edb-\$(lsb\_release -cs).list'

On Debian 10:

1. Set up the EDB repository:

sh -c 'echo "deb [arch=amd64] https://apt.enterprisedb.com/\$(lsb\_release -cs)-edb/ \$(lsb\_release -cs) main" > /etc/apt/sources.list.d/edb-\$(lsb\_release -cs).list'

1. Substitute your EDB credentials for the username and password placeholders in the following command:

sh -c 'echo "machine apt.enterprisedb.com login <username> password <password>" > /etc/apt/auth.conf.d/edb.conf'

3. Add support to your system for secure APT repositories:

apt-get install apt-transport-https

4. Add the EDB signing key:

wget -q -O - https://apt.enterprisedb.com/edb-deb.gpg.key | sudo apt-key add -

5. Update the repository metadata:

apt-get update

6. Install the Debian package:

apt-get install -y edb-pgpool<xx>

Where <xx> is the Pgpool release version.

After installing Pgpool-II on a Debian host, the configuration files are located in the /etc/edb/edb-pgpool<x.y> directory, where <x.y> is the Pgpool release version. By default, .sample is appended to the configuration file name; .sample should be removed after copying the file to create your custom configuration.

#### Installing Pgpool-II on an SLES 12 Host

You can use the Zypper package manager to install Pgpool-II on an SLES 12 host. Zypper will attempt to satisfy package dependencies as it installs a package, but requires access to specific repositories that are not hosted at EDB.

1. Assume superuser privileges.

sudo su -

1. Use the following command to add the EDB repository to your SLES host:

zypper addrepo https://zypp.enterprisedb.com/suse/edb-sles.repo

1. Invoke the following command to refresh the metadata:

zypper refresh

1. Install SUSEConnect to register the host with SUSE to allow access to SUSE repositories:

zypper install SUSEConnect

1. Register the host with SUSE to allow access to SUSE repositories and replace 'REGISTRATION\_CODE' and 'EMAIL' with your SUSE registration information:

SUSEConnect -r 'REGISTRATION\_CODE' -e 'EMAIL' SUSEConnect -p PackageHub/12.4/x86\_64 SUSEConnect -p sle-sdk/12.4/x86\_64

1. Install the following repository for PEM dependencies:

zypper addrepo

https://download.opensuse.org/repositories/Apache:/Modules/SLE\_12\_SP4/Apache:Modules.rep o

1. Refresh the metadata:

zypper refresh

1. Install OpenJDK (version 1.8) for Java based components:

zypper -n install java-1\_8\_0-openjdk

1. Then, use the Zypper utility to install Pgpool-II:

zypper install -n edb-pgpool<xx>

Where <xx> is the Pgpool version you wish to install.

## Installing Pgpool-II Using the Linux Graphical Installer

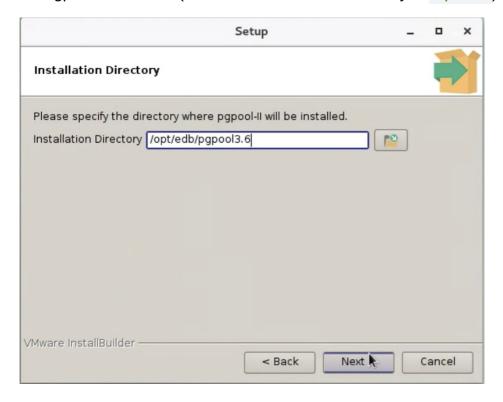
Graphical installers for Pgpool-II are available via StackBuilder Plus (for Advanced Server hosts) or Stack Builder (on PostgreSQL hosts). You can access StackBuilder Plus through your Linux start menu. It is not supported on Windows systems.

Perform the following steps to install Pgpool-II:

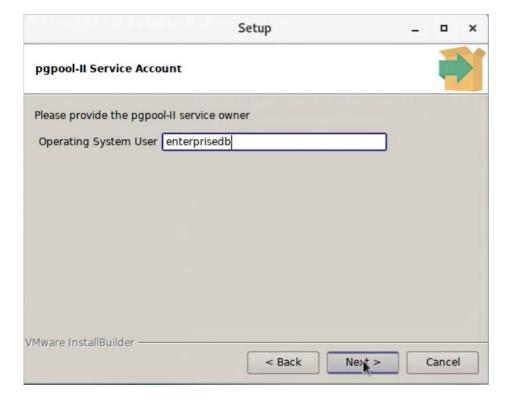
- Open StackBuilder Plus and select your Advanced Server installation from the drop-down list on the Welcome window. Click Next to continue to the application selection page. Expand the Add-ons, tools and utilities node, and check the box next to the Pgpool-II version you want to install and download the Pgpool-II installer. Click Next to continue. Provide the credentials and click Next.
- 2. The selected packages and the default download directory where the package will be installed are displayed; change the download directory location if required. Click Next.
- 3. Once you have downloaded the installation files, a confirmation message is displayed. Click Next to start the Pgpool-II installation.
- 4. Select an installation language and click OK.
- 5. The Papool installer welcomes you to the setup wizard.



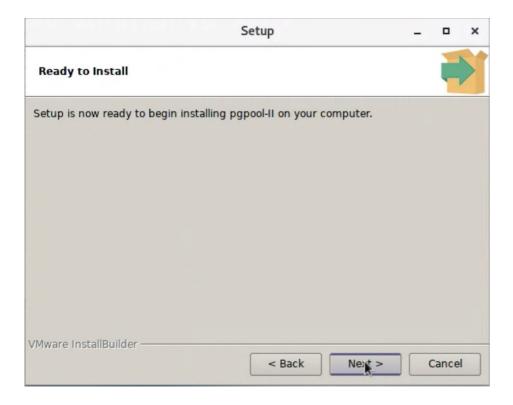
1. Use the Installation Directory field to specify the directory in which you wish to install the Pgpool-II software (the default installation directory is /opt/edb) Then, click Next to continue.



