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Installation

Practical

Practical

Branches

Fork and Pull Request

Write

Documents

### Source control with git and Github

Eric Marcon

11 October 2024



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Fork and Pull

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### git is a source manager:

- Track changes: much more than a backup!
- Ability to go back in time;
- Several competing versions: branches.



### GitHub

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Write Documents GitHub is a collaboration platform based on Git.

- Multiple developers: the end of attached files!
- Presentation of results: GitHub pages;
- Continuous integration: GitHub Actions.



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# git: install

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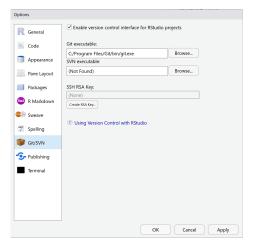
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#### RStudio must detect Git



Otherwise, install it.



# GitHub

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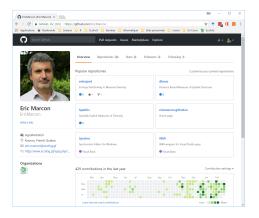
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### Open an account on GitHub





# GitHub security 1

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Write Documents Your computer must be able to write to git.

In RStudio, Tools / Global Options/ Git-SVN, create a new SSH key.

Copy the private key to GitHub, your accounts, Settings, SSH and GPG keys.



# GitHub security 2

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#### Create a GitHub token for CI:

- User account settings;
- Developer Settings > Personal Access Tokens;
- Generate a token, describe it as "git-RStudio" and give it "repo" authorization.

Save the token!



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# Create a project

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### From scratch:

- In GitHub:
  - New Repository
  - Choose name (no special characters)
  - Do not add anything else
- Copy the URL from Clone or Download.
- In RStudio: New project / Version Control / Git, paste the URL.



# Create a project

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### From an existing RStudio project:

- Put the project under version control:
  - Tools /Version Control /Project Setup...
  - Select Git.
- Create a repository on GitHub and retrieve its URL: https://github.com/MyAccount/MyRepo.git
- In RStudio Terminal, run :

```
git remote add origin https://github.com/MyAccount/MyRepo.git git branch -M master git push -u origin master
```



# Basic operations: filter

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Write Documents Modified files are displayed in the RStudio Git window.

Use .gitignore to hide non-tracked files.



### Basic operations: commit

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Write Documents • Create an R file with one line of code and save it.

After each work session, Commit the result.

Select files to commit.

Enter a clear message: summary on the first line.



# Basic operations: synchronize

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Push modifications to GitHub to make them public.

*Pull* to retrieve changes from GitHub.



### Basic operations: collaborate

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Declare a collaborator.

Work with two or more people on the same file.

Content of a work session:

- Pull,
- Modify,
- Commit,
- Push.



### **Conflicts**

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Write Documents The elementary data is the line.

Conflicting changes imply a conflict.

Minimize conflicts: in a text, one sentence = one line.

In case of conflict, decide which code or text to keep.



# Project tracking

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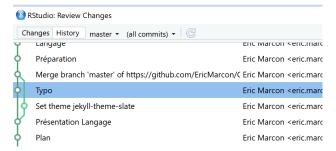
. . . . . . . . . . . . .

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#### Clock icon in Git window





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### Generate a conflict

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Write Documents Edit the same line of README.md:

- online on GitHub,
- locally.

Commit, Pull, observe the conflict, solve it.



# Collaborate with your neighbor

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Write Documents The neighbor on the left invites the neighbor on the right to GitHub.

Both modify the project.

- Remember to pull before modifying.
- Push quickly to limit conflicts.



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#### Branches

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Write Documents **Branches** 



# Purpose

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Write Documents Modify the project without disturbing its stable state.

### Application:

- develop new functionality,
- test it, correct bugs,
- make it visible when finished.



### Create a branch

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#### Branches

Fork and Pull Request

Write Documents Click on New Branch

Work in the new branch (pull, commit, push).



# Merge

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#### Branches

Fork and Pull Request

Write Documents Move to master branch.

### Run:

 ${\tt git\ merge\ branch\_to\_merge}$ 



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# Fork and Pull Request



### Fork

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Write Documents Goal: modify someone else's repository

Fork: create a copy of the repository

Start a new branch, modify it.



# Pull Request

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Write Documents Branch integration request: Pull Request.

On GitHub.

Dialogue possible.

If accepted, merge branch and delete.



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### Write Documents



### Use memoiR

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Write Documents Install the memoiR package.

Create a new document with memoiR: Stylish Document.

Knit it to check everything is OK.



### Source Control

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Write Documents Use git with your document.

Create an appropriate gitignore:

memoiR::build\_gitignore()

Store the knitted files into /docs

memoiR::build\_githubpages()

Make your first commit.



### Upload to GitHub

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Write Documents Create your repo on GitHub.

Copy the commands to upload an existing git repo:

git remote add origin https://github.com/MyAccount/MyRepo.git git branch -M master git push -u origin master



### Declare repo in header

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Fork and Pull Request

Write Documents In the header of your Rmd file, update the repository name and the URL.

Commit.

Add a README:

memoiR::build\_readme()

Commit.



### Continuous integration

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Write Documents On GitHub, your repo, Settings / Secrets and variables / Action :

- Add two secrets:
  - EMAIL: your email address
  - GH\_PAT: your personal access token

In RStudio, run

memoiR::build\_ghworkflow()

Commit, Push and look at Actions.