



Entity Types

Entity Types describe the characteristics of available entities, including associated attributes, attributes required for creation, and which attributes are editable. Use the Entity Types API in conjunction with the Entities API to discover, create, and edit entities more easily.

Base Route	/v1/entity_types
Endpoints	GET /v1/entity_types /v1/entity_types/:id
Produces	JSON
Pagination	No
Application Permissions Required	"API Access: Create, edit, and delete" is required to retrieve available entity types.
OAuth Scopes	ENTITIES OR ENTITIES_WRITE

Resource Overview

Entity Types are described by the below resource object attributes and will appear in successful **GET** responses.

ATTRIBUTE	DESCRIPTION	EXAMPLE
display_name	Display name of the entity type. String.	"Person"
category	Category for the entity type. String.	"Security"
ownership_type	Ownership type of the entity. String.	"share_based"
entity_attributes	Attribute properties. Object.	See Entity Attributes

Entity Attributes

ATTRIBUTE	DESCRIPTION	EXAMPLE
key	The ID of the entity attribute. String.	"currency_factor"
required	Specifies if attribute is required for entity creation or modification. Boolean.	true
writability	Indicates whether attribute can be modified. String. - MUTABLE : Can be edited with permission. - IMMUTABLE : Cannot be set or modified. - FINAL : Can be set upon entity creation but cannot be modified. - RESTRICTED_FOR_ONLINE : Requires "edit online data" permissions to modify.	"MUTABLE"

Get All Entities Types

Returns a list of all entity types.

GET /v1/entity_types

Example:

REQUEST	RESPONSE
GET https://examplefirm.addepar.com/api/v1/entity_types	

Response Codes:

- 200 OK : Success
- 403 Forbidden : Insufficient application permissions or appropriate scope not granted

Get Entity Type By ID


Returns an entity type object corresponding to the given ID.

GET /v1/entity_types/:id

REQUEST	RESPONSE
GET https://examplefirm.addepar.com/api/v1/entity_types/bond	

Response Codes:

- 200 OK : Success
- 403 Forbidden : Insufficient application permissions or appropriate scope not granted
- 404 Not Found : Invalid Entity Type



Addepar is a wealth management platform that specializes in data aggregation, analytics and performance reporting.

OUR APIS

Attributes API

Entities API

Entity Types API

Files API

Groups API

Jobs API

Portfolio API

Positions API

Roles API

DEVELOPERS

Documentation

API Explorer

MORE

Addepar Home

Engineering Blog

Integrations

Contact Us

Partner with Addepar

Transactions API

Users API

© 2021 Addepar, Inc. All rights reserved.

[Privacy Policy](#)

[Terms of Use](#)

