UI, UX and Design Thinking

CSE608

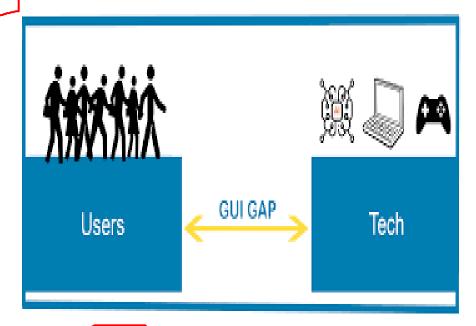
Advanced Software Engineering

Dr Islam ElMaddah

Why UI?

- Good UIs are critical to success
- UI programming is
 - easy (sophisticated algorithms not required)
 - straightforward (can immediately correct mistakes)
 - fun (results are immediately visible)
 - rational (apply simple rules)
- UI design is not graphic design









Cardinal axiom

- 9

- "A user interface is well-designed when the program behaves exactly how the user thought it would." – Joel Spolsky
 - user is happy = user in control = S/W correctly interprets user's actions
 - loss of control → depression, frustration ("Learned Helplessness" [Seligman])
- All the other rules are just corollaries:

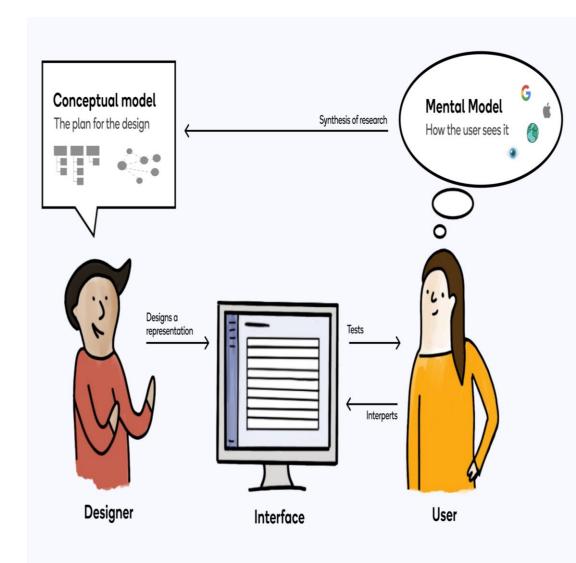


Golden rules: place user in control, reduce user's memory load, make interface consistent

GOLDEN RULE

User and program models

- User model: User's idea of what's happening
- Program model: Program's idea of what's happening (i.e., what's actually happening)
- Successful UI when program model corresponds to user model
 - Speak user's language
 - Follow real-world conventions, make information appear in natural and logical order
 - Use metaphors from real world



Example

</m ->

</1m>

- Pictures in documents are
 - embedded in word processor (e.g., Word)
 - not embedded in HTML
- With WYSIWYG HTML editor (e.g., FrontPage), what do you do?
 - change user model (describe in manual, explain with popup dialog box)
 - change program model (make copy of picture in subfolder)

How do you get the user model?

Ask the users!

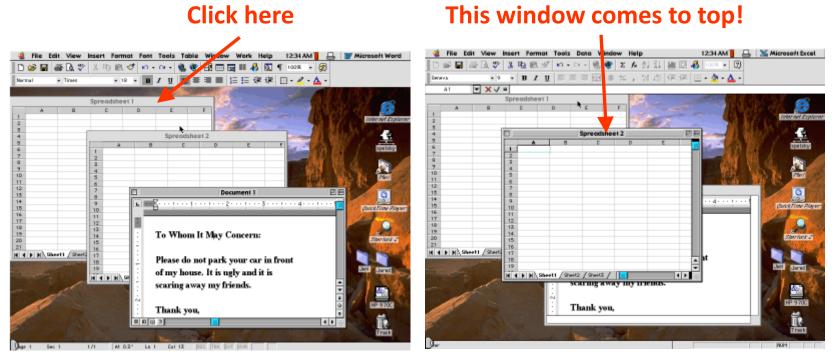


- Usually 5-6 people is enough,
 will start to see consensus
- Don't need formal usability lab, or "people off the street"
- Just sketch or prototype and ask your neighbor



User models are simple

 If your program model is nontrivial, it's probably wrong

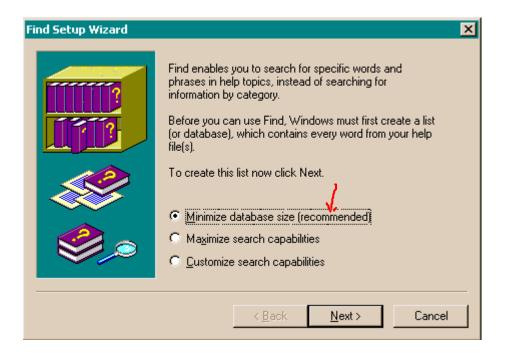


("invisible sheets" in Excel)

Choices

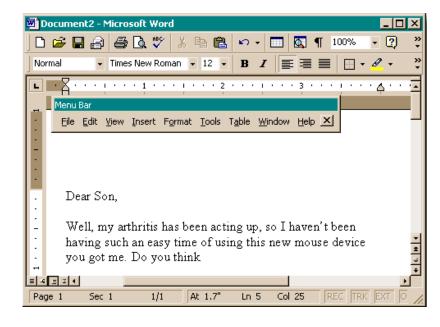
 "Every time you provide an option, you're asking the user to make a decision." – Joel Spolsky

This is "unequivocally the most moronic 'wizard' dialog in the history of the Windows operating system. This dialog is so stupid that it deserves some kind of award. A whole new *category* of award."



