

Setup

Follow the three steps below to ensure you're properly set up.

DEVELOPERS/

Step 1: Confirm Addepar API Access

Follow the steps below to confirm you have access to Addepar's API:

고드 전략(미) 프루미

- 1. Sign in to your Addepar account.
- 2. Navigate to the Global Navigation Bar, and click on Firm Administration.
- 3. Under Admin Tools, click API Access Key.
- 4. Proceed with setting up API access.

If API Access Key isn't available, request access from your firm administrator.

Step 2: Organize Tools Around HTTP Methods

Using the Addepar API involves sending HTTP requests.

- For testing purposes: Use a tool like Postman, or the command-line utility cURL.
- For production applications: Use the cURL library, or a library for your preferred language such as <u>jQuery.Ajax</u> in JavaScript or <u>Requests</u> Library in Python.

Example of a GET request using cURL:



Step 3: Request a Development Environment

Addepar offers development environments for clients and partners. To request a development environment, reach out to your Addepar contact.

What's Next

Development Environment



analytics and performance reporting. **OUR APIS DEVELOPERS** Attributes API Documentation **Entities API API Explorer** Entity Types API **MORE** Files API Addepar Home Groups API **Engineering Blog** Jobs API Integrations Portfolio API Contact Us Positions API Partner with Addepar Roles API © 2021 Addepar, Inc. All rights reserved. Transactions API Privacy Policy | Terms of Use Users API in