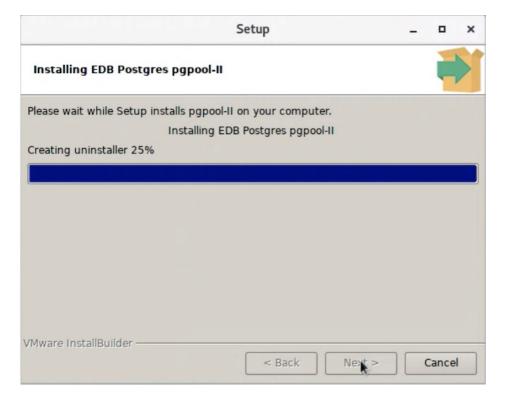
1. Use the Operating System User field to specify the name of the Linux operating system user that Pgpool-II will change to after startup. Then, click Next to continue.



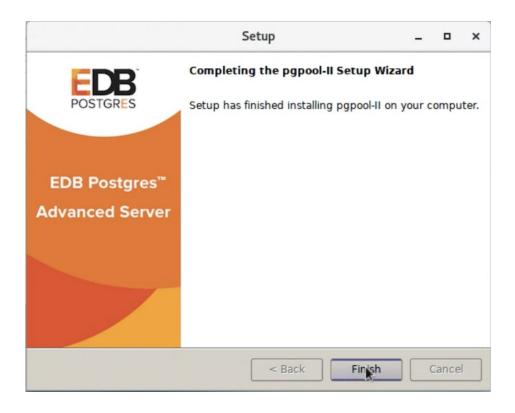
1. The Ready to Install window notifies you when the installer has all of the information needed to install Pgpool-II on your system. Click Next to install Pgpool-II.



1. Progress bars inform you as the installation progresses.



1. The installer notifies you when the setup wizard has completed the Pgpool-II installation. Click Finish to exit the installer.



# 2 Installing and Managing Extensions

Modules in the extensions directory are additional features to Advanced Server, which are generally not included in the core database. Once loaded in a database, they can function just like built-in features. They allow you to use simple SELECT commands to use PCP remotely.

#### Note

Pgpool-II extensions are only delivered for supported combinations of Postgres Advanced Server versions and operating systems.

Before installing Pgpool-II extensions, ensure that Advanced Server is installed on your host system. You can install the following Pgpool-specific extensions using the following command:

- Pgpool adm
- Papool recovery

## **Installing Pgpool-II Extensions**

The following section walks you through the steps of installing Pgpool-II extensions. To request credentials for the repository, visit the EDB website.

## Installing Pgpool-II Extension on a CentOS Host

Assume superuser privileges and perform the following steps to install Pgpool-II extensions on a CentOS host:

1. To install the repository configuration, assume superuser privileges and invoke one of the following platform-specific commands:

On CentOS 6 and 7:

yum -y install https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm

On CentOS 8:

dnf -y install https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm

2. Replace the USERNAME:PASSWORD in the following command with the username and password of a registered EDB user:

sed -i "s@<username>:<password>@USERNAME:PASSWORD@" /etc/yum.repos.d/edb.repo

3. Before installing Pgpool, execute the following command to install the Extra Packages for Enterprise Linux (EPEL):

On CentOS 6:

yum -y install https://dl.fedoraproject.org/pub/epel/epel-release-latest-6.noarch.rpm

sed -i "s@^#baseurl=@baseurl=@;s@^mirrorlist=@#mirrorlist=@" /etc/yum.repos.d/epel.repo

On CentOS 6, you need to install SCL repository:

yum -y install centos-release-scl

On CentOS 7:

yum -y install https://dl.fedoraproject.org/pub/epel/epel-release-latest-7.noarch.rpm

On CentOS 8:

dnf -y install epel-release

4. For CentOS 8, enable the PowerTools repository to satisfy EPEL package dependencies:

dnf config-manager --set-enabled PowerTools

5. Use the platform-specific command to install Pgpool-II extensions:

On RHEL/CentOS 6 and 7:

yum -y install edb-as<xx>-pgpool<yy>-extensions

For example, to install Pgpool41 extensions for Advanced Server 13, execute the following command:

yum -y install edb-as13-pgpool41-extensions

On RHEL/CentOS 8:

dnf install edb-as<xx>-pgpool<yy>-extensions

In the above command, <xx> is the Advanced Server version, and <yy> is the Pgpool-II extension version. The extensions will be available in the /usr/edb/as<xx>/share/extension directory.

Currently, Pgpool-II 4.0.<x> and 4.1.<x> extensions can be installed on Centos 8 platforms.

#### Installing Pgpool-II Extensions on a RHEL Host

Before installing the repository configuration, you must have credentials that allow access to the EDB repository. For information about requesting credentials, visit the EDB website.