Too much freedom is dangerous









huge system tray

How many users want these?

Metaphors

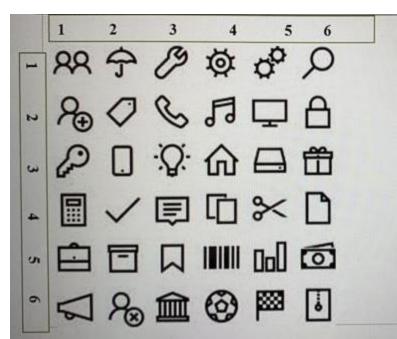


_ 🗆 X Document1 - Microsoft Word File Edit View Insert Format Tools Table Window Help Legal Agreement - Please Read Carefully This version of the service agreement is current as of August 3, 1998. From time to time, we may modify the Service Agreement upon notice. Please read this agreement carefully. This Service Agreement, and any further amendments to this Service Agreement made in writing, shall constitute the entire agreement (the "Agreement") between us and you with respect to the Service and shall supersede all other communications and agreements with regard to the Service and the other matters covered by this Service Agreement. Other parties who are granted rights and protections under this Service Agreement are third party beneficiaries of this Service Agreement. By completing the enrollment process to become a member of the Service or by using the Service or any software provided directly or indirectly by us other than to read this Service Agreement, you agree to be bound and to abide by the Agreement as if you had signed this Service Agreement. We may amend the Agreement at any time and in any manner; any amendment shall be effective immediately upon transmission of notice by e-mail, conventional mail, or any other means. Each use by you of the Service reaffirms your acceptance of, and your agreement to be bound and to abide by, the Agreement as amended. If you Ln 1 Col 1

Also desktop, folders, paintbrush, ...

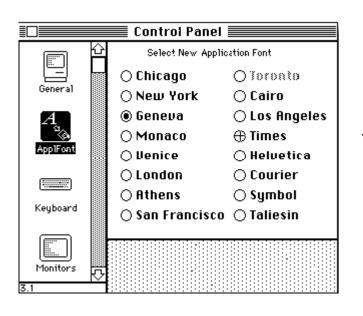
VS.





Affordance

afford – to make available or provide naturally(door with metal plate affords pushing)



VS.

Signifier: Flat metal plate = only action possible is to push Push to open **External Signifier** = Bad design

(30% usability)

(100% usability)

Affordance (cont.)

Where to grab?





Where to click?



What to drag?



Consistency, not creativity

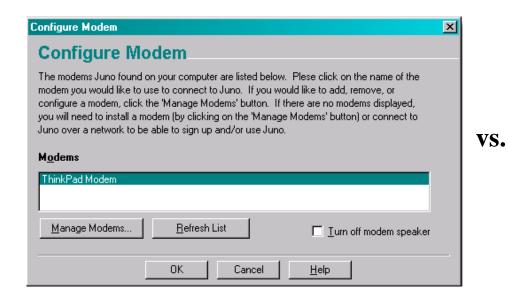


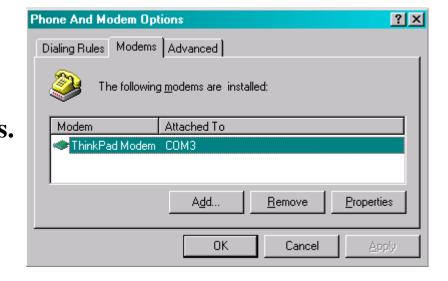
- "A foolish consistency is the hobgoblin of little minds" Emerson
- Application should be consistent with itself and with other programs
- Examples: FrontPage, Visio
- Beware of creativity:
 - Less like user model
 - More work to implement
 - Do not leverage future/hidden features
 - "Just because Microsoft does it, doesn't mean it's right"
 - Examples: Tab from name to password, Netscape's reimplementation of common controls



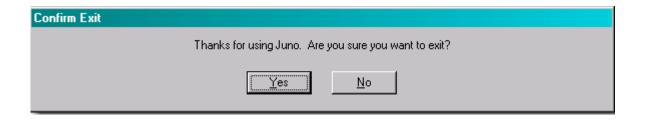
Make explanations brief

- "Users don't read the manual" Spolsky
 - May not have the manual (on airplane, demo version)
 - Too busy / distracted / impatient
- "Users don't read anything" Spolsky
 - advanced too busy
 - novice hope defaults are ok
 - in-between try to read but get confused





Many users are intimidated by computers



VS.



