Welcome

We're glad you're here! ☰

The best client experiences are created with Addepar. With our APIs and developer resources, you can amplify your existing systems and workflows.

If you're new to Addepar and interested in becoming a client, reach out to learn more.

We also have a robust partner network designed to deliver the best results for our mutual clients. Connect with us to learn about our partner program.

If you're ready to build, let's get started.

Getting Started

FAQs and Troubleshooting

Build with Addepar

Query Portfolio Data

Manage Entities

Manage Users

Manage Documents

Terms of Use

By using Addepar's Developer Portal, you agree to the most recent version of Addepar's Developer Portal Terms of Use. This agreement outlines your obligations while using Addepar's Developer Portal available at

developers.addepar.com.

What's Next

Ready to learn more?

Addepar 101
Setup

A ADDEPAR

Addepar is a wealth management platform
that specializes in data aggregation,
analytics and performance reporting.

OUR APIS

Attributes API

Entities API

Entity Types API

Files API

Groups API

Jobs API

Portfolio API

Positions API

Roles API

Transactions API

Users API

DEVELOPERS

Documentation

API Explorer

MORE

Addepar Home

Engineering Blog

Integrations

Contact Us

Partner with Addepar

© 2021 Addepar, Inc. All rights reserved.

Privacy Policy | Terms of Use