Perform the following steps to install Pgpool-II extensions on a RHEL host:

1. To install the repository configuration, assume superuser privileges and invoke one of the following platform-specific commands:

On RHEL 6 and 7:

yum -y install https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm

On RHEL 8:

dnf -y install https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm

2. Replace the USERNAME:PASSWORD in the following command with the username and password of a registered EDB user:

sed -i "s@<username>:<password>@USERNAME:PASSWORD@" /etc/yum.repos.d/edb.repo

3. Before installing Pgpool, execute the following command to install the Extra Packages for Enterprise Linux (EPEL):

On RHEL 6:

yum -y install https://dl.fedoraproject.org/pub/epel/epel-release-latest-6.noarch.rpm
sed -i "s@^#baseurl=@baseurl=@;s@^mirrorlist=@#mirrorlist=@" /etc/yum.repos.d/epel.repo

On RHEL 6, you need to install SCL repository:

yum -y install centos-release-scl

On RHEL 7:

yum -y install https://dl.fedoraproject.org/pub/epel/epel-release-latest-7.noarch.rpm

On RHEL 8:

dnf -y install https://dl.fedoraproject.org/pub/epel/epel-release-latest-8.noarch.rpm

4. Enable the repository:

On RHEL 7, enable the optional, extras, and HA repositories to satisfy EPEL package dependencies:

subscription-manager repos --enable "rhel-\*-optional-rpms" --enable "rhel-\*-extras-rpms" --enable "rhel-ha-for-rhel-\*-server-rpms"

On RHEL 8, enable the codeready-builder-for-rhel-8-\*-rpms repository to satisfy EPEL packages dependency:

ARCH=\$(/bin/arch)

subscription-manager repos --enable "codeready-builder-for-rhel-8-\${ARCH}-rpms"

1. Use the platform-specific command to install Pgpool-II extensions:

On RHEL/CentOS 6 and 7:

yum -y install edb-as<xx>-pgpool<yy>-extensions

For example, to install Pgpool41 extensions for Advanced Server 13, execute the following command:

yum -y install edb-as13-pgpool41-extensions

On RHEL/CentOS 8:

dnf install edb-as<xx>-pgpool<yy>-extensions

In the above command, <xx> is the Advanced Server version, and <yy> is the Pgpool-II extension version. The extensions will be available in the /usr/edb/as<xx>/share/extension directory.

Currently, Pgpool-II 4.0.<x> and 4.1.<x> extensions can be installed on RHEL8 platforms.

## Installing Pgpool-II Extensions on a RHEL/CentOS 7 PPCLE Host

Before installing the repository configuration, you must have credentials that allow access to the EDB repository. For information about requesting credentials, visit the EDB website.

Perform the following steps to install Pgpool-II extensions on a RHEL/CentOS 7 PPC64LE Host:

1. Install Advance Toolchain:

```
rpm --import
https://public.dhe.ibm.com/software/server/POWER/Linux/toolchain/at/redhat/RHEL7/gpg-pubkey-6976a827-5164221b

cat > /etc/yum.repos.d/advance-toolchain.repo <<EOF

# Beginning of the configuration file
[advance-toolchain]
name=Advance Toolchain IBM FTP
baseurl=https://public.dhe.ibm.com/software/server/POWER/Linux/toolchain/at/redhat/RHEL7
failovermethod=priority
enabled=1
gpgcheck=1
gpgcheck=1
gpgkey=ftp://public.dhe.ibm.com/software/server/POWER/Linux/toolchain/at/redhat/RHELX/gpg-pubkey-6976a827-5164221b
# End of the configuration file
```

1. To install the repository configuration, assume superuser privileges and invoke the following command:

yum -y install https://yum.enterprisedb.com/edbrepos/edb-repo-latest.noarch.rpm

2. Replace the USERNAME:PASSWORD in the following command with the username and password of a registered EDB user:

```
sed -i "s@<username>:<password>@USERNAME:PASSWORD@" /etc/yum.repos.d/edb.repo
```

3. Before installing Pgpool-II, execute the following command to install the Extra Packages for Enterprise Linux (EPEL):

yum -y install https://dl.fedoraproject.org/pub/epel/epel-release-latest-7.noarch.rpm

4. On RHEL 7, enable the optional, extras, and HA repositories to satisfy EPEL package dependencies:

subscription-manager repos --enable "rhel-\*-optional-rpms" --enable "rhel-\*-extras-rpms" --enable "rhel-ha-for-rhel-\*-server-rpms"

5. Invoke the following command to install Pgpool-II extensions:

yum -y install edb-as13-pgpool<xx>-extensions

Where <xx> is the Pgpool-II version you want to install.

## Installing Pgpool-II Extensions on a Debian/Ubuntu Host

To install Pgpool-II extensions on a Debian or Ubuntu host, you must have credentials that allow access to the EDB repository. To request credentials for the repository, visit the EDB website.

The following steps walks you through using the EDB apt repository to install a DEB package. When using the commands, replace the username and password with the credentials provided by EDB.

#### Note

If you are using the pdf version of this document, using cut/paste to copy command may result in extra spaces or carriage returns in the pasted command. If a command fails, check the command carefully for additional characters.

1. Assume superuser privileges:

sudo su -

2. Configure the EDB repository:

On Debian 9 and Ubuntu 18:

sh -c 'echo "deb https://username:password@apt.enterprisedb.com/\$(lsb\_release -cs)-edb/\$(lsb\_release -cs) main" > /etc/apt/sources.list.d/edb-\$(lsb\_release -cs).list'

On Debian 10:

1. Set up the EDB repository:

sh -c 'echo "deb [arch=amd64] https://apt.enterprisedb.com/\$(lsb\_release -cs)-edb/ \$(lsb\_release -cs) main" > /etc/apt/sources.list.d/edb-\$(lsb\_release -cs).list'

1. Substitute your EDB credentials for the username and password placeholders in the following command:

sh -c 'echo "machine apt.enterprisedb.com login <username> password <password>" > /etc/apt/auth.conf.d/edb.conf'

3. Add support to your system for secure APT repositories:

apt-get install apt-transport-https

4. Add the EDB signing key:

wget -q -O - https://apt.enterprisedb.com/edb-deb.gpg.key | apt-key add -

5. Update the repository metadata:

apt-get update

6. Install the Debian package:

apt-get install -y edb-as<xx>-pgpool<yy>-extensions

In the above command, <xx> is the Advanced Server version, and <yy> is the Pgpool-II extension version you want to install.

