8/12/2014 Draft Roles Catalog

ID	Name	Description	Category	Source	Owner
BA ROL 01		Formerly "Debar User"			SAM
			Government		
		create/edit/delete	Roles		
		exclusion records This	1 10.00		
	Agency Exclusion	role cannot assign			
	Representative	roles to users		https://www.sam.gov/sam/SAM_Guide/SAM_User_Guide.htm#_Introduction_to_SAM_	
BA_ROL_02		Can	Federal		SAM
		create/edit/delete	Government		
		exclusion records	Roles		
		Can assign others to			
		be Agency			
		Administrator for			
		Exclusions			
		Can assign the			
		Agency Exclusion			
		Representative role,			
	Agency	if they choose to do			
	Administrator –	so, to create			
	Exclusions	exclusion records.		https://www.sam.gov/sam/SAM_Guide/SAM_User_Guide.htm#_Introduction_to_SAM_	
BA_ROL_03	Excidencia	Formerly "Registrant"	Federal	Calaboration and Calabo	SAM
B/(_1(0L_00			Government		O7 (IV)
		"Maintainer" in CCR	Roles		
		Can create/edit an	110103		
		Entity Management			
		registration such as			
		IGT registration,			
		contract registration,			
		or grants and federal			
		assistance			
		registration.			
	Office Registration				
	Representative	assign roles to users		https://www.sam.gov/sam/SAM_Guide/SAM_User_Guide.htm#_Introduction_to_SAM_	
BA BOL 04	representative		 Federal	Introduction_to_SAIVI_USEI_Guide.ntin#_Introduction_to_SAIVI_	SAM
BA_ROL_04		Formerly "ARO" in			SAIVI
		FedReg or "Administrator" in	Government Roles		
			Roles		
		CCR			
		Primary			
		responsibility is to			
		create/edit/delete			
		Entity Management			
		registrations (such			
		as IGT registrations)			
		for your agency AND			
		assign other users			
		(known as Office			
		Registration			
		Representatives) to			
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		create/edit those			
		records			
	A	Can also assign			
	Agency Administrator –	other Agency			
		Administrators for		https://www.sam.gov/sam/SAM Guide/SAM User Guide.htm# Introduction to SAM	
		Entity Management		Integs.//www.sam.gov/sam/sam/Sam/Sam/Sam/Sam/Sam/Sam/Sam/Sam/Sam/S	
BA_ROL_05		Has the ability to see	Federal		SAM
		1	Government		
		Responsible for	Roles		
	Agency Hierarchy	ensuring level			
	Maintainer	accuracy	<u> </u>	https://www.sam.gov/sam/SAM_Guide/SAM_User_Guide.htm#_Introduction_to_SAM_	
BA_ROL_06		Can assign any	Federal		SAM
		Federal Government			
		role	Roles		
		CANNOT create an			
		Entity Management registration, an			
		Exclusion record, or			
	Agency Roles	an Office on the			
	Administrator	Federal Hierarchy.		https://www.sam.gov/sam/SAM Guide/SAM User Guide.htm# Introduction to SAM	
BA_ROL_07		View (but not update)			SAM
D/_\(\cdot\)		your entity's entire			O/ (IV)
		Entity Management			
		registration.			
		Search public data	l _		
			Non-Federal		
	Entity Registration		Government		
	Viewer	User" in CCR	Roles	https://www.sam.gov/sam/SAM_Guide/SAM_User_Guide.htm#_Introduction_to_SAM_	
BA_ROL_08		View your entity's			SAM
		entire Entity			
		Management			
		registration. Update and renew			
		your entity's Entity			
		Management			
		registration (both the			
		registration and the			
		representations and			
		certifications section).			
		You can only update			
		the Entity			
		Management			
		registration for the			
		entity where you were			
		assigned your role. Search public data			
		Save search results			
		Formerly			
	E.C. D. I. C.	"Maintenance User" in CCR	Non-Federal		
	Entity Registration	CCR	Government		
D. D	Representative		Roles	https://www.sam.gov/sam/SAM_Guide/SAM_User_Guide.htm#_Introduction_to_SAM_	<u> </u>
BA_ROL_09		Create Service			SAM
		Contract Inventory			
		Reports and BioPreferred Reports.			
		View (but not update)			
		limited data for your			
		entity's Entity	Non-Federal		
			Government		
	Reporter	registration		https://www.sam.gov/sam/SAM Guide/SAM User Guide.htm# Introduction to SAM	
BA_ROL_10					SAM
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	Entity Administrator	View your entity's entire Entity Management registration. This includes any entities underneath you in your organization's hierarchy. Update and renew your entity's Entity Management registration (both the basic registration and the representations and certifications section). You can update an Entity Management registration for your entity and any entities below you in your organization's hierarchy. Deactivate your entity's Entity Management registration Manage which users have roles with your entity by assigning any non-Federal Government role. Formerly "Administrator" in	Non-Federal Government Roles	
BA_ROL_11	No SAM Account (anonymous)	CCR A user that has not created a SAM user	Non-Federal Government Roles	SAM
BA_ROL_12	Authenticated User	A user that has created and activated a SAM user account but may not have any higher roles.	Non-Federal Government Roles	SAM
BA_ROL_13		A user that has access to For Official Use Only (FOUO) information on the SAM.gov website, extracts, and web services. FOUO information includes: TIN Info, FOUO POCs, D&B Linkage, D&B	System	SAM