VS.

(no dialog)

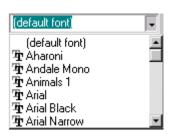
Which is better for an intimidated user?



Users can't control the mouse well

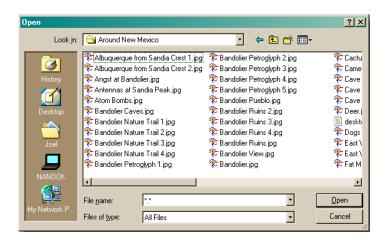
- What's the problem?
 - sub-optimal pointing devices
 - bad conditions (dirty, old, or cheap mouse; crowded desk)
 - medical disabilities (young, old, arthritis, ...)
 - in a hurry
- "Mile-high menu bar"
 - Macintosh: slam mouse to top, get menu
 - Windows: ½ by ¼-inch target
- Easiest places to point: four corners
 - (Windows 95 start menu blunder: 2 pixels from corner)
- Programmers generally stick to 0, 1, or n
 - They want to avoid magic numbers (Why can you only open 20 windows?)
 - But all n>1 are not equally likely (window close to edge should snap in place)



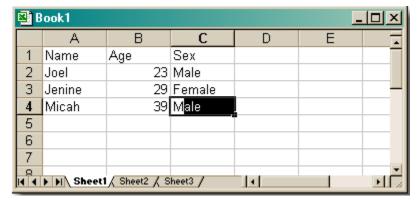


Don't tax the user's memory

- Make objects, actions, and options visible
- User should not have to remember (too much) information



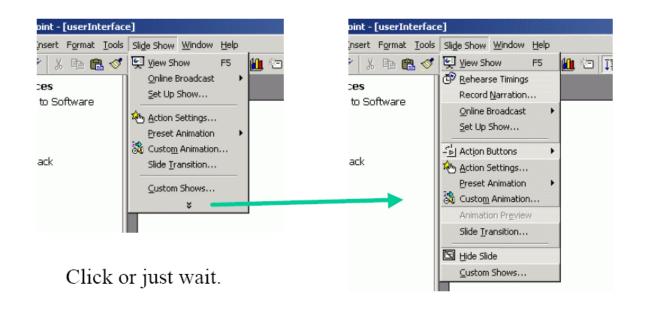




May 8, 2000 I think I may

Some bad designs

adaptive menu



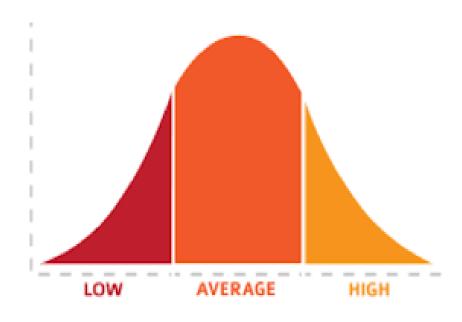
office "assistant"



What principle is being violated?

The bell curve

- Users lie on a bell curve
 - 98% can use a TV
 - 70% can use Windows
 - 15% can use Linux
 - 1% can program
- Users are not dolts
- But, the easier you make the program, the more people can use it (10% more usable → 50% more users)



Activity-based UI

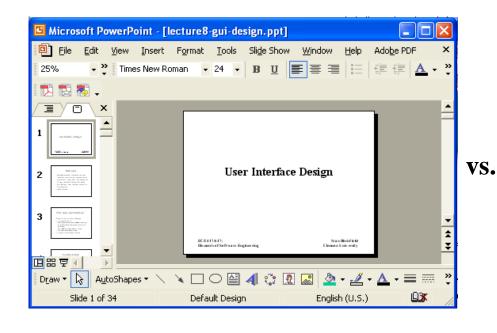
- Two ways of designing UI:
 - What features should be there?
 - Greeting card example: add text, add picture, get predesigned card from library, send by email, print
 - What activities will users do?
 - Greeting card example: birthday greeting, party invitation, anniversary greeting (leads to unexpected features: remind to send next year)

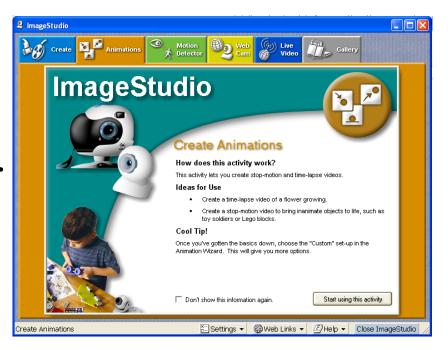
• Example:

- Excel was designed for financial number-crunching, but many use it for lists
- Improv was to be "killer app" for NeXT
 - great for complicated multi-dimensional financial models
 - painful for lists