#### Installing Pgpool-II Extension on an SLES 12 Host

You can use the Zypper package manager to install Pgpool-II extension on an SLES 12 host. Zypper will attempt to satisfy package dependencies as it installs a package, but requires access to specific repositories that are not hosted at EDB.

1. Assume superuser privileges.

sudo su -

1. Use the following command to add the EDB repository to your SLES host:

zypper addrepo https://zypp.enterprisedb.com/suse/edb-sles.repo

1. Invoke the following command to refresh the metadata:

zypper refresh

1. Install SUSEConnect to register the host with SUSE to allow access to SUSE repositories:

zypper install SUSEConnect

1. Register the host with SUSE to allow access to SUSE repositories and replace 'REGISTRATION\_CODE' and 'EMAIL' with your SUSE registration information:

SUSEConnect -r 'REGISTRATION\_CODE' -e 'EMAIL' SUSEConnect -p PackageHub/12.4/x86\_64 SUSEConnect -p sle-sdk/12.4/x86\_64

1. Install the following repository for PEM dependencies:

zypper addrepo

https://download.opensuse.org/repositories/Apache:/Modules/SLE 12 SP4/Apache:Modules.rep

0

1. Refresh the metadata:

zypper refresh

1. Install OpenJDK (version 1.8) for Java based components:

zypper -n install java-1\_8\_0-openjdk

1. Then, use the Zypper utility to install Pgpool-II extension:

zypper -n install edb-as<xx>-pgpool<yy>-extensions

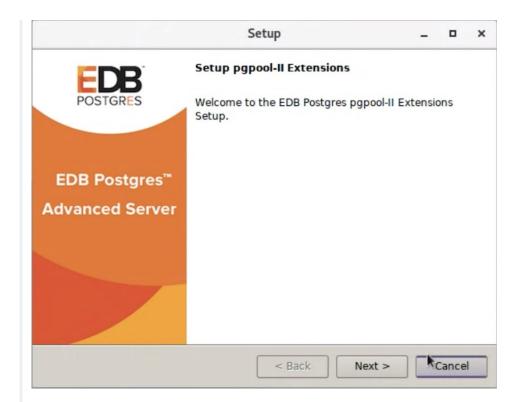
Where <xx> is the advanced server version and <yy> is the Pgpool version you wish to install.

## Installing Pgpool-II Extension Using Linux Installer

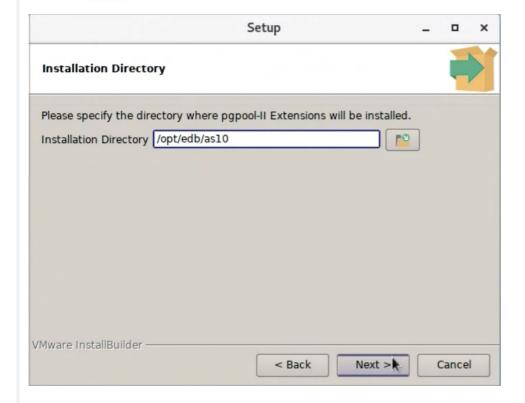
Graphical installers for Pgpool-II extensions are available via StackBuilder Plus (for Advanced Server hosts) or Stack Builder (on PostgreSQL hosts). You can access StackBuilder Plus through your Linux start menu. It is not supported on Windows systems.

Perform the following steps to install Pgpool-II extensions:

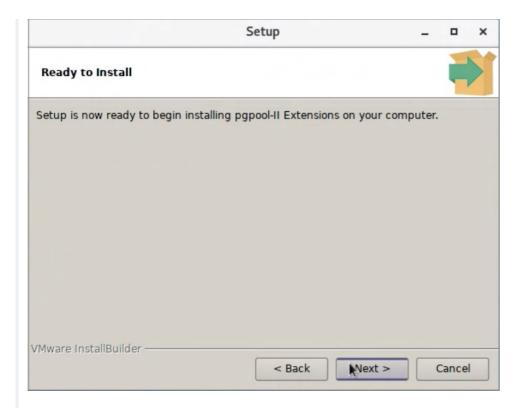
- Open StackBuilder Plus and select your Advanced Server installation from the drop-down list on the Welcome window. Click Next to continue to the application selection page. Expand the Add-ons, tools and utilities node, and check the box next to the Pgpool-II extension to select and download the installer. Click Next to continue. Provide the credentials and click Next.
- 2. The selected packages and the default download directory where the package will be installed are displayed; change the download directory location if required. Click Next.
- 3. Once you have downloaded the installation files, a confirmation message is displayed. Click Next to start the installation.
- 4. Select an installation language and click OK.
- 5. The Pgpool-II extensions installer welcomes you to the setup wizard.



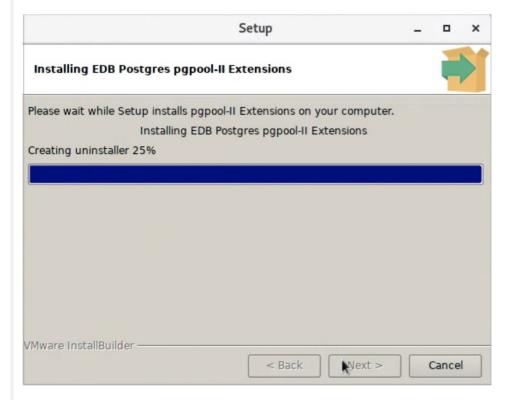
6. Use the Installation Directory field to specify the directory in which you wish to install the Pgpool-II extensions software (the default installation directory is /opt/edb/as<xx>) Then, click Next to continue.



