

## **New Account Profile**

November 01, 2018 Page 1 of 2

**BGHPRRBBBCVLS** 

MATTHEW JAMES SAULS 100 MELROSE AVE E SUITE 1101 SEATTLE WA 98102-5564 Online Fidelity.com FAST® Automated Telephone 800-544-5555 Customer Service 800-544-6666

## **Account Ownership**

Social Security Nbr On File Country of Tax Residence UNITED STATES Name Date of Birth Matthew James Sauls On File **Mailing Address** Day Phone **Evening Phone** 100 Melrose Ave E 206-579-0928 **Suite 1101** Seattle, Wa 98102 **Permanent Mailing Address** Occupation Affiliation Same As Mailing Network Design None

Account Setup Account Information

Direct all security distributions and interest payments to the Cash Settlement Option indicated below	
5 business days.	
5 business days.	
checkbook and Check	
c Funds Transfer, then	
siness days.	
SUITE 1101	

<sup>\*\*</sup> Investment objective definitions are provided on the last page of this letter.



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November 01, 2018 Page 2 of 2

Please review your account and customer information. If any changes are needed or any information is missing (indicated as "\*"), call us at the Customer Service number above or visit us at Fidelity.com. Please note: to protect your privacy, certain information on your New Account Profile is shown as "On File".

As a general matter, Fidelity does not assign representatives to customer accounts. All properly completed account applications have been approved/accepted by a registered principal.

Please note that in certain circumstances, such as when Fidelity determines you reside outside the United States, the Cash Settlement Option noted above will not receive securities distributions and interest payments. Please refer to the Customer Agreement for further details.

## **INVESTMENT OBJECTIVE DEFINITIONS**

Short Term: You seek to preserve your capital and can accept the lowest returns in exchange for price stability.

**Conservative:** You seek to minimize fluctuations in market values by taking an income-oriented approach with some potential for capital appreciation (minimum required for writing covered call options).

**Balanced:** You seek the potential for capital appreciation and some growth and can withstand moderate fluctuations in market value.

Growth: You have a preference for growth and can withstand significant fluctuations in market value.

Aggressive Growth: You seek aggressive growth and can tolerate wide fluctuations in market values, especially over the short term.

**Most Aggressive:** You seek very aggressive growth and can tolerate very wide fluctuations in market values, especially over the short term (required for options strategies other than writing covered call options).