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	Viewer	Monitoring, Proceedings			
BA_ROL_14	Sensitive Entity Management Data Viewer	A user that has access to Sensitive information on the SAM.gov website, extracts, and web services. Sensitive Information includes: FOUO + MPIN, TIN,	System		SAM
BA_ROL_15				https://www.cfda.gov/downloads/CFDA.GOV_Public_User_Guide_v2.0.pdf	CFDA
	Submitter	Maintain account profile o Create New Programs o Revise Existing Programs o View/Edit Regional Agency Offices		https://www.cfda.gov/downloads/CFDA.GOV_Public_User_Guide_v2.0.pdf	CFDA
BA_ROL_17	Agency Coordinato	Maintain account profile o Manage user accounts for Agency staff o Review/Edit Programs submitted by their Agency's users		https://www.cfda.gov/downloads/CFDA.GOV_Public_User_Guide_v2.0.pdf	CFDA
BA_ROL_18		Review all Programs o Edit Programs for their respective Agencies		https://www.cfda.gov/downloads/CFDA.GOV_Public_User_Guide_v2.0.pdf	CFDA
BA_ROL_19	RMO Superuser	Assign OMB reviewers to agencies o Review all programs o View/Edit Regional Agency Offices		https://www.cfda.gov/downloads/CFDA.GOV_Public_User_Guide_v2.0.pdf	CFDA
BA_ROL_20		Input/Register basic contract information for assigned contracts. Initiate CPARs/Evaluations for assigned contracts.		https://www.cpars.gov/main/sysreq.htm	CPARS

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	Assessing Official Representative	Update incomplete CPARs/Evaluations for assigned contracts. Delete incomplete CPARs/Evaluations for assigned contracts		
BA_ROL_21		Input/Register basic contract information for assigned contracts. Initiate CPARs/Evaluations for assigned contracts. Update incomplete CPARs/Evaluations for assigned contracts. Delete incomplete CPARs/Evaluations for assigned contracts. Delete incomplete CPARs/Evaluations for assigned contracts. Review contractor comments for assigned contracts. Modify CPAR/Evaluation for assigned contracts after contractor comments, if required. View CPARs for assigned contracts. View Status Reports for assigned CPARs	https://www.cpars.gov/main/sysreq.htm	CPARS
	Assessing Official			
BA_ROL_22	Contractor	Review CPARs/Evaluations and input comments for assigned contracts. View completed CPARs for assigned contracts. View Status Reports for assigned CPARS	https://www.cpars.gov/main/sysreq.htm	CPARS
BA_ROL_23		View all completed CPARs/Evaluations for DUNS assigned to a corporation or company. A Corporate Senior Management Access Request	https://www.cpars.gov/main/sysreq.htm	CPARS