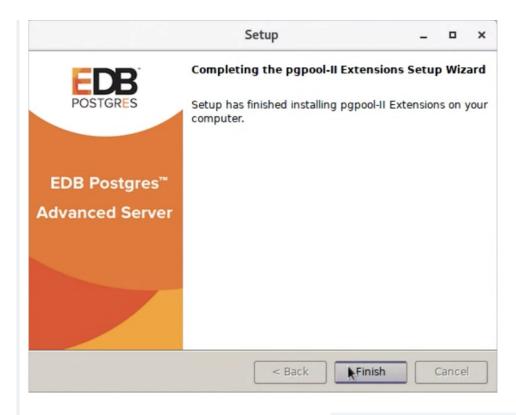
7. The Ready to Install window notifies you when the installer has all of the information needed to install Pgpool-II extensions on your system. Click Next to install Pgpool-II extensions.



1. Progress bars inform you as the installation progresses.



9. The installer notifies you when the setup wizard has completed the Pgpool-II installation. Click Finish to exit the installer.



1. The extensions will be available in the /opt/edb/as<xx>/share/extension/pgpool\* directory.

#### Creating Pgpool-II Extensions

You must install and create the extensions in each database in which you will be using Pgpool-II functionality. To ensure all extensions are available for future databases, you can add the extension to the template1 database; any extensions installed in the template1 database will be created in each of the database that uses template1 as a template during creation.

#### Pgpool\_adm Extension

Pgpool\_adm is a set of extensions that allows SQL access to PCP commands. To view information about PCP commands, see https://www.pgpool.net/docs/41/en/html/pcp-commands.html.

After installing the Pgpool\_adm extension, use the psql client application to connect to the database, and execute the following SQL command:

#### CREATE EXTENSION pgpool adm;

To view more information about Pgpool\_adm, see https://www.pgpool.net/docs/41/en/html/pgpool-adm.html.

#### **Papool\_recovery Extension**

The Pgpool\_recovery extension is required for online recovery and future fail-back mechanism.

After installing the Pgpool\_recovery extension, use psql to connect to the database, and execute the following SQL command to create a Pgpool recovery extension:

## CREATE EXTENSION pgpool\_recovery;

For more information about using the <a href="CREATE EXTENSION">CREATE EXTENSION</a> command, see the PostgreSQL core documentation.

# 3 Configuring Pgpool-II

#### Note

The configuration options for Pgpool-II are extensive; the options listed below should be considered a starting point only. For more information about configuring and using Pgpool-II, please consult the project website.

## **Commonly Used Parameters**

The following table lists pgpool.conf parameters that are used when implementing connection pooling:

| Parameter Name          | Description   |  |
|-------------------------|---|--|
| listen_addresses        | Host name or IP address used by Pgpool-II to listen for connections. Default is localhost. Change to '*' for all addresses.   |  |
| port                    | Port for Pgpool-II connections. Default is 9999.  |  |
| pcp_port                | Port for PCP connections. Default is 9898.  |  |
| backend_hostname0       | Host name or IP address for backend 0. You can specify " if the backend and Pgpool-II are running on the same host.   |  |
| backend_port0           | Port number for backend 0.  |  |
| backend_weight0         | Weight for backend 0 (only in load balancing mode). Specify 1 for each backend if you want the load equally balanced, or decimal values (.9, .1, etc.) to weight the load towards certain backends. |  |
| backend_data_directory0 | Data directory for backend 0.   |  |
| enable_pool_hba         | Set to on to use pool_hba.conf for client authentication.   |  |
| num_init_children       | Number of pools. Default is 32.   |  |
| max_pool                | Number of connections per pool. Default is 4.   |  |
| connection_cache        | Set to on to enable connection pooling.   |  |
| pool_conn_dbname        | Database name to which Pgpool-II will connect. By default, Pgpool-II will connect with Postgres. Please note that the pool_conn_dbname parameter is now deprecated.                                 |  |

The following table lists pgpool.conf parameters that are used when implementing replication and load balancing:

| Parameter Name             | Description  |  |
|----------------------------|--|--|
| Allow_sql_comments         | If on, ignore SQL comments; modifications to this parameter require a reload of the pgpool.conf file.  |  |
| load_balance_mode          | Set to on to activate load balancing mode. If load_balance_mode is on and replicate_select is off, SELECT statements are sent to one backend. The proportion of SELECT statements each backend receives is determined by parameter backend_weight <n>.</n> |  |
| ignore_leading_white_space | Ignore leading white spaces of each query. Certain APIs such as DBI/DBD::Pg for Perl add white space that the user cannot control. Default is on.  |  |

## **Configuring Connection Pooling**

Pgpool-II provides a set of child processes that maintain cached connections to one or more database servers. When a client connects, Pgpool-II attempts to reuse a connection from its pool, thus avoiding the overhead of opening and closing client connections.

A connection in the pool can be reused only if the target database and the connection user match a prior connection that is currently in the pool. Connection pooling configuration options (such as the number of child processes, and the maximum number of cached connections per child) are specified in the papool.conf file.

To configure connection pooling with one database server:

- 1. Configure the pg\_hba.conf file on the Pgpool-II host to permit connections between the clients and the server.
- Copy the papool.conf.sample file to papool.conf, and modify the file, setting the connection\_cache parameter to on, and specifying connection properties for your database server.

#### For example:

```
connection_cache = on
```

backend hostname0 = 'localhost'

backend port0 = 5444

backend weight0 = 1

backend data directory0 = '/var/lib/edb/as13/data'

#### Note

In the pgpool.conf file, connection parameters have an appended digit that specifies a cluster node identifier. Database node 0 specifies values for the primary node.

3. Optionally, configure Pgpool-II client authentication.

- 4. Optionally, configure the PCP administrative interface.
- 5. Start Pgpool-II and begin using your application using the following command:

systemctl start edb-pgpool-<x.y>.service

where  $\langle x,y \rangle$  is the Pgpool release version.