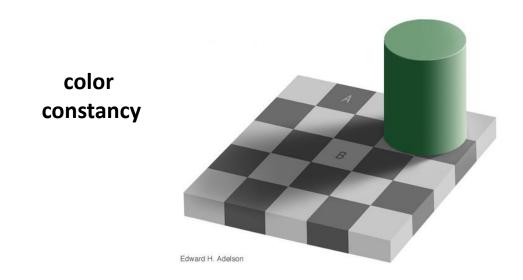
Open-ended vs. sequential operation

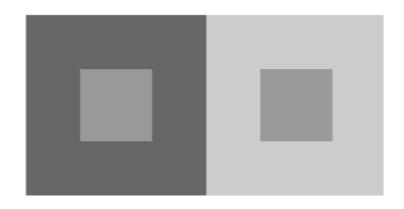
- History of UI goes back-and-forth b/w
 - user-in-control (command-line, Word, ...)
 - sequential steps (wizards, ...)





Visual perception



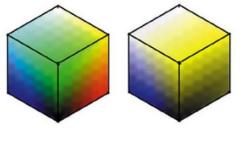


font spacing:

323 Fillmore Street

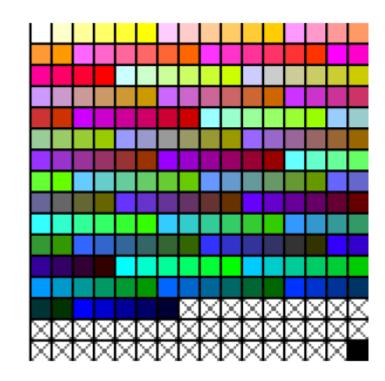
323 Fillmore Street

color-blind: 8% of men, 0.5% of women

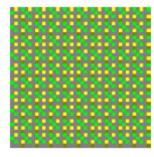


[from Michael Black]

Web-safe colors



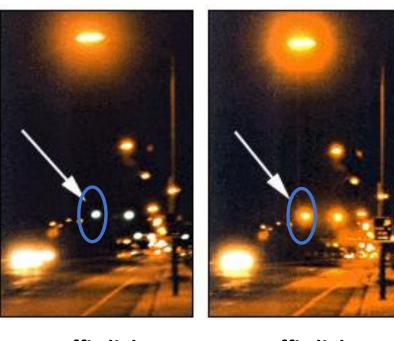
216 can be reproduced on all displays (including 8-bit)



dithering may produce other colors

Dangers of color

Driving at night in San Jose, where the street lights are yellow



traffic light is green

traffic light is yellow

The Difference between



UI

Visual Design

Colours

Graphic Design

Layouts

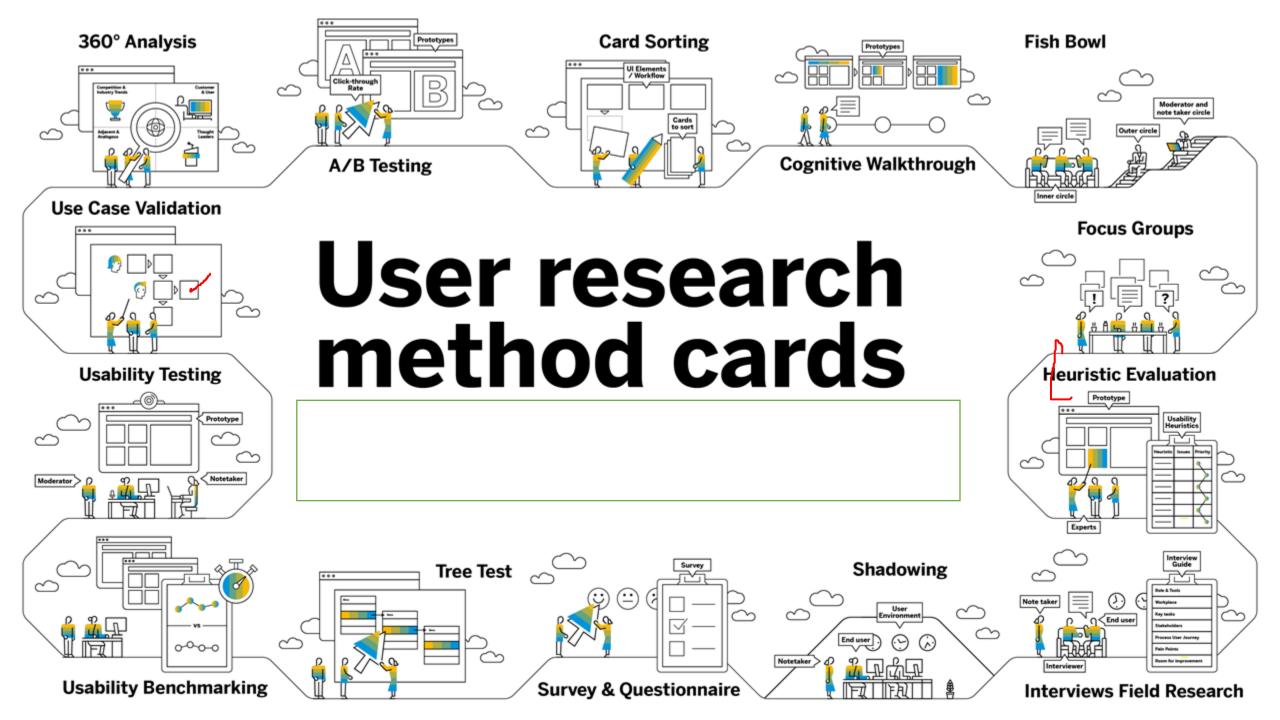
Typography

WHAT DOES A UX DESIGNER DO?