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	Corporate Senior	Form must be		
	Contractor	submitted to obtain		
	Representative	access to CPARS		
BA_ROL_24		Input reviewing	https://www.cpars.gov/main/sysreq.htm	CPARS
		official comments on		
		CPARs/Evaluations		
		for assigned		
		contracts.		
		View		
		CPARs/Evaluations		
		for assigned		
		contracts.		
		View Status Reports		
	Reviewing Official	for assigned CPARs		
BA ROL 25		Input/Register basic	https://www.cpars.gov/main/sysreg.htm	CPARS
		contract information.		
		View		
		CPARs/Evaluations		
		within own		
		cognizance.		
		Authorize access to		
		CPARS within own		
		cognizance.		
		View Status Reports		
		for assigned		
		CPARs/Evaluations.		
		View Ratings		
		Metrics Report and		
		Processing Times		
		Report for assigned		
		CPARs/Evaluations.		
		Assign Alternate		
		Focal Point(s).		
		A Focal Point		
		CPARS User		
		Access Request		
		Form must be		
		submitted to gain		
	Focal Point	access to CPARS.		
BA_ROL_26		Input/Register basic	https://www.cpars.gov/main/sysreg.htm	CPARS
		contract information.		
		View		
		CPARs/Evaluations		
		within own		
		cognizance.		
		Authorize access to		
		CPARS within own		
		cognizance.		
		View Status Reports		
		for assigned		
		CPARs/Evaluations.		
		View Ratings		
		Metrics Report and		
		Processing Times		
	Alternate Focal	Report for assigned		
	Point	CPARs/Evaluations		
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BA_ROL_27	Department Point of Contact	View CPARs within own agency.	https://www.cpars.gov/main/sysreq.htm	CPARS
	or comact	View Status Reports		
		CPARs/Evaluations		
		within own agency. View Ratings		
		Metrics Report and		
		Processing Times Report within own		
		agency.		
		Authorize access to CPARS to Agency		
		Points of Contact.		
BA_ROL_28		View Status Reports for assigned	https://www.cpars.gov/main/sysreq.htm	CPARS
		organization(s).		
		View CPARs for assigned		
		organization(s).		
		View Auto Register Report for assigned		
		agency.		
		View Ratings Metrics Report and		
		Processing Times Report for assigned		
	Agency Point of Contact	organization.		
BA_ROL_29		Assign and maintain accounts (Data	https://www.cpars.gov/main/sysreq.htm	FAPIIS
		Entry).		
	Focal Point	View the To Do List and Status Reports		
BA_ROL_30		Assign and maintain	https://www.cpars.gov/main/sysreq.htm	FAPIIS
		accounts (Data Entry).		
		View the To Do List		
		and Status Reports. Note: If an individual		
		with Data Entry access level is		
		assigned as an		
		Alternate Focal Point, the access		
		level will include		
	Alternate Focal	both Alternate Focal Point and Data Entry		
DA DOL 04	Point	functionality		EARIO
	Department Point of Contact	View Status Report	https://www.cpars.gov/main/sysreq.htm	FAPIIS
BA_ROL_32		Vendors are able to add themselves to	https://www.fbo.gov/downloads/FBO_Engineer_Guide.pdf	FedBizOpps
		the interested		
		vendors list for an		
		opportunity. If the		
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		buyer has indicated that reviewing vendors are able to review other interested vendors, vendors can review the list of vendors who have expressed interest in the opportunity. Vendors can request explicit access to view controlled, unclassified packages with explicit access designation. If the vendor's profile indicates that the vendor is eligible for access to export controlled packages, the system allows the vendor access. Additionally, Vendors can electronically respond to RFIs, RFQs, and RFPs directly through the web site for those notices which have the Bid Module enabled by the buyer		
BA_ROL_33	Vendor	Maintain Buyer Profile. Buyers can be set up to be agency, or specific contracting office, buyers. o Create, Modify/Amend, or Cancel an Opportunity Notice. o Manage document package content and vendor accessibility to package documents that support opportunities. Buyers can upload non-secure docs		FedBizOpps

	Buyer	(and attach existing controlled, unclassified docs to notices) o Buyers can create non-FBO solicitation links. These links create document packages that are not tied to FBO solicitations (parallels functionality previously found in the FedTeDS system). With this feature, the buyer is able to create a clickable link that can be used in other systems/documents. When clicked by a vendor, the vendor is taken to a system interface where their authorization to review materials (explicit access / export controlled) is vetted prior to letting the vendor access the materials.	
BA_ROL_34		This user group can post / update controlled, unclassified documents for use as attachments to Opportunities. Engineers, unless also designated to be a buyer, cannot post or manage opportunities. NOTE: Every user is registered for a particular agency/office and usually location, which includes engineers. Buyers of the	FedBizOpps

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	Engineer	same office will see unattached technical packages when posting notices for attachment. Buyers can also search by PR#, a technical package identifier, to find packages submitted for any office that is unattached, but a user must know the PR# to find it.		
BA_ROL_35		A user can be given both Buyer and Engineer user rights. This allows a single user	https://www.fbo.gov/downloads/FBO_Engineer_Guide.pdf	FedBizOpps
	Buyer/Engineer	to both post controlled, unclassified documents and to create/post solicitations notices		
BA_ROL_36	Location	Users that have the authority to authorize an agency's staff member as being able to post opportunities in the system. Location Administrators are also able to post opportunities for their	https://www.fbo.gov/downloads/FBO_Engineer_Guide.pdf	FedBizOpps
BA_ROL_37	Administrators	agency Users with system oversight and	https://www.fbo.gov/downloads/FBO_Engineer_Guide.pdf	FedBizOpps
DA BOL CO	Super User	administrative rights		
BA_ROL_38		Functions vary by agency	User manual: https://www.fpds.gov/downloads/Manuals/FPDS_NG_Users_Manual_V1.4.pdf	
			FPDS-NG overview: https://www.fpds.gov/downloads/Manuals/FPDS- NG_Overview.ppt (page 11)	FPDS
	Contracting Office System Administrator	Functions vary by agency		FPDS
BA_ROL_40		User with this rolle can input Contract Award Data, run Reports and run Queries		FPDS
BA_ROL_41	Other User	User with this rolle		
		can Run Reports		FPDS

