Snailed it! Merging Taxonomically Organized Biodiversity Datasets with Shifting Geopolitical Realities

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PROBLEMS

- Difficulties in maintaining a seamless and explicit navigation among biodiversity, taxonomically organized datasets & Natural History Museum Literature (NHM) (Page, 2013, 2019)
- Concerns about the quality of aggregated biodiversity data from data integration services such as GBIF (Franz & Sterner, 2017)
- Dataset distributors usually provide a more Westernized view of documentation that has overlooked some of the geopolitical realities in other regions of the world (Boakes et al., 2010; Harris & Froufe, 2005; Karl & Bowen, 1999)

OUR GOALS

- Provides a more precise approach to merge taxonomically organized datasets that contain region sovereignty changes over time
- Serves as a first step towards bridging NHM literature and biodiversity datasets

USE CASE

GEOGRAPHIC POINT OF INTEREST: TAIWAN

 Taiwan has been historically complex in terms of sovereignty, or geopolitical realities

SPECIES: Pupinella swinhoei sec. H. Adams 1866

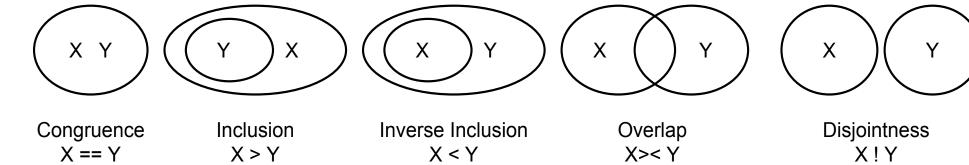
A land snails species endemic to Taiwan and Japan

WHAT QUESTIONS TO ANSWER?

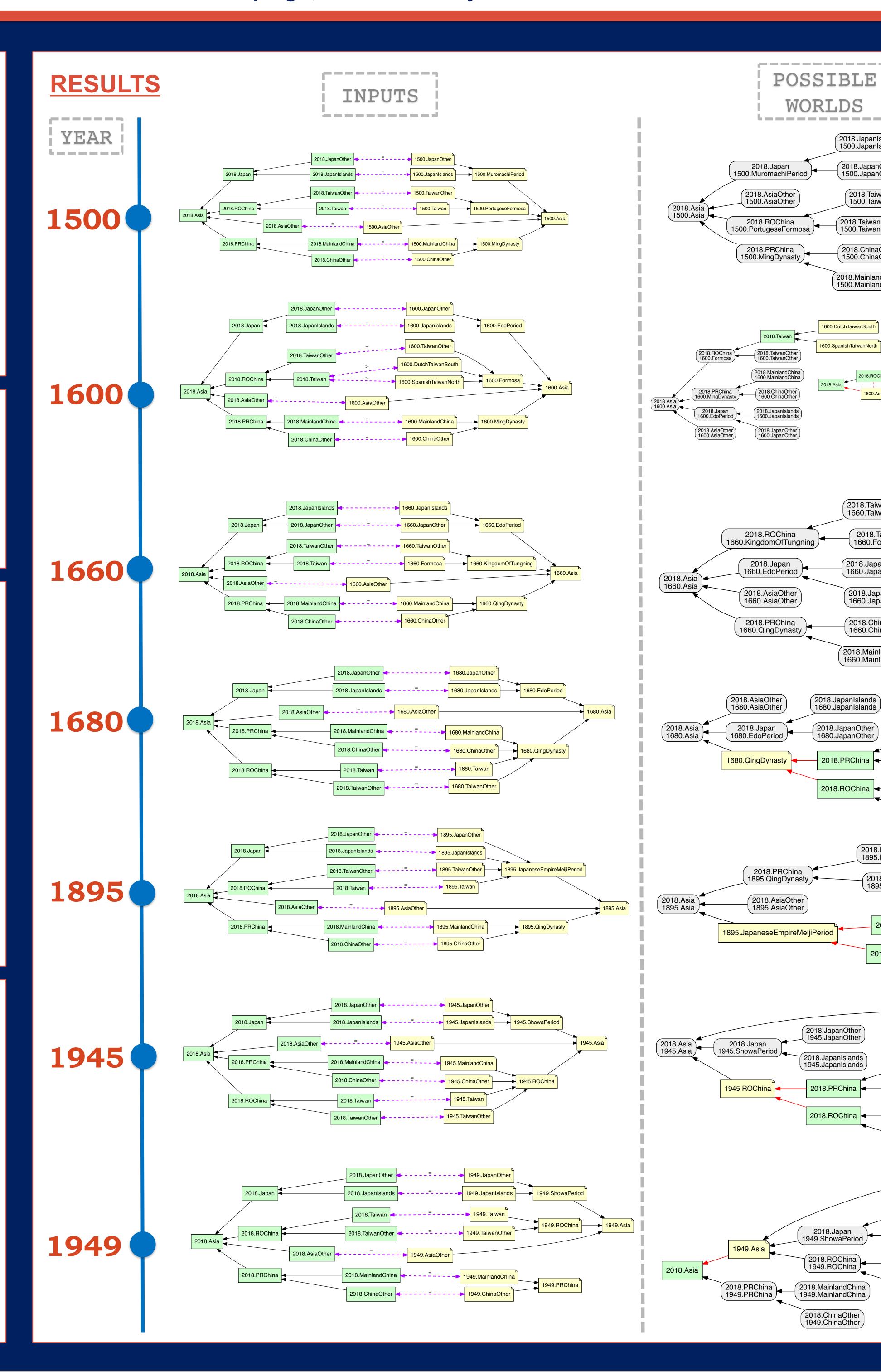
- What is the historical distributions of species such as the land snails?
- Are they endemic to Taiwan, Japan, or other locations?
- What is different from the 1905 historical text on such species and now?
- Can we leverage the 1905 historical texts to enrich species descriptions?

METHOD: TAXONOMY ALIGNMENT

- Taxonomy Alignment Problems (TAP): Taxonomies T_1 , T_2 are inter-linked via a set of input articulations A to yield a "merged" taxonomy T_3
- Articulations: a constraint or rule that defines a relationship (a set constraint) between two concepts from different taxonomies
- Region Connection Calculus (RCC-5)



Possible Worlds – When encoding and solving TAPs via ASP, the different answer sets represent alternative taxonomy merge solutions or possible worlds (PWs)



DATA SOURCES

2018.JapanOther 1500.JapanOther

2018.Taiwan 1660.Formosa

2018.JapanIslands 1660.JapanIslands

2018.JapanOther 1660.JapanOther

2018.ChinaOther 1660.ChinaOther

2018.MainlandChina 1660.MainlandChina

2018.MainlandChina 1680.MainlandChina

2018.ChinaOther 1680.ChinaOther

2018.TaiwanOther 1680.TaiwanOther

2018.Taiwan 1680.Taiwan

2018.JapanIslands 1895.JapanIslands

2018.JapanOther 1895.JapanOther

2018.Taiwan 1895.Taiwan

2018.TaiwanOther 1895.TaiwanOther

2018.MainlandChina 1895.MainlandChina

2018.ChinaOther 1895.ChinaOther

2018.Japan

2018.ROChina

2018.AsiaOther 1945.AsiaOther

2018.ChinaOther 1945.ChinaOther

2018.MainlandChina 1945.MainlandChina

2018.Taiwan 1945.Taiwan

2018.TaiwanOther 1945.TaiwanOther

2018.AsiaOther 1949.AsiaOther

2018.JapanOther 1949.JapanOther

2018.JapanIslands

2018.TaiwanOther 1949.TaiwanOther

2018.Taiwan 1949.Taiwan

(2018.JapanIslands) 1680.JapanIslands

2018.JapanOther 1680.JapanOther

1600.DutchTaiwanSouth

NATURAL HISTORY MUSEUM LITERATURE

- From the Biodiversity Heritage Library (BHL)
- Proceedings of the Academy of Natural Sciences of Philadelphia
- A 1905 article on "Catalogue of the land and fresh-water Mollusca of Taiwan (Formosa), with descriptions of new species"

SPECIES OCCURRENCES DATASETS

- From Global Biodiversity Information Facility (GBIF)
- On Pupinella swinhoei: 50 occurrences from 18 datasets of different sources, ranging from the year 1700 to now

Data Source Key*	Institution Code	Scientific Name	Country Code	Locality	Year
1	MCZ	Pupinella swinhoei H.Adams, 1866	TW	Formosa	1700
1	MCZ	Pupinella swinhoei H.Adams, 1866	TW	Hotawa	1700
2	NSSM	Pupinella swinhoei H.Adams, 1866	TW	Hualien	1939
2	NSSM	Pupinella swinhoei H.Adams, 1866	TW	DawuDahu	1928
18	TOYA	Pupina adamsi Sowerby, 1878	JP		1991

*Dataset key was modified from a 32 digit/letter combination code to a number.

Scientific Name

Example of our target modified

After the taxonomy alignment approach on the 'countries' with geopolitical realities, we can provide another valueadded column showing the true historical sovereignties

Source Key*	Code	Scientific Name	Sec. Macron	Code	rear	Sovereignty
1	MCZ	Pupinella swinhoei	H.Adams 1866	TW	1700	Qing Dynasty China
1	MCZ	Pupinella swinhoei	H.Adams 1866	TW	1700	Qing Dynasty China
2	NSSM	Pupinella swinhoei	H.Adams 1866	TW	1939	Japan
2	NSSM	Pupinella swinhoei	H.Adams 1866	TW	1928	Japan
18	TOYA	Pupina adamsi	Sowerby 1878	JP	1991	Japan

PRACTICAL IMPLICATIONS

- The alignments of species name and historical sovereignties may aid the creation of a data-driven knowledge graph for a particular species
- Species phenotypes, traits, habitat information can then be added to enrich the data that were not included in a Darwin-Core formatted occurrence dataset

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