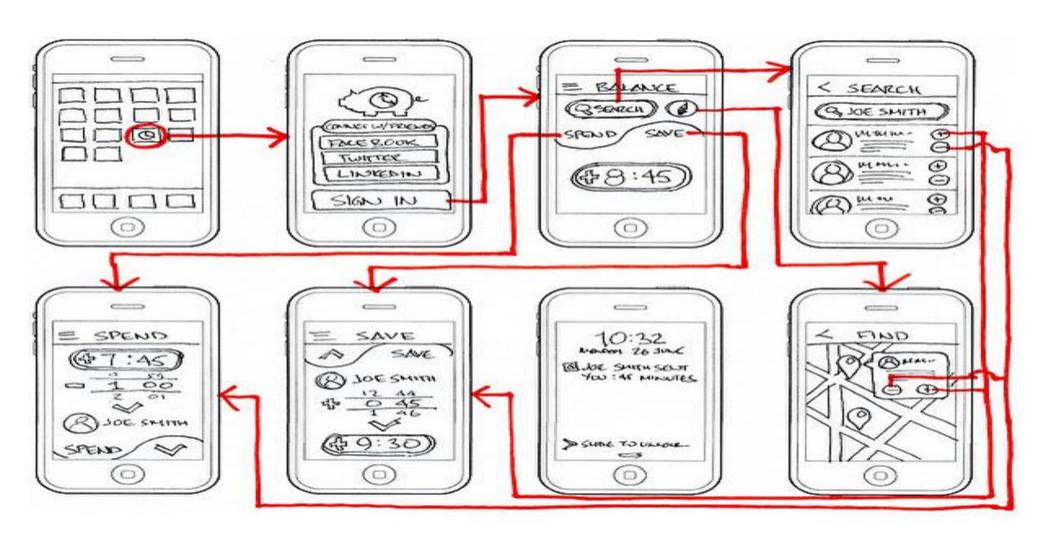


- Competitor analysis
- Customer analysis and user research
- Product structure and strategy
- Content development
- Prototyping and wireframing

- Testing and iteration
- Coordination with UI designer(s)
- Coordination with developer(s)
- Analysis and iteration



wireframe



Beyond WIMP

- WIMP (windows, icons, menus, pointers)
- WYSIWYG is WYSIAYG
- Importance of language
 - grouping, conditionals, referring to objects not immediately visible or future
 - support novice and power-user
 - provide concrete and abstract ways of manipulation
 - keyboard shortcuts / macros
- Shared control
 - Delegation of routine or complex tasks to computer

Design Thinking



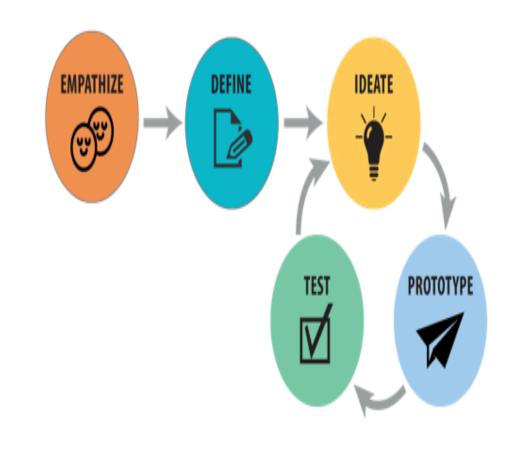
is a design methodology that provides a solution-based approach to solving problems. It's extremely useful in tackling complex problems that are ill-defined or unknown,

- by understanding the human needs involved, by re-framing the problem in human-centric ways,
- by creating many ideas in brainstorming sessions
- by adopting a hands-on approach in prototyping and testing.

Empathize

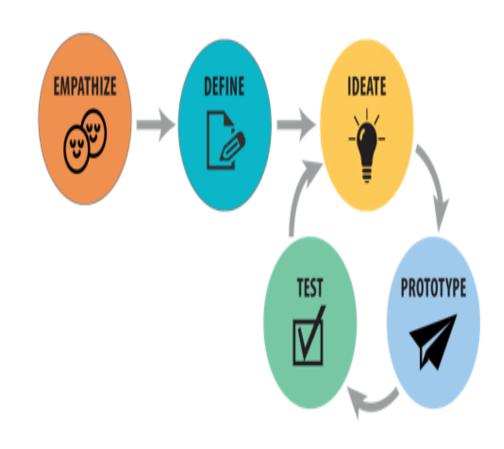
demands gaining an empathic understanding of the problem you're trying to solve, typically through some form of user research.