#### **Configuring Load Balancing**

EDB supports replication scenarios that use Pgpool-II load balancing with PostgreSQL streaming replication or Slony replication. The supported replication methods ensure that database updates made by client applications are applied to multiple backend servers. For detailed information about the benefits of each replication method and detailed configuration instructions, please review project documentation for each utility.

When load balancing is enabled, Pgpool-II distributes some types of SELECT statements to backend servers, allowing multiple database servers and hosts to share the processing load of SELECT statements issued by client applications.

When configuring Pgpool-II load balancing, the initial database environments in all backend servers must be identical:

- Tables must have the same name, definition, and row content.
- Schemas must exist in each backend application database.
- Roles and privileges must be comparably configured on each backend server to ensure that the result set of SQL statements are identical on all servers.

If you use password authentication, the same password must be assigned to an associated user name on each database server. The same user name/password pair is used to connect Pgpool-II to each backend connection.

Within a replication scenario, each backend is uniquely identified by the hostname (or IP address) and the port number on which the database server instance is listening for connections. You must ensure that the <a href="mailto:pool\_hba.conf">pool\_hba.conf</a> and <a href="mailto:pg\_hba.conf">pg\_hba.conf</a> files allow a connection between that server and the host on which Pgpool-II will be running.

The following example demonstrates how to implement Pgpool-II load balancing with two servers (the primary and replica nodes) in a Streaming Replication scenario. Configuring Pgpool-II load balancing for a Slony replication scenario is similar; please see the Slony documentation for information about configuring Slony replication.

#### **Configuring the Primary Node of the Replication Scenario**

Open an SSH session with the primary node of the replication scenario, and modify the pg\_hba.conf file (located in the /var/lib/edb/as13/data directory), adding connection information for the replication user (in the example that follows, edbrepuser resides on a standby node with an IP address of 107.178.217.178):

host replication edbrepuser 107.178.217.178/32 md5

The connection information should specify the address of the standby node of the replication scenario, and your preferred authentication method.

Modify the postgresql.conf file (located in /var/lib/edb/as13/data), adding the following replication parameter and values to the end of the file:

```
wal level = replica
max wal senders = 10
checkpoint segments = 8
wal_keep_segments = 0
```

Save the configuration file, and restart the server:

```
systemctl restart edb-as-13
```

Note

The above command is applicable for RHEL/CentOS 7 and 8 platforms. To restart the server on RHEL/CentOS 6 platform, use the below command:

```
/etc/init.d/edb-as-13 restart
```

Use the sudo su - command to assume the identity of the enterprisedb database superuser:

```
sudo su - enterprisedb
```

Then, start a psql session, connecting to the edb database:

```
psql -d edb
```

At the psql command line, create a user with the replication attribute:

```
CREATE ROLE edbrepuser WITH REPLICATION LOGIN PASSWORD 'password';
```

#### **Configuring the Standby Node of the Replication Scenario**

Open an SSH session with the standby server, and assume the identity of the database superuser (enterprisedb):

```
sudo su - enterprisedb
```

With your choice of editor, create a .pgpass file in the home directory of the enterprisedb user. The .pgpass file holds the password of the replication user in plain-text form; if you are using a .pgpass file, you should ensure that only trusted users have access to the .pgpass file:

Add an entry that specifies connection information for the replication user:

```
*:5444:*:edbrepuser:password
```

The server will enforce restrictive permissions on the .pgpass file; use the following command to set the file permissions:

```
chmod 600 .pgpass
```

Relinquish the identity of the database superuser:

#### exit

Then, assume superuser privileges:

```
sudo su -
```

Use your platform-specific command to stop the database server before replacing the data directory on the standby node with the data directory of the primary node.

Then, delete the data directory on the standby node:

```
rm -rf /var/lib/edb/as13/data
```

After deleting the existing data directory, use the pg\_basebackup utility to copy the data directory of the primary node to the standby:

```
pg_basebackup --format=p --label=standby --host=146.148.46.44 --username=edbrepuser --password --wal-method=stream -R
```

The call to pg\_basebackup specifies the IP address of the primary node and the name of the replication user created on the primary node.

Including the -R option creates the standby.signal file and appends connection settings to postgresql.auto.conf in the output directory (or into the base archive file when using tar format) to ease setting up a standby server.

For more information about the options available with the <a href="pg\_basebackup">pg\_basebackup</a> utility, see the PostgreSQL core documentation at:

https://www.postgresql.org/docs/13/static/app-pgbasebackup.html

When prompted by pg basebackup, provide the password associated with the replication user.

After copying the data directory, change ownership of the directory to the database superuser (enterprisedb):

```
chown -R enterprisedb /var/lib/edb/as13/data
```

Modify the postgresql.conf file (located in /var/lib/edb/as13/data), specifying the following values at the end of the file:

```
wal level = replica
hot standby = on
```

The data file has been copied from the primary node, and contains the replication parameters specified previously.

Then, restart the server. At this point, the primary node will be replicating data to the standby node.

#### **Configuring Pgpool-II Load Balancing**

Use your choice of editor to modify the pgpool.conf file. Within the pgpool.conf file, modify the parameter settings to specify that load balancing is enabled:

```
load balance mode = on
```

Then, specify the connections settings for the primary database node in the parameter set that ends with a 0. For example:

```
backend hostname0 = '146.148.46.44'
backend port0 = 5444
backend weight0 = 1
backend data directory0 = '/var/lib/edb/as13/data'
```

Then, specify the connections settings for each node to which queries will be distributed. Increment the number that follows the parameter name for each node, and provide connection details:

```
backend hostname1 = '107.178.217.178'
backend port1 = 5444
backend weight1 = 1
backend_data_directory1 = '/var/lib/edb/as13/data'
```

Use the <a href="backend\_weight">backend\_weight</a> parameter to specify how queries will be distributed amongst the nodes. Specify a value of 1 to indicate that you wish (qualified) queries to be equally distributed across the nodes of the replication scenario.

