

## OPERATION MANUAL

### PURPOSE OF THE DOCUMENT

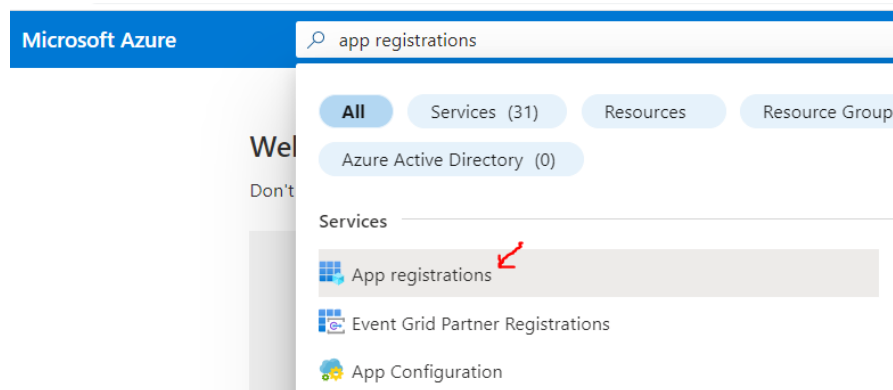
The purpose of this document is to describe the procedure to follow to enable the access of an application to the Office365 platform using the oAuth authentication method.

It also describes how to limit the application's access permissions to the desired services (mail, OneDrive...) as well as the users it can access within an organization's Azure AD.

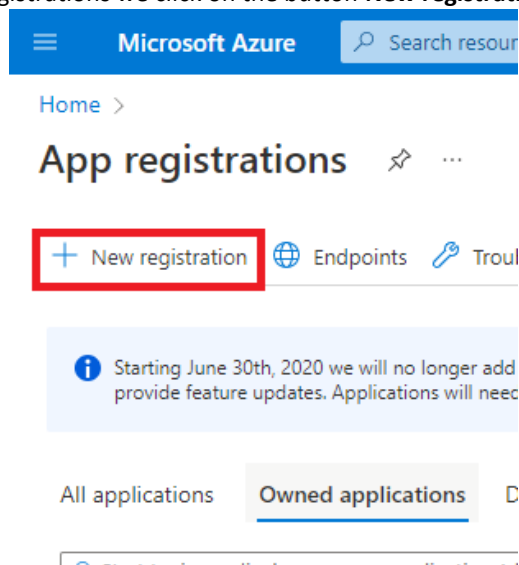
In no case is the interactive authentication method documented, as it is a method that requires the validation of a user every time a connection is started.

### APPLICATION CREATION

1. Navigate to : [portal.azure.com](https://portal.azure.com)
2. Login with a user that has admin privileges in the Microsoft tenant
3. Use the search bar and type **App Registrations**



4. Once inside App registrations we click on the button **New registration**



## 5. Enter a desired name

Microsoft Azure Search resources, services, and docs (G+/)

Home > App registrations >

## Register an application

\* Name

The user-facing display name for this application (this can be changed later).

Supported account types

Who can use this application or access this API?

☒ Accounts in this organizational directory only (diqital only - Single tenant)

☐ Accounts in any organizational directory (Any Azure AD directory - Multitenant)

☐ Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)

☐ Personal Microsoft accounts only

[Help me choose...](#)

Redirect URI (optional)

We'll return the authentication response to this URI after successfully authenticating the user. Providing this now is optional and it can be changed later, but a value is required for most authentication scenarios.

Select a platform

By proceeding, you agree to the [Microsoft Platform Policies](#)

6. From the options shown in **Supported account types**, select the option shown in the screenshot.

Supported account types

Who can use this application or access this API?

☒ Accounts in this organizational directory only (diqital only - Single tenant)

☐ Accounts in any organizational directory (Any Azure AD directory - Multitenant)

☐ Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)

☐ Personal Microsoft accounts only

7. In the **Redirect URI (optional)** section, select the **Public client/native**.

Public client/native (mobile & desktop)

Web

Single-page application (SPA)

Public client/native (mobile ...

his URI after successfully authenticating the user. Providing this now is optional and it can be st authentication scenarios.

- Once all the values have been entered in the form, click on the Register button (at the end of the screen):

By proceeding, you agree to the [Microsoft Platform Policies](#)

**Register**

Once the application is registered, a window will open with information that you will need to connect to the application

The screenshot shows the Microsoft Azure portal interface. The top navigation bar includes the 'Microsoft Azure' logo and a search bar. The main content area displays the 'demonstrationApp' registration details. On the left, there is a sidebar with navigation links: Overview, Quickstart, Integration assistant, Manage, Branding & properties, Authentication, and Certificates & secrets. The 'Manage' section is expanded, showing the 'Essentials' tab. The 'Essentials' section contains the following information:

Display name	: demonstrationApp	Client credentials	: <a href="#">Add a certificate or secret</a>
Application (client) ID	: 44f387c4-██████████-c00de3cacd	Redirect URIs	: <a href="#">0 web, 0 spa, 1 public client</a>
Object ID	: 86e7e089-██████████-671a2ee714	Application ID URI	: <a href="#">Add an Application ID URI</a>
Directory (tenant) ID	: 4f28f445-██████████-c99307ea2	Managed application in L...	: <a href="#">demonstrationApp</a>
Supported account types : <a href="#">All Microsoft account users</a>			

The fields that you will need are: **Application (client) ID** and **Directory (tenant) ID**

This is a close-up view of the 'Essentials' section from the previous screenshot. It shows the following details:

- Display name : demonstrationApp
- Application (client) ID : 44f387c4-██████████-c00de3cacd
- Object ID : 86e7e089-██████████-671a2ee714
- Directory (tenant) ID : 4f28f445-██████████-c99307ea2
- Supported account types : [All Microsoft account users](#)

## APPLICATION ACCESS CONFIGURATION

Once the application is registered, we will generate the application access key by following the steps:

1. Go to the **Certificates & secrets** console for the specific application.

The screenshot shows the Microsoft Azure portal interface. The top navigation bar includes the Microsoft Azure logo and a search bar. The left sidebar contains navigation links for 'Overview', 'Quickstart', 'Integration assistant', and 'Manage'. Under 'Manage', there are links for 'Branding & properties', 'Authentication', 'Certificates & secrets' (highlighted with a red arrow), and 'Token configuration'. The main content area displays the 'Certificates & secrets' console for the 'demonstrationApp'. It includes a search bar, a 'Delete' button, and a 'Preview features' button. A message states: 'Got a second? We would love your feedback on Microsoft identity platform (previously Azure AD for developer).'. Below this, the 'Essentials' section lists application details: Display name (demonstrationApp), Application (client) ID, Object ID, Directory (tenant) ID, and Supported account types (All Microsoft account users). The 'Client credentials' section is highlighted with a red arrow and contains links for 'Add a certificate or secret', '0 web\_0\_spa\_1\_public client', 'Add an Application ID URI', and 'Managed application in L... demonstrationApp'.

2. We will create a new Secret client by clicking the button **New client secret**

The screenshot shows the Microsoft Azure portal interface for the 'Certificates & secrets' console of the 'demonstrationApp'. The left sidebar is the same as the previous screenshot, with 'Certificates & secrets' highlighted. The main content area shows a search bar, a 'Got feedback?' button, and a message: 'Credentials enable confidential applications to identify themselves to the authentication service when receiving tokens at a web addressable location (scheme). For a higher level of assurance, we recommend using a certificate (instead of a client secret) as a credential.' Below this, a message states: 'Application registration certificates, secrets and federated credentials can be found in the tabs below.' There are three tabs: 'Certificates (0)', 'Client secrets (0)' (selected), and 'Federated credentials (0)'. A description states: 'A secret string that the application uses to prove its identity when requesting a token. Also can be referred to as application password.' A red arrow points to the '+ New client secret' button. Below this is a table with columns: 'Description', 'Expires', 'Value', and 'Secret ID'. The table is currently empty, with a message at the bottom: 'No client secrets have been created for this application.'

3. We will write a descriptive name, given that its periodic renewal will have to be administered.

The screenshot shows the 'Add a client secret' form in the Microsoft Azure portal. The form has a title 'Add a client secret' and a close button (X). It contains two input fields: 'Description' and 'Expires'. The 'Description' field has a placeholder text 'Enter a description for this client secret'. The 'Expires' field has a dropdown menu with the selected option 'Recommended: 6 months'.

4. Select the desired validity period in the field **Expires**

## Add a client secret



Description

daemonDemo

Expires

Recommended: 6 months



Recommended: 6 months

3 months

12 months

18 months

24 months

Custom

5. We will create the secret by clicking on the **Add** button

## Add a client secret



Description

daemonDemo

Expires

Recommended: 6 months



 Add

Cancel

6. Save the value of secrecy. **Important**, once you refresh the page, this value will no longer be visible. (If this value cannot be extracted in this step you can always re-create a new secret and delete the existing one.) **This secret should be treated as sensitive information.**

Certificates (0) Client secrets (1) Federated credentials (0)

A secret string that the application uses to prove its identity when requesting a token. Also can be referred to as application password.

+ New client secret

Description	Expires	Value	Secret ID
daemonDemo	4/5/2023	4cU8 [REDACTED] GZaP... 	14c4b3c [REDACTED] 243330b  

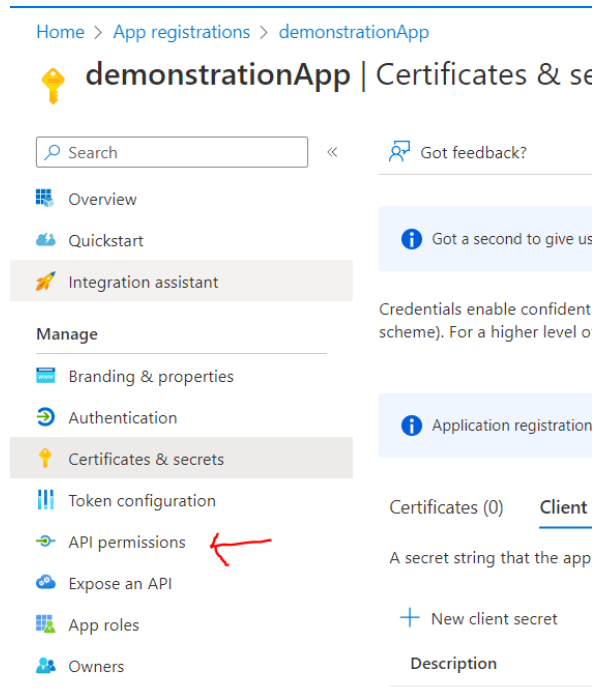
7. Store the "Client Secret Value" in a secure place

## CONFIGURATION OF APPLICATION PERMISSIONS

Once our application can access the Office365 platform, we need to define which services it can access and which operations it can perform on them. This guide will follow a read write email use cases using the graph API in an application daemon scenario.

To better understand what permissions, you want to give for you specific use case consult the [Graph API documentation](#)

1. Navigate to the “API permissions” console located on the left side of the screen



2. Add the necessary permissions by clicking the button **Add a permission**

### Configured permissions

Applications are authorized to call APIs when they are granted permissions by users/admins as part of the consent process. All the permissions the application needs. [Learn more about permissions and consent](#)

[+ Add a permission](#) ✓

API / Permissions name	Type	Description
Microsoft Graph (1)		
User.Read	Delegated	Sign in and read user profile

To view and manage permissions and user consent, try [Enterprise applications](#).


3. We will finish assigning permissions by clicking the button **Add permissions**





<input checked="" type="checkbox"/>	Mail.ReadWrite ⓘ Read and write mail in all mailboxes	Yes
<input checked="" type="checkbox"/>	Mail.Send ⓘ Send mail as any user	Yes

 **Add permissions** Discard

4. On the next screen we will have to verify in the status column if consent is required at the level of the organization's administrator.

This is necessary so that the application can access user data (the [“Restrict application access”](#) explains how to limit which users the application can access)


+ Add a permission ✓ 






API / Permissions name	Type	Description	Admin consent requ...	Status
Microsoft Graph (6)				
Mail.Read	Application	Read mail in all mailboxes	Yes	 ***
Mail.ReadBasic	Application	Read basic mail in all mailboxes	Yes	 ***
Mail.ReadBasic.All	Application	Read basic mail in all mailboxes	Yes	 ***
Mail.ReadWrite	Application	Read and write mail in all mailboxes	Yes	 ***
Mail.Send	Application	Send mail as any user	Yes	 ***
User.Read	Delegated	Sign in and read user profile	No	***

5. We will give consent to all the permissions by clicking on the **Grant admin consent for...** button and confirm that we no longer have exclamation points in the permissions.

#### Configured permissions

Applications are authorized to call APIs when they are granted permissions by users/admins as part of the consent process. The list of configured permissions should include all the permissions the application needs. [Learn more about permissions and consent](#)

+ Add a permission ✓ 

API / Permissions name	Type	Description	Admin consent requ...	Status
Microsoft Graph (5)				
Mail.Read	Application	Read mail in all mailboxes	Yes	 ***
Mail.ReadBasic	Application	Read basic mail in all mailboxes	Yes	 ***
Mail.ReadBasic.All	Application	Read basic mail in all mailboxes	Yes	 ***
Mail.ReadWrite	Application	Read and write mail in all mailboxes	Yes	 ***
Mail.Send	Application	Send mail as any user	Yes	 ***

**NOTE:** It is recommended to remove the default **User.Read** permission for security reasons.

## API GRAPH

The Graph API provides most of the functionality of the Office365 platform and therefore most of the services and operations that we can perform with our application will be under this umbrella.

From the add permissions screen, select the Microsoft Graph API

### Request API permissions

Select an API

Microsoft APIs

APIs my organization uses

My APIs

Commonly used Microsoft APIs



#### Microsoft Graph

Take advantage of the tremendous amount of data in Office 365, Enterprise Mobility + Security, and Windows 10. Access Azure AD, Excel, Intune, Outlook/Exchange, OneDrive, OneNote, SharePoint, Planner, and more through a single endpoint.

In the next screen you can select 2 different types of permissions

- **Delegated:** which require user authentication
- **Application:** which do not, (ideal for our application daemon use case)

### Request API permissions



[← All APIs](#)



Microsoft Graph

<https://graph.microsoft.com/> [Docs](#)

What type of permissions does your application require?

#### Delegated permissions

Your application needs to access the API as the signed-in user.

#### Application permissions

Your application runs as a background service or daemon without a signed-in user.

The next screen lists all the operations that can be done with this API. They are shown categorized, but it also allows searches to make it easier to find what we need.

[← All APIs](#)



Microsoft Graph

<https://graph.microsoft.com/> [Docs](#)

What type of permissions does your application require?

#### Delegated permissions

Your application needs to access the API as the signed-in user.

#### Application permissions

Your application runs as a background service or daemon without a signed-in user.

Select permissions

[expand all](#)

<input type="text" value="mail"/>	<input type="text"/>
Permission	Admin consent required
> MailboxSettings	
> Mail	



## READ EMAILS

From the Graph API permissions screen, we will add the following permissions (if we write it in the search bar, it will appear on the screen without having to search for it):

- Mail.Read

## SEND EMAILS

- Mail.ReadWrite
- Mail.Send

## RESTRICT APPLICATION ACCESS

To limit the level of access (user data) to which the application can access, an application policy must be defined that restricts set access.

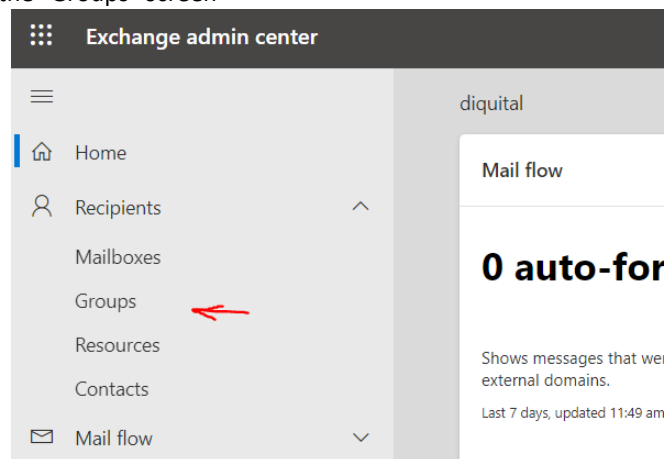
In the case of Exchange, it is also necessary to create a security group that must be added to the application's policy.

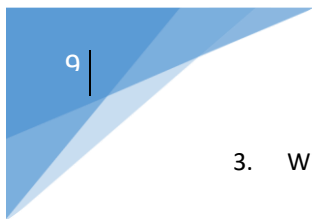
Other services may require additional measures that should be carefully assessed.

## CREATE A MAIL-ENABLED SECURITY GROUP

In order to define which users/mailboxes the application can access; we will create security groups and add only the essential users for the application.

1. Access [admin.exchange.microsoft.com](https://admin.exchange.microsoft.com) and log in as an administrator.
2. Navigate to the "Groups" screen





3. Within the Groups screen, click on **Mail-enabled security**

Home > Groups

## Groups

Microsoft 365 Distribution list Dynamic distribution list Mail-enabled security

Add a group Export Refresh Add naming policy

4. Create a new group by clicking the button **Add a group**

Microsoft 365 Distribution list Dynamic distribution list Mail-enabled security

Add a group Export Refresh Add naming policy

Group name ↑	Group email
<input type="checkbox"/> mailRestrictionPolicy	

5. Select the **Mail-enabled security** group type and press the **Next** button

### Choose a group type

Choose the group type that best meets your team's needs. [Learn more about group types](#)

- ☐ **Microsoft 365 (recommended)**  
Allows teams to collaborate by giving them a group email and a shared workspace for conversations, files, and calendars. In Outlook, these are called Groups.
- ☐ **Distribution**  
Creates an email address for a group of people.
- ☒ **Mail-enabled security**   
Sends messages to all members of the group and gives access to resources like OneDrive, SharePoint and admin roles
- ☐ **Dynamic distribution**  
Sends email to all members of the list. The group's membership list is updated every 24 hours, based on the filters and conditions you set.

Next

Cancel

6. Define the desired name and a description (provide meaningful values) for the group and click **Next**

## Set up the basics

To get started, fill out some basic info about the group you'd like to create.

Name \*

demoSecurityGroup

Description


This is a demonstration security group created for demonstration purposes




7. Press the **Assign owners** button to select the users who will be the owner of this group, this will allow them to add and administer the members of this group.

## Assign owners

Group owners have unique permissions to manage the group. They can add and remove members, change group settings, rename the group, update its description, and more.

 You have to have at least one owner. We recommend adding two, so one can help out in the other's absence.

 Assign owners 

8. Select the users that we want to assign as owners and click the **Add** button (it is recommend adding only users with an administrator profile)

### Assign owners

Select up to 20 people to join this group as owners  
Active teams & groups.

 ernest

☒ Display name



EM


Add (1)

Cancel

9. Once the owners have been selected, select **Next**.


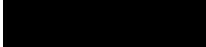
## Assign owners

Group owners have unique permissions to manage the group. They can add and remove members, change group settings, rename the group, update its description, and more.

 You have to have at least one owner. We recommend adding two, so one can help out in the other's absence.

### + Assign owners

☐ Display name

☐  

10. On this screen we can add the users that will be members of the security group by simply clicking the **Add members** button

## Add members

Group members have access to everything the group can access, and will receive email messages sent to the group email address. By default, they can invite guests to join your group, but they can't edit group settings.

### + Add members

☐ Display name

☐  

☐  

**NOTE:** When adding members to the group it is important to know that when the new security policies are applied, we will have to select whether to enable or reject the list of members.

11. Create an email address for the group. (**Importantly** we will use it when associating the group with the security policies)

### Edit settings

#### Mail-enabled security group

Has all the functionality of a distribution list and additionally can be used to control access to OneDrive and SharePoint.

Group email address \*

demo\_group @ [redacted] ▼

#### Communication

☒ Allow people outside of my organization to send email to this Mail-enabled security group

#### Approval

☐ Require owner approval to join the group

Back

Next

Cancel

**NOTE:** The Communication and Approval options can be checked depending on the organization's needs.

12. Check that all the data has been filled in according to our needs and create the group by clicking on **Create group**.

### Review and finish adding group

You're almost there - make sure everything looks right before adding your new group.

#### Group type

Mail-enabled security

[Edit](#)

#### Basics

Name: demoSecurityGroup

Description: This is a demonstration security group created for demonstration purposes

[Edit](#)

#### Owners

[redacted]

[Edit](#)

#### Members

[redacted]

[Edit](#)

#### Settings

[redacted]

Back

Create group

13. We get a message confirming that the group has been successfully created..

 **demoSecurityGroup is created**

It can take up to an hour for demoSecurityGroup group to appear in your groups list.

## UPDATING THE APPLICATION POLICY

Once the **Mail-enabled security group** is defined, the application policy must be updated to restrict access to the desired mailboxes.

To do this, it is required to have the **ExchangeOnlineManagment** module installed, if you do not have it you can follow the instructions in the link: [About the Exchange Online PowerShell V2 module and V3 module](#)

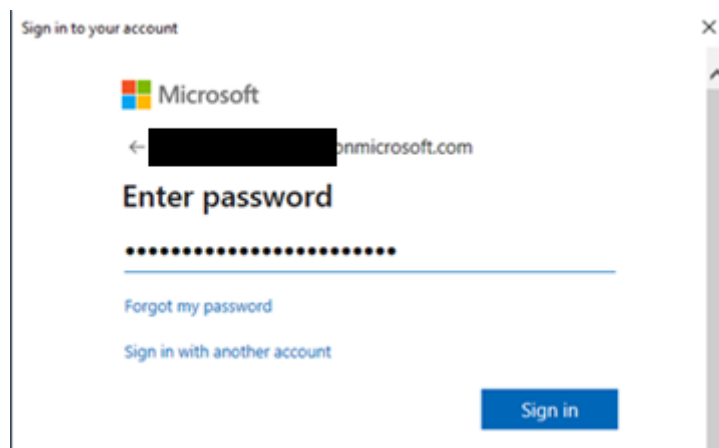
You can also check this other link for information about the **Exchange Online** PowerShell module: [Connect to Exchange Online PowerShell](#)

Following the instructions, we can assign the Mail-enabled security group to the security policy of our application:

1. Open powershell
2. Connect to the online exchange (with a Microsoft tenant administrator user) using the command:

```
Connect-ExchangeOnline -UserPrincipalName admin@contoso.onmicrosoft.com
```

3. After executing the command, a screen will open asking for credentials.



4. Once successfully connected you will see the message below.

```
-----
This V3 EXO PowerShell module contains new REST API backed Exchange Online cmdlets which
making it more secure.

Unlike the EXO* prefixed cmdlets, the cmdlets in this module support full functional par

V3 cmdlets in the downloaded module are resilient to transient failures, handling retries

However, REST backed EOP and SCC cmdlets are not available yet. To use those, you will ne

For more information check https://aka.ms/exov3-module
-----

PS C:\Users\[redacted]
```

- At this point we must decide whether to allow or deny access to the members of the **Mail-enabled security group** that we created previously.

**Allow access:** Apply the RestrictAccess value to the -AccessRight flag. This restriction means that only mailboxes associated with the group can be accessed.

```
New-ApplicationAccessPolicy -AppId e7e4dbfc-XXXX-YYYY-ZZZZ-2ae8f144f59b -
PolicyScopeGroupId EvenUsers@contoso.com -AccessRight RestrictAccess -Description
"data"
```

**Deny access:** Apply the DenyAccess value to the -AccessRight flag. This restriction will grant access to all mailboxes that are not within this access group. But will block access to those that are.

```
New-ApplicationAccessPolicy -AppId e7e4dbfc-XXXX-YYYY-ZZZZ-2ae8f144f59b -
PolicyScopeGroupId EvenUsers@contoso.com -AccessRight DenyAccess -Description "data"
```

For more policy creation information see [New-ApplicationAccessPolicy](#)

- Run the command, duly constructed in the previous step, using the AppId of our application.
- If everything worked correctly, we will get the following message

```
ScopeName       : demoSecurityGroup
ScopeIdentity    : demoSecurityGroup20
Identity        : 4f28f445-...d9cc9930
AppId           : 44f387c4-...41c00de3
ScopeIdentityRaw : S-1-5-21-...79483-133
Description      : Restrict this app to members of
AccessRight      : RestrictAccess
ShardType        : All
IsValid         : True
ObjectState      : Unchanged

PS C:\Users\... >
```

To verify that our application has access to the selected mailboxes, we can execute the following command:

```
Test-ApplicationAccessPolicy -Identity ernest.molner@contoso.com -AppId
```

Using the mailbox you want to test in “-Identity” and “-AppId” with the application id

```
PS C:\Users\ErnestMolnerMarti> Test-ApplicationAccessPolicy -Identity [redacted] -AppId [redacted]

AppId           : 44f387c-[redacted]-1c00de3cacd
Mailbox         : ernest.molner
MailboxId       : c721ea3d-[redacted]-91efc1
MailboxSid      : S-1-5-21-[redacted]-336007294-757767
AccessCheckResult : Granted
```

By validating the result obtained in AccessCheckResult we will know if the application has access or not:

- Granted: The application can access the user's mailbox
- Denied: The application cannot access

**Important:** Changes to groups and security policies may take up to an hour to update.

We recommend not handing in any Application Id or Secret before this time, otherwise developers could access potentially sensitive information.



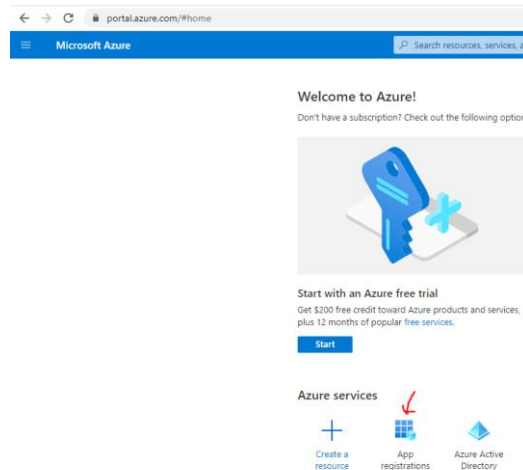
## RENEWAL OF APPLICATION SECRETS

Application secrets have a maximum validity period of 2 years, so they must be renewed and updated.

If they were not renewed within the validity period, the applications would no longer have access to the Office365 platform, effectively generating a loss of functionality for our applications

In order not to interrupt access to the applications we must carry out the following procedure a few weeks before the expiry of the Secrets of the applications.

1. Access the platform: [portal.azure.com](https://portal.azure.com) (with an administrator user) and navigate to “App Registrations”



2. Click on the application where the Secret to be renewed is located

All applications   Owned applications   Deleted applications

7 applications found

Display name ↑↓

DE	demonstrationApp
EM	emailSenderTest
GR	graphTest
NE	newApplicationTest
PO	postmanTest
SI	singleTenantTest
UI	uiPathDemo

1. Once inside the application follow steps 1 to 7 in the section [APPLICATION ACCESS CONFIGURATION](#)