Empathy is crucial because it allows you to set aside your own assumptions about the world in order to gain insight into users and their perspectives. This stage involves entering the realm of the users and, as far as possible, "becoming" them so as to begin work on custom-designing a solution.



Define

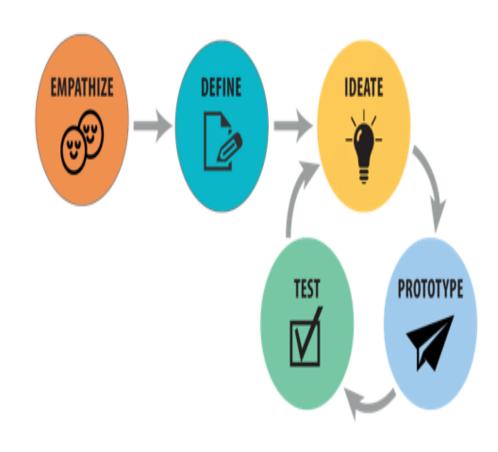
During the Define stage of Design Thinking, you put together the information you have created and gathered during the Empathize stage. You analyze your observations and synthesize them in order to define the core problems you and your team have identified so far. This is where you ensure that what you are addressing sits in sharp rélief before you, its properties known in full.



Ideate

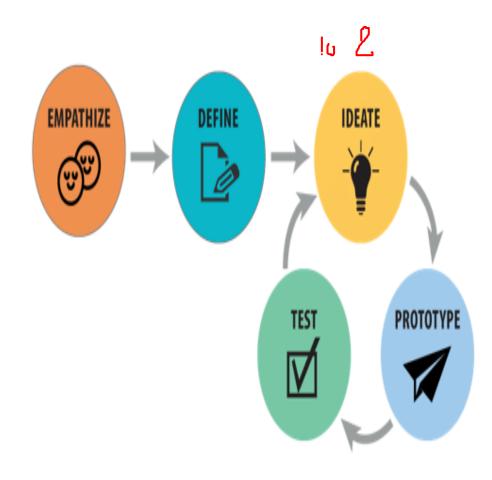
The process's third stage finds you ready to start generating ideas.

With the knowledge you have gathered in the first two phases, you can start to "think outside the box" to identify new solutions to the problem statement you've created, and you can start to look for alternative ways of viewing the problem.



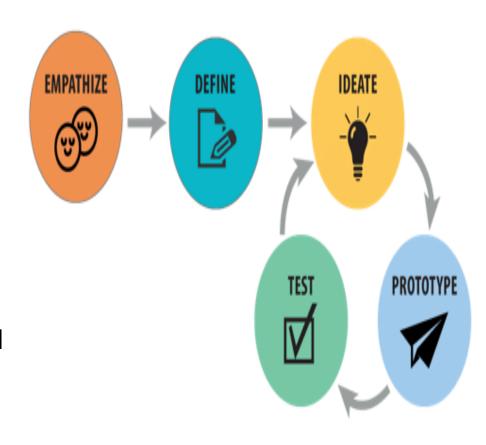
Prototype

• In the Prototype phase of Design Thinking, your design team produce a number of inexpensive, scaled-down versions of the product or specific features found within the product so you can investigate the problem solutions generated in the previous stage.



Test

 In the Test phase of Design Thinking, you rigorously test the completed product using the best solutions identified during the prototyping phase. This is the final stage; however, in an iterative process, the results generated during the testing phase are what you will often use to redefine one or more problems.

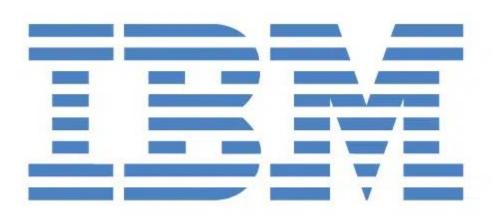


Perspectives on Design Thinking

- the importance of empathy. Empathy is about stepping out of your own role and try to understand the perspective of others. In Perspectives we will particularly ask the questions what the goals and responsibilities of the stakeholders are and which information they need to realise them.
- a fast iteration of Ideate, Prototype and Test. Using the Perspectives Software it is possible to both generate prototypes of the stakeholder's perspectives and validate them during workshops. This will improve the workshop's dynamics and the quality of the result. It will be interesting to see how Perspectives can be used in Design Thinking workshops.

Design Thinking Examples

When people think of IBM, the first thing that comes into their mind is technology, business, and computers. As their former CEO Thomas Watson Jr. declared, "Good design is good business", IBM has invested heavily in design thinking. They started holding empathy map sessions and kept users in mind while designing processes and products. Consequently, they have witnessed significant ROIs with this change in approach. They have also made it openly available.