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3A_ROL_42				FSD
BA_ROL_43		(Roles managed in SAM?)		FSRS
BA ROL 44	Agency Coordinator	,	http://esrs.gov/documents/esrs contracting official user guide 2.0.pdf	FSRS
BA_ROL_45	Designated Government User		http://esrs.gov/documents/esrs_contracting_official_user_guide_2.0.pdf	FSRS
BA ROL 46	Contracting Official		http://esrs.gov/documents/esrs contracting official user guide 2.0.pdf	FSRS
	Point of Contact		http://esrs.gov/documents/esrs contracting official user guide 2.0.pdf	FSRS
A_ROL_48		Roles managed in SAM		FSRS
BA_ROL_49		(System Roles managed in SAM)		eSRS
A_ROL_50		,		eSRS
	Agency Coordinator		http://esrs.gov/documents/esrs_agency_coordinator_user_guide_2.0.pdf	
A_ROL_51	Government User		http://www.esrs.gov/documents/esrs_dgu_user_guide_2.0.pdf	eSRS
	Contracting Official		http://esrs.gov/documents/esrs_contracting_official_user_guide_2.0.pdf	eSRS
	Point of Contact		http://esrs.gov/documents/esrs_poc_user_guide_2.0.pdf	eSRS
A_ROL_54 A_ROL_55	Awardee/Contractor	View ALL of your	https://www.fsd.gov/fsd-gov/answer.do?sysparm_number=KB0011181 https://www.ppirs.gov/ppirsfiles/pdf/PPIRS-RCUserManual.pdf	eSRS PPIRS-R
	Awardee/Contractor	company Reports, including those in the PPIRS-SR and FAPIIS modules. NOTE: Contractors can gain access by updating the company's profile at the Central Contractor Registration (CCR) www.ccr.gov. Contractors must identify a Past Performance Point of Contact and specify a Marketing Partner Identification Number (MPIN). This MPIN in combination with the company's Data Universal Numbering System (DUNS) number is used to log into the PPIRS-RC system		
3A_ROL_56		View all Assessment Reports • Modify Account Information • Request Group Membership	https://www.ppirs.gov/ppirsfiles/pdf/PPIRS-RCUserManual.pdf	PPIRS-F

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		 View DoD 		
		Termination List		
		 View Groups, 		
		Group Memberships,		
		and Pending Group		
		Memberships		
		 Access Help 		
	Government	information		
		 Provide Feedback 		
BA_ROL_57		View all company	https://www.ppirs.gov/ppirsfiles/pdf/PPIRS-RCUserManual.pdf	PPIRS-RC
		Reports		
		 Grant access to 		
		users in all Groups		
		 Manage Group 		
		Membership		
		 Terminate member 		
	Administrator	accounts		
BA_ROL_58		View contractor	https://www.ppirs.gov/ppirsfiles/pdf/PPIRS-SR_UserMan.pdf	PPIRS-SR
		summary reports,		
		company		
		information,		
		Contractor Detailed		
		Reports, Report Card		
		Assessment Reports		
		· ·		
BA_ROL_59		Obtain a	https://www.ppirs.gov/ppirsfiles/pdf/PPIRS-SR_UserMan.pdf	PPIRS-SR
		Government		
		Account		
		View and modify		
		your account		
		information		
		View PPIRS-SR		
		Reports		
		Provide customer		
	Government User			
BA_ROL_60		NAVSEALOGCEN	https://www.ppirs.gov/ppirsfiles/pdf/PPIRS-SR_UserMan.pdf	PPIRS-SR
		DET PORTSMOUTH		
		is the PPIRS-SR		
		Central Design		
		Activity that		
		develops, designs,		
		and maintains the		
		PPIRS-SR		
		application. The		
		CDA will:		
		Maintain PPIRS-		
		SR software		
		 Maintain PPIRS- 		
		SR documentation		
		 Provide training 		
		and documentation		
		to activity personnel		
		 Provide Customer 		
		Support Center to		
		answer customer		
		questions		
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PPIRS-SR CENTRAL DESIGN ACTIVITY	Respond to reported questions and/or problems in PPIRS-SR Provide technical expertise in PPIRS-SR application administration and processing Verify databases are available to users		
BA_ROL_61 Government/Public User		http://www.wdol.gov/usrguide/index.aspx	WDOL
BA_ROL_62 Contracting Officer using e98 process		http://www.wdol.gov/usrguide/index.aspx	WDOL
BA_ROL_63			
BA ROL 64			