#### **Restart Pgpool-II**

```
systemctl restart edb-pgpool-<x.y>.service
```

where <x.y> is the Pgpool release version.

# **Configuring Client Authentication**

When Pgpool-II is enabled, client applications connect to Pgpool-II, which acts as a middleman for a Postgres server. A connecting client application is first authenticated with the Pgpool-II server, and then authenticated with the Postgres server.

Parameter settings in the pool\_hba.conf configuration file determine the Pgpool-II authentication properties. The pool\_hba.conf file is similar in format and function to the Postgres pg\_hba.conf configuration file. Please refer to the Pgpool-II documentation for detailed information about pool hba.conf entries.

To enable Pgpool-II authentication:

- 1. Copy the pool hba.conf.sample file to pool hba.conf.
- 2. Modify the pool\_hba.conf file, specifying authentication information for servers or users that you want to connect. Entries must follow the same format used in the pg hba.conf file.
- 3. Modify the pgpool.conf file, setting the enable\_pool\_hba parameter to on.
- 4. Restart Pgpool-II to reload the Pgpool-II configuration files.

Note

When authenticating with the database server, use the user names and passwords specified in the pool hba.conf file; you must also specify those user names and passwords in the database server's pg hba.conf file.

## **Configuring PCP**

PCP is an administrative interface for Pgpool-II that allows you to retrieve information about database nodes, Pgpool-II child processes, and other information. You should issue PCP commands from the Linux command line.

pcp.conf is the password configuration file for the PCP client. Before using PCP commands, you must modify the pcp.conf file, providing the user names and passwords that you supply when invoking a PCP command. The user names in the pcp.conf file are completely independent of the database server user names and passwords.

Use the following steps to enable PCP:

- 1. Copy the pcp.conf.sample file to pcp.conf.
- 2. Add an entry to the pcp.conf file in the following form:

username:md5\_password

where:

username is a PCP user name.

md5 password is the PCP password in md5 format

You can use the pg\_md5 program to generate the encrypted password from the clear-text form as shown below:

\$ pg md5 mypassword

34819d7beeabb9260a5c854bc85b3e44

For example, the entry in the pcp.conf file for a PCP user named pcpuser with the password of mypassword is:

# USERID:MD5PASSWD pcpuser:34819d7beeabb9260a5c854bc85b3e44

- 3. Restart the Pgpool service.
- 4. When issuing a PCP command, specify the PCP user name and the unencrypted form of the password:

\$ pcp\_node\_info 5 localhost 9898 pcpuser mypassword 0 localhost 5444 1 1.000000

After configuring PCP, you can use the following PCP commands to control Pgpool-II and retrieve information.

| PCP Command            | Description  |
|------------------------|--|
| pcp_common_options     | Common options used in PCP commands  |
| pcp_node_count         | Displays the total number of database nodes  |
| pcp_node_info          | Displays the information on the given node ID  |
| pcp_health_check_stats | Displays health check statistics data on given node ID   |
| pcp_watchdog_info      | Displays the watchdog status of the Pgpool-II  |
| pcp_proc_count         | Displays the list of Pgpool-II children process IDs  |
| pcp_proc_info          | Displays the information on the given Pgpool-II child process ID   |
| pcp_pool_status        | Displays the parameter values as defined in pgpool.conf  |
| pcp_detach_node        | Detaches the given node from Pgpool-II. Existing connections to Pgpool-II are forced to be disconnected. |
| pcp_attach_node        | Attaches the given node to Pgpool-II.  |
| pcp_promote_node       | Promotes the given node as new main to Pgpool-II   |
| pcp_stop_pgpool        | Terminates the Pgpool-II process   |
| pcp_reload_config      | Reload pgpool-II config file   |
| pcp_recovery_node      | Attaches the given backend node with recovery  |

To view more information about PCP command options, visit the Pgpool project site.

## Pgpool-II Host Setup

After modifying the parameter settings that implement Pgpool-II functionality for your installation, you must start the Pgpool-II service.

When Pgpool-II starts, it records its process ID in a pgpool.conf file whose name is determined by the pid\_file\_name configuration parameter. The initial value of the pid\_file\_name parameter in the sample file is:

pid\_file\_name = /var/run/edb/pgpool<x.y>/edb-pgpool<<x.y>.pid

Where <x.y> is the Pgpool release version.

#### Note

The contents of the /var/run directory (including the papool directory) may be removed by the operating system during a reboot. The /var/run/edb/papool directory should not be used as the location for the papool.pid file. Modify the pid\_file\_name parameter to specify a safer directory location.

# 4 Connecting a Client to Pgpool-II

Client applications should connect directly to the Pgpool-II listener port on the Pgpool-II host. For example, to connect to the edb database (while using Pgpool-II functionality), enter:

```
psql -d edb -U enterprisedb -h localhost -p 9999
```

When invoked at the psql prompt, the following SHOW command keywords display Pgpool-II information:

| Command             | Information Provided   |
|---------------------|--|
| SHOW pool_status    | Displays Pgpool-II configuration parameters and their name, value, and description.              |
| SHOW pool_nodes     | Displays a list of all configured nodes.   |
| SHOW pool_processes | Displays a list of all Pgpool-II processes waiting for connections or dealing with a connection. |
| SHOW pool_pools     | Displays a list of pools.  |
| SHOW pool_version   | Displays the Pgpool-II release number.   |
| PGPOOL SHOW         | Displays the configuration parameter value.  |
| <b>PGPOOL SET</b>   | Changes a configuration parameter.   |
| <b>PGPOOL RESET</b> | Restores the configuration parameter to the default value.                                       |
| SHOW POOL_CACHE     | Displays cache storage statistics.   |

To view more information about SHOW command options, visit the Pgpool project site.