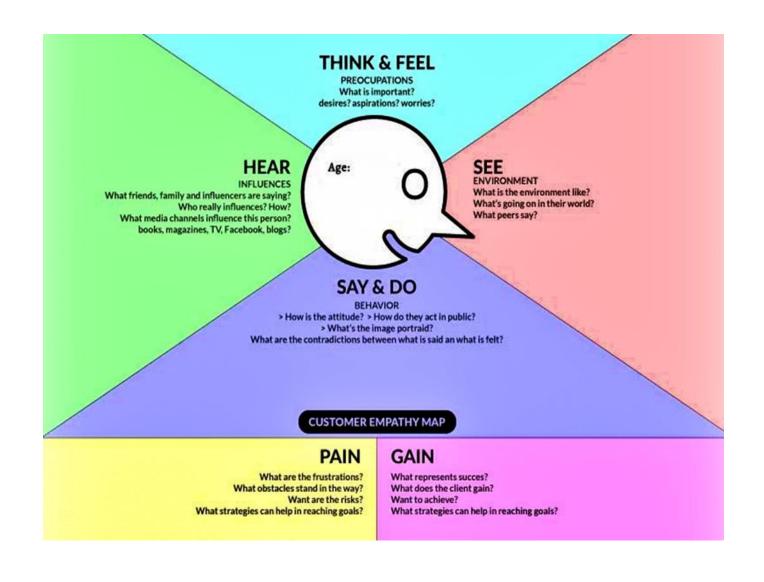


Uber

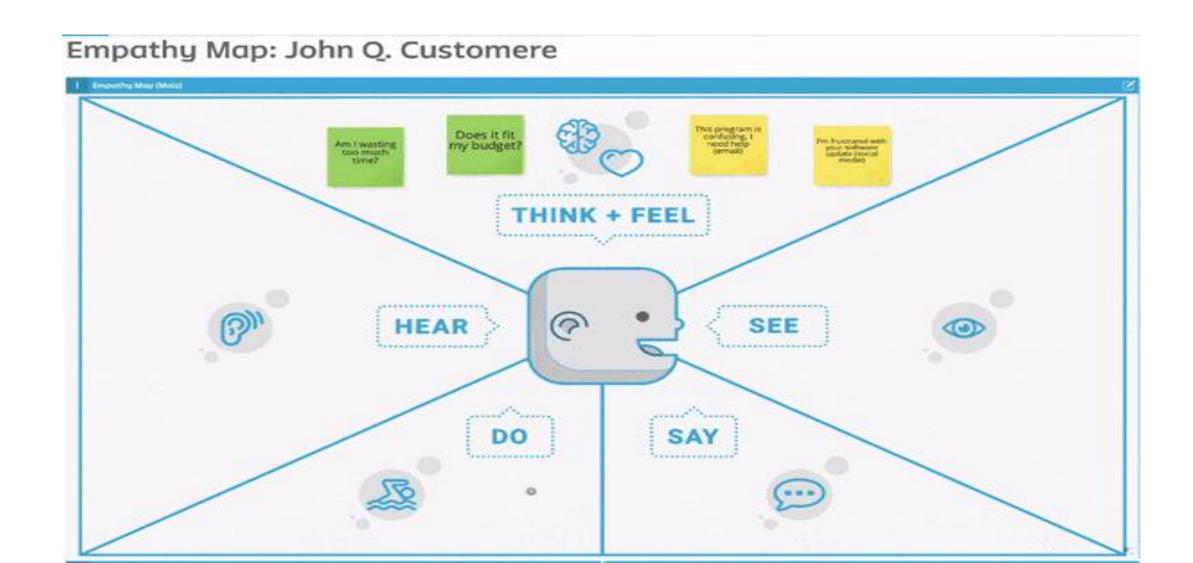
Uber is another famous design thinking example. With the help of design thinking and a user-focused approach, it eliminated simple problems that had been plaguing customers in the past. It introduced features such as cashless payments, another great design thinking process example, to make transactions straightforward and reduce the chances of fraudulent activities. By providing the power to give ratings for both drivers and users, it increased the incentive for good behavior. Simple design tweaks, aided by a substantial user understanding, helped Uber pivot itself to the behemoth it has become today. It is one of the best design thinking problem statement examples.

