

COVERED ENTITY (CE) PORTAL MANUAL

Supported Browsers:

- Firefox (Windows, Mac)
- Chrome (Windows, Mac)
- Internet Explorer (Windows)
- Edge (Windows)



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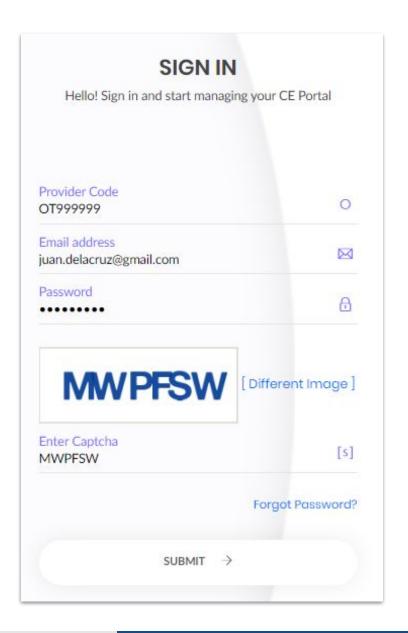
PART 1: Accessing the Covered Entity (CE) Portal: User Login

Go to the CE Portal link:

https://www.creditinfo.gov.ph/cicportal

On the CE Portal login page, use the login credentials provided by CIC.

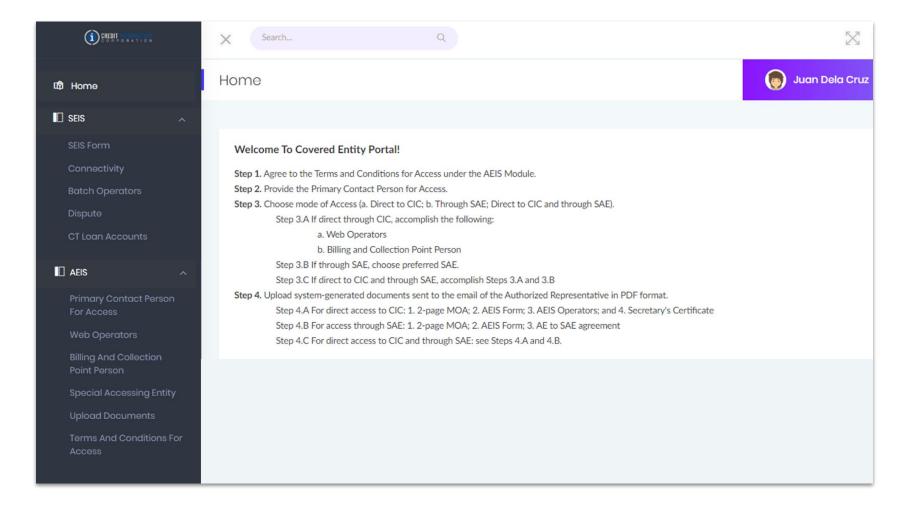
Note: Provider Code is the unique number issued by the CIC to the Submitting Entity (SE) upon successful registration and submission of SEIS documents.



PART 2: Accessing the Covered Entity (CE) Portal: Modules

Once logged in, the user will be able to access the data and information they have previously provided to the CIC.

Shown on the left panel are the **modules** under the Submitting Entity Information Sheet (SEIS) and the Accessing Entity Information Sheet (AEIS).

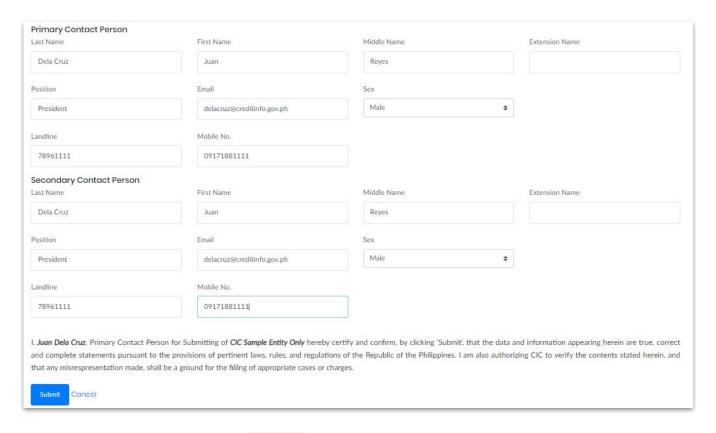


PART 3: Updating of SE Information in the CE Portal

To edit a module, click on the button at the bottom of the page.



Once clicked, the module details will be converted into editable textbox fields where the user may update the information provided therein.



Once done, click the submit button to save the changes made.

Otherwise, click cancel to revert the fields back to the original details and values.

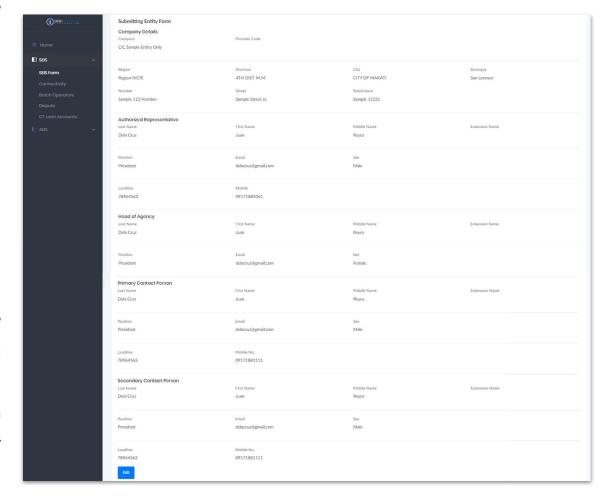
PART 4: Submitting Entity Information Sheet (SEIS) Components

PART 4: Submitting Entity Information Sheet (SEIS) Component: SEIS Form

The SEIS Form module can only be accessed and revised by the registered SEIS Primary Contact Person of the SE, **except** the Authorized Representative and Primary Contact Person fields. The SEIS Form module includes the following information of the SE:

- 1. Company Details
- 2. Authorized Representative (locked for editing by CIC)
- 3. Head of Agency
- 4. Primary Contact Person (locked for editing by CIC)
- 5. Secondary Contact Person

The Authorized Representative and Primary Contact Person fields are locked for editing by CIC. To update these fields, the SE must send a request via email to **datasubmission@creditinfo.gov.ph** together with the updated information, and an amended Secretary's Certificate in case it is the Authorized Representative field that is being requested for updating. To update the other editable SEIS form fields, click the button at the bottom of the page.

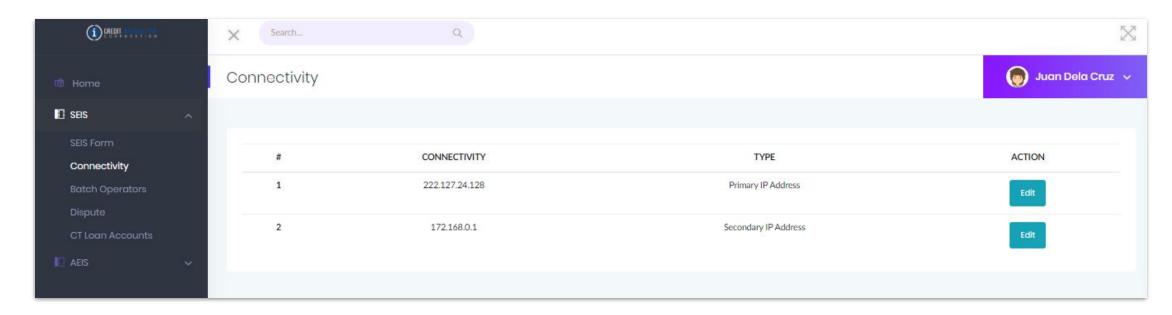


PART 4: Submitting Entity Information Sheet (SEIS) Component: Connectivity

This module displays the Primary and Secondary IP addresses of the SE.

To update any of the IP addresses, click the Edit button under the Action column.

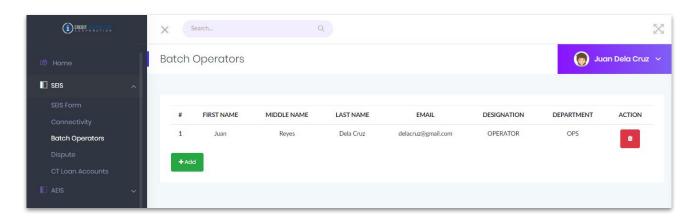
Note: Newly entered Static IP addresses are subject to security protocols and approval prior to whitelisting.



Note: Only the registered SEIS Primary Contact Person of the SE can make changes on this module.

PART 4: Submitting Entity Information Sheet (SEIS) Component: Batch Operators

The Batch Operators are those individuals who will be given FTP credentials in order to submit the SE's monthly submissions to the CIC. The batch operators' email address **MUST NOT** be a communal or a group email as the username and password shall only be sent to the respective individuals' registered email addresses.



The Batch Operators module displays all the registered batch operators of the SE and their details. To add new batch operators, click + Add .

Each SE shall have at least one (1) batch operator, and can only have up to five (5) batch operators. To remove a batch operator, click under the Action column.

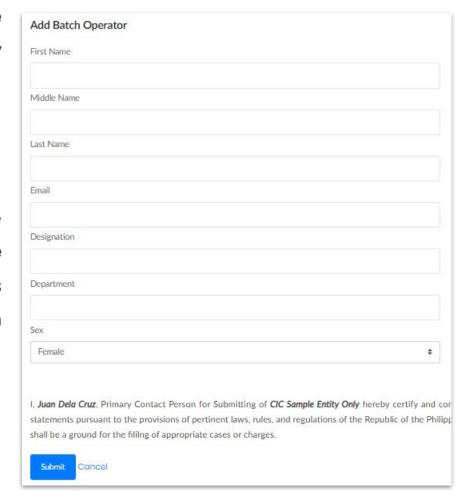
Note: Only the registered SEIS Primary Contact Person of the SE can make changes on this module.

PART 4: Submitting Entity Information Sheet (SEIS) Component: Batch Operators

Upon clicking the Add button, the SEIS Primary Contact Person of the SE will be redirected to the page below. Complete the information being asked in the form. In case the batch operator does not have a Middle Name, the user may leave the field blank.

Click the Submit button once done.

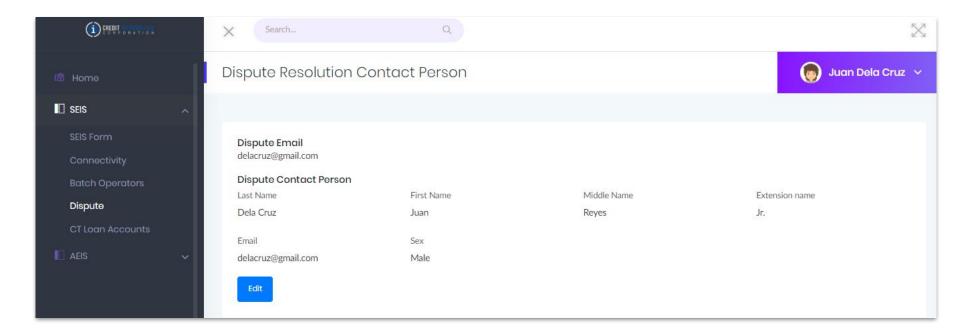
Note: The system automatically scans nominated email addresses for possible exposure to spam sites. As such, the user may encounter an error message saying that the nominated email address is found unsafe to use. Should this error appear, kindly provide a new email address specifically for CIC submission purposes.



Note: Only the registered SEIS Primary Contact Person of the SE can access this page.

PART 4: Submitting Entity Information Sheet (SEIS) Component: Dispute Resolution Contact Person

The SE must provide a **Dispute Email Address** to which the Online Dispute Resolution System (ODRS) of the CIC will automatically send dispute(s) filed by the data subjects against them. In addition to the Dispute Email Address, the SE must provide a Dispute Resolution Contact Person (DRCP), who will be in-charge for all the dispute-related cases of the SE. Details here can be changed by clicking the Edit button.

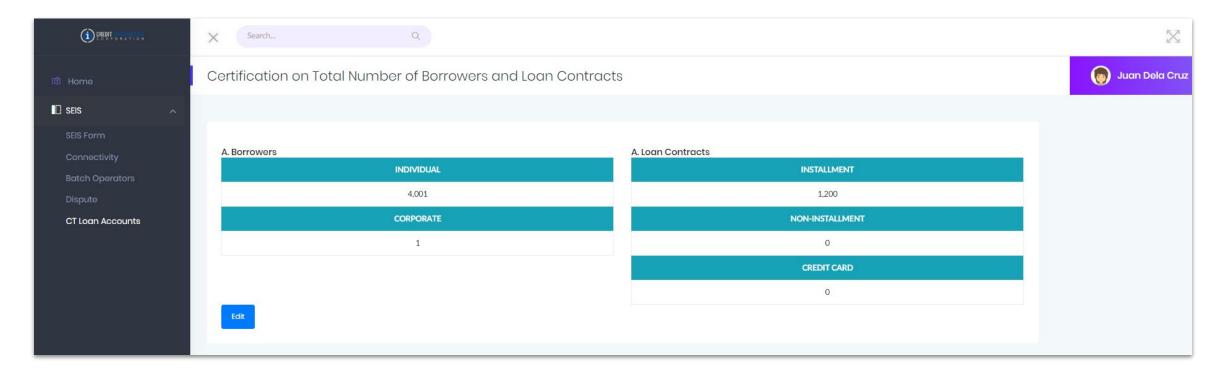


Note: Only the registered SEIS Primary Contact Person of the SE can make changes on this module.

PART 4: Submitting Entity Information Sheet (SEIS) Component: Certification on Total Number of Borrowers and Loan Accounts (CT Loan Accounts)

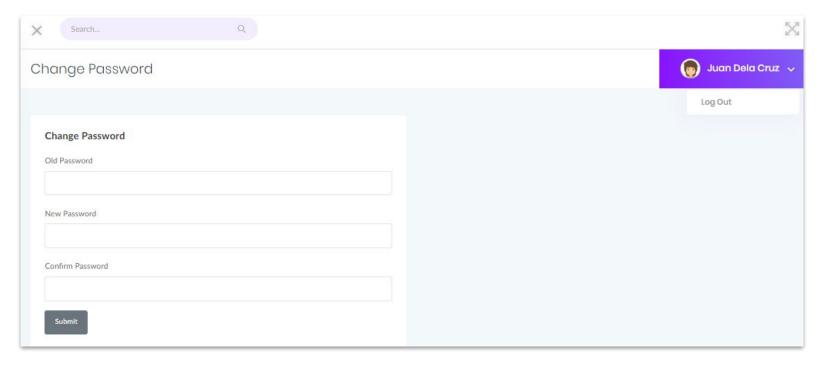
This form displays the declared or registered Total Number of Borrowers and Loan Contracts of the SE, which can be updated anytime.

To update any of the information under this module, click Edit .



Changing Account Password

To update or change CE Portal account password, the user must click the down arrow on the upper right of the module, then select **"Change Password"**.



The user will be directed to the Change Password module, where the user must enter their Old Password and New Password.

The New Password must be retyped correctly under the Confirm Password field. To save change submit .

Note: The "New Password" and "Confirm Password" must be the same.



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