

EBNF Grammar of DEMO Action Rules Specification

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Our EBNF grammar establishes the syntax of our action rules using specific conventions.

Parentheses "()" means grouping, square brackets "[]" indicate optional elements, and curly braces "{}" denote optional elements that can occur zero or more times. The vertical bar "|" separates alternatives, offering different options for a syntax element. A hyphen "-" marks a syntactic exception, distinguishing a rule that must be used (on the left) from one describing what is not allowed to be used (on the right). If there's nothing on the right, it indicates that the element before it must be used at least one time. Terminal symbols, represented in bold, possess specific behaviours within the system. Each is accompanied by a short explanatory sentence.

Furthermore, additional explanations and examples follow each entry in our grammar to clarify usage, when necessary.

when = **transaction_type is | has_been** transaction_state { action }-

This is the root of the syntax. For every action rule defined one must specify which actions should be executed in the context of a transaction type, among those specified in the system, in the activation of a particular transaction state (out of the 21 possible states as per DEMO's PSI-theory). At least one action must be specified. e.g.: **when** *Training Program Creation* **is executed** perform the action **instance creation** for a training program entity (present to the system user a form to input training program information).

transaction_type = "a transaction_type specified in the system"

Corresponds to the DEMO concept of transaction.

Ex.: Neuropsychological Assessment Session Registration

is | has_been = for each transaction_state, one can have two action rules: one for when the respective act **is** being performed and another when it **has been** performed, effectively decomposing a "normal" action rule into two action rules for each transaction step, one regarding the act itself and another for the respective fact created.

It is also worth noting that the responsible role for the *has_been* action rule is the opposite to the one responsible for the *is* action rule while in the same transaction state, that is, if it is the initiating role of the transaction that is responsible for the *is* action rule, it will be the executing role that will be responsible for the *has_been* action rule of the same transaction state, and vice versa. This allows an even more clear separation of responsibilities in DEMO models.

```
transaction_state = requested | promised | executed | declared | accepted | declined | rejected |
revoke_request_requested | revoke_request_allowed | revoke_request_refused |
revoke_promise_requested | revoke_promise_allowed | revoke_promise_refused |
revoke_declare_requested | revoke_declare_allowed | revoke_declare_refused |
revoke_acceptance_requested | revoke_acceptance_allowed | revoke_acceptance_refused
```

All states according to DEMO's PSI-theory.

```
action = if | assign_expression | create_instance | update_instance | user_output | produce_doc | |
for_each | for_n | causal_link
```

The different action kinds on our syntax. More on each action type can be seen in their definition.

```
if = condition
then { action } -
[ else { action } - ]
```

Enables the controlling of the execution flow of action rules based on conditional statements. If the condition is evaluated to being *true*, the actions specified in the *then* part will be executed. In case the evaluation returns a negative value, the actions in the *else* part will be executed, if specified. If there are no actions specified in the optional field *else*, the execution engine will simply pass over the *if* action without executing any further actions inside its definition.

```
condition = ( is_true | not
evaluated_expression | condition ) |
( and | or
{ evaluated_expression | condition }-)
```

Conditions are evaluated at run-time and define the execution flow of an action at a specific moment in the execution of an action rule. If the condition is of type *is true*, the execution engine will evaluate the expression specified. If the condition is of type *not*, the execution engine will evaluate either the expression or sub-condition. If the condition is of type *and* or *or*, it will accordingly evaluate the specified expressions/sub-conditions.

```
evaluated_expression = comp_evaluated_expression | user_evaluated_expression
```

The expressions to be evaluated at run-time inserted into a parent condition, which can be evaluated by the system automatically or by the user manually. More on each type on their respective definition.

user_evaluated_expression = “informal expression”

The execution engine presents the user with a modal containing this “informal expression” that has to be evaluated by the user, who will decide on an evaluation result of true or false.

comp_evaluated_expression = term logical_operator (term | **property_value**)

The execution engine will evaluate automatically the constructed expression from the specification made in the action rule, resulting in an evaluation result of true or false.

logical_operator = “<” | “>” | “==” | “!=” | “>=” | “<=”

For now simple mathematical operators, more to be included in the future, such as logical operators for strings, dates, etc.

property_value = possible value of an “enum” or “prop_ref” property

Must be a possible value of a property with two cases: 1) value type is enum and one can select one of the allowed values for the selected property; 2) value type is prop_ref where possible values to select will be the values associated with the property’s fk_property.