# 5 Upgrading Pgpool-II and Extensions

The following section outlines the Pgpool and Pgpool extensions upgrade process.

# **Upgrading Pgpool-II**

The following section outlines the Pgpool-II minor version upgrade process (for example, to upgrade from 3.7.13 to 3.7.14):

Assume the identity of the root user and invoke the following command:

On RHEL/CentOS 6 and 7:

yum upgrade edb-pgpool<xx>

where <xx> is the Pgpool version you want to upgrade to. For example, to upgrade from Pgpool 3.7.13 to 3.7.14, execute the following command:

yum upgrade edb-pgpool37

On RHEL/CentOS 8:

dnf upgrade edb-pgpool<xx>

On Debian/Ubuntu:

apt-get upgrade edb-pgpool<xx>

On SLES 12:

zypper upgrade edb-pgpool<xx>

## **Upgrading Pgpool-II Extensions**

The following section outlines the Pgpool-II extensions upgrade process.

To upgrade from older versions of Pgpool extensions to the latest version, assume superuser privileges and execute the following command:

On RHEL/CentOS 6 and 7:

yum upgrade edb-as<xx>-pgpool<yy>-extensions

Where <xx> is the Advanced Server version, and <yy> is the Pgpool extension version.

Note

Only minor version upgrade is supported (for example, you can upgrade from 3.6.20 to 3.6.21 extension, but not to 3.7.14).

On RHEL/CentOS 8:

dnf upgrade edb-as<xx>-pgpool<yy>-extensions

On Debian/Ubuntu:

apt-get upgrade edb-as<xx>-pgpool<yy>-extensions

On SLES 12:

zypper upgrade edb-as<xx>-pgpool<yy>-extensions

# 6 Uninstalling Pgpool-II and Extensions

The following section outlines the process of uninstalling Pgpool-II and its extensions.

## Uninstalling Pgpool-II

#### Uninstalling Pgpool-II on a RHEL/CentOS Host

To uninstall Pgpool-II, assume the identity of the root user and invoke the following command:

On RHEL/CentOS 6 and 7:

yum erase edb-pgpool<xx>

On RHEL/CentOS 8:

dnf erase edb-pgpool<xx>

Where <xx> is the Pgpool version.

# Uninstalling Pgpool-II on a Debian/Ubuntu Host

To uninstall Pgpool-II on a Debian/Ubuntu host, invoke the following command:

apt-get remove -y edb-pgpool<xx>

Where <xx> is the Pgpool version you want to uninstall

# Uninstalling Pgpool-II on an SLES 12 Host

To uninstall Pgpool-II on an SLES host, assume the identity of the root user and invoke the following command:

zypper remove edb-pgpool<xx>

Where <xx> is the Pgpool version you wish to uninstall.

# Uninstalling Pgpool-II Linux Uninstaller

The Pgpool-II graphical installer creates an uninstaller that you can use to remove Pgpool-II. The uninstaller is created in the installation directory that you have specified while installing Pgpool. If you have used the default installation directory i.e. <a href="https://opt/edb/pgpool/">/opt/edb/pgpool/</a>, then uninstaller will be in the /opt/edb/pgpool<<a href="https://opt/edb/pgpool/">x.y></a> (where <x.y> is the Pgpool version you have installed).

- 1. Navigate into the directory that contains the uninstaller and assume superuser privileges. Open the uninstaller and click Yes to begin uninstalling Pgpool-II.
- 2. The uninstallation process begins. Click OK when the uninstallation completes.

# **Uninstalling Pgpool-II Extensions**

The following section outlines the process of uninstalling Pgpool-II and its extensions.

#### Uninstalling Pgpool-II Extensions on a RHEL/CentOS Host

To remove extensions from the server, execute the following command:

On RHEL/CentOS 6 and 7:

yum erase edb-as<xx>-pgpool<yy>-extensions

On RHEL/CentOS 8:

dnf erase edb-as<xx>-pqpool<yy>-extensions

Where <xx> is the Advanced Server version, and <yy> is the Pgpool-II extension version.

## Uninstalling Pgpool-II Extensions on an SLES 12 Host

To uninstall Pgpool-II extensions on an SLES host, assume the identity of the root user and invoke the following command:

zypper remove edb-as<xx>-pgpool<yy>-extensions

Where <xx> is the Advanced Server version, and <yy> is the Pgpool-II extension version you want to uninstall.

#### Uninstalling Pgpool-II Extensins on a Debian/Ubuntu Host

To uninstall Papool-II extensions on a Debian/Ubuntu host, invoke the following command:

apt-get remove -y edb-as<xx>-pgpool<yy>-extensions

Where <xx> is the Advanced Server version, and <yy> is the Pgpool-II extension version you want to uninstall.

## Uninstalling Pgpool-II Extensions Linux Graphical Uninstaller

The Pgpool-II extensions graphical installer creates an uninstaller that you can use to remove Pgpool-II extensions. The uninstaller is created in the installation directory. If you have used the default installation directory i.e. /opt/edb/as<xx>, then uninstaller will be in the /opt/edb/as<xx> (where <xx> is the advanced server version you have installed).

- 1. Navigate into the directory that contains the uninstaller and assume superuser privileges. Open the uninstaller and click Yes to begin uninstalling Pgpool-II extensions.
- 2. The uninstallation process begins. Click OK when the uninstallation completes.