Customer Empathy Map

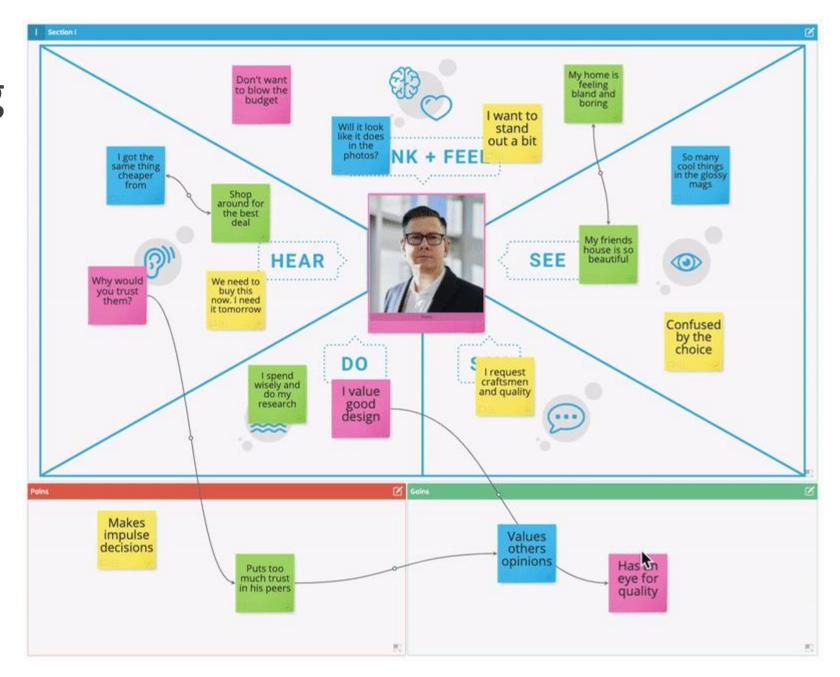
Empathy Mapping is a visual tool that is designed to show detailed insights into how customers feel about your product or service, and if they think it's sustainable for them.



Empathy Mapping



Empathy Mapping



get started with this template

- an Empathy Map looks like a basic chart containing four different sections, including 'Say', 'Think', 'Do', and 'Feel'. These four sections represent what your customers are saying, thinking, doing , and most importantly, feeling.
- The Stormboard template includes the sections Say, Do, Hear, Think + Feel, See, and also includes Pains and Gains sections for extra information on your customers.

Say

write down anything the customer might say out loud to other people about a problem they are trying to solve, a product they are looking for, or things they might mention in general conversation. This can include things mentioned in an email, over the phone, face to face,

or on social media.

Do

relates to the actions a customer takes. What are they doing, or what have they done? What might your customers do in the future? How will their actions affect the product or service that you provide and vice versa?

Hear

includes everything that your customer hears others saying. It's a great way to identify the community that they live in.

Think + Feel

get creative with how you empathize with your customer. Your customer won't use your product if it doesn't fit their budget, or if it's too difficult to learn. Do you offer different tiers of price points, or are there user guides available? Dig deep to think of ways your customers can love what you offer. Also note down what the customer is most likely feeling (including both their current emotional state and/or what they feel towards your product or service).

See

Document what a customer sees in their immediate environment. This also includes what customers are reading or watching, and what they see others doing.

Pains

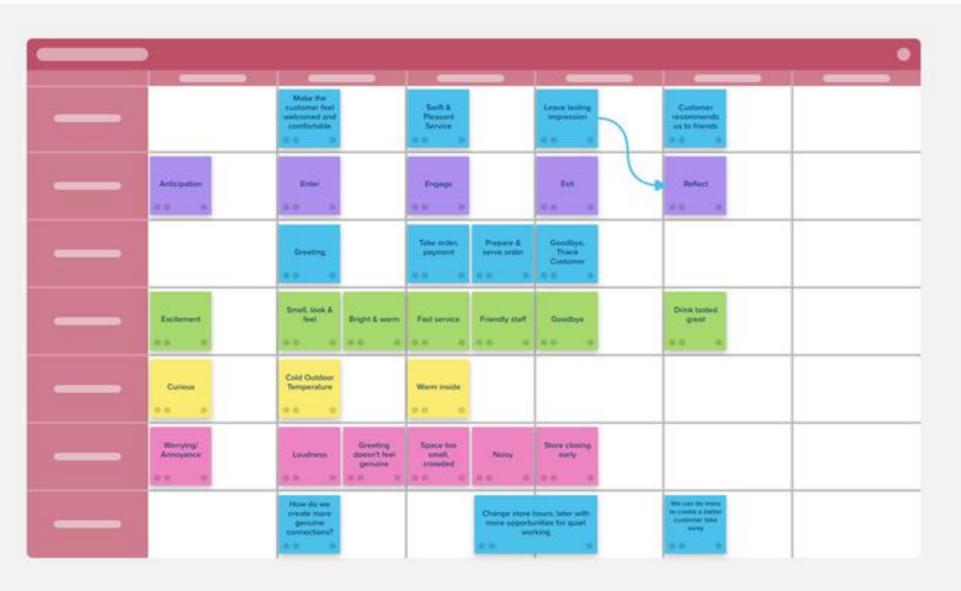
brainstorm all of the pains that your customer might have that your product or service would solve.

Gains

to brainstorm what a customer would gain by using your product or service. How would it make their life better?

Once everything is documented, you have a better view of your customers and how they might feel about using your product or service. Then, you can dive into making changes and adjustments if needed.

Customer Journey Map - Alternative



Visualize all of the places, or touchpoints, that your customer comes in contact with your company, product, or service both online and off with the Customer Journey Map Template.

To make it easy for you to understand what motivates your customers ultimately make a purchase, the template is set up with four rows that help you identify what your customers are Doing, Thinking, and Feeling, plus any Opportunities that are there for you and your team. The columns in this template be can customized to suit your needs.