Ex: property “Patient” of entity type “Training Program” has many values for the different patients registered in the system.

term = constant | **value** | **property** | query | compute_expression | **context_variable** | **executing_role** | **executing_user**

The different *term types* on our syntax. By allowing this grouping of different concepts under the *term* concept, it allows us to have a greater reusability and componentization of the different elements of the syntax.

constant = value_type **constant_name** **constant_value**

It can be a reference to a *constant* defined on the system previously or can be the specification of a new *constant*; in the latter case, the *value type*, *name*, and *value* of the *constant* to be created must be specified.

constant_name = simply, the name of the constant in the system.

constant_value = concrete value assigned to the constant in the system, according to the constant’s value type.

value = simply, the value that will be inputted to the system.

Free value inserted when creating/editing an action rule. The value type is automatically determined by the value type of the element that will be on its left, and the system will restrict the kind of values that can be specified according to that.

property = has to be an existent property specified in the system

Ex: “Starting Date” from the entity type “Training Program”

query = **query_name** { term }

Has to be an existing *query* specified in the system’s query definition component. It will be followed by as many *terms* as there are *query parameters* (from the query filters) and the *value type* of the *parameters* of the query must be compatible with the *value type* of the terms.

query_name = simply, the name of the query in the system.

compute_expression = term {**compute_operator** term} -

Used when we want to compute the value of a mathematical expression that may contain the different term types in our syntax, including sub-compute expressions themselves as its variables. Its main objective is to calculate a value based on a mathematical evaluation of these options’ value at run time. During runtime, the construction of these expressions takes place, taking into account their terms’ value at that specific moment in the process.

compute_operator = “+” | “-” | “*” | “/” | “^”

For now simple mathematical operators, more to be included in the future.

context_variable = the name of a context variable which the system will create and store the respective data.

Serves a similar function as local variables in a function in a programming language. In a certain action rule with several actions, one might need to keep information that might be needed in a future action. The type of the variable will be automatically defined by the element on the right side of an assign expression, and can be, e.g., a value of some property specified in the system, a set of values of this same property, or a set of tuples resulting from a query. One needs to specify a name for the variable, e.g., “Training Program Patient” - in this case, this variable will have as value a reference to the patient selected by the health professional to have their training program created.

Examples of the usage of this element, using our visual programming component, can be seen in Figure 1, where we first define a new *context variable* “Hearing Request Citizen”, and then use it to assign its value to the *derived fact* “Citizen” from the “Hearing Request” *entity type*.

