Entity Types

Entity Types describe the characteristics of available entities, including associated attributes, attributes required for created attributes are editable. Use the Entity Types API in conjunction with the Entities API to discover, create, and edit entities more easily.

Base Route	/v1/entity_types
	GET
Endpoints	/v1/entity_types
	/v1/entity_types/:id
Produces	JSON
Pagination	No
Application Permissions Required	"API Access: Create, edit, and delete" is required to retrieve available entity types.
OAuth Scopes	ENTITIES OF ENTITIES_WRITE

Resource Overview

Entity Types are described by the below resource object attributes and will appear in successful **GET** responses.

ATTRIBUTE	DESCRIPTION	EXAMPLE
display_name	Display name of the entity type. String.	"Person"
category	Category for the entity type. String.	"Security"
ownership_type	Ownership type of the entity. String.	"share_based"
entity_attributes	Attribute properties. Object.	See Entity Attributes

Entity Attributes

ATTRIBUTE	DESCRIPTON	EXAMPLE
key	The ID of the entity attribute. String.	"currency_factor"
required	Specifies if attribute is required for entity creation or modification. Boolean.	true
	Indicates whether attribute can be modified. String.	
writability	митавье: Can be edited with permission.- іммитавье: Cannot be set or modified.	"MUTABLE"
,	 FINAL: Can be set upon entity creation but cannot be modified. RESTRICTED_FOR_ONLINE: Requires "edit online data" permissions to modify. 	

Get All Entities Types

Returns a list of all entity types.

Example:

REQUEST RESPONSE

GET https://examplefirm.addepar.com/api/v1/entity_types

Response Codes:

- 200 OK: Success
- 403 Forbidden: Insufficient application permissions or appropriate scope not granted

Get Entity Type By ID

Returns an entity type object corresponding to the given ID.

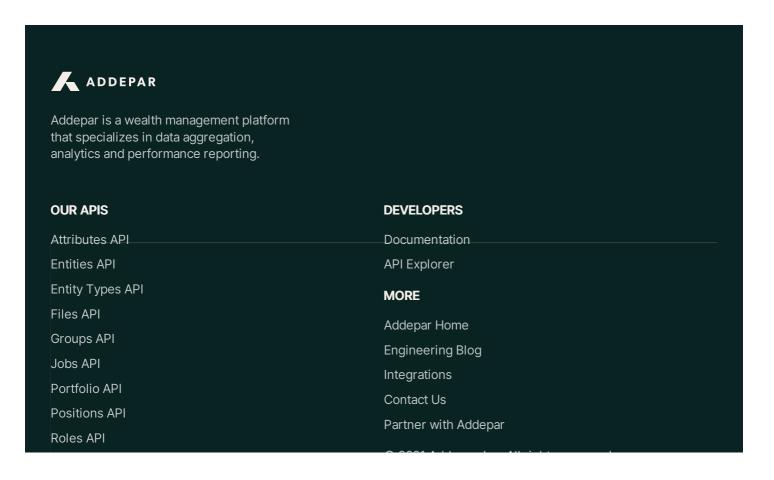
GET /v1/entity_types/:id

REQUEST RESPONSE

GET https://examplefirm.addepar.com/api/v1/entity_types/bond

Response Codes:

- 200 OK: Success
- 403 Forbidden: Insufficient application permissions or appropriate scope not granted
- 404 Not Found: Invalid Entity Type



Transactions API

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