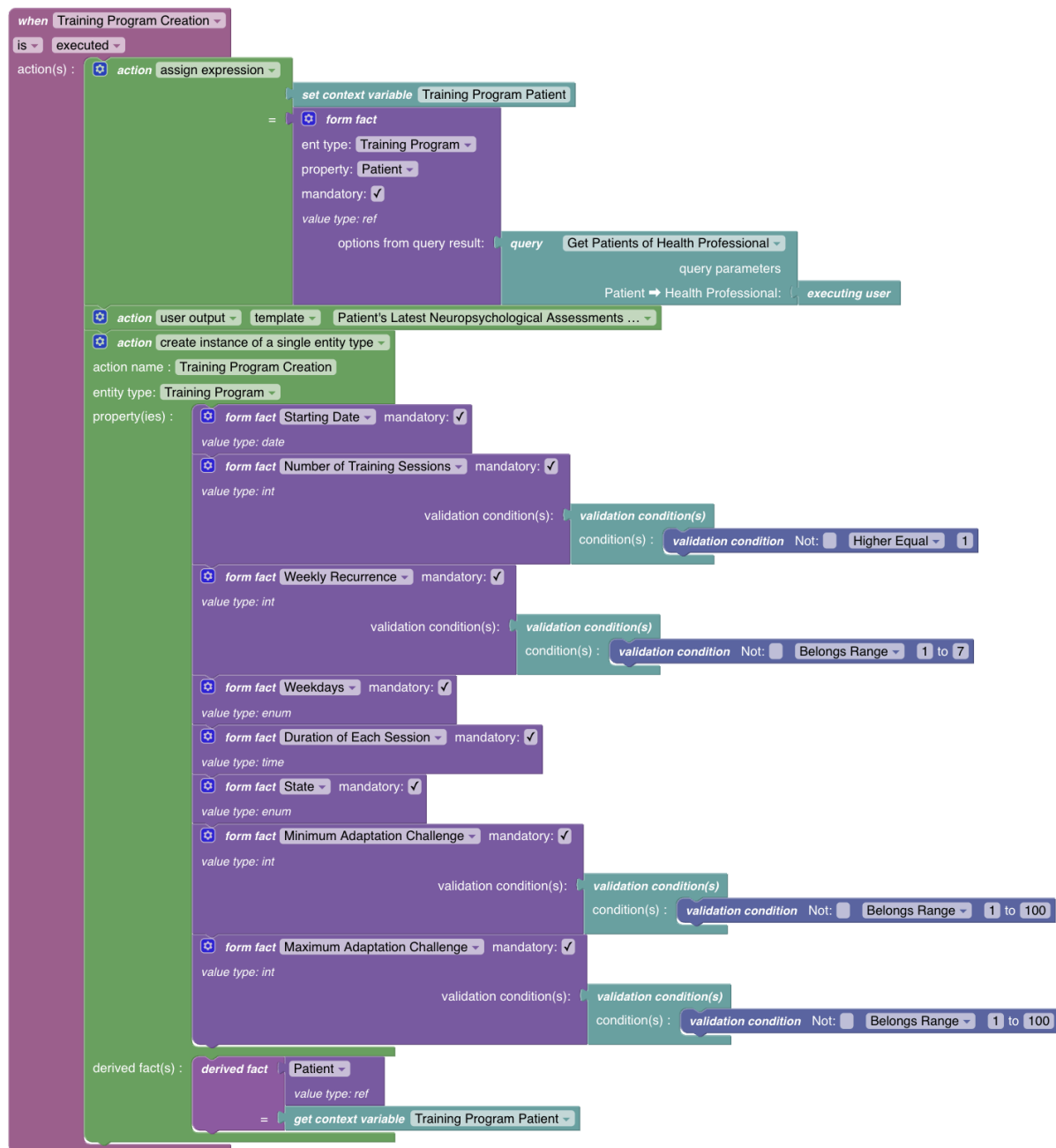


Figure 1. Action Rule for transaction step “Training Program Creation is executed”

executing_role = the responsible role of the user executing the current action rule.

In some situations one will want to save in a certain generated instance, a reference to the role who executed a certain action/created a certain instance.

executing_user = the user executing the current action rule.

In some situations one will want to save in a certain generated instance, a reference to the person who executed a certain action/created a certain instance, e.g., the concrete health professional registering the neuropsychological assessment session.

***assign_expression* = (property | context_variable) "=" (term | form_fact | property_value)**

Assigning a specific value to a *property/context variable*. In the case where we assign a *term* or *property value*, the attribution is made automatically without the need for user intervention. In the case where we assign a *form property*, a form will be shown for the user with a single field for the definition of that *form property*'s value.

Ex: An example of the usage of this element, using our visual programming component, can be seen in Figure 1, where we assign the value of a *form fact*, that obtains its possible values from a *query*, to a new *context variable* "Training Program Patient".

***create_instance* = entity_type {form_fact | derived_fact}-**

Renamed the "user_input" element to "*create_instance*" because a created instance of a certain entity type might obtain values from things other than inputs from a form. In this action the system will prompt the user for input through a form, that is, for the user to input some data, if there are specified *form facts* for this action. The specified derived facts will have a value automatically assigned. These implement DEMO's notion of derived fact specifications. If there are no *form facts* specified, the action will run automatically by the system's engine without user intervention.

Ex: Training Program Creation prompting the user to fill a form with multiple properties of the entity type Training Program (patient, starting_date, state, etc). This example of the full definition of this action type, using our visual programming component, can be seen in Figure 1. An additional example of this action type can be seen in Figure 3 for the registration of a Neuropsychological Assessment Session.

***entity_type* = has to be an existent entity_type specified in table ent_type**

Ex: "Training Program"

***update_instance* = entity_type entity_details { form_fact | derived_fact}-**

Renamed the "edit_entity_instance" element to "*update_instance*" so that the syntax is more coherent. This action allows the update of an entity instance specified in the system. All properties inserted here must have the flag 'editable' as true. Will prompt the user for input through a form, that is, for the user to input some data, if there are specified *form facts* for the respective action. These form fields will also come pre-filled with the property's formerly defined value. The specified derived facts will be assigned a value automatically without the need for user intervention. If there are no *form facts* specified, the action will run automatically. At run-time, in the initialization of the action, a select box will be shown to the user to select the exact entity that should be updated.

An example of the full definition of this action type, using our visual programming component, can be seen in Figure 2. Note that the defined entity details are the "Patient", "Type" and "Description" properties. This means that when the action begins its execution, the user will be presented with a modal containing a select box so that they can choose which instance will be updated. In this select box, containing every instance of the "Clinical Information" entity type in the system, every option

will have these three properties displayed, so that the user can easily identify/distinguish the system's instances, in order to select the intended one

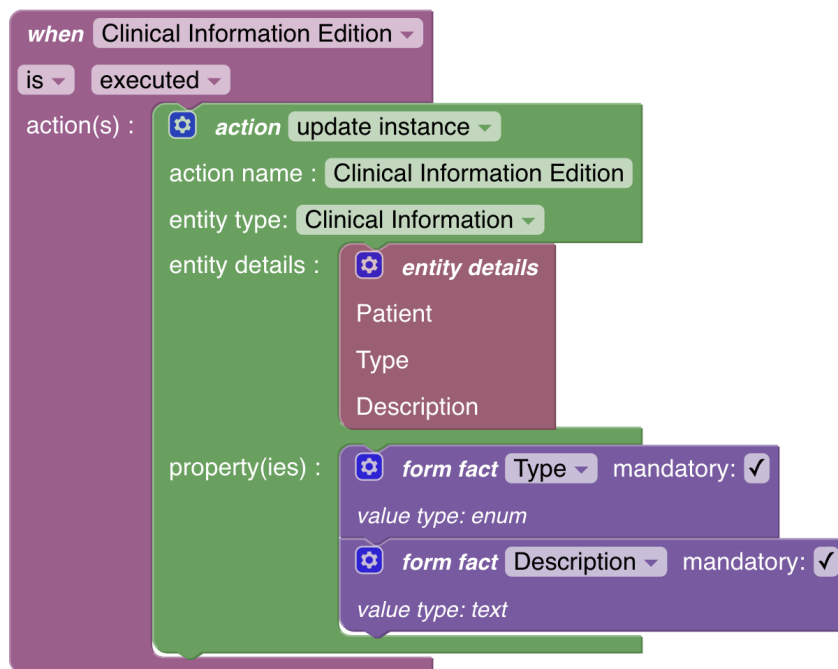


Figure 2. Action Rule for the transaction step “Clinical Information Edition is executed”

entity_details = {property}-

Values of the respective properties specified here are to be shown in the entity selection modal's select box in 'update instance' actions. The function is to provide enough information, so a user can easily identify/distinguish the system's instances, in order to select the intended one.

derived_fact = **property** “=” term

The derived fact specified here, to be attributed automatically to the stated property, has to be of a single value kind, that is, if it's a query, it must be a query whose result can be only a single value (e.g. a count). The values to be assigned to the properties of a created instance might come from any term, which can be another property's value, the current user, etc. e.g., a neuropsychological assessment session instance creation will have the following *derived fact*: “Health Professional”, with its values coming from the *executing user*, as seen in Figure 3.

form_fact = **property** ([enable_condition] validation_condition [**mandatory**] | [form_calculation] | [query]

Properties whose value will be inserted/chosen by the user through the filling of a form. This element has been changed, now the enable condition, validation condition and mandatory elements are part of a group (inside parenthesis). If it's some kind of user input, these can apply as a set; then, as an alternative, the value to assign to the property might be a calculation based on some other values of the same form; and, as a final alternative and the new element in this paper (the previous changes are

slight corrections), the possible values to be selected to be assigned to the property might be the result of a query, and the system must verify that the type of result of this query is a set of values of which their value type is the same as the value type of the property.

Examples of the usage of this element, using our visual programming component, can be seen in Figures 1, 2 and 3.

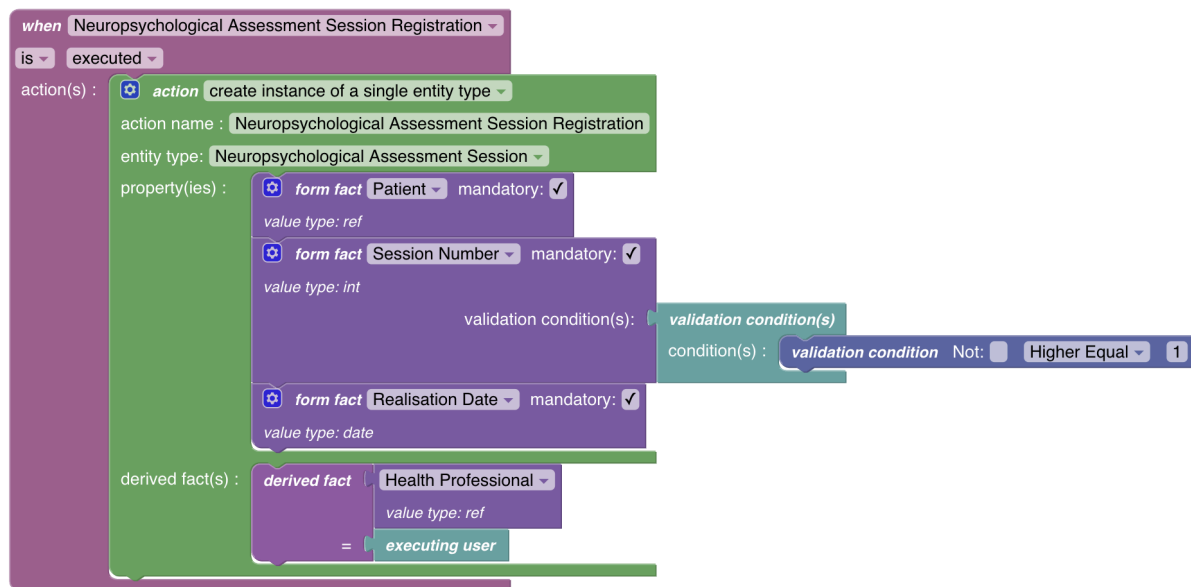


Figure 3. Action Rule for transaction step “Neuropsychological Assessment Session Registration is executed”

form_calculation = compute_expression

Enables the definition of computations regarding data in the current form for a specific field, with that property being filled automatically based on the given expression instead of a manual fill by the user.

enable_condition = condition

Used when we want that a property is hidden/disabled from the form unless the specified condition is true, which in that case the property will be shown.

validation_condition = [not] validation_condition_type [extra_field_1 [extra_field_2]] [user_output]

Validation conditions have to be satisfied/validated so that the user can submit the form data, being that if the condition is not satisfied, an error message is presented back to him. The *not*, *extra_field_1* and *extra_field_2* fields will appear depending on the *validation_condition_type* chosen; e.g., *extra_field_1* and *extra_field_2* can be the min and max fields if the *validation_condition_type* is “belongs range” (see below).

An example of the usage of this element, using our visual programming component, can be seen, for example, in Figure 1, on four *form facts*, namely a “higher equal” *validation condition* on *form fact* “Number of Training Sessions”, and a “belongs range” *validation condition* on *form facts* “Weekly Recurrence”, “Minimum Adaptation Challenge” and “Maximum Adaptation Challenge”.

validation_condition_type = equal_to | max_word_length | less_equal | higher_equal | higher_than | less_than | min_length | belongs_range | max_length | min_word_length | has_character | reg_expression | has_word | is_email | is_url | after_date | before_date | after_time | before_time | custom_validation

The different *validation condition types* on our syntax for *form properties*. Depending on the current *form property*’s value type, the presented validation conditions will vary. For example, if the current *form property* is “Number of Training Sessions”, of type “int”, from the “Training Program” entity type, the presented validation condition types will be “belongs range”, “equal to”, “higher equal”, “higher than”, “less equal”, “less than”, “custom validation” and “regular expression”.

mandatory = checkbox in the block that specifies if the filling of the property should be mandatory in its respective form

user_output = **template**

Showing of information to the user. We retrieve the content defined in the template to output a custom notification or dialogue box directly to the user when the action rule is run, or to produce and show a document.

Ex: Show latest neuropsychological assessment sessions from a patient when creating a training program. The usage of this element for this example, using our visual programming component, can be seen in Figure 1, in the first action of this type to appear.

produce_doc = property “=” **template**

Generation of a document and consequent storing on DISME’s file system, following the template definition, without showing it directly to the user. The generated file will then be stored as the value of the selected property, which must be of value type “doc”.

template = “HTML”

Special HTML code defined in the template manager component with the help of a form, for specifying the template’s name and other variables, and a WYSIWYG (What You See Is What You Get) HTML editor. In this editor, it is possible to insert dynamic values, which will be evaluated at run-time and inserted into the template.

for_each = set { action }-

Action that enables us to iterate over each element in a *set*, executing an *action* or set of *actions* for each element.

***set* = context_variable**

Here, the *context variable* that has its value equalled to the set must refer to the result of a '*query*' which returns a set of results.

***for* n = context_variable { action }-**

Action that enables us to iterate over a range of numeric values, executing an *action* or set of *actions* for each value of *n* within that range. Here, the *context variable* must be of type *integer* and larger than zero, as it will serve as the '*n*' in this loop.

***causal_link* = transaction_type transaction_state [min [max]] [cancel_proc]
[continue_if_same_user]**

Generating a new transaction instance or changing the transaction state of the current transaction. *min* and *max* are optional and by default come with 1 as pre-filled; if *min* doesn't exist, by default=1. If *max* doesn't exist, by default = *min*.

***min* = integer**

***max* = integer | ***

***cancel_proc* =** refers to whether the *causal_link* cancels the current process.

Refer to whether the causal link action cancels the current process, for example on the passage of a transaction to the "quit" state.

***continue_if_same_user* =** marks whether the execution engine should take the user directly to the execution of the linked transaction when it reaches this action, in case the user is an allowed executor of that transaction.

Whether the Execution Engine should take the user directly to the execution of the transaction step specified in the causal link, when it reaches this action, in case the current user in the execution engine's task